

The Ontario Securities Commission

# OSC Bulletin

February 4, 2000

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The Ontario Securities Commission Administers the  
Securities Act of Ontario (R.S.O. 1990, c.S.5) and the  
Commodity Futures Act of Ontario (R.S.O. 1990, c.C.20)

**The Ontario Securities Commission**

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## Chapter 1

# Notices / News Releases

1.1 Notices	<u>SCHEDULED OSC HEARINGS</u>
<b>1.1.1 Current Proceedings Before The Ontario Securities Commission</b>	<b>Date to be announced</b> <b>YBM Magnex International Inc., Harry W. Antes, Jacob G. Bogatin, Kenneth E. Davies, Igor Fisherman, Daniel E. Gatti, Frank S. Greenwald, R. Owen Mitchell, David R. Peterson, Michael D. Schmidt, Lawrence D. Wilder, Griffiths Mcburney &amp; Partners, National Bank Financial Corp., (formerly known as First Marathon Securities Limited)</b>
<b>February 4, 2000</b>	s. 127 Mr. I. Smith in attendance for staff.
<b>CURRENT PROCEEDINGS</b>	Panel: HW / DB / MPC
<b>BEFORE</b>	
<b>ONTARIO SECURITIES COMMISSION</b>	
-----	
Unless otherwise indicated in the date column, all hearings will take place at the following location:	
The Harry S. Bray Hearing Room Ontario Securities Commission Cadillac Fairview Tower Suite 800, Box 55 20 Queen Street West Toronto, Ontario M5H 3S8	<b>Feb 8/2000</b> <b>Paul Tindall and David Singh</b> 9:30 a.m. s. 127 Ms. M. Sopinka in attendance for staff. Panel: TBA
Telephone: 416-597-0681      Telecopiers: 416-593-8122	<b>Feb 8/2000</b> <b>Mikael Prydz</b> 10:00 a.m. s. 127 Ms. M. Sopinka in attendance for staff. Panel: TBA
<b>CDS</b>	
<b>TDX 76</b>	
Late Mail depository on the 18th Floor until 6:00 p.m.	
-----	
<b><u>THE COMMISSIONERS</u></b>	<b>Feb 8/2000</b> <b>Regal Capital Planners Ltd.</b> 10:00 a.m. s. 127 Mr. T. Moseley in attendance for staff. Panel: TBA
David A. Brown, Q.C., Chair                   —    DAB John A. Geller, Q.C., Vice-Chair           —    JAG Howard Wetston, Q.C. Vice-Chair         —    HW Kerry D. Adams, C.A.                       —    KDA Stephen N. Adams, Q.C.                     —    SNA Derek Brown                                 —    DB Morley P. Carscallen, FCA                 —    MPC Robert W. Davis                             —    RWD John F. (Jake) Howard, Q.C.               —    JFH Robert W. Korthals                         —    RWK Mary Theresa McLeod                       —    MTM R. Stephen Paddon, Q.C.                   —    RSP	<b>Mar 27/2000</b> <b>William Norman Maxwell, John Dzambazov and Antonino Candido</b> 10:00 a.m. s. 127 Ms. M. Sopinka in attendance for staff. Panel: HW / JAG / JFH

**ADJOURNED SINE DIE**

**PROVINCIAL DIVISION PROCEEDINGS**

DJL Capital Corp. and Dennis John Little

Feb 22/2000  
9:00 a.m.

Glen Harvey Harper

s.122(1)(c)  
Mr. J. Naster in attendance for staff.

Dual Capital Management Limited,  
Warren Lawrence Wall, Shirley Joan Wall, DJL Capital Corp., Dennis John Little and Benjamin Emile Poirier

Courtroom G, Provincial Offences Court  
Old City Hall, Toronto

Irvine James Dyck

Feb 24/2000  
9:00 a.m.

Michael Cowpland and M.C.J.C. Holdings Inc.

s. 122  
Ms. M. Sopinka in attendance for staff.

M.C.J.C. Holdings Inc. and Michael Cowpland

Courtroom 112, Provincial Offences Court  
Old City Hall, Toronto

Robert Thomislav Adzija, Larry Allen Ayres, David Arthur Bending, Marlene Berry, Douglas Cross, Allan Joseph Dorsey, Allan Eizenga, Guy Fangeat, Richard Jules Fangeat, Michael Hersey, George Edward Holmes, Todd Michael Johnston, Michael Thomas Peter Kennelly, John Douglas Kirby, Ernest Kiss, Arthur Krick, Frank Alan Latam, Brian Lawrence, Luke John Mcgee, Ron Masschaele, John Newman, Randall Novak, Normand Riopelle, Robert Louis Rizzuto, And Michael Vaughan

Mar 24/2000  
10:00 a.m.

Dual Capital Management Limited,  
Warren Lawrence Wall, Shirley Joan Wall

s. 122  
Ms. J. Superina in attendance for staff.

Court Room No. 9  
114 Worsley Street  
Barrie, Ontario

S. B. McLaughlin

April 10/2000  
April 11/2000  
April 12/2000  
9:00 a.m.

Arnold Guettler, Neo-Form North America Corp. and Neo-Form Corporation

s. 122(1)(c)  
Mr. D. Ferris in attendance for staff.

Courtroom 124, Provincial Offences Court  
Old City Hall, Toronto

Reference:

John Stevenson  
Secretary to the  
Ontario Securities Commission  
(416) 593-8145

**1.2 Notice of Hearings**

**1.2.1 Mikael Prydz - s. 127**

**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED**

**AND**

**IN THE MATTER OF  
MIKAEL PRYDZ**

**NOTICE OF HEARING  
(Section 127)**

**TAKE NOTICE** that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") at its offices on the 8th Floor, 20 Queen Street West, Toronto, Ontario commencing on the 8th day of February, 2000, at 10:00 a.m. or as soon thereafter as the hearing can be held:

**TO CONSIDER** whether, pursuant to section 127(1) of the Act, it is in the public interest for the Commission:

- (a) to make an order that the Respondent cease trading in securities, permanently or for such time as the Commission may direct;
- (b) to make an order that the Respondent be reprimanded; and/or
- (c) to make such other order as the Commission may deem appropriate;

**BY REASON OF** the allegations set out in the Statement of Allegations of Staff of the Enforcement Branch of the Commission and such additional allegations as counsel may advise and the Commission may permit;

**AND TAKE FURTHER NOTICE** that at the hearing on February 8, 2000, the Commission will consider whether to approve a proposed settlement of this matter;

**AND TAKE FURTHER NOTICE** that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

**AND TAKE FURTHER NOTICE** that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

January 31<sup>st</sup>, 2000.

"Rose Gomme"

**1.2.2 Mikael Prydz - Statement of Allegations**

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.O. 1990, c. S.5, AS AMENDED**

**AND**

**IN THE MATTER OF  
MIKAEL PRYDZ**

**STATEMENT OF ALLEGATIONS OF STAFF  
OF THE ENFORCEMENT BRANCH OF THE  
ONTARIO SECURITIES COMMISSION**

Staff of the Ontario Securities Commission ("Staff") make the following allegations:

**The Respondent**

1. Mikael Prydz ("Prydz") is an individual who resides in Waterloo, Ontario. From May 7, 1992 to December 22, 1992 and from January 18, 1993 to July 1, 1996 Prydz was registered with the Ontario Securities Commission (the "Commission") to sell mutual fund securities. Prydz' registration was terminated on July 1, 1996 and since that date he has not been registered in any capacity with the Commission.

**Sale of Shares of 1149932 Ontario Inc.**

2. Between November 1, 1995 and February 28, 1998, Prydz sold to Ontario investors securities of 1149932 Ontario Inc., ("114") a corporation organized pursuant to the laws of Ontario.
3. The sale of shares of 114 constituted trades in securities of an issuer that had not been previously issued.
4. 114 did not file a prospectus with the Commission and was never issued a receipt for a prospectus by the Commission.
5. Although the distribution of shares of 114 purportedly relied on the "seed capital" exemption from the prospectus requirements of the Act found in paragraph 72(1)(p), the requirements of this exemption were not satisfied. None of the other exemptions from the prospectus requirements in Ontario securities law was available for the distribution of shares of 114.
6. None of the exemptions from the registration requirements in Ontario securities law was available for the sale of shares of 114.
7. From May 7, 1992 until July 1, 1996, Prydz was registered with the Commission to sell mutual fund securities and was sponsored by a mutual fund dealer. As Prydz was engaging in the business of trading in securities, he was a "market intermediary" as defined in section 204 of the Regulation to the Act. To sell securities which relied upon the "seed capital" exemption from the prospectus requirements of the Act,

Prydz was required to be registered with the Commission to sell limited market products. Prydz has never been registered in this category and therefore was selling securities outside of his category of registration.

8. On August 31, 1995, Prydz registered as a sole proprietorship a business by the name of "Prydz Portfolio Management". At all material times, Prydz has been the only individual affiliated with Prydz Portfolio Management. Prydz Portfolio Management has never been registered with the Commission in any category of registration.
9. Prydz solicited investors to invest in 114 using Prydz Portfolio Management as a vehicle. Many of the investors who were solicited by Prydz to invest in 114 were also his clients at the mutual fund dealer which sponsored his registration. Prydz sent monthly statements to his clients both on the stationery used by his sponsor and on Prydz Portfolio Management stationery. The Prydz Portfolio Management statements incorporated holdings of his clients in mutual funds which had been purchased through his sponsor and investments such as 114 which Prydz had sold to his clients.
10. By using the business name of Prydz Portfolio Management, Prydz falsely represented to investors that he was registered with the Commission and held the qualifications to engage in portfolio management.
11. After July 1, 1996 when Prydz' registration to sell mutual fund securities was terminated, he continued to hold himself out as engaging in the business of trading in securities through Prydz Portfolio Management. Therefore, Prydz continued to fall within the definition of "market intermediary" in section 204 of the Regulation to the Act and was required to be registered with the Commission to sell limited market products in order to rely on the seed capital exemption from the prospectus requirements of the Act. Prydz was never registered in this category and therefore sold securities without registration.

#### Sale of Shares of Investors Retirement Holdings Inc.

12. Between July 1, 1998 and November 13, 1998, Prydz sold to Ontario investors securities of Investors Retirement Holdings Inc. ("IRHI"), a corporation organized pursuant to the laws of Ontario.
13. IRHI was incorporated on February 6, 1997 and Prydz, at all material times, was the sole officer and director of IRHI. The sales of shares of IRHI constituted trades in securities of an issuer that had not been previously issued.
14. IRHI did not file a prospectus with the Commission and was never issued a receipt for a prospectus by the Commission.
15. Although the distribution of shares of IRHI purportedly relied on the "seed capital" exemption from the prospectus requirements of the Act found in paragraph

72(1)(p), the requirements of this exemption were not satisfied. None of the other exemptions from the prospectus requirements in Ontario securities law was available for the distribution of shares of IRHI.

16. None of the exemptions from the registration requirements in Ontario securities law was available for the sale of shares of IRHI.
17. Prydz continued to hold himself out as engaging in the business of trading in securities through Prydz Portfolio Management at the time he sold shares of IRHI to investors. Therefore, Prydz continued to be a "market intermediary" and required a licence to sell limited market products in order to rely on the "seed capital" exemption from the prospectus requirements of the Act. Prydz was never registered in this category.

#### Other Misconduct

18. In selling securities to investors, Prydz made a number of misrepresentations and omitted pertinent information as follows:
  - a. Prydz failed to disclose to investors purchasing shares of 114 that he was receiving a commission for the sale;
  - b. After the business venture pursued by 114 had failed and all of the invested money had been lost, Prydz falsely represented to investors to whom he had sold the investment that 114 was still viable when Prydz knew that the money invested in 114 had been lost; and
  - c. Prydz guaranteed that at maturity an investment in IRHI would guarantee a return of principal plus thirty two percent interest;
19. Prydz sold speculative securities of 114 and IRHI to unsophisticated investors and failed to assess the suitability of the investment to the needs of the investors.

#### Conduct Contrary to the Public Interest

20. Prydz acted contrary to the public interest by:
  - a. trading in securities outside of his category of registration with the Commission while registered to sell mutual fund securities;
  - b. trading in securities without being registered with the Commission and with no available exemption from the registration requirements of Ontario securities law;
  - c. trading in securities which constituted a distribution without a prospectus being filed or receipted by the Commission and with no available exemption from the prospectus requirements of Ontario securities law;

- d. acting as an adviser in the category of portfolio manager without being registered with the Commission;
  - e. holding himself out as being in the business of trading in securities as Prydz Portfolio Management when he was not registered in any capacity with the Commission;
  - f. failing to adequately assess the suitability of investments in 114 and IRHI for investors;
  - g. guaranteeing returns on investments in IRHI with the intention of effecting a trade in contravention of subsection 38(2) of the Act; and
  - h. making misrepresentations to investors.
21. Such other allegations as Staff may make and the Commission may permit.

DATED at Toronto this 31<sup>st</sup> day of January, 2000.

### 1.2.3 Regal Capital Planners Ltd. - s. 127

IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF  
REGAL CAPITAL PLANNERS LTD.

NOTICE OF HEARING  
(Section 127)

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") at its offices on the 8th Floor, 20 Queen Street West, Toronto, Ontario commencing on the 8th day of February, 2000, at 10:00 a.m. or as soon thereafter as the hearing can be held:

TO CONSIDER whether, pursuant to section 127(1) of the Act, it is in the public interest for the Commission to make an order:

- (i) that the registration of Regal Capital Planners Ltd. ("Regal") be suspended or restricted for such time as the Commission may direct, or be terminated, or be subject to such terms and conditions as the Commission may order;
- (ii) that trading in any securities by Regal cease permanently or for such period as the Commission may order;
- (iii) that the exemptions contained in Ontario securities law do not apply to Regal permanently or for such period as the Commission may order;
- (iv) that Regal submit to a review of its practices and procedures and institute such changes as may be ordered by the Commission;
- (v) that Regal be reprimanded; and/or
- (vi) such other order as the Commission may deem appropriate;

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that at the hearing on February 8, 2000, the Commission will consider whether to approve a proposed settlement of this matter;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

**AND TAKE FURTHER NOTICE** that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

February 2<sup>nd</sup>, 2000.

