

The Ontario Securities Commission

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January 21, 2000

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The Ontario Securities Commission Administers the
Securities Act of Ontario (R.S.O. 1990, c.S.5) and the
Commodity Futures Act of Ontario (R.S.O. 1990, c.C.20)

The Ontario Securities Commission

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Toronto, Ontario
M5H 3S8

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Chapter 1

Notices / News Releases

1.1 Notices

SCHEDULED OSC HEARINGS

1.1.1 Current Proceedings Before The Ontario Securities Commission

January 21, 2000

CURRENT PROCEEDINGS

BEFORE

ONTARIO SECURITIES COMMISSION

Unless otherwise indicated in the date column, all hearings will take place at the following location:

The Harry S. Bray Hearing Room
Ontario Securities Commission
Cadillac Fairview Tower
Suite 800, Box 55
20 Queen Street West
Toronto, Ontario
M5H 3S8

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John A. Geller, Q.C., Vice-Chair	—	JAG
Howard Wetston, Q.C. Vice-Chair	—	HW
Kerry D. Adams, C.A.	—	KDA
Stephen N. Adams, Q.C.	—	SNA
Derek Brown	—	DB
Morley P. Carscallen, FCA	—	MPC
Robert W. Davis	—	RWD
John F. (Jake) Howard, Q.C.	—	JFH
Robert W. Korthals	—	RWK
Mary Theresa McLeod	—	MTM
R. Stephen Paddon, Q.C.	—	RSP

Date to be determined **William Norman Maxwell, John Dzambazov and Antonino Candido**

s. 127
Ms. M. Sopinka in attendance for staff.

Panel: HW / JAG / JFH

Jan 21/2000 **DJL Capital Corp. and Dennis John Little**
10:00 a.m.

s. 127 and 127.1
Ms. J. Superina in attendance for staff.

Panel: TBA

Jan 24/2000 **Anwar Heidary and James E. Sylvester**
Jan 25/2000
Jan 26/2000
11:00 a.m.

s. 127
Ms. M. Sopinka in attendance for staff.

Panel: TBA

Jan 27/2000 **YBM Magnex International Inc., Harry W. Antes, Jacob G. Bogatin, Kenneth E. Davies, Igor Fisherman, Daniel E. Gatti, Frank S. Greenwald, R. Owen Mitchell, David R. Peterson, Michael D. Schmidt, Lawrence D. Wilder, Griffiths Mcburney & Partners, National Bank Financial Corp., (formerly known as First Marathon Securities Limited)**
10:00 a.m.

s. 127
Mr. I. Smith in attendance for staff.

Panel: HW / DB / MPC

Feb 8/2000 **Paul Tindall and David Singh**
9:30 a.m.

s. 127
Ms. M. Sopinka in attendance for staff.

Panel: TBA

ADJOURNED SINE DIE

Dual Capital Management Limited,
Warren Lawrence Wall, Shirley Joan
Wall, DJL Capital Corp., Dennis John
Little and Benjamin Emile Poirier

Irvine James Dyck

M.C.J.C. Holdings Inc. and Michael
Cowpland

Robert Thomislav Adzija, Larry Allen
Ayres, David Arthur Bending, Marlene
Berry, Douglas Cross, Allan Joseph
Dorsey, Allan Eizenga, Guy Fangeat,
Richard Jules Fangeat, Michael Hersey,
George Edward Holmes, Todd Michael
Johnston, Michael Thomas Peter
Kennelly, John Douglas Kirby, Ernest
Kiss, Arthur Krick, Frank Alan Latam,
Brian Lawrence, Luke John Mcgee, Ron
Masschaele, John Newman, Randall
Novak, Normand Riopelle, Robert Louis
Rizzuto, And Michael Vaughan

S. B. McLaughlin

PROVINCIAL DIVISION PROCEEDINGS

Feb 22/2000
9:00 a.m.

Glen Harvey Harper

s.122(1)(c)
Mr. J. Naster in attendance for staff.

Courtroom G, Provincial Offences Court
Old City Hall, Toronto

Feb 24/2000
9:00 a.m.

**Michael Cowpland and M.C.J.C.
Holdings Inc.**

s. 122
Ms. M. Sopinka in attendance for staff.

Courtroom 111, Provincial Offences
Court
Old City Hall, Toronto

Mar 24/2000
10:00 a.m.

**Dual Capital Management Limited,
Warren Lawrence Wall, Shirley Joan
Wall**

s. 122
Ms. J. Superina in attendance for staff.

Court Room No. 9
114 Worsley Street
Barrie, Ontario

April 10/2000
April 11/2000
April 12/2000
9:00 a.m.

**Arnold Guettler, Neo-Form North
America Corp. and Neo-Form
Corporation**

s. 122(1)(c)
Mr. D. Ferris in attendance for staff.

Courtroom 124, Provincial Offences
Court
Old City Hall, Toronto

Reference:

John Stevenson
Secretary to the
Ontario Securities Commission
(416) 593-8145

1.1.2 Corporate Finance Branch Reorganization

NOTICE

CORPORATE FINANCE BRANCH REORGANIZATION

Effective December 18, 1999, the Administration Document Management ("ADM") Team in the Corporate Finance Branch was dissolved and ADM staff were reassigned to existing Corporate Finance Teams as follows:

- the Financial Examiners (Ann Mankikar, Mary Ann Slocombe, Josh Cottrell and Sharon Myles); the Continuous Disclosure Assistant (David Mattacott); and, the team's Continuous Disclosure Clerk (Corrie Rees-Jones) were transferred to the Continuous Disclosure Team under Heidi Franken's leadership
- the Selective Review Officer (Fareeza Baksh) and the Applications Administrator (Violet Persaud) were transferred to Corporate Finance Team 1 under the leadership of Margo Paul
- the Review Officers (Merle Shiwbhajan and Elizabeth Henry) and the Administrative Support Clerk (Moses Seer) were transferred to Corporate Finance Team 2 under the leadership of Iva Vranic.

Also, please note that the review of insider reports will form part of the Continuous Disclosure Team going forward.

Please redirect your inquiries, faxes and mail accordingly. Phone numbers of staff transferred have not been changed. Effective Monday, January 24, 2000, the new fax numbers for the teams are as follows:

Director's Office/Advisory Services/Take-over Bid Team Fax #
(416)593-8177
Continuous Disclosure Team Fax # (416) 593-8252
Corporate Finance Team 1 Fax # (416) 593-8244
Corporate Finance Team 2 Fax # (416) 593-3683
Dedicated Insider Trading Fax # (416)593-3666

Questions may be referred to:

Kathryn Soden
Director, Corporate Finance Branch
(416)593-8149

1.2 News Releases

1.2.1 Michael Cowpland and M.C.J.C. Holdings Inc. -Date Set for Motion

January 14, 2000

Re: Date Set for Motion in Cowpland Matter

Toronto - A judicial pre-trial conference was held today in the Ontario Court of Justice proceeding against Michael Cowpland and M.C.J.C. Holdings Inc. The defendants intend to bring a motion to seek to change the venue of the trial from Toronto to Ottawa. The motion has been scheduled to be heard on February 24, 2000 commencing at 9:00 a.m. in Courtroom 112 at Old City Hall, Toronto, Ontario.

Copies of the Appendix to the Information which sets out the charges against Mr. Cowpland and M.C.J.C. Holdings Inc. can be obtained from the Commission, 8th Floor, 20 Queen Street West, Toronto, Ontario and on the Commission's website at www.osc.gov.on.ca.

References:

Rowena McDougall
Corporate Communications Officer
Corporate Relations
(416) 593-8117

Michael Watson
Director
Enforcement Branch
(416) 593-8156

**APPENDIX "A" TO THE INFORMATION OF RIMA
PILIPAVICIUS**

M.C.J.C. Holdings Inc.

1. On the 11th, 12th and 14th days of August, 1997, at the City of Toronto and elsewhere in the Province of Ontario, M.C.J.C. Holdings Inc. being a company in a special relationship with Corel Corporation ("Corel"), a reporting issuer in the Province of Ontario listed and posted for trading on the Toronto Stock Exchange, did sell securities of Corel, to wit: 2,431,200 shares for \$20,400,000, more or less, with knowledge of a material fact with respect to Corel that had not been generally disclosed contrary to subsection 76(1) and paragraph 122(1)(c) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act").

Michael Cowpland

2. On or about the 11th, 12th and 14th days of August 1997, at the City of Toronto and elsewhere in the Province of Ontario, Michael Cowpland, being a person in a special relationship with Corel, did inform, other than in the necessary course of business, M.C.J.C. Holdings Inc., of a material fact with respect to Corel before the material fact had been generally disclosed contrary to subsection 76(2) and paragraph 122(1)(c) of the Act.
3. On or about the 11th, 12th and 14th days of August 1997, at the City of Toronto and elsewhere in the Province of Ontario, Michael Cowpland, being a director of M.C.J.C. Holdings Inc., did authorize, permit and acquiesce in the commission of an offence by M.C.J.C. Holdings Inc. contrary to subsection 122(3) of the Act to wit: on the 11th, 12th and 14th days of August, 1997, M.C.J.C. Holdings Inc., being a company in a special relationship with Corel, a reporting issuer in the Province of Ontario did sell 2,431,200 shares of Corel for \$20,400,000 more or less, with knowledge of a material fact with respect to Corel that had not been generally disclosed contrary to subsection 76(1) and paragraph 122(1)(c) of the Act.
4. On or about the 20th day of May, 1998, at the City of Toronto in the Province of Ontario, Michael Cowpland did make statements in information submitted to the Commission that, in material respects and at the time and in the light of the circumstances under which they were made, were misleading or untrue contrary to paragraph 122(1)(a) of the Act.

1.2.2 Dual Capital Management Limited, Warren Lawrence Wall and Shirley Joan Wall- Proceeding to be Continued

APPENDIX A

January 17, 2000

DUAL CAPITAL MANAGEMENT PROCEEDING TO BE CONTINUED

Toronto – A judicial pre-trial conference was held today in the Ontario Court of Justice proceeding against Dual Capital Management Limited, Warren Lawrence Wall and Shirley Joan Wall. The pre-trial conference in respect of this matter is scheduled to continue on Friday, March 24, 2000 at 10:00 a.m. before a Judge of the Ontario Court of Justice in Chambers at 114 Worsley Street, Barrie, Ontario.

A copy of the Appendix to the Summons, which sets out the charges against Dual Capital Management Limited, Warren Lawrence Wall and Shirley Joan Wall, may be obtained from the Commission, 8th Floor, 20 Queen Street West, Toronto, Ontario and is available on the Commission's web site at www.osc.gov.on.ca.

References:

Frank Switzer
Manager
Corporate Relations
(416) 593-8120

Michael Watson
Director
Enforcement Branch
(416) 593-8156

1. DUAL CAPITAL MANAGEMENT LIMITED and WARREN LAWRENCE WALL between October 13, 1994 and December 4, 1996, at the City of Barrie, County of Simcoe in the Central East Region and elsewhere in the Province of Ontario did trade in securities, namely, limited partnership units of Dual Capital Limited Partnership without being registered to trade in such securities as required by section 25(1) of the Securities Act, R.S.O. 1990, c.S.5, as amended and did thereby commit an offence contrary to section 122(1)(c) of the Securities Act, R.S.O. 1990, c.S.5, as amended;
2. SHIRLEY JOAN WALL between October 13, 1994 and June 27, 1995, at the City of Barrie, County of Simcoe in the Central East Region and elsewhere in the Province of Ontario did trade in securities, namely, limited partnership units of Dual Capital Limited Partnership without being registered to trade in such securities as required by section 25(1) of the Securities Act, R.S.O. 1990, c.S.5, as amended and did thereby commit an offence contrary to section 122(1)(c) of the Securities Act, R.S.O. 1990, c.S.5, as amended;
3. WARREN LAWRENCE WALL and SHIRLEY JOAN WALL, between October 13, 1994 and December 4, 1996, in the City of Barrie, County of Simcoe in the Central East Region and elsewhere in the Province of Ontario, being a director or officer of Dual Capital Management Limited did authorize, permit or acquiesce in the offence committed by Dual Capital Management Limited described in count 1 and did thereby commit an offence contrary to section 122(3) of the Securities Act, R.S.O. 1990, c.S.5, as amended;
4. DUAL CAPITAL MANAGEMENT LIMITED, WARREN LAWRENCE WALL, and SHIRLEY JOAN WALL, between October 13, 1994 and December 4, 1996, in the City of Barrie, County of Simcoe in the Central East Region and elsewhere in the Province of Ontario did trade in securities, namely limited partnership units of Dual Capital Limited Partnership where such trading was a distribution of such securities, without having filed a preliminary prospectus and a prospectus and obtaining receipts therefor from the Director as required by section 53(1) of the Securities Act, R.S.O. 1990, c.S.5, as amended and did thereby commit an offence contrary to section 122(1)(c) of the Securities Act, R.S.O. 1990, c.S.5, as amended;
5. WARREN LAWRENCE WALL and SHIRLEY JOAN WALL, between October 13, 1994 and December 4, 1996, in the City of Barrie, County of Simcoe in the Central East Region and elsewhere in the Province of Ontario, being a director or officer of Dual Capital Management Limited did authorize, permit or acquiesce in the offence committed by Dual Capital Management Limited described in count 4 and did thereby commit an offence contrary to section 122(3) of the Securities Act, R.S.O. 1990, c.S.5, as amended.

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Chapter 2

Decisions, Orders and Rulings

2.1 Decisions

2.1.1 Altamira RSP Japanese Opportunity Fund, Altamira RSP Science and Technology Fund and Altamira RSP e-business Fund - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Investment by mutual funds in securities of another mutual fund that is under common management for specified purposes excepted from the requirements of section 101, clause 111(2)(b), and subsection 111(3), clauses 117(1)(a) and (d), subject to certain specified conditions.

Statutes Cited

Securities Act (Ontario), R.S.O., c.S.5, as am. ss. 101, 104(2)(c), 111(2)(b), 111(3), 113, 117(1)(a), 117(1)(d) and 117(2).

IN THE MATTER OF
THE SECURITIES LEGISLATION
OF BRITISH COLUMBIA, ALBERTA,
SASKATCHEWAN, MANITOBA, ONTARIO,
QUÉBEC, NOVA SCOTIA AND NEWFOUNDLAND

AND

IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF
ALTAMIRA RSP JAPANESE OPPORTUNITY FUND
ALTAMIRA RSP SCIENCE AND TECHNOLOGY FUND
ALTAMIRA RSP e-business FUND

DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, Nova Scotia and Newfoundland (the "Jurisdictions") has received an application from Altamira Investment Services Inc. ("AISI"), as manager and trustee of Altamira RSP Japanese Opportunity Fund ("RSP Japanese Opportunity Fund"), Altamira RSP Science and Technology Fund ("RSP Science and Technology Fund") and Altamira RSP e-business Fund ("RSP e-business Fund") (RSP Japanese Opportunity Fund, RSP Science and Technology Fund and RSP e-business Fund, collectively, the "RSP Funds") for a decision pursuant to the securities

legislation of the Jurisdictions (the "Legislation") that the following requirements and restrictions contained in the Legislation (the "Requirements") shall not apply in respect of certain investments to be made by RSP Japanese Opportunity Fund in Altamira Japanese Opportunity Fund ("Japanese Opportunity Fund"), by RSP Science and Technology Fund in Altamira Science and Technology Fund ("Science and Technology Fund") and by RSP e-business Fund in Altamira e-business Fund ("e-business Fund") (Japanese Opportunity Fund, Science and Technology Fund and e-business Fund, collectively, the "Underlying Funds". A reference to an Underlying Fund shall be interpreted to be a reference to Japanese Opportunity Fund when used in relation to RSP Japanese Opportunity Fund, to Science and Technology Fund when used in relation to RSP Science and Technology Fund and to e-business Fund when used in relation to RSP e-business Fund).

- A. the requirements contained in the Legislation requiring each RSP Fund and AISI (as manager) to issue a news release and file a report where the aggregate holdings by the RSP Fund of units of an Underlying Fund exceed 10% of the outstanding units of the Underlying Fund and the requirements to not acquire or offer to acquire units of the Underlying Fund pending the expiration of one business day from the date the report is filed;
- B. the requirements contained in the Legislation requiring AISI to file a report relating to the purchase or sale of securities between an RSP Fund and any related person or company, or any transaction in which, by arrangement other than an arrangement relating to insider trading and portfolio securities, an RSP Fund is a joint participant with one or more of its related persons or companies;
- C. the requirements contained in the Legislation prohibiting the RSP Funds from knowingly making or holding an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial security holder.

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this Application;

AND WHEREAS AISI has represented to the Decision Makers that:

1. AISI is a corporation amalgamated under the laws of Canada. AISI will be the manager, trustee and promoter of each RSP Fund and is the manager, trustee and promoter of each Underlying Fund (collectively, the "Funds"). AISI's head office is located in Toronto, Ontario.

2. Each Underlying Fund is an open-end mutual fund trust established under the laws of Ontario which is qualified for distribution in all Jurisdictions under a simplified prospectus and annual information form. Each RSP Fund will be an open-end mutual fund trust and will be qualified for distribution in all Jurisdictions under a simplified prospectus and annual information form.
3. Each Underlying Fund is, and each RSP Fund will be, a reporting issuer under the securities laws of each of the provinces and territories of Canada.
4. The prospectus and annual information form of the RSP Funds will contain disclosure with respect to the investment objective, investment practices and restrictions of each RSP Fund. The investment objective of each RSP Fund is to achieve long term growth that is linked to the return of the applicable Underlying Fund by investing in cash and bank deposits, money market instruments and other securities, and by using forward contracts or other permitted derivatives based on a specific group of securities based on the portfolio of the applicable Underlying Fund or the units of the applicable Underlying Fund. As part of its investment practice, each RSP Fund intends to invest in units of the applicable Underlying Fund. All purchases of the Underlying Funds will be made through Altamira Financial Services Ltd.
5. The purchase and sale of units of an Underlying Fund by an RSP Fund will represent the business judgment of responsible persons uninfluenced by considerations other than the best interests of the RSP Fund.
6. Each RSP Fund will make investments such that its units will be "qualified investments" for registered retirement savings plans, registered retirement income funds and deferred profit sharing plans (collectively, the "Registered Plans") under the *Income Tax Act* (Canada) (the "Tax Act") and, based on an opinion of counsel to AISI, will not constitute foreign property to a Registered Plan.
7. The direct investment by an RSP Fund in units of an Underlying Fund (the "Permitted RSP Fund Investment") will be in an amount not to exceed the amount prescribed from time to time as the maximum permitted amount which may be invested in foreign property under the Tax Act without the imposition of tax under Part XI of the Tax Act (the "Foreign Property Maximum").

AND WHEREAS pursuant to the System this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each Decision Maker is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers pursuant to the Legislation is that the Requirements shall not apply to the purchase and sale by each RSP Fund of units of the applicable Underlying Fund provided that:

1. the Decision, as it relates to the jurisdiction of a Decision Maker, will terminate one year after the publication in final form of any legislation or rule of that Decision Maker dealing with the matters in clause 2.04(4)(b) of National Policy No. 39;
2. the Decision shall apply only to purchases and sales by the RSP Funds of units of the Underlying Funds made in compliance with the following conditions:
 - a) the RSP Funds and the Underlying Funds are under common management and the units of the Underlying Funds are offered for sale in the jurisdiction of the Decision Maker pursuant to a prospectus which has been filed with and accepted by the Decision Maker;
 - b) each RSP Fund restricts the aggregate amount of its direct investment in units of the applicable Underlying Fund to a percentage of its assets that is within the Foreign Property Maximum;
 - c) the investment by an RSP Fund in units of the applicable Underlying Fund is compatible with the fundamental investment objectives of the RSP Fund;
 - d) the prospectus and annual information form disclose the intent of each RSP Fund to invest in units of the applicable Underlying Fund;
 - e) each RSP Fund may change the Permitted RSP Fund Investments if it changes its fundamental investment objective in accordance with the Legislation;
 - f) the arrangements between or in respect of the RSP Funds and the Underlying Funds are such as to avoid the duplication of management fees;
 - g) no sales charges are payable by an RSP Fund in relation to its purchases of units of the applicable Underlying Fund;
 - h) no redemption fees or other charges are charged by an Underlying Fund in respect of the redemption by an RSP Fund of units of the Underlying Fund owned by the RSP Fund (other than an early withdrawal fee of 2% which may be payable when an investor in the RSP Fund redeems units purchased and held less than 90 days);
 - i) no fees and charges of any sort are paid by the RSP Funds or by the Underlying Funds or by the manager or principal distributor of the RSP Funds or the Underlying Funds or by any affiliate or associate of any of the foregoing entities to anyone in respect of the RSP Funds' investment in, or redemption of, the units of the Underlying Funds (other than an early withdrawal fee of 2% which may be payable when an investor in the RSP Fund redeems units purchased and held less than 90 days);

- j) in the event of the provision of any notice to unitholders of an Underlying Fund as required by the constating documents of the Underlying Fund or by the laws applicable to the Underlying Fund, such notice will also be delivered to the unitholders of the applicable RSP Fund; all voting rights attached to the units of an Underlying Fund which are owned by an RSP Fund will be passed through to the unitholders of that RSP Fund; in the event that a unitholders' meeting is called for an Underlying Fund, all of the disclosure and notice material prepared in connection with such meeting will be provided to each unitholder of the applicable RSP Fund and each unitholder will be entitled to direct a representative of the RSP Fund to vote that unitholder's proportion of the RSP Fund's holding in the Underlying Fund in accordance with their direction; and the representative of the RSP Fund will not be permitted to vote the RSP Fund's holdings in the Underlying Fund except to the extent the unitholders of the RSP Fund so direct;
- k) there are compatible dates for the calculation of the net asset value of an RSP Fund and the applicable Underlying Fund for the purpose of the issue and redemption of the units of such mutual funds;
- l) to the extent that the RSP Funds and the Underlying Funds do not use a combined report containing both the RSP Funds' and the Underlying Funds' financial statements, in addition to receiving the annual and, upon request, the semi-annual financial statements of the RSP Funds, the unitholders of an RSP Fund will receive the annual and, upon request, the semi-annual financial statements of the applicable Underlying Fund; and
- m) to the extent that the RSP Funds and the Underlying Funds do not use a combined simplified prospectus and annual information form containing disclosure about the RSP Funds and the Underlying Funds, copies of the simplified prospectus and annual information form and financial statements relating to an Underlying Fund may be obtained upon request by a unitholder of the applicable RSP Fund.

January 10th, 2000.

"J. A. Geller"

"Howard I. Wetston"

2.1.2 CMN International Inc. - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Relief granted from the registration and prospectus requirements of the Legislation regarding trades to employees of a subsidiary of the issuer that does not technically qualify as an affiliate of the issuer

Applicable Ontario Provisions

Securities Act (Ontario) R.S.O. c.S.5, as am., ss. 1(2), 25, 53, 74(1)

**IN THE MATTER OF
THE SECURITIES LEGISLATION
OF BRITISH COLUMBIA, SASKATCHEWAN AND
ONTARIO**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
CMN INTERNATIONAL INC.**

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Saskatchewan and Ontario (the "Jurisdictions") has received an application from CMN International Inc. (the "Company") for a decision under the securities legislation of the Jurisdictions (the "Legislation") that the requirement contained in the Legislation that prohibits a person or company from:

- (a) trading in a security unless the person or company is registered in the appropriate category of registration under the Legislation (the "Registration Requirement"); and
- (b) distributing a security unless a preliminary prospectus and prospectus for the security have been filed and receipts obtained for them (the "Prospectus Requirement");

shall not apply to certain intended trades of the common shares of the Company (the "Common Shares") under an offering by the Company (the "Offering");

AND WHEREAS under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Executive Director of the British Columbia Securities Commission is the principal regulator for this application;

AND WHEREAS the Company has represented to the Decision Makers that:

1. the Company is a corporation incorporated under the laws of Ontario with its head office in Vancouver, British Columbia and is a commercial real estate services company;
2. the Company is a reporting issuer under the Legislation, as a result of filing a securities exchange take over bid circular, and has been a reporting issuer for more than 12 months and is not in default of any requirement of the Legislation;
3. the authorized share capital of the Company consists of an unlimited number of Common Shares and preference shares, issuable in series, of which there were 8,223,845 Common Shares and no preference shares outstanding as of August 23, 1999;
4. as of August 23, 1999, there were a total of 395 holders of all the outstanding Common Shares of whom 393 were employees of the Company;
5. the Common Shares are subject to restrictions on transfer in accordance with an amended and restated shareholders agreement made as of February 10, 1998 (the "Shareholders Agreement"), which is noted in a legend on the certificate for each Common Share and every holder must become a party to the Shareholders Agreement upon acquiring Common Shares;
6. under the Shareholders Agreement, a holder of Common Shares who wishes to sell his or her Common Shares must offer the Common Shares firstly to the Company, which has a right of first refusal, and then only to other holders of Common Shares;
7. none of the securities of the Company are listed or posted for trading on any stock exchange or quoted on any organized market;
8. under the Offering, the Company proposes to offer a maximum of 800,000 Common Shares, or 9.7% of the issued and outstanding Common Shares at a price of U.S. \$5.35 per Common Share, which price was determined by reference to a formula in the Shareholders Agreement and approved by the shareholders at the last annual general meeting, to:
 - (a) employees of the Company and its affiliates in reliance on exemptions from the Registration and Prospectus Requirements under the Legislation; and
 - (b) the following persons (the "Colliers Group Employees"):
 - (i) employees, officers and directors of Colliers Macaulay Nicolls (Ontario) Inc. ("CMN Ontario");
 - (ii) employees, officers and directors of Colliers McClocklin Real Estate Corp., CCT Partners, LLC, CCT Partners, LLC, OM Partners, LLC and Colliers Stepstone, LLC (the "Associated Corporations");
 - (iii) independent consultants that provide ongoing consulting services to the Company, one of its affiliates, CMN Ontario or one of the Associated Corporations (the "Employers"), under a written contract, each of whom possess technical, business or management expertise of value to an Employer, who spend a significant amount of time and attention on the business and affairs of the Employer and who have a relationship with the Employer that enables the individual to be knowledgeable concerning the business and affairs of the Employer (collectively, the "Consultants"); and
 - (iv) issuers all of the voting securities of which are beneficially owned by one or more of the above-mentioned persons;
9. there are Colliers Group Employees resident in each of the Jurisdictions as well as in the United States;
10. CMN Ontario is a corporation incorporated under the laws of Ontario, is not a reporting issuer under the Legislation and is a commercial real estate services company;
11. the Company owns, through its wholly owned subsidiary (the "Subsidiary"), 49% of the outstanding voting shares and all of the participating shares of CMN Ontario as well as an option to purchase the balance of the shares of CMN Ontario that it does not own;
12. the Subsidiary has entered into a shareholders agreement dated December 16, 1987 with N. Scott White, who owns the rest of the issued and outstanding shares of CMN Ontario, which places restrictions on his ability to transfer the shares and requires the approval of the Subsidiary for decisions involving CMN Ontario;
13. the accounts of CMN Ontario are fully consolidated in the Company's financial statements as though it was a wholly-owned subsidiary;
14. but for the requirements of the *Real Estate and Business Brokers Act* (Ontario) which governs CMN Ontario, CMN Ontario would be a wholly owned subsidiary of the Company;
15. CMN Ontario is not an 'affiliate' of the Company under the Legislation but forms an integral part of the business of the Company and has a close business relationship with the Company;
16. the Company or its wholly owned subsidiary owns 50% of the outstanding voting shares in each of the Associated Corporations as well as an option to acquire the balance of the shares or interest of each Associated Corporation;
17. each of the Associated Companies is a commercial real estate services company and is not an 'affiliate' of the Company under the Legislation but forms an integral

- part of the business of the Company and has a close business relationship with the Company;
18. one of the Associated Corporations operates in Saskatchewan while the rest operate in the United States;
 19. to the extent that the Offering is being made to persons resident in the United States, the Offering will be made in compliance with applicable United States legislation and Regulation A of the United States *Securities Act of 1933* including providing Colliers Group Employees with an offering statement (the "Offering Statement") containing disclosure regarding the Offering and the Common Shares;
 20. a copy of the Offering Statement will also be provided to Colliers Group Employees resident in the Jurisdictions and will be available upon request to employees of the Company and its affiliates;
 21. the Colliers Group Employees will not be induced to purchase the Common Shares by expectation of employment or continued employment; and
 22. there are no applicable exemptions under the Legislation to enable the Offering of the Common Shares to be made to the Colliers Group Employees;

AND WHEREAS under the System this MRRS Decision Document evidences the decision of each Decision Marker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers under the Legislation is that:

1. the Registration Requirement and Prospectus Requirement shall not apply to any trade in Common Shares to the Colliers Group Employees under the Offering, provided that the Company files a Form 20 with the Decision Maker in British Columbia within 10 days of completion of the final trade under the Offering; and
2. any trade of Common Shares acquired by Colliers Group Employees under this Decision is a distribution under the Legislation of the Jurisdiction in which the trade takes place (the "Applicable Legislation"), unless:
 - (a) made in accordance with the Shareholders Agreement;
 - (b) the Company is a reporting issuer under the Applicable Legislation and has been a reporting issuer for the 12 months immediately preceding the trade;
 - (c) if the seller is an insider of the Company, other than a director or senior officer of the Company, the seller has filed all records required to be filed

under the Applicable Legislation;

- (d) if the seller is a director or senior officer of the Company, the seller has filed all records required to be filed under the Applicable Legislation and the Company has filed all records required to be filed under the Applicable Legislation;
- (e) the trade is not a distribution from the holdings of a control person;
- (f) no unusual effort is made to prepare the market or create a demand for the Common Shares; and
- (g) no extraordinary commission or other consideration is paid in respect of the trade.

December 3rd, 1999.

"Margaret Sheehy"

2.1.3 Georgian Capital Partners Inc. - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Subsection 74(1) - trades by pooled fund of additional units to existing Unitholders (in Ontario, holding units having an aggregate net asset value of not less than \$150,000) exempted from section 25 and 53 of the Act subject to certain conditions - trades to existing Unitholders pursuant to reinvestment plan whereby dividends and management fee distributions automatically reinvested by manager on behalf of investor in additional Units exempted from section 25 and 53 of the Act subject to certain conditions.

Mutual Reliance Review System for Exemptive Relief Applications - subsection 72(3) - trades in units of pooled fund not subject to requirement to file report of trade within 10 days provided prescribed report filed and fee paid.

Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, c.S.5, as am. ss. 25, 53, &2(3), &4(1)

**IN THE MATTER OF THE
SECURITIES LEGISLATION OF
BRITISH COLUMBIA, ALBERTA, MANITOBA,
SASKATCHEWAN, ONTARIO, NEW BRUNSWICK,
NOVA SCOTIA, NEWFOUNDLAND
AND PRINCE EDWARD ISLAND**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
GEORGIAN CAPITAL PARTNERS INC.**

MRRS DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of the provinces of British Columbia, Alberta, Manitoba, Saskatchewan, Ontario, New Brunswick, Nova Scotia, Newfoundland and Prince Edward Island (the "Jurisdictions") has received an application from Georgian Capital Partners Inc. ("Georgian Capital"), as proposed manager and promoter of certain funds (the "Funds") to be established by Georgian Capital (collectively the "Filer"), for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that: (a) the registration and prospectus requirements contained in the Legislation shall not apply to certain trades in units of the Funds ("the Units") by the Funds to their respective existing unitholders; and (b) the trade reporting requirements contained in the Legislation of the Jurisdictions other than the Province of Manitoba shall not apply to the Funds;

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator of this application;

AND WHEREAS the Filer has represented to the Decision Makers that:

1. Georgian Capital is a corporation incorporated under the Canada Business Corporations Act and is registered under the Securities Act (Ontario) as an advisor in the category of investment counsel and portfolio manager. It has also applied to be registered under the Act as a dealer in the category of limited market dealer;
2. The head office of Georgian Capital is located in the City of Mississauga in the Province of Ontario;
3. Georgian Capital proposes to act as manager and promoter of the Funds. In its capacity as manager of the Funds, Georgian Capital is referred to herein as the "Manager";
4. It is proposed that each of the Funds will be an open-end unit trust and a mutual fund established under the laws of the Province of Ontario by a trust indenture (each a "Trust Indenture"). The assets of each of the Funds will be invested from time to time upon the advice of Georgian Capital based on the objectives, policies and restrictions of such Fund set out in its Trust Indenture;
5. None of the Funds will be a reporting issuer under the applicable securities legislation of any province of Canada;
6. The Units will not be listed or quoted on any exchange or quotation system;
7. TD Trust Company will be the trustee of each of the Funds (the "Trustee");
8. All duties and obligations of the Trustee and the Manager will be set out in the Trust Indentures, which will be executed by both the Trustee and the Manager;
9. Each of the Funds will be authorized to issue an unlimited number of Class A Units and an unlimited number of Class B Units (collectively, the "Units"). The investment objectives will be identical for both Class A Units and Class B Units. The Class A Units of each of the Funds will be subject to a management fee payable to the Manager by such Fund and Class B Units of each of the Funds will be subject to a performance fee payable to the Manager by the holders of the Class B Units;
10. Management fees in respect of the Class A Units of a Fund will be paid to the Manager by such Fund out of the assets of such Fund attributable to the Class A Units. In order to encourage large investments and to offer competitive management fees, it is proposed that the Manager may agree to reduce, or rebate part of, the management fee it would otherwise be entitled to

receive from a Fund with respect to a Class A unitholder's investment where such investment has exceeded a threshold amount, provided that any such reduction in the Manager's fee will be distributed by such Fund to such unitholder as a special distribution of Class A Units of such Fund (such distribution of Class A Units being referred to as a "Management Fee Rebate Distribution"), unless the unitholder has elected in writing to receive all distributions from such Fund in cash;

11. Performance fees in respect of the Class B Units of a Fund will be paid to the Manager by the Class B unitholders every six months, either in cash or by way of a redemption of Class B Units. Performance fees are equal to a percentage of any gain in the net asset value of the Class B Units of such Fund between January 1 and June 30, and between July 1 and December 31 in each year;
12. The Units of the Funds will not be transferable except by operation of law. A Unit of a Fund will be redeemable at the option of the holder for an amount equal to the net asset value of such Unit, as determined in accordance with the relevant Trust Indenture;
13. Units of each of the Funds will be offered to investors in all the provinces of Canada pursuant to applicable registration and prospectus exemptions under the Legislation. In Québec, Units will initially only be offered to "sophisticated purchasers" pursuant to the exemptions from the registration and prospectus requirements contained in the Securities Act (Québec);
14. Units will be distributed on a continuous basis;
15. It is proposed that unitholders who initially acquired Units of a Fund pursuant to the private placement exemption set forth by the Legislation of their province of residence and who hold, at the time of any subsequent purchase, Units of such Fund with an aggregate acquisition cost to such holder or an aggregate net asset value of not less than the minimum investment required by the private placement exemption set forth by the Legislation of their province of residence (namely \$150,000 in each of the Provinces of Saskatchewan, Ontario and Nova Scotia; \$100,000 in the Province of Newfoundland; and \$97,000 in each of the Provinces of British Columbia, Alberta, Manitoba, New Brunswick or Prince Edward Island) (such amount in respect of any province being referred to herein as the "Minimum Private Placement Amount" of such province) be permitted to make purchase additional Units (the "Additional Units") in such Fund of not less than \$10,000; and
16. It is proposed that the net income and net realized capital gains distributed by a Fund to a unitholder be automatically reinvested in further Units of such Fund (the "Reinvestment Plan"), unless the unitholder has elected in writing to receive all distributions from such Fund in cash;

AND WHEREAS pursuant to the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers pursuant to the Legislation is that:

- (a) the registration and prospectus requirements contained in the Legislation shall not apply to:
 - (i) the issuance of Units of a Fund pursuant to a Management Fee Rebate Distribution provided that
 - (1) no sales commission or other charge in respect of such an issuance of Units is payable, and
 - (2) each unitholder who receives Units pursuant to a Management Fee Rebate Distribution has received, not more than 12 months before each issuance of Units, a statement describing (A) the details of any deferred or contingent sales charge or redemption fee that is payable at the time of the redemption of a Unit, (B) any right that the unitholder has to make an election to receive cash instead of Units on the payment of the Management Fee Rebate Distribution, (C) instructions on how the right referred to in subclause (B) can be exercised, and (D) the fact that no prospectus is available for the Fund as Units are offered pursuant to prospectus exemptions only;
 - (ii) the issuance of Units pursuant to the automatic reinvestment of the amount of net income or net realized capital gains distributed by a Fund, regardless of the amount distributed, provided that
 - (1) no sales commission or other charge in respect of such an issuance of Units is payable, and
 - (2) each unitholder who receives Units pursuant to a Reinvestment Plan has received, not more than 12 months before each issuance of Units, a statement describing (A) the details of any deferred or contingent sales charge or redemption fee that is payable at the time of the redemption of a Unit, (B) any right that the

unitholder has to make an election to receive cash instead of Units on the payment of the net income or net realized capital gains distributed by the Fund, (C) instructions on how the right referred to in subclause (B) can be exercised, and (D) the fact that no prospectus is available for the Fund as Units are offered pursuant to prospectus exemptions only; and

(ii) remits the fees prescribed by the Legislation to the Decision Makers of the applicable Jurisdictions.

December 8th, 1999.

"J. A. Geller"

"Theresa McLeod"

(iii) a unitholder's purchase of Additional Units of a Fund with an aggregate acquisition cost to such holder of not less than \$10,000, provided that

(1) at the time of the purchase, Georgian Capital is registered in Ontario as an adviser in the category of investment counsel and portfolio manager and as a dealer in the category of limited market dealer or such other dealer categories that permit Georgian Capital to trade in Units, and such registration is in good standing at the time;

(2) at the time of the purchase, the unitholder holds Units of that same Fund with an aggregate acquisition cost to such holder or net asset value of not less than the Minimum Private Placement Amount prescribed by the Legislation of the applicable Jurisdiction; and

(3) this clause (iii) will cease to be in effect with respect to a Jurisdiction 90 days after the coming into force of any legislation, regulation or rule in such Jurisdiction relating to the distribution of Additional Units of pooled funds;

(b) the requirements contained in the Legislation of the Jurisdictions other than the Province of Manitoba to file a report of a trade in Units within 10 days of such trade shall not apply to distributions of Units made pursuant to this Decision by a Fund, provided that within 30 days after each financial year end of that Fund, it:

(i) files with the applicable Decision Maker a report in respect of trades in its Units during such financial year, in the form prescribed by the applicable Legislation; and

**2.1.4 Hummingbird Communications Ltd. and
Scotia Capital Inc. - MRRS Decision**

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Issuer is a "connected issuer", but not a "related issuer", in respect of a registrant that is the lead underwriter in a proposed distribution of securities of the issuer - Issuer not in financial difficulty and not a "specified party" as defined in Draft Multi-Jurisdictional Instrument 33-105 *Underwriting Conflicts* - Lead underwriter exempt from the requirement in the legislation that an independent underwriter underwrite a portion of the distribution equal to the portion underwritten by the lead underwriter

Applicable Ontario Statutes

Securities Act, R.S.O. 1990, c.S.5, as amended

Applicable Ontario Regulations

Regulation made under the *Securities Act*, R.R.O. 1990, Reg. 1015, as amended., ss. 219(1), 224(1)(b), 233, Part XIII

Applicable Ontario Rules

In the Matter of Limitations on a Registrant Underwriting Securities of a Related or a Connected Issuer of the Registrant (1997), 20 O.S.C.B. 1217, as varied by (1999), 22 O.S.C.B. 149.

Proposed Multi-Jurisdictional Instrument 33-105 *Underwriting Conflicts* (1998), 21 O.S.C.B. 781.

