

**Ontario Securities Commission**

**Form 45-108F4**

**Unofficial consolidation current to 2016-10-31**

**This document is not an official statement of law or policy and should be used for reference purposes only.**

**FORM 45-108F4**

**NOTICE OF SPECIFIED KEY EVENTS**

***Instructions:*** *This is the form of notice required under section 18 of Multilateral Instrument 45-108 Crowdfunding in New Brunswick, Nova Scotia and Ontario to be made available to holders of securities acquired under the crowdfunding prospectus exemption.*

1. Issuer Name and Address	
Full legal name:	
Street address:	Province/State:
Municipality:	Postal code/Zip code:
Website:	Country:
2. Specified Key Event	
<p>The event, as described in section 3, is (checkmark all that apply):</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> a discontinuation of the issuer's business</li> <li><input type="checkbox"/> a change in the issuers industry</li> <li><input type="checkbox"/> a change of control of the issuer</li> </ul> <p>Date on which the event occurred (yyyy/mm/dd):</p>	
3. Event Description	
Provide a brief description of the event identified in section 2.	
4. Contact Person	
Provide the following information for a person at the issuer who can be contacted regarding the event described in section 3.	
Name:	Title:
Email address:	Telephone number:
Date of notice (yyyy/mm/dd):	