"John Stevenson"

**1.2.4 Regal Capital Planners Ltd. - Statement of Allegations**

**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED**

**AND**

**IN THE MATTER OF  
REGAL CAPITAL PLANNERS LTD.**

**STATEMENT OF ALLEGATIONS OF STAFF  
OF THE ONTARIO SECURITIES COMMISSION**

Staff of the Ontario Securities Commission ("Staff") make the following allegations:

*Montpellier and Regal*

1. Pierre Alfred Montpellier ("Montpellier") is an individual who at all material times lived in Sudbury, Ontario, and was registered with the Commission to sell mutual funds, limited market products and scholarship plans. Montpellier worked out of the offices of the Montpellier Group Inc., an Ontario corporation of which Montpellier was the sole officer.
2. Regal is registered with the Commission as a mutual fund, limited market product, labour-sponsored venture fund and scholarship plan dealer. Regal was Montpellier's employer and sponsor from June 17, 1994 until December 10, 1998.

*Montpellier's Office and Staff*

3. In April 1995, Regal's Sudbury office relocated. Montpellier remained at the old location until December 1996, when he established his own storefront location known as the Montpellier Group Inc. Despite having separate premises, the Montpellier Group office was never registered with the Commission as either a branch or a sub-branch of the Sudbury office.
4. Regal was aware that Montpellier was operating out of his own premises, and became aware that Montpellier's office was not properly registered.
5. In February of 1996, Sandra Mews ("Mews"), Regal's Sudbury branch manager, became aware that Montpellier was selling or promoting products not approved by Regal or sold through Regal. Mews requested an audit and clarification of her responsibilities regarding Montpellier's handling of unauthorized products.
6. By June of 1997 the Montpellier Group employed nine full- and part-time employees, including Montpellier and two other registrants, Terry Papineau ("Papineau") and Daniel Leduc ("Leduc"). All three registrants were sponsored by Regal. The Montpellier Group offered services to the public, including financial planning, investment products through Regal, insurance products through Manulife, and assorted bookkeeping and tax planning and preparation services.

7. Both Papineau and Leduc were hired by Montpellier. Neither met Mews until after he commenced his employment. From Montpellier, both understood their reporting relationship to be first to Montpellier and then to an unregistered manager employed by the Montpellier Group.
8. Exterior display signs identified the Montpellier premises as the "Montpellier Group Inc." with no mention of any affiliation with Regal. Regal had no profile in the Montpellier Group offices.
9. In October of 1996, during a tour of Montpellier's offices while those offices were under construction, Regal chairman Paul Rockel directly queried Montpellier on how he could afford such an office. Montpellier said that he was able to do so because of a combination of his insurance and other financial services endeavours and as part owner of a separate business venture.

*Foreign Capital Corporation*

10. Between September 1995 and September 1998, Montpellier participated in the sale of in excess of \$4 million worth of investments in Foreign Capital Corporation ("FCC"), a private Ontario corporation of which Montpellier was one of two officers. Investors were advised that their funds would realize a minimum return of 7% per year, although investors were told to expect 20% per year. While sponsored by Regal, Montpellier also borrowed from clients and sold other investment products not authorized by Regal.
11. FCC filed no prospectus or offering memorandum with the Commission. FCC was not a product authorized by Regal.

*Regal's Supervision of Montpellier's Activities*

12. In February of 1996 Mews received information and a complaint about Montpellier's involvement with a "foreign endeavour" and a complaint about his sale of GIC's. Mews asked Montpellier about these matters, and was told that the matter had nothing to do with Regal. He attributed the complaint to professional jealousy.
13. Beginning in or about 1997, Montpellier's attendance at the Regal Sudbury office's regular representatives' meetings declined significantly.
14. In April of 1998 Papineau left the Montpellier Group. Papineau told Dennis Adams ("Adams"), a representative of Regal, that he had left the Montpellier Group because he was no longer comfortable working there. Papineau told Adams that he and other Montpellier Group clients had invested money in FCC with Montpellier and that the interest payments had begun to arrive late. Papineau explained the investment as he understood it.
15. Following the meeting between Papineau and Adams, Regal head office personnel began to question Montpellier on the sale of non-approved products. Montpellier did not volunteer any information about

FCC. Regal personnel then questioned Montpellier specifically about FCC. Montpellier claimed that FCC was a small private placement, that it had ceased operations and that investors were being paid back.

16. Over the following months, Montpellier promised to Regal personnel that he would supply documents pertaining to FCC. Montpellier's responses to Regal's questions were delayed, partially answered or ignored completely.
17. Beginning in April 1998, Mews, who had previously enjoyed free access to the Montpellier Group offices, had to be announced and "buzzed" into the private offices. Eventually, in December 1998, the manager was advised that she was no longer welcome to visit the Montpellier offices.
18. By August of 1998, Regal heard that Montpellier was involved in making overseas investments in England and Switzerland.
19. By August of 1998, Mews and Regal head office staff were sufficiently concerned by reports of Montpellier's activities, of his sources of funds and of his financial status, that they had discussions regarding the possible termination of his employment and sponsorship.
20. In October and November of 1998, Regal arranged four meetings with Montpellier. Two meetings were cancelled on little notice. In the two meetings that did take place, Regal personnel observed Montpellier to be evasive and nervous.
21. At a meeting on November 23 1998, Montpellier explained the workings of FCC to Regal personnel. Montpellier explained that there was a delay in the interest payments due to investors but that the investors would be paid by December 15 1998. Montpellier promised to provide documentation in support of his explanation to Regal by November 25 1998.
22. On November 25 1998, Montpellier insisted he needed more time to prepare the documentation. On November 30, 1998, calls to Montpellier's office were not returned and calls to his home were not answered.
23. On December 4, 1998, Regal demanded that Montpellier supply the promised documentation immediately.
24. On or about December 8, 1998 Montpellier left Canada for England. The following day Montpellier was terminated by Regal and shortly thereafter the Montpellier Group offices were closed.
25. Papineau's leaving the Montpellier Group and his expression of concern to Adams about FCC took place in April of 1998. From that time until the last confirmed sale of an FCC investment by Montpellier, a total of 19 persons invested approximately \$875,000 in FCC.

*1996 National Compliance Audit*

26. In April of 1996 Regal was the subject of a National Compliance Audit conducted by securities regulators in seven provinces. One of the findings of the audit, under the heading of "Branch Office Operating Results," noted that Regal did not have in place any mechanism for determining its branches' financial position.
27. The audit noted specifically that this information would be an indicator of potential problems requiring immediate follow up and that the failure to collect and maintain this information contravened Ontario securities law. The audit recommended that Regal bring itself into compliance with Ontario securities law by collecting information for the purpose of monitoring both its overall operations and that of its branches.
28. In their response to the compliance audit, Regal advised that it was formulating a branch reporting format for the purpose of monitoring the financial position of its branches.

*Regal's Conduct*

29. Regal did not, at all times, conduct itself in a manner consistent with the public interest in relation to the matters described above.

### 1.3 News Releases

#### 1.3.1 Mikael Prydz - Commission Commences Proceeding

February 1, 2000

##### Re: Commission Commences Proceeding Against Mikael Prydz

**Toronto** -- The Ontario Securities Commission (the "Commission") has issued a Notice of Hearing and Statement of Allegations against Mikael Prydz. Staff of the Commission allege that while registered with the Commission Mr. Prydz sold securities to Ontario investors outside of his category of registration. After Mr. Prydz was no longer registered with the Commission, Staff allege that he continued to sell securities without being registered. In addition, the securities which were sold were not qualified by a prospectus and none of the prospectus exemptions was available for the distribution of the securities.

Staff also allege that Mr. Prydz acted as an adviser in the category of portfolio manager without being registered with the Commission in this capacity. It is further alleged that Mr. Prydz failed to assess the suitability of investments for investors, guaranteed returns on investments and made misrepresentations to investors.

The hearing in this matter will be held at 10:00 a.m. on Tuesday, February 8, 2000 in the main hearing room of the Commission located on the 8th Floor, 20 Queen Street West, Toronto, Ontario. The purpose of the hearing on February 8, 2000 will be for the Commission to consider whether to approve a proposed settlement of this matter. Terms of the proposed settlement will only be released if and when the Commission approves the proposal.

Copies of the Notice of Hearing and the Statement of Allegations can be obtained from the Commission, 8th Floor, 20 Queen Street West, Toronto, Ontario and on the Commission's website at [www.osc.gov.on.ca](http://www.osc.gov.on.ca).

##### References:

Frank Switzer  
Manager  
Corporate Relations  
(416) 593-8120

Michael Watson  
Director  
Enforcement Branch  
(416) 593-8156

### 1.3.2 Regal Capital Planners Ltd.

February 2, 2000

##### Re: Regal Capital Planners Ltd.

**Toronto** - The Ontario Securities Commission announced today that it has issued a notice of hearing and statement of allegations against Regal Capital Planners Ltd., a registered mutual fund and limited market dealer. The allegations made by staff of the Commission relate to Regal's supervision of Pierre Montpellier, a registered salesperson in Regal's Sudbury office.

The hearing will commence at 10:00 a.m. in the main hearing room of the Commission on the 8th floor at 20 Queen Street West, Toronto. The purpose of the hearing will be for the Commission to consider whether to approve a proposed settlement of this matter. Terms of the proposed settlement will only be released if and when the Commission approves the proposal.

Copies of the Notice of Hearing and the Statement of Allegations can be obtained from the Commission, 8th Floor, 20 Queen Street West, Toronto, Ontario.

##### References:

Rowena McDougall  
Corporate Communications Officer  
(416) 593 - 8117

Michael Watson  
Director  
Enforcement Branch  
(416) 593-8156

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## Chapter 2

# Decisions, Orders and Rulings

## 2.1 Decisions

### 2.1.1 Fidelity Investments Canada Limited et al. - MRRS Decision

#### Headnote

Investment by mutual funds in securities of another mutual fund that is under common management for specified purposes exempted from the requirement of section 101, clause 111(2)(b), and subsection 111(3), clause 117(1)(a) and 117(1)(c), subject to certain specified conditions under which an "active" investment structure may be used.

#### Statutes Cited

*Securities Act* (Ontario), R.S.O. 1990 c.S.5, as am. Ss. 101, 104(2)(c), 111(2)(b), 111(2)(c), 111(3), 113, 117(1)(a), 117(1)(d), 117(2).

IN THE MATTER OF  
THE SECURITIES LEGISLATION OF  
BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,  
MANITOBA, ONTARIO, QUÉBEC, NOVA SCOTIA and  
NEWFOUNDLAND

AND

IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF  
FIDELITY INVESTMENTS CANADA LIMITED  
FIDELITY RSP GROWTH AMERICA FUND  
FIDELITY RSP EUROPEAN GROWTH FUND  
FIDELITY RSP JAPANESE GROWTH FUND  
FIDELITY RSP FAR EAST FUND  
FIDELITY RSP OVERSEAS FUND  
FIDELITY RSP FOCUS TECHNOLOGY FUND  
FIDELITY RSP FOCUS HEALTH CARE FUND  
AND FIDELITY RSP FOCUS FINANCIAL SERVICES  
FUND

#### DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, Nova Scotia and Newfoundland, (the "Jurisdictions") has received an application from Fidelity Investments Canada Limited ("Fidelity"), as manager and trustee of Fidelity RSP Growth America Fund, Fidelity RSP European Growth Fund, Fidelity

RSP Japanese Growth Fund, Fidelity RSP Far East Fund, Fidelity RSP Overseas Fund, Fidelity RSP Focus Technology Fund, Fidelity RSP Focus Health Care Fund and Fidelity RSP Focus Financial Services Fund (collectively, the "RSP Funds"), for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that the following requirements and restrictions contained in the Legislation (the "Requirements") shall not apply in respect of certain investments to be made by the RSP Funds in Fidelity Growth America Fund, Fidelity European Growth Fund, Fidelity Japanese Growth Fund, Fidelity Far East Fund, Fidelity Overseas Fund, Fidelity Focus Financial Services Focus Fund, Fidelity Focus Health Care Fund and Fidelity Focus Technology Fund (collectively, the "Corresponding Funds").

- A. the requirements contained in the Legislation requiring each RSP Fund and Fidelity (as manager) to issue a news release and file a report where the aggregate holdings by an RSP Fund or RSP Funds of securities of a Corresponding Fund exceed ten percent of the outstanding securities of the Corresponding Fund and the requirements to not acquire or offer to acquire securities of such Corresponding Fund pending the expiration of one business day from the date the report is filed;
- B. the restrictions contained in the Legislation prohibiting the RSP Funds from knowingly making an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial security holder;
- C. the requirements contained in the Legislation prohibiting the RSP Funds from knowingly holding an investment in a person or company which the mutual fund, alone or together with one or more related mutual funds, is a substantial security holder; and
- D. the requirements contained in the Legislation requiring Fidelity to file a report relating to the purchase or sale of securities between an RSP Fund and any related person or company, or any transaction in which, by arrangement other than an arrangement relating to insider trading and portfolio securities, the RSP Fund is a joint participant with one or more of its related persons or companies;

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this Application;

AND WHEREAS Fidelity has represented to the Decision Makers that:

1. Fidelity is a corporation continued under the laws of Ontario and has its head office located in Toronto.

Fidelity will be the manager, trustee and promoter of each RSP Fund and is currently the manager, trustee and promoter of each of the Corresponding Funds.

2. Fidelity proposes to establish the RSP Funds which will be open-end mutual fund trusts established under the laws of Ontario and which will be qualified for distribution in all Jurisdictions under a simplified prospectus and annual information form (the "Prospectus").
3. Each of the Corresponding Funds is an open-end mutual fund trust established under the laws of Ontario and each of which is qualified for distribution in all Jurisdictions by means of a simplified prospectus and annual information form. Each RSP Fund will be, and each of the Corresponding Funds is, a reporting issuer under the securities laws of each of the provinces and territories of Canada. None of the Corresponding Funds is in default of any requirements of the Legislation.
4. The Prospectus will contain disclosure with respect to the investment objective, investment practices and restrictions of each RSP Fund. The investment objective of the RSP Funds is to achieve long-term capital growth, in each case, primarily by investing in derivative instruments that permit the RSP Fund to link its performance to a specified Corresponding Fund. In order to achieve its investment objectives, each RSP Fund will use derivative instruments to obtain exposure to a specified Corresponding Fund and invest directly in the applicable Corresponding Fund as described below. All purchases of the Corresponding Funds will be made through Fidelity.
5. Each of the RSP Funds will invest its assets in securities such that its units will be "qualified investments" for registered retirement savings plans, registered retirement income funds and deferred profit sharing plans (the "Registered Plans") under the *Income Tax Act* (Canada) (the "Tax Act") and, based on an opinion of counsel to Fidelity, will not constitute foreign property in a Registered Plan. The direct investment by an RSP Fund in a Corresponding Fund (the "Permitted RSP Fund Investment") will be in an amount which will not exceed the amount prescribed from time to time as the maximum permitted amount capable of being made as a foreign property investment under the Tax Act without the imposition of tax under Part XI of that Act (the "Foreign Property Maximum").
6. The investment in, or redemptions of, securities of the Corresponding Funds by the RSP Funds will represent the business judgment of responsible persons uninfluenced by considerations other than the best interests of the RSP Funds.
7. Except to the extent evidenced by this Decision and specific approvals granted by the Canadian securities administrators pursuant to National Policy No. 39, the investments by the RSP Funds in the Corresponding Funds have been structured to comply with the

investment restrictions of the Legislation and National Policy No. 39.