**IN THE MATTER OF SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
HUMMINGBIRD COMMUNICATIONS LTD.
AND SCOTIA CAPITAL INC.**

MRRS DECISION DOCUMENT

WHEREAS an application has been received by the securities regulatory authority or regulator (the "Decision Maker") in each of Ontario, Québec and Newfoundland (the "Jurisdictions") from Scotia Capital Inc. (the "Applicant") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that the Applicant be exempt from the restriction contained in the Legislation prohibiting an underwriter from acting in connection with a distribution of securities of a related or connected issuer of the underwriter unless a portion of the distribution at least equal to that portion underwritten by the non-independent underwriter is underwritten by an independent underwriter (the "Independent Underwriter Requirement") in connection with a proposed distribution (the "Offering") of common shares (the "Shares") of Hummingbird Communications Ltd. (the "Issuer") to be made by means of a prospectus;

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for the purposes of this application;

AND WHEREAS it has been represented by the Applicant to the Decision Makers that:

1. the Issuer is a corporation existing pursuant to the Canada Business Corporations Act and is a reporting issuer in all provinces and territories of Canada other than the Province of Quebec;
2. the Issuer filed a preliminary short form prospectus (the "Preliminary Prospectus") on December 15, 1999 and intends to file a final short form prospectus (the "Prospectus") on or about December 23, 1999 relating to the Offering in all of the provinces of Canada;
3. the Issuer entered into an underwriting agreement with a syndicate of underwriters (the "Underwriting Syndicate") on December 13, 1999 whereby the Issuer agreed to issue and sell, and the Underwriters agreed to purchase, the Shares;
4. the Underwriting Syndicate consists of the following underwriters (including the percentage of the Offering being underwritten by each underwriter):

Scotia Capital Inc.	40%
Nesbitt Burns Inc.	20%
CIBC World Markets Inc.	10%
Griffiths McBurney & Partners	10%
Merrill Lynch Canada Inc.	10%
RBC Dominion Securities Inc.	10%

5. the Issuer has a U.S. \$100 million credit facility with The Bank of Nova Scotia (the "Bank") by agreement dated as of June 17, 1999 (the "Credit Facility") under which approximately U.S. \$40 million is owing as of the date hereof;
6. the Issuer is and has been in compliance with the terms of the Credit Facility;
7. the Applicant is a wholly-owned subsidiary of the Bank;
8. the Issuer intends to use a portion of the net proceeds of the Offering to fund the repayment of debt under the Credit Facility;
9. the Issuer is not a "related issuer" or "connected issuer" (as those terms are defined in the Legislation) of any of Nesbitt Burns Inc., CIBC World Markets Inc., Griffiths McBurney & Partners, Merrill Lynch Canada Inc. or RBC Dominion Securities Inc. (the "Independent Underwriters");
10. the Applicant is not a "related issuer" of the Issuer but may, by virtue of the Credit Facility, be a "connected issuer" of the Issuer;

11. the nature and details of the relationship between the Issuer, the Applicant and the Bank is described in the Preliminary Prospectus and will be described in the Prospectus;
12. the Applicant will receive no benefit relating to the Offering other than the payment of its fees in connection therewith;
13. the decision to issue the Shares, including the determination of the terms of the distribution, has been made through negotiations between the Issuer and the Underwriting Syndicate without the involvement of the Bank;
14. the Independent Underwriters will underwrite 60% of the Offering with Nesbitt Burns Inc. underwriting 20% of the Offering. The Independent Underwriters will participate and have participated in due diligence relating to the Offering and in the structuring and pricing of the Offering;
15. The Issuer is in good financial condition and is not a "specified party" as defined in Draft Multi-Jurisdictional Instrument 33-105 *Underwriting Conflicts*; and
16. the certificate in each of the Preliminary Prospectus and the Prospectus will be signed by each member of the Underwriting Syndicate, including each of the Independent Underwriters;

AND WHEREAS pursuant to the System, this MRRS Decision Document confirms the decision of the Decision Makers (the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

IT IS THE DECISION of the Decision Makers that the Independent Underwriter Requirement shall not apply to the Applicant in connection with the Offering.

December 22nd, 1999.

"J. A. Geller"

"David Brown"

2.1.5 Investors Income Portfolio et al. - MRRS Decision

Headnote

MRRS for Exemptive Relief Applications-Extension of lapse date where mutual funds issued units for five months past lapse date of prospectus in violation of securities legislation, based on mistaken belief that the filing of an amended and restated prospectus changed the original lapse date. No material change to prospectus since date of last receipt, accordingly investors were not prejudiced by the breach of securities legislation. Voluntary penalty payment made to Commission in trust towards investor education.

**IN THE MATTER OF
THE CANADIAN SECURITIES LEGISLATION OF
BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,
MANITOBA, ONTARIO, QUEBEC, NEW BRUNSWICK,
PRINCE EDWARD ISLAND, NOVA SCOTIA
NEWFOUNDLAND, YUKON, NUNAVUT
AND NORTHWEST TERRITORIES
(collectively, the "Jurisdictions")**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW FOR
EXEMPTIVE RELIEF APPLICATIONS**

AND

IN THE MATTER OF

**INVESTORS INCOME PORTFOLIO
INVESTORS INCOME PLUS PORTFOLIO
INVESTORS GROWTH PORTFOLIO
INVESTORS GROWTH PLUS PORTFOLIO
INVESTORS RETIREMENT GROWTH PORTFOLIO
INVESTORS RETIREMENT PLUS PORTFOLIO
INVESTORS WORLD GROWTH PORTFOLIO
INVESTORS CANADIAN MONEY MARKET FUND
INVESTORS U.S. MONEY MARKET FUND
INVESTORS MORTGAGE FUND
INVESTORS GOVERNMENT BOND FUND
INVESTORS CORPORATE BOND FUND INVESTORS
NORTH AMERICAN HIGH YIELD BOND FUND
INVESTORS GLOBAL BOND FUND
INVESTORS DIVIDEND FUND
INVESTORS MUTUAL OF CANADA
INVESTORS ASSET ALLOCATION FUND INVESTORS
RETIREMENT MUTUAL FUND
INVESTORS CANADIAN EQUITY FUND
INVESTORS CANADIAN ENTERPRISE FUND
INVESTORS SUMMA FUND
INVESTORS CANADIAN SMALL CAP FUND
INVESTORS CANADIAN SMALL CAP FUND II
INVESTORS CANADIAN NATURAL RESOURCE FUND
INVESTORS NORTH AMERICAN GROWTH FUND
INVESTORS U.S. GROWTH FUND**

**INVESTORS U.S. OPPORTUNITIES FUND
INVESTORS SPECIAL FUND
INVESTORS GLOBAL FUND
INVESTORS EUROPEAN GROWTH FUND
INVESTORS PACIFIC INTERNATIONAL FUND
INVESTORS JAPANESE GROWTH FUND
INVESTORS LATIN AMERICAN GROWTH FUND
(collectively, the "Funds")**

DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "Decision Makers") in British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, New Brunswick, Prince Edward Island, Nova Scotia, Newfoundland, Yukon Territory, Nunavut Territory and Northwest Territories (the "Jurisdictions") have received an application from Investors Group Trust Co. Ltd. ("Investors Group") on behalf of the Funds for a decision pursuant to the Canadian securities legislation (the "Legislation") of the Jurisdictions that the time limits provided by the Legislation as they apply to the distribution of units of the Funds pursuant to the Restated Prospectus, as defined below, be extended to the time periods that would be applicable if the lapse date for the distribution of such units pursuant to the Restated Prospectus was October 18th, 1999;

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System") the Manitoba Securities Commission (the "MSC") is the principal regulator for this application;

AND WHEREAS it has been represented by Investors Group to the Commissions that:

1. The Funds are unincorporated mutual fund trusts established under the laws of Manitoba pursuant to separate Declarations of Trust or Trust Agreements;
2. Each of the Funds is a reporting issuer within the meaning of the Legislation and none of the Funds is in default of any requirement of the Legislation, other than as described in paragraph 7 and 8 below;
3. The Funds are offered for sale in all the Jurisdictions under a combined simplified prospectus and a combined annual information form;
4. Under the Legislation a distribution may continue under a prospectus for twelve months from the date of the last prospectus relating to the distribution or from the date of the receipt for the last prospectus relating to the distribution. The date to which a distribution may continue under a prospectus is the "lapse date". The distribution may be continued for a further twelve months if the provisions of the Legislation are complied with;

5. The Funds filed a combined simplified prospectus and annual information form (the "Prospectus") dated April 24, 1998. The earliest lapse date for the Prospectus was April 24, 1999¹;
6. The Funds filed an amended and restated simplified prospectus and annual information form (the "Restated Prospectus") dated August 6, 1998. The Restated Prospectus disclosed a change of name for one of the Funds but did not change the disclosure for any of the other Funds;
7. The Funds have understood based on their misinterpretation of the Legislation that the lapse date of the Restated Prospectus was August 6, 1999, such that securities of the Funds could be distributed for 12 months, or until at least August 6, 1999, under the Restated Prospectus. The Restated Prospectus did not, in fact, change the lapse date of the Prospectus;
8. The Funds have been distributed under the Restated Prospectus, accompanied by the most recent annual audited and interim unaudited financial statements of the Funds, since August 6, 1998, and after the lapse date of the Prospectus contrary to the Legislation;
9. There have been no material changes to the Funds since the date of the Prospectus.
10. Since purchasers of securities of the Funds have all received the most current financial information available in respect of the Funds with the Restated Prospectus and since there have been no material changes to the Funds since the date of the Prospectus, purchasers have not been prejudiced by the fact that the distribution under the Restated Prospectus continued beyond the lapse date of the Prospectus;
11. Investors Group and the Funds have not received and will not receive any material financial or other benefit as a result of the decision;
12. Investors Group has acknowledged that units were distributed contrary to the Legislation;
13. Investors Group has agreed to make a payment in British Columbia, Alberta, Ontario, New Brunswick and Nova Scotia, either on a voluntary basis or as a penalty pursuant to the applicable provisions of the Legislation in such Jurisdictions.

AND WHEREAS pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers pursuant to the Legislation is that the time periods provided by the Legislation as they apply to the distribution of units of the Funds pursuant to the Restated Prospectus be extended to the time periods that would be applicable if the lapse date for the distribution of such units pursuant to the Restated Prospectus was October 18th, 1999 .

DATED at Winnipeg, Manitoba on October 6, 1999.

"R. B. Bouchard"
Director, Corporate Finance

¹ Since under the Legislation of some Jurisdictions the lapse date is the date of the receipt for the prospectus, in some Jurisdictions the lapse date is later than April 24, 1999.

2.1.6 R American RSP Fund, R European RSP Fund, R Asian RSP Fund, R World Leaders RSP Fund, R Life & Health RSP Fund and R Techno-Media RSP Fund - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Investment by mutual funds in securities of another mutual fund that is under common management for specified purposes excepted from the requirements of section 101, clause 111(2)(b), and subsection 111(3), clauses 117(1)(a) and (d), subject to certain specified conditions.

Statutes Cited

Securities Act (Ontario), R.S.O., c.S.5, as am. ss. 101, 104(2)(c), 111(2)(b), 111(3), 113, 117(1)(a), 117(1)(d) and 117(2).

**IN THE MATTER OF
THE SECURITIES LEGISLATION
OF BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,
MANITOBA, ONTARIO AND QUÉBEC**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
R AMERICAN RSP FUND
R EUROPEAN RSP FUND
R ASIAN RSP FUND
R WORLD LEADERS RSP FUND
R LIFE & HEALTH RSP FUND
R TECHNO-MEDIA RSP FUND**

DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "**Decision Maker**") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario and Québec (the "**Jurisdictions**") has received an application from BLC-Edmond de Rothschild Asset Management Inc. ("**BLC-Rothschild**"), as manager of the R American RSP Fund, the R European RSP Fund, the R Asian RSP Fund, the R World Leaders RSP Fund, the R Life & Health RSP Fund and the R Techno-Media RSP Fund (collectively, the "**RSP Funds**") and the R American Fund, the R European Fund, the R Asian Fund, the R World Leaders Fund, the R Life & Health Fund and the R Techno-Media Fund (collectively, the "**Underlying Funds**" and, together with the RSP Funds, the "**Funds**") for a decision pursuant to the securities legislation of the Jurisdictions (the "**Legislation**") that the following requirements and restrictions contained in the Legislation (the "**Requirements**") shall not apply in respect of certain

investments to be made by the RSP Funds in the corresponding Underlying Funds:

1. the requirements contained in the Legislation for each RSP Fund and BLC-Rothschild (as manager) to issue a news release and file a report where the aggregate holdings by the RSP Fund of securities of its Underlying Fund exceed ten percent of the outstanding securities of its Underlying Fund and the prohibition to acquire or offer to acquire securities of its Underlying Fund pending the expiry of one business day from the date the report is filed;
2. the requirements contained in the Legislation for BLC-Rothschild to file a report relating to the purchase or sale of securities between an RSP Fund and any related person or company, or transaction in which, by arrangement other than an arrangement relating to insider trading and portfolio securities, an RSP Fund is a joint participant with one or more of its related persons or companies;
3. the prohibition contained in the Legislation for the RSP Funds to knowingly make or hold an investment in a person or company in which the RSP Fund, alone or together with one or more related funds, is a substantial securityholder; and
4. the prohibition contained in the Legislation for the RSP Funds to knowingly make or hold an investment in an issuer in which any company who is a substantial securityholder of the RSP Fund's management company, has a significant interest.

AND WHEREAS for the purpose of this Decision, reference to an Underlying Fund in relation to a particular RSP Fund shall mean the Underlying Fund bearing the same name, save for the addition of the acronym "RSP";

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "**System**"); the Ontario Securities Commission is the principal regulator for this Application;

AND WHEREAS BLC-Rothschild has represented to the Decision Makers that:

1. BLC-Rothschild is a corporation incorporated under the laws of Canada. BLC-Rothschild will be the manager and promoter of each RSP Fund and each Underlying Fund. BLC-Rothschild's head office is located in Montreal, Québec.
2. The Underlying Funds and the RSP Funds are open-end mutual fund trusts established under the laws of Ontario and will be qualified for distribution in all Jurisdictions under a simplified prospectus and annual information form (collectively, the "**Prospectus**").
3. Each Underlying Fund and each RSP Fund will be a reporting issuer under the securities laws of each of the Jurisdictions.

4. The Prospectus will contain disclosure with respect to the investment objective, investment practices and restrictions of each Fund. The investment objective of each RSP Fund is to achieve long term growth that is linked to the return of its Underlying Fund by investing in money market instruments, such as Bankers' Acceptances and Treasury Bills, and other securities, cash and bank deposits and by using forward contracts or other permitted derivatives based on the portfolio securities of its Underlying Fund or the units of its Underlying Fund. As part of its investment practice, each RSP Fund intends to invest in units of its Underlying Fund. All purchases of the Underlying Funds will be made through BLC-Rothschild.
5. Each RSP Fund will make investments such that its units will be "qualified investments" for registered retirement savings plans, registered retirement income funds and deferred profit sharing plans (collectively, the "Registered Plans") under the *Income Tax Act* (Canada) (the "Tax Act") and will not constitute foreign property to a Registered Plan, based on the Funds' counsel's opinion.
6. The direct investment by an RSP Fund in units of its Underlying Fund (the "Permitted RSP Fund Investment") will be in an amount not to exceed the amount prescribed from time to time as the maximum permitted amount which may be invested in foreign property under the Tax Act, without the imposition of tax under Part XI of the Tax Act (the "Foreign Property Maximum").
7. Except to the extent evidenced by this Decision and specific approvals granted under separate application by the Canadian securities administrators pursuant to National Policy No. 39, the investments by an RSP Fund in its Underlying Fund have been structured to comply with the investment restrictions of the Legislation and National Policy No. 39.
8. In the absence of this Decision, as soon as the aggregate holdings by an RSP Fund of securities of its Underlying Fund exceed 10% of the outstanding securities of the RSP Fund, BLC-Rothschild, and possibly the RSP Fund, would be required to comply with the reporting and other requirements of the Legislation.
9. In the absence of this Decision, the Legislation would prohibit an RSP Fund from (a) knowingly making an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial securityholder; and (b) knowingly holding an investment referred to in subsection (a) above. As a result, in the absence of this Decision, an RSP Fund would be required to divest itself of any investments referred to in subsection (a) above.
10. In the absence of this Decision, the Legislation would prohibit an RSP Fund from (a) knowingly making an investment in an issuer in which any company who is a substantial security holder of the RSP Funds' management company, has a significant interest; and (b) knowingly holding an investment referred to in subsection (a) above. As a result, in the absence of this Decision, an RSP Fund would be required to divest itself of any investments referred to in subsection (a) above.
11. In the absence of this Decision, the Legislation would require BLC-Rothschild to file a report of every purchase or sale of units of an Underlying Fund by an RSP Fund.
12. Investments in and redemptions of securities of an Underlying Fund by an RSP Fund will represent the business judgment of responsible persons uninfluenced by considerations other than the best interests of the RSP Fund.

AND WHEREAS, pursuant to the System, this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision").

AND WHEREAS each Decision Maker is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers pursuant to the Legislation is that the Requirements shall not apply to the purchase and sale by each RSP Fund of units of its Underlying Fund provided:

That the Decision shall apply only to purchases and sales by the RSP Funds of units of the Underlying Funds made in compliance with the following conditions:

1. The RSP Funds and the Underlying Funds are under common management and the units of the Underlying Funds are offered for sale in the jurisdiction of the Decision Maker pursuant to a prospectus which has been filed with and accepted by the Decision Maker.
2. Each RSP Fund restricts the aggregate amount of its direct investment in units of its Underlying Fund to a percentage of its assets that is within the Foreign Property Maximum.
3. The investment by an RSP Fund in units of its Underlying Fund is compatible with the fundamental investment objectives of the RSP Fund.
4. The Prospectus discloses the intent of each RSP Fund to invest in units of its Underlying Fund.
5. Each RSP Fund may change the Permitted RSP Fund Investments if it changes its fundamental investment objective in accordance with the Legislation.
6. The arrangements between or in respect of the Funds are such as to avoid the duplication of management fees.

7. No sales charges are payable by an RSP Fund in relation to the purchase of units of its Underlying Fund.
8. No redemption fees or other charges are charged by an Underlying Fund in respect of the redemption by an RSP Fund of units of the Underlying Fund owned by it.
9. No fees or charges of any sort are paid by the RSP Funds or by the Underlying Funds or by the manager or principal distributor of the RSP Funds or the Underlying Funds or by an affiliate or associate of any of the foregoing entities to anyone in respect of the RSP Funds' investment in, or redemption of, the units of the Underlying Funds.
10. In the event of the provision of any notice to unitholders of an Underlying Fund, as required by the constating documents of an Underlying Fund or by the laws applicable to an Underlying Fund, such notice will also be delivered to the unitholders of the applicable RSP Fund. All voting rights attached to the units of an Underlying Fund which are owned by an RSP Fund will be passed through to the unitholders of that RSP Fund. In the event that a unitholders' meeting is called for an Underlying Fund, all of the disclosure and notice material prepared in connection with such meeting will be provided to each unitholder of the applicable RSP Fund and each unitholder will be entitled to direct a representative of the RSP Fund to vote that unitholder's proportion of the RSP Fund's holding in its Underlying Fund in accordance with their direction. The representative of the RSP Fund will not be permitted to vote the RSP Fund's holdings in its Underlying Fund, except to the extent the unitholders of the RSP Fund so direct.
11. There are compatible dates for the calculation of the net asset value of an RSP Fund and its Underlying Fund for the purpose of the issue and redemption of the securities of such Funds.
12. To the extent that the RSP Funds and the Underlying Funds do not use a combined report containing both the RSP Funds and the Underlying Funds' financial statements, in addition to receiving the annual and, upon request, the semi-annual financial statements of the RSP Funds, the unitholders of an RSP Fund will receive the annual and, upon request, the semi-annual financial statements of the applicable Underlying Fund.
13. To the extent that the RSP Funds and the Underlying Funds do not use a combined simplified prospectus and annual information form containing disclosure about the RSP Funds and the Underlying Funds, copies of the simplified prospectus and annual information form relating to an Underlying Fund may be obtained upon request by a unitholder of the applicable RSP Fund.

THE DECISION, as it relates to the jurisdiction of a Decision maker, will terminate one year after the publication in final form of any legislation or rule of that Decision maker dealing with matters in clause 2.04 (4)(b) of National Policy No. 39.

January 11th, 2000.

"J. A. Geller"

"Robert W. Korthals"

2.1.7 Samoth Capital Corporation and Preferred Equities Limited Partnership Unitholders - MRRS Decision

Headnote

Subsection 74(1) - relief granted from sections 25 and 53 in respect of trades in connection with the issuance of exchangeable shares by prospectus where registration or prospectus exemptions are not available - first trade relief in respect of issuer's parent company's securities granted, subject to certain conditions.

Statutes Cited

Securities Act, R.S.O. 1990, c.S. 5, as am., ss. 25, 53 & 74(1)

**IN THE MATTER
THE SECURITIES LEGISLATION
OF ONTARIO, ALBERTA, BRITISH COLUMBIA and
MANITOBA**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
SAMOTH CAPITAL CORPORATION
AND
PREFERRED EQUITIES LIMITED
PARTNERSHIP UNITHOLDERS**

MRRS DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "Decision Makers") in each of Ontario, Alberta, British Columbia and Manitoba (the "Jurisdictions") has received an application from Samoth Capital Corporation for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that the requirements contained in the Legislation to be registered to trade in a security and to file and obtain a receipt for a preliminary prospectus and a prospectus (the "Registration and Prospectus Requirements") shall not apply to the exchange of Preferred Equities Limited Partnership H Units for Samoth Common Shares by the H unitholders ("H Unitholders").

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

AND WHEREAS Samoth has represented to the Decision Makers as follows:

1. Samoth Capital Corporation is a hotel investment company and real estate lender whose activities are

primarily conducted in the United States. Samoth's corporate headquarters are located at 6900 East 2nd Street, Scottsdale, Arizona, 85251. Samoth's registered office is located at Suite 703, 123 Edwards Street, Toronto, Ontario, M5G 1E2.

2. Samoth was originally incorporated under the name Goldvue Mines Limited under the laws of Ontario by Letters Patent dated September 7, 1944 and during the next few decades changed its name several times. On February 8, 1988 the company changed its name to Samoth Capital Corporation.
3. Samoth invests in under-valued, mid-market hotel properties in growth-oriented markets and secures an interest in the cashflow of such properties. Samoth's acquisition of eight hotels in June, 1996 and fifteen hotels in March, 1997, increased its portfolio to 28 hotels in Florida, Kansas, Missouri, New Mexico and Texas. Samoth also acts as a mezzanine lender in the multi-family residential and master planned community sectors of the real estate industry in Arizona, California, Florida, Nevada, Texas and British Columbia.
4. Samoth is a reporting issuer in the provinces of Ontario, British Columbia, Saskatchewan, Manitoba, New Brunswick, Prince Edward Island, Nova Scotia, Newfoundland and Quebec, as a result of filing a final prospectus and obtaining a receipt for the final prospectus in June, 1994 (the "Prospectus").
5. Samoth is not on the list of defaulting reporting issuers pursuant to the Legislation maintained by the Jurisdictions.
6. Samoth Common Shares are listed for trading on The Toronto Stock Exchange (the "TSE") under the symbol SCF.
7. As of March 31, 1999, there were 20,696,484 Samoth Common Shares issued and outstanding on the TSE.
8. Preferred Equities Limited Partnership (the "Partnership") was formed pursuant to the laws of the province of British Columbia by the filing of a Declaration of Partnership in the Office of the Registrar of Companies on June 3, 1996, with Preferred Equities Ltd. ("Preferred Equities") registered as the General Partner. The Partnership's head office is Suite 2910, 700 West Georgia Street, Vancouver, British Columbia, V6E 4A6 and its registered address is Suite 2900, 595 Burrard Street, Vancouver, British Columbia, V7Y 1B6.
9. Preferred Equities is a non-reporting company incorporated under the laws of British Columbia on March 21, 1996, whose issued and outstanding shares are owned by Samoth Equity Corporation, a wholly-owned subsidiary of Samoth.

10. The Partnership was formed to invest in two specific projects: the indirect acquisition of an interest in eight hotels and one office building and an interest in the Ventana Project.
11. Each of the eight hotels and office building are owned by a separate limited partnership (the "Limited Partnerships"). Each of the hotels and office building Limited Partnerships are owned by Master Preferred Hotels Limited Partnership (the "Master Partnership"), whose general partner is Master Preferred Hotels, Inc. ("Master Preferred Hotels"). The limited partnership units of the Master Partnership are owned by Senior Preferred Hotels Limited Partnership (the "Senior Partnership"), whose general partner is Senior Preferred Hotels, Inc. ("Senior Preferred Hotels"). The limited partnership units in the Senior Partnership are owned by the Partnership and the U.S. Partnership (a limited partnership for U.S. investors).
12. Pursuant to the July 29, 1996 private placement (the "Private Placement") the Partnership offered units in the Partnership (the "Offering"), raising gross proceeds of US \$7,200,000, to finance the purchase of units in the Senior Partnership which indirectly owns the hotels and office building Limited Partnerships and loan to assist in the funding of the construction of an apartment development in Las Vegas, Nevada (the "Ventana Project").
13. The Ventana Project is a development consisting of 248 apartment units constructed on a 15.5 acre parcel of land in Henderson, Nevada. Henderson is a suburb of Las Vegas, located directly adjacent to the southeast portion of the city. The property itself is part of a larger masterplanned community known as Ventana Canyon.
14. The Offering consisted of hotel units (the "H Units"), which relate to the investment in the hotels and office building Limited Partnerships and the Ventana Project units (the "V Units"). A subscriber whose subscription was accepted became a limited partner in the Partnership.
15. The H Units or V Units entitle the unitholder to either hotel distributable cash ("Hotel Distributable Cash") or the Ventana Project distributable cash ("Ventana Project Distributable Cash"). Whereas the Hotel Distributable Cash means all revenue related to the Partnership's interest in the Senior Partnership earned by the Partnership after deducting all expenses related to the Partnership. The Ventana Distributable Cash of the Partnership is defined as all revenue related to the Partnership's interest in the Ventana Loan earned by the Partnership after deducting all expenses related to the Partnership's interest in the Ventana Loan.
16. The Offering offered investors investment benefits in both projects and the combination in a single Offering provided investors with the opportunity to obtain a blend

of early return of capital, profit distribution, continuing cash flow and equity growth.

17. The Private Placement was undertaken in British Columbia pursuant to exemptions from the prospectus requirements afforded by subsection 55(2)(4) of the British Columbia *Securities Act*, subsection 128(b) of the Rules to the British Columbia *Securities Act*, subsection 72(1)(d) of the Ontario *Securities Act*, subsection 107(1)(d) of the Alberta *Securities Act*, section 43 of the Quebec *Securities Act* and subsection 90(1) of the Regulation to the Manitoba *Securities Act*.
18. In each of the calendar years 1999, 2000, 2001, 2002 and 2003, on a date to be determined by the Preferred Equities, in consultation with Samoth, H Unitholders will have the option to exchange (the "Exchange Feature") up to 25% of the H Units outstanding as at December 31, 1998 (the "Aggregate Permitted Exchange Amount") into Samoth Common Shares.
19. On December 31, 1999, H Unitholders will be given the option to exchange, up to the Aggregate Permitted Exchange Amount, H Units into Samoth Common Shares.
20. The Aggregate Permitted Exchange Amount, as at December 31, 1998, was 180,000 H Units.

As at April 15, 1999, fifty-seven (57) Canadian H Unitholders held a total of 598,000 H Units. The distribution of the H Units is as follows:

Ontario:	8 H Unitholders holding 208,000 H Units
British Columbia:	46 H Unitholders holding 371,000 H Units
Alberta:	1 H Unitholder holding 7,000 H Units
Quebec:	1 H Unitholder holding 5,000 H Units
Manitoba:	1 H Unitholder holding 7,000 H Units

21. Upon receipt of written notice (the "Exchange Notice") from an H Unitholder of its intention to exchange H Units (the "Exchange Units") for Samoth Common Shares, together with the certificates representing the Exchange Units, duly endorsed for transfer, the Partnership will determine the value of the Exchange Units.
22. The H Units value, pursuant to the Exchange Feature, will be based on the number of H Units to be exchanged, divided by the total number of H Units issued hereunder (not to exceed 25%), multiplied by a number which is equal to the current market value of the Partnership interest in the Senior Partnership at that time (the "Exchange Value") which in turn will be based

on the current market value of the hotels and the office building, all as determined by independent appraisal.

23. Upon receipt of the relief sought, Samoth will apply to the TSE for listing approval of the additional Samoth Common Shares to satisfy the Exchange Feature attached to the H Units. If the H Unitholders elect to exchange the maximum Aggregate Permitted Exchange Amount in 1999, Samoth will seek listing approval for not more than 4,000,000 Samoth Common Shares.
24. The Exchange Feature is non-cumulative and applies only to the H Units. The Samoth Common Shares issuable upon exchange of the H Units have not been registered under the United States *Securities Act of 1933* (the "1933 Act") or the securities laws of any U.S. state. As a result, the H Units may not be exchanged in the United States or by or on behalf of a U.S. person.
25. The exercise of the Exchange will result in a distribution which is not exempt under the Legislation because the Samoth Feature Common Shares is not the issuer of the H Units.

AND WHEREAS pursuant to the System this Mutual Reliance Review System Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Maker pursuant to the Legislation is that the Registration and Prospectus Requirements shall not apply to the exchange of the Samoth Common Shares for the H Units.

October 25th, 1999.

"Howard I. Wetston"

G. P. H. Vernon"

2.2 Orders

2.2.1 Boundary Creek Resources Ltd. - s. 144

Headnote

Section 144 - Initial ruling varied to extend date that ruling will cease to be effective.

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as amended. s. 144

**IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990,
CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
BOUNDARY CREEK RESOURCES LTD.**

**ORDER
(Section 144)**

WHEREAS Boundary Creek Resources Ltd. ("BCR") has applied (the "Application") to the Ontario Securities Commission (the "Commission") for an order (the "Order") pursuant to section 144 of the Act varying a ruling (the "Ruling") of the Commission dated August 1999, *In the Matter of Boundary Creek Resources Ltd.*, made under subsection 74(1) of the Act;

AND UPON considering the Application and the recommendation of staff of the Commission;

AND UPON BCR having represented to the Commission that:

1. The Ruling states that it will cease to be effective unless BCR becomes a reporting issuer in Ontario on or before January 9, 2000 (the "Deadline");
2. BCR has determined that it will not be able to comply with the Deadline; and
3. BCR has undertaken to the Commission to make all reasonable efforts including the expenditure of all required funds to file a prospectus for the purpose of obtaining a receipt for such prospectus and for the purpose of becoming a reporting issuer under the Act.

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest;

IT IS ORDERED pursuant to section 144 of the Act, that the Ruling be varied by replacing the reference to "January 9, 2000" in the penultimate paragraph of the Ruling with "April 9, 2000".

January 7th, 2000.

"J. A. Geller"

"Howard I. Wetston"

**2.2.2 BT Capital Advisers Inc. - ss 38(1),
Commodity Futures Act**

Headnote

Subsection 38(1) of the *Commodity Futures Act* (Ontario) - relief from the requirements of subsection 22(1)(b) of the CFA, for a period of one year, in respect of advising certain mutual funds and non-redeemable investment funds in Ontario in respect of trades in commodity futures contracts traded on commodity futures exchanges outside Canada and cleared through clearing corporations outside Canada, subject to certain terms and conditions.

Statutes Cited

Commodity Futures Act, R.S.O. 1990. c. C20., as amended by 1997. c.19., ss. 18, 21.4, 22(1)(b), 30(2), 38(1), 46, 50, 51 and 53.

Regulations Cited

Regulation under the *Commodity Futures Act* R.R.O. 1990, Reg. 90, as am., ss. 14(4), 15, 16, 17, 20, 21, 22, 24, 25, 26, 29(3), 33, 35, 36, 37, 40, 41 and Schedule 1 of the Regulation.

Rules Cited

In the Matter of Certain Advisers (1997), 20 O.S.C.B. 1217, as amended by (1998), 21 O.S.C.B. 6432 and (1999), 22 O.S.C.B. 6296.

Policies Cited

Ontario Securities Commission Policy 4.8 - Non-Resident Advisers

National Policy Statement No. 39 - Mutual Funds

**IN THE MATTER OF THE COMMODITY FUTURES ACT,
R.S.O. 1990, CHAPTER C. 20, AS AMENDED (the "CFA")
AND
REGULATION 90 UNDER
THE COMMODITY FUTURES ACT,
R.R.O. 1990, AS AMENDED (THE "REGULATION")**

AND

**IN THE MATTER OF
BT CAPITAL ADVISERS INC.**

**ORDER
(Subsection 38(1) of the CFA)**

UPON the application of BT Capital Advisers Inc. ("BTCA") to the Ontario Securities Commission (the "Commission") for an order pursuant to subsection 38(1) of the CFA that BTCA and its officers are exempt, for a period of one year, from the requirements of paragraph 22(1)(b) of the CFA in respect of advising certain mutual funds and non-redeemable investment funds in Ontario in respect of trades in commodity futures contracts traded on commodity futures exchanges outside Canada and cleared through clearing

corporations outside Canada, subject to certain terms and conditions set forth below;

AND UPON considering the application and the recommendation of staff of the Commission:

AND UPON BTCA having represented to the Commission that:

1. BTCA is a Delaware corporation that is a wholly owned, indirect subsidiary of Deutsche Bank AG, a financial services group with operations worldwide whose shares are widely held and are traded on German stock exchanges.
2. BTCA is registered with the U.S. Commodities Futures Trading Commission (the "CFTC") as a commodity trading adviser and is a member of the U.S. National Futures Association (the "NFA").
3. BTCA is proposing to enter into an investment advisory agreement with Clarington Capital Limited Partnership for the purpose of advising The Clarington RSP Global Equity Fund (the "Fund") in respect of investments in or the use of commodity futures contracts traded on commodity futures exchanges outside Canada and cleared through clearing corporations outside Canada.
4. The Fund has filed a simplified prospectus and an annual information form dated August 26, 1999 with the Commission and other Canadian securities regulatory authorities, but units of the Fund will not be sold until BTCA is permitted to advise the Fund under Ontario law.
5. The investment objectives of the Fund will be to achieve long-term capital growth by investing primarily in futures contracts on global equities. The Fund may also invest in bond markets and foreign exchange futures in various countries.
6. BTCA may, from time to time, seek to perform similar services for other mutual funds or non-redeemable investment funds in Ontario described in clause (n) of paragraph 1 of Part III of former Ontario Securities Commission Policy 4.8 (now the rule entitled *In the Matter of Certain Advisers*) ("OSC Policy 4.8") (a "Permitted Fund"), solely in respect of investments in or the use of commodity futures contracts traded on commodity futures exchanges outside Canada and cleared through clearing corporations outside Canada (the "Proposed Advisory Business").
7. In the absence of the order, BTCA would be required to apply for registration as a commodity trading manager which would require, among other things, that: (a) BTCA's counselling officers comply with the proficiency requirements under the CFA and the Regulation in addition to the comparable proficiency requirements to which such officers are subject in the United States and where compliance with the proficiency requirements under the CFA would not be directly relevant to the Proposed Advisory Business; (b) BTCA prepare and deliver to the Commission audited financial statements notwithstanding that BTCA is not required to file audited

financial statements with the CFTC or the NFA; (c) BTCA and its officers comply with the residency requirement under the CFA where compliance with such requirement would be unduly onerous given the nature and scope of the Proposed Advisory Business; and (d) BTCA comply with insurance and other requirements ordinarily applicable for full registration in the category of commodity trading manager in addition to the requirements to which it is subject in the United States.

8. BTCA and its counselling officers, as the case may be, have submitted to the Commission (i) a completed Freedom of Information Consent Form, (ii) a completed Appointment of Agent for Service of Process Form, and (iii) a statement of Acknowledgment of Non-Resident Requirements incorporating paragraphs 11 (a), (b) and (c) of the Commission's current "List of Requirements for Registration as Adviser for Persons and Companies Currently Members of the National Futures Association and Registered with the Commodity Futures Trading Commission".
9. BTCA and its counselling officers, as the case may be, will comply with the terms and conditions set forth in the "Conditions of Order" attached as Exhibit "A" for the duration of the Order.
10. BTCA and its counselling officers, as the case may be, will comply with all of the provisions of the CFA and the Regulation which would be applicable if BTCA were registered as a commodity trading manager under the CFA, other than sections 18, 21.4 and 22 of the CFA and sections 14(4), 15, 16, 17, 20, 21, 22, 26, 33, 37, 40 and 41 of the Regulation, for the duration of the Order.
11. The requirements with which BTCA and its counselling officers have complied and will comply as set out above are substantively equivalent to the requirements imposed on international advisers registered with the Commission pursuant to OSC Policy 4.8.

AND UPON being satisfied that it would not be prejudicial to public interest for the Commission to grant the exemptions requested on the basis of the terms and conditions proposed,

IT IS ORDERED pursuant to subsection 38(1) that BTCA and its officers are not subject to the requirements of paragraph 22(1)(b) of the CFA in respect of the Proposed Advisory Business, for a period of one year, provided that:

- (a) BTCA and its counselling officers, as the case may be, submit to the Commission (i) a completed Freedom of Information Consent Form, (ii) a completed Appointment of Agent for Service of Process Form, and (iii) a Statement of Acknowledgment of Non-Resident Requirements incorporating paragraphs 11 (a), (b) and (c) of the Commission's current "List of Requirements for Registration as Adviser for Persons and Companies Currently Members of the National Futures Association and Registered with the Commodity Futures Trading Commission";

- (b) BTCA and its counselling officers, as the case may be, comply with the terms and conditions set forth in the Conditions of Order attached as Exhibit "A" for the duration of the Order;
- (c) BTCA and its counselling officers, as the case may be, comply with all of the provisions of the CFA and the Regulation which would be applicable if BTCA were registered as a commodity trading manager under the CFA, other than sections 18, 21.4 and 22 of the CFA and sections 14(4), 15, 16, 17, 20, 21, 22, 26, 33, 37, 40 and 41 of the Regulation, for the duration of the Order.

December 29th, 1999.

"J. A. Geller"

"Howard I. Wetston"

2.2.3 Covington Fund II Inc. - Exemption Section 9.1

Headnote

Exemption granted to labour sponsored investment fund corporation to permit it to pay certain specified distribution costs out of fund assets contrary to section 2.1 of National Instrument 81-105 Mutual Fund Sales Practices. Exemption granted on the condition that the distribution costs so paid are permitted by, and otherwise paid in accordance with the National Instrument.

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am.

Rules Cited

National Instrument 81-105 Mutual Fund Sales Practices.

**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
NATIONAL INSTRUMENT 81-105
MUTUAL FUND SALES PRACTICES**

AND

**IN THE MATTER OF
COVINGTON FUND II INC.**

**EXEMPTION
(Section 9.1)**

UPON the application (the "Application") of Covington Fund II Inc. (the "Fund") to the Ontario Securities Commission (the "Commission") for an exemption pursuant to section 9.1 of National Instrument 81-105 Mutual Fund Sales Practices (the "National Instrument") from section 2.1 of the National Instrument to permit the Fund to make certain payments to participating dealers or their representatives;

AND UPON considering the Application and the recommendation of the staff of the Commission;

AND UPON the Fund having represented to the Commission as follows:

1. The Fund is a corporation formed under the laws of Ontario on September 20, 1999, has filed its Preliminary Prospectus, dated September 22, 1999, with the Commission and anticipates being a reporting issuer under the Act.
2. Covington Capital Corporation will provide portfolio and investment management services to the Fund pursuant to an agreement made between the Fund and Covington Capital Corporation.

3. Covington Marketing Group Inc. ("CMGI") is a wholly-owned subsidiary of Covington Capital Corporation incorporated under the laws of Ontario and will provide marketing and distribution services to the Fund pursuant to an agreement made between the Fund and CMGI (the "Fund Marketing Agreement").
4. The Fund is registered as a labour sponsored investment fund corporation under the *Community Small Business Investment Funds Act* (Ontario) (the "Ontario Act").
5. The Fund will be a mutual fund which makes investment in small and medium-sized Canadian businesses which are eligible investments for the Fund under the Ontario Act.
6. The Class A Shares of the Fund will be distributed in the Province of Ontario following the issuance of a receipt for the final Prospectus.
7. Section 2.1 of the National Instrument prohibits the Fund, in connection with the distribution of its securities, from making payments or providing benefits to dealers participating in the distribution of its securities, including the payment of sales commissions to, or the reimbursements of costs or expenses incurred or to be incurred by such dealers.
8. The Fund does not engage a principal distributor and will pay a commission in the amount of 6% of the subscription price derived on the sale of a Class A Share to the dealer procuring such subscription.
9. In addition to a marketing services fee payable by the Fund to CMGI under the Fund Marketing Agreement, the Fund will reimburse CMGI for direct costs incurred by CMGI in the marketing of Class A Shares and incur such costs directly. Such fees and payments are not fees or payments prohibited by the National Instrument.
10. The Fund will make available to dealers an ongoing service fee which will be payable monthly and will represent 0.5% of the net asset value of Class A Shares held by clients of such dealers.
11. Sales commissions payable by the Fund will be amortized by the Fund over a period of 8 years in the financial accounts of the Fund, and will be recoverable on a declining basis, at the rate of 0.75% per annum, in the event Class A Shares of the Fund are redeemed by the holders thereof prior to the expiry of an 8-year period following the purchase thereof.
12. The payment of commissions on the sale of Class A Shares by the Fund is an event contemplated under the Ontario Act.
13. The Fund's payment of applicable sales commissions, the amortization of such commissions, and the potential recapture of such commissions, or part thereof, arising on redemption of Class A Shares is viewed by the Fund as an appropriate and beneficial mechanism through which the Fund may match distribution expenses against subscriptions.
14. The Prospectus discloses the payment by the Fund of the distribution expenses incurred by the Fund as described in paragraphs 8 and 10 (collectively, the "Distribution Costs") and discloses that the Fund is responsible for payment of these expenses. The Prospectus also discloses that the Fund makes the payments referred to in paragraph 9 herein.
15. The Fund desires to be in a position to incur all, and to continue to incur directly on the basis of current arrangements, the Distribution Costs. The Fund and CMGI will comply with all of the relevant provisions of the National Instrument, other than the prohibition contained in section 2.1 of the National Instrument against the Fund paying the Distribution Costs. The Distribution Costs are compensation permitted to be paid to participating dealers under the National Instrument.
16. The contractual arrangements concerning the Distribution Costs and the services to be provided to the Fund by CMGI and Covington Capital Corporation are identical to those concerning C.I. Covington Fund Inc., a labour sponsored investment fund sales of which were suspended in May 1999. The Fund is intended as a "clone" of the C.I. Covington Fund Inc. and all material contractual terms regarding the Fund are the same as for C.I. Covington Fund Inc..

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest.

NOW THEREFORE, pursuant to section 9.1 of the National Instrument, the Commission hereby exempts the Fund from section 2.1 of the National Instrument to the extent that section 2.1 prohibits a mutual fund from making payments or providing benefits of the nature contemplated in the National Instrument, to permit the Fund to directly pay the Distribution Costs, provided that the Distribution Costs are permitted by, and paid in accordance with, the National Instrument.

