

## Financial Security Webinar Series



# November 4, 2020 1:00 pm - 2:00 pm



Provided with an American Sign Language (ASL)
Interpreter.



November is Financial Literacy Month and EAPO is pleased to be hosting the next in its webinar series addressing ways to help seniors manage their finances during these increasingly challenging times. Join us to learn from our guest speakers and strengthen YOUR financial literacy. Other topics throughout the month we will cover specific issues related to helping seniors secure their finances whether by providing valuable prevention tips to protect financial assets or sharing practical tools and resources.

Everyone is facing financial difficulties throughout this year. Although we may feel we are financially prepared, unexpected changes in a person's health, loss of employment or the economic impacts like the volatility in the stock market, can cause older adults to feel more vulnerable and less secure financially. The alarming rate of new frauds and scams related to COVID-19 are creating even more stressful times for everyone.

EAPO believes that by being equipped with credible information on managing your finances during these challenging times, seniors feel more empowered to protect their financial well-being. This webinar, "Money Tips for Difficult Times" will provide seniors with practical tips on how to plan for emergencies, what to do and not do when managing your money/assets and an opportunity to discuss the impacts on investments. Learn about:

- Vulnerability of older adults to financial abuse
- Warning signs of COVID-19 frauds and how to protect yourself
- Preparing for and managing your money
- Planning for emergencies
- · Reviewing your financial situation and creating a financial plan
- Working with your financial advisor and
- Financial resources, practical tools and contacts for support services

We hope you will join us, to learn about new Money Tips to help secure your finances!

### **KEYNOTE SPEAKERS**



INVESTOR OFFICE

#### Raj Balasubramanian, Manager, Investor Office, OSC

Raj leads the investor engagement and outreach team. His team is responsible for providing unbiased financial resources to investors and leading the outreach to communities across Ontario.

#### Christine Allum, Senior Advisor, Investor Office, OSC

Christine partners with community groups and organizations to deliver investor education and fraud prevention workshops. Her financial expertise includes adult training, curriculum resource development, relationship management and community outreach. Prior to joining the OSC, she worked at the Toronto Stock Exchange. Christine graduated from Ryerson University and Ontario Institute for Studies in Education of the University of Toronto.

#### Michael Hutchinson, Senior Investigator, Enforcement, OSC

Michael started with Peel Regional Police in 1982 and retired with 30 years service in 2012 at the rank of Detective Staff Sergeant. His varied experience included assignments in Uniform Patrol and leadership roles in a wide range of specialized investigative units. After retiring from policing, Michael joined the Ontario Securities Commission in September 2012 as an Investigator. He has worked on regulatory cases, quasi-criminal and criminal matters. Between 2016 and 2018 he was the Acting Manager of the OSC Joint Securities Intelligence Unit. Since then, Michael has been responsible for building partnerships with law enforcement, other regulators and related securities industry partners. His current role also includes disrupting misconduct in matters not assigned for a full investigation.

Register

#### For further information, please contact:

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