

**B.5.15 Amendments to OSC Rule 45-501 Ontario Prospectus and Registration Exemptions**

**AMENDMENTS TO  
ONTARIO SECURITIES COMMISSION RULE 45-501 *ONTARIO PROSPECTUS AND REGISTRATION EXEMPTIONS***

1. *Ontario Securities Commission Rule 45-501 Ontario Prospectus and Registration Exemptions is amended by this Instrument.*
2. *Subsection 2.9(1) is amended by replacing “Aequitas NEO Exchange” with “Cboe Canada Inc.”.*
3. This Instrument comes into force on September 19, 2025.