8. In the absence of this Decision, as soon as the aggregate holdings by an RSP Fund of securities of a Corresponding Fund exceed 10% of the outstanding securities of the Corresponding Fund, Fidelity and possibly the RSP Fund, would be required to comply with the reporting and other requirements of the Legislation.
9. In the absence of this Decision, pursuant to the Legislation, each of the RSP Funds is prohibited from (a) knowingly making an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial security holder; and (b) knowingly holding such an investment. As a result, in the absence of this Decision, an RSP Fund would be required to divest itself of any investment referred to in subsection (a) herein,
10. In the absence of this Decision, the Legislation requires Fidelity to file a report on every purchase or sale of securities of the Underlying Funds by the RSP Funds.

**AND WHEREAS** pursuant to the System this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each Decision Maker is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers pursuant to the Legislation is that the Requirements shall not apply to the purchase and sale by an RSP Fund of units of a Corresponding Fund provided that:

1. this Decision, as it relates to the jurisdiction of a Decision Maker, will terminate one year after the publication in final form of any legislation or rule of that Decision Maker dealing with the matters in clause 2.04(4)(b) of National Policy No.39; and
2. The foregoing Decision shall only apply to purchases and sales by an RSP Fund of units of a Corresponding Fund made in compliance with the following conditions:
  - (a) the RSP Funds and the Corresponding Funds are under common management and the Corresponding Funds' securities are offered for sale in the jurisdiction of the Decision Maker pursuant to a prospectus which has been filed with and accepted by the Decision Maker;
  - (b) each RSP Fund restricts its aggregate direct investments in its Corresponding Fund to a percentage of its assets that is within the Foreign Property Maximum;
  - (c) the investment by the RSP Fund in the Corresponding Fund is compatible with the fundamental investment objectives of the RSP Fund;

- (d) the prospectus of the RSP Funds describes the intent of the RSP Funds to invest in specified Corresponding Funds;
- (e) the RSP Funds may change the Permitted RSP Fund Investments if they change their fundamental investment objectives in accordance with the Legislation;
- (f) the arrangements between or in respect of the RSP Funds and the Corresponding Funds are such as to avoid the duplication of management fees;
- (g) no sales charges are payable by an RSP Fund in relation to its purchases of securities of a Corresponding Funds;
- (h) no redemption fees or other charges are charged by a Corresponding Fund in respect of the redemption by an RSP Fund of securities of the Corresponding Fund owned by the RSP Fund;
- (i) no fees and charges of any sort are paid by an RSP Fund or by a Corresponding Fund or by the manager or principal distributor of an RSP Fund or a Corresponding Fund or by any affiliate or associate of any of the foregoing entities to anyone in respect of an RSP Fund's investment in, or redemption of, the securities of a Corresponding Fund;
- (j) in the event of the provision of any notice to securityholders of a Corresponding Fund as required by the constating documents of the Corresponding Fund or by the laws applicable to the Corresponding Fund, such notice will also be delivered to the securityholders of the relevant RSP Fund; all voting rights attached to the securities of a Corresponding Fund which are owned by a RSP Fund will be passed through to the securityholders of the RSP Fund; in the event that a securityholders' meeting is called for the Corresponding Fund, all of the disclosure and notice material prepared in connection with such meeting will be provided to the securityholders of the RSP Fund and such securityholders will be entitled to direct a representative of the RSP Fund to vote that RSP Fund's holding in the Corresponding Fund in accordance with their direction; and, the representative of the RSP Fund will not be permitted to vote the RSP Fund's holdings in the Corresponding Fund except to the extent the securityholders of the RSP Fund so direct;
- (k) there are compatible dates for the calculation of the net asset value of the RSP Funds and the Corresponding Funds for the purpose of the issue and redemption of the securities of such mutual funds;
- (l) to the extent that the RSP Funds and the Corresponding Funds do not use a combined report containing both the RSP Funds' and the Corresponding Funds' financial statements, in addition to receiving the annual and, upon request, the semi-annual financial statements of the RSP Funds, the securityholders of the RSP Funds will receive the annual and, upon request, the semi-annual financial statements of the Corresponding Funds; and
- (m) to the extent that the RSP Funds and the Corresponding Funds do not use a combined simplified prospectus and annual information form containing disclosure about the RSP Funds and the Corresponding Funds, copies of the simplified prospectus and annual information form relating to the Corresponding Funds may be obtained upon request by a securityholder of an RSP Fund.

January 20<sup>th</sup>, 2000.

"J. A. Geller"

"Robert W. Korthals"

**2.1.2 Jannock Limited, Jannock Properties Limited and 1386517 Ontario Limited - MRRS Decision**

**Headnote**

Subsection 74(1) - Application pursuant to Mutual Reliance Review System for Exemptive Relief Applications - Relief granted from registration and prospectus requirement in connection with first trades of a spun off issuer subject to certain conditions.

Section 83.1 - Issuer spun off from a reporting issuer in connection with a plan of arrangement deemed to be a reporting issuer where parent company has been a reporting issuer for more than 12 months and the assets that will make up the business of the spun off issuer have been subject to segmented reporting in the continuous disclosure filings of the parent company. Prospectus level disclosure of the spun off entity to be provided in the information circular.

**Applicable Ontario Statutory Provisions**

Securities Act, R.S.O. 1990, c.S.5, as am., ss. 25, 53, 72(5), 74(1), & 83.1.  
Business Corporations Act, R.S.O. 1990, c. B.16, as am.

**Rules Cited**

Rule 45-501 Exempt Distributions

**IN THE MATTER OF  
THE SECURITIES LEGISLATION OF  
BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN, MANITOBA,  
ONTARIO, QUEBEC, NOVA SCOTIA, NEW BRUNSWICK,  
PRINCE EDWARD ISLAND, NEWFOUNDLAND,  
THE NORTHWEST TERRITORIES,  
THE YUKON TERRITORY AND NUNAVUT**

**AND**

**IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM FOR  
EXEMPTIVE RELIEF APPLICATIONS**

**AND**

**IN THE MATTER OF  
JANNOCK LIMITED,  
JANNOCK PROPERTIES LIMITED  
AND 1386517 ONTARIO LIMITED**

**DECISION DOCUMENT**

**WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia, New Brunswick, Prince Edward Island, Newfoundland, the Northwest Territories, the Yukon Territory and Nunavut (the "Jurisdictions") has received an application from Jannock Limited ("Jannock"), Jannock Properties Limited ("Splitco") and 1386517 Ontario Limited ("Subco") (collectively, the "Filer") for

a decision under the securities legislation of the Jurisdictions (the "Legislation") that:

1. The registration and prospectus requirements of the Legislation shall not apply to certain trades made in connection with or subsequent to a proposed plan of arrangement (the "Arrangement") under the *Business Corporations Act* (Ontario) (the "OBCA") involving Jannock, Splitco and Subco; and
2. In those Jurisdictions in which the Legislation contains the concept of a reporting issuer, Splitco shall be deemed to be a reporting issuer as of the effective time of the Arrangement;

**AND WHEREAS** under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** the Filer has represented to the Decision Makers that:

1. Jannock is a corporation governed by the OBCA, and its head office is in Toronto, Ontario. It is a reporting issuer or the equivalent in each province of Canada and is not in default of any requirements of the Legislation. Its common shares (the "Common Shares") and Second Preference Shares are listed on The Toronto Stock Exchange, and its Common Shares are also quoted on the NASDAQ National Market System.
2. Jannock has an unlimited number of authorized Common Shares, of which 34,554,708 were issued and outstanding as of December 17, 1999. Jannock also has outstanding Second Preference Shares and Fourth Preference Shares. The Second Preference Shares are redeemable by Jannock, and the Fourth Preference Shares are convertible into Common Shares.
3. Jannock is engaged in the manufacture and distribution of metal building products for the construction industry. Jannock sold its brick manufacturing and distribution business in May, 1999, and its vinyl manufacturing and distribution business in September, 1999.
4. American Buildings Company ("ABC") is a corporation governed by the laws of the State of Delaware, and its head office is in Alabama. It is not a reporting issuer in any Jurisdiction and its securities are not publicly traded.
5. Subco is a subsidiary of ABC. It is a corporation governed by the OBCA, and its head office is in Toronto. Subco does not carry on a business, and its only asset is an approximate 4.6% holding of the Common Shares of Jannock.
6. In May, 1999, Jannock announced that it had received a requisition from shareholders holding more than 50 per cent of the issued Common Shares, requesting that the directors of Jannock call a meeting of shareholders. The purpose of the meeting would be to consider a special resolution to reduce the stated capital of Jannock to \$5 million and to distribute the amount of

such reduction to the common shareholders on a pro rata basis.

7. In early June, 1999, the board of directors of Jannock engaged Merrill Lynch & Co. ("Merrill Lynch") as advisors to assist the management of Jannock in pursuing measures to maximize shareholder value. A number of alternatives were considered, culminating in the decision announced on June 14, 1999, that it would be in the best interests of the shareholders to offer the company for sale, and to conduct an auction process for this purpose. Merrill Lynch was retained to assist Jannock's management and board in the search for purchasers and to aid in the analysis of proposals received.
8. On June 22, 1999, Jannock announced that it had received written notification from the shareholders that had requisitioned a meeting of shareholders, confirming that such requisition had been withdrawn.
9. As a result of this auction process, Jannock commenced negotiations with ABC concerning the proposed transaction outlined below, which would result in Jannock becoming a subsidiary of ABC by way of a plan of arrangement.
10. Pursuant to the Arrangement, the steps set forth below will occur in the following order:
  - (a) Jannock will sell its real estate development business, along with certain other assets which do not relate to its metal business (collectively the "Non-Core Assets") to Splitco, a newly-created corporation governed by the OBCA. Splitco will issue common shares (the "Splitco Shares") to Jannock as the consideration for the Non-Core Assets. The Non-Core Assets will consist of the following:
    - (i) Jannock's real estate development business (the "Real Estate Business") (which has historically been subject to segmented disclosure), which involves the redevelopment for residential and commercial uses of various parcels of real property which were previously used by Jannock in its brick business; and
    - (ii) a "non-control" investment by way of preferred shares and common shares of Survivor Technologies Group, Inc., a private Delaware corporation, which were received by Jannock as part of the sale of Jannock's vinyl business in September, 1999 (the "Survivor Shares"). The preferred shares have issue consideration of U.S. \$26.2 million, and the common shares have issue consideration of U.S. \$600,000.
  - (b) Jannock will distribute, as a dividend in kind to its holders of Common Shares (the "Shareholders"), one Splitco Share for each Common Share held.

- (c) Jannock will redeem all of its issued and outstanding Second Preference Shares at their redemption price as set forth in the articles of Jannock. The holders of the Fourth Preference Shares will agree to convert those shares into Common Shares prior to the implementation of the Arrangement.
- (d) All outstanding employee and director stock options of Jannock will be cancelled. The holders of such options (the "Option Holders") will be entitled to receive, in respect of each Common Share subject to such options, the following:
  - (i) if the exercise price of the relevant option (the "Exercise Price") is less than the Cash Amount (as defined in paragraph (e) below), the Option Holder will be entitled to receive the difference between Cash Amount and the Exercise Price in cash, together with one senior subordinated note of Subco (a "Note") in the principal amount of the Note Amount (as defined in paragraph (e) below) and one Splitco Share;
  - (ii) if the Exercise Price is greater than the Cash Amount but less than the sum of the Cash Amount and the Note Amount (the "Total Amount"), the Option Holder will be entitled to receive one Note in the principal amount equal to the difference between the Total Amount and the Exercise Price, and one Splitco Share; and
  - (iii) if the Exercise Price is greater than the Total Amount, then upon payment by the Option Holder to Jannock of the difference between the Exercise Price and the Total Amount on or before the effective date of the Arrangement, the Option Holder will be entitled to receive one Splitco Share.
- (e) Each Common Share held by a Shareholder (other than those held by Subco) will be exchanged with, and acquired by, Subco for a specified amount of cash (the "Cash Amount") and a Note in a specified principal amount (the "Note Amount").
- (f) Jannock will amalgamate with Subco to form an amalgamated corporation governed by the OBCA ("Amalco"), the assets of which will be substantially comprised of the current assets of Jannock relating to its metal business.
- (g) On the amalgamation, all of the Common Shares will be cancelled, and all of the common shares of Subco will be converted, share for share, into common shares of Amalco. Amalco will become a subsidiary of ABC.