November 30th, 1999.

"J. A. Geller"

"Theresa McLeod"

**2.2.4 Excel India Fund and Excel Canadian
Balanced Fund (together the "Funds") - ss.
62(5)**

Headnote

Lapse date extension requested so that existing mutual funds and new mutual funds that are proposed to be created and launched in the year 2000 would have a single prospectus document for which a receipt would be obtained in the new year - lapse date extension granted under subsection 62(5)

Statutes Cited

Securities Act (Ontario), R.S.O. 1990 c. S.5, as am., ss. 62(1), (2) and (5)

**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S. 5 AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
EXCEL INDIA FUND
AND
EXCEL CANADIAN BALANCED FUND
(together, the "Funds")**

**ORDER
(Subsection 62(5))**

WHEREAS Excel Funds Management Inc. (the "Manager") the trustee, manager and promoter of the Funds, has made an application to the Director under the Act for an order, pursuant to subsection 62(5) of the Act, extending the lapse date of the current simplified prospectus of the Funds to January 17, 2000;

AND UPON considering the application and the recommendation of staff of the Ontario Securities Commission;

AND UPON the Manager having represented to the Director as follows:

1. The Manager is a corporation incorporated under the laws of Ontario. The Manager is the manager, promoter and trustee of the Funds and will be the manager, promoter and trustee of Excel G3 RSP Fund and Excel Innovation RSP Fund (the "New Funds"), which will be created and launched in January, 2000.
2. The Funds are open-ended mutual funds established pursuant to declarations of trust under the laws of Ontario.
3. Each of the Funds is a reporting issuer under the Act, and neither Fund is in default of any requirements of the Act or the regulations.
4. Units of the Funds are presently offered for sale on a continuous basis in each province and territory of Canada pursuant to a simplified prospectus and annual information form dated December 8, 1998 (the "1998

Prospectus"). Final receipts for the 1998 Prospectus were issued by the Commission on December 18, 1998.

5. A preliminary and pro forma simplified prospectus and annual information form (the "Renewal Prospectus & AIF") of the Funds were filed on November 5, 1999 in all the jurisdictions of Canada. The Renewal Prospectus & AIF of the Funds also constitute the preliminary prospectus and preliminary annual information form (the "Prospectus & AIF") of the New Funds.
6. Since the date of filing the 1998 Prospectus, no material change has occurred in the affairs of the Funds.
7. Pursuant to section 62(1) of the Act, the lapse date for the distribution of units of the Funds under the 1998 Prospectus is December 18, 1999 (the "Lapse Date").
8. In the absence of this order, subsection 62(2) of the Act requires the Funds to file final materials in respect of their Renewal Prospectus & AIF by December 28, 1999 and obtain a receipt therefor from the Director by January 7, 2000, in order to be able to continue the distribution of their units in Ontario.
9. If final materials have to be filed in respect of the Renewal Prospectus & AIF of the Funds by December 28, 1999, final materials in respect of the Prospectus & AIF of the New Funds will also have to be filed by the same date, which means that the New Funds will have to be created and "seeded" with the regulatory capital at that time.
10. The New Funds will seek to qualify as "mutual fund trusts" under the *Income Tax Act* (Canada) (the "Tax Act"), in order for their units to be considered as "qualified investments" for registered plans such as RRSPs, RRIFs and DPSPs. In this regard, the Manager has determined that it would be best to have the New Funds created and launched in January, 2000.
11. The Manager wishes to keep the disclosure about the Funds and the New Funds combined into a single prospectus document.
12. The Manager seeks an extension of the Lapse Date to January 17, 2000 so that the New Funds may be brought into existence in the calendar year 2000. This will provide additional time for the New Funds to meet the dispersal requirements of the Tax Act in order to qualify as a "mutual fund trust".

AND UPON the Director being satisfied that it would not be prejudicial to the public interest to issue this order;

IT IS ORDERED, pursuant to subsection 62(5) of the Act, that the time periods prescribed by subsection 62(2) of the Act, as they apply to the distribution of units of the Funds under the 1998 Prospectus, are hereby extended to the time periods that would be applicable if the Lapse Date for the distribution of units under the 1998 Prospectus were January 17, 2000.

December 17th, 1999.

"Rebeca Cowdery"

EXHIBIT "A"

CONDITIONS OF ORDER

FOR

BT CAPITAL ADVISERS INC.
PURSUANT TO
SUBSECTION 38(1) OF
THE *COMMODITY FUTURES ACT* (ONTARIO)

1. For the purposes of these Conditions, the following terms have the following meanings:

"Act" means the *Commodity Futures Act* (Ontario);

"adviser" means an adviser registered under the Act in the category of commodity trading manager;

"CFTC" means the U.S. Commodities Futures Trading Commission;

"Commission" means the Ontario Securities Commission;

"NFA" means the U.S. National Futures Association;

"OSC Policy 4.8" means former Ontario Securities Commission Policy 4.8 Non Resident Advisers, now the rule entitled *In the Matter of Certain Advisers*;

"Permitted Fund" means: a mutual fund or a non-redeemable investment fund that distributes its securities in Ontario, provided that:

 - (i) the person or company having the power and responsibility to direct the affairs of the fund is resident in Canada, is registered as an adviser, broker, investment dealer or mutual fund dealer and is not an affiliate of the international adviser; and
 - (ii) the person or company referred to in subclause (i) above is a party to the contract under which the international adviser provides advice to the fund;

"mutual fund" has the meaning set forth in section 2 of Part I of OSC Policy 4.8;

"non-redeemable investment fund" has the meaning set forth in section 2 of Part I of OSC Policy 4.8;

"Regulation" means Regulation 90 under the *Commodity Futures Act*.
2. BTCA shall engage only in the business of adviser in the category of commodity trading manager in Ontario solely for Permitted Funds.
3. BTCA may act as an adviser to Permitted Funds only in respect of investments in, or the use of, commodity futures contracts traded on commodity futures exchanges outside Canada and cleared through clearing corporations outside Canada.
4. BTCA shall maintain its registration as a commodity trading adviser with the CFTC and its membership with the NFA in good standing for so long as it shall carry on any advisory activities in Ontario or for residents of Ontario; officers of BTCA responsible for advisory activities of BTCA in Ontario or for residents of Ontario shall similarly maintain their registration and/or membership with the CFTC and the NFA in good standing for so long as they shall be responsible for advisory activities of BTCA in Ontario or for residents of Ontario and shall have submitted to the Commission a completed Freedom of Information Consent Form and a completed Appointment of Agent for Service of Process Form.
5. Not more than 25% of the aggregate consolidated gross revenues from advisory activities of BTCA and its affiliates with respect to commodity futures, for the most recent financial year for which annual financial statements have been prepared, shall arise from their acting as advisers with respect to commodity futures for Permitted Funds in Canada.
6. BTCA shall comply with the following requirements of the Regulation:
 - (a) BTCA shall maintain such books and records as are required under sections 24 and 25 of the Regulation, it being understood that BTCA shall not be required to prepare and file with the Commission audited financial statements.
 - (b) BTCA shall maintain standards directed to ensuring fairness in the allocation of trading opportunities among BTCA's customers.
 - (c) BTCA shall charge clients directly for services and such charge shall be based upon the dollar value of the client's portfolio, but not on the value or volume of the transactions initiated for the client, and except with the written agreement of the client, shall not be contingent upon profits or performance (subsection 29(3) of the Regulation).
7. In addition to the other requirements set forth in these Conditions, BTCA and its counselling officers, as the case may be, shall comply with all of the provisions of the CFA and the Regulation which would be applicable if BTCA were registered as commodity trading manager under the CFA, including, in particular but without limitation subsection 30(2), and sections 50, 51 and 53 of the CFA and Schedule 1 of the Regulation (Fees). BTCA shall not be required to comply with sections 18, 21.4 and 22 of the CFA and sections 14(4), 15, 16, 17, 20, 21, 22, 26, 33, 37, 40 and 41 of the Regulation.
8. BTCA shall hold the securities, funds and other assets of its clients in Ontario as follows:
 - (a) by the client; or
 - (b) by a custodian or sub-custodian:

- (i) that meets the guidelines prescribed for acting as a sub-custodian of the portfolio securities of a mutual fund in section 7.03 of National Policy Statement No. 39 Mutual Funds (or the equivalent provision under any replacement legislation);
- (ii) that is subject to the agreement announced by the Bank for International Settlements (BIS) on July 1, 1988 concerning international convergence of capital measurement and capital standards; and
- (iii) where such securities, funds and other assets are held by a custodian or sub-custodian that is the adviser or an affiliate of the adviser that holds such securities, funds or other assets in compliance with the requirements of section 46 of the Act and sections 35 and 36 of the Regulation or applicable segregation requirements under the U.S. Commodity Exchange Act.

The client's securities may be deposited with or delivered to The Canadian Depository for Securities Limited or the Depository Trust Company or with any other depository or clearing agency that is duly authorized to operate a book-based system.

9. BTCA agrees, upon the request of the Commission, a person appointed by the Commission to make an investigation under Act relating to BTCA's activities in Ontario, or the Director:
- (a) to produce forthwith to such person making the request at BTCA's expense all books, papers, documents, records and correspondence relating to BTCA's activities in Ontario that are in the possession, control or power of BTCA, subject to the laws of the jurisdiction that are otherwise applicable to the production of such books, papers, documents, records and correspondence, provided that where the laws of such jurisdiction prohibit production of such books, papers, documents, records or correspondence without the relevant client's consent, BTCA shall use its best efforts to obtain such client's consent; and
 - (b) to produce forthwith in Ontario at the adviser's expense appropriate persons in its employ as witnesses to give evidence on oath or otherwise and, if the appropriate persons are not in its employ, use its best efforts to produce forthwith in Ontario at BTCA's expense such persons to give evidence on oath or otherwise, subject to the laws of the jurisdiction that are otherwise applicable to the giving of such evidence, provided that where the laws of such jurisdiction prohibit the giving of such evidence without the relevant client's consent, BTCA shall use its best effort to obtain such client's consent.

10. BTCA shall inform the Director forthwith if:
- (a) it becomes the subject of an investigation or disciplinary action by any financial services or securities regulatory authority or self-regulatory authority; or
 - (b) it ceases to meet the financial requirement referred to in paragraph 5 above; and
- shall file with the Commission such reports as to its acting as an adviser in Ontario as the Director may require from time to time.
11. BTCA shall provide to each Permitted Fund in Ontario for whom it acts as an adviser, prior to doing so, a statement in writing disclosing:
- (a) the name and address of the agent for service of process of the adviser in Ontario or that this information is available from the Commission;
 - (b) to the extent applicable, that there may be difficulty enforcing any legal rights it may have against the adviser because the adviser is resident outside Canada and all or a substantial portion of its assets are situated outside Canada; and
 - (c) to the extent applicable, that the adviser is not registered and is not fully subject to the requirements of the *Commodity Futures Act* (Ontario) and the Regulation thereunder concerning proficiency, insurance and financial and other reporting.
12. A prospectus or other offering document for a Permitted Fund in respect of which advice is provided by the adviser, either directly to the fund or to the portfolio manager of the fund, shall disclose the matters referred to in paragraph 11 above.
13. BTCA and each of its counselling officers irrevocably and unconditionally submit to the non-exclusive jurisdiction of the judicial, quasi-judicial and administrative tribunals of Ontario and any administrative proceeding in Ontario, in any proceeding arising out of or related to or concerning its registration under the Act or its activities in Ontario as a registrant.
14. BTCA has appointed an agent for service of process in Ontario and shall provide to each Permitted Fund in Ontario for whom it acts as an adviser, prior to so doing, a statement in writing disclosing the name and address of the agent for service of process of BTCA in Ontario or disclosing that this information is available from the Commission.
15. BTCA shall not change its agent for service of process in Ontario without giving the Commission 30 days prior notice of such change by filing a new Submission to Jurisdiction and Appointment of Agent for Service of process in the prescribed form.

16. Where, by supervisory terms or conditions imposed in respect of a partner, officer or salesperson of BTCA, BTCA is required to supervise the actions of that partner, officer or salesperson and BTCA has been so notified by letter to the attention of its compliance officer, BTCA must comply with those terms and conditions.

2.2.5 National Bank Sector Rotation Fund, The, Natcan Investment Management Inc. and National Bank Securities Inc. - scl. 121(2)(a)(ii)

Headnote

Affiliate of portfolio manager of a mutual fund proposes to purchase units of the mutual fund - purchase of units to be settled by delivery of securities held by the affiliate and issued by third-party issuers - acquisition of securities consistent with investment objective of mutual fund - portfolio manager exempt from clause 118(2)(b) of the Act, subject to specified conditions.

Statutes Cited

Securities Act (Ontario), R.S.O. 1990 c. S.5, as am., ss. 118(1) & (2)(b) and 121(2)(a)(ii).

**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
THE NATIONAL BANK SECTOR ROTATION FUND,
NATCAN INVESTMENT MANAGEMENT INC.,**

AND

NATIONAL BANK SECURITIES INC.

ORDER

Subclause 121(2)(a)(ii) of the Act)

UPON the application of Natcan Investment Management Inc. (the "Portfolio Manager") and National Bank Securities Inc. (the "Manager") to the Ontario Securities Commission (the "Commission"), pursuant to subclause 121(2)(a)(ii) of the Act, for an order exempting the Portfolio Manager of the National Bank Sector Rotation Fund (the "Fund") from the requirement of clause 118(2)(b) of the Act, in connection with the proposed acquisition for the Fund of certain securities issued by third-party issuers from the National Bank of Canada (the "Bank") in consideration of units of the Fund;

AND UPON considering the application and the recommendation of staff of the Commission;

AND UPON the Portfolio Manager and the Manager having represented to the Commission as follows:

1. The Fund is a new reporting issuer under the Act, having just obtained a receipt for its simplified prospectus (the "Prospectus") dated December 8th 1999.
2. The Manager, which is registered with the Commission as a mutual fund dealer, administers the Fund.
3. The Portfolio Manager, which is registered with the Commission as an extra-provincial advisor, investment

4. The Portfolio Manager and the Manager are wholly-owned subsidiaries of the Bank.
5. The Portfolio Manager is a "responsible person", as that term is defined in subsection 118(1) of the Act, in respect of the Fund. Because of the relationship among the Portfolio Manager, the Manager and the Bank, both the Bank and the Manager are also "responsible persons" in respect of the Fund.
6. The investment objective of the Fund is to ensure long-term capital growth by investing primarily in equity securities of Canadian corporations.
7. The Bank proposes to purchase units of the Fund with an aggregate value of approximately \$100 million (the "Proposed Purchase") and proposes to settle it by delivering to the Fund a portfolio of securities listed in Schedule A to this order (the "Specified Securities"), which are held by the Bank and issued by third-party issuers. The Proposed Purchase is disclosed in the Prospectus and annual information form ("AIF") of the Fund.
8. More than 90% of the Specified Securities is listed and traded on the Toronto Stock Exchange. As at December 1st 1999, the aggregate market value of the Specified Securities is approximately \$100 million.
9. The Bank intends to hold its investment in the Fund as a passive investor because the investment objective of the Fund meets the Bank's own investment goals for up to the value of the Specified Securities. By delivering the Specified Securities to the Fund, the Bank would be released from having to manage such investment.
10. By accepting the Specified Securities in consideration of units of the Fund, the Fund would be acquiring a large portfolio of securities without having to go into the market for that purpose and without having to pay a commission charge.
11. In connection with the Proposed Purchase, the Bank has agreed to an undertaking concerning limitations on its right to effect redemptions of units of the Fund held by it (the "Redemption Undertaking"), and the terms of the Redemption Undertaking are fully disclosed in the Prospectus and AIF of the Fund.
12. The Portfolio Manager has determined that the Specified Securities are acceptable as payment for units of the Fund, and that the acquisition thereof is consistent with the investment objective of the Fund as disclosed in its Prospectus and AIF.
13. The aggregate value of the Specified Securities will be at least equal to the issue price of the units of the Fund for which they are payment, and the Specified Securities will be valued as if they were portfolio assets of the Fund.
14. The price attributed to the Specified Securities will not be more than the "ask price" therefor on the date of

settlement of the Proposed Purchase, as reported on the stock exchange where the Specified Securities are listed and traded.

15. After the settlement of the Proposed Purchase with the delivery of the Specified Securities, the Portfolio Manager will provide written confirmation to the Commission of the facts described in paragraphs 13 and 14 above.

AND UPON the Commission being satisfied that, in the circumstances of this case, there is adequate justification for issuing this order;

IT IS ORDERED, pursuant to subclause 121(2)(a)(ii) of the Act, that the Portfolio Manager be exempt from the requirements of clause 118(2)(b) of the Act in respect of the acquisition of the Specified Securities for the Fund as payment for units of the Fund, provided that:

- (a) the Fund would, at the time of such acquisition, be permitted to purchase the Specified Securities;
- (b) the acquisition of the Specified Securities is made in the circumstances described in paragraphs 12, 13, 14 and 15 above;
- (c) the statement of portfolio transactions next prepared by the Fund, following acceptance of the Specified Securities, shall include a note providing details of the Specified Securities; and
- (d) as long as the Bank's unitholding in the Fund has an aggregate net asset value of at least \$10 million, the terms of the Redemption Undertaking referred to in paragraph 10 above will continue to be disclosed in any renewal prospectus of the Fund.

December 21st, 1999.

"Howard I. Wetston"

"J. A. Geller"

SCHEDULE "A"

NATIONAL BANK SECTOR ROTATION FUND					
SUBSCRIPTION BY NATIONAL BANK OF CANADA					
NAME		TICKER		Mkt Value	
				BUY	%
ALCAN ALUM	1	AL	75,000	3,757,500,00 \$	3,84%
COMINCO LTD	1	CLT	100,000	2,564,999,96 \$	2,62%
FALCONBRIDGE LTD	1	FL	135,000	3,044,250,00 \$	3,11%
NORANDA INC	1	NOR	125,000	2,187,500,00 \$	2,23%
BARRICK GOLD CRP	1	ABX	100,000	2,630,000,00 \$	2,69%
PLACER DOME INC	1	PDG	200,000	3,300,000,00 \$	3,37%
TECK CORP-B	1	TEK.B	250,000	3,225,000,00 \$	3,29%
CRESTAR ENERGY	1	CRS	125,000	2,306,250,00 \$	2,36%
ENCAL ENERGY	1	ENL	300,000	1,800,000,00 \$	1,84%
PANCANADIAN PETE	1	PCP	50,000	1,087,500,00 \$	1,11%
PETRO-CANADA	1	PCA	50,000	1,025,000,00 \$	1,05%
RENAISSANCE ENGY	1	RES	225,000	3,510,000,00 \$	3,59%
RIO ALTO EXPL	2	PAX	100,000	1,885,000,00 \$	1,93%
SUNCOR ENERGY	1	SU	25,000	1,372,500,00 \$	1,40%
TALISMAN ENERGY	1	TLM	100,000	3,710,000,00 \$	3,79%
ALLIANCE FOREST	1	ALP	100,000	1,425,000,00 \$	1,46%
CANFOR CORP	1	CFP	100,000	1,639,999,96 \$	1,68%
DONOHUE INC-A	1	DHC.A	200,000	4,440,000,00 \$	4,54%
TEMBEC INC-CL A	1	TBC.A	200,000	3,000,000,00 \$	3,06%
MOLSON INC-A SHS	1	MOL.A	100,000	2,600,000,00 \$	2,66%
BOMBARDIER INC B	1	BBD.B	100,000	2,885,000,00 \$	2,95%
LINAMAR COPP	1	LNR	200,000	2,640,000,00 \$	2,70%
NOVA CHEMICALS	1	NCX	100,000	3,025,000,00 \$	3,09%
CAN NATL RAILWAY	1	CNR	100,000	4,290,000,00 \$	4,38%
TELESYSTEM INTL	1	TIW	40,000	1,424,000,00 \$	1,45%
CANWEST GLOBAL	1	CGS.S	100,000	1,550,000,00 \$	1,58%
TORSTAR COPP-B	1	TS.B	200,000	3,000,000,00 \$	3,06%
VIDEOTRON GROUPE	1	VOO	125,000	2,625,000,00 \$	2,68%
SEARS CANADA INC	1	SCC	50,000	1,805,000,00 \$	1,84%
WESTBURNE INC	1	WBI	100,000	1,475,000,00 \$	1,51%
BANK MONTREAL	1	BMO	75,000	3,941,250,00 \$	4,03%
MANULIFE FIN	1	MFC	300,000	5,685,000,00 \$	5,81%
ROYAL BK OF CANADA	1	RY	50,000	3,310,000,00 \$	3,38%
TORONTO-DOM BANK	1	TD	100,000	3,605,000,00 \$	3,68%
CAN PACIFIC LTD	1	CP	150,000	4,777,500,00 \$	4,88%
POWER CORP CDA	1	POW	50,000	1,332,500,00 \$	1,36%

POWER CORP CDA	1	POW	50,000	1,332,500,00 \$	1,36%
TOTAL SHARES:			4,500,000	97,880,749,96 \$	
(1) Market value as of December 1, 1999 on the Toronto Stock Exchange					
(2) Market value as of December 1, 1999 on the Vancouver Stock Exchange					

2.2.6 National Bank Securities Inc., The, National Bank Future Economy RSP Fund and National Bank Global Technologies RSP Fund - cl. 104(2)(c), s. 113 & ss. 117(2)

Headnote

RSP funds propose to invest in units of their underlying funds that are under common management with the RSP funds and also in other securities issued by a related counterparty - exemption granted from the requirements of section 101, clauses 101(1)(a) and (b), subsection 111(3) and clauses 117(1)(a) and (d) of the Act, subject to specified conditions.

Statutes Cited

Securities Act (Ontario), 1990 c. S.5, as am., ss. 101, 104(2)(c), 111(2)(a) and (b), 111(3), 113, 117(1)(a) and (d), and 117(2)

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
NATIONAL BANK SECURITIES INC.
NATIONAL BANK FUTURE ECONOMY RSP FUND
AND
NATIONAL BANK GLOBAL TECHNOLOGIES RSP FUND**

ORDER

(Clause 104(2)(c), section 113 and subsection 117 (2))

UPON the application of National Bank Securities Inc. (the "Manager") on its own behalf and on behalf of the National Bank Future Economy RSP Fund (the "Future Economy RSP Fund") and the National Bank Global Technologies RSP Fund (the "Global Technologies RSP Fund") (together the "RSP Funds") to the Ontario Securities Commission (the "Commission") for an order pursuant to clause 104(2)(c), section 113 and subsection 117(2) of the Act that

- (i) the early-warning reporting requirements of section 101,
- (ii) the self-dealing prohibitions of clauses 111(2)(a) and (b) and subsection 111(3), and
- (iii) the reporting requirements of clauses 117(1)(a) and (d),

respectively, of the Act do not apply to the RSP Funds or the Manager, as the case may be, in respect of certain proposed investments to be made by the RSP Funds;

AND UPON considering the application and the recommendations of staff of the Commission;

AND UPON the Manager having represented to the Commission as follows:

1. The Manager is a company incorporated under the laws of Canada, and is a wholly-owned subsidiary of the National Bank of Canada (the "Bank"). It is the Manager and promoter of the RSP Funds and also of the National Bank Future Economy Fund (the "Future Economy Fund") and the National Bank Global Technologies Fund (the "Global Technologies Fund") (together, the "Underlying Funds").
2. The RSP Funds will be, and the Underlying Funds are, among a group of mutual funds associated with the Bank (collectively, the "National Bank Funds").
3. The Manager is registered under the Act as a mutual fund dealer.
4. The RSP Funds are or will be open-ended unincorporated mutual fund trusts that are or will be established under the laws of Ontario by way of a declaration of trust, with the General Trust of Canada as trustee.
5. The Manager has filed with the Commission a preliminary simplified prospectus (the "PSP") and preliminary annual information form dated October 19, 1999 for the purpose of qualifying the units of the RSP Funds for distribution in Ontario. It is expected that a receipt for the simplified prospectus (the "Prospectus") of the RSP Funds will be issued shortly by the Director under the Act, so that the RSP Funds will become reporting issuers under the Act.
6. The Manager will be the principal security holder of each of the RSP Funds at the time that the Prospectus of the RSP Funds is filed and a receipt therefor is issued by the Director under the Act.
7. The Underlying Funds are open-end mutual fund trusts, each of which was established under the laws of Ontario by way of a declaration of trust dated July 23, 1999, with General Trust of Canada as the trustee.
8. The Underlying Funds are reporting issuers under the Act and are not in default of any of the requirements of the Act or the regulations.
9. The units of the Underlying Funds are qualified for distribution in Ontario pursuant to a Prospectus dated July 23, 1999. The units of the Underlying Funds are considered "foreign property", as such term is defined in the Income Tax Act (Canada) (the "Tax Act"), for investment purposes by registered tax deferral plans (the "Registered Plans").
10. It is disclosed in the PSP (and will be disclosed in the Prospectus) of the RSP Funds that the investment objective
 - (a) of the Future Economy RSP Fund is to ensure superior long-term capital growth by investing its net assets primarily in forward contracts the value of which would be directly linked to the return of the Future Economy Fund; and

- (b) of the Global Technologies RSP Fund is to ensure superior long-term capital growth by investing its net assets primarily in forward contracts the value of which would be directly linked to the return of the Global Technologies Fund.

By investing primarily in forward contracts based on the value of the Underlying Funds, each RSP Fund will obtain exposure to its corresponding Underlying Fund. Each RSP Fund will also invest directly in units of its corresponding Underlying Fund up to the foreign property limit (currently 20% of assets) prescribed by the Tax Act.

11. The combination of investing in forward contracts linked to, and direct investment in units of, their respective Underlying Funds will enable the RSP Funds to obtain maximum direct exposure to their respective Underlying Funds, and also indirect exposure to the foreign securities comprising the investment portfolios of the Underlying Funds, without the RSP Funds exceeding the foreign property limit of the Tax Act, thus making the units of the RSP Funds eligible for inclusion in the investment portfolio of Registered Plans.
12. The forward contracts that the RSP Funds propose to invest in will be issued by the Bank as counterparty, and will require payments between the parties based on the price of the RSP Funds' respective Underlying Funds. If the price of the units of an Underlying Fund rises more than the cost of such units under the forward contract, the Bank must pay the difference to the corresponding RSP Fund. If the price of the units of an the Underlying Fund declines more than the cost of such units under the forward contract, the corresponding RSP Fund must pay the difference to the Bank.
13. The Prospectus of the RSP Funds will disclose that the Bank may, from time to time, hedge its exposure under the forward contracts issued to the RSP Funds by directly investing in units of the Underlying Funds.
14. The relationship among the Manager, the RSP Funds and the Bank is disclosed in the PSP, and will be disclosed in the Prospectus, of the RSP Funds.
15. Prior to the RSP Funds making an investment in forward contracts issued by the Bank, the auditor of the RSP Funds will review the terms of such forward contracts, and the RSP Funds will make the investment only where the auditor has given a report to the board of directors of the Manager that the pricing terms of the forward contracts are comparable to the pricing terms of forward contracts entered into by similar funds with unrelated counterparties.
16. Except to the extent permitted by an MRRS Decision Document issued, and specific approval granted by certain Canadian securities administrators, to the RSP Funds pursuant to National Policy Statement No 39 ("NP 39"), the investments of the RSP Funds in forward contracts linked to, and in units of, their corresponding

Underlying Funds have been structured to comply with the Act and the regulations, including NP 39.

17. Unless the requested order is granted,
- (a) each RSP Fund would be subject to the early-warning reporting requirements of section 101 of the Act, to the extent that each RSP Fund's proposed investment in units of its corresponding Underlying Fund would constitute 10% or more of the outstanding units of such Underlying Fund;
- (b) the RSP Funds are prohibited by clause 111(2)(a) and subsection 111(3) of the Act from knowingly making an investment and knowingly holding an investment in forward contracts issued by the Bank, which is a substantial security holder of the RSP Funds;
- (c) each RSP Fund is prohibited by clause 111(2)(b) and subsection 111(3) of the Act from knowingly making an investment and knowingly holding an investment in units of its corresponding Underlying Fund to the extent that each RSP Fund, either alone or in combination with other National Bank Funds, is a substantial security holder of such Underlying Fund; and
- (d) the Manager would be subject to the reporting requirements of clauses 117(1)(a) and (d) of the Act for every investment made by the RSP Funds in forward contracts issued by the Bank and in units of their respective Underlying Funds

AND UPON the Commission being satisfied that the tests contained in the applicable provisions of the Act have been met for the purpose of issuing the order requested;

IT IS ORDERED that

- (i) the RSP Funds be exempt, pursuant to clause 104(2)(c) of the Act, from the reporting requirements of section 101 of the Act in respect of the proposed investment in units of their respective Underlying Funds;
- (ii) the RSP Funds be exempt, pursuant to section 113 of the Act, from the self-dealing prohibitions of clause 111(2)(a) and subsection 111(3) of the Act in respect of their proposed investment in forward contracts issued by the Bank;
- (iii) each RSP Fund be exempt, pursuant to section 113 of the Act, from the self-dealing prohibitions of clause 111(2)(b) and subsection 111(3) of the Act in respect of each RSP Fund's proposed investment in units of its corresponding Underlying Fund; and
- (iv) the Manager be exempt, pursuant to subsection 117(2) of the Act, from the reporting requirement of clauses 117(1)(a) and (d) of the Act in respect of the proposed investments by the RSP Funds in forward contracts issued by the Bank and in units of their respective Underlying Funds,

PROVIDED THAT

- (a) this order will terminate one year after the publication in final form of any legislation or rule dealing with the matters in clause 2.04(4)(b) of NP 39;
- (b) the RSP Funds and the Underlying Funds are under common management and the units of both mutual funds are offered, and will continue to be offered, for distribution in Ontario pursuant to a prospectus that has been filed and accepted by the Director;
- (c) the investment of each RSP Fund in units of its corresponding Underlying Fund is compatible with the fundamental investment objective of such RSP Fund;
- (d) except as permitted in paragraph (f) below, the percentage of each RSP Fund's asset that is invested in units of its corresponding Underlying Fund (the "Permitted Percentage Investment") will remain at or below the foreign property limit prescribed by the Tax Act;
- (e) the prospectus of the RSP Funds discloses their intent to invest in units of their respective Underlying Funds;
- (f) each RSP Fund may change the Permitted Percentage Investment if the RSP Fund changes its fundamental investment objective in accordance with NP 39 or any rule that replaces NP 39;
- (g) the arrangement between or in respect of the RSP Funds and their respective Underlying Funds are such as to avoid duplication of management fees;
- (h) no sales or redemption charges are payable by the RSP Funds in relation to the purchase or redemption of units of their respective Underlying Funds;
- (i) no fees and charges of any sort are paid by the RSP Funds or their respective Underlying Funds, or by the Manager or principal distributor of the RSP Funds or Underlying Funds, or by any affiliate or associate of any of the foregoing entities, to anyone in respect of the RSP Funds' investment in, or redemption of, units of their respective Underlying Funds;
- (j) in the event of the provision of any notice to the unitholders of an Underlying Fund, as required by the constating documents of such Underlying Fund, the notice will also be delivered to the unitholders of the corresponding RSP Fund; all voting rights attached to the units of the Underlying Fund that are owned by the corresponding RSP Fund will be passed through to the unitholders of such RSP Fund;
- (k) in the event that a meeting of the unitholders of an Underlying Fund is called, all of the disclosure and notice material prepared in connection with such meeting will be provided to the unitholders of the corresponding RSP Fund; each unitholder of the corresponding RSP Fund is entitled to direct a representative of the RSP Fund to vote at such meeting the unitholder's proportionate indirect interest in the RSP Fund's unitholdings in the Underlying Fund in

accordance with the unitholder's direction; and the representatives of the RSP Fund will not be permitted to vote the RSP Fund's unitholding in the corresponding Underlying Fund except as directed by the unitholders of the RSP Fund;

- (l) there are compatible dates for the calculation of the net asset value of the RSP Funds and their respective Underlying Funds, for the purpose of the issue and redemption of the units of their respective Underlying Funds;
- (m) to the extent that each RSP Fund and its corresponding Underlying Fund do not use a combined report containing the financial statements of both the RSP Fund and the corresponding Underlying Fund, the unitholders of the RSP Fund will, in addition to the annual and (upon request) the semi-annual financial statements of the RSP Fund, also receive the annual and (upon request) semi-annual financial statements of the corresponding Underlying Fund; and
- (n) to the extent that each RSP Fund and its corresponding Underlying Fund do not use a combined prospectus and annual information form ("AIF") containing disclosure about the RSP Fund and its corresponding Underlying Fund, copies of the prospectus and AIF of the Underlying Fund will be delivered upon request of the unitholders of the RSP Fund,

AND PROVIDED FURTHER THAT, with respect to the proposed investment by the RSP Funds in forward contracts, this order applies only to the investments in forward contracts that are issued by the Bank as counterparty and are made under the following conditions:

- (o) the pricing terms offered by the Bank to the RSP Funds under the forward contracts are comparable to other similar forward contracts in the marketplace offered by other unrelated counterparties;
- (p) a major Canadian audit firm (the "Reviewing Auditor") will review the pricing of the forward contracts to ensure compliance with paragraph (o) above;
- (q) this review will be undertaken on the inception of each forward contract and on each renewal thereof or pricing amendment during the term of the forward contract;
- (r) there is disclosure in the prospectus of RSP Funds of the role of, and review of the forward contracts by, the Reviewing Auditor and also of the involvement of the Bank in acting as counterparty; and
- (s) the board of directors of the Manager, on behalf of the RSP Funds, will consider the forward contracts to be entered into with the Bank and approve them only once confirmation by the Reviewing Auditor as set out above is received.

December 7th, 1999.

"J. A. Geller"

"Howard I. Wetston"

2.2.7 New Millennium Internet Ventures Fund Inc. - Exemption Section 9.1

Headnote

Exemption granted to labour sponsored investment fund corporation to permit it to pay certain specified distribution costs out of fund assets contrary to section 2.1 of National Instrument 81-105 Mutual Fund Sales Practices. Exemption granted on the condition that the distribution costs so paid are permitted by, and otherwise paid in accordance with the National Instrument.

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am.

Rules Cited

National Instrument 81-105 Mutual Fund Sales Practices.

**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
NATIONAL INSTRUMENT 81-105
MUTUAL FUND SALES PRACTICES**

AND

**IN THE MATTER OF
NEW MILLENNIUM INTERNET VENTURES FUND INC.**

**EXEMPTION
(Section 9.1)**

UPON the application (the "Application") of New Millennium Internet Ventures Fund Inc. ("New Millennium") to the Ontario Securities Commission (the "Commission") for an exemption pursuant to section 9.1 of National Instrument 81-105 Mutual Fund Sales Practices (the "National Instrument") from section 2.1 of the National Instrument to permit New Millennium to make certain payments to participating dealers;

AND UPON considering the Application and the recommendation of staff of the Commission;

AND UPON New Millennium and New Millennium Venture Partners Inc. (the "Manager") having represented to the Commission that:

1. New Millennium is a corporation incorporated under the *Business Corporations Act* (Ontario) which is registered as a labour sponsored investment fund corporation under the *Community Small Business Investments Fund Act* (Ontario) and is prescribed as a labour-sponsored venture capital corporation under the *Income Tax Act* (Canada).
2. New Millennium is a mutual fund as defined in subsection 1(1) of the Act. New Millennium has filed a

preliminary prospectus dated November 10, 1999 (the "Preliminary Prospectus") with the Commission and intends to distribute Class A Shares, Series I and Class A Shares, Series II once a receipt for a final prospectus has been issued by the Director.

3. The authorized capital of New Millennium consists of an unlimited number of Class A Shares, Series I and an unlimited number of Class A Shares, Series II, of which no Class A Shares are issued and outstanding as of the date hereof and an unlimited number of Class B Shares, of which 25,000 are issued and outstanding as of the date hereof.
4. The Manager, Triax Management Services Inc. (the "Administrator") and the United Steelworkers of America, TCU National Local 1976 (the "Sponsor") formed and organized New Millennium.
5. New Millennium intends to pay certain costs of distributing its shares directly to participating dealers. These costs are (i) a sales commission of 6% of the net asset value per Class A share purchased and (ii) a corporate finance fee of 0.5% of the gross proceeds raised on the initial offering of Class A Shares (collectively, the "Distribution Costs"). These costs are fully disclosed in the Preliminary Prospectus. The fact that New Millennium intends to pay the Distribution Costs out of fund assets is also disclosed in the Preliminary Prospectus.
6. The Administrator intends to pay trailing commissions to participating dealers as disclosed in the Preliminary Prospectus.
7. The Administrator is the only member of the organization of New Millennium, other than New Millennium, available to pay the Distribution Costs. The Administrator is unlikely to have sufficient resources to pay the Distribution Costs, and would likely be obliged to finance the obligation to pay the Distribution Costs through borrowings and would thereby incur borrowing costs.
8. In order for New Millennium to comply with section 2.1 of the National Instrument, New Millennium would have to increase the fees payable to the Administrator by an amount equal to the borrowing costs incurred by the Administrator, plus an amount required to compensate the Administrator for any risks associated with fluctuations in the net asset value of New Millennium and, therefore, fluctuations in the Administrator's fee. Requiring compliance with section 2.1 of the National Instrument would cause the expenses of the Fund to increase above those contemplated in the Preliminary Prospectus.
9. New Millennium undertakes to comply with all other provisions of the National Instrument. In particular, New Millennium undertakes that all Distribution Costs paid by it will be compensation permitted to be paid to participating dealers under the National Instrument. The trailing commissions to be paid by the Administrator will be paid in compliance with the National Instrument.

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest;

NOW THEREFORE pursuant to section 9.1 of the National Instrument, the Commission hereby exempts New Millennium from section 2.1 of the National Instrument effective from the date hereof to the extent that section 2.1 prohibits a mutual fund from making payments or providing benefits of the nature contemplated in the National Instrument, to permit New Millennium to pay the Distribution Costs, provided the Distribution Costs are permitted by, and otherwise paid in accordance with, the National Instrument.

January 11th, 2000.

"J. A. Geller"

"Robert W. Korthals"

2.2.8 Vengrowth II Investment Fund Inc. - Exemption Section 9.1

Headnote

Exemption granted to labour sponsored investment fund corporation to permit it to pay certain specified distribution costs out of fund assets contrary to section 2.1 of National Instrument 81-105 Mutual Fund Sales Practices. Fund is linked to an existing labour sponsored fund in that their managers are controlled by the same individuals, they have the same sponsor and they have the same investment objective and strategy. Exemption granted on the condition that the distribution costs so paid are permitted to, and otherwise paid in accordance with the National Instrument.

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am.

Rules Cited

National Instrument 81-105 Mutual Fund Sales Practices.

IN THE MATTER OF THE THE *SECURITIES ACT*,
R.S.O. 1990, c. S.5, AS AMENDED (the "Act")

AND

IN THE MATTER OF
NATIONAL INSTRUMENT 81-105
MUTUAL FUND SALES PRACTICES

AND

IN THE MATTER OF
THE VENGROWTH II INVESTMENT FUND INC.

EXEMPTION
(Section 9.1)

WHEREAS The VenGrowth II Investment Fund Inc. ("VenGrowth II") has made an application to the Ontario Securities Commission (the "Commission") for an order pursuant to section 9.1 of National Instrument 81-105 Mutual Fund Sales Practices (the "National Instrument") under the *Securities Act* (Ontario) (the "Act");

AND WHEREAS it was represented by VenGrowth II to the Commission that:

1. VenGrowth II is a corporation incorporated under the laws of Canada by Articles of Incorporation dated October 18, 1999.
2. VenGrowth II has applied for registration as a labour-sponsored investment fund corporation under the *Community Small Business Investment Funds Act* (Ontario) (the "Ontario Act").
3. VenGrowth II is a mutual fund as defined in subsection 1(1) of the Act and will distribute securities in Ontario under prospectus.

4. VenGrowth II will invest in small and medium-sized eligible Canadian Businesses with the objective of achieving long-term capital appreciation.
5. The authorized capital of VenGrowth II is an unlimited number of Class A shares and 25,000 Class B shares.
6. VenGrowth II will pay all costs of distributing its shares directly to participating dealers or representatives of a participating dealer.
7. The payment of commissions on the sale of Class A Shares by VenGrowth II is an event contemplated under the Ontario Act.
8. The contractual arrangements concerning the costs of distribution and the services to be provided by registered dealers through whom the VenGrowth II is to be distributed are identical in all material respects to those concerning The VenGrowth Investment Fund Inc., a labour sponsored investment fund sales of which will be suspended at the same time that VenGrowth II begins distribution. VenGrowth II and the VenGrowth Investment Fund Inc. are linked in that their managers are controlled by the same individuals, they have the same sponsor and they have the same investment objective and strategy.

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest;

NOW THEREFORE, pursuant to section 9.1 of the National Instrument, the Commission hereby exempts VenGrowth II from the applicability of section 2.1 of the National Instrument to the extent that section 2.1 prohibits a mutual fund from making payments or providing benefits of the nature contemplated in the National Instrument, to permit the Fund to directly pay distribution costs, provided that the distribution costs are permitted by, and paid in accordance with the National Instrument.

December 10th, 1999.

"J. A. Geller"

"K. D. Adams"

2.2.9 Waste Management Holdings, Inc. - s. 83

Headnote

Issuer deemed to have ceased to be reporting issuer under the Act.

Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am., ss. 1(1), 6(3) and 83.

