

B.5 Rules and Policies

B.5.1 OSC Rule 81-509 Extension to Ontario Instrument 81-508 Temporary Exemptions from the OEO Trailer Ban to Facilitate Dealer Rebates of Trailing Commissions and Client Transfers

**OSC RULE 81-509 EXTENSION TO ONTARIO INSTRUMENT 81-508
TEMPORARY EXEMPTIONS FROM THE OEO TRAILER BAN TO
FACILITATE DEALER REBATES OF TRAILING COMMISSIONS AND CLIENT TRANSFERS**

Purpose

1. This Rule provides, in Ontario, a temporary extension to the exemptions provided in Ontario Instrument 81-508 *Temporary Exemptions from the OEO Trailer Ban to Facilitate Dealer Rebates of Trailing Commissions and Client Transfers*, pursuant to paragraph 143.11(3)(b) of the *Securities Act* (Ontario).

Extension of temporary exemptions

2. **Section 46 of Ontario Instrument 81-508 *Temporary Exemptions from the OEO Trailer Ban to Facilitate Dealer Rebates of Trailing Commissions and Client Transfers* is amended by replacing “November 30, 2023” with “May 31, 2025”.**

Effective date

3. This Rule comes into force on December 1, 2023.