

Ontario Securities Commission

OSC Rule 41-801

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OSC RULE 41-801

***IMPLEMENTING NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS
AND CONSEQUENTIAL AMENDMENTS***

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**PART 1
DEFINITIONS**

Definitions

1.1 (1) In this Rule, “NI 41-101” means National Instrument 41-101 *General Prospectus Requirements*.

(2) Each term used in this Rule that is defined or interpreted in NI 41-101 has the meaning ascribed to it in NI 41-101.

**PART 2
INTERRELATIONSHIP WITH LEGISLATION**

Short Form of Prospectus for Purposes of Section 63 of the Act

2.1 A preliminary short form prospectus and a short form prospectus prepared and certified in accordance with NI 41-101 and NI 44-101 is a short form of preliminary prospectus and a short form of prospectus in the prescribed form, respectively, for the purposes of section 63 of the *Securities Act* (Ontario).

Amendments – Exemption

2.2 Section 57(2.2) of the *Securities Act* (Ontario) does not apply to an investment fund in continuous distribution.

**PART 3
REPEAL**

Repeal

3.1 Ontario Securities Commission Rule 41-501 *General Prospectus Requirements* is repealed.

3.2 Ontario Securities Commission Rule 41-502 *Prospectus Requirements for Mutual Funds* is repealed.

**PART 4
EFFECTIVE DATE**

Effective Date

4.1 This Rule comes into force on March 17, 2008.