- (h) On the amalgamation, the Notes will become the obligations of Amalco as the successor corporation to Subco.
- (i) The Arrangement must be approved by the Ontario Superior Court and by the Jannock shareholders.
11. The Non-Core Assets are being transferred by Jannock to Splitco, and the shares of Splitco distributed to the Shareholders, because ABC does not view these assets as relevant to Jannock's metal business and is not prepared to pay for these Non-Core Assets.
12. Splitco will be managed and operated in a fashion which will endeavour to realize maximum value on Splitco's assets in a timely fashion, and to distribute the net proceeds realized from those assets to Splitco's shareholders.
13. Splitco and Subco intend to apply to have the Splitco Shares and the Notes, respectively, listed on the Canadian Venture Exchange as of the effective time of the Arrangement.
14. The Management Information Circular (the "Circular") that will be provided to all Shareholders and filed in the Jurisdictions will contain prospectus-level disclosure of Splitco and Amalco, including a detailed description of the Splitco Shares and the Notes.
15. The Real Estate Business has been the subject of segmented financial and descriptive disclosure on an ongoing basis in Jannock's continuous disclosure documents for more than 12 months pursuant to Jannock's responsibilities as a reporting issuer, including disclosure in Jannock's interim and annual reports, annual information forms and management's discussion and analysis. The Survivor Shares, which were acquired by Jannock in September, 1999, and represent a "non-control" interest in a private company (approximately an 11% voting interest on a fully diluted basis), will be fully described in the Circular. Public disclosure of the acquisition of the Survivor Shares was made in a press release and a material change report issued by Jannock at the time of the acquisition, and the Survivor Shares have been referenced in the continuous disclosure documentation of Jannock since their acquisition.
16. The assets of Amalco have been the subject of continuous disclosure on an ongoing basis for more than 12 months pursuant to Jannock's responsibilities as a reporting issuer.
17. It is a condition of the Arrangement that the Splitco Shares and Notes will be freely tradable throughout Canada at the effective time of the Arrangement, in order that the Shareholders do not lose the ability to liquidate their holdings as a result of the Arrangement.
18. The Shareholders will have the right to dissent from the Arrangement under section 185 of the OBCA, and the Circular will disclose full particulars of this right in accordance with applicable law.
19. Exemptions from registration and prospectus requirements of the Legislation in respect of trades made in connection with the Arrangement, and exemptions from prospectus requirements of the Legislation in respect of the first trades in Splitco Shares and Notes following the Arrangement, are not otherwise available in all Jurisdictions.
20. Splitco will not be a reporting issuer within the definitions of all of the applicable Jurisdictions at the time the Arrangement becomes effective.
21. In respect of those Jurisdictions in which an issuer cannot be deemed to be a reporting issuer under the Legislation, Splitco and Amalco will, from and after the completion of the Arrangement, make the same continuous disclosure filings as are required by reporting issuers or issuers having a status equivalent to that of a reporting issuer, subject to any exemptive relief granted by the Jurisdictions.

**AND WHEREAS** under the System, this MRRS Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

**THE DECISION** of the Decision Makers under the Legislation is that:

- (a) all trades made in connection with the Arrangement shall not be subject to the registration and prospectus requirements of the Legislation;
- (b) the first trades of Splitco Shares and Notes acquired by Shareholders and Option Holders in connection with the Arrangement in a Jurisdiction shall be distributions under the Legislation of such Jurisdiction except that where:
- (i) if the seller is in a special relationship with Splitco or Amalco, as the case may be, as defined in the Legislation, the seller has reasonable grounds to believe that Splitco or Amalco are not in default of any requirement of the Legislation; and
- (ii) no unusual effort is made to prepare the market or to create a demand for the securities and no extraordinary commission or consideration is paid in respect of the first trades;

then such a first trade shall be a distribution only if it is from the holdings of any person, company or combination of persons or companies holding a sufficient number of securities of Splitco or Amalco, as the case may be, to affect materially the control of Splitco or Amalco, but any holding of any person, company or combination of persons or companies holding more than 20 percent of the outstanding voting securities of Splitco or Amalco shall, in the absence of

evidence to the contrary, be deemed to affect materially the control of Splitco or Amalco;

- (c) in those Jur.sdictions in which an issuer can be deemed to be a reporting issuer under the Legislation, Splitco shall be deemed to be a reporting issuer as of the effective time of the Arrangement.

January 26th, 2000.

"J. A. Geller"

"R. Stephen Paddon"

### 2.1.3 Mosaid Technologies Incorporated - MRRS Decision

#### Headnote

Mutual Reliance Review System for Exemptive Relief Applications - waiver granted pursuant to section 4.5 of National Policy Statement No. 47 to enable issuer to participate in the POP System when it did not meet the "public float" test in the last calendar month of the 1999 financial year in respect of which its Initial AIF is filed provided that it does meet the "public float" test at a date within 60 days before the filing of its preliminary short form prospectus - waiver reflects the revised eligibility criteria set out in proposed National Instrument 44-101.

#### Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, c.S.5, as am.

#### Rules Cited

*In the Matter of the Prompt Offering Qualification System* (1997), 20 OSCB 1217.

Proposed Rule implementing proposed National Instrument 44-101 - *Prompt Offering Qualification System* (1998), 21 OSCB 1138.

#### Policies Cited

National Policy Statement No. 47 - *Prompt Offering Qualification System*, ss. 4.1 and 4.5.

IN THE MATTER OF  
THE SECURITIES LEGISLATION  
OF BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,  
MANITOBA,  
ONTARIO, QUÉBEC AND NOVA SCOTIA

AND

IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM FOR  
EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF  
MOSAID TECHNOLOGIES INCORPORATED

MRRS DECISION DOCUMENT

**WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec and Nova Scotia (the "Jurisdictions") has received an application from MOSAID Technologies Incorporated ("MOSAID" or, the "Filer") for a decision under the securities legislation of the Jurisdictions (the "Legislation") that, in connection with the filing of an Initial AIF (as defined in National Policy Statement No. 47 ("NP 47")), the requirement contained in NP 47 and in the applicable securities legislation of Québec, including, but not limited to, those set forth in Title II and Title III of the

*Securities Act and Regulation (Québec)* (the "POP System") to calculate the arithmetic average of the closing prices of the Equity Securities (as defined under NP 47) for each trading day during the last calendar month of the financial year in respect of which an Initial AIF is filed, shall not apply to MOSAID in respect of a contemplated offering of its securities pursuant to a short form prospectus;

**AND WHEREAS** under the Mutual Reliance System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** the Filer has represented to the Decision Makers that:

1. MOSAID was incorporated under the laws of Ontario on May 1, 1991, and became a reporting issuer, or its equivalent, in each of the Jurisdictions on September 27, 1993.
2. MOSAID's registered and principal executive offices are located at 11 Hines Road, Kanata, Ontario, K2K 2X1.
3. MOSAID is and has been a reporting issuer, or its equivalent, in each of the Jurisdictions for more than 12 months and is not in default under any requirement of the applicable securities legislation of any of the Jurisdictions.
4. MOSAID's financial year-end is April 30.
5. MOSAID's authorized capital consists of an unlimited number of common shares (the "Common Shares").
6. The Common Shares are listed and posted for trading on The Toronto Stock Exchange (the "TSE") under the symbol "MSD".
7. As at April 30, 1999, MOSAID's most recent financial year end, 7,147,064 Common Shares were issued and outstanding, and the aggregate market value of the Common Shares as calculated in accordance with the POP System was \$43,046,766.47 (based on the arithmetic average of the closing price of \$6.023).
8. As at November 30, 1999, MOSAID had 7,318,019 Common Shares issued and outstanding, and the aggregate market value of the Common Shares as calculated in accordance with the POP System was \$103,403,608.47 (based on the arithmetic average of the closing price of \$14.13).
9. MOSAID would be eligible to participate in the POP System, but for the fact that the aggregate market value of the Common Shares as calculated in accordance with the POP System for the month of April 1999 was less than \$75,000,000.
10. MOSAID proposes to file an Initial AIF pursuant to the POP System in respect of its fiscal year ended on April 30, 1999.
11. MOSAID may wish to avail itself of the POP System prior to the end of its current financial year and

considers that a short form prospectus would be an appropriate vehicle for an offering or qualification of its securities in the circumstances.

12. MOSAID would be eligible to continue to participate in the POP System upon the filing of its Initial AIF under proposed National Instrument 44-101 which would replace the current calculations of market value of an issuer's equity securities under NP 47 with a calculation as of a date within sixty (60) days before the filing of the issuer's short form prospectus.

**AND WHEREAS** under the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the decision has been met;

The decision of the Decision Makers under the Legislation is that the requirement under the POP System to calculate the arithmetic average of the closing prices of the Equity Securities for each trading day during the last calendar month of the financial year in respect of which an Initial AIF is filed, shall not apply to MOSAID provided that:

- (i) MOSAID complies with the filing requirements and procedures and each of the other eligibility requirements of the POP System;
- (ii) the aggregate market value of the Common Shares of MOSAID, calculated in accordance with the POP System, is \$75,000,000 or more on a date within sixty (60) days before the date of the filing of MOSAID's preliminary short form prospectus;
- (iii) the eligibility certificate to be filed in respect of the MOSAID's Initial AIF shall state that MOSAID satisfies the requirements of the POP System, and shall make reference to this Decision; and
- (iv) this Decision shall terminate on the earlier of:
  - (a) 140 days after the end of MOSAID's financial year ended April 2000; and
  - (b) the date of filing a Renewal AIF (as defined in NP 47) by MOSAID in respect of its financial year ended April 30, 2000.

January 28th, 2000.

"Margo Paul"

**2.1.4 Mackenzie Financial Corporation et al. -  
MRRS Decision**

**Headnote**

Investment by mutual funds in securities of another mutual fund that is under common management for specified purpose exempted from the requirements of clause 111(2)(b), subsection 111(3), clauses 117(1)(a) and 117(1)(d), clause 118(20)(a), subject to certain specified conditions under which an "active" investment structure may be used.

**Statutes Cited**

Securities Act (Ontario), R.S.O. 1990 c.S.5, as am ss. 104(20)(c), 113 (a), 117(2), 118(2)(a), 121(2)(a)(ii)

**IN THE MATTER OF THE SECURITIES  
LEGISLATION OF BRITISH  
COLUMBIA, ALBERTA, SASKATCHEWAN, MANITOBA,  
ONTARIO,  
QUÉBEC, NOVA SCOTIA, AND NEWFOUNDLAND**

**AND**

**IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM FOR  
EXEMPTIVE RELIEF APPLICATIONS**

**AND**

**IN THE MATTER OF  
MACKENZIE FINANCIAL CORPORATION  
CUNDILL FUNDS INC.  
CUNDILL RSP VALUE FUND  
UNIVERSAL RSP EUROPEAN OPPORTUNITIES FUND  
UNIVERSAL RSP INTERNATIONAL STOCK FUND  
UNIVERSAL RSP WORLD SCIENCE AND TECHNOLOGY  
FUND  
CUNDILL VALUE FUND  
UNIVERSAL EUROPEAN OPPORTUNITIES FUND  
UNIVERSAL INTERNATIONAL STOCK FUND  
UNIVERSAL WORLD SCIENCE AND TECHNOLOGY  
FUND**

**MRRS DECISION DOCUMENT**

**WHEREAS** the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, Nova Scotia and Newfoundland (the "Jurisdictions") has received an application (the "Application") from Mackenzie Financial Corporation ("Mackenzie") in its own capacity and on behalf of Cundill Funds Inc. ("CFI") (collectively, the "Managers"), Cundill RSP Value Fund ("RSP Value Fund"), Universal RSP European Opportunities Fund ("RSP European Fund"), Universal RSP International Stock Fund ("RSP International Fund"), Universal RSP World Science and Technology Fund ("RSP World Fund") (collectively, the "RSP Funds"), Cundill Value Fund ("Value Fund"), Universal European Opportunities Fund ("European Fund"), Universal International Stock Fund ("International Fund") and Universal World Science and Technology Fund ("World Fund")

(collectively, the "Underlying Funds") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that:

1. the requirements contained in the Legislation requiring the mutual fund security holder to issue a news release and file a report where its aggregate holdings of securities of a reporting issuer exceed 10% of the outstanding securities of the reporting issuer and refrain from purchasing additional securities of the Underlying Funds for a specified period of time once its holdings exceed this 10% level, and before such holdings exceed the 20% level, shall not apply in respect of investments to be made by the RSP Funds in their corresponding Underlying Funds;
2. the restrictions contained in the Legislation prohibiting a mutual fund from knowingly making and holding an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial securityholder shall not apply in respect of investments to be made by the RSP Funds in their corresponding Underlying Funds;
3. the requirements contained in the Legislation requiring the management company to file a report relating to a purchase or sale of securities between the mutual fund and any related person or company, or any transaction in which, by arrangement other than an arrangement relating to insider trading in portfolio securities, the mutual fund is a joint participant with one or more of its related persons or companies, shall not apply in respect of investments to be made by the RSP Funds in their corresponding Underlying Funds; and
4. the requirements contained in the Legislation prohibiting the portfolio manager (or in the case of the Securities Act (British Columbia), the mutual fund or responsible person) from knowingly causing an investment portfolio managed by it (the mutual fund) to invest in the securities of an issuer in which a responsible person is an officer or director unless the specific fact is disclosed to the client, if applicable, and the written consent of the client to the investment is obtained before the purchase shall not apply in respect of investments to be made by the RSP Funds in their corresponding Underlying Funds;

The Legislation outlined above in paragraphs 1 through 4 will be referred to in this Decision Document as the "Applicable Legislation";

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** it has been represented by the Managers to the Decision Makers that:

1. Each of the RSP Funds will be and each of the Underlying Funds is an open-ended mutual fund trust established under the laws of the Province of Ontario or, in the case of RSP Value Fund and Value Fund, under the laws of the Province of British Columbia.

Mackenzie is a corporation established under the laws of the Province of Ontario and for each of the RSP Funds, other than RSP Value Fund, will be and for each of the Underlying Funds, other than Value Fund, is the trustee, manager and promoter. CFI is a corporation established under the laws of the Province of British Columbia, is a wholly-owned subsidiary of Mackenzie and for RSP Value Fund will be and for Value Fund is the manager and promoter. The trustee of RSP Value Fund will be and of Value Fund is The Trust Company of Bank of Montreal. Mackenzie is and will be the registrar and transfer agent for all of the Underlying Funds and the RSP Funds.

2. The RSP Funds will be, and the Underlying Funds are, reporting issuers and the Underlying Funds are not in default of any requirements of the act or rules applicable in each of the provinces and territories of the various securities authorities of Canada. The securities of each of the Underlying Funds are currently qualified for distribution pursuant to a simplified prospectus and annual information form dated October 19, 1999 and the securities of the RSP Funds will be qualified under a simplified prospectus and annual information form (collectively, the "Prospectus").
3. Each of the RSP Funds seeks to achieve its investment objective while ensuring that securities of the RSP Fund do not constitute "foreign property" for Retirement Plans.
4. To achieve its investment objective, each of the RSP Funds invests its assets in securities such that its units will, in the opinion of tax counsel to the RSP Funds, be "qualified investments" for Registered Plans and will not constitute foreign property in a Registered Plan. This will primarily be achieved through the implementation of a derivative strategy. However, the RSP Funds also intend to invest a portion of their assets in securities of the Underlying Funds. This investment by the RSP Funds will at all times be below the maximum foreign property limit prescribed for Registered Plans (the "Permitted Limit").
5. The investment objectives of the Underlying Funds are achieved through investment primarily in foreign securities.
6. The direct investments by the RSP Funds in the Underlying Funds will be within the Permitted Limit (the "Permitted RSP Fund Investment"). The Managers and the RSP Funds will comply with the conditions of this Decision in respect of such investments. The amount of direct investment by each RSP Fund in its corresponding Underlying Fund will be adjusted from time to time so that, except for transitional cash, the aggregate of derivative exposure to, and direct investment in, the Underlying Fund will equal 100% of the assets of the RSP Fund.
7. Except to the extent evidenced by this Decision and specific approvals granted by the Canadian securities administrators pursuant to National Policy Statement No. 39, the investments by the RSP Funds in the Underlying Funds have been structured to comply with

the investment restrictions of the Legislation and National Policy Statement No. 39.

