



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

22nd Floor
20 Queen Street West
Toronto ON M5H 3S8

22^e étage
20, rue queen ouest
Toronto ON M5H 3S8

Website: www.osc.ca

Terms and Conditions for the Registration of VirgoCX Inc.

The registration of VirgoCX Inc. (the **Registrant**) in the category of restricted dealer is subject to the terms and conditions set out below. These terms and conditions were imposed by the Director pursuant to section 28 of the *Securities Act* (Ontario) (the **Act**).

Terms and Conditions

1. The Registrant shall cease all marketing activities related to its platform (the **Platform**) that the Registrant has operated, and continues to operate, on an interim basis, which permits clients resident in Canada to enter into instruments or contracts to purchase, hold, sell, deposit and withdraw anything commonly considered a crypto asset, digital or virtual currency, or digital or virtual token (**Crypto Contract**).
2. The Registrant shall cease opening any new accounts (the **Client Accounts**) that would have been opened by clients using the Registrant's website or mobile application to access the Platform, and
3. The Registrant shall place existing Client Accounts in liquidating-trades-only mode.

These terms and condition of registration constitute Ontario securities law, and a failure by the registrant to comply with these terms and conditions may result in further regulatory action against the registrant, including a suspension of the registrant's registration.

April 4, 2025
Date

Adam Cai
Signature of Ultimate Designated Person

Adam Cai
Print Name of Ultimate Designated Person