

13.2.5 NEO Exchange Inc. – Public Interest Rule Amendments to the Listing Manual – Notice of Approval

NEO EXCHANGE INC.

PUBLIC INTEREST RULE AMENDMENTS TO THE LISTING MANUAL

NOTICE OF APPROVAL

In accordance with the *Process for the Review and Approval of Rules and the Information Contained in Form 21-101F1 and the Exhibits Thereto*, Neo Exchange Inc. ("**NEO Exchange**") has adopted and the Ontario Securities Commission has approved Public Interest Rule Amendments to the NEO Exchange Listing Manual.

On May 27, 2021, NEO Exchange published for comment the Public Interest Rule Amendments relating to repealing subsections 2.05 (1) and 2.06 (1) of the Listing Manual, which sets out the Minimum Distribution requirements for Structured Products and Debt-Based Structured Products. For additional detail, please refer to the Notice of the Amendments and Request for Comments published on May 27, 2021. No comments were received.

The Amendments are effective as of the date hereto.

In addition, NEO Exchange has adopted certain housekeeping rule amendments to the Listing Manual and Listing Forms. For details of the housekeeping changes please see the Notice of Housekeeping Changes.

A copy of the Listing Manual and Listing Forms can be found on the NEO Exchange website.