

Chapter 13

SROs, Marketplaces, Clearing Agencies and Trade Repositories

13.2 Marketplaces

13.2.1 Aequitas NEO Exchange Inc. – Proposed Amendments to Trading Policies – OSC Staff Notice and Request for Comment

AEQUITAS NEO EXCHANGE INC.

NOTICE OF PROPOSED CHANGES AND REQUEST FOR COMMENT

Aequitas NEO Exchange Inc. (“NEO Exchange”) is proposing changes to its Listing Manual and Listing Forms in accordance with the *Process for the Review and Approval of Rules and the Information Contained in Form 21-101F1 and the Exhibits Thereto*. The amendments include new requirements for the listing of special purpose acquisition corporations on NEO Exchange, updates to initial and ongoing requirements applicable to exchange traded funds and a new listing standard based on total assets and revenue for corporate issuers. Housekeeping changes were made throughout the Listing Manual and Listing Forms to update them and correct minor errors.

A copy of the NEO Exchange notice including the proposed changes is published on our website at www.osc.gov.on.ca.