8. In the absence of this Decision, as soon as the aggregate holdings by a RSP Fund of securities of the corresponding Underlying Fund exceed 10% of the outstanding securities of the Underlying Fund, the Managers, and possibly the RSP Fund, would be required to comply with the reporting and other requirements of the Legislation.
9. In the absence of this Decision, pursuant to the Legislation, each of the RSP Funds is prohibited from (a) knowingly making an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial securityholder; and (b) knowingly holding an investment referred to in subsection (a) hereof. As a result, in the absence of this Decision a RSP Fund would be required to divest itself of any investments referred to in subsection (a) herein.
10. In the absence of this Decision, the Legislation requires the Managers to file a report on every purchase or sale of securities of the Underlying Funds by the RSP Funds.
11. By virtue of Mackenzie being the trustee of the RSP Funds, other than RSP Value Fund, and the Underlying Funds, other than Value Fund, and by virtue of officers of the Managers being responsible persons in respect of the RSP Funds and the Underlying Funds and the Managers acting as the portfolio manager of these mutual funds, in the absence of this Decision, the Managers would be prohibited from causing the RSP Funds to invest in the Underlying Funds unless the specific fact is disclosed to investors and, if applicable, the written consent of investors is obtained before the purchase.

**AND WHEREAS** pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each of the Decision Makers are satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers pursuant to the Legislation is that the Applicable Legislation does not apply so as to prevent the RSP Funds from investing in, or redeeming the securities of, the Underlying Funds and such investment does not require further consent from or notice to securityholders of the RSP Funds or the Decision Makers

**PROVIDED IN EACH CASE THAT:**

1. this Decision, as it relates to the jurisdiction of a Decision Maker, will terminate one year after the publication in final form of any legislation or rule of that Decision Maker dealing with the matters in clause 2.04(4)(b) of National Policy No. 39; and

2. the foregoing Decision shall only apply in respect of investments in, or transactions with, the Underlying Funds that are made by the RSP Funds in compliance with the following conditions:

- a) the RSP Funds and the Underlying Funds are under common management and the Underlying Funds' securities are offered for sale in the jurisdiction of the Decision Maker pursuant to a prospectus which has been filed with and accepted by the Decision Maker;
- b) each RSP Fund restricts its aggregate direct investment in its corresponding Underlying Fund to a percentage of its assets that is within the Permitted Limit;
- c) the investment by the RSP Funds in the Underlying Funds is compatible with the fundamental investment objective of the RSP Funds;
- d) the Prospectus will describe the intent of the RSP Funds to invest in a specified Underlying Fund;
- e) the RSP Funds may change the Permitted RSP Fund Investments only if they change their fundamental investment objectives in accordance with the Legislation;
- f) no sales charges are payable by the RSP Funds in relation to its purchases of securities of the Underlying Funds;
- g) there are compatible dates for the calculation of the net asset value of the RSP Funds and the Underlying Funds for the purpose of the issue and redemption of the securities of such mutual funds;
- h) no redemption fees or other charges are charged by the Underlying Funds in respect of the redemption by the RSP Funds of securities of the Underlying Funds owned by the RSP Funds;
- i) the arrangements between or in respect of the RSP Funds and the Underlying Funds are such as to avoid the duplication of management fees;
- j) no fees and charges of any sort are paid by a RSP Fund or by an Underlying Fund or by the manager or principal distributor of a RSP Fund or an Underlying Fund or by any affiliate or associate of any of the foregoing entities to anyone in respect of a RSP Fund's purchase, holding or redemption of the securities of the Underlying Fund;
- k) in the event of the provision of any notice to securityholders of the Underlying Funds, as required by the constating documents of the Underlying Funds or by the laws applicable to the Underlying Funds, such notice will also be

delivered to the securityholders of the RSP Funds; all voting rights attached to the securities of the Underlying Funds that are owned by the RSP Funds will be passed through to the securityholders of the RSP Funds; in the event that a securityholders' meeting is called for an Underlying Fund, all of the disclosure and notice material prepared in connection with such meeting will be provided to the securityholders of the corresponding RSP Fund and such securityholders will be entitled to direct a representative of the RSP Fund to vote that RSP Fund's holding in the Underlying Fund in accordance with their direction; the representative of the RSP Fund will not be permitted to vote the RSP Fund's holdings in the Underlying Fund except to the extent the securityholders of the RSP Fund so direct;

- l) in addition to receiving the annual and, upon request, the semi-annual financial statements, of the RSP Funds, securityholders of the RSP Funds will receive the annual and, upon request, the semi-annual financial statements, of the Underlying Funds in either a combined report, containing both the RSP Funds' and Underlying Funds' financial statements, or in a separate report containing the Underlying Funds' financial statements; and
- m) to the extent that the RSP Funds and the Underlying Funds do not use a combined simplified prospectus and annual information form and financial statements containing disclosure about the RSP Funds and the Underlying Funds, copies of the simplified prospectus and annual and semi-annual financial statements relating to the Underlying Funds may be obtained upon request by a securityholder of the RSP Funds.

December 2<sup>nd</sup>, 1999.

"J. A. Geller"

"R. Stephen Paddon"

## 2.1.5 Rothmans Inc. - MRRS Decision

### Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Waiver granted from the provisions of subsection 4.1(3)(a) of NP 47 as read in conjunction with subsections 4.4(2) and 4.4(3) of NP 47 to enable Issuer to continue to effect distributions under NP 47 without having to file a new AIF as a result of effecting an amalgamation with two wholly-owned subsidiaries.

### Applicable Ontario Statutory Provisions

National Policy Statement No. 47, ss. 4.1(3)(a), 4.4 (2) and 4.4(3)

**IN THE MATTER OF  
THE SECURITIES LEGISLATION  
OF BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,  
MANITOBA, ONTARIO, NEW BRUNSWICK, NOVA SCOTIA,  
NEWFOUNDLAND AND PRINCE EDWARD ISLAND**

AND

**IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF  
ROTHMANS INC.**

### MRRS DECISION DOCUMENT

**WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of the Provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Newfoundland and Prince Edward Island (the "Jurisdictions") has received an application from Rothmans Inc. (the "Filer" or "Rothmans") for a waiver under section 4.5 of National Policy Statement No. 47 (the "Policy") that the requirements contained in subsections 4.4(2) and 4.4(3) of the Policy to file a new annual information form ("AIF") in order to continue to satisfy the eligibility requirements of section 4.1 of the Policy and to access the prompt offering qualification system (the "POP System") following the amalgamation (the "Amalgamation") of the Filer and Rothmans Partnership in Industry Canada Ltd. ("RPII Canada") and Rothmans of Canada Ltd. ("ROC") shall not apply to Rothmans upon the Amalgamation occurring;

**AND WHEREAS** under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** the Filer has represented to the Decision Makers that:

1. Rothmans is a holding company that participates in the Canadian tobacco products industry through its 60% interest in Rothmans, Benson & Hedges Inc.

Rothmans was incorporated under the *Canada Business Corporations Act* and is a reporting issuer and a participant in the POP System in each province of Canada.

2. Rothmans is not in default of the requirements of applicable Canadian securities legislation.
3. Rothmans' common shares are listed on The Toronto Stock Exchange. The aggregate market value of Rothmans' common shares is in excess of \$800 million.
4. The head office of Rothmans is in Ontario.
5. Rothmans is indirectly owned as to 71.2% by Rothmans International Holdings II B.V. ("Rothmans International"). On June 7, 1999, British American Tobacco plc and Rothmans International merged their international tobacco businesses. As a consequence of the merger, Rothmans International is seeking to sell its interest in Rothmans in order to comply with an order of the Canadian Competition Tribunal issued on August 6, 1999. Rothmans proposes to amalgamate with RPII Canada and ROC in order to facilitate the disposition by Rothmans International of its indirectly held common shares of Rothmans. The continuing corporation is hereinafter referred to as "New Rothmans".
6. It is currently contemplated that the disposition of Rothmans International's interest in Rothmans will occur by way of a secondary offering of common shares of New Rothmans, to be qualified for distribution in each of the provinces of Canada by the filing and clearance therein of a short form prospectus of Rothmans pursuant to the POP System.
7. RPII Canada is a private company whose only material asset is its 100% ownership interest of ROC. RPII Canada has no material liabilities and carries on no active business. RPII Canada is a direct, wholly-owned subsidiary of Rothmans International.
8. ROC is a private company that is the registered holder of 3,923,803 common shares of Rothmans, representing approximately 71.2% of the outstanding common shares of Rothmans. ROC has no other material assets, no material liabilities and carries on no active business. ROC is a direct, wholly-owned subsidiary of RPII Canada.
9. In connection with the Amalgamation and subject to shareholder approval, each holder of common shares of Rothmans, other than ROC, will receive common shares of New Rothmans in proportion to their relative holdings prior to the Amalgamation in exchange for their Rothmans' shares. The share capital of ROC and RPII Canada will be cancelled. Rothmans International will receive common shares of New Rothmans in proportion to the holdings of ROC prior to the Amalgamation in exchange for ROC's Rothmans' shares.
10. The articles, by-laws, share capital, registered office and business of New Rothmans will be identical to the articles, by-laws, share capital, registered office and

business of Rothmans. The transaction proposed is similar to a short form amalgamation in that, essentially, one company survives the amalgamation with no change in outstanding share capital or otherwise.

11. The Amalgamation will be submitted to the shareholders of Rothmans for their approval at a special meeting anticipated to be held on or about January 17, 2000. A Management Information Circular of Rothmans setting out the details of the Amalgamation was mailed to shareholders and filed with the securities commissions or similar authorities in each province of Canada via SEDAR on December 21, 1999.
12. Unless the waiver sought is granted, Rothmans would have to file, as a "Successor Issuer", a new AIF pursuant to subsection 4.4(3) in order to satisfy the "Current AIF" requirement of clause 4.1(3)(a) of the Policy. Also, unless the waiver sought is granted, the determination of whether Rothmans satisfies the \$75 million equity requirement in subsection 4.1(1)(c) would depend, pursuant to subsection 4.4(2), upon a calculation that is based on the closing prices for each of the 10 trading days prior to the filing of a new AIF.
13. Prior to the Amalgamation, Rothmans will have been a reporting issuer in each Canadian province for more than 12 months and will have satisfied the eligibility criteria in section 4.1 of the Policy. Rothmans' initial annual information form was filed on August 18, 1999.
14. The Amalgamation will not result in any change to the affairs of Rothmans which would be material to investors.

**AND WHEREAS** under the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively the "Decision");

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Policy that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers under the Policy is that, pursuant to section 4.5 of the Policy, the requirements of clauses 4.1(1)(c) and 4.1(3)(a), as read in conjunction with subsections 4.4(2) and 4.4(3), respectively, of the Policy, are hereby waived, so that Rothmans may continue to participate in and make distributions under the POP System without first having to file a new AIF as a result of the Amalgamation, provided that this waiver terminates on the earlier of:

- (a) 140 days after the end of Rothmans' financial year; and
- (b) the date of filing a renewal AIF by Rothmans in respect of its 2000 financial year-end.

This Decision will automatically expire upon proposed National Instrument 44-101 coming into force and being adopted as a rule in each of the Jurisdictions.

January 14<sup>th</sup>, 2000.

"Margo Paul"

## 2.1.6 Shoppers Acquisition Corporation - MRRS Decision

### Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Relief from the registration and prospectus requirements with respect to a proposed offering of securities to Pharmacy owners (independent contractors) not required in Ontario pursuant to Rule 45-503 but relief granted from the issuer bid requirements with respect to the repurchase of securities pursuant to certain agreements entered into concurrently with the offering.

### Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, c.S.5, as am., ss. 104(2)(c).

Ontario Securities Commission Rule 45-503 - Trades to Employees, Executives and Consultants.

IN THE MATTER OF  
THE SECURITIES LEGISLATION  
OF BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,  
MANITOBA,  
ONTARIO, QUEBEC, NOVA SCOTIA, PRINCE EDWARD  
ISLAND,  
NEWFOUNDLAND, NEW BRUNSWICK, NORTHWEST  
TERRITORIES,  
AND YUKON

AND

IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF  
SHOPPERS ACQUISITION CORPORATION

### MRRS DECISION DOCUMENT

1. **WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia, Prince Edward Island, Newfoundland, New Brunswick, Northwest Territories, and Yukon (the "Jurisdictions") has received an application from Shoppers Acquisition Corporation ("SAC") for a decision under the securities legislation of the Jurisdictions (the "Legislation") that the requirements contained in the Legislation to be registered to trade in a security and to file and receive a receipt for a prospectus (the "Registration and Prospectus Requirements") do not apply to SAC with respect to a proposed distribution of non-voting common shares by it and that the requirement contained in the Legislation to comply with the rules governing issuer bids (the "Issuer Bid Requirement") does not apply to SAC with respect to certain

repurchases by SAC of non-voting common shares issued by it pursuant to the distribution;

2. **AND WHEREAS** under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Alberta Securities Commission is the principal regulator for this application;

3. **AND WHEREAS** SAC has represented to the Decision Makers that:

3.1 SAC is a corporation incorporated under the laws of the Province of Ontario;

3.2 SAC is not a reporting issuer, or its equivalent, in any of the Jurisdictions;

3.3 the authorized capital of SAC consists of an unlimited number of common shares ("Common Shares"). In order to accommodate the distribution described below, SAC proposes to amend its authorized capital to also allow for the issuance of an unlimited number of non-voting common shares ("Non-Voting Shares");

3.4 the securities of SAC are not listed on any stock exchange or traded over the counter;

3.5 SAC was incorporated for the purpose of acquiring the Shoppers Drug Mart/Pharaprix business currently owned and operated by Shoppers Drug Mart Limited ("Current SDM");

3.6 Current SDM is a wholly-owned subsidiary of Imasco Limited ("Imasco"). The common shares of Imasco are listed and posted for trading on The Toronto Stock Exchange and Imasco is a reporting issuer, or its equivalent, in each of the Jurisdictions;

