

Issuer Name:

Hudson's Bay Company
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated April 21, 2015
NP 11-202 Receipt dated April 21, 2015

Offering Price and Description:

\$363,515,000.00 - 13,340,000 Common Shares
Price: \$27.25 per Offered Share

Underwriter(s) or Distributor(s):

RBC DOMINION SECURITIES INC.
BMO NESBITT BURNS INC.
MORGAN STANLEY CANADA LIMITED

Promoter(s):

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Project #2333835

Issuer Name:

Industrial Alliance Insurance and Financial Services inc.
Principal Regulator - Quebec

Type and Date:

Final Base Shelf Prospectus dated April 16, 2015
NP 11-202 Receipt dated April 21, 2015

Offering Price and Description:

\$2,000,000,000
Debt Securities Class
A Preferred Shares

Common Shares
Subscription Receipts

Warrants
Share Purchase Contracts

Units

Underwriter(s) or Distributor(s):

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Promoter(s):

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Project #2333736

Issuer Name:

Merus Labs International Inc.
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated April 24, 2015
NP 11-202 Receipt dated April 24, 2015

Offering Price and Description:

\$60,000,210.00 - 19,672,200 Shares
Price: \$3.05 per Offered Share

Underwriter(s) or Distributor(s):

CLARUS SECURITIES INC.
CORMARK SECURITIES INC.
CANACCORD GENUITY CORP.
LAURENTIAN BANK SECURITIES INC.
GMP SECURITIES L.P.
TD SECURITIES INC.

Promoter(s):

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Project #2335170

Issuer Name:

NUVISTA ENERGY LTD.
Principal Regulator - Alberta

Type and Date:

Final Short Form Prospectus dated April 21, 2015
NP 11-202 Receipt dated April 21, 2015

Offering Price and Description:

\$110,007,700.00:
(1) \$90,000,250.00 - 11,465,000 Common Shares
Price \$7.85 per Common Share;

(2) \$20,007,450.00 - 2,313,000 Flow-Through Shares
Price \$8.65 per Flow-Through Share

Underwriter(s) or Distributor(s):

RBC Dominion Securities Inc.
Peters & Co. Limited

CIBC World Markets Inc.

Scotia Capital Inc.

FirstEnergy Capital Corp.

TD Securities Inc.

BMO Nesbitt Burns Inc.

National Bank Financial Inc.

Promoter(s):

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Project #2333426

Issuer Name:

Sprott Enhanced Balanced Class
Sprott Enhanced Balanced Fund

Sprott Enhanced Equity Class

Principal Regulator - Ontario

Type and Date:

Final Simplified Prospectuses dated April 23, 2015
NP 11-202 Receipt dated April 27, 2015

Offering Price and Description:

Series A, Series T, Series F, Series FT and Series I
Securities

Underwriter(s) or Distributor(s):

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Promoter(s):

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Project #2318494

Issuer Name:

Sprott Gold Bullion Fund
Principal Regulator - Ontario

Type and Date:

Final Simplified Prospectus dated April 23, 2015
NP 11-202 Receipt dated April 27, 2015

Offering Price and Description:

Series A, Series F and Series I Units

Underwriter(s) or Distributor(s):

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Promoter(s):

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Project #2318489