**IN THE MATTER OF THE SECURITIES ACT,
R.S.O. 1990, CHAPTER S.5, AS AMENDED (THE "ACT")**

AND

**IN THE MATTER OF
WASTE MANAGEMENT HOLDINGS, INC.**

**ORDER
(Section 83)**

WHEREAS Waste Management Holdings, Inc., a corporation formed under the laws of the State of Delaware, has applied for an order pursuant to section 83 of the Act;

AND UPON it being represented that Waste Management Holdings, Inc. has fewer than fifteen security holders whose latest address as shown on its books is in Ontario;

AND UPON the undersigned Manager being satisfied that to do so would not be prejudicial to the public interest;

IT IS ORDERED pursuant to section 83 of the Act that Waste Management Holdings, Inc. is deemed to have ceased to be a reporting issuer for the purposes of the Act.

January 7th, 2000.

"Heidi Franken"

2.3 Rulings

2.3.1 United Parcel Service of Amera, Inc. and United Parcel Service, Inc. - ss. 74(1)

Headnote

Subsection 74(1) - relief from registration and prospectus requirements for trades by Ontario-resident holders of non-listed A Stock of non-reporting issuer to Permitted Transferees - most Ontario-resident holders present or former employees of issuer - Permitted Transferees including spouse, children, retirement accounts and benefit plans of transferor - Issuer having recently completed initial public offering of New B Stock traded on New York Stock Exchange - Relief placing Ontario-resident holders of A Stock in similar position to other present and former employees of issuer holding A Stock.

Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, c.S.5, as am. ss. 25, 53, 74(1)

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED (THE "Act")**

AND

**IN THE MATTER OF
UNITED PARCEL SERVICE OF AMERA, INC.
AND UNITED PARCEL SERVICE, INC.**

**RULING
(Subsection 74(1))**

UPON United Parcel Service of America, Inc. ("Old UPS") and United Parcel Service, Inc. ("New UPS", and together with Old UPS, "UPS") having applied to the Ontario Securities Commission for an order pursuant to subsection 74(1) of the Act that trades of New UPS's new A stock (the "New A Stock") acquired by holders of common stock of Old UPS (the "Old Stock") resident in Ontario pursuant to the Merger (as defined below) are exempt from sections 25 and 53 of the Act provided that such trades are made to Permitted Transferees (as such term is defined in Appendix "A" hereto);

AND UPON Old UPS and New UPS having represented to the Commission as follows:

- (a) Old UPS is a privately held corporation organized under the laws of Delaware. Old UPS carries on business in many countries in the express carrier business and package delivery business, and provides specialized transportation and logistics services. As set forth in paragraph (c) below, a de minimis number of the outstanding shares of Old UPS were held by Ontario residents, principally employees and former employees of Old UPS.
- (b) New UPS has become a publicly held corporation organized under the laws of Delaware. New UPS filed an application with the New York Stock Exchange (the "NYSE") to list the New UPS's class B common stock (the "New B Stock") on such exchange. The New A Stock will not be listed on a stock exchange nor traded

in an over-the-counter market. During certain restricted periods described in the Circular (as defined below), the New A Stock is only transferable to a holder's Permitted Transferees. The New B Stock is currently listed and trades on the NYSE following the completion by UPS of its initial public offering in the United States.

- (c) As of August 30, 1999 there were 547,147,474 shares of Old Stock outstanding. As of August 30, 1999 there were 523 registered holders of Old Stock with addresses in Ontario (the "Ontario Holders"). Ontario Holders held an aggregate of 585,777 shares of Old Stock representing, approximately 0.11% of the issued and outstanding shares of Old Stock.
- (d) Old UPS is not and has no current intention of becoming a reporting issuer in Ontario or any other Province of Canada.
- (e) There is no current intention that New UPS will become a reporting issuer in Ontario or any other Province of Canada.
- (f) The Reorganization involved, among other things, (i) the incorporation of New UPS as a wholly-owned subsidiary of Old UPS, (ii) the incorporation of a wholly-owned subsidiary of New UPS named UPS Merger Subsidiary, Inc. ("SubCo"), (iii) the merger (the "Merger") of SubCo, with and into Old UPS, which is the surviving entity. Each of New UPS and SubCo were created; New UPS currently exists and SubCo was merged with and into Old UPS. In the Merger, all of the Old Stock was automatically converted into New A Stock. The New UPS A Stock is automatically convertible into New B Stock if the New A Stock is traded to a person other than a Permitted Transferee as defined in Appendix "A" to this Ruling.
- (g) The purposes of the Reorganization were:
 - (i) to put in place a capital structure that will give UPS greater financial flexibility to respond to changes in global market conditions; and
 - (ii) to give UPS a publicly traded equity security that UPS could use when appropriate for strategic alliances and acquisitions in important markets around the world, and simultaneously to preserve the best aspects of UPS's employee-owned and owner-managed culture.
- (h) Old UPS has provided information in the form of a proxy statement/prospectus (the "Circular"), which forms part of a Form S-4 Registration Statement under the Securities Act of 1933 (United States), to holders of Old Stock, including Ontario Holders.
- (i) The Reorganization has been completed. Old UPS and New UPS have relied on the exemptions from the registration and prospectus requirements contained in section 2.8 of Rule 45-501 of the rules under the Act for the distribution of the New A Stock to Ontario Holders.
- (j) UPS wishes to allow holders of New A Stock in Ontario the same ability to effect transfers of New A Stock to

- (k) Permitted Transferees as is afforded to such persons in the United States under applicable United States law. Ontario resident holders of New A Stock will be provided with the same disclosure materials as are provided to United States resident holders of New A Stock.

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest;

IT IS RULED pursuant to subsection 74(1) of the Act that, notwithstanding section 6.6 of OSC Rule 45 - 501, trades in New A Stock acquired by Ontario Holders pursuant to the Merger and any subsequent trades in New A Stock made to Permitted Transferees in accordance with this Ruling are not subject to section 25 or 53 of the Act provided that such trades are made to Permitted Transferees of such Ontario Holders.

November 26th, 1999.

"J. A. Geller"

"R. Stephen Paddon"

APPENDIX "A"

A "Permitted Transferee" means:

- the transferor's spouse or child if:
 - the transferor was a holder on the date of the Merger of the shares being transferred and the transfer occurs within 540 days of that date or,
 - the transferor is an employee of New UPS or one of its subsidiaries
- a trust for the sole benefit of the transferor or the transferor's spouse or child, if
 - the transferor was a holder on the date of the Merger of the shares being transferred and the transfer occurs within 540 days of that date, or
 - the transferor is an employee of New UPS or one of its subsidiaries
- an individual retirement account if the transferor is:
 - any employee benefit plan sponsored by New UPS or any of its subsidiaries
 - any distributee of such an employee benefit plan, or
 - another individual retirement account for the benefit of such a distributee
- the beneficial owner of an individual retirement account if the transferor is the individual retirement account
- the estate of a deceased holder of shares, if
 - the deceased holder was a holder on the date of the Merger of the shares being transferred and the transfer occurs within 540 days of that date, or
 - the deceased holder was an employee of New UPS or one of its subsidiaries on the date of death,
and the transfer was made pursuant to the deceased holder's will or the laws of distribution
- the beneficiary of an estate referred to in the preceding item, if that beneficiary is the spouse or child of the deceased holder or a trust for the sole benefit of the spouse or child of the deceased holder
- an employee benefit plan sponsored by New UPS or any of its subsidiaries
- a bank or trust company in connection with a pledge of shares by a person who either was:
 - a holder on the date of the Merger of the shares being pledged, or

- an employee of New UPS or one of its subsidiaries on the date of the pledge,

as bona fide collateral for a loan to that person, if the lending institution agrees in writing to immediately sell the shares to New UPS in the event that the lending institution forecloses on the shares

- a charitable organization that agrees in writing to sell the shares to New UPS immediately following the transfer
- New UPS or any of its subsidiaries
- any distributee of any employee benefit plan sponsored by New UPS or any of its subsidiaries if the transferor is the plan, and
- any employee of New UPS or any of its subsidiaries if the transferor is New UPS or any of its subsidiaries

Chapter 3

Reasons: Decisions, Orders and Rulings

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Chapter 4
Cease Trading Orders

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Chapter 5
Rules and Policies

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Chapter 6

Request for Comments

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Chapter 7

Insider Reporting

This chapter is available in the print version of the OSC Bulletin, as well as as in Carswell's internet service SecuritiesSource (see www.carswell.com).

This chapter contains a weekly summary of insider transactions of Ontario reporting issuers in the System for Electronic Disclosure by Insiders (SEDI). The weekly summary contains insider transactions reported during the seven days ending Sunday at 11:59 pm.

To obtain Insider Reporting information, please visit the SEDI website (www.sedi.ca).

Chapter 8

Notice of Exempt Financings

Exempt Financings

The Ontario Securities Commission reminds Issuers of exempt financings that they are responsible for the completeness, accuracy and timely filing of Forms 20 and 21 pursuant to section 72 of the Securities Act and section 14 of the Regulation to the Act. The information provided is not verified by staff of the Commission and is published as received except for confidential reports filed under paragraph E of the Ontario Securities Commission Policy Statement No. 6.1.

Reports of Trades Submitted on Form 45-501f1

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
15Dec99	3034998 Nova Scotia Company - One Unit Consisting of a Subordinate Debenture	1,500,000	1,500,000
04Jan00	Active Pass Pharmaceuticals, Inc. - Series 2 Preferred Shares	200,000	166,666
01Jan00	Altus Capital Advance Fund - Trust Units	1,750,000	17,500
31Dec99	Ashton Mining Of Canada Inc. - Flow-Through Common Shares	50,050	910,000
30Dec99	Avalon Ventures Ltd. - Flow- Through Units	540,150	831,000
20Dec99	Barclays Global Investors Canada Limited Hedged Synthetic US Equity Index Fund - Units	30,695	30
20Dec99 #	Barclays Global Investors Canada Limited Taxable Unhedged Synthetic US Equity Index Fund - Units	48,650	48
20Dec99 #	Barclays Global Investors Canada Limited Taxable Unhedged Synthetic US Equity Index Fund - Units	30,695	30
20Dec99	Barclays Global Investors Canada Limited Taxable Unhedged Synthetic US Equity Index Fund - Units	48,650	48
08Dec99	Book4golf.com Corporation - Special Warrants	43,000	43,000
05Jan00	Boyd Group Inc., The - Class A (Subordinate Restricted Voting Shares)	US\$400,000	177,778
17Dec99	BPI Global Opportunities Fund - Units	2,019,897	83,668

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
24Dec99	BPI Global Opportunities Fund - Units	3,936,855	159,283
23Dec99	British Columbia Public Infrastructure Trust - Asset Backed Note, Number 2	\$12,855,962	\$12,855,962
23Dec99 & 31Dec99	Canadian Blackhawk Energy Inc. - Special Warrants	230,000	1,150,000
30Dec99	Canadian Advantage Limited Partnership - Limited Partnership Units	US\$6,708,010	175,920
30Dec99	Canstar Productions 1999-1 Limited Partnership - Class A Units	19,963,367	19,963
10Nov99	Cobalt Networks, Inc. - Shares of Common Stock	US\$231,451	7,150
15Dec99	Comnet1X Capital - Special Notes	\$500,000	\$500,000
21Dec99	Cybersurf Corp. - Special Warrants	17,856,000	5,952,000
07Jan99 to 12Mar99	Deans Knight Bond Fund - Units	355,000	591
22Dec99	Decision Academic Graphics Inc. - Convertible Subordinated Debentures	2,250,000	2,250,000
30Dec99	Defiant Energy Corporation - Flow-Through Common Shares	399,960	363,600
29Dec99	Devlan Exploration Inc. - Flow Through Common Shares	500,000	500,000
30Dec99	Eastmain Resources Inc. - Common Shares	5,000	1,428,567
20Dec99	Ethical Balanced Pooled Fund - Units	6,217	552
21Dec99	Ethical Balanced Pooled Fund - Units	18,987	1,674
31Dec99	Excalibur Harvest Canadian Fund - Units	850,000	88,713
01Jan00	Excalibur Limited Partnership - Limited Partnership Units	US\$1,000,000	9
31Dec99	First Leaside Acquisitions Limited Partnership - Units	1,300,000	1,300
31Dec99	First Star Energy Ltd. - Class A Common Shares	860,000	2,150,000
31Dec99	Freewest Resources Canada Inc. - Units	11,000	11
22Dec99	Greentree Gas & Oil Ltd. - Units	50,000	104,167
29Dec99	Grosvenor Services 99 Limited Partnership - Units	24,189,514	157
31Dec99	Harbour Capital Canadian Balanced Fund - Units	150,000	1,354
31Dec99	Harbour Capital Foreign Balanced Fund - Trust Units	532,520	4,716
09Dec99	HIP Interactive Corp. - Common Shares	150,000	150,000
17Dec99	Image Processing Systems Inc. - Special Warrants	4,062,235	4,761,905

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
21Dec99 #	Infonet Services Corporation - Shares of Class B Common Stock	US\$6,111,000	291,000
06Nov99	InfoUtility Corporation - Common Shares	205,000	410,000
30Dec99	IPEC Ltd. - Common Shares	4,000,000	2,666,667
31Dec99	Jaws Technologies, Inc. - Units	5,739,765	1,350,533
15Dec99	Kingwest Avenue Portfolio - Units	185,518	11,330
24Dec99	Marine Way General Partnership No. 1 - Units	4,076,118	266
23Dec99	Medianet Communications Corp. - Convertible Debentures	500,000	500,000
30Dec99	MessagingDirect Ltd. - Special Warrants	6,628,248	6,667,000
31Dec99	Mustang Minerals Corp. - Units	304,720	846,445
31Dec99	Numac Energy Inc. - Common Shares	6,500,000	1,000,000
31Dec99	Olympia Energy Inc. - Flow-Through Common Shares	1,000,000	833,333
10Dec99	ONYX Computers Incorporated - Special Warrants	1,150,000	115,000
10Dec99	ONYX Computers Incorporated - Special Warrants and Units	17,780,100, 1,390,000	1,878,500, 149,000 Resp.
10Dec99	ONYX Computers Incorporated - Special Warrants	212,400	24,240
10Dec99	ONYX Computers Incorporated - Special Warrants	1,000,100	100,010
10Dec99	ONYX Computers Incorporated - Special Warrants	1,150,000	115,000
10Dec99	ONYX Computers Incorporated - Special Warrants	755,000	100,010
10Dec99	ONYX Computers Incorporated - Special Warrants	212,400	21,240
31Dec99	Opti Canada Inc. - Class A Common Shares	85,591	58,417
14Dec99	Optio Software, Inc. - Shares of Common Stock	US\$750,000	75,000
30Dec99	Perle Systems Limited - Special Warrants	11,660,220	664,400
31Dec99	Peyto Exploration & Development Corp. -	425,000	500,000
31Dec99	Regis Resources Inc. - Common Shares	55,000	110,000
24Dec99	Renata Resources Inc. - Flow- Through Common Shares	5,000,001	5,677,001
31Dec99	Romios Gold Resources Inc. - Flow- Through Units	4,000	20,000
31Dec99	Rubicon Energy Inc. - Class A Common Shares	117,000	292,500
30Dec99	Search Energy Corp. - Flow- Through Common Shares	600,000	2,000,000
24Dec99	Sentinel Hill 1999 Master Limited Partnership - Limited Partnership Units	7,956,290	520

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
23Dec99	Sentinel Hill 1999 Master Limited Partnership - Limited Partnership Units	47,851,943	3,127
18Nov99	Skulogix, Inc. - Series A Preferred Shares	US\$3,004,000	3,004,000
09Dec99	SMC Equity Partners 1999 Fund - Units	960,000	9,600
07Jan99 to 31Dec99	Sprucegrove International Fund and Sprucegrove Global Pooled Fund - Units	94,079,563	957,961
04Jan00	Stacey Investment Limited Partnership - Units	480,035	23,930
23Dec99	Stylus Exploration Inc. - Common Shares	500,000	500,000
31Dec99	Sudbury Contact Mines Limited - Common Shares	250,000	250,000
31Dec99	Tahera Corporation - Common Shares	504,000	5,600,000
31Dec99	Thornmark Canadian Equity Fund, Thornmark U.S. Equity Fund and Thornmark Dividend & Income Fund - Units	6,825,293	6,825,293
21Dec99	Travelbyus.com Ltd. - Special Warrants	14,570,000	8,000,000
30Dec99	Triumph Energy Corporation - Common Shares	1,857,999	844,545
31Dec99	Twin Gold Corporation - Class A Special Warrants	2,222,781	6,160,328
29Dec99	V-Flyte International, Inc. - Common Shares	US\$378,000	700,000
06Jan99 to 15Oct99	West Fraser Timber Co. Ltd. - Common Shares	26,749	746
06Dec99 #	Western Oil Sands Inc. - Units	4,000,000	800,000
31Dec99	Wolfden Resources Inc. - Common Shares	329,790	1,114,250

Notice of Intention to Distribute Securities Pursuant to Subsection 7 of Section 72 - (Form 23)

<u>Seller</u>	<u>Security</u>	<u>Amount</u>
W.R, Dengler Limited	Dynatec Corporation - Common Shares	4,000,000

Chapter 9
Legislation

THERE IS NO MATERIAL FOR THIS CHAPTER
IN THIS ISSUE

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Chapter 10

Public Filings

01 Communique Laboratory Inc.

Private Placement (Form 45-501F1) dated Dec. 17, 1999

News Release - Financial Statement/Operating Results ** dated Jan. 5, 2000

5-Year Protected Balance Index Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

5-Year Protected Canadian Bond Index Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

5-Year Protected Canadian Index Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

5-Year Protected International Index Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

5-Year Protected U.S. Index Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

@rgentum Group of Funds

Material Change Report - Other (Form 27) dated Dec. 29, 1999

A&A; International Industries Inc.

Audited Annual Financial Statement June 30, 1999

A.L.I. Technologies Inc.

Record Date/Meeting Date - 02/11/2000 - 03/21/2000 dated Jan. 5, 2000

A.O.G. Air Support Inc.

Record Date/Meeting Date - 02/03/2000 - 03/14/2000 dated Jan. 6, 2000

AADCO-industries.com inc.

Certificate of Mailing ** dated Jan. 5, 2000
Certificate of Mailing ** dated Jan. 5, 2000

Abaddon Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000
News Release - Finances/New Financing ** dated Jan. 10, 2000

Abbey Woods Developments Limited

News Release - Change of Directors/Officers** dated Jan. 5, 2000

Aber Resources Ltd.

Certificate of Mailing ** dated Jan. 10, 2000

Abitibi Mining Corp.

News Release - Development - Land/Project/Product ** dated Jan. 6, 2000

Abstract Enterprises Corp.

Interim Financial Statements for 06 mn period ended July 31, 1999
Interim Financial Statements for 09 mn period ended Oct. 31, 1999
Material Change Report - Other (Form 27) dated Jan. 11, 2000

Acanthus Real Estate Corporation

News Release - Acquisition ** dated Dec. 31, 1999

Accu-Chem Laboratories International, Ltd.

Record Date/Meeting Date - Feb 1 / March 6 dated Jan. 10, 2000

Acetex Corporation

Prospectus/AIF Receipt - PEI dated Jan. 10, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 10, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Active Control Technology Inc.

Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Adamas Resources Corp.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Change of Directors/Officers** dated Jan. 7, 2000

News Release - Stock Option Notice ** dated Jan. 5, 2000

Adda Resources Ltd.

News Release - Legal Proceedings ** dated Jan. 4, 2000

Admiral Bay Resources Inc.

Material Change Report - Other (Form 27) dated Nov. 15, 1999

Material Change Report - Other (Form 27) dated Nov. 30, 1999

Material Change Report - Other (Form 27) dated Sep. 9, 1999

Material Change Report - Other (Form 27) dated Dec. 3, 1999

Material Change Report - Other (Form 27) dated Oct. 8, 1999

Material Change Report - Other (Form 27) dated Aug. 1, 1999

Material Change Report - Other (Form 27) dated Sep. 24, 1999

Material Change Report - Other (Form 27) dated Sep. 28, 1999

ADS Inc.

Certificate of Mailing ** dated Jan. 5, 2000

Advanced Projects Ltd.

News Release - Advance Notice of AGM ** dated Jan. 6, 2000

Advanced Strategic Solutions Inc.

Record Date/Meeting Date - Feb 7 / March 17 dated Jan. 10, 2000

Advantexcel.Com Communications Corp.

News Release - Stock Option Notice ** dated Dec. 23, 1999

AFCAN Mining Corporation

Rapport des verificateurs et etats financiers Aug. 31, 1999

AG Armeno Mines and Minerals Inc.

Record Date/Meeting Date - 02/04/2000 - 03/15/2000 dated Jan. 6, 2000

Amended Record Date/Meeting Date - March 1 / April 10 dated Jan. 7, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

Record Date/Meeting Date - 03/01/2000 - 04/10/2000 dated Jan. 7, 2000

Record Date/Meeting Date - 03/01/2000 - 04/10/2000 - Changed dated Jan. 7, 2000

Agau Resources, Inc.

News Release - Acquisition ** dated Jan. 6, 2000

AGF Limited Partnership 1997

News Release - Merger ** dated Jan. 6, 2000

AGF Master Limited Partnership

News Release - Merger ** dated Jan. 6, 2000

AGF RSP International Value Fund

PRO Material dated Jan. 4, 2000

French Simplified Prospectus and AIF dated Jan. 4, 2000

Simplified Prospectus and AIF dated Jan. 4, 2000
Prospectus/AIF Receipt - NB dated Jan. 5, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Prospectus/AIF Receipt - BC dated Jan. 5, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 5, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 5, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 5, 2000

Prospectus/AIF Receipt - NS dated Jan. 5, 2000
Prospectus/AIF Receipt - Newf. dated Jan. 5, 2000

Prospectus/AIF Receipt - NWT dated Jan. 5, 2000
Prospectus/AIF Receipt - Alberta dated Jan. 4, 2000

Prospectus/AIF Receipt - NB dated Jan. 5, 2000
Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

Agilent Technologies, Inc.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Agnico-Eagle Mines Limited

News Release - Assay Results ** dated Jan. 11, 2000

Agro Pacific Industries Ltd.

News Release - Progress Report ** dated Jan. 7, 2000

AIM Funds Management Inc.

Application 022/00 dated Jan. 4, 2000

Aim Group, Inc.

Form 10QSB for 09 mn period ended Sep. 30, 1999

Air Niagara Express Inc.

Notice of Order dated Dec. 24, 1999

Air Products and Chemicals, Inc.

Ruling/Order/Reasons 741/99 File has been closed by staff dated Jan. 6, 2000

Akrokeri-Ashanti Gold Mines Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

Alantra Venture Corp.

Material Change Report - Other (Form 27) dated Jan. 11, 2000

News Release - Finances/New Financing ** dated Jan. 11, 2000

- Alaska Communications Systems Group, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- Alcan Aluminium Limited**
News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000
- Alchemy Ventures Ltd.**
News Release - Progress Report ** dated Jan. 5, 2000
- Alliant Inc.**
French Takeover Bid Filing dated Jan. 10, 2000
French Directors' Circular (Form 34) dated Dec. 22, 1999
Correction Letter dated Jan. 7, 2000
Certificate of Mailing ** dated Jan. 7, 2000
News Release - Notice of Filing dated Jan. 5, 2000
News Release - Acquisition ** dated Jan. 4, 2000
- Alliance Atlantis Communications Inc.**
Report of Acquisition (Reg. S-101) dated Dec. 31, 1999
Report of Acquisition (Reg. S-101) dated Dec. 31, 1999
News Release - Change of Directors/Officers** dated Jan. 11, 2000
- Alliance Medical Inc.**
French Record Date/Meeting Date - Feb 1 / March 7 dated Jan. 7, 2000
- Alliance Pipeline Limited Partnership**
Preliminary Prospectus dated Jan. 6, 2000
French Preliminary Prospectus dated Jan. 6, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000
Prospectus/AIF Receipt - Alberta dated Jan. 10, 2000
Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000
Prospectus/AIF Receipt - NS dated Jan. 10, 2000
- Alliance Resources PLC**
Ruling/Order/Reasons 722/99 dated Sep. 10, 1999
- Allied Resources, Inc.**
Interim Financial Statements for 09 mn period ended Sep. 30, 1999
Certificate of Mailing ** dated Jan. 6, 2000
- The Allstate Corporation**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- ALSTOM**
Form 6-K dated Dec. 29, 1999
Form 6-K dated Dec. 29, 1999
Form 6-K dated Dec. 29, 1999
- AltaCanada Energy Corp.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000
- Altagem Resources Inc.**
News Release - Change of Directors/Officers** dated Jan. 7, 2000
- Altamira e-business Fund**
Ruling/Order/Reasons No. 99/955 dated Jan. 10, 2000
- Altamira Japanese Opportunity Fund**
Ruling/Order/Reasons No. 99/955 dated Jan. 10, 2000
- Altamira RSP e-business Fund**
Ruling/Order/Reasons No. 99/955 dated Jan. 10, 2000
- Altamira RSP Japanese Opportunity Fund**
Ruling/Order/Reasons No. 99/955 dated Jan. 10, 2000
- Altamira RSP Science and Technology Fund**
Ruling/Order/Reasons No. 99/955 dated Jan. 10, 2000
- Altamira Science and Technology Fund**
Ruling/Order/Reasons No. 99/955 dated Jan. 10, 2000
- Altius Minerals Corporation**
News Release - Option Agreements-Relinquished/Acquired ** dated Jan. 6, 2000
- Altoro Gold Corp.**
News Release - Assay Results ** dated Jan. 6, 2000
- Americ Resources Corp.**
Corrected Interim Financial Statements for 03 mn period ended Sep. 30, 1999
- America Online, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- American Eco Corporation**
News Release - Acquisition ** dated Jan. 10, 2000
- American Insulock Inc.**
News Release - Finances/New Financing ** dated Jan. 10, 2000
News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000
- American Resource Corporation Limited**
Information Circular/Proxy/Notice of Meeting - Other dated Aug. 13, 1999
Information Circular/Notice of Meeting - Other dated Sep. 9, 1998
- American Rivers Oil Company**
Ruling/Order/Reasons 722/99 dated Sep. 10, 1999
- The Americas RSP Fund**
Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999
Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999
- Amoil Resources Inc.**
Material Change Report - Other (Form 27) dated Jan. 10, 2000
News Release - Letter of Intent ** dated Jan. 6, 2000
- Anadime Corporation**
Material Change Report - Other (Form 27) dated Jan. 11, 2000
- Anadime Exploration Ltd.**
Audited Annual Financial Statement Sep. 30, 1999
Annual Report Sep. 30, 1999
Management Discussion and Analysis dated Sep. 30, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000
News Release - Progress Report ** dated Jan. 5, 2000
- Andina Development Corporation**
Change of Auditors (Policy 31) dated Dec. 1, 1999
- Anglotech Pharmaceuticals, Inc.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
News Release - Progress Report ** dated Jan. 6, 2000
News Release - Development - Land/Project/Product ** dated Jan. 6, 2000
- Angoss Software Corporation**
News Release - Financial Statement/Operating Results ** dated Jan. 10, 2000
- Anitech Enterprises Inc.**
News Release - Contract ** dated Jan. 6, 2000
- The Apex Corporation**
Interim Financial Statements for 06 mn period ended Oct. 31, 1999
Certificate of Mailing ** dated Dec. 30, 1999
- Applied Digital Solutions, Inc.**
Form 8-K/A dated Dec. 21, 1999
- Applied Gaming Solutions of Canada Inc**
News Release ** Extension of Warrants dated Jan. 11, 2000
- Applied Terravision Systems Inc.**
News Release - Acquisition ** dated Dec. 16, 1999
News Release - Financial Statement/Operating Results ** dated Dec. 15, 1999
- Aqua-Pure Ventures Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 6, 1999
- Aquarius Ventures Inc.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 11, 2000
- Arc Pacific Metals Ltd.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
News Release - Change of Directors/Officers** dated Jan. 4, 2000
- Architel Systems Corporation**
Report of Acquisition (Reg. S-101) dated Jan. 10, 2000
Record Date/Meeting Date - February 9, 2000/March 28, 2000 dated Jan. 11, 2000
- Archon Minerals Limited**
News Release - Share/Stock/Debtenture Information ** dated Jan. 11, 2000
- Arden Holdings Inc.**
Annual Report July 31, 1999
- Arena Gold Resources Inc.**
Record Date/Meeting Date - 12/24/99 - 01/02/00 dated Jan. 6, 2000
- Argenta Systems Inc.**
Record Date/Meeting Date - 02/02/2000 - 03/10/2000 dated Jan. 7, 2000
News Release - Amended Agreement ** dated Dec. 21, 1999
- ARIANE TECHNOLOGIES INC.**
French Report under s.115 Quebec Securities Act dated July 13, 1999
News Release - Share/Stock/Debtenture Information ** dated Nov. 12, 1999
- Ashanti Goldfields Company Ltd.**
Form 6-K dated Dec. 29, 1999
- Ashton Mining of Canada Inc.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
- ASP123.com Systems Inc.**
Material Change Report - Other (Form 27) dated Jan. 7, 2000
News Release - Change of Directors/Officers** dated Jan. 4, 2000
- Assante Corporation**
News Release - Filing Fees dated Dec. 16, 1999
- Aster Ventures Corp.**
News Release - Advance Notice of AGM ** dated Jan. 11, 2000
- AT&T; Canada Inc.**
News Release - Share/Stock/Debtenture Information ** dated Dec. 30, 1999
News Release - Acquisition ** dated Jan. 6, 2000
- ATC Environmental Group Inc.**
News Release - Development - Land/Project/Product ** dated Jan. 5, 2000

ATC Technologies Corporation

News Release - Agreement ** dated Jan. 10, 2000

Atikokan Resources Inc

News Release - Progress Report ** dated Jan. 9, 2000

Atlas Asset Management Inc.

Form 38 dated Dec. 13, 1999

Aurogin Resources Ltd.

News Release - Finances/New Financing ** dated Jan. 6, 2000

Autumn Industries Inc.

News Release - Stock Option Notice ** dated Jan. 5, 2000

Avalon Ventures Ltd.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

Avcorp Industries Inc.

Record Date/Meeting Date - 02/03/2000 - 03/16/2000 dated Jan. 7, 2000

Avva Technologies Inc.

Record Date/Meeting Date - January 31, 2000/March 7, 2000 dated Jan. 7, 2000

Record Date/Meeting Date - January 31, 1999/March 7, 1999 dated Jan. 7, 2000

B.C. Pacific Capital Corporation

News Release - Takeover Bid ** dated Jan. 6, 2000

Bakrie Minarak Energy Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Acquisition ** dated Jan. 5, 2000

Record Date/Meeting Date - Jan 31 / March 6 dated Jan. 6, 2000

Balacilava Mines Inc.

News Release - Finances/New Financing ** dated Jan. 4, 2000

Ballad Enterprises Ltd.

Material Change Report - Other (Form 27) dated Dec. 30, 1999

News Release - Progress Report ** dated Jan. 6, 2000

News Release - Option Agreements-Relinquished/Acquired ** dated Jan. 7, 2000

Ballard Power Systems Inc.

News Release - Development~ Land/Project/Product ** dated Jan. 9, 2000

Bank of Montreal

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999
Management Discussion and Analysis dated Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 10, 2000

Bank of Montreal Mortgage Corporation

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 12 mn period ended Oct. 31, 1999

Baring Asset Management Inc.

Ruling/Order/Reasons 998/99 dated Nov. 16, 1999

Baring International Investment Limited

Ruling/Order/Reasons 998/99 dated Nov. 16, 1999

Barnwell Industries Inc.

News Release - Stock Option Notice ** dated Jan. 4, 2000

Barrington Petroleum Ltd.

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Bartizan Capital Corporation

Audited Annual Financial Statement June 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 6, 2000

Basis100 Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

Battery Technologies Inc.

Private Placement (Form 45-501F1) dated Nov. 26, 1999

BC Gas Utility Ltd.

News Release - Dividend Announced ** dated Jan. 7, 2000

News Release - Dividend Announced ** dated Jan. 6, 2000

Bell Resources Corporation

News Release - Development~ Land/Project/Product ** dated Jan. 10, 2000

Bellator Exploration Inc.

Material Change Report - Other (Form 27) dated Dec. 23, 1999

Belmont Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Agreement ** dated Jan. 6, 2000

Bema Gold Corporation

News Release - Share/Stock/Debtenture Information ** dated Jan. 11, 2000

Berkley Petroleum Corp.

News Release - Development~ Land/Project/Product ** dated Jan. 4, 2000

Certificate of Mailing ** dated Nov. 18, 1999

Berkshire Investment Group Inc.

News Release ** Subordination Agreement Schedule "A" dated Dec. 24, 1999

Beutel, Goodman & Company Ltd.

Ruling/Order/Reasons dated May 9, 1989

BFC Construction Corporation

Early Warning Report dated Jan. 10, 2000

BG Group plc

Form 6-K dated Dec. 30, 1999

BG Transco plc

Form 6-K dated Dec. 30, 1999

Form 6-K dated Dec. 16, 1999

Big Bar Gold Corporation

Material Change Report - Other (Form 27) dated Jan. 10, 2000

Big Picture Technologies Inc.

News Release - Progress Report ** dated Jan. 6, 2000

Big Star Energy Inc.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Progress Report ** dated Jan. 5, 2000

Big Valley Resources Inc.

News Release - Finances/New Financing ** dated Jan. 6, 2000

Biochem Pharma Inc.

News Release - Progress Report ** dated Jan. 10, 2000

Bioniche Life Sciences Inc.

French News Release - Finances/New Financing ** dated Jan. 10, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

Biopath Medical Technologies Inc.

Change of Auditors (Policy 31) dated Dec. 17, 1999

Biovall Corporation International

Material Change Report - Other (Form 27) dated Jan. 7, 2000

Birch Mountain Resources Ltd.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Agreement ** dated Jan. 6, 2000

Bison Resources Ltd.

Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000

Bitech Petroleum Corporation

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Black Bull Resources Inc.

News Release - Progress Report ** dated Jan. 10, 2000

Blackline Oil Corporation

News Release - Agreement ** dated Jan. 6, 2000

Blackrun Minerals Inc.

Amended Record Date/Meeting Date - Jan 10 / Feb 14 dated Dec. 29, 1999

News Release - Finances/New Financing ** dated Oct. 22, 1999

Blue Lightning Ventures Inc.

News Release - Change of Directors/Officers** dated Jan. 11, 2000

Blue Sky Resources Ltd.

News Release - Letter of Intent ** dated Jan. 5, 2000

Boardwalk Equities Inc.

News Release - Financial Statement/Operating Results ** dated Jan. 10, 2000

Book4golf.com Corporation

News Release - Letter of Intent ** dated Dec. 30, 1999

News Release - Agreement ** dated Jan. 4, 2000

Booker Gold Explorations Ltd.

News Release - Share/Stock/Debtenture Information ** dated Dec. 30, 1999

Boralex Inc.

News Release - Acquisition ** dated Jan. 10, 2000

Boston Development Corp.

News Release - Dividend Announced ** dated Jan. 5, 2000

Botex Industries Corp.

News Release - Stock Option Notice ** dated Jan. 5, 2000

Boundary Creek Resources Ltd.

Application Pursuant to Section 144(1) 028/00 dated Jan. 8, 2000

Bow Valley Energy Ltd.

News Release - Progress Report ** dated Jan. 11, 2000

Bowridge Resource Group Inc.

Certificate of Mailing ** dated Jan. 4, 2000

The Boyd Group Inc.

News Release - Acquisition ** dated Jan. 6, 2000

BPI American Equity Value Sector Shares

Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000

BPI American Opportunities Fund

Private Placement (Form 45-501F1) dated Nov. 18, 1999

Private Placement (Form 45-501F1) dated Dec. 2, 1999

Private Placement (Form 45-501F1) dated Nov. 24, 1999

Private Placement (Form 45-501F1) dated Dec. 9, 1999

- BPI American Small Companies Sector Shares**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- BPI Global Equity Value Sector Shares**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- BPI Global Opportunities Fund**
Private Placement (Form 45-501F1) dated Dec. 14, 1999
- BPI Global Opportunities III Fund**
Private Placement (Form 45-501F1) dated Dec. 2, 1999
Private Placement (Form 45-501F1) dated Nov. 18, 1999
Private Placement (Form 45-501F1) dated Dec. 9, 1999
Private Placement (Form 45-501F1) dated Nov. 24, 1999
- BPI Global Small Companies Sector Shares**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- BPI International Equity Value Sector Shares**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- Bradner Resources Ltd.**
News Release - Agreement ** Debt Settlement dated Jan. 6, 2000
- Brampton Brick Limited**
News Release - Stock Option Notice ** dated Dec. 17, 1999
- Brandseilite International Corporation**
News Release - Progress Report ** dated Jan. 5, 2000
- Brazilian International Goldfields Limited**
Material Change Report - Other (Form 27) dated Jan. 10, 2000
Material Change Report - Other (Form 27) dated Jan. 10, 2000
- Brett Resources Inc.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
Change of Auditors (Policy 31) dated Dec. 6, 1999
News Release - Advance Notice of AGM ** 02/28/2000 dated Dec. 31, 1999
- Bridges.com Inc.**
News Release - Progress Report ** dated Jan. 11, 2000
- British Group Real Estate Corp.**
News Release - Change of Directors/Officers** dated Jan. 10, 2000
Record Date/Meeting Date - 02/07/2000 - 03/31/2000 dated Jan. 7, 2000
- British Telecommunications plc**
Form 6-K dated Dec. 14, 1999
- BRM Capital Corporation**
News Release - Finances/New Financing ** dated Dec. 31, 1999
- Bromley.Marr Ecos Inc.**
Notice of Order dated Dec. 24, 1999
- Buhler Industries Inc.**
Notice of Intent to Sell Securities (Form 23) dated Dec. 17, 1999
Certificate of Mailing ** dated Dec. 29, 1999
- BurntSand Inc.**
Prospectus Material dated Dec. 30, 1999
PRO Material dated Dec. 29, 1999
French Prospectus dated Dec. 29, 1999
News Release - Finances/New Financing ** dated Jan. 10, 2000
- Business, Engineering, Science & Technology Discoveries Fund, I**
Annual Report Sep. 30, 1999
Audited Annual Financial Statement Sep. 30, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 27, 1999
Certificate of Mailing ** dated Jan. 5, 2000
Certificate of Mailing ** dated Jan. 5, 2000
Certificate of Mailing ** dated Jan. 5, 2000
- BW Technologies Ltd.**
Material Change Report - Other (Form 27) dated Dec. 21, 1999
- BWI Resources Ltd.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
- C-Mac Industries Inc.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
- C.I. Emerging Markets RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. European RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. European Sector Shares**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Global Biotechnology RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Global Consumer Products RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Global Energy RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. International RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Japanese RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Multi-Manager RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Multi-Manager Sector Shares**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. Pacific RSP Fund**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
- C.I. RSP Group of Funds**
Preliminary Simplified Prospectus & AIF dated Jan. 7, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000
Prospectus/AIF Receipt - NWT dated Jan. 10, 2000
Prospectus/AIF Receipt - Nfld. dated Jan. 10, 2000
Prospectus/AIF Receipt - NS dated Jan. 10, 2000
Prospectus/AIF Receipt - NWT dated Jan. 10, 2000
- C2C Mining Corporation**
News Release - Finances/New Financing ** dated Jan. 7, 2000
- Cadillac Fairview Corporation**
Application Under Subsection 190(6) 1093/99 dated Dec. 7, 1999
Ruling/Order/Reasons 1093/99 dated Dec. 10, 1999
- Cadorna Resources Inc.**
Interim Financial Statements for 25 wk period ended Sep. 30, 1999
Certificate of Mailing ** dated Jan. 7, 2000
- Caduceus Living Centres Co-Tenancies**
Ruling/Order/Reasons File has been Withdrawn by the Applicant 993/99 dated Jan. 6, 2000
- Caisse d'conomie des A.M.I.S. et sa version S.I.M.A. Credit Union**
Rapport annuel Aug. 31, 1999
- Caisse d'conomie Desjardins de l'H"pital Notre-Dame**
Rapport annuel Aug. 31, 1999
- Caisse d'conomie du Rail - Rail Credit Union**
Rapport annuel Aug. 31, 1999
- Caisse d'conomie Northern et sa version Northern Credit Union**
Rapport annuel Aug. 31, 1999
- Caisse populaire Bois-Franc de Saint-Laurent**
Rapport annuel Aug. 31, 1999
- Caisse populaire Brossard**
Rapport annuel Aug. 31, 1999
- Caisse populaire de Beaujeu**
Rapport annuel Jan. 31, 1999
- CAISSE POPULAIRE DE ROCK FOREST**
Rapport annuel Aug. 31, 1999
- Caisse Populaire de Saint-Claude**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Blainville**
Etats financier interimaire 06 mo.période terminee le July 31, 1999
- Caisse populaire Desjardins Christ-Roi de Chfteauguay**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins d'Aclair-Lejeune**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Bassin**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Beebe**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de B,gin**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Biencourt**
Rapport annuel Aug. 31, 1999
- Caisse Populaire Desjardins de Chapais**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Chibougamau**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Compton**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de D,gelis**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Dupuy**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Hauterive**
Etats financier interimaire 06 mo.période terminee le Aug. 31, 1999
- Caisse populaire Desjardins de Havre-Aubert**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Joliette**
French Merger/Amalgamation/Arrangement dated Nov. 9, 1999

- Caisse populaire Desjardins de La Sarre**
French Merger/Amalgamation/Arrangement dated Oct. 31, 1999
- Caisse populaire Desjardins de Lanoraie**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Les M, chins**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Nantes**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de New Richmond**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Nouvelle**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Packington**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Rivière-au-Renard**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Roberval**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Saint-Juste-du-Lac**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Sainte-Félicité**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Scott**
Etats financiers intermédiaires 06 mo. période terminée le July 31, 1999
- Caisse populaire Desjardins de St-Côme**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins de Ville d'Alma**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins du Lac-des-Aigles**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Immaculée-Conception**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Lac-Nominingue**
Rapport annuel Aug. 21, 1999
- Caisse populaire Desjardins Lachine**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Lorrainville**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Notre-Dame-des-Victoires**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Rollet**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Saint-Charles-Borromée**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Saint-Coeur-de-Marie**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Saint-Donat de Montréal**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Saint-Henri**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Saint-Jean-Vianney**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins Saint-Sylvain de Laval**
Rapport annuel Aug. 31, 1999
- Caisse populaire Desjardins St-Victor de Montréal**
Rapport annuel Aug. 31, 1999
- Caisse populaire Fatima de Longueuil**
Rapport annuel Aug. 31, 1999
- Caisse populaire Longue-Pointe**
Rapport annuel Aug. 31, 1999
- Caisse populaire Notre-Dame-des-Champs**
Rapport annuel Aug. 31, 1999
- Caisse populaire Saint-Antoine-des-Laurentides**
Rapport annuel Aug. 31, 1999
- Caisse populaire Saint-Edmond de Saint-Jean**
Rapport annuel Dec. 31, 1998
- Caisse populaire Saint-Nicolas de Montréal**
Rapport annuel Aug. 31, 1999
- Caisse populaire St-Paul-l'Érmitte**
Rapport annuel Aug. 31, 1999
- Calais Group Inc.**
News Release - Notice of Filing dated Dec. 16, 1999
Prospectus/AIF Receipt - Alberta dated Dec. 27, 1999
- Call-Net Enterprises Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 21, 1999
News Release ** Y2K Update dated Jan. 7, 2000
News Release - Progress Report ** dated Jan. 7, 2000
- Callinan Mines Limited**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
Material Change Report - Other (Form 27) dated Jan. 6, 2000
News Release - Finances/New Financing ** dated Jan. 6, 2000
News Release - Finances/New Financing ** dated Jan. 6, 2000
- Calloway Properties Inc.**
News Release - Letter of Intent ** dated Jan. 6, 2000
- Calvalley Petroleum Inc.**
News Release - Progress Report ** dated Jan. 5, 2000
- Calypso Developments Ltd.**
News Release - Development - Land/Project/Product ** dated Jan. 10, 2000
- Cambix Exploration Inc.**
Report of Acquisition (Reg. S-101) dated Jan. 6, 2000
News Release - Finances/New Financing ** dated Jan. 5, 2000
- Cambior Inc.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
- Cambridge Ventures Ltd.**
News Release - Progress Report ** dated Jan. 10, 2000
- Campbell Resources Inc.**
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Camphor Ventures Inc.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
News Release - Acquisition ** dated Jan. 5, 2000
News Release - New Listing/DeListing ** dated Jan. 11, 2000
- Canada Dominion Resources Limited Partnership**
News Release - Progress Report ** dated Jan. 5, 2000
- Canada Dominion Resources Limited Partnership II**
News Release - Progress Report ** dated Jan. 5, 2000
- Canada Dominion Resources Limited Partnership III**
News Release - Progress Report ** dated Jan. 5, 2000
- Canada Dominion Resources Limited Partnership IV**
News Release - Progress Report ** dated Jan. 5, 2000
- Canada Payphone Corporation**
Record Date/Meeting Date - 02/08/2000 - 03/17/2000 dated Jan. 7, 2000
- Canada's Choice Spring Water, Inc.**
Material Change Report - Other (Form 27) dated Dec. 30, 1999
News Release - Share/Stock/Debtenture Information ** dated Dec. 30, 1999
- Canada's Leading Companies Growth Trust, 1999 Port, Srs 17**
Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999
Material Change Report - Other (Form 27) dated Dec. 22, 1999
- Canadian 88 Energy Corp.**
News Release - Change of Directors/Officers** dated Jan. 7, 2000
News Release - Progress Report ** dated Jan. 10, 2000
- Canadian Advantage Limited Partnership**
Private Placement (Form 45-501F1) dated Dec. 8, 1999
- Canadian Airlines Corporation**
News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000
- Canadian Apartment Properties Real Estate Investment Trust**
Prospectus Material dated Dec. 7, 1999
Prospectus Material dated Dec. 7, 1999
PRO Material dated Dec. 7, 1999
- Canadian Chemical Reclaiming Ltd.**
News Release - U.S. Patent dated Dec. 22, 1999
- Canadian Hotel Income Properties Real Estate Investment Trust**
Early Warning Report dated Jan. 7, 2000
News Release - Dividend Announced ** dated Jan. 4, 2000
- Canadian Marconi Company**
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 20, 1999
Certificate of Mailing ** dated Jan. 6, 2000
- Canadian Medical Discoveries Fund Inc.**
Prospectus/AIF Receipt - NWT dated Dec. 23, 1999
- The Canadian Mining Company Ltd.**
News Release - Development - Land/Project/Product ** dated Jan. 10, 2000
- Canadian Occidental Petroleum Ltd.**
Notice of Meeting - Other dated Dec. 15, 1999
Notice of Exempt Trades dated Dec. 31, 1999
News Release - Acquisition ** dated Jan. 6, 2000
Certificate of Mailing ** dated Dec. 22, 1999
- Canadian Pacific Limited**
Issuer Bid Circular dated Jan. 6, 2000

- Canadian Real Estate Investment Trust**
News Release - Acquisition ** dated Jan. 5, 2000
- Canadian Satellite Communications Inc.**
Material Change Report - Other (Form 27) dated Jan. 10, 2000
News Release - Change of Directors/Officers** dated Jan. 6, 2000
News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000
- Canadian Spooner Resources Inc.**
News Release - C.T.O.-Cease Trade Order ** Expired dated Dec. 24, 1999
- Canadian Tire Corporation, Limited**
Certificate of Mailing ** dated Nov. 26, 1999
- Canasil Resources Inc.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
- CanAustra Resources Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 15, 1999
- CanBaikal Resources Inc.**
News Release - Agreement ** dated Jan. 10, 2000
- Cangene Corporation**
News Release - Issuer Bid ** dated Jan. 10, 2000
News Release - Technology Update ** dated Jan. 6, 2000
- Canmex Minerals Corporation**
News Release - Progress Report ** dated Jan. 6, 2000
- Cansib Energy Inc.**
Audited Annual Financial Statement July 31, 1999
- Cantex Mine Development Corp.**
Material Change Report - Other (Form 27) dated Dec. 17, 1999
News Release - Legal Proceedings ** dated Jan. 7, 2000
News Release - Progress Report ** dated Jan. 11, 2000
- Canwest Global Communications Corp.**
Report under s.114 Quebec Securities Act dated Jan. 6, 2000
Report under s.114 Quebec Securities Act dated Jan. 6, 2000
- Canyon Creek Food Company Ltd.**
Certificate of Mailing ** dated Jan. 7, 2000
- Capco Resources Ltd.**
Interim Financial Statements for 09 mn period ended Sep. 30, 1999
Interim Financial Statements for 09 mn period ended Sep. 30, 1999
- Capital Alliance Group Inc.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000
- Carbite Golf Inc.**
News Release ** Initial Filing with SEC dated Jan. 3, 2000
- Carbiz.com Inc.**
Notice of Intent to Sell Securities (Form 23) dated Dec. 16, 1999
- Carmanah Resources Ltd.**
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Carmel Resources Limited**
News Release - C.T.O.-Cease Trade Order ** dated Dec. 22, 1999
- Carpatsky Petroleum Inc.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000
- Catena Technologies, Inc.**
Private Placement (Form 45-501F1) dated Dec. 20, 1999
- CBOC Continental Inc.**
Change of Auditors (Policy 31) dated Dec. 23, 1999
- Cedar Capital Corp.**
News Release - Stock Option Notice ** dated Jan. 7, 2000
- Cedara Software Corp.**
Ruling/Order/Reasons 1086/99 dated Dec. 22, 1999
- Centerfire Growth Fund Inc.**
Audited Annual Financial Statement Aug. 31, 1999
Statement of Portfolio Transactions Aug. 31, 1999
- Central Canada Foods Corporation**
News Release - Progress Report ** dated Jan. 5, 2000
- Centrefund Realty Corporation**
Early Warning Report dated Jan. 10, 2000
- Certicom Corp.**
News Release - Development~Land/Project/Product ** dated Jan. 10, 2000
News Release - Development~Land/Project/Product ** dated Jan. 6, 2000
- Cervus International Inc.**
Record Date/Meeting Date - January 26, 2000/February 29, 2000 dated Jan. 5, 2000
- CFE Industries Inc.**
News Release - Technology Update ** dated Jan. 5, 2000
- CFM Majestic Inc.**
News Release - Issuer Bid ** dated Jan. 3, 2000
- CGI Group Inc.**
News Release - Contract ** dated Jan. 10, 2000
- Champlain Group of Funds**
Material Change Report - Other (Form 27) dated Dec. 29, 1999
- Channel Resources Ltd.**
Notice of Intent to Sell Securities (Form 23) dated Dec. 15, 1999
- Chap Mercantile Inc.**
Audited Annual Financial Statement Aug. 31, 1999
- Chapleau Resources Ltd.**
News Release - Progress Report ** dated Jan. 6, 2000
- Chapters Inc.**
News Release - Stock Option Notice ** dated Dec. 30, 1999
- Charter Communications, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- CHC Helicopter Corporation**
News Release - Contract ** dated Jan. 7, 2000
News Release - Contract ** dated Jan. 6, 2000
News Release - Contract ** dated Jan. 11, 2000
- Chilean Gold Ltd.**
News Release - Advance Notice of AGM ** 03/31/2000 dated Jan. 10, 2000
- Chrysler Credit Canada Ltd.**
News Release - Merger ** dated Jan. 4, 2000
- The Churchill Corporation**
News Release - Issuer Bid ** dated Jan. 6, 2000
- CIBC Protected Funds**
Ruling/Order/Reasons - Ontario dated Jan. 7, 2000
- Cinram International Inc.**
News Release - Stock Option Notice ** dated Dec. 21, 1999
- CIS Office Express Inc.**
Ruling/Order/Reasons 826/99 dated Dec. 13, 1999
- Clairvest Group Inc.**
News Release - Progress Report ** dated Jan. 6, 2000
- Clarica Life Insurance Company**
Record Date/Meeting Date - March 8 / April 27 dated Jan. 7, 2000
- Clarica Mutual Funds**
Prospectus/AIF Receipt - BC dated Dec. 20, 1999
- Clarington Funds**
Prospectus/AIF Receipt - NWT dated Dec. 29, 1999
- Clarington Funds No.3**
French Preliminary Simplified Prospectus & AIF dated Nov. 12, 1999
Prospectus/AIF Receipt - Quebec dated Jan. 11, 2000
- Clarke Inc.**
French News Release - Joint Venture ** dated Jan. 6, 2000
News Release - Joint Venture ** dated Jan. 6, 2000
- Cleartech Communications Inc.**
French Prospectus/AIF Receipt - Quebec dated Dec. 21, 1999
- ClickHouse.com Online Inc.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
News Release - Progress Report ** dated Jan. 6, 2000
- CliniChem Development Inc.**
News Release - Stock Option Notice ** dated Jan. 10, 2000
- CME Telemetrix Inc.**
News Release - Progress Report ** dated Jan. 7, 2000
- CML Industries Ltd.**
Interim Financial Statements for 09 mn period ended Oct. 31, 1999
- CMP 1999 Resource Limited Partnership**
Material Change Report - Other (Form 27) dated Dec. 31, 1999
News Release - Finances/New Financing ** dated Dec. 28, 1999
- Cognicase Inc.**
Audited Annual Financial Statement Sep. 30, 1999
Early Warning Report dated Jan. 7, 2000
News Release - Change of Directors/Officers** dated Jan. 7, 2000
News Release - Development~Land/Project/Product ** dated Jan. 5, 2000
News Release - Change of Directors/Officers** dated Jan. 11, 2000
- Com Dev International Ltd.**
News Release - Contract ** dated Jan. 6, 2000
- Cominar Real Estate Investment Trust**
French News Release - Acquisition ** dated Jan. 11, 2000
News Release - Acquisition ** dated Jan. 11, 2000
- CompuSoft Canada Inc.**
Annual Report Sep. 30, 1999
Audited Annual Financial Statement Sep. 30, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 20, 1999
- Comstate Resources Ltd.**
News Release - Stock Option Notice ** dated Dec. 23, 1999
- Conac Software Corporation**
Interim Financial Statements for 03 mn period ended Oct. 31, 1999
- Concept Industries Inc.**
News Release - Development~Land/Project/Product ** dated Jan. 10, 2000

Conceptis Technologies Inc.

French Prospectus/AIF Receipt - Quebec dated Jan. 11, 2000

Concert Industries Ltd.

News Release - Contract ** dated Jan. 10, 2000

Consolidated AGX Resources Corp.

Certificate of Mailing ** dated Dec. 29, 1999

Consolidated BG Baron Group Inc.

Material Change Report - Other (Form 27) dated Jan. 11, 2000

News Release - Finances/New Financing ** dated Jan. 11, 2000

News Release - Advance Notice of AGM **02/29/2000 dated Jan. 6, 2000

Consolidated Canadian Express Limited

News Release - Sales of Assets ** dated Jan. 11, 2000

Consolidated Gold Win Ventures Inc.

News Release - Acquisition ** dated Jan. 6, 2000

Consolidated Granby Resources Limited

Record Date/Meeting Date - 02/07/2000 - 03/13/2000 dated Jan. 7, 2000

Consolidated Magna Ventures Ltd.

Record Date/Meeting Date - 02/04/2000 - 03/16/2000 dated Jan. 8, 2000

Consolidated Newen Enterprises Inc.

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

Consolidated Technologies Holdings Inc.

Takeover Bid Circular - Other - Cash dated Jan. 6, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000

Consolidated Texas Northern Minerals Limited

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Contrans Corp.

Issuer Bid Circular dated Jan. 7, 2000

Copper Ridge Explorations Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

Cora Resources Ltd.

News Release - Progress Report ** dated Jan. 6, 2000

Coral Gold Corporation

News Release - Progress Report ** dated Jan. 7, 2000

Corby Distilleries Limited

News Release - Dividend Announced ** dated Jan. 4, 2000

News Release - Dividend Announced ** dated Jan. 4, 2000

Cordex Venture Corporation

News Release - Amalgamation ** dated Jan. 5, 2000

Corel Corporation

Record Date/Meeting Date - 02/01/2000 - 03/08/2000 dated Jan. 7, 2000

Corsair Exploration Inc.

Change of Year End (Policy 51) dated Oct. 7, 1999

Cotton Valley Resources Corporation

Record Date/Meeting Date - January 24, 2000/February 28, 2000 dated Jan. 7, 2000

Covik Development Corp.

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

Covitec Group Inc.

Renewal Annual Information Form (NP 47) dated Dec. 20, 1999

French Prospectus/AIF Receipt - Quebec dated Jan. 7, 2000

CPAC (Care) Hldings Ltd.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

Cream Minerals Ltd.

News Release - Finances/New Financing ** dated Jan. 7, 2000

Credential Balanced Portfolio

Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999

Credential Equity Portfolio

Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999

Credential Growth Portfolio

Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999

Credential Income and Growth Portfolio

Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999

Crew Development Corporation

Prospectus/AIF Receipt - BC dated Jan. 5, 2000

Crispin Energy Inc.

Private Placement (Form 45-501F1) dated Dec. 1, 1999

CrossKeys Systems Corporation

Material Change Report - Acquisition or Disposition of Assets dated Jan. 4, 2000

News Release - Financial Statement/Operating Results ** dated Sep. 22, 1999

News Release - Acquisition ** dated Dec. 21, 1999

News Release - Financial Statement/Operating Results ** dated Dec. 15, 1999

News Release - Progress Report ** dated Jan. 11, 2000

CrownJoule Exploration Ltd.

Certificate of Mailing ** dated Jan. 5, 2000

Certificate of Mailing ** dated Jan. 6, 2000

Crystallex International Corporation

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

CSI Credit Systems International Inc.

Schedules B&C; to IFS dated Aug. 31, 1999

CT Financial Services Inc.

Takeover Bid Circular - Other - Cash dated Jan. 10, 2000

Directors' Circular (Form 34) dated Jan. 10, 2000

French Directors' Circular (Form 34) dated Jan. 10, 2000

CTM Cafes Inc.

Private Placement (Form 45-501F1) dated Dec. 20, 1999

CTV Inc.

Renewal Annual Information Form (NP 47) dated Aug. 31, 1999

Cubix Investments Inc.

Amended Material Change Report - Other (Form 27) dated Dec. 24, 1999

Cumberland Resources Ltd.

News Release - Stock Option Notice ** dated Dec. 24, 1999

Cusac Gold Mines Ltd.

News Release - Stock Option Notice ** dated Dec. 29, 1999

CV Technologies Inc.

Amended Record Date/Meeting Date - Jan 6 / Feb 25 dated Jan. 7, 2000

Cylinder Enterprises Limited

Audited Annual Financial Statement Sep. 30, 1999

Cypress Development Corp.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Stock Option Notice ** dated Jan. 7, 2000

News Release - Option Agreements-Relinquished/Acquired ** dated Jan. 4, 2000

Cypress Energy Inc.

News Release - Share/Stock/Debtenture Information ** dated Dec. 23, 1999

DaimlerChrysler Financial Services (Debis)**Canada Inc.**

Merger/Amalgamation/Arrangement dated Jan. 1, 2000

Danoil Energy Ltd.

News Release - Development - Land/Project/Product ** dated Jan. 5, 2000

News Release - Issuer Bid ** dated Jan. 11, 2000

Daren Industries Ltd

News Release - Stock Option Notice ** dated Jan. 11, 2000

David S. Reid Limited

IPO - Initial Public Offering dated Jan. 7, 2000

Prospectus dated Jan. 7, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000

Daytona Energy Corp.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Acquisition ** dated Jan. 5, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000

DBA Telecom Corporation

Material Change Report - Other (Form 27) dated Dec. 31, 1999

DDJ Canadian High Yield Fund

Issuer Bid Circular dated Jan. 5, 2000

Issuer Bid Circular dated Jan. 5, 2000

Issuer Bid Circular dated Jan. 5, 2000

Del Roca Energy Ltd.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Finances/New Financing ** dated Jan. 5, 2000

Delaney Energy Services Corporation

Private Placement (Form 45-501F1) dated Dec. 20, 1999

Delpet Resources Ltd.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Finances/New Financing ** dated Jan. 6, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000

The Descartes Systems Group Inc.

Prospectus/AIF Receipt - Sask. dated Dec. 30, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 30, 1999

News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000

Desjardins Ethical Balanced Fund

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

Desjardins Ethical Funds

Application dated Jan. 5, 2000

French Application dated Jan. 5, 2000

Simplified Prospectus and AIF dated Dec. 15, 1999

French Prospectus/AIF Receipt - Quebec dated Jan. 6, 2000

- French Prospectus/AIF Receipt - Quebec dated Jan. 6, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000
- Desjardins Ethical Income Fund**
 Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000
- Desjardins Ethical North American Fund**
 Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000
- Destination Resorts Inc.**
 News Release - Change of Directors/Officers** dated Jan. 7, 2000
- Detector Exploration Ltd.**
 Material Change Report - Other (Form 27) dated Jan. 7, 2000
- Develcon Electronics Ltd.**
 Ruling/Order/Reasons 810/99 dated Jan. 6, 2000
- Devine Entertainment Corporation**
 News Release - Progress Report ** dated Jan. 6, 2000
- Devian Exploration Company Ltd.**
 Material Change Report - Other (Form 27) dated Dec. 31, 1999
- Devtek Corporation**
 News Release - Financial Statement/Operating Results ** dated Dec. 15, 1999
- DGC Entertainment Ventures Corp.**
 Application National Instrument 81-105 017/00 dated Jan. 5, 2000
 Preliminary Prospectus dated Jan. 5, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000
- Dia Met Minerals Ltd.**
 Notice of Intent to Sell Securities (Form 23) dated Dec. 20, 1999
- DiagnoCure Inc.**
 News Release - Progress Report ** dated Jan. 11, 2000
- DiamondWorks Ltd.**
 News Release - Progress Report ** dated Jan. 7, 2000
- Dianor Resources Inc.**
 Prospectus Material dated Dec. 13, 1999
- Doman Industries Limited**
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Domco Tarkett Inc.**
 News Release - Acquisition ** dated Jan. 10, 2000
 News Release - Acquisition ** dated Jan. 11, 2000
- Donnybrook Resources Inc.**
 News Release - Share/Stock/Debtenture Information ** dated Jan. 11, 2000
- Doublestar Resources Ltd.**
 News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000
- Dow Jones Industrial Average Target 10 Plus Trust, 2000 Port**
 Application Pursuant to paragraph 2.04(1)(a) of National Policy No. 39 dated Dec. 29, 1999
- Dow Jones Industrial Average Target 10 Trust, 1998 Port, S9**
 Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999
 Material Change Report - Other (Form 27) dated Dec. 22, 1999
- Dow Jones Industrial Average Target 10 Trust, 1999 Port, S16**
 Material Change Report - Other (Form 27) dated Dec. 22, 1999
 Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999
- Dow Jones Internet Index Trust, 1999 Portfolio, Srs 21, The**
 Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999
 Material Change Report - Other (Form 27) dated Dec. 22, 1999
- Dragon Mining (Ontario) Inc.**
 Application Pursuant to Section 83 026/00 dated Jan. 6, 2000
- Draxis Health Inc.**
 News Release - Letter of Intent ** dated Jan. 6, 2000
- Drug Royalty Corporation Inc.**
 Revised Record Date/Meeting Date - Jan 6 / Feb 10 / Ann & Special dated Jan. 10, 2000
- DSI DatoTech Systems Inc.**
 Material Change Report - Other (Form 27) dated Jan. 5, 2000
- DTI DENTAL TECHNOLOGIES INC.**
 Record Date/Meeting Date - 01/25/2000 - 03/03/2000 dated Jan. 4, 2000
- DTM Information Technology Group Inc.**
 Interim Financial Statements for 03 mn period ended Oct. 31, 1999
 Certificate of Mailing ** dated Jan. 7, 2000
- Dundee Realty Corporation**
 Issuer Bid Circular dated Jan. 10, 2000
- Dundee Wealth Management Inc.**
 Ruling/Order/Reasons File has been Withdrawn by the Applicant 1045/99 dated Dec. 23, 1999
 News Release - Acquisition ** dated Jan. 6, 2000
- Dura Products International Inc.**
 News Release - Change of Directors/Officers** dated Jan. 3, 2000
 News Release - Development~Land/Project/Product ** dated Jan. 11, 2000
- Duran Gold Corp.**
 Material Change Report - Other (Form 27) dated Jan. 6, 2000
 News Release - Development~Land/Project/Product ** dated Jan. 6, 2000
- DXStorm Inc.**
 Private Placement (Form 45-501F1) dated Dec. 16, 1999
- Dynamic Digital Depth Inc.**
 Information Circular/Proxy/Notice of Meeting - Other dated Dec. 27, 1999
- Dynamic Infinity Canadian Fund**
 Amendment to Simplified Prospectus & AIF dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Dynamic Infinity Income and Growth Fund**
 Amendment to Simplified Prospectus & AIF dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Dynamic Infinity International Fund**
 Amendment to Simplified Prospectus & AIF dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Dynamic Infinity Mutual Funds**
 Amendment No. 2 to Simplified Prospectus & AIF dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
 Prospectus/AIF Receipt - BC dated Jan. 11, 2000
- Prospectus/AIF Receipt - Manitoba dated Jan. 11, 2000
 Prospectus/AIF Receipt - NB dated Jan. 10, 2000
 Prospectus/AIF Receipt - NS dated Jan. 11, 2000
- Dynamic Infinity T-Bill Fund**
 Amendment to Simplified Prospectus & AIF dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Dynamic Infinity Wealth Management Fund**
 Amendment to Simplified Prospectus & AIF dated Jan. 7, 2000
 Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- E.S.I. Environmental Sensors Inc.**
 Material Change Report - Other (Form 27) dated Jan. 6, 2000
 News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000
 News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000
 News Release - Development~Land/Project/Product ** dated Jan. 5, 2000
- Eagle Precision Technologies Inc.**
 News Release - Progress Report ** dated Jan. 7, 2000
- East West Resource Corporation**
 News Release - Acquisition ** dated Jan. 11, 2000
 News Release - Progress Report ** dated Jan. 4, 2000
- Eastmain Resources Inc.**
 Material Change Report - Other (Form 27) dated Jan. 10, 2000
- Eclipse Capital Corporation**
 News Release - Share/Stock/Debtenture Information ** dated Dec. 27, 1999
 Certificate of Mailing ** dated Jan. 11, 2000
- Ecomm Systems Corporation**
 News Release - Change of Directors/Officers** dated Jan. 11, 2000
- Ecuadorian Minerals Corporation**
 News Release - Development~Land/Project/Product ** dated Dec. 13, 1999
- Edge Energy Inc.**
 Private Placement (Form 45-501F1) dated Dec. 7, 1999
- eFunds Bloomberg U.S. Internet Index Fund**
 French Simplified Prospectus and AIF dated Jan. 6, 2000
- eFunds/Bloomberg Internet Fund**
 French Simplified Prospectus and AIF dated Jan. 6, 2000
 Prospectus/AIF Receipt - Manitoba dated Jan. 7, 2000
 Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000
 Prospectus/AIF Receipt - Sask. dated Oct. 6, 1999
 Prospectus/AIF Receipt - NWT dated Jan. 10, 2000
 Prospectus/AIF Receipt - PEI dated Jan. 10, 2000
- Eiger Technologies, Inc.**
 News Release - Share/Stock/Debtenture Information ** dated Dec. 24, 1999
 News Release - Share/Stock/Debtenture Information ** dated Dec. 24, 1999
 News Release - Share/Stock/Debtenture Information ** dated Dec. 29, 1999
 News Release - Stock Option Notice ** dated Dec. 17, 1999
 News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000
 News Release - Share/Stock/Debtenture Information ** dated Dec. 15, 1999
 News Release - Revised Share/Stock/Debtenture Information ** dated Dec. 15, 1999

- News Release - Share/Stock/Debtenture Information ** dated Dec. 15, 1999
- News Release - Share/Stock/Debtenture Information ** dated Dec. 20, 1999
- News Release - Share/Stock/Debtenture Information ** dated Dec. 17, 1999
- News Release - Stock Option Notice ** dated Dec. 17, 1999
- News Release - Share/Stock/Debtenture Information ** dated Dec. 17, 1999
- News Release - Share/Stock/Debtenture Information ** dated Dec. 21, 1999
- News Release - Share/Stock/Debtenture Information ** dated Dec. 21, 1999
- News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000
- Elderworld Stayner Limited Partnership**
Ruling/Order/Reasons File has been Withdrawn by the Applicant 978/99 dated Jan. 6, 2000
- EIDorado Gold Corporation**
News Release - Issuer Bid ** dated Jan. 4, 2000
- The Electric Mail Company Inc.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000
- Electrofuel Inc.**
News Release - Development-Land/Project/Product ** dated Dec. 31, 1999
- Electrohome Broadcasting Inc.**
News Release - Stock Option Notice ** dated Jan. 4, 2000
- Electrohome Limited**
Revised Notice of Meeting - Other dated Dec. 2, 1999
News Release - Stock Option Notice ** dated Jan. 4, 2000
- Emerald Isle Resources Inc.**
Interim Financial Statements for 03 mn period ended Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 22, 1999
Certificate of Mailing ** dated Dec. 31, 1999
- eMerge Interactive, Inc.**
Application Under Subsection 74(1) 018/00 dated Jan. 4, 2000
- Emerging Africa Gold (EAG) Inc.**
Application Pursuant to Section 147 1151/99 dated Dec. 21, 1999
- Emergo Software Corporation**
Record Date/Meeting Date - 02/01/2000 - 03/10/2000 dated Jan. 7, 2000
Record Date/Meeting Date - 02/01/2000 - 03/10/2000 dated Jan. 7, 2000
- EMG Capital Ltd.**
Private Placement (Form 45-501F1) dated Dec. 14, 1999
- Encounter Energy Inc.**
News Release - Finances/New Financing ** dated Jan. 4, 2000
- Energy North Inc.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000
- Enermark Income Fund**
News Release - Acquisition ** dated Jan. 7, 2000
- Enertec Resource Services Inc.**
Application Under the Mutual Reliance Review System 1143/99 dated Dec. 20, 1999
- Enghouse Systems Limited**
News Release - Change of Directors/Officers** dated Jan. 6, 2000
News Release - Development-Land/Project/Product ** dated Jan. 6, 2000
- Engineering Power Systems Limited**
Form 20F June 30, 1999
Annual Information Form (Policy 5.10) dated Jan. 10, 2000
- Management Discussion and Analysis dated June 30, 1999
- ENI S.p.A.**
Form 6-K dated Dec. 15, 1999
- Enpar Technologies Inc.**
Material Change Report - Other (Form 27) dated Jan. 11, 2000
News Release - Change of Directors/Officers** dated Jan. 7, 2000
News Release - Change of Directors/Officers** dated Jan. 7, 2000
- Enterprise Development Corporation**
Interim Financial Statements for 09 mn period ended Sep. 30, 1999
- Enwave Corporation**
Report of Acquisition (Reg. S-101) dated Jan. 4, 2000
- EP 2000 Conservation Inc.**
Amended Certificate of Mailing ** dated Jan. 5, 2000
Amended Certificate of Mailing ** dated Jan. 5, 2000
- Epic Data International Inc.**
Record Date/Meeting Date - 02/07/2000 - 03/14/2000 dated Jan. 10, 2000
News Release - Advance Notice of AGM ** dated Jan. 11, 2000
- Epicore Networks Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 21, 1999
- Equest Communications Inc.**
News Release - Finances/New Financing ** dated Jan. 6, 2000
- Equisure Financial Network Inc.**
News Release - Acquisition ** dated Dec. 30, 1999
- ERAC USA Finance Company**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- Ethical Balanced Pooled Fund**
Private Placement (Form 20) dated Dec. 14, 1999
- Ethical Canadian Equity Fund**
Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999
- Ethical Global Equity Fund**
Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999
- Ethical RSP Global Equity Fund**
Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999
- Ethical RSP North American Equity Fund**
Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999
- Etruscan Resources Incorporated**
News Release - Assay Results ** dated Jan. 11, 2000
- Evergreen Domestic Growth Funds**
Annual Report Sep. 30, 1999
Audited Annual Financial Statement Sep. 30, 1999
- Evergreen Fund**
Annual Report Sep. 30, 1999
Audited Annual Financial Statement Sep. 30, 1999
- Evergreen Small Company Growth Fund**
Audited Annual Financial Statement Sep. 30, 1999
Annual Report Sep. 30, 1999
- Evergreen Strategic Growth Fund**
Annual Report Sep. 30, 1999
Audited Annual Financial Statement Sep. 30, 1999
- Excel Funds**
Etats financier interimaire 06 mo.période terminée le Mar. 31, 1999
- Exodus Communications, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- Expatriate Resources Ltd.**
Prospectus/AIF Receipt - Alberta dated Dec. 31, 1999
- Expedia, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- Exploro Minerals Corporation Ltd.**
Application Pursuant to Section 144 030/00 dated Dec. 29, 1999
- Extendicare Inc.**
News Release - Sales of Assets ** dated Dec. 30, 1999
- Fairfax Financial Holdings Limited**
Certificate of Mailing ** dated Nov. 9, 1999
- Fairmile Gold Corporation.**
News Release - Development-Land/Project/Product ** dated Jan. 6, 2000
- Falconbridge Limited**
News Release - Stock Option Notice ** dated Jan. 5, 2000
News Release - Stock Option Notice ** dated Jan. 4, 2000
- The Family of Ethical Funds (2)**
Prospectus/AIF Receipt - Ontario dated Dec. 23, 1999
- Fidelity European Growth Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Far East Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Focus Financial Services Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Focus Health Care Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Focus Technology Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Funds**
Amendment No. 1 to Simplified Prospectus & AIF dated Dec. 9, 1999
- Fidelity Global Asset Allocation Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Growth America Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity International Portfolio Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Investments Canada Limited**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Japanese Growth Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000
- Fidelity Management & Research Company**
News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000
News Release - Share/Stock/Debtenture Information ** dated Dec. 31, 1999
News Release - Share/Stock/Debtenture Information ** dated Dec. 27, 1999
- Fidelity Overseas Fund**
Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP European Growth Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Far East Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Focus Financial Services Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Focus Health Care Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Focus Technology Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Global Asset Allocation Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Growth America Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP International Portfolio Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Japanese Growth Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Fidelity RSP Overseas Fund

Application Pursuant to Subsection 59(1) of Schedule I 029/00 dated Jan. 7, 2000

Financial Institutions Trust, 1997 Portfolio, Series 7, The

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Financial Institutions Trust, 1998 Portfolio, Series 15, The

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Financial Models Company Inc

News Release - Financial Statement/Operating Results ** dated Jan. 11, 2000

News Release - Progress Report ** dated Jan. 10, 2000

Finline Technologies Ltd.

News Release - Technology Update ** dated Jan. 7, 2000

Finning International Inc.

Record Date/Meeting Date - 03/10/2000 - 04/26/2000 dated Jan. 7, 2000

First Au Strategies Corp.

Change of Auditors (Policy 31) dated Jan. 6, 2000

First Echelon Ventures Inc.

Schedule C to IFS dated Sep. 30, 1999

First International Metals Corp.

Interim Financial Statements for 06 mn period ended Jan. 31, 1999

First Quantum Minerals Ltd.

News Release - New Listing/Delisting ** dated Jan. 11, 2000

News Release - Agreement ** dated Jan. 10, 2000

First Star Energy Ltd.

News Release - Finances/New Financing ** dated Jan. 6, 2000

First Trust Canadian Trust - 1998-6

Prospectus/AIF Receipt - Quebec dated Dec. 30, 1999

Prospectus/AIF Receipt - Quebec dated Dec. 30, 1999

Prospectus/AIF Receipt - Sask. dated Dec. 23, 1999

Prospectus/AIF Receipt - NS dated Dec. 30, 1999

Prospectus/AIF Receipt - BC dated Dec. 30, 1999

First Trust Canadian Trust - 1999 - 3

Prospectus/AIF Receipt - NS dated Dec. 30, 1999

Prospectus/AIF Receipt - Sask. dated Dec. 24, 1999

Prospectus/AIF Receipt - BC dated Dec. 30, 1999

First Trust Canadian Trusts - 1999-1

Prospectus/AIF Receipt - Sask. dated Dec. 30, 1999

Prospectus/AIF Receipt - BC dated Dec. 30, 1999

Prospectus/AIF Receipt - NS dated Dec. 30, 1999

First Trust Canadian Trusts - 1999-2

Prospectus/AIF Receipt - Sask. dated Dec. 30, 1999

Prospectus/AIF Receipt - BC dated Dec. 30, 1999

Prospectus/AIF Receipt - NS dated Dec. 30, 1999

First Trust Canadian Trusts - 1999-4

Prospectus/AIF Receipt - BC dated Dec. 30, 1999

Prospectus/AIF Receipt - NS dated Dec. 30, 1999

Prospectus/AIF Receipt - Alberta dated Dec. 30, 1999

First Trust Canadian Trusts - 2000-1

French Preliminary Simplified Prospectus & AIF dated Dec. 23, 1999

French Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

First Trust Cdn Trust, Series 5 - The North American Tech.

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

First Trust Cdn Trust, Series 6-The Pharmaceutical Trust 97

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

First Trust Cdn. Trust, Srs 12 - North American Technology

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

First Trust Cdn. Trust, Srs 13 - The Pharmaceutical Trust

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

FirstClass Systems Corporation

Material Change Report - Other (Form 27) dated Jan. 5, 2000

Firstservice Corporation

News Release - Stock Option Notice ** dated Dec. 21, 1999

Flag Resources (1985) Limited

News Release - Development~ Land/Project/Product ** dated Jan. 11, 2000

News Release - Progress Report ** dated Jan. 11, 2000

News Release - Assay Results ** dated Jan. 4, 2000

Floron Food Services Limited

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Floyd Growth Fund

Application Pursuant to Subsection 74(1) 1145/99 dated Dec. 21, 1999

Fomack Energy Inc.

Record Date/Meeting Date - 01/31/ 2000 - 03/10/2000 dated Jan. 6, 2000

Fonds des professionnels du Quebec

French Simplified Prospectus and AIF dated Dec. 22, 1999

Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Foran Mining Corporation

News Release - Development~ Land/Project/Product ** dated Jan. 6, 2000

News Release - Progress Report ** dated Jan. 10, 2000

Forest & Marine Investments Ltd.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Dividend Announced ** dated Jan. 10, 2000

Forsys Corporation

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

Fort Chicago Energy Partners L.P.

News Release - Development~ Land/Project/Product ** dated Jan. 5, 2000

Fortis Inc.

News Release - Acquisition ** dated Jan. 4, 2000

Fortress Financial Corporation

Audited Annual Financial Statement Aug. 31, 1999

Forum Ventures Ltd.

Material Change Report - Other (Form 27) dated Dec. 24, 1999

News Release - Development~ Land/Project/Product ** dated Jan. 6, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

Fosters Resources Ltd

Material Change Report - Other (Form 27) dated Jan. 3, 2000

News Release - Letter of Intent ** dated Jan. 5, 2000

Fox Kids Europe N.V.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Foxpoint Resources Ltd.

News Release - Finances/New Financing ** dated Jan. 5, 2000

France Telecom

Form 6-K dated Dec. 27, 1999

Form 6-K dated Dec. 16, 1999

The Friedberg Currency Fund

Form 38 dated Jan. 3, 2000

The Friedberg Diversified Fund

Form 38 dated Jan. 3, 2000

The Friedberg Futures Fund

Form 38 dated Jan. 3, 2000

Frontier Pacific Mining Corporation

News Release - Agreement ** dated Jan. 6, 2000

Funtime Hospitality Corp.

Articles of Amendment dated Jan. 4, 2000

Future Beach Corporation

French Preliminary Prospectus dated Jan. 7, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 7, 2000

Future Link Systems Inc.

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

Certificate of Mailing ** dated Jan. 5, 2000

Future Shop Ltd.

News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

FutureLink Corp.

News Release - Progress Report ** dated Jan. 10, 2000

Futures Expansion Fund, Limited Partnership, The

Audited Annual Financial Statement Dec. 31, 1998

Form 10Q for 03 mn period ended Mar. 31, 1999

Form 10Q for 09 mn period ended Sep. 30, 1999

Form 10Q for 06 mn period ended June 30, 1999

Gallery Resources Limited

News Release - Finances/New Financing ** dated Jan. 4, 2000

Gammon Lake Resources Inc.

Annual Report July 31, 1999
Material Change Report - Other (Form 27) dated Dec. 23, 1999
Rights offering Material dated June 18, 1999
Rights Offering Material dated July 13, 1999
French Rights Offering dated Aug. 20, 1999
French Rights Offering dated Aug. 20, 1999
French Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

GBC MUTUAL FUNDS

Record Date/Meeting Date - February 1, 2000/March 13, 2000 dated Jan. 11, 2000

GDI Global Data Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

News Release - Contract ** dated Jan. 10, 2000

Gemcom Software International Inc.

News Release - Share/Stock/Debenture Information ** dated Dec. 17, 1999

News Release - Progress Report ** dated Jan. 7, 2000

Gemstar Communications Inc.

Annual Report Mar. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 17, 1999

Gendis Inc.

Notice of Intent to Sell Securities (Form 23) dated Dec. 15, 1999

General Motors Acceptance Corporation of Canada, Limited

Prospectus/Pricing-Supplement dated July 23, 1998

GeneVest Inc.

News Release - Stock Option Notice ** dated Jan. 4, 2000

Genomics One Corporation

Record Date/Meeting Date - Feb 2 / March 7 dated Jan. 11, 2000

Gentra Inc.

Application Pursuant to the Mutual Reliance Review System 025/00 dated Jan. 6, 2000

Geophysical Micro Computer Applications (International) Ltd.

Certificate of Mailing ** dated Dec. 22, 1999

Geostar Metals Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

Gesco Industries Inc.

Record Date/Meeting Date - February 7, 2000/March 28, 2000 dated Jan. 10, 2000

Gestion Claupier Inc.

Application Pursuant to Subsection 100c(2)(c) 691/91 dated Dec. 18, 1991

Glaxo Wellcome plc

News Release - Share/Stock/Debenture Information ** dated Dec. 9, 1999

News Release - Development~ Land/Project/Product ** dated Dec. 16, 1999

News Release - Share/Stock/Debenture Information ** dated Dec. 7, 1999

News Release - Development~ Land/Project/Product ** dated Dec. 17, 1999

Global Election Systems Inc.

News Release - Progress Report ** dated Jan. 11, 2000

Global Explorations Corporation

Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Global Investment.com Financial Inc.

Material Change Report - Other (Form 27) dated Jan. 11, 2000

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - TRUSTe Privacy Seal Granted dated Jan. 7, 2000

Certificate of Mailing ** dated Nov. 17, 1999

News Release - Progress Report ** dated Jan. 11, 2000

Global Link International

News Release - Development~ Land/Project/Product ** dated Jan. 11, 2000

Global Media Corp.

Private Placement (Form 45-501F1) dated Dec. 11, 1999

Global Net Entertainment Corp.

News Release - Development~ Land/Project/Product ** dated Dec. 31, 1999

Global Railway Industries Ltd.