3.7 as at August 3, 1999, British American Tobacco p.l.c. ("BAT") owned 42% of the issued and outstanding common shares of Imasco. BAT, through its wholly-owned subsidiary British American Tobacco (Canada) Limited ("BAT Canada"), proposes to acquire, for cash, the balance of the issued and outstanding common shares of Imasco as part of a larger transaction involving BAT, BAT Canada and Imasco (the "BAT/Imasco Transaction");

3.8 pursuant to the BAT/Imasco Transaction, the assets and liabilities comprising the Shoppers Drug Mart/Pharaprix business currently owned and operated by Current SDM would be transferred to Shoppers Drug Mart Inc. ("New SDM"), a newly formed corporation, or to a wholly-owned subsidiary of New SDM. Following such transfer, Current SDM would own all of the issued and outstanding shares of New SDM;

3.9 completion of the BAT/Imasco Transaction would involve the amalgamation of Current SDM with Imasco, followed by a further amalgamation between the newly amalgamated entity and BAT

Canada. As a result, following completion of the BAT/Imasco Transaction, BAT Canada would own all of the issued and outstanding shares of New SDM;

3.10 completion of the BAT/Imasco Transaction is conditional on, among other things, the shareholders of Imasco giving their approval to the transaction at a meeting scheduled for January 28, 2000;

3.11 pursuant to a letter agreement dated November 18, 1999, BAT and SAC have agreed that, upon completion of the BAT/Imasco Transaction, BAT Canada and SAC will enter into a purchase agreement whereby SAC will agree to purchase all of the issued and outstanding shares of New SDM from BAT Canada for \$2.55 billion in cash;

3.12 the Shoppers Drug Mart/Pharaprix business to be transferred to New SDM as part of the BAT/Imasco Transaction includes retail operations consisting of over 790 drug stores. Each drug store is operated by a pharmacist (an "Associate") who, through a wholly-owned corporation, has entered into a licensing agreement with Current SDM. Each such licensing agreement requires that the Associate devote their full time and attention to the operation and management of the drug store that is the subject of the license. As a result, each Associate has detailed knowledge of the business currently operated by Current SDM and to be transferred to New SDM as part of the BAT/Imasco Transaction;

3.13 the Associates and New SDM will continue to be subject to the licensing agreements following the transfer of the Shoppers Drug Mart/Pharaprix business to New SDM as part of the BAT/Imasco Transaction. SAC does not intend to alter the current licensing arrangement in the event that it acquires New SDM. As a result, the Associates will render the same services to New SDM and SAC as they currently render to Current SDM;

3.14 SAC intends to fund the purchase of New SDM by raising approximately \$900 million in equity and obtaining debt financing for the balance of the purchase price. SAC proposes to allow Associates to become equity investors in SAC by purchasing Non-Voting Shares with a total aggregate purchase price of up to \$40 million. The balance of the required \$900 million equity investment will be provided through the sale of Common Shares to certain institutional investors and to certain management employees of Current SDM;

3.15 SAC also proposes to allow Associates to purchase Non-Voting Shares through a Registered Retirement Savings Plan ("RRSP") of which they are the beneficiary. The Common Shares do not currently qualify as an RRSP

- eligible investment under the *Income Tax Act* (Canada), resulting in the need for the creation of a separate class of securities to allow RRSP investment by Associates. The Non-Voting Shares will be an RRSP eligible investment under the *Income Tax Act* (Canada);
- 3.16 Associates who purchase Non-Voting Shares, either directly or through an RRSP of which they are the beneficiary, will be required to enter into a unanimous shareholders' agreement and certain other agreements (the "Governing Agreements") which will restrict their ability to deal with the Non-Voting Shares so acquired. Among other things, the Governing Agreements will place certain transfer restrictions on the Non-Voting Shares, will provide SAC with a right of first refusal in certain circumstances and will give SAC the right to repurchase the Non-Voting Shares from the Associate in certain circumstances, including in the event that the licensing agreement respecting the Associate is terminated. The Governing Agreements will also provide drag-along rights to certain institutional holders of Common Shares and will provide certain coattail and tag-along rights to the holders of Non-Voting Shares;
- 3.17 Associates will be provided with an offering memorandum in connection with the offering of Non-Voting Shares. The offering memorandum will contain, among other things, a full description of the attributes of the Non-Voting Shares and the business to be conducted by SAC and New SDM. The offering memorandum will also contain a summary of the provisions of the Governing Agreements and will provide full information concerning any resale restrictions applicable to the Non-Voting Shares. The offering memorandum will be prepared in accordance with the Legislation and will contain the contractual and statutory rights of action required by the Legislation;
- 3.18 the participation of Associates in the offering of Non-Voting Shares will be voluntary. No Associate will be induced, directly or indirectly, to purchase Non-Voting Shares by expectation of maintaining or continuing their status as an Associate;
- 3.19 there are Associates resident in each of the Jurisdictions;
- 3.20 SAC will not accept any subscription for Non-Voting Shares by an Associate unless the BAT/Imasco Transaction is successfully completed and SAC acquires New SDM;
- 3.21 as Associates will not be employees of either SAC or New SDM, no exemption from the Registration and Prospectus Requirements exists under the Legislation, other than in Ontario, to allow SAC to issued Non-Voting Shares to Associates;
- 3.22 any repurchase by SAC of Non-Voting Shares pursuant to the terms of the Governing Agreements will constitute an issuer bid under the Legislation. No exemption from the Issuer Bid Requirement exists under the Legislation with respect to such repurchases;
4. **AND WHEREAS** under the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");
5. **AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;
6. **THE DECISION** of the Decision Makers under the Legislation is that:
- 6.1 the Prospectus and Registration Requirements shall not apply to the intended distribution by SAC of Non-Voting Shares to Associates or to RRSPs of which an Associate is the beneficiary, provided that the first trade of any Non-Voting Share so acquired shall be a distribution, or its equivalent, in each Jurisdiction where such a concept applies; and
- 6.2 the Issuer Bid Requirement shall not apply to any repurchase of Non-Voting Shares from Associates or RRSPs of which an Associate is the beneficiary by SAC pursuant to the terms of the Governing Agreements, provided that at the time of any repurchase there is no published market for the Non-Voting Shares.

DATED at Edmonton, Alberta January 14th, 2000.

"Eric T. Spink"

"Ian E.W. McConnan"

## 2.2 Orders

### 2.2.1 Business Development Bank of Canada -s. 83

#### Headnote

Crown Corporation, that became a reporting issuer by virtue of the transfer of listing of its notes to the TSE, deemed to have ceased to be a reporting issuer - Except for shares held in trust for Crown, all issued and outstanding securities of issuer are securities referred to in paragraph 1(a) of subsection 35(2) of the Act.

#### Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am., ss. 35(2)1(a), 73(1)(a), 83 and 83.1.

**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, CHAPTER S.5, AS AMENDED (THE "Act")**

**AND**

**IN THE MATTER OF THE  
BUSINESS DEVELOPMENT BANK OF CANADA**

**ORDER  
(Section 83)**

UPON the application (the "Application") of Business Development Bank of Canada (the "Bank") to the Ontario Securities Commission (the "Commission") for an order, pursuant to section 83 of the Act, that the Bank be deemed to have ceased to be a reporting issuer;

AND UPON the Bank having represented to the Commission that:

1. The Bank is a body corporate governed by the *Business Development Bank of Canada Act* (the "BDB Act").
2. The purpose of the Bank is to support Canadian entrepreneurship by providing financial and management services and by issuing securities or otherwise raising funds or capital in support of those services.
3. Subsection 3(4) of the BDB Act provides that the Bank is for all purposes an agent of Her Majesty in right of Canada (the "Federal Crown").
4. Section 23 of the BDB Act provides that the shares of the Bank may be issued only to the Designated Minister (as defined in the BDB Act) to be held in trust for the Federal Crown.
5. Section 18 of the BDB Act provides that the Bank may borrow money by issuing and selling or pledging debt obligations of the Bank.
6. The Bank has, and may, from time to time, borrow money by issuing notes ("Notes") that constitute direct unconditional obligations of the Bank which are also direct unconditional obligations of the Federal Crown.

7. The terms of any Notes issued by the Bank may provide for a return to the holder that is linked to various market indices (such as currencies, commodities, interest rates, swap rates), an equity index, or basket of securities or equity indexes or other underlying interests; and
8. The Bank is a reporting issuer and is not in default of any requirements of the Act or regulations. On December 6, 1999, the Bank became a reporting issuer by virtue of the transfer of listing of Internet Stock Basket Protected Notes Due 2009 of the Bank from the Montreal Exchange to the Toronto Stock Exchange.
9. Except for shares that are held in trust for the Federal Crown, all other securities (the "Outstanding Securities") of the Bank that are issued and outstanding are securities ("exempt securities") that are:
  - (i) referred to in paragraph 1(a) of subsection 35(2) of the Act; and
  - (ii) do not, by their terms, limit the liability of the Bank in respect to the securities to the assets of the Bank, or provide for any return that may be dependent upon the financial condition or performance of the Bank, so that the financial condition or performance of the Bank is not relevant to any holder of Outstanding Securities.
10. The Outstanding Securities were issued by the Bank in reliance upon the prospectus exemption contained in clause 73(1)(a) of the Act that refers to securities in paragraph 1(a) of subsection 35(2) of the Act.
11. The Bank may from time to time arrange for the listing of its securities on the TSE, so that upon such listing the Bank may, by virtue of the definition of "reporting issuer" in the Act become a reporting issuer; in which case, the Bank intends to apply to the Commission for an order(s), pursuant to section 83 of the Act, that it be deemed to have ceased to be a reporting issuer.
12. If the Outstanding Securities should cease to be exempt securities, the Bank will so advise the Director, so that the Director may consider whether, in the circumstances, it may be appropriate to apply to the Commission for an order, pursuant to section 83.1 of the Act, deeming the Bank to be a reporting issuer for the purposes of Ontario securities law.

AND UPON considering the Application and the recommendation of staff of the Commission;

AND UPON the Commission being satisfied that to do so would be in the public interest;

IT IS ORDERED, pursuant to section 83 of the Act, that the Bank is deemed to have ceased to be a reporting issuer.

January 21<sup>st</sup>, 2000.

"Howard I. Wetson"

"Robert W. Davis"

**2.2.2 Jannock Limited - ss. 190(6)**

**Headnote**

Subsection 190(6) of the OBCA - Order granting relief from the 40 day notice requirement of subsection 190(3) of the OBCA, in connection with an arrangement that constitutes a going private transaction.

**Statutes Cited**

Business Corporations Act, R.S.O. 1990, c.B.16, as amended, ss. 190(3), 190(6).

**Policies Cited**

National Policy Statement No. 41

**IN THE MATTER OF THE BUSINESS CORPORATIONS  
ACT,  
R.S.O. 1990, CHAPTER B.16 (the "OBCA")**

**AND**

**IN THE MATTER OF  
JANNOCK LIMITED**

**ORDER  
(Subsection 190(6))**

**UPON** the application of Jannock Limited ("Jannock") to the Ontario Securities Commission (the "Commission") for an order pursuant to subsection 190(6) of the OBCA to exempt Jannock from the requirement of subsection 190(3) of the OBCA to send a management information circular (the "Circular") to shareholders of Jannock not less than 40 days prior to the date of a special meeting of shareholders of Jannock (the "Meeting") in respect of a going private transaction to be effected by means of a plan of arrangement (the "Arrangement") described below;

**AND UPON** reading the application and considering the recommendation of staff of the Commission;

**AND UPON** it being represented by Jannock to the Commission as follows:

1. Jannock is a corporation governed by the OBCA. It is a reporting issuer under the Securities Act (Ontario) (the "Act") and is not in default of any requirements of the Act or the regulations made thereunder. Its common shares (the "Common Shares") and Second Preference Shares are listed on The Toronto Stock Exchange, and its Common Shares are also quoted on the NASDAQ National Market System.
2. Jannock has an unlimited number of authorized Common Shares, of which 34,554,708 were issued and outstanding as of December 17, 1999. Jannock also has outstanding Second Preference Shares and Fourth Preference Shares. The Second Preference Shares are redeemable by Jannock, and the Fourth Preference Shares are convertible into Common Shares.

3. On May 26, 1999, Jannock received a requisition from shareholders holding more than 50 per cent of the issued Common Shares, requesting that the directors of Jannock call a meeting of shareholders. The purpose of the meeting would be to consider a special resolution to reduce the stated capital of Jannock to \$5 million and to distribute the amount of such reduction to the common shareholders (the "Shareholders") of Jannock on a pro rata basis.
4. In early June, 1999, the board of directors of Jannock engaged Merrill Lynch & Co. ("Merrill Lynch") as advisors to assist the management of Jannock in pursuing measures to maximize shareholder value. A number of alternatives were considered, culminating in the decision announced on June 14, 1999, that it would be in the best interests of the shareholders to offer the company for sale, and to conduct an auction process for this purpose. Merrill Lynch was retained to assist Jannock's management and board in the search for purchasers and to aid in the analysis of proposals received.
5. On June 22, 1999, Jannock announced that it had received written notification from the shareholders that had requisitioned a meeting of shareholders, confirming that such requisition had been withdrawn.
6. As a result of the auction process conducted by Jannock, management and the board concluded, in consultation with Merrill Lynch, that the best alternative for maximizing value for the shareholders would be to enter into negotiations for a proposed transaction that would result in Jannock becoming a subsidiary of American Buildings Company ("ABC") by way of a plan of arrangement.
7. ABC is a corporation governed by the laws of the State of Delaware. It is not a reporting issuer in any jurisdiction of Canada and its securities are not publicly traded. ABC and its associates and affiliates do not have a major shareholding in Jannock.
8. Pursuant to the Arrangement, the steps set forth below will occur in the following order:
  - a. Jannock will sell certain assets (the "Non-Core Assets") to Jannock Properties Limited ("Splitco"), a newly-created corporation governed by the OBCA. Splitco will issue common shares (the "Splitco Shares") to Jannock as the consideration for the Non-Core Assets. The Non-Core Assets will consist of the following:
    - b. Jannock's real estate development business; and
    - c. a "non-control" investment by way of preferred shares and common shares of Survivor Technologies Group, Inc., a private Delaware corporation.
9. Jannock will distribute, as a dividend in kind to the Shareholders, one Splitco Share for each Common Share held.
10. Jannock will redeem all of its issued and outstanding Second Preference Shares at their redemption price as

set forth in the articles of Jannock. The holders of the Fourth Preference Shares will agree to convert those shares into Common Shares prior to the implementation of the Arrangement.

11. All outstanding employee and director stock options of Jannock will be cancelled, with the holders of the options receiving consideration equivalent to the intrinsic value of the options based on a formula set out in the Arrangement.
12. Each Common Share held by a Shareholder will be exchanged with, and acquired by, a wholly-owned subsidiary of ABC ("Subco") for cash and a senior subordinated note of Subco (a "Note").
13. Jannock will amalgamate with Subco to form an amalgamated corporation governed by the OBCA ("Amalco").
14. On the amalgamation, all of the Common Shares will be cancelled, and all of the common shares of Subco will be converted, share for share, into common shares of Amalco. Amalco will become a subsidiary of ABC.
15. On the amalgamation, the Notes will become the obligations of Amalco as the successor corporation to Subco.
16. The Arrangement must be approved by the Ontario Superior Court and by the Jannock shareholders.
17. The shareholders will have the right to dissent from the Arrangement under section 185 of the OBCA, and the Circular will disclose full particulars of this right in accordance with applicable law.
18. It is a term of the Arrangement that the Meeting be held no later than 30 days after the date on which the Circular and proxy materials are mailed to the shareholders of Jannock. Accordingly, it will not be possible to comply with the 40-day notice requirement provided for in subsection 190(3) of the OBCA.
19. Jannock will comply with the provisions of National Policy Statement No. 41 in connection with the calling and holding of the Meeting and the mailing of the Circular.

**AND UPON** the Commission being of the opinion that to do so would not be prejudicial to the public interest;

**IT IS ORDERED** pursuant to subsection 190(6) of the OBCA that in connection with the Arrangement, Jannock is exempted from the requirement of subsection 190(3) of the OBCA to send the Circular to the shareholders of Jannock 40 days in advance of the Meeting, provided that the Circular is sent to the Jannock shareholders not less than 25 days prior to the Meeting and provided that Jannock otherwise complies with the requirements of National Policy Statement No. 41.

January 7<sup>th</sup>, 2000.

"Howard I. Wetston"

"R. Stephen Paddon"

## 2.2.3 Rothmans Inc. - ss. 59(1)

### Headnote

Subsection 59(1) of Schedule 1 of the Regulation - issuer is exempt from the payment of the fee otherwise payable pursuant to section 7.7 of Rule 45-501 and subsection 23(1) of Schedule 1 in respect of a distribution of securities in an amalgamation made in reliance on the exemption in Section 2.8 of Rule 45-501 - two of three amalgamating companies wholly owned by common parent and only assets being shares in third company.

### Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am.

### Regulations Cited

Regulation made under the Securities Act, R.R.O., Reg. 1015, as am., ss. 23(1) and 59(1) of Schedule 1.

### Policies Cited

Section 2.8 of Rule 45-501

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

**AND**

**IN THE MATTER OF R.R.O. 1990,  
REGULATION 1015, AS AMENDED (the "Regulation")**

**AND**

**IN THE MATTER OF  
ROTHMANS INC.**

**ORDER**

**UPON** the application of Rothmans Inc. ("Rothmans") to the Ontario Securities Commission (the "Commission") pursuant to subsection 59(1) of Schedule I of the Regulation for an exemption from the fees required to be paid under section 7.7 of Rule 45-501 and subsection 23(1) of Schedule I of the Regulation for a distribution of securities made in reliance on the exemption in Section 2.8 of Rule 45-501 promulgated pursuant to the Act;

**AND UPON** it being represented to the Commission by Rothmans that:

1. Rothmans, a reporting issuer in each of the provinces of Canada, is indirectly owned as to 71.2% by Rothmans International Holdings II B.V. ("Rothmans International").
2. Rothmans is not in default under the Act.
3. On June 7, 1999, British American Tobacco p.l.c. and Rothmans International B.V. merged their international tobacco businesses. As a consequence of the merger, Rothmans International, as part of the merged business

group, is seeking to sell its interest in Rothmans in accordance with the terms of a consent order agreed with the Canadian Competition Bureau and issued by the Competition Tribunal on August 6, 1999.

securities "distributed" in connection with the Amalgamation, which fee would apply to all securities of New Rothmans which are issued on the Amalgamation. If the amalgamation was a short form amalgamation, no fee would be payable.

4. It is currently contemplated that the disposition of Rothman International's interest in Rothmans will occur by way of a secondary offering of common shares of Rothmans, to be qualified for distribution in each of the provinces of Canada by the filing and clearance therein of a short form prospectus of Rothmans.
5. It is desirable for the sale to take place after the amalgamation (the "Amalgamation") of Rothmans with Rothmans International's intermediate holding companies, Rothmans Partnership in Industry Canada Ltd. ("RPII Canada") and Rothmans of Canada Limited ("ROC") and continuation as one corporation ("New Rothmans").
6. RPII Canada is a private company whose only material asset is its 100% ownership interest of ROC. RPII Canada has no material liabilities and carries on no active business. RPII Canada is a direct, wholly-owned subsidiary of Rothmans International.
7. ROC is a private company that is the registered holder of 3,923,803 common shares of Rothmans, representing approximately 71.2% of the outstanding common shares of Rothmans. ROC has no other material assets, no material liabilities and carries on no active business. ROC is a direct, wholly-owned subsidiary of RPII Canada.
8. In connection with the Amalgamation, each holder of common shares of Rothmans, other than ROC, will receive common shares of New Rothmans in proportion to their relative holdings prior to the Amalgamation in exchange for their Rothmans shares. The share capital of ROC and RPII Canada will be cancelled. Rothmans International will receive common shares of New Rothmans in proportion to the holdings of ROC prior to the Amalgamation in exchange for ROC's Rothmans' shares.
9. The articles, by-laws, authorized share capital, registered office and business of New Rothmans will be identical to the articles, by-laws, authorized share capital, registered office and business of Rothmans. The transaction proposed is similar to a short form amalgamation in that, essentially, one company survives the amalgamation with no change in outstanding share capital or otherwise.
10. Under subsection 18(1) of Schedule I of the Regulation, Rothmans International will pay a fee to the Commission upon the sale of its common shares of New Rothmans pursuant to a short form prospectus of Rothmans equal to 0.04% of the proceeds realized in Ontario (less 10%).
11. But for this order, New Rothmans would be required to pay an additional fee pursuant to section 7.7 of Rule 45-501 and subsection 23(1) of Schedule 1 of the Regulation equal to 0.02% of the aggregate value of

**IT IS ORDERED THAT** pursuant to subsection 59(1) of Schedule I of the Regulation, New Rothmans is exempt from the requirement to pay the fees specified in section 7.7 of Rule 45-501 and subsection 23(1) of Schedule I of the Regulation in connection with the Amalgamation.

January 11<sup>th</sup>, 2000.

"J. A. Geller"

"Robert W. Korthals"

## 2.3 Rulings

### 2.3.1 Sports Technologies Group Inc. - ss. 74(1)

#### Headnote

Subsection 74(1) of the Act - first trade in securities acquired pursuant to a securities exchange take-over bid exempt from section 53 of the Act, subject to certain conditions.

#### Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am., 53, 72(1)(j), 72(5) and 74(1).

**IN THE MATTER OF THE SECURITIES ACT  
R.S.O 1990, CHAPTER S.5, AS AMENDED (the "Act")**

**AND**

**IN THE MATTER OF  
SPORTS TECHNOLOGIES GROUP INC.**

**RULING  
(Subsection 74(1))**

**UPON** the application of Sports Technologies Group Inc. (the "Issuer" or "STGI") to the Ontario Securities Commission (the "Commission" or "OSC") for an order pursuant to subsection 74(1) of the Act that the first trade by Offeree Shareholders (as defined herein) in certain preferred shares, common shares, warrants and broker warrants of the Issuer to be acquired in connection with a securities exchange take-over bid made by the Issuer in respect of certain securities of Exclamation Inc. ("Exclamation") shall not be subject to section 53 of the Act;

**AND UPON** considering the application and the recommendation of the staff of the Commission;

**AND UPON** the Issuer having represented to the Commission that:

1. The Issuer was incorporated on January 5, 1999 by articles of incorporation under the *Business Corporations Act* (Alberta).
2. The common shares of the Issuer are listed on the Canadian Venture Exchange under the symbol "XI". The Issuer has been a "reporting issuer" in Alberta since May 3, 1999 as a result of receiving a receipt for a prospectus dated May 3, 1999. The Issuer became a "reporting issuer" in Ontario under the Act on January 24, 2000 as a result of filing a non-offering prospectus dated January 24, 2000 (the "Ontario Prospectus") and receiving a receipt therefor.
3. Exclamation was incorporated under the laws of the Province of Ontario on November 26, 1997 but is not a reporting issuer in any jurisdiction.
4. The Issuer has commenced a securities exchange take-over bid (the "Bid") to purchase the outstanding common shares and preferred shares of Exclamation on the basis of one preferred share of the Issuer (individually, a "STGI Preferred Share") for every preferred share of Exclamation

and 1.25 common shares of the Issuer (the "STGI Common Shares") for every common share of Exclamation.

5. Each STGI Preferred Share is convertible into 1 STGI Common Share and one-half of a common share purchase warrant of STGI (one whole warrant being called a "STGI Warrant"). Each STGI Warrant is exercisable for 1 STGI Common Share at a price of \$0.75 per share on or before August 21, 2001.
6. Exclamation completed a private placement (the "Placement") of preferred shares at a price of \$0.50 per share pursuant to an offering memorandum dated July 30, 1999 which contained prospectus level disclosure as required by clause 72(1)(p) of the Act.
7. The agent for the Placement was issued a broker's warrant (the "Broker's Warrant") enabling it to purchase at any time between March 15, 2000 and August 20, 2001, 254,350 preferred shares of Exclamation at an exercise price of \$0.50 per share.
8. The Issuer has received a receipt for a (final) prospectus from the Alberta Securities Commission (the "Prospectus") offering STGI Common Shares at a price of \$0.50 per share.
9. In the absence of the requested relief, holders of preferred shares of Exclamation resident in Ontario ("Offeree Shareholders") who received STGI Preferred Shares pursuant to the Bid or who will receive STGI Common Shares pursuant to the conversion of the STGI Preferred Shares, exercise of STGI Warrants and exercise of the Broker's Warrant would have an effective hold period of one year from the date the receipt was received from the Commission for the Ontario Prospectus.

**AND UPON** the Commission being satisfied that to do so would not be prejudicial to the public interest;

**IT IS RULED**, pursuant to subsection 74(1) of the Act, that the first trade by an Offeree Shareholder of: (i) the STGI Preferred Shares received pursuant to the Bid; and (ii) STGI Common Shares received upon: (a) conversion of the STGI Preferred Shares, (b) exercise of STGI Warrants, and (c) exercise of the Broker's Warrant, shall not be subject to section 53 of the Act if such trade is made in accordance with the provisions of subsection 72(5) of the Act, except that, for these purposes: (i) it shall not be necessary to satisfy the requirement in clause 72(5)(a) that the Issuer has been a reporting issuer for at least 12 months; and (ii) it shall not be necessary to satisfy the requirements in clause 72(5)(a) that the Issuer not be in default of any provision of the Act or Regulation if the Offeree Shareholder is not in a special relationship with the Issuer or, if the Offeree Shareholder is in a special relationship with the Issuer, the Offeree Shareholder has reasonable grounds to believe that the Issuer is not in default of the Act or the Regulation, where, for these purposes, "special relationship" shall have the same meaning as in Ontario Securities Commission Rule 14-501-Definitions.

January 24th, 2000.

"Howard I. Wetston"

"R. Stephen Paddon"

## Chapter 3

# Reasons: Decisions, Orders and Rulings

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Chapter 4  
**Cease Trading Orders**

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**Chapter 5**  
**Rules and Policies**

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Chapter 6

**Request for Comments**

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## Chapter 7

# Insider Reporting

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This chapter is available in the print version of the OSC Bulletin, as well as as in Carswell's internet service SecuritiesSource (see [www.carswell.com](http://www.carswell.com)).

This chapter contains a weekly summary of insider transactions of Ontario reporting issuers in the System for Electronic Disclosure by Insiders (SEDI). The weekly summary contains insider transactions reported during the seven days ending Sunday at 11:59 pm.

To obtain Insider Reporting information, please visit the SEDI website ([www.sedi.ca](http://www.sedi.ca)).

## Chapter 8

# Notice of Exempt Financings

### Exempt Financings

The Ontario Securities Commission reminds Issuers of exempt financings that they are responsible for the completeness, accuracy and timely filing of Forms 20 and 21 pursuant to section 72 of the Securities Act and section 14 of the Regulation to the Act. The information provided is not verified by staff of the Commission and is published as received except for confidential reports filed under paragraph E of the Ontario Securities Commission Policy Statement No. 6.1.