Prospectus dated Jan. 10, 2000
Prospectus/AIF Receipt - Alberta dated Jan. 11, 2000

Global Strategy Bond Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Canada Growth Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Canadian Companies Fund

Ruling/Order/Reasons - Ontario dated Jan. 6, 2000

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Canadian Opportunities Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Canadian Small Cap Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Diversified Europe Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Diversified Growth Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

French Simplified Prospectus and AIF dated Jan. 7, 2000

Simplified Prospectus and AIF dated Jan. 7, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Prospectus/AIF Receipt - Ontario - Withdrawn dated Jan. 10, 2000

Prospectus/AIF Receipt - NWT dated Jan. 10, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 10, 2000

Prospectus/AIF Receipt - NB dated Jan. 10, 2000
Prospectus/AIF Receipt - NS dated Jan. 10, 2000

Prospectus/AIF Receipt - Nfld. dated Jan. 10, 2000

Prospectus/AIF Receipt - BC dated Jan. 10, 2000
Prospectus/AIF Receipt - Alberta dated Jan. 10, 2000

Global Strategy Diversified Japan Plus Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Diversified World Bond Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Diversified World Equity Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Europe Plus Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Gold Plus Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Income Plus Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy Investment Funds

Ruling/Order/Reasons - Ontario dated Jan. 6, 2000

Ruling/Order/Reasons - Ontario dated Jan. 6, 2000

Simplified Prospectus and AIF dated Jan. 7, 2000

Prospectus/AIF Receipt - NWT dated Jan. 10, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Prospectus/AIF Receipt - NV dated Jan. 10, 2000
Prospectus/AIF Receipt - BC dated Jan. 10, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 10, 2000

Prospectus/AIF Receipt - PEI dated Jan. 10, 2000
Prospectus/AIF Receipt - Nfld. dated Jan. 10, 2000

Prospectus/AIF Receipt - NB dated Jan. 10, 2000
Prospectus/AIF Receipt - NS dated Jan. 10, 1999

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 10, 2000

Global Strategy Money Market Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy U.S. Equity Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy U.S. Equity RRSP Fund

Prospectus/AIF Receipt - Ontario - Withdrawn dated Jan. 10, 2000

Global Strategy World Balanced Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy World Balanced RSP Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

Simplified Prospectus and AIF dated Jan. 7, 1999
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Global Strategy World Bond Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy World Companies Fund

Ruling/Order/Reasons - Ontario dated Jan. 6, 2000

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy World Companies RSP Fund

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

Simplified Prospectus and AIF dated Jan. 7, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Global Strategy World Equity Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Strategy World Opportunities Fund

Simplified Prospectus and AIF dated Jan. 7, 2000

Global Target 15 Trust, 1997 Portfolio, Series 4, The

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Global Technologies Inc.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Global Tree Technologies Inc.

Material Change Report - Other (Form 27) dated Nov. 30, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 6, 2000

Globel Direct, Inc.

Material Change Report - Other (Form 27) dated Dec. 23, 1999

GlobeNet Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 11, 2000
News Release - Joint Venture ** dated Jan. 11, 2000

Globex Mining Enterprises Inc.

Report of Acquisition (Reg. S-101) dated Jan. 7, 2000

GLS Global Assets Ltd.

Record Date/Meeting Date - February 7, 2000/March 15, 2000 dated Jan. 9, 2000

The Gluskin Sheff Fund

Private Placement (Form 20) dated Dec. 8, 1999

GlycoDesign Inc.

Private Placement (Form 45-501F1) dated Dec. 15, 1999

GMD Resource Corp.

News Release - Progress Report ** dated Jan. 10, 2000

GN Great Nordic Ltd.

News Release - Share/Stock/Debtenture Information ** dated Dec. 21, 1999

Gold Canyon Resources Inc.

News Release - Agreement ** dated Jan. 5, 2000

Gold City Industries Ltd.

Prospectus/AIF Receipt - BC dated Jan. 5, 2000

GOLDBANK VENTURES LTD.

Record Date/Meeting Date - 02/14/2000 - 03/23/2000 dated Jan. 11, 2000

Goldcliff Resource Corporation

News Release - Finances/New Financing ** dated Jan. 7, 2000

Goldcorp Inc.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release ** Offer Rejected dated Jan. 6, 2000

News Release - Finances/New Financing ** dated Jan. 4, 2000

Golden Briar Mines Limited

News Release - Assay Results ** dated Jan. 4, 2000

News Release - Development - Land/Project/Product ** dated Jan. 11, 2000

Golden Gate Resources Ltd.

Audited Annual Financial Statement Aug. 31, 1999
Interim Financial Statements for 03 mn period ended Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 5, 2000

Golden Maritime Resources Ltd.

Private Placement (Form 45-501F1) dated Dec. 16, 1999

Golden Peaks Resources Ltd.

News Release - Development - Land/Project/Product ** dated Jan. 5, 2000

News Release - Development - Land/Project/Product ** dated Jan. 11, 2000

Golden River Resources Inc.

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Golden Thunder Resources Ltd.

News Release - Advance Notice of AGM ** dated Jan. 11, 2000

Goldengoals.com Ventures Inc.

Prospectus/AIF Receipt - BC dated Jan. 5, 2000
Prospectus/AIF Receipt - BC dated Jan. 5, 2000

Goldeye Explorations Limited

News Release - Joint Venture ** dated Dec. 30, 1999

Goldman Sachs Group, Inc. The

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Goodfellow Inc.

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

Graham Resources Inc.

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Grayd Resource Corporation

News Release - Acquisition ** dated Jan. 10, 2000

Greentree Gas & Oil Ltd.

Private Placement (Form 45-501F1) dated Dec. 8, 1999

Groundstar Resources Limited

Certificate of Mailing ** dated Dec. 16, 1999

GST Telecommunications, Inc.

News Release - Change of Directors/Officers** dated Jan. 6, 2000

GTR Group Inc.

Prospectus Material dated Dec. 31, 1999

Pro. Material dated Jan. 7, 2000

Prospectus Material dated Jan. 4, 2000

Prospectus dated Dec. 31, 1999

Prospectus/AIF Receipt - BC dated Jan. 6, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 6, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 6, 2000

Guardian Capital Group Limited

Issuer Bid Circular dated Jan. 6, 2000

News Release - Issuer Bid ** dated Jan. 6, 2000

Guardian Global Technology Fund

Application Under the Mutual Reliance Review System 006/00 dated Dec. 29, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 24, 1999

The Guardian Group Of Funds Limited

Application pursuant to section 9.02 of NP 39 dated Dec. 24, 1999

Application Under the Mutual Reliance Review System 006/00 dated Dec. 29, 1999

Guardian RSP Global Technology Fund

Application Under the Mutual Reliance Review System 006/00 dated Dec. 29, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 24, 1999

Gulf International Minerals Ltd.

News Release - Finances/New Financing ** dated Jan. 10, 2000

Gulf Shores Resources Ltd.

Audited Annual Financial Statement Aug. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000

Amendment No.1 to Exchange Offering Prospectus dated Dec. 20, 1999

Prospectus/AIF Receipt - BC dated Jan. 5, 2000

Gulfstream Resources Canada Limited

Record Date/Meeting Date - February 7, 2000/March 22, 2000 dated Jan. 4, 2000

GWIL Industries Inc.

Early Warning Report dated Jan. 10, 2000

GWR Resources Inc.

News Release - Share/Stock/Debtenture Information ** dated Jan. 11, 2000

H&R; Real Estate Investment Trust

News Release - Dividend Announced ** dated Jan. 10, 2000

H.O. Financial Ltd.

Notice of Intent to Sell Securities (Form 23) dated Dec. 14, 1999

Habanero Resources Inc.

News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000

Hallmark Dividend Fund

Private Placement (Form 20) dated Dec. 14, 1999

Hammerson plc

Ruling/Order/Reasons 847/99 dated Dec. 21, 1999

Hankin Atlas Industries Limited

Record Date/Meeting Date - 02/07/2000 - 03/27/2000 dated Jan. 10, 2000

Harbour Place Retirement Lodges Limited Partnership

Ruling/Order/Reasons File has been Withdrawn by the Applicant 977/99 dated Jan. 6, 2000

Harrier Capital Corporation

Material Change Report - Other (Form 27) dated Jan. 5, 2000

Hedong Energy Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Change of Directors/Officers** dated Jan. 7, 2000

Helix Biopharma Corp.

News Release - Technology Update ** dated Jan. 11, 2000

News Release - Finances/New Financing ** dated Jan. 6, 2000

Helix Hearing Care of America Corp.

News Release - Share/Stock/Debtenture Information ** dated Dec. 23, 1999

French News Release - Finances/New Financing ** dated Jan. 10, 2000

News Release - New Listing/Delisting ** dated Jan. 10, 2000

Hemosol Inc.

Etats financier interimaire 09 mo.période terminée le Sep. 24, 1999

Preliminary Short Form Prospectus dated Jan. 10, 2000

French Preliminary Short Form Prospectus dated Jan. 10, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000

French News Release - Development - Land/Project/Product ** dated Jan. 10, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 10, 2000

Prospectus/AIF Receipt - NS dated Jan. 10, 2000

News Release - Development - Land/Project/Product ** dated Jan. 10, 2000

News Release - Technology Update ** dated Jan. 10, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Heritage Concepts International Inc.

News Release - Agreement ** dated Jan. 11, 2000

Heroux Inc.

News Release - Sales of Assets ** dated Jan. 10, 2000

HFI Flooring Inc.

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Hi-Alta Capital Inc.

News Release - Acquisition ** dated Jan. 5, 2000
News Release - Acquisition ** dated Jan. 7, 2000.

High Five Oilfield Services Ltd.

News Release - Agreement ** dated Jan. 10, 2000

Hip Interactive Corp.

Change of Year End (Policy 51) dated Dec. 22, 1999

Private Company Gone Public ** dated Dec. 14, 1999

News Release - Stock Option Notice ** dated Dec. 22, 1999

Hixon Gold Resources Inc.

Annual Report Sep. 30, 1999
Audited Annual Financial Statement Sep. 30, 1999

HMH China Investments Limited

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Notice of Order dated Dec. 29, 1999

News Release - Financial Statement/Operating Results ** dated Dec. 30, 1999

Hollinger Inc.

News Release - Progress Report ** dated Jan. 4, 2000

Hollis Receivables Term Trust

Interim Financial Statements for 06 wk period ended Sep. 30, 1999

Home Capital Group Inc.

Issuer Bid Circular dated Jan. 5, 2000

News Release - Dividend Announced ** dated Jan. 5, 2000

Horizons Mondiale Hedge Fund

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

HSBC Global Equity RSP Fund

Early Warning Report dated Jan. 6, 2000

HSBC Investment Funds (Canada) Inc.

Ruling/Order/Reasons 663/99 dated Nov. 23, 1999

HSBC U.S. Equity Fund

Report of Acquisition (Reg. S-101) dated Jan. 6, 2000

HSBC U.S. Equity RSP Fund

Early Warning Report dated Jan. 6, 2000

Hubbard Holding Inc.

Record Date/Meeting Date - 01/25/2000 - 02/28/2000 dated Jan. 5, 2000

Hudson's Bay Company

News Release - Acquisition ** dated Jan. 7, 2000
News Release - Acquisition ** dated Jan. 7, 2000

Humboldt Capital Corporation

News Release - Agreement ** dated Jan. 5, 2000

Hummingbird Communications Ltd.

Ruling/Order/Reasons 1126/99 dated Dec. 22, 1999

News Release - Finances/New Financing ** dated Jan. 6, 2000

Hurricane Hydrocarbons Ltd.

News Release - Agreement ** dated Jan. 6, 2000

Husky Injection Molding Systems Ltd.

News Release - Share/Stock/Debenture Information ** dated Dec. 10, 1999

News Release - Share/Stock/Debenture Information ** dated Dec. 10, 1999

Hyduke Resources Ltd.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

Hyperion Resources Corp.

News Release - Agreement ** dated Jan. 5, 2000

IBIS Ventures Inc.

Interim Financial Statements for 06 mn period ended Sep. 30, 1999

News Release - Agreement ** dated Jan. 5, 2000

Iciena Ventures Inc.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Finances/New Financing ** dated Jan. 4, 2000

ICON Laser Eye Centers, Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Progress Report ** dated Jan. 10, 2000

News Release - Progress Report ** dated Jan. 10, 2000

ILI Technologies Group Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

Image Power, Inc.

News Release - Progress Report ** dated Dec. 6, 1999

News Release - Finances/New Financing ** dated Jan. 10, 2000

News Release - Share/Stock/Debenture Information ** dated Jan. 4, 2000

News Release - Progress Report ** dated Dec. 1, 1999

News Release - Finances/New Financing ** dated Jan. 6, 2000

News Release - Stock Option Notice ** dated Dec. 30, 1999

News Release - Development - Land/Project/Product ** dated Dec. 21, 1999

Image Processing Systems Inc.

Material Change Report - Other (Form 27) dated Dec. 27, 1999

Imaging Dynamics Corporation

Record Date/Meeting Date - February 1, 2000/March 7, 2000 dated Jan. 7, 2000

Imagis Technologies Inc.

News Release - Finances/New Financing ** dated Jan. 10, 2000

Immune Network Research Ltd.

News Release - Progress Report ** dated Jan. 7, 2000

Imperial Ginseng Products Ltd.

News Release - Sales of Assets ** dated Jan. 10, 2000

Inca Pacific Resources Inc.

News Release - Assay Results ** dated Jan. 4, 2000

Inco Limited

News Release - Agreement ** dated Jan. 11, 2000

Indico Technologies Corporation

Material Change Report - Other (Form 27) dated Jan. 10, 2000

Material Change Report - Other (Form 27) dated Dec. 9, 1999

News Release - Share/Stock/Debenture Information ** dated Jan. 7, 2000

News Release - Progress Report ** dated Dec. 9, 1999

Indo-Pacific Energy Ltd.

News Release - Agreement ** dated Jan. 5, 2000

Inflazyme Pharmaceuticals Ltd.

News Release - Technology Update ** dated Jan. 10, 2000

Infowave Software, Inc.

News Release - Development - Land/Project/Product ** dated Jan. 7, 2000

News Release - Change of Directors/Officers** dated Jan. 6, 2000

Innova Technologies Corporation

Private Placement (Form 45-501F1) dated Dec. 8, 1999

News Release - Financial Statement/Operating Results ** dated Jan. 5, 2000

INSCAPE (tm)

Etats financier interimaire 06 mo. periode terminee le Oct. 31, 1999

French Information Circular/Proxy/Notice of Meeting - Other dated July 20, 1999

French Material Change Report - Other (Form 27) dated Dec. 30, 1999

News Release - Takeover Bid ** dated Jan. 5, 2000

Integrated Asset Management Corp.

Record Date/Meeting Date - 01/14/2000 -02/17/2000 dated Dec. 30, 1999

Intenational Biotech Corporation

Prospectus/AIF Receipt - BC dated Dec. 30, 1999

Intercontinental Mining Corp.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Certificate of Mailing ** dated Jan. 7, 2000

Intergold Ltd.

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 29, 1999

Certificate of Mailing ** dated Jan. 5, 2000

International Akash Ventures Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Share/Stock/Debenture Information ** dated Jan. 6, 2000

News Release - Finances/New Financing ** dated Jan. 6, 2000

International Aqua Foods Ltd.

Application Pursuant to Section 83 1141/99 dated Dec. 21, 1999

International Capri Resources Ltd.

News Release - Progress Report ** dated Jan. 10, 2000

International Chargold Resources Ltd.

News Release - Finances/New Financing ** dated Jan. 7, 2000

News Release - Finances/New Financing ** dated Jan. 6, 2000

International Comstock Explorations Ltd.

News Release - Progress Report ** dated Jan. 10, 2000

International Datashare Corporation

News Release - Change of Directors/Officers** dated Jan. 5, 2000

International Frontier Resources Corporation

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Progress Report ** dated Jan. 5, 2000

International Keystone Entertainment Inc.

Issuer Bid Circular dated Dec. 29, 1999

International Pursuit Corporation

News Release - Letter of Intent ** dated Jan. 6, 2000

International Riley Resources Ltd.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Share/Stock/Debenture Information ** dated Jan. 5, 2000

International Sunstate Ventures Ltd.

Record Date/Meeting Date - Feb 14 / March 24 dated Jan. 10, 2000

International Taurus Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000

International Tower Hill Mines Ltd.

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

InterRent Properties Ltd.

News Release - Progress Report ** dated Jan. 5, 2000

Intrawest Corporation

News Release - Share/Stock/Debtenture Information ** dated Dec. 10, 1999

News Release - Finances/New Financing ** dated Jan. 10, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000

Inverpower Controls Ltd.

News Release - Financial Statement/Operating Results ** dated Dec. 17, 1999

Ionic Energy Inc.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

IPEC Ltd.

Material Change Report - Acquisition or Disposition of Assets dated Dec. 30, 1999

Island Mountain Gold Mines Ltd.

Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Interim Financial Statements for 03 mn period ended Oct. 31, 1999

News Release - Stock Option Notice ** dated Jan. 7, 2000

Certificate of Mailing ** dated Jan. 7, 2000

Island-Arc Resources Corporation

Schedules to Form 61 dated Oct. 31, 1999

ITI Education Corporation

News Release - Sales of Assets ** dated Jan. 5, 2000

Ivaco Inc.

News Release - Share/Stock/Debtenture Information ** dated Jan. 3, 2000

IWave.Com, Inc.

News Release - Share/Stock/Debtenture Information ** dated Dec. 20, 1999

Jemttec Inc.

News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000

Jenosys Enterprises Inc.

News Release - Stock Option Notice ** dated Jan. 7, 2000

Jordex Resources Inc.

News Release - Progress Report ** dated Jan. 4, 2000

News Release - Share/Stock/Debtenture Information ** dated Dec. 23, 1999

Journey's End Master Number Two & Company, Limited Partnersh

Application Under Section 83 1147/99 dated Dec. 21, 1999

Journey's End Montreal Hotel (A Co-tenancy)

Application Under Section 83 1148/99 dated Dec. 21, 1999

K2 Energy Corp.

News Release - Development~Land/Project/Product ** dated Jan. 11, 2000

Kaletaur Resource Corporation

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Share/Stock/Debtenture Information ** dated Dec. 29, 1999

Karmin Exploration Inc.

Certificate of Mailing ** dated Jan. 10, 2000

KBSH Private-Canadian Equity

Private Placement (Form 45-501F1) dated Dec. 14, 1999

KBSH Private-Fixed Income

Private Placement (Form 45-501F1) dated Dec. 14, 1999

KBSH Private-International

Private Placement (Form 45-501F1) dated Dec. 14, 1999

KBSH Private-Special Equity

Private Placement (Form 45-501F1) dated Dec. 14, 1999

KBSH Private-U.S. Equity

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Kelnick Resources Ltd.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Keltic Incorporated

Certificate of Mailing ** dated Dec. 31, 1998

News Release - Progress Report ** dated Jan. 5, 2000

Kermode Resources Ltd.

News Release - Advance Notice of AGM ** 03/16/2000 dated Jan. 6, 2000

Key Capital Group Inc.

News Release - Progress Report ** dated Jan. 11, 2000

KFG Resources Ltd.

News Release - Financial Statement/Operating Results ** dated Jan. 4, 2000

News Release - Development~Land/Project/Product ** dated Jan. 4, 2000

Kicking Horse Resources Ltd.

News Release - Finances/New Financing ** dated Jan. 7, 2000

Kik Tire Technologies Inc.

Certificate of Mailing ** dated Jan. 6, 2000

Kinbaurl Gold Corp.

Private Placement (Form 45-501F1) dated Dec. 15, 1999

King Communications International Inc

News Release - Progress Report ** dated Jan. 7, 2000

Kingsway Financial Services Inc.

News Release - Stock Option Notice ** dated Dec. 29, 1999

Kingsway International Holdings Limited

News Release - Agreement ** dated Jan. 6, 2000

News Release - Agreement ** dated Jan. 3, 2000

KMS Power Income Fund

News Release - Dividend Announced ** dated Jan. 5, 2000

Knighthawk Inc.

News Release - Acquisition ** dated Jan. 4, 2000

Record Date/Meeting Date - 01/17/2000 - 02/25/2000 dated Jan. 7, 2000

The Knot

Private Placement (Form 45-501F1) dated Dec. 3, 1999

Kookaburra Resources Ltd.

Amended Record Date/Meeting Date - Feb 3 / March 13 / Ann & Special dated Jan. 10, 2000

News Release - Advance Notice of AGM ** dated Jan. 10, 2000

The Korea Thruet Co.

Private Placement (Form 45-501F1) dated Dec. 8, 1999

KRL Resources Corp.

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

News Release - Development~Land/Project/Product ** dated Jan. 7, 2000

L'Air Liquide S.A.

Ruling/Order/Reasons 741/99 File has been closed by staff dated Jan. 6, 2000

La Caisse d'conomie Hydro-Qu, bec Montmorency

Rapport annuel Aug. 31, 1999

La Caisse Populaire Acton Vale

Rapport annuel Aug. 31, 1999

La Caisse Populaire de Cadillac

Rapport annuel Aug. 31, 1999

La Caisse Populaire de Lennoxville

Rapport annuel Aug. 31, 1999

La Caisse Populaire de Montebello

Rapport annuel Aug. 31, 1999

La Caisse Populaire de Ripon

Rapport annuel Aug. 31, 1999

La Caisse Populaire de Saint-Liboire

Rapport annuel Aug. 31, 1999

LA CAISSE POPULAIRE DE ST-CHARLES DE GARTHY

Rapport annuel Aug. 31, 1999

La Caisse Populaire de Verchères

Rapport annuel Aug. 31, 1999

La Caisse populaire de Waterville

Rapport annuel Aug. 31, 1999

La Caisse Populaire Desjardins de Roxton Falls

Rapport annuel Aug. 31, 1999

La Caisse Populaire Desjardins de Saint-Barnab,-Sud

Rapport annuel Aug. 31, 1999

LA CAISSE POPULAIRE DESJARDINS DE Varennes

Rapport annuel Aug. 31, 1999

Labopharm Inc.

News Release - Financial Statement/Operating Results ** dated Jan. 10, 2000

Lafarge Corporation

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Laguna Gold Company

Material Change Report - Other (Form 27) dated Dec. 20, 1999

Laidlaw Inc.

News Release - Financial Statement/Operating Results ** dated Jan. 11, 2000

Lake City Gaming Corp.

Revised Record Date/Meeting Date - February 9, 2000/March 15, 2000 dated Jan. 11, 2000

Landover Energy Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

News Release - Amalgamation ** dated Jan. 4, 2000

Lanluk Industries Inc.

Record Date/Meeting Date - 02/04/2000 - 03/16/2000 dated Jan. 11, 2000

Laperriere & Verreault Inc. (Groupe)

Early Warning Report dated Jan. 7, 2000

News Release - Takeover Bid ** dated Jan. 7, 2000

Las Vegas From Home.com Entertainment Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

- News Release - Stock Option Notice ** dated Jan. 5, 2000
- Lasik Vision Corporation**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
News Release - Progress Report ** dated Jan. 6, 2000
News Release - Finances/New Financing ** dated Jan. 10, 2000
- Lateral Vector Resources Inc.**
News Release - Finances/New Financing ** dated Jan. 6, 2000
- Latitude Minerals Corp.**
News Release - Assay Results ** dated Jan. 11, 2000
- Leader Industries Inc.**
News Release - Finances/New Financing ** dated Dec. 30, 1999
- LEF McLean Brothers International Inc.**
Interim Financial Statements for 09 mn period ended Oct. 31, 1999
- Leisure Canada Inc.**
News Release - New Listing/Delisting ** dated Nov. 26, 1999
News Release - Financial Statement/Operating Results ** dated Dec. 3, 1999
- Levelland Energy & Resources Ltd.**
Material Change Report - Acquisition or Disposition of Assets dated Dec. 23, 1999
- Liberty Oil & Gas Ltd.**
News Release - Finances/New Financing ** dated Jan. 11, 2000
- Linmor Inc.**
Early Warning Report dated Jan. 10, 2000
- Lion Funds**
Simplified Prospectus and AIF dated Dec. 30, 1999
French Simplified Prospectus and AIF dated Dec. 30, 1999
French Prospectus/AIF Receipt - Quebec dated Jan. 6, 2000
French Prospectus/AIF Receipt - Quebec dated Jan. 6, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 11, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
Prospectus/AIF Receipt - NV dated Jan. 11, 2000
Prospectus/AIF Receipt - NWT dated Jan. 11, 2000
Prospectus/AIF Receipt - PEI dated Jan. 11, 2000
Prospectus/AIF Receipt - Nfld. dated Jan. 11, 2000
Prospectus/AIF Receipt - NS dated Jan. 11, 2000
- Lion Global Knowledge Industries Fund**
Simplified Prospectus and AIF dated Dec. 30, 1999
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
- Lion Knowledge Industries Fund**
Simplified Prospectus and AIF dated Dec. 30, 1999
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
- Lion Natural Resources Fund**
Simplified Prospectus and AIF dated Dec. 30, 1999
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
- Liquidation World Inc.**
News Release - Progress Report ** dated Jan. 6, 2000
- Little Mountain Resources Ltd.**
Preliminary Prospectus dated Dec. 30, 1999
IPO - Initial Public Offering dated Dec. 30, 1999
Prospectus/AIF Receipt - Alberta dated Jan. 7, 2000
- LML Payment Sytems Inc.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
News Release - Acquisition ** dated Jan. 5, 2000
- LMX Resources Ltd.**
News Release - Progress Report ** dated Jan. 10, 2000
- Loblaws Inc.**
Ruling/Order/Reasons File has been closed by Staff 1123/99 dated Dec. 30, 1999
- Lockheed Martin Corporation**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- Lucky Strike Resources Ltd.**
Revised Audited Annual Financial Statement July 31, 1999
News Release - Letter of Intent ** dated Jan. 11, 2000
- Lucre Ventures Ltd.**
Change of Auditors (Policy 31) dated Dec. 8, 1999
News Release - Change of Directors/Officers** dated Jan. 5, 2000
- Lundin Oil AB**
News Release - Progress Report ** dated Jan. 10, 2000
- Luscar Coal Income Fund**
News Release - Agreement ** dated Jan. 5, 2000
- Lysander Minerals Corporation**
News Release - Assay Results ** dated Jan. 5, 2000
News Release - Assay Results ** dated Jan. 5, 2000
- Mackenzie Financial Corporation**
Report of Acquisition (Reg. S-101) dated Jan. 10, 2000
- Mackenzie Investment Management Inc.**
News Release - Progress Report ** dated Jan. 7, 2000
- Madison Enterprises Corp.**
Report of Acquisition (Reg. S-101) dated Jan. 10, 2000
- Magin Energy Inc.**
Early Warning Report dated Dec. 31, 1999
Early Warning Report dated Dec. 31, 1999
- Magnifoam Technology International Inc.**
News Release - Issuer Bid ** Correction dated Dec. 21, 1999
- Magnotta Winery Corporation**
Interim Financial Statements for 09 mn period ended Oct. 31, 1999
- Major Drilling Group International Inc.**
News Release - Change of Directors/Officers** dated Jan. 10, 2000
- Malette Inc.**
News Release - Progress Report ** dated Jan. 5, 2000
News Release - Progress Report ** dated Jan. 5, 2000
News Release - Development - Land/Project/Product ** dated Jan. 5, 2000
News Release - Acquisition ** dated Jan. 11, 2000
- Malette Quebec Inc.**
Directors' Circular (Form 34) dated Jan. 10, 2000
News Release - Acquisition ** dated Jan. 11, 2000
- Mano River Resources Inc.**
News Release - Finances/New Financing ** dated Jan. 10, 2000
News Release - Letter of Intent ** dated Jan. 7, 2000
- Mansfield Minerals Inc.**
Material Change Report - Other (Form 27) dated Jan. 10, 2000
Material Change Report - Other (Form 27) dated Jan. 7, 2000
News Release - Assay Results ** dated Jan. 10, 2000
News Release - Assay Results ** dated Jan. 7, 2000
- The Manufacturers Life Insurance Company**
Private Placement (Form 45-501F1) Manulife Global Bond Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Canadian Money Market Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Cdn. Short Term Bond Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Large Cap Growth Equity Fun dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife International Equity Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Large Cap Blend Equity Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife US Equity Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Cdn. Small Cap Equity Fund dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Cdn. Large Cap Value Equity dated Dec. 13, 1999
Private Placement (Form 45-501F1) Manulife Canadian Bond Fund dated Dec. 13, 1999
- The Manulife Cabot Funds**
Prospectus/AIF Receipt - NWT dated Dec. 29, 1999
- Marchwell Capital Corp.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
- Marpro Holdings Inc.**
Ruling/Order/Reasons 1030/99 File has been withdrawn by the applicant dated Dec. 21, 1999
- Masterpiece Games Inc.**
Letter re. Fee dated Jan. 7, 2000
- Matco Ravary Inc.**
Record Date/Meeting Date - February 1, 2000/March 16, 2000 dated Jan. 7, 2000
- mBase.com Inc**
News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000
News Release - Progress Report ** dated Jan. 10, 2000
News Release - Progress Report ** dated Jan. 11, 2000
- MCAP Inc.**
News Release - Acquisition ** dated Jan. 4, 2000
- MCB Investments Corp.**
News Release - Acquisition ** dated Dec. 31, 1999
- McCoy Bros Inc**
News Release - Change of Directors/Officers** dated Jan. 10, 2000
- McLean Budden Balanced Growth Fund**
Ruling/Order/Reasons - Ontario dated Jan. 7, 2000
- McLean Budden Canadian Equity Growth Fund**
Ruling/Order/Reasons - Ontario dated Jan. 7, 2000
- McLean Budden Canadian Equity Value Fund**
Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

McLean Budden Managed Funds

Ruling/Order/Reasons - Ontario dated Jan. 7, 2000

McWatters Mining Inc.

PRO Material dated Dec. 21, 1999
News Release - New Listing/Delisting ** dated Dec. 21, 1999

Prospectus/AIF Receipt - NB dated Dec. 22, 1999

MDC Corporation Inc.

News Release - Stock Option Notice ** dated Dec. 15, 1999

MDSI Mobile Data Solutions Inc.

News Release - Agreement ** dated Jan. 10, 2000

Medbroadcast Corporation

News Release - Name Change ** dated Jan. 4, 2000

MedcomSoft Inc.

News Release - Agreement ** dated Jan. 6, 2000

Mediacom Communications Corporation

Application Pursuant to Section 74(1) 013/00 dated Dec. 23, 1999

MediaNet Communications Corp.

News Release - Acquisition ** dated Jan. 6, 2000
News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

Medicure Inc.

Correction Letter dated Jan. 6, 2000
News Release - Name Change ** dated Jan. 6, 2000

Record Date/Meeting Date - 01/24/2000 - 02/18/2000 dated Jan. 11, 2000

MediSolution Ltd.

Interim Financial Statements for 06 mn period ended Sep. 30, 1999

Certificate of Mailing ** dated Jan. 7, 2000

Medius Communications Inc.

Notice of Order dated Dec. 24, 1999

Medmira Inc.

Amended Record Date/Meeting Date - January 26, 2000/February 29, 2000 dated Jan. 5, 2000

Memex Electronics Inc.

NOTICE OF CHANGE TO OFFER dated Jan. 6, 2000

Merrill Lynch & Co., Inc.

News Release ** Strategic Partnership dated Dec. 22, 1999

Meta Health Services Inc.

Audited Annual Financial Statement July 31, 1999
Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Metallica Resources Inc.

News Release - Progress Report ** dated Dec. 22, 1999

Metro-Richelieu Inc.

Annual Report Sep. 25, 1999
Annual Report Sep. 25, 1999
Audited Annual Financial Statement Sep. 25, 1999
Audited Annual Financial Statement Sep. 25, 1999
Management Discussion and Analysis dated Sep. 25, 1999

Metromedia Fiber Network, Inc.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

MGI Software Corp.

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

Microforum Inc.

News Release - Finances/New Financing ** dated Jan. 11, 2000

Midasco Gold Corp.

Record Date/Meeting Date - 01/27/2000 - 03/02/2000 dated Jan. 5, 2000

Middlefield High Income Trust - Mint

Issuer Bid Circular dated Dec. 23, 1999

Midnorthern Appliance Inc.

Application Pursuant to Clause 104(2)(a) 020/00 dated Jan. 6, 2000

Application for proposed take-over bid 019/00 dated Jan. 6, 2000

Mighty Beaut Minerals Inc.

Initial Annual Information Form (NP 47) dated Dec. 31, 1999

News Release - Agreement ** dated Jan. 10, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

Minaterra Minerals Ltd.

Record Date/Meeting Date - 02/01/2000 - 03/07/2000 dated Jan. 7, 2000

Minera Cortez Resources Ltd.

News Release - Development - Land/Project/Product ** dated Jan. 5, 2000

Mira Properties Ltd.

Material Change Report - Other (Form 27) dated Jan. 11, 2000

Miranda Industries Inc.

News Release - Advance Notice of AGM ** dated Dec. 20, 1999

Mississauga Teachers' Retirement Village**Limited Partnership**

News Release - C.T.O.-Cease Trade Order ** Expired dated Dec. 21, 1999

Mitec Telecom Inc.

News Release - Contract ** dated Jan. 7, 2000

ML Futures Investments II L.P.

Audited Annual Financial Statement Dec. 31, 1998

Form 10Q for 09 mn period ended Sep. 30, 1999

Form 10Q for 03 mn period ended Mar. 31, 1999

Form 10Q for 06 mn period ended June 30, 1999

Mobile Climate Control Industries Inc.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Modern Records Inc.

News Release - Finances/New Financing ** dated Jan. 5, 2000

Molson Inc.

News Release - Change of Directors/Officers** dated Jan. 7, 2000

News Release - Change of Directors/Officers** dated Jan. 7, 2000

Monte Cristo Capital Inc.

Record Date/Meeting Date - 02/01/2000 - 03/07/2000 dated Jan. 7, 2000

Montoro Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Agreement ** dated Jan. 6, 2000

Montrusco Select Balanced + Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Balanced Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Bond Index + Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Canadian Equity Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Continental Europe Equity Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select E.A.F.E. Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Funds

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 6, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Prospectus/AIF Receipt - NS dated Jan. 5, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Prospectus/AIF Receipt - BC dated Jan. 5, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 5, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 7, 2000

Montrusco Select Global Balanced + Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Growth Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Income Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Japan Equity Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Non-Taxable U.S. Equity Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select T-Max Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Montrusco Select Taxable U.S. Equity Fund

Amended Simplified Prospectus and AIF dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000

Mortice Kern Systems Inc.

News Release - Stock Option Notice ** dated Dec. 20, 1999

News Release - Stock Option Notice ** dated Dec. 22, 1999

Mosaic Group Inc.

Change of Auditors (Policy 31) dated Dec. 17, 1999

Motion International Inc.

Articles of Amendment dated Dec. 10, 1999

Mount Dakota Energy Corp.

News Release - Progress Report ** dated Jan. 5, 2000

Mount Hope Resources Corp.

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 14, 1999
Certificate of Mailing ** dated Jan. 5, 2000

Mount Sinai Hospital Foundation of Toronto

Ruling/Order/Reasons 1030/99 File has been withdrawn by the applicant dated Dec. 21, 1999

MSV Resources Inc.

Record Date/Meeting Date - Jan 26 / Feb 29 dated Jan. 7, 2000

News Release - Agreement ** dated Dec. 21, 1999

MTC Growth Fund-I Inc.

Management Discussion and Analysis dated June 30, 1999

Multi-Asset, Multi-Style, Multi-Manager Pools, The

Prospectus/AIF Receipt - NWT dated Dec. 21, 1999

French Prospectus/AIF Receipt - Quebec dated Jan. 7, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 7, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 7, 2000

Prospectus/AIF Receipt - NS dated Dec. 21, 1999

Mustang Minerals Corp.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

Letter re. Fees dated Jan. 11, 2000

Mutapa Copper and Cobalt Inc.

News Release - Stock Option Notice ** dated Jan. 10, 2000

Naftex Energy Corporation

Report of Acquisition (Reg. S-101) dated Jan. 10, 2000

National Bank Global Equity Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

National Bank Global Equity RSP Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

National Bank Mutual Funds

French Simplified Prospectus and AIF dated Dec. 8, 1999

National Bank Securities Inc.

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

National Challenge Systems Inc.

Prospectus/AIF Receipt - BC dated Jan. 5, 2000

National Electronic Technologies Inc.

News Release - Share/Stock/Debtenture Information ** dated Dec. 22, 1999

National Healthcare Manufacturing Corporation

News Release - C.T.O.-Cease Trade Order ** dated Dec. 21, 1999

News Release - C.T.O.-Cease Trade Order ** dated Dec. 22, 1999

National Training Rinks Corp.

News Release - Finances/New Financing ** dated Jan. 5, 2000

Navigator Exploration Corp.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

Certificate of Mailing ** dated Dec. 13, 1999

Certificate of Mailing ** dated Jan. 11, 2000

Navitrak International Corporation

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

NCE Diversified Income Trust

Prospectus dated Jan. 4, 2000

Prospectus/AIF Receipt - NB dated Jan. 5, 2000
Prospectus/AIF Receipt - NS dated Jan. 5, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Prospectus/AIF Receipt - PEI dated Jan. 5, 2000
Prospectus/AIF Receipt - NWT dated Jan. 5, 2000

Prospectus/AIF Receipt - Saşk. dated Jan. 5, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000

Prospectus/AIF Receipt - BC dated Jan. 5, 2000
Prospectus/AIF Receipt - Nunavut dated Jan. 5, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 5, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 5, 2000

NCI 1999 Technology Limited Partnership

Private Placement (Form 45-501F1) dated Dec. 16, 1999

NCI Technology Trust

Private Placement (Form 45-501F1) dated Dec. 16, 1999

Net Nanny Software International Inc.

News Release - Finances/New Financing ** dated Jan. 7, 2000

News Release - Finances/New Financing ** dated Jan. 7, 2000

Net Resources Inc.

News Release - Change of Directors/Officers** dated Jan. 5, 2000

Netwell Holdings Inc.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Network Gaming International Corp.

News Release - Progress Report ** dated Dec. 20, 1999

News Release - Agreement ** dated Dec. 30, 1999

Nevada Bob's Golf Inc.

Certificate of Mailing ** dated Jan. 7, 2000

New Altamira Value Fund

News Release - Dividend Announced ** dated Jan. 4, 2000

New Blue Ribbon Resources Ltd.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

News Release - Change of Directors/Officers** dated Jan. 11, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000

New Millennium internet Ventures Fund Inc.

Application for Relief from Section 2.1 of N.I. 81-105 1152/99 dated Dec. 22, 1999

New Nadina Explorations Limited

News Release - Stock Option Notice ** dated Jan. 11, 2000

New North Resources Ltd.

News Release - Finances/New Financing ** dated Jan. 6, 2000

The New Providence Development Company Limited

Audited Annual Financial Statement June 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Nov. 5, 1999

New Sage Resources Ltd.

News Release - Development-Land/Project/Product ** dated Jan. 4, 2000

New Venoro Gold Corp.

News Release - Finances/New Financing ** dated Jan. 11, 2000

Newcourt Credit Group Inc.

Material Change Report - Other (Form 27) dated Nov. 25, 1999

Newlook Capital Corp.

Prospectus/AIF Receipt - BC dated Jan. 7, 2000

Newquest Energy Inc.

News Release - Finances/New Financing ** dated Jan. 5, 2000

Nexfor Inc.

News Release - Development-Land/Project/Product ** dated Jan. 7, 2000

French News Release - Development-Land/Project/Product ** dated Jan. 7, 2000

Nextel Communications, Inc.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

NextLink Communications, Inc

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Nexttrip.Com Travel Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Acquisition ** dated Jan. 4, 2000
News Release - Acquisition ** dated Jan. 4, 2000

Nexus North American Equity Fund

Private Placement (Form 20) dated Dec. 9, 1999

NHC Communications Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 29, 1999

Correction Letter dated Jan. 10, 2000
Certificate of Mailing ** dated Dec. 31, 1999

Certificate of Mailing ** dated Dec. 31, 1999

NICEBID.COM.LLC

Private Placement (Form 45-501F1) dated Dec. 13, 1999

Nippon Telegraph and Telephone Corporation

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Noble China Inc.

Report of Acquisition (Reg. S-101) dated Jan. 10, 2000

Issuer Bid Circular dated Jan. 4, 2000

Noble House Communications Inc.

News Release - Development-Land/Project/Product ** dated Jan. 6, 2000

News Release - Development-Land/Project/Product ** dated Jan. 10, 2000

Normabec Ltee. (Ressources Minières)

Annual Report Aug. 31, 1999
Audited Annual Financial Statement Aug. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 22, 1999

Management Discussion and Analysis dated Aug. 31, 1999

French Certificate of Mailing ** dated Jan. 6, 2000
French Certificate of Mailing ** dated Jan. 6, 2000
French Certificate of Mailing ** dated Jan. 6, 2000

Normandy Mining Limited

Annual Report June 30, 1999
 Certificate of Mailing ** dated Nov. 8, 1999
 News Release - Financial Statement/Operating Results ** dated Oct. 27, 1999

Noront Resources Ltd.

News Release - Progress Report ** dated Jan. 11, 2000

Nortal Networks Corporation

French News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

News Release - Development-Land/Project/Product ** dated Jan. 6, 2000

French News Release - Acquisition ** dated Jan. 6, 2000

News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

North American Detectors Inc.

News Release - Progress Report ** dated Jan. 5, 2000

North American Explorer Ltd.

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

North American Palladium Ltd.

News Release - Development-Land/Project/Product ** dated Jan. 5, 2000

North American Technology Trust, 1997**Port, Series 5, The**

Material Change Report - Other (Form 27) dated Dec. 22, 1999

North American Technology Trust, 1998**Port, Series 12, The**

Material Change Report - Other (Form 27) dated Dec. 22, 1999

North American Technology Trust, 1999**Port, Series 19, The**

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Northern Continental Resources Inc.

Material Change Report - Other (Form 27) dated Dec. 21, 1999

Northwest Group of Funds

French Amendment No. 1 to Simplified Prospectus & AIF dated Dec. 21, 1999

French Prospectus/AIF Receipt - Quebec dated Jan. 7, 2000

Prospectus/AIF Receipt - BC dated Dec. 29, 1999
 Prospectus/AIF Receipt - NWT dated Dec. 29, 1999

French Prospectus/AIF Receipt - Quebec dated Jan. 7, 2000

Northwest International Fund

French Amendment No. 1 to Simplified Prospectus & AIF dated Dec. 21, 1999

Northwest RSP International Fund

Prospectus/AIF Receipt - NWT dated Dec. 24, 1999

Norwall Group Inc

News Release - Stock Option Notice ** dated Dec. 23, 1999

NovaDx International Inc.

Change of Auditors (Policy 31) dated Dec. 1, 1999
 Notice of Order dated Dec. 21, 1999

NovaWest Resources Inc.

News Release - Finances/New Financing ** dated Jan. 6, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

News Release - Stock Option Notice ** dated Jan. 5, 2000

News Release - Stock Option Notice ** dated Jan. 5, 2000

News Release - Assay Results ** dated Jan. 7, 2000

News Release - Agency Added dated Jan. 7, 2000

Noveder Inc.

French Report under s.115 Quebec Securities Act dated Oct. 13, 1999

Record Date/Meeting Date - Feb 11 / March 23 dated Jan. 11, 2000

NPS Allelix Inc.

Form 8-K dated Jan. 7, 2000

NPS Pharmaceuticals, Inc.

Form 8-K dated Jan. 7, 2000

NTS Computer Systems Ltd.

News Release - Change of Directors/Officers** dated Jan. 5, 2000

The Nu-Gro Corporation

Audited Annual Financial Statement Sep. 30, 1999
 Annual Report Sep. 30, 1999

Management Discussion and Analysis dated Sep. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 5, 2000

Nu-Lite Industries Ltd.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Acquisition ** dated Jan. 7, 2000

Nustar Resources Inc.

News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000

O Acquisition Corp

News Release - Takeover Bid ** dated Jan. 5, 2000

O'Donnell American Sector Growth Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell Balanced Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell Canadian Emerging Growth Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell Canadian Large-Cap Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell Growth Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell High Income Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell Money Market Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell U.S. High Income Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell U.S. Mid-Cap Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell World Equity Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

O'Donnell World Precious Metals Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Oakmont Ventures Ltd.

Record Date/Meeting Date - 01/05/00 / 02/16/00 dated Dec. 20, 1999

OCI Communications Inc.

Material Change Report - Other (Form 27) dated Dec. 29, 1999

Octane Energy Services Ltd.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Letter of Intent ** dated Jan. 4, 2000

Office Specialty Inc.

Ruling/Order/Reasons 1113/99 dated Dec. 17, 1999

Application Under Paragraph 104(2)(c) 1113/99 dated Dec. 13, 1999

Offsite Data Services Ltd.

NOTICE OF VARIATION AND EXTENSION OF OFFER dated Jan. 4, 2000

Old Canada Investment Corporation Limited

Report of Acquisition (Reg. S-101) dated Dec. 23, 1999

Olympia Energy Inc.

News Release - Finances/New Financing ** dated Jan. 5, 2000

News Release - Progress Report ** dated Jan. 10, 2000

Olympic Resources Ltd.

News Release - Agreement ** dated Jan. 11, 2000

Omax Resources Ltd.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Progress Report ** dated Jan. 6, 2000

Ontario Hose Specialties Inc.

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Open Text Corporation

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

News Release - Progress Report ** dated Jan. 10, 2000

Optima Strategy Limited Partnership I

Ruling/Order/Reasons 983/99 dated Dec. 24, 1999

Optima Strategy Limited Partnership II

Ruling/Order/Reasons 983/99 dated Dec. 24, 1999

Optima Strategy Limited Partnership III

Ruling/Order/Reasons 983/99 dated Dec. 24, 1999

Optimum General Inc.

News Release - Change of Directors/Officers** dated Jan. 4, 2000

The Options Clearing Corporation

Form 8 dated Dec. 31, 1999

Oralife Group, Inc., The

Amended Certificate of Mailing ** dated Jan. 6, 2000

Amended Certificate of Mailing ** dated Jan. 6, 2000

Oro Bravo Resources Ltd.

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 23, 1999

Orvana Minerals Corp.

News Release - Progress Report ** dated Jan. 11, 2000

OSF Inc.

Notice of Extension dated Jan. 5, 2000

T.S.E. Notice to Members ** dated Dec. 21, 1999

T.S.E. Notice to Members ** dated Dec. 21, 1999

OshKosh Truck Corporation

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Otatco Inc.

News Release - Finances/New Financing ** dated Jan. 10, 2000

The Pacific Northwest Herb Corporation

Audited Annual Financial Statement May 31, 1999
Interim Financial Statements for 03 mn period ended Aug. 31, 1999

News Release - C.T.O.-Cease Trade Order ** dated Dec. 21, 1999

Certificate of Mailing ** dated Jan. 5, 2000

Letter to Shareholders ** dated May 31, 1999

Pacific Rodera Ventures Inc.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Development-Land/Project/Product ** dated Jan. 5, 2000

Pacific Papers Inc.

Report of Acquisition (Reg. S-101) dated Jan. 4, 2000

PacWest Ventures Ltd.

News Release - Share/Stock/Debtenture Information ** dated Dec. 23, 1999

News Release - Share/Stock/Debtenture Information ** dated Dec. 22, 1999

Pallet Pallet Inc.

News Release - Progress Report ** dated Jan. 6, 2000

Palliser Energy Corp.

Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000

News Release - Share/Stock/Debtenture Information ** dated Dec. 31, 1999

Paradym Ventures Inc.

Audited Annual Financial Statement July 31, 1999

Paramax Resources Ltd.

News Release - Progress Report ** dated Jan. 7, 2000

News Release - Agreement ** dated Jan. 11, 2000

Paramount Ventures and Finance Inc.

News Release - Progress Report ** dated Jan. 7, 2000

Parkcrest Explorations Ltd.

Record Date/Meeting Date - 02/01/99 - 03/10/99 dated Jan. 7, 2000

Parkland Industries Ltd.

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Parkway Property Investments

Ruling/Order/Reasons 879/99 File has been withdrawn by the applicant dated Dec. 29, 1999

Patchgear.com Inc.

Certificate of Mailing ** dated Dec. 31, 1999

Patheon Inc.

Interim Financial Statements for 12 mn period ended Oct. 31, 1999

Patrician Gold Mines Ltd.

Amended Certificate of Mailing ** dated Nov. 30, 1999

Pebercan Inc.

News Release - Development-Land/Project/Product ** dated Jan. 6, 2000

News Release - Share/Stock/Debtenture Information ** dated Nov. 30, 1999

Pegasus Gold Inc.

Notice of Order dated Dec. 29, 1999

Pegaz Energy Inc.

Notice of Meeting dated Dec. 23, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 23, 1999

French Certificate of Mailing ** dated Jan. 5, 2000

Pelangio-Larder Mines Limited

News Release - Progress Report ** dated Dec. 30, 1999

Pelorus Navigation Systems Inc.

News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

Pemberton Energy Ltd.

News Release - Development-Land/Project/Product ** dated Jan. 5, 2000

News Release - Progress Report ** dated Jan. 10, 2000

Pembina Pipeline Income Fund

News Release - Change of Directors/Officers** dated Jan. 5, 2000

Perial Ltd.

Interim Financial Statements for 10 mn period ended Oct. 31, 1999

Perle Systems Limited

News Release - Progress Report ** dated Jan. 5, 2000

Peruvian Gold Limited

News Release - Development-Land/Project/Product ** dated Jan. 6, 2000

Petromin Resources Ltd

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Development-Land/Project/Product ** dated Jan. 5, 2000

Petrorep Resources Ltd.

News Release - Financial Statement/Operating Results ** dated Jan. 10, 2000

Pharmaceutical Trust, 1996 Portfolio,

Series 2, The
Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Pharmaceutical Trust, 1997 Portfolio,

Series 6, The
Material Change Report - Other (Form 27) dated Dec. 22, 1999

Pharmaceutical Trust, 1998 Portfolio,

Series 13, The
Material Change Report - Other (Form 27) dated Dec. 22, 1999

Pharmaceutical Trust, 1999 Portfolio,

Series 18, The
Material Change Report - Other (Form 27) dated Dec. 22, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Pharmex Industries Inc.

Certificate of Mailing ** dated Jan. 4, 2000

The Phoenix Hedge Fund Limited

Partnership

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Progress Report ** dated Jan. 5, 2000

News Release - Financial Statement/Operating Results ** dated Jan. 10, 2000

News Release - Progress Report ** dated Jan. 6, 2000

Phoenix International Life Sciences Inc.

News Release - Reorganization/Restructuring of Company ** dated Jan. 4, 2000

News Release - Development-Land/Project/Product ** dated Jan. 10, 2000

News Release - Reorganization/Restructuring of Company ** dated Jan. 4, 2000

News Release - Progress Report ** dated Jan. 10, 2000

News Release - Change of Directors/Officers** dated Jan. 11, 2000

News Release - Change of Directors/Officers** dated Jan. 11, 2000

Phone.com, Inc.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

PhotoChannel Networks Inc.

Record Date/Meeting Date - 02/01/2000 - 03/15/2000 dated Jan. 6, 2000

Pictorius Incorporated

Private Placement (Form 45-501F1) dated Dec. 3, 1999

Pine Resource Corporation

Certificate of Mailing ** dated Jan. 4, 2000

Pinetree Capital Corp.

News Release - Stock Option Notice ** dated Dec. 23, 1999

News Release - Stock Option Notice ** dated Dec. 24, 1999

Pinewood Resources Ltd.

Audited Annual Financial Statement July 31, 1999
Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 3, 1999

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Stock Option Notice ** dated Jan. 10, 2000

Pioneer Metals Corporation

News Release - Contract ** dated Jan. 5, 2000

Pol-Invest Holdings Ltd.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

News Release - Progress Report ** dated Jan. 4, 2000

Certificate of Mailing ** dated Jan. 6, 2000

Poplar Resources Ltd.

News Release - Progress Report ** dated Jan. 10, 2000

Poseldon Minerals Ltd.

News Release - Finances/New Financing ** dated Jan. 6, 2000

Postec Systems Inc.

Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Power Plus Corporation

Interim Financial Statements for 06 mn period ended July 31, 1999

Powertech Industries Inc.

News Release - Progress Report ** dated Jan. 11, 2000

PPF International Corporation

Information Circular/Proxy/Notice of Meeting - Other dated Oct. 1, 1999

Precidia Technologies Inc.

Private Placement (Form 45-501F1) dated Dec. 15, 1999

Precision Drilling Corporation

Ruling/Order/Reasons 227/99 dated Dec. 23, 1999

Preferred Equities Limited Partnership**Unitholders**

Ruling/Order/Reasons dated Oct. 25, 1999

Premier Cdn Enterprises Ltd.

Application Pursuant to Subsection 74(1) 014/00 dated Dec. 20, 1999

Price Manufacturing Inc.

Material Change Report - Other (Form 27) dated Dec. 24, 1999

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Progress Report ** dated Dec. 24, 1999

News Release - Change of Directors/Officers** dated Jan. 3, 2000

News Release - Change of Directors/Officers** dated Jan. 4, 2000

PrimeWest Energy Trust

News Release - Acquisition ** dated Jan. 5, 2000

Primo Resources International Inc.

News Release - Assay Results ** dated Jan. 5, 2000

News Release - Development - Land/Project/Product ** dated Jan. 11, 2000

Prism Petroleum Ltd.

News Release - Change of Directors/Officers** dated Jan. 5, 2000

Proam Explorations Corporation

News Release - Acquisition ** dated Dec. 30, 1999

News Release - Stock Option Notice ** dated Dec. 30, 1999

Probe Exploration Inc.

News Release - Finances/New Financing ** dated Jan. 4, 2000

News Release - Finances/New Financing ** dated Jan. 11, 2000

Prolab-Bio Inc.

French Amended Record Date/Meeting Date - Feb 2 / March 8 dated Jan. 7, 2000

Provigo Inc.

Interim Financial Statements for 40 wk period ended Nov. 6, 1999

PRT Forest Regeneration Income Fund

News Release - Acquisition ** dated Jan. 4, 2000

Prudential Jennison Growth Fund

Audited Annual Financial Statement Sep. 30, 1999 Annual Report Sep. 30, 1999

Prudential Steel Ltd.

Report of Acquisition (Reg. S-101) dated Jan. 10, 2000

PS Master Partnership

News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000

Publ-vision inc.

Etats financier interimaire 09 mo. periode terminee le Oct. 31, 1999

Certificate of Mailing ** dated Jan. 7, 2000

Pure Gold Minerals Inc.

News Release - Progress Report ** dated Jan. 11, 2000

Pursuit Resources Corp.

News Release - Progress Report ** dated Jan. 5, 2000

The Putnam Fund for Growth and Income

Audited Annual Financial Statement Oct. 31, 1999 Annual Report Oct. 31, 1999

Pyramid Resources Ltd.

News Release - Development - Land/Project/Product ** dated Jan. 5, 2000

Qnetix Inc.

Certificate of Mailing ** dated Jan. 6, 2000

News Release - Change of Directors/Officers** dated Jan. 6, 2000

Certificate of Mailing ** dated Jan. 5, 2000

News Release - Change of Directors/Officers** dated Oct. 28, 1999

Quadra Resources Corp.

Certificate of Mailing ** dated Nov. 15, 1999

Quadrant Resources Corp.

Certificate of Mailing ** dated Jan. 11, 2000

QUANTIS FORMULATION INC.

French Report under s.115 Quebec Securities Act dated Dec. 9, 1999

Quebecor Inc.

News Release - Change of Directors/Officers** dated Dec. 23, 1999

Quebecor Printing Inc.

News Release - Progress Report ** dated Nov. 22, 1999

News Release ** Consent Solicitation dated Dec. 14, 1999

Queenstake Resources Ltd.

News Release - Assay Results ** dated Jan. 4, 2000

Queenston Mining Inc.

News Release - Assay Results ** dated Jan. 5, 2000

Quinto Mining Corp.

News Release - Progress Report ** dated Jan. 10, 2000

R Split Corporation

Ruling/Order/Reasons 984/99 dated Dec. 7, 1999

R.A.N.K.I.N. Technologies Inc.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Certificate of Mailing ** dated Dec. 24, 1999

Racad Technologies Ltd.

Application Pursuant to Section 144 011/00 dated Dec. 20, 1999

Radiant Energy Corporation

News Release - Progress Report ** dated Jan. 7, 2000

Rainbow Petroleum Corp.

Record Date/Meeting Date - 01/31/2000 - 03/08/2000 dated Jan. 10, 2000

Ramarro Resources Inc.

Record Date/Meeting Date - February 8, 2000/March 14, 2000 dated Jan. 7, 2000

News Release - Agreement ** dated Jan. 5, 2000

News Release - Financial Statement/Operating Results ** dated Jan. 4, 2000

Rampart Mercantile Inc.

News Release - Stock Option Notice ** dated Dec. 24, 1999

Range Petroleum Corporation

News Release - C.T.O.-Cease Trade Order ** dated Dec. 10, 1999

Ranger Oil Limited

News Release - Agreement ** dated Jan. 11, 2000

Record Date/Meeting Date - 03/24/2000 - 05/12/2000 dated Jan. 5, 2000

Rapidfire Resources Ltd

Record Date/Meeting Date - 02/04/2000 - 03/17/2000 dated Jan. 11, 2000

Raven Energy Ltd.

News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000

RAYSTAR ENTERPRISES LTD.

News Release - Acquisition ** dated Jan. 7, 2000

Readers Digest Association Inc.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Redfern Resources Ltd.

News Release - Sales of Assets ** dated Jan. 6, 2000

Redmond Ventures Corp.

News Release - Stock Option Notice ** dated Jan. 4, 2000

Redwood Energy Ltd.

Material Change Report - Other (Form 27) dated Dec. 23, 1999

Regent Ventures Ltd.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release ** Debt Settlement dated Jan. 5, 2000

Regional Cablesystems Inc.

Audited Annual Financial Statement Aug. 31, 1999 Annual Report Aug. 31, 1999

Management Discussion and Analysis dated Aug. 31, 1999

Reliance Services Group Ltd.

Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000

Renata Resources Inc.

News Release - Recipient Agency dated Dec. 15, 1999

Renco Resources Inc.

Interim Financial Statements for 03 mn period ended Feb. 28, 1999

Interim Financial Statements for 06 mn period ended May 31, 1999

Interim Financial Statements for 09 mn period ended Aug. 31, 1999

Repap Enterprises Inc.

News Release - Legal Proceedings ** dated Jan. 4, 2000

REQUEST SEISMIC SURVEYS LTD.

Material Change Report - Acquisition or Disposition of Assets dated Jan. 5, 2000

Response Biomedical Corp.

News Release - Stock Option Notice ** dated Jan. 6, 2000

News Release - Finances/New Financing ** dated Jan. 6, 2000

Richmark Resources Ltd.

Interim Financial Statements for 03 mn period ended May 31, 1999

Interim Financial Statements for 06 mn period ended Aug. 31, 1999

Richtree Inc.

Certificate of Mailing ** dated Dec. 23, 1999

Rigel Energy Corp.

Prospectus/AIF Receipt - NWT dated Jan. 5, 2000

RightsMarket.com Inc.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release ** Adding Filing Jurisdiction dated Jan. 6, 2000

Riverside Forest Products Limited

Certificate of Mailing ** dated Dec. 8, 1999

Rocca Resources Ltd.

Annual Information Form (Policy 5.10) dated Dec. 8, 1999

Record Date/Meeting Date - 01/28/2000 - 03/03/2000 dated Jan. 6, 2000

News Release - Finances/New Financing ** dated Jan. 7, 2000

Rock Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000
 Material Change Report - Other (Form 27) dated Jan. 11, 2000
 News Release - Stock Option Notice ** dated Jan. 7, 2000
 News Release -Investor Relations Contract ** dated Jan. 11, 2000

Rogers Cantel Mobile Communications Inc.

French News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000
 News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

Rogers Communications Inc.

News Release - Financial Statement/Operating Results ** dated Jan. 6, 2000

Rogers Sugar Income Fund

Certificate of Mailing ** dated Dec. 23, 1999
 Certificate of Mailing ** dated Dec. 23, 1999

Romios Gold Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000
 News Release - Development~ Land/Project/Product ** dated Jan. 10, 2000
 News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000
 News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

Roseland Resources Ltd.

News Release - Share/Stock/Debtenture Information ** dated Dec. 31, 1999

Rothmans Inc.

Application for Exemption Under Subsection 59(1) 1146/99 dated Dec. 21, 1999
 Application Pursuant to Section 4.5 of National Policy No. 47 1153/99 dated Dec. 23, 1999
 News Release - Reorganization/Restructuring of Company ** dated Jan. 11, 2000
 News Release - Progress Report ** dated Jan. 10, 2000

Royal American Equity Trust

Offering Memorandum dated Dec. 20, 1999

Royal Balanced Fund

Offering Memorandum dated Dec. 20, 1999

Royal Bank Investment Management Inc.

Offering Memorandum dated Dec. 20, 1999

Royal Bond Fund

Offering Memorandum dated Dec. 20, 1999

Royal Canadian Equity Fund

Offering Memorandum dated Dec. 20, 1999

Royal Canadian Small Cap Equity Fund

Offering Memorandum dated Dec. 20, 1999

Royal Dividend Fund

Offering Memorandum dated Dec. 20, 1999

Royal EAFE Fund

Offering Memorandum dated Dec. 20, 1999

Royal European Fund

Offering Memorandum dated Dec. 20, 1999

Royal Far East (Ex Japan) Fund

Offering Memorandum dated Dec. 20, 1999

Royal Global Bond Fund

Offering Memorandum dated Dec. 20, 1999

Royal Group Technologies Limited

Annual Report Sep. 30, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Jan. 3, 2000
 News Release - Progress Report ** dated Jan. 10, 2000
 News Release - Progress Report ** dated Jan. 10, 2000
 Certificate of Mailing ** dated Jan. 7, 2000

Royal Internatioanl Growth Fund

Offering Memorandum dated Dec. 20, 1999

Royal Japanese Fund

Offering Memorandum dated Dec. 20, 1999

Royal Laser Tech Corporation

Information Circular/Proxy/Notice of Meeting - Other dated Sep. 23, 1999

Royal Life Science and Technology Fund

Offering Memorandum dated Dec. 20, 1999

Royal Money Market Fund

Offering Memorandum dated Dec. 20, 1999

Royal Mortgage Fund

Offering Memorandum dated Dec. 20, 1999

Royal Trust Company The

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Royal U.S. Equity Fund

Offering Memorandum dated Dec. 20, 1999

Royop Properties Corporation

News Release - Sales of Assets ** dated Jan. 10, 2000

RT Capital Management Inc.

Application Pursuant to Subsection 74(1) 1156/99 dated Dec. 23, 1999

Rubicon Minerals Corporation

News Release - Assay Results ** dated Jan. 11, 2000

Russell Group Of Funds

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 11, 2000

Russell Group/Canadian Equity Fund

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Russell Group/Canadian Fixed Income Fund

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Russell Group/Global Equity Fund

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Russell Group/Overseas Equity Fund

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Russell Group/U.S. Equity Fund

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Russell Lifepoints Achievement Fund

Private Placement (Form 45-501F1) dated Dec. 3, 1999

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Private Placement (Form 45-501F1) dated Dec. 3, 1999

Russell Lifepoints Opportunity Fund

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Private Placement (Form 45-501F1) dated Dec. 3, 1999

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Private Placement (Form 45-501F1) dated Dec. 3, 1999

Private Placement (Form 45-501F1) dated Dec. 14, 1999

Russell Lifepoints Progress Fund

Private Placement (Form 45-501F1) dated Dec. 3, 1999
 Private Placement (Form 45-501F1) dated Dec. 14, 1999
 Private Placement (Form 45-501F1) dated Dec. 14, 1999
 Private Placement (Form 45-501F1) dated Dec. 3, 1999
 Private Placement (Form 45-501F1) dated Dec. 14, 1999

Rystar Communications Ltd.

News Release - New Listing/Delisting ** dated Jan. 7, 2000

Safe Environment Engineering Canada Inc.

News Release - Progress Report ** dated Jan. 11, 2000

Safeguard Biometric Corp.

News Release - Name Change ** dated Dec. 29, 1999

Safeskin Corporation

Record Date/Meeting Date - 01/04/00 - TBA dated Dec. 29, 1999

Samoth Capital Corporation

Ruling/Order/Reasons dated Oct. 25, 1999

SAMsports.com Inc.

Interim Financial Statements for 06 mn period ended Oct. 31, 1999
 News Release - Name Change ** dated Jan. 6, 2000

Samsys Technologies Inc.

Report of Acquisition (Reg. S-101) dated Jan. 10, 2000
 News Release - Development - Land/Project/Product ** dated Jan. 7, 2000
 News Release - Progress Report ** dated Jan. 11, 2000

Sapient Corporation

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Saturn (Solutions) Inc.

Short Form Prospectus dated Dec. 9, 1999
 News Release - Financial Statement/Operating Results ** dated Jan. 5, 2000
 News Release - Financial Statement/Operating Results ** dated Jan. 5, 2000

Saxon Gold Corp.

Record Date/Meeting Date - Feb 3 / March 10 dated Jan. 10, 2000

Scaffold Connection Corporation

News Release - Share/Stock/Debt Information ** dated Jan. 5, 2000

Scimitar Hydrocarbons Corporation

Annual Information Form (Policy 5.10) dated Nov. 22, 1999

Scotia Capital Inc.

Ruling/Order/Reasons 984/99 dated Dec. 7, 1999
 Ruling/Order/Reasons 1126/99 dated Dec. 22, 1999

Scotia Split Corp.

News Release - Dividend Announced ** dated Jan. 5, 2000

SCS Solars Computing Systems Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000
 News Release - Contract ** dated Jan. 6, 2000
 News Release - Acquisition ** dated Jan. 10, 2000

News Release - Acquisition ** dated Jan. 10, 2000

Seabridge Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 11, 2000
 News Release - Stock Option Notice ** dated Jan. 11, 2000

Seahawk Minerals Ltd.

News Release - Progress Report ** dated Jan. 10, 2000

Search Energy Corp.

News Release - Progress Report ** dated Dec. 20, 1999
 News Release - Poison Pill - Shareholders Rights Plan ** dated Dec. 17, 1999
 News Release - Finances/New Financing ** dated Dec. 30, 1999
 News Release - Finances/New Financing ** dated Dec. 23, 1999
 News Release - Progress Report ** dated Dec. 7, 1999

Sears Canada Inc.

Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000

Sedex Mining Corp.

News Release - Development - Land/Project/Product ** dated Jan. 10, 2000

Senco Sensors Inc.

Material Change Report - Other (Form 27) dated Jan. 11, 2000
 News Release - Progress Report ** dated Jan. 11, 2000

Sentinel Hill 1999 Master Limited Partnership

Private Placement (Form 45-501F1) dated Dec. 22, 1999

Sentry Select Group of Funds

French Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000
 Prospectus/AIF Receipt - Quebec dated Jan. 10, 2000
 Prospectus/AIF Receipt - NB dated Dec. 30, 1999
 Prospectus/AIF Receipt - NWT dated Dec. 30, 1999

Serac Sports Ltd.

Amended Certificate of Mailing ** dated Dec. 31, 1999

Seven Seas Petroleum Inc.

News Release - Development - Land/Project/Product ** dated Jan. 4, 2000

Shaw Communications Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

SHEAR MINERALS LTD.

News Release - Stock Option Notice ** dated Jan. 5, 2000
 News Release - Stock Option Notice ** dated Jan. 5, 2000

Shearhart Corporation

Application Pursuant to Clause 104(2)(a) 020/00 dated Jan. 6, 2000
 Application for proposed take-over bid 019/00 dated Jan. 6, 2000

Shell Canada Limited

Notice of Intent to Sell Securities (Form 23) dated Dec. 16, 1999

Shenandoah Resources Ltd.

Material Change Report - Other (Form 27) dated Dec. 23, 1999
 News Release - Acquisition ** dated Jan. 4, 2000

Shore Gold Inc.

News Release - Finances/New Financing ** dated Dec. 31, 1999

Shoreham Resources Ltd.

News Release - Development - Land/Project/Product ** dated Jan. 6, 2000

Signalgene Inc.

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Silver Standard Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 7, 2000
 News Release - Assay Results ** dated Jan. 11, 2000

Simmonds Capital Limited

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 7, 2000
 Revised Record Date/Meeting Date - Dec 27 / Feb 15 dated Jan. 7, 2000

SINETEC HOLDINGS CORPORATION

Record Date/Meeting Date - 01/14/2000 - 02/18/2000 dated Dec. 29, 1999

Sino Pacific Development Ltd.

News Release - Finances/New Financing ** dated Jan. 11, 2000

Sitec Ventures Corp.

Preliminary Prospectus (LSIFC) dated Dec. 30, 1999
 IPO - Initial Public Offering dated Dec. 30, 1999
 Prospectus/AIF Receipt - BC dated Jan. 5, 2000

SmartTire Systems Inc.

Certificate of Mailing ** dated Jan. 4, 2000

SMED International Inc.

Takeover Bid Circular - Other - Cash dated Jan. 3, 2000
 Ruling/Order/Reasons 1113/99 dated Dec. 17, 1999
 French Takeover Bid Circular - Other - Cash dated Jan. 3, 2000

SMK Speedy International Inc.

News Release - Issuer Bid ** dated Jan. 11, 2000
 News Release - Progress Report ** dated Jan. 11, 2000
 News Release - Progress Report ** dated Jan. 11, 2000
 News Release - Issuer Bid ** dated Jan. 11, 2000

Sofame Technologies Inc.

Annual Report Sep. 30, 1999
 Audited Annual Financial Statement Sep. 30, 1999
 Audited Annual Financial Statement Sep. 30, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Jan. 7, 2000
 Report under s.114 Quebec Securities Act dated Jan. 10, 2000
 Certificate of Mailing ** dated Jan. 10, 2000
 Certificate of Mailing ** dated Jan. 10, 2000
 Certificate of Mailing ** dated Jan. 10, 2000
 News Release - Change of Directors/Officers** dated Jan. 11, 2000
 News Release - Financial Statement/Operating Results ** dated Jan. 11, 2000

Soho Resources Corp.

News Release - Development - Land/Project/Product ** dated Jan. 6, 2000

Sony Corporation

Form 6-K dated Dec. 28, 1999

South American Gold and Copper Company Limited

Record Date/Meeting Date - Feb 1 / March 7 dated Jan. 10, 2000

South Atlantic Resources Ltd.

Material Change Report - Other (Form 27) dated Jan. 11, 2000
 Material Change Report - Other (Form 27) dated Jan. 11, 2000

Southwestern Gold Corporation

Form 20F/A-1 Dec. 31, 1998

Specialty Woods Inc.

Prospectus/AIF Receipt - Alberta dated Dec. 31, 1999

Spectra Inc.

Notice of Intent to Sell Securities (Form 23) dated Dec. 17, 1999

Notice of Intent to Sell Securities (Form 23) dated Jan. 7, 2000

Notice of Intent to Sell Securities (Form 23) dated Jan. 3, 2000

Notice of Intent to Sell Securities (Form 23) dated Dec. 17, 1999

Spectrum Signal Processing Inc.

News Release - Change of Directors/Officers** dated Jan. 6, 2000

SPEQ GES INC.

French Prospectus/AIF Receipt - Quebec dated Jan. 6, 2000

SPEQ TECHNOLOGIES MCLAB INC.

French Amended Record Date/Meeting Date - Feb 2 / March 8 dated Jan. 7, 2000

Sports Technologies Group Inc.

Material Change Report - Other (Form 27) dated Jan. 5, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 6, 2000

Sportscene Restaurants Inc.

News Release - Progress Report ** dated Jan. 4, 2000

Sprott Canadian Equity Fund

Form 38 dated Dec. 6, 1999

Form 38 dated Nov. 8, 1999

Form 38 dated Oct. 25, 1999

SR Telecom Inc.

News Release - Progress Report ** dated Jan. 5, 2000

News Release - Agreement ** dated Jan. 10, 2000

SRR Mercantile Inc.

Material Change Report - Other (Form 27) dated Jan. 4, 2000

News Release - Change of Auditors ** dated Jan. 4, 2000

St Andrew Goldfields Ltd.

Private Placement (Form 45-501F1) dated Dec. 21, 1999

St. Lawrence Cement Group Inc.

Application Under Subsection 74(1) 015/00 dated Dec. 23, 1999

St. Lawrence Cement Inc.

Application Under Subsection 74(1) 015/00 dated Dec. 23, 1999

Application Under Section 72(5) dated Dec. 22, 1999

Stacey Investment Limited Partnership

Private Placement (Form 20) dated Dec. 8, 1999

Stamper Oil Inc.

Report of Acquisition (Reg. S-101) dated Jan. 10, 2000

Standard Life Active U.S. Equity RSP Fund

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Standard Life Corporate High Yield Bond Fund

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Standard Life Global Diversified RSP Fund

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Standard Life Healthcare & Technology Fund

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Standard Life International Equity RSP Fund

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Standard Life New Funds

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 10, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 10, 2000

Prospectus/AIF Receipt - PEI dated Jan. 10, 2000

Prospectus/AIF Receipt - NS dated Jan. 10, 2000

Prospectus/AIF Receipt - NB dated Jan. 10, 2000

Prospectus/AIF Receipt - Nfld. dated Jan. 10, 2000

Prospectus/AIF Receipt - BC dated Jan. 10, 2000

Standard Life U.S. Equity Index RSP Fund

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

Starfield Resources Inc.

News Release - Change of Directors/Officers** dated Jan. 6, 2000

Steeplejack Industrial Group Inc.

Issuer Bid Filing dated Jan. 6, 2000

Steinke, Craig

News Release - C.T.O.-Cease Trade Order ** dated Dec. 10, 1999

Stelco Inc.

Application Pursuant to the Mutual Reliance Review System 1155/99 dated Dec. 23, 1999

Stellarton Energy Corporation

News Release - Dividend Announced ** dated Jan. 6, 2000

Stone & Co. Limited

French Simplified Prospectus and AIF dated Dec. 23, 1999

Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 5, 2000

Prospectus/AIF Receipt - NWT dated Dec. 30, 1999

Prospectus/AIF Receipt - NB dated Dec. 30, 1999

Strategic Value American Equity Fund Ltd.

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Asia and Emerging Markets Fund

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Asia Pacific Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Strategic Value Canadian Balanced Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Canadian Equity Fund Ltd.

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Canadian Equity Value Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Canadian Small Companies Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Commonwealth Fund Ltd.

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Corporation

Issuer Bid Circular dated Jan. 4, 2000

News Release - Issuer Bid ** dated Jan. 5, 2000

Strategic Value Dividend Fund Ltd.

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Europe Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Global Balanced RSP Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Government Bond Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Income Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value International Fund Ltd.

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Money Market Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strategic Value Series of Funds

Prospectus/AIF Receipt - Sask. dated Jan. 4, 2000

Prospectus/AIF Receipt - NS dated Jan. 4, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Prospectus/AIF Receipt - NB dated Jan. 4, 2000

Prospectus/AIF Receipt - NWT dated Jan. 4, 2000

News Release - Development - Land/Project/Product ** dated Jan. 5, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 4, 2000

Strategic Value World Balanced Fund

Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 4, 2000

Strathmore Resources Ltd.

News Release - Share/Stock/Debtenture Information ** dated Dec. 31, 1999

Stratos Global Corporation

Report of Acquisition (Reg. S-101) dated Jan. 4, 2000

Sudbury Contact Mines Limited

Material Change Report - Other (Form 27) dated Jan. 4, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

Summit Real Estate Investment Trust

Letter re. Fees dated Jan. 7, 2000

Summo Minerals Corporation

News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000

Sun-Rype Products Ltd.

News Release - Agreement ** Renewal dated Jan. 5, 2000

Sundust Resources Inc.

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

Superior Propane Income Fund

News Release - Progress Report ** dated Jan. 7, 2000

SURE Print and Copy Centres, Inc.

News Release - Amalgamation ** dated Jan. 6, 2000

SVC O'Donnell Mutual Funds

Simplified Prospectus and AIF dated Dec. 28, 1999

Syantec Corporation

News Release - Sales of Assets ** dated Jan. 3, 2000

News Release - Acquisition ** dated Dec. 31, 1999

SYMC RESOURCES LIMITED

News Release - Finances/New Financing ** dated Jan. 10, 2000

Symmetry Resources Inc.

Notice of Extension dated Jan. 7, 2000

Takeover Bid Circular - Other - Cash dated Dec. 24, 1999

T.S.E. Notice to Members ** dated Dec. 29, 1999

Synergy Canadian Fund Inc.

Ruling/Order/Reasons 676/99 File has been withdrawn by the applicant dated Dec. 22, 1999

Synergy Global Fund Inc.

Ruling/Order/Reasons 676/99 File has been withdrawn by the applicant dated Dec. 22, 1999

Synsorb Biotech Inc.

News Release - Development-Land/Project/Product ** dated Jan. 11, 2000

Systech Retail Systems Inc.

Notice of Exempt Distribution dated Dec. 20, 1999

T & E Theater.com Inc.

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

Certificate of Mailing ** dated Jan. 7, 2000

T&W; Financial Corporation

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Form 10Q for 09 mn period ended Sep. 30, 1999

The T. Eaton Company Limited

Ruling/Order/Reasons 1144/99 dated Dec. 29, 1999

Material Change Report - Other (Form 27) dated Jan. 7, 2000

Application for Consent to Continuance 1144/99 dated Dec. 21, 1999

T.G.S. Properties Ltd.

News Release - Share/Stock/Debtenture Information ** dated Jan. 11, 2000

Tahera Corporation

Material Change Report - Other (Form 27) dated Jan. 10, 2000

Talvest Fund Management Inc.

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Talvest Global Equity Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Talvest Global Health Care Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Talvest Global Multi Manager Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Talvest Global Science and Technology Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Talvest Global Small Cap Fund

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Tan Range Exploration Corporation

News Release - Stock Option Notice ** dated Jan. 7, 2000

News Release - Stock Option Notice ** dated Jan. 4, 2000

News Release - Finances/New Financing ** dated Jan. 10, 2000

Tandem Resources Ltd.

Notice of Intent to Sell Securities (Form 23) dated Dec. 31, 1999

Target 10 Trust, 1995 Portfolio, Series 1, The

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Target 10 Trust, 1997 Portfolio, Series 3, The

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999

Technilab Pharma Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 21, 1999

Certificate of Mailing ** dated Dec. 24, 1999

TechnoVision Systems Inc.

News Release - Stock Option Notice ** dated Jan. 10, 2000

TecSyn International Inc.

News Release - Progress Report ** dated Jan. 5, 2000

Telco Research Corporation Limited

Certificate of Mailing ** dated Jan. 5, 2000

Revised Certificate of Mailing ** dated Jan. 10, 2000

Telefonica, S.A.

Form 6-K dated Dec. 16, 1999

Telefonos de Mexico, S.A. de C.V.

Form 6-K dated Dec. 22, 1999

Telepanel Systems Inc.

Private Placement (Form 45-501F1) dated Dec. 15, 1999

Telesystem International Wireless Inc.

Preliminary Short Form Prospectus dated Jan. 11, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 11, 2000

TELUS Communications (B.C.) Inc.

Change of Year End (Policy 51) dated Jan. 10, 2000

Tembec Inc.

News Release - Acquisition ** dated Jan. 11, 2000

French News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000

News Release - Development-Land/Project/Product ** dated Jan. 5, 2000

TER Thermal Retrieval Systems Ltd.

News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000

French News Release - Finances/New Financing ** dated Dec. 23, 1999

Terra Networks, S.A.

Private Placement (Form 45-501F1) dated Dec. 10, 1999

Offering Memorandum dated Nov. 15, 1999

Terraco Energy Corporation

Interim Financial Statements for 03 mn period ended Oct. 31, 1999

Teryl Resources Corp.

News Release - Progress Report ** dated Jan. 6, 2000

Tesco Corporation

News Release - Financial Statement/Operating Results ** dated Jan. 10, 2000

News Release - Change of Directors/Officers ** dated Jan. 11, 2000

Tesma International Inc.

Form 40-F dated July 31, 1999

Prospectus/AIF Receipt - BC dated Jan. 5, 2000

Tetratel Inc.

News Release - Change of Directors/Officers ** dated Jan. 10, 2000

The Altamira RSP Funds

Ruling/Order/Reasons No.99-955 dated Jan. 10, 2000

The Lifepoints Group of Funds

Prospectus/AIF Receipt - Manitoba dated Jan. 10, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 11, 2000

ThermicEdge Corporation

News Release - R.T.O. - Reverse Takeover ** dated Jan. 5, 2000

Thermo Tech Technologies Inc.

News Release ** Change of Meeting 04/11/2000 dated Jan. 5, 2000

News Release ** Settlement Completed dated Jan. 6, 2000

Thistle Mining Inc.

Change of Auditors (Policy 31) dated Dec. 1, 1999

The Thomson Corporation

Private Placement (Form 45-501F1) dated Dec. 15, 1999

Thomson Kernaghan & Co. Ltd.

News Release - Share/Stock/Debtenture Information ** dated Dec. 15, 1999

TigerTel Inc.

Report of Acquisition (Reg. S-101) dated Jan. 6, 2000

News Release - Acquisition ** dated Jan. 6, 2000

Timebeat.com Enterprises Inc.

News Release - Progress Report ** dated Jan. 6, 2000

Tinhorn Resources Ltd.

Material Change Report - Other (Form 27) dated Oct. 1, 1999

News Release - Development-Land/Project/Product ** dated Oct. 12, 1999

TIR Systems Ltd.

News Release - Change of Directors/Officers** dated Jan. 10, 2000

Titan Trading Analytics Inc.

Record Date/Meeting Date - 03/02/2000 - 04/14/2000 dated Jan. 4, 2000

The Toronto Stock Exchange

T.S.E. Notice to Members ** dated Dec. 17, 1999
T.S.E. Notice to Members ** dated Dec. 17, 1999
T.S.E. Notice to Members ** dated Dec. 17, 1999
T.S.E. Notice to Members ** dated Dec. 17, 1999
T.S.E. Notice to Members ** dated Dec. 20, 1999
T.S.E. Notice to Members ** dated Dec. 17, 1999
T.S.E. Notice to Members ** dated Jan. 4, 2000
T.S.E. Notice to Members ** dated Dec. 29, 1999
T.S.E. Notice to Members ** dated Dec. 29, 1999

Toronto-Dominion Bank

News Release - Takeover Bid ** dated Jan. 10, 2000

Torstar Corporation

Prospectus/Pricing-Supplement No's. 3 & 4 dated May 14, 1999

Total Global Ventures Inc.

Finance Company Report (Form 29 or A.C.F.C.) Jan. 10, 2000

Totally Hip Software Inc.

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Progress Report ** dated Jan. 6, 2000

Touchstone Petroleum Inc.

News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000

Tracer Petroleum Corporation

News Release - Agreement ** dated Jan. 6, 2000

TranDirect.com Technologies Inc.

Audited Annual Financial Statement June 30, 1999

Change of Auditors (Policy 31) dated Dec. 9, 1999
Certificate of Mailing ** dated Jan. 10, 2000

Trans Asia Resources Inc.

Material Change Report - Other (Form 27) dated Dec. 23, 1999

Material Change Report - Other (Form 27) dated Jan. 7, 2000

News Release - Progress Report ** dated Jan. 7, 2000

News Release - Development~ Land/Project/Product ** dated Dec. 23, 1999

TransAlta Corporation

Prospectus Material dated Dec. 14, 1999

News Release - Development~ Land/Project/Product ** dated Jan. 4, 2000

News Release - Progress Report ** dated Jan. 7, 2000

TransAlta Utilities Corporation

News Release - Progress Report ** dated Jan. 4, 2000

Transat A.T. Inc.

Record Date/Meeting Date - February 23, 2000/March 29, 2000 dated Jan. 11, 2000

TransAtlantic Petroleum Corp.

News Release - Development~ Land/Project/Product ** dated Jan. 5, 2000

TransCanada PipeLines Limited

News Release - Progress Report ** dated Jan. 3, 2000

News Release - Development~ Land/Project/Product ** dated Jan. 4, 2000

News Release - Progress Report ** dated Jan. 7, 2000

News Release - Progress Report ** dated Jan. 7, 2000

TransForce Inc.

French News Release - Acquisition ** dated Jan. 4, 2000

News Release - Acquisition ** dated Jan. 4, 2000

Transglobe Energy Corporation

Letter to Shareholders ** dated Dec. 13, 1999

Travelbyus.com Ltd.

Material Change Report - Other (Form 27) dated Jan. 7, 2000

Trans-Severn Watershed Ltd.

News Release - Share/Stock/Debtenture Information ** dated Jan. 5, 2000

Triam Equities Ltd.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000

Triangle Multi-Services Corporation

Audited Annual Financial Statement Sep. 30, 1999

Triangulum Corporation

News Release - Development~ Land/Project/Product ** dated Jan. 5, 2000

Triax Growth Fund Inc.

Amendment No. 1 to Short Form Prospectus dated Jan. 4, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 7, 2000

Prospectus/AIF Receipt - NB dated Jan. 7, 2000
Prospectus/AIF Receipt - PEI dated Jan. 10, 2000

Triband Resource Corporation

Record Date/Meeting Date - February 3, 2000/March 24, 2000 dated Jan. 7, 2000

Trican Well Service Ltd.

Early Warning Report dated Dec. 31, 1999

News Release - Acquisition ** dated Jan. 10, 2000

TRICOM EQUITIES INC.

Material Change Report - Other (Form 27) dated Jan. 6, 2000

Trimac Corporation

News Release - Acquisition ** dated Jan. 6, 2000

Trimark Advantage Bond Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Americas Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Canadian Bond Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Canadian Resources Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Canadian Small Companies Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Class F Funds

French Preliminary Simplified Prospectus & AIF dated Dec. 23, 1999

Prospectus/AIF Receipt - Quebec dated Dec. 30, 1999

Prospectus/AIF Receipt - NWT dated Dec. 24, 1999

Trimark Discovery Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Discovery RSP Fund

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark Europlus Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Europlus RSP Fund

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark Global Balanced RSP Fund

Ruling/Order/Reasons 1053/99 dated Dec. 30, 1999

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark Global High Yield Bond RSP Fund

Ruling/Order/Reasons 1053/99 dated Dec. 30, 1999

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark Government Income Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Indo-Pacific Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Indo-Pacific RSP Fund

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark Interest Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark International Companies RSP Fund

Ruling/Order/Reasons 1053/99 dated Dec. 30, 1999

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark Investment Management Inc.

Private Placement (Form 20) dated Dec. 20, 1999
Ruling/Order/Reasons 1053/99 dated Dec. 30, 1999

Trimark Mutual Funds - 1999

Prospectus/AIF Receipt - NS dated Dec. 31, 1999
Prospectus/AIF Receipt - Nfld. dated Dec. 31, 1999

Prospectus/AIF Receipt - Sask. dated Dec. 31, 1999

Prospectus/AIF Receipt - Nwt. dated Dec. 31, 1999

Prospectus/AIF Receipt - Nunavut dated Dec. 31, 1999

Trimark Select Balanced Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Select Canadian Growth Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Select Growth Fund

Private Placement (Form 20) dated Dec. 20, 1999

Trimark Select Growth RSP Fund

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimark U.S. Companies RSP Fund

Ruling/Order/Reasons 1053/99 dated Dec. 30, 1999

Preliminary Simplified Prospectus & AIF dated Dec. 31, 1999

Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999

Trimin Enterprises Inc.

Record Date/Meeting Date - February 1, 2000/March 8, 2000 dated Jan. 7, 2000

News Release - Agreement ** dated Jan. 6, 2000

Trinexus Holdings LTD.

News Release - Progress Report ** dated Jan. 7, 2000

Trinity Control Ltd.

Audited Annual Financial Statement Aug. 31, 1999

- Trinorth Capital Inc.**
News Release - Sales of Assets ** dated Jan. 10, 2000
- Triple Crown Electronics Inc.**
Interim Financial Statements for 06 mn period ended Oct. 31, 1999
Interim Financial Statements for 06 mn period ended Oct. 31, 1999
- Tritech Precision Inc.**
News Release - Agreement ** dated Jan. 6, 2000
News Release - Acquisition ** dated Jan. 7, 2000
Record Date/Meeting Date - 02/01/2000 - 03/08/2000 dated Jan. 7, 2000
- Trojan Technologies Inc.**
Audited Annual Financial Statement Aug. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Nov. 23, 1999
- TRP NT Corp.**
Annual Report Aug. 18, 1999
Audited Annual Financial Statement Aug. 18, 1999
- TSI TelSys Corporation**
News Release - Finances/New Financing ** dated Jan. 4, 2000
- Tullaree Resources Ltd.**
News Release - Progress Report ** dated Jan. 7, 2000
- Turbo Genset Inc.**
Annual Report July 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 27, 1999
Certificate of Mailing ** dated Jan. 7, 2000
- Turbodyne Technologies Inc.**
News Release - Sales of Assets ** dated Jan. 4, 2000
- TVI Pacific Inc.**
News Release - Development - Land/Project/Product ** dated Jan. 6, 2000
News Release - Development - Land/Project/Product ** dated Jan. 6, 2000
- Twin Gold Corporation**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
- Tyne Terrace Homes Limited**
Interim Financial Statements for 09 mn period ended Nov. 30, 1999
- U.F.X. ENTERPRISES INC.**
Interim Financial Statements for 09 mn period ended Oct. 31, 1999
- U.S. Technology Gorilla RSP Fund**
Application NP. 39 dated Jan. 6, 2000
Preliminary Prospectus dated Jan. 5, 2000
Preliminary Prospectus dated Jan. 5, 2000
IPO - Initial Public Offering dated Jan. 5, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 11, 2000
Prospectus/AIF Receipt - Nunavut dated Jan. 11, 2000
Prospectus/AIF Receipt - NWT dated Jan. 11, 2000
Prospectus/AIF Receipt - Nfld. dated Jan. 11, 2000
Prospectus/AIF Receipt - Quebec dated Jan. 11, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
- Unicorp Inc.**
Change of Auditors (Policy 31) dated Dec. 14, 1999
- Uniglobe.com Inc.**
News Release - Progress Report ** dated Jan. 10, 2000
News Release - Progress Report ** dated Jan. 4, 2000
- United Dominion Industries Limited**
News Release - Acquisition ** dated Jan. 5, 2000
- United Global.com, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- United Parcel Service, Inc.**
Private Placement (Form 45-501F1) dated Dec. 10, 1999
- Universal 2**
Simplified Prospectus and AIF dated Jan. 10, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 11, 2000
Prospectus/AIF Receipt - BC dated Jan. 11, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
Prospectus/AIF Receipt - NWT dated Jan. 11, 2000
- Universal Ethical Opportunities Fund**
Simplified Prospectus and AIF dated Jan. 10, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
- Universal Health Sciences Fund**
Simplified Prospectus and AIF dated Jan. 10, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 11, 2000
- Upland Global Corporation**
Interim Financial Statements for 03 mn period ended Oct. 31, 1999
News Release - Financial Statement/Operating Results ** dated Dec. 31, 1999
Certificate of Mailing ** dated Jan. 6, 2000
- USV Telemanagement Inc.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
Material Change Report - Other (Form 27) dated Jan. 11, 2000
- Utility Corp.**
News Release - Dividend Announced ** dated Jan. 5, 2000
- Vaaldiam Resources Ltd.**
News Release - Agreement ** dated Jan. 6, 2000
- Vacation.com, Inc.**
Private Placement (Form 20) dated Dec. 8, 1999
- Vasogen Inc.**
News Release - Change of Directors/Officers** dated Jan. 11, 2000
- Vault Systems Inc**
News Release - Agreement ** dated Jan. 4, 2000
- Vector Intermediaries Inc.**
Report of Acquisition (Reg. S-101) dated Jan. 7, 2000
- Velvet Explorations Ltd.**
Early Warning Report dated Jan. 7, 2000
- VendTek Systems Inc.**
News Release - Certification dated Jan. 11, 2000
- Ventra Group Inc.**
Record Date/Meeting Date - 01/19/2000 - 02/23/2000 dated Jan. 10, 2000
- Ventures Resource Corporation**
News Release - Agreement ** dated Jan. 6, 2000
- Verena Minerals Corporation**
News Release - Agreement ** dated Jan. 4, 2000
- Vermillion Resources Ltd.**
Notice of Intention to Make an Issuer Bid (Form 31) dated Oct. 22, 1999
French PRO Material dated Dec. 13, 1999
French Short Form Prospectus dated Dec. 13, 1999
News Release - Progress Report ** dated Jan. 5, 2000
- Veronex Technologies, Inc.**
Material Change Report - Other (Form 27) dated Jan. 5, 2000
Material Change Report - Other (Form 27) dated Jan. 5, 2000
- Versacold Corporation**
News Release - Change of Directors/Officers** dated Jan. 10, 2000
- VERSUS Technologies Inc.**
Private Placement (Form 20) dated Dec. 14, 1999
- Vescan Equities Inc.**
Material Change Report - Other (Form 27) dated Dec. 29, 1999
- Viacorp Technologies Inc.**
Material Change Report - Other (Form 27) dated Jan. 11, 2000
News Release - Finances/New Financing ** dated Jan. 7, 2000
- Victoria Resource Corporation**
News Release - Development - Land/Project/Product ** dated Jan. 7, 2000
- Video Headquarters Inc.**
Material Change Report - Other (Form 27) dated Jan. 10, 2000
News Release - Finances/New Financing ** dated Jan. 10, 2000
- Viking Gold Corporation**
Material Change Report - Other (Form 27) dated Dec. 30, 1999
- Vitreous Capital Inc.**
Audited Annual Financial Statement Sep. 30, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 15, 1999
Management Discussion and Analysis dated Sep. 30, 1999
- Vortex Energy & Minerals Ltd.**
Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000
- VSM Medtech Ltd.**
News Release - Development - Land/Project/Product ** dated Jan. 5, 2000
News Release - Technology Update ** dated June 23, 1999
- Vulcan Ventures Corp.**
Schedules B&C; to IFS dated Oct. 31, 1999
Schedules B&C; to IFS dated July 31, 1999
News Release - Finances/New Financing ** dated Jan. 5, 2000
- Wall Financial Corporation**
News Release - Issuer Bid ** dated Jan. 6, 2000
- Wallbridge Mining Company Limited**
Preliminary Prospectus dated Jan. 7, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000
- Warp 10 Technologies Inc.**
Notice of Intent to Sell Securities (Form 23) dated Dec. 21, 1999
News Release - Progress Report ** dated Jan. 5, 2000
- Wave Telecommunications Inc.**
Change of Auditors (Policy 31) dated Jan. 4, 2000
- Wealth Management Trust, 1997 Portfolio, Series 8, The**
Material Change Report - Other (Form 27) dated Dec. 22, 1999
Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999
- Web Dream Inc.**
Private Placement (Form 45-501F1) dated Dec. 15, 1999
- Wellco Energy Services Inc.**
News Release - Progress Report ** dated Jan. 11, 2000

- News Release - Progress Report ** dated Jan. 6, 2000
- Westbrook Energy Corporation**
News Release - Share/Stock/Debtenture Information ** dated Jan. 7, 2000
- Westcoast Energy Inc.**
Etats financier interimaire 09 mo. periode terminee le Sep. 30, 1999
Prospectus/AIF Receipt - Alberta dated Dec. 15, 1999
Prospectus/AIF Receipt - Alberta dated Dec. 15, 1999
- Western Copper Holdings Limited**
News Release - Development - Land/Project/Product ** dated Jan. 6, 2000
- Western Facilities Fund**
News Release - Progress Report ** dated Jan. 4, 2000
- Western Garnet International Ltd.**
News Release - Progress Report ** dated Jan. 7, 2000
- Western Star Exploration Ltd.**
News Release - Share/Stock/Debtenture Information ** dated Jan. 10, 2000
- Western Star Trucks Holdings Ltd.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
News Release - Progress Report ** dated Jan. 6, 2000
- Westfield Minerals Limited**
News Release - Takeover Bid ** dated Jan. 6, 2000
- WestJet Airlines Ltd.**
News Release - Progress Report ** dated Jan. 7, 2000
News Release - Progress Report ** dated Dec. 13, 1999
News Release - Progress Report ** dated Dec. 9, 1999
News Release - Progress Report ** dated Dec. 15, 1999
- Westminster Resources Ltd.**
News Release - Development - Land/Project/Product ** dated Jan. 4, 2000
- Westport Innovations Inc.**
News Release - Progress Report ** dated Jan. 4, 2000
- Weyerhaeuser Company Limited**
Form 8-K dated Jan. 10, 2000
- Weymin Mining Corporation**
Material Change Report - Other (Form 27) dated Dec. 29, 1999
- Wi-LAN Inc.**
News Release - Notice of Filing dated Jan. 4, 2000
Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000
News Release - Agreement ** dated Dec. 30, 1999
News Release - Acquisition ** dated Jan. 10, 2000
- Wolfden Resources Inc.**
News Release - Assay Results ** dated Jan. 5, 2000
- Wood Composite Technologies Inc.**
Certificate of Mailing ** dated Dec. 30, 1999
Certificate of Mailing ** dated Dec. 30, 1999
- Working Opportunity Fund (EVCC) Ltd.**
Simplified Prospectus and AIF dated Jan. 6, 2000
Prospectus/AIF Receipt - BC dated Jan. 7, 2000
- Working Ventures Canadian Fund Inc.**
Prospectus dated Dec. 29, 1999
French Prospectus dated Dec. 29, 1999
Prospectus/AIF Receipt - Nfld. dated Jan. 5, 2000
- Prospectus/AIF Receipt - Nunavut dated Jan. 5, 2000
Prospectus/AIF Receipt - NB dated Jan. 5, 2000
French Prospectus/AIF Receipt - Quebec dated Jan. 6, 2000
Prospectus/AIF Receipt - Sask. dated Jan. 5, 2000
Prospectus/AIF Receipt - Alberta dated Jan. 5, 2000
Prospectus/AIF Receipt - PEI dated Jan. 5, 2000
Prospectus/AIF Receipt - NWT dated Jan. 5, 2000
Prospectus/AIF Receipt - BC dated Jan. 5, 2000
Prospectus/AIF Receipt - Ontario dated Jan. 5, 2000
Prospectus/AIF Receipt - Manitoba dated Jan. 5, 2000
Prospectus/AIF Receipt - NS dated Jan. 5, 2000
- World Sports Merchandising Inc.**
Audited Annual Financial Statement July 31, 1999
Interim Financial Statements for 03 mn period ended Oct. 31, 1999
Change of Auditors (Policy 31) dated Oct. 6, 1999
Record Date/Meeting Date - Jan 3 / Feb 22 dated Jan. 10, 2000
Record Date/Meeting Date - January 3, 2000/February 7, 2000 dated Jan. 11, 2000
- World Wise Technologies Inc.**
News Release - Share/Stock/Debtenture Information ** dated Dec. 21, 1999
- World's Leading Brands Growth Trust, 1998 Portfolio**
Material Change Report - Other (Form 27) dated Dec. 22, 1999
- World's Leading Brands Trust, 1998 Portfolio, Series 14**
Application pursuant to section 9.02 of NP 39 dated Dec. 23, 1999
- WSI Interactive Corporation**
News Release - Agreement ** dated Jan. 7, 2000
News Release - Progress Report ** dated Jan. 4, 2000
- wwbroadcast.net inc.**
News Release - Stock Option Notice ** dated Jan. 5, 2000
News Release - Change of Directors/Officers** dated Jan. 4, 2000
- Xentel DM Incorporated**
Prospectus/AIF Receipt - Ontario dated Dec. 31, 1999
- Xplore Technologies Corp.**
Material Change Report - Other (Form 27) dated Jan. 6, 2000
- Yamana Resources Inc.**
Material Change Report - Other (Form 27) dated Jan. 4, 2000
- YMG Capital Management Inc.**
News Release - Acquisition ** dated Jan. 5, 2000
- Zarara Oil and Gas Limited**
Material Change Report - Other (Form 27) dated Jan. 7, 2000
- Zarcen International Resources Inc.**
Material Change Report - Other (Form 27) dated Dec. 23, 1999
- ZCL Composites Inc.**
News Release - Progress Report ** dated Jan. 7, 2000
- ZI Corporation**
Material Change Report - Other (Form 27) dated Jan. 4, 2000
News Release - Agreement ** dated Jan. 5, 2000
- Ztest Electronics Inc.**
Material Change Report - Other (Form 27) dated Jan. 7, 2000
Private Placement (Form 45-501F1) dated Dec. 14, 1999
- News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000
News Release - Share/Stock/Debtenture Information ** dated Jan. 4, 2000
News Release - Share/Stock/Debtenture Information ** dated Jan. 6, 2000
News Release - Finances/New Financing ** dated Jan. 5, 2000

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Chapter 11

IPOs, New Issues and Secondary Financings

Issuer Name:

724 Solutions Inc.

Type and Date:

Amended Preliminary Prospectus dated January 12th, 2000
Received January 13th, 2000

Offering Price and Description:

\$ * - 6,000,000 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

Nesbitt Burns Inc.
RBC Dominion Securities Inc.
Credit Suisse First Boston Securities Canada Inc.

Promoter(s):

N/A

Project #216021

Issuer Name:

Altamira Japanese Opportunity Fund
Altamira Science and Technology Fund
Altamira e-business Fund
Principal Regulator Ontario (MRRS)

Type and Date:

Amendment #2 dated January 14th, 2000 to Simplified
Prospectus and Annual Information Form dated July 16th,
1999

Received January 17th, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Altamira Financial Services Ltd.

Promoter(s):

Altamira Investment Services Inc.

Project #182301

Issuer Name:

Arius Research Inc.

Type and Date:

Preliminary Prospectus dated January 14th, 2000
Received January 17th, 2000

Offering Price and Description:

* Class B Units Offered hereby and 850,000 Class A Units
issuable on exercise of Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

Thomson Kernaghan & Co. Ltd.

Promoter(s):

Dr. David Young

Project #232225

Issuer Name:

Canadian Tire Corporation, Limited
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated January 13th, 2000
Mutual Reliance Review System Receipt dated January 14th,
2000

Offering Price and Description:

\$100,000,000 - 9.0% Series A Preferred Securities due March
31, 2049

Underwriter(s), Agent(s) or Distributor(s):

RBC Dominion Securities Inc.
Merrill Lynch Canada Inc.
National Bank Financial Corp.
Scotia Capital Inc.
CIBC World Markets Inc.
Nesbitt Burns Inc.

Promoter(s):

N/A

Project #232007

Issuer Name:

Cell-Loc Inc.
Principal Regulator - Alberta

Type and Date:

Preliminary Prospectus dated January 10th, 2000
Mutual Reliance Review System Receipt dated January 12th,
2000

Offering Price and Description:

\$50,150,000 - 2,950,000 Common Shares issuable upon
exercise of 2,950,000 Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

Sprott Securities Limited
CIBC World Markets Inc.
Yorkton Securities Inc.

Promoter(s):

N/A

Project #231656

Issuer Name:

Delano Technology Corporation

Type and Date:

Amended Preliminary Prospectus dated January 12th, 2000
Received January 14th, 2000

Offering Price and Description:

\$ * - 5,000,000 Common Shares and 6,490,386 Common
Shares issuable upon the exercise of Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

CIBC World Markets Inc.
National Bank Financial Corporation
Charles Schwab Canada Co.
Griffiths McBurney & Partners

Promoter(s):

XDL Capital Corporation

Project #215601

Issuer Name:

Dynamic Venture Opportunities Fund Ltd. (Formerly) Canadian
Venture Opportunities Fund Ltd.

Type and Date:

Amendment #1 dated January 12th, 2000 to Prospectus dated
February 2nd, 1999

Received January 13th, 2000

Offering Price and Description:

Class A Shares Continuous Offering Price - Net Asset Value
Per Class A Share Minimum Initial Subscription - \$500

Underwriter(s), Agent(s) or Distributor(s):

N/A

Promoter(s):

N/A

Project #143654

Issuer Name:

MI Entertainment Corp.

Type and Date:

Amended Preliminary Non-Offering Prospectus dated January
14th, 2000

Received January 17th, 2000

Offering Price and Description:

Class A Subordinate Voting Stock

Underwriter(s), Agent(s) or Distributor(s):

N/A

Promoter(s):

Magna International Inc.

Project #217356

Issuer Name:

MI Venture (Canada) Inc.

MI Entertainment Corp.

Principal Jurisdiction - Ontario

Type and Date:

Preliminary Non-Offering Prospectus dated January 14th,
2000

Received January 17th, 2000

Offering Price and Description:

Exchangeable Shares

Underwriter(s), Agent(s) or Distributor(s):

N/A

Promoter(s):

Magna International Inc.

Project #232201 & 217356

Issuer Name:

Montrusco Bolton RSP International Growth Fund

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 13th, 2000

Received January 14th, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Montrusco Bolton Investments Inc.

Promoter(s):

N/A

Project #215855

Issuer Name:

Montrusco Bolton Growth Plus Fund

Montrusco Bolton Balanced Plus Fund

Montrusco Bolton Value Plus Fund

Montrusco Bolton World Income Fund

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 13th, 2000

Received January 14th, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Montrusco Bolton Investments Inc.

Promoter(s):

Montrusco Bolton Investments Inc.

Project #204810

Issuer Name:

Moydow Mines International Inc.

Type and Date:

Preliminary Prospectus dated January 17th, 2000

Received January 19th, 2000

Offering Price and Description:

\$5,749,998 - 3,382,352 Common Shares and 1,691,176
Warrants issuable upon the exercise of 3,382,352 Special
Warrants

Underwriter(s), Agent(s) or Distributor(s):

Loewen, Ondaatje, McCutcheon Limited

Promoter(s):

N/A

Project #232939

Issuer Name:

Mulvihill Canadian Equity Fund

Mulvihill Canadian Bond Fund

Mulvihill Canadian Money Market Fund

Type and Date:

Amendment #1 dated January 12th, 2000 Simplified
Prospectus and Annual Information Form dated February 19th,
1999

Received January 13th, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Mulvihill Capital Management Inc.

Promoter(s):

N/A

Project #141754

Issuer Name:

Mulvihill Global Equity Fund
Mulvihill U.S. Equity Index Fund

Type and Date:

Amendment #1 to Simplified Prospectus and Annual
Information Form dated May 25th, 1999
Received January 18th, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Mulvihill Capital Management Inc.

Promoter(s):

Mulvihill Fund Services Inc.

Project #165360

Issuer Name:

Perle Systems Limited
Principal Regulator - Ontario

Type and Date:

Preliminary Prospectus dated January 17th, 2000
Mutual Reliance Review System Receipt dated January 18th,
2000

Offering Price and Description:

\$11,758,500 - 670,000 Common Shares issuable upon the
exercise of 670,000 Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

Canaccord Capital Corporation

Promoter(s):

N/A

Project #232428

Issuer Name:

Pure Technologies Ltd.
Principal Jurisdiction - Alberta

Type and Date:

Preliminary Prospectus dated January 10th, 2000
Received January 13th, 2000

Offering Price and Description:

\$4,000,000 to \$6,000,000 - \$ * per Unit and \$1,200,000 -
400,000 Common Shares and 200,000 Common Share
Purchase Warrants issuable upon the exercise of 400,000
Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

Dundee Securities Corporation

Promoter(s):

Peter O. Paulson
James E. Paulson

Project #215483

Issuer Name:

Rothmans Inc.
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated January 14th, 2000
Mutual Reliance Review System Receipt dated January 17th,
2000

Offering Price and Description:

\$ * - * Common Shares

Underwriter(s), Agent(s) or Distributor(s):

Bunting Warburg Inc.
RBC Dominion Securities Inc.
Scotia Capital Inc.
TD Securities Inc.
Merrill Lynch Canada Inc.
National Bank Financial Corp.
Newcrest Capital Inc.
First Associates Investments Inc.

Promoter(s):

N/A

Project #232188

Issuer Name:

SR Telecom Inc.
Principal Regulator - Quebec

Type and Date:

Preliminary Short Form Prospectus dated January 13th, 2000
Mutual Reliance Review System Receipt dated January 13th,
2000

Offering Price and Description:

\$19,800,000 - 3,600,000 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

CIBC World Markets Inc.
NewCrest Capital Inc.
Scotia Capital Inc.
Northern Securities Inc.

Promoter(s):

N/A

Project #231833

Issuer Name:

SYNSORB Biotech Inc.
Principal Regulator - Alberta

Type and Date:

Preliminary Short Form Prospectus dated January 14th, 2000
Mutual Reliance Review System Receipt dated January 14th,
2000

Offering Price and Description:

\$21,000,000 - 6,000,000 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

Canaccord Capital Corporation
Yorkton Securities Inc.
Loewen Ondaatje, McCutcheon Limited
Dundee Securities Corporation

Promoter(s):

N/A

Project #232094

Issuer Name:

Trimark Select Growth RSP Fund
Trimark Discovery RSP Fund
The Americas RSP Fund
Trimark Indo-Pacific RSP Fund
Trimark Europlus RSP Fund

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 12th, 2000

Received January 13th, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Trimark Investment Management Inc.

Promoter(s):

Manager

Trimark Investment Management Inc.

Project #207237

Issuer Name:

Universal Financial Services Fund
Universal Internet Technologies Fund
Universal Telecommunications Fund
Principal Regulator - Ontario

Type and Date:

Preliminary Simplified Prospectus dated January 11th, 2000
Mutual Reliance Review System Receipt dated January 13th,
2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Registered Dealers

Promoter(s):

Mackenzie Financial Corporation

Project #231449

Issuer Name:

Winspear Resources Ltd.
Principal Regulator - British Columbia

Type and Date:

Preliminary Prospectus dated January 14th, 2000
Mutual Reliance Review System Receipt dated January 17th,
2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Deutsche Bank Securities Ltd.
Canaccord Capital Corporation
Yorkton Securities Inc.

Promoter(s):

N/A

Project #232215

Issuer Name:

Dynamic Venture Oppuntunities Fund Ltd.
(Formerly Canadian Venture Opportunities Fund Ltd.)

Type and Date:

Amendment #1 dated January 12th, 2000 to Prospectus dated
February 2nd, 1999

Accepted 18th day of January, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

N/A

Promoter(s):

N/A

Project #143654

Issuer Name:

KRG Television Limited

Type and Date:

Amendment #1 dated December 17th, 1999 to Prospectus
dated September 28th, 1999

Accepted 17th day of December, 1999

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Rampart Securities Inc.

Promoter(s):

Dieter Kohler

Project #147291

Issuer Name:

Perigee T-Plus Fund

Type and Date:

Amendment #1 dated November 24th, 1999 to Simplified
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1999

NP#36 Received 30th day of November, 1999

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Perigee Investment Counsel Inc.

Promoter(s):

Perigee Investment Counsel Inc.

Project #172316

Issuer Name:

Montrusco Bolton RSP International Growth Fund

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 13th, 2000

NP# 36 Received 14th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Montrusco Bolton Investments Inc.

Promoter(s):

N/A

Project #215855

Issuer Name:

Monrusco Bolton Growth Plus Fund
Monrusco Bolton Balanced Plus Fund
Monrusco Bolton Value Plus Fund
Monrusco Bolton World Income Fund

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 13th, 2000

NP# 36 Received 14th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Monrusco Bolton Investments Inc.

Promoter(s):

Monrusco Bolton Investments Inc.

Project #204810

Issuer Name:

Monrusco Select Income Fund
Monrusco Select Canadian Equity Fund
Monrusco Select Growth Fund
Monrusco Select Taxable U.S. Equity Fund
Monrusco Select E.A.F.E. Fund
Monrusco Select Balanced Fund
Monrusco Select Non-Taxable U.S. Equity Fund
Monrusco Select Balanced + Fund
Monrusco Select T-Max Fund
Monrusco Select Bond Index + Fund
Monrusco Select Continental Europe Equity Fund
Monrusco Global Balanced + Fund
Monrusco Select Japan Equity Fund
Principal Jurisdiction - Quebec

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 4th, 2000

NP#36 Received 18th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Registered Dealers

Promoter(s):

N/A

Project #168327

Issuer Name:

Trimark Select Growth RSP Fund
Trimark Discovery RSP Fund
The Americas RSP Fund
Trimark Indo-Pacific RSP Fund
Trimark Europlus RSP Fund

Type and Date:

Amended Simplified Prospectus and Annual Information Form
dated January 12th, 2000

NP# 36 Received 19th day of January, 2000

Offering Price and Description:

Mutual fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Trimark Investment Management Inc.

Promoter(s):

Manager

Trimark Investment Management Inc.

Project #207237

Issuer Name:

David S. Reid Limited

Type and Date:

Final Prospectus dated January 7th, 2000

Received 11th day of January, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Canaccord Capital Corporation

Promoter(s):

D. Kent Reid

David S. Reid

Project #216410

Issuer Name:

Future Beach Corporation

Principal Regulator - Quebec

Type and Date:

Final Prospectus dated December 14th, 1999

Mutual Reliance Review System Receipt 16th day of
December, 1999

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Groome Capital.Com Inc.

Promoter(s):

Mark Diamond

Project #210217

Issuer Name:

Genesis Trust

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated January 14th, 2000

Mutual Reliance Review System Receipt dated 17th day of
January, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Nesbitt Burns Inc.

TD Securities Inc.

Promoter(s):

Canada Trustco Mortgage Company

Project #216213

Issuer Name:

Genesis Trust

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated January 14th, 2000

Mutual Reliance Review System Receipt 17th day of January,
2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Nesbitt Burns Inc.

TD Securities Inc.

Promoter(s):

Canada Trustco Mortgage Company

Project #227097

Issuer Name:

New Millennium Internet Ventures Fund Inc.

Type and Date:

Final Prospectus dated January 11th, 2000

Received 12th day of January, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

CIBC World Markets Inc.

Promoter(s):

TCU Sponsor Inc.

Triax Management Services Inc.

New Millennium Ventures Partners Inc.

Project #217999

Issuer Name:

Hemosol Inc.

Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated January 17th, 2000

Mutual Reliance Review System Receipt dated 18th day of January, 2000

Offering Price and Description:

\$14,080,000.00 - 4,800,000 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

HSBC James Capel Canada Inc.

Yorkton Securities Inc.

Loewen, Ondaatje, McCutcheon Limited

Nesbitt Burns Inc.

National Bank Financial Inc.

TD Securities Inc.

Canaccord Capital Corp.

Northern Securities Inc.

Promoter(s):

N/A

Project #231054

Issuer Name:

Aderes Focused Canadian Fund

Aderes Focused American Fund

Aderes Diversified Canadian Fund

Aderes Diversified American Fund

Aderes Money Market Fund

Principal Jurisdiction - Ontario

Type and Date:

Final Simplified Prospectus and Annual Information Form dated January 12th, 2000

Received 14th day of January, 2000

Offering Price and Description:

Mutual Fund Units - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Berkshire Investment Group Inc.

Berkshire Securities Inc.

Promoter(s):

Aderes Portfolio Management Limited

Project #224940

Issuer Name:

20/20 Canadian Resources Fund Limited

AGF International Group Limited - AGF American Growth Class

AGF International Group Limited - AGF Asian Growth Class

AGF International Group Limited - AGF Canada Class

AGF Canadian Bond Fund

AGF Canadian Growth & Income Fund

AGF Canadian Growth Equity Fund Limited

AGF Canadian High Income Fund

AGF Canadian Money Market Fund

AGF Canadian Stock Fund

AGF International Group Limited - AGF China Focus Class

AGF International Group Limited - AGF European Growth Class

AGF International Group Limited - AGF Germany Class

AGF International Group Limited - AGF Global Real Estate Equity Class

AGF International Group Limited - AGF International Short-Term Income Class

AGF International Group Limited - AGF International Stock Class

AGF International Group Limited - AGF Japan Class

AGF RSP American Growth Fund

AGF RSP American Tactical Asset Allocation Fund

AGF RSP European Growth Fund

AGF RSP International Value Fund

AGF RSP Japan Fund

AGF International Group Limited - AGF Special U.S. Class

AGF U.S. Income Fund

AGF International Group Limited - AGF World Equity Class

Principal Jurisdiction - Ontario

Type and Date:

Final Simplified Prospectus and Annual Information Form dated January 17th, 2000

Mutual Reliance Review System Receipt dated 18th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

AGF Funds Inc.

Promoter(s):

N/A

Project #216891

Issuer Name:

Altamira RSP Japanese Opportunity Fund

Altamira RSP Science and Technology Fund

Altamira RSP e-business Fund

Principal Jurisdiction - Ontario

Type and Date:

Final Simplified Prospectus and Annual Information Form dated January 11th, 2000

Received 12th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Altamira Financial Services Ltd.

Promoter(s):

N/A

Project #215156

Issuer Name:

Montrusco Bolton RSP International Growth Fund
Principal Jurisdiction - Quebec

Type and Date:

Final Simplified Prospectus and Annual Information Form
dated January 11th, 2000
Received 13th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Montrusco Bolton Investments Inc.

Promoter(s):

N/A

Project #215855

Issuer Name:

Optima Strategy Canadian Small Cap Equity Fund
Principal Jurisdiction - Manitoba

Type and Date:

Final Simplified Prospectus and Annual Information Form
dated January 10th, 2000
Received 18th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Loring Ward Investment Counsel Ltd.

Equion Securities Canada Limited

F.C.G. Securities Corporation

Pro-Fund Distributors Ltd.

Brightside Financial Services Inc.

Financial Concept Corporation

Equion Financial Limited

Fenlon Financial (1997) Inc.

DPM Financial Planning Group Inc.

F.P.C. Investments Inc.

Summit Securities Inc.

C.M. Oliver Financial Planning Corp.

DPM Securities Inc.

The Height Of Excellence Financial Planning Group Inc.

C.M. Oliver Financial Corporation

Aurum Securities Ltd.

Promoter(s):

Loring Ward Investment Counsel Ltd.

Project #220737

Issuer Name:

Strategic Value Money Market Fund
Strategic Value Government Bond Fund
Strategic Value Income Fund
Strategic Value Dividend Fund Ltd.
Strategic Value Canadian Balanced Fund
Strategic Value Global Balanced RSP Fund
Strategic Value World Balanced Fund (formerly Strategic
Value Global Balanced Fund)
Strategic Value Commonwealth Fund Ltd.
Strategic Value Canadian Equity Fund Ltd.
Strategic Value Canadian Equity Value Fund
Strategic Value Canadian Small Companies Fund
Strategic Value American Equity Fund Ltd.
Strategic Value International Fund Ltd.
Strategic Value Europe Fund

Strategic Value Asia and Emerging Markets Fund (formerly
Strategic Asia Pacific Fund and Strategic Value Emerging
Market Fund)

O'Donnell Money Market Fund (Formerly O'Donnell Short
Term Fund and O'Donnell Canadian Bond Fund)

O'Donnell High Income Fund

O'Donnell U.S. High Income Fund

O'Donnell Balanced Fund

O'Donnell Growth Fund

O'Donnell Canadian Emerging Growth Fund

O'Donnell Canadian Large-Cap Fund (formerly O'Donnell
Select Fund and O'Donnell Canadian Fund)

O'Donnell American Sector Growth Fund

O'Donnell U.S. Mid-Cap Fund

O'Donnell World Equity Fund

O'Donnell World Precious Metal Fund

Principal Jurisdiction - Ontario

Type and Date:

Final Simplified Prospectus and Annual Information Form
dated December 29th, 1999

Received 4th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Promoter(s):

Project #212426

Issuer Name:

Trimark International Companies RSP Fund

Trimark U.S. Companies RSP Fund

Trimark Global Balanced RSP Fund

Trimark Global High Yield Bond RSP Fund

Principal Jurisdiction - Ontario

Type and Date:

Final Simplified Prospectus and Annual Information Form
dated January 12th, 2000

Received 13th day of January, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Trimark Investment Management Inc.

Promoter(s):

Trimark Investment Management Inc.

Project #221124

Issuer Name:

Poco Petroleum Ltd. (NP #44 - Shelf)
Principal Regulator - Alberta

Type and Date:

Preliminary Short Form Prospectus dated July 6th, 1999
Withdrawn 11th day of January, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

RBC Dominion Securities Inc.
Merrill Lynch Canada Inc.
Lehman Brothers Canada Inc.
Nesbitt Burns Inc.
CIBC World Markets Inc.
ScotiaMcLeod Inc.
TD Securities Inc.

Promoter(s):

N/A
Project #190142

Chapter 12

Registrations

12.1.1 Securities

Type	Company	Category of Registration	Effective Date
New Registration	Arrowstreet Capital Limited Partnership Attention: Kevin House c/o Goldman Sloan Nash & Haber 200 Dundas Street West Suite 700 Toronto, Ontario M5T 2Z5	International Adviser Investment Counsel & Portfolio Manager	Jan 14/00
New Registration	Scivest Capital Management Inc. Attention: John Jeffrey Schmitz 71 Simcoe Street Suite 1403 Toronto, Ontario M5J 2S9	Investment Counsel & Portfolio Manager	Jan 18/00
New Registration	Kingsgate Financial Group Limited Attention: Walter Bobko Jr. 95 Wellington Street West 22 nd Floor Toronto, Ontario M5J 2N7	Mutual Fund Dealer	Jan 18/00

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Chapter 13

SRO Notices and Disciplinary Decisions

13.1 SRO Notices and Disciplinary Decisions

13.1.1 Dennis James Hill

PRESS RELEASE

January 13, 2000

RE: IN THE MATTER OF DENNIS JAMES HILL

Toronto - The Investment Dealers Association of Canada announced today that a date has been set for the commencement of a disciplinary proceeding before the Ontario District Council of the Association.

The proceeding will concern alleged misconduct on the part of Mr. Dennis James Hill, an investment representative employed at the material time by CT Securities International Inc., a Member of the Association.

The hearing will commence at 9:30 a.m. on January 24, 2000 at the Xchange Conference Centre located at 17th floor, 121 King Street West, Toronto, Ontario. The hearing is open to the public except as may be required for the protection of confidential matters.

If the Ontario District Council determines that discipline penalties are to be imposed on Mr. Hill, the Association will issue an Association Bulletin giving notice of the discipline penalties assessed, the regulatory violation(s) committed by Mr. Hill, and a summary of the facts of the case. Once the District Council has issued its Decision, copies of the Association Bulletin and the Decision will be made available.

Contact:

Kathleen O'Brien
Public Affairs Coordinator
Investment Dealers Association of Canada
(416) 943-6921

13.1.2 Warren MacKenzie

PRESS RELEASE

January 18, 2000

RE: IN THE MATTER OF WARREN MACKENZIE

Toronto, Ontario – The Investment Dealers Association of Canada announced today that a hearing date has been set for the presentation, review and consideration of a Settlement Agreement by the Ontario District Council of the Association.

The Settlement Agreement between the Association Member Regulation staff and Warren Mackenzie is in respect of matters that occurred while Mr. Mackenzie, an investment representative employed at the material time by Midland Walwyn Capital Inc., a Member of the Association, for which he may be disciplined by the Association.

The hearing is scheduled to commence at **9:00 a.m.** on **January 28, 2000**, at the Association's offices located at 17th Floor, 121 King Street West, Toronto, Ontario. The hearing may be conducted *in camera* as necessary for the presentation, review and consideration of the settlement proposal, and where required for the protection of confidential matters.

If the Settlement Agreement is accepted by the Ontario District Council, the Association will issue an Association Bulletin setting out terms of settlement, including the violation(s) committed by Mr. Mackenzie, a summary of the agreed facts and the discipline penalty imposed. If the Ontario District Council accepts the Settlement Agreement, copies of the Association Bulletin and the Settlement Agreement will be made available.

Contact:

Kathleen O'Brien
Public Affairs Co-ordinator
(416) 943-6921

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Chapter 14

**Take-over Bids, Issuer Bids, Going Private Transactions and Early
Warning Reports**

THERE IS NO MATERIAL FOR THIS CHAPTER
IN THIS ISSUE

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Chapter 25

Other Information

25.1.1 Securities

Release from Escrow

<u>COMPANY NAME</u>	<u>DATE</u>	<u>NUMBER AND TYPE OF SHARES</u>	<u>ADDITIONAL INFORMATION</u>
Croesus Gold Inc.	Jan 14, 2000	96,304 Common Shares	---

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