### Reports of Trades Submitted on Form 45-501f1

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
23Dec99	Bellator Exploration Inc. - Common Shares	3,674,250	1,597,500
23Dec99	Big Sky Resources Inc. - Flow-Through Common Shares	1,500,000	882,353
01Nov99	Brandes Canada Global Equity Units Trust - Trust Units	27,500,000	1,815,795
12Jan00	CC&L Bond Fund - Units	150,000	14,778
12Jan00	CC&L Canadian Equity Fund - Units	200,000	11,959
10Jan00	CC&L Money Market Fund - Units	184,397	18,439
12Jan00	CC&L Money Market Fund - Units	810,000	81,000
11Jan00	Chrysalis-ITS Incorporated - Voting Convertible Preferred Shares	19,076,012	2,805,296
12Jan00	CMIA Canadian Medical Imaging Associates Inc. - Voting Common Shares	150,000	10
12Jan00 & 17Jan00	Cybersurf Corporation - Special Warrants	500,000	500,000
20Dec99	Digital Firefly Limited Partnership - Units	150,000	10,000
15Dec99 & 31Dec99	E-Zone Networks Inc. - Shares	5,791,410	3,912,058
13Jan00	East West Resource Corporation - Common Shares	8,250	50,000
29Nov99	General Electric Company, p.l.c. - Ordinary Shares	2,310,844	111,202
31Dec99	Kingwest Avenue Portfolio - Units	200,000	11,820
06Jan00	Lakota Resources Inc. - Units	150,000	500,000
24Dec99	Lifepoints Achievement Fund, Lifepoints Opportunity Fund, Russell Global Equity Fund - Units	9,336	82

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
03Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	145,555	1,232
23Dec99	Lifepoints Achievement Fund, Lifepoints Opportunity Fund - Units	11,982	107
20Dec99	Lifepoints Achievement Fund, Lifepoints Opportunity Fund - Units	10,505	89
21Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	42,325	350
30Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	21,912	166
21Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	17,624	151
29Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	1,736	14
17Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	24,644	214
29Dec99	Lifepoints Achievement Fund, lifepoint Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	87,312	663
20Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	105,421	900
31Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	16,838	138
30Dec99	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	107,786	892
21Dec99	Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	27,912	233
20Dec99	Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Overseas Equity Fund - Units	25,994	223
21Dec99	Lifepoints Progress Fund - Units	48,835	420
20Dec99	Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	22,579	191
07Jan00 to 14Jan00	QSA™ Enterprise Fund - Units	US\$315,000	315,000
07Jan00	Range Petroleum Corporation - Units	719,736	899,670

**\*Notice of Exempt Financings**

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
17Dec99	Russell Canadian Fixed Income Fund, Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	3,000	24
22Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	135,834	1,019
29Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Progress Fund, Lifepoints Achievement Fund - Units	245,621	1,700
23Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	142,649	967
29Dec99	Russell Canadian Fixed Income Fund, Lifepoints Achievement Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	1,724	13
22Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund - Units	40,582,452	286,454
29Dec99	Russell Canadian Fixed Income Fund, Russell U.S. Equity Fund, Russell Overseas Equity Fund - Units	11,174,000	11,174,000
24Dec99	Russell Canadian Equity Fund - Units	2,349,587	12,343
30Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	891,838	6,555
31Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund - Units	248,718	1,499
20Dec99	Russell Canadian Equity Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	220,218	1,618
24Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Fund, Lifepoints Achievement Fund - Units	155,466	1,041
17Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	156,488	1,036

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
21Dec99	Russell Canadian Fixed Income Fund, Russell Canadian Equity Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	207,337	1,323
29Dec99	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Progress Fund, Lifepoints Achievement Fund - Units	245,621	1,700
17Dec99	Russell Overseas Equity Fund - Units	3,429	19
Jan to Dec 99	Short Term Investment Fund, AlphaQuest Bond Fund, Alphaquest Canadian Equity Fund, AlphaQuest Balanced Fund - Units	22,260,670	2,056,372
17Jan00	Superwire.com, Inc. - Common Shares	US\$300,000	80,000
20Dec99	Thundermin Resources Inc. - Common Shares	200,000	1,000,000
04Jan00 to 07Jan00	Trimark Mutual Fund - Units (See Filing Document for Individual Fund Names)	3,105,554	328,375
03Nov99	Twenty-First Century International Equity Fund - Units	73,655	8,726
20Jan00	United Pan-Europe Communications N.V. - 11¼% Senior Notes due 2010	\$1,456,056	\$1,456,056
20Jan00	United Pan-Europe Communications N.V. - 11¼% Senior Notes due 2010 and 13¼% Senior Discount Notes due 2010	\$7,232,644	\$7,232,644
17Dec99 to 07Jan00	Vanguard Institutional Index Fund - Shares	US\$22,741,878	391,022

Notice of Intention to Distribute Securities Pursuant to Subsection 7 of Section 72 - (Form 23)

<u>Seller</u>	<u>Security</u>	<u>Amount</u>
Kafus Industries Ltd.	CanFibre Group Ltd. The, - Common Shares	2,000,000
Melnick, Larry	Champion Gold Resources Inc. - Subordinate Voting Shares	98,824
Gestion Audem Inc.	Cogeco Inc. - Subordinate Voting Shares	100,000
Newbridge Networks Corporation	CrossKeys System Corporation - Common Shares	1,300,000
Cavric, Ivan	Millennium Equities Ltd. - Common Shares	4,485,000, (Directly) 500,000 (Indirectly)
Shefsky, Alan L.	Pele Mountain Resources Inc.	4,485,000
Horwitz Clifford A.	Samsys Technologies Inc. - Common Shares	200,000
Horwitz, Clifford A.	Samsys Technologies Inc. - Common Shares	250,000
Faye, Michael	Spectra Inc. - Common Shares	150,000
Malion, Andrew	Spectra Inc. - Common Shares	150,000

**Notice of Exempt Financings**

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<u>Seller</u>	<u>Security</u>	<u>Amount</u>
AXYN Canada Corporation	Syscan International Inc. - Common Shares	1,500,000
Hawkins, Stanley G.	Tandem Resources Ltd. - Common Shares	2,000,000
Citibank Canada	TDZ Holdings	1,021,640
Coutts Family Trust, The	Teklogix International Inc. - Common Shares	285,800
City of London Investment Management Company Limited	Wardley China Investment Trust - Units	895,800
Americo Derosa	Wavetech Networks Inc. - Common Shares	1,886,000, (Directly) 1,000,000 (indirectly)
Tysa Investments, Inc.	West Fraser Timber Co. Ltd. - Common Shares	36,200

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Chapter 9  
**Legislation**

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IN THIS ISSUE

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# Chapter 10

## Public Filings

### 01 Communique Laboratory Inc.

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

### 3034998 Nova Scotia Company

Private Placement (Form 45-501F1) dated Dec. 15, 1999

### 724 Solutions Inc.

Prospectus/AIF Receipt - BC dated Jan. 13, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 24, 2000

### @rgentum International Master RSP Portfolio

Ruling/Order/Reasons - Quebec dated Jan. 14, 2000

### Aastra Technologies Limited

News Release - Finances/New Financing \*\* dated Jan. 25, 2000  
News Release - Acquisition \*\* dated Jan. 25, 2000

### Aavangen Industries Inc.

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

### Abacan Resource Corporation

News Release - Development~Land/Project/Product \*\* dated Jan. 21, 2000

### Aber Resources Ltd.

Report of Acquisition (Reg. S-101) dated Jan. 24, 2000  
News Release - Progress Report \*\* dated Jan. 19, 2000  
News Release - Progress Report \*\* dated Jan. 20, 2000

### Absolut Resources Corp.

News Release - Assay Results \*\* dated Jan. 25, 2000  
News Release - Development~Land/Project/Product \*\* dated Jan. 25, 2000

### Acanthus Real Estate Corporation

News Release - Dividend Announced \*\* dated Jan. 20, 2000

### ACD Systems International Inc.

Material Change Report - Other (Form 27) dated Jan. 25, 2000  
News Release - Development~Land/Project/Product \*\* dated Jan. 25, 2000

### Acker Finley Asset Management Inc.

Ruling/Order/Reasons 1028/99 dated Dec. 10, 1999

### Acktion Corporation

Issuer Bid Circular dated Jan. 25, 2000

### Active Pass Pharmaceuticals, Inc.

Private Placement (Form 45-501F1) dated Jan. 7, 2000  
Private Placement (Form 45-501F1) dated Jan. 7, 2000

### AD OPT Technologies Inc.

French News Release - Development~Land/Project/Product \*\* dated Dec. 6, 1999

### Aderes Funds

French Prospectus/AIF Receipt - Quebec dated Jan. 20, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 20, 2000

### ADF Group Inc.

News Release - Contract \*\* dated Jan. 20, 2000

### Admiral Bay Resources Inc.

Material Change Report - Other (Form 27) dated Jan. 25, 2000  
News Release - Progress Report \*\* dated Jan. 25, 2000

### Admiral Inc.

Record Date/Meeting Date - Feb 16 / March 27 dated Jan. 20, 2000

### Adobe Ventures Inc.

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

### Adrian Resources Ltd.

News Release - Acquisition \*\* dated Jan. 24, 2000  
News Release - Acquisition \*\* dated Jan. 20, 2000

### Advantex Marketing International Inc.

Material Change Report - Other (Form 27) dated Jan. 24, 2000  
News Release - Share/Stock/Debenture Information \*\* dated Jan. 11, 2000

### Advantexcel.Com Communications Corp.

Material Change Report - Other (Form 27) dated Jan. 19, 2000

### Advent Communications Corp.

News Release - Progress Report \*\* dated Jan. 24, 2000

### Aegean International Gold Inc.

News Release - Development~Land/Project/Product \*\* dated Jan. 19, 2000

### AEterna Inc. (Les Laboratoires)

News Release - Development~Land/Project/Product \*\* dated Jan. 20, 2000  
News Release - Development~Land/Project/Product \*\* dated Jan. 20, 2000  
News Release - Reorganization/Restructuring of Company \*\* dated Jan. 24, 2000  
French News Release - Reorganization/Restructuring of Company \*\* dated Jan. 24, 2000

### AFCAN Mining Corporation

News Release - Share/Stock/Debenture Information \*\* dated Jan. 20, 2000

### Afrasia Mineral Fields Inc.

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

### Africa Diamond Holdings Ltd.

Prospectus Material dated Jan. 19, 2000  
Preliminary Prospectus dated Jan. 19, 2000  
IPO - Initial Public Offering dated Jan. 19, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 19, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 19, 2000

### AfriOre Limited

News Release - Development~Land/Project/Product \*\* dated Jan. 12, 2000

### AGF Series F Group of Funds

French Simplified Prospectus and AIF dated Jan. 17, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 25, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 25, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 18, 2000

Prospectus/AIF Receipt - NB dated Jan. 18, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 18, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 18, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 18, 2000

Prospectus/AIF Receipt - NS dated Jan. 18, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 18, 2000

### AGRA Inc.

News Release - Contract \*\* dated Jan. 19, 2000

### Agrium Inc.

News Release - Agreement \*\* dated Jan. 19, 2000

### AIM RSP Funds

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release \*\* Termination of Fund dated Jan. 21, 2000

### Aim RSP Global Bond Fund

Material Change Report - Other (Form 27) dated Jan. 21, 2000

### AIT Advanced Information Technologies Corporation

Audited Annual Financial Statement Sep. 30, 1999  
Annual Report Sep. 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Dec. 31, 1999  
Management Discussion and Analysis dated Sep. 30, 1999

### Akita Drilling Ltd.

News Release - Issuer Bid \*\* dated Jan. 20, 2000

### Aican Aluminium Limited

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

### Alicanta International Education Ltd.

Audited Annual Financial Statement June 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 12, 2000  
News Release - RECIPIENT AGENCY dated Jan. 24, 2000

### Aliant Inc.

T.S.E. Notice to Members \*\* dated Jan. 14, 2000

### Alive International Inc.

News Release - Stock Option Notice \*\* dated Jan. 12, 2000

### Allegro Property Inc.

Material Change Report - Other (Form 27) dated Jan. 19, 2000  
News Release - Letter of Intent \*\* dated Jan. 19, 2000

### Allelix Biopharmaceuticals Inc.

Early Warning Report dated Jan. 18, 2000

### Alliance Resources PLC

News Release - Share/Stock/Debenture Information \*\* dated Jan. 11, 2000

### Alliances ArtQuest International inc.

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Allied Domecq (Holdings) PLC**

News Release - Name Change \*\* dated Aug. 2, 1999

**Allied Domecq PLC**

News Release - Name Change \*\* dated Aug. 2, 1999

**Almaden Resources Corporation**

News Release - Progress Report \*\* dated Jan. 21, 2000

**Alpha Gold Corp.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**ALSTOM**

Form 6-K dated Jan. 12, 2000

**Altamira e-business Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**The Altamira Funds**

French Amendment No. 2 to Simplified Prospectus & AIF dated Jan. 14, 2000

French Amendment No 2 to Simplified Prospectus & AIF dated Jan. 14, 2000

Prospectus/AIF Receipt - BC dated Jan. 19, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 19, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 19, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - NS dated Jan. 19, 2000

Prospectus/AIF Receipt - NWT dated Jan. 19, 2000

Prospectus/AIF Receipt - NB dated Jan. 17, 2000

**Altamira Japanese Opportunity Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Altamira Science and Technology Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Alternative Fuel Systems Inc.**

News Release - Progress Report \*\* dated Jan. 21, 2000

News Release - Progress Report \*\* dated Jan. 21, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Altius Minerals Corporation**

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

**Altoro Gold Corp.**

News Release - Assay Results \*\* dated Jan. 20, 2000

**Altus Capital Advance Fund**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**AM Technologies Limited**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**American Income Trust**

News Release - Dividend Announced \*\* dated Jan. 19, 2000

**American Leduc Petroleums Limited**

Annual Report Aug. 31, 1999  
Management Discussion and Analysis dated Aug. 31, 1999

Certificate of Mailing \*\* dated Jan. 19, 2000

**American Resource Corporation Limited**

Application 046/00 dated Jan. 12, 2000

**American Wireless Corp.**

News Release - Change of Directors/Officers\*\* dated Jan. 18, 2000

**The Americas Fund**

OSC Notice dated Jan. 21, 2000

Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**The Americas RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 13, 2000

**AmeriStar RSP Income Trust**

News Release - Dividend Announced \*\* dated Jan. 19, 2000

**Amex Ventures Inc.**

Record Date/Meeting Date - Feb 14 / March 23 dated Jan. 20, 2000

**AMI Resources Inc.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Anatolia Minerals Development Limited**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**Andean American Mining Corp.**

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**Anderson Exploration Ltd.**

Audited Annual Financial Statement Sep. 30, 1999  
Annual Report Sep. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000

Management Discussion and Analysis dated Sep. 30, 1999

Certificate of Mailing \*\* dated Jan. 11, 2000

**Angiotech Pharmaceuticals, Inc.**

Record Date/Meeting Date - Feb 14 / March 20 dated Jan. 20, 2000

**Anglo-Canadian Gas Corp.**

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**Angoss Software Corporation**

News Release - Development - Land/Project/Product \*\* dated Jan. 18, 2000

**AnorMed Inc.**

News Release - Agreement \*\* dated Jan. 21, 2000

**Anthem Properties Corp.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Applied Terravision Systems Inc.**

Management Discussion and Analysis dated Sep. 30, 1999

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 17, 2000

News Release - Progress Report \*\* dated Jan. 19, 2000

**Arapaho Capital Corp.**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Archangel Diamond Corporation**

Material Change Report - Other (Form 27) dated Jan. 21, 2000

News Release - Legal Proceedings \*\* dated Jan. 21, 2000

**Architel Systems Corporation**

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

News Release - Agreement \*\* dated Jan. 25, 2000

News Release - Agreement \*\* dated Jan. 25, 2000

**Archon Minerals Limited**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Arena Gold Resources Inc.**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**Argosy Capital Corporation**

Interim Financial Statements for 06 mn period ended June 30, 1999

**Armada Mercantile Ltd.**

News Release - Change of Directors/Officers\*\* dated Jan. 21, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 21, 2000

**Art Gallery Live.com Management Ltd.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Ascot Resources Ltd.**

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**Ashanti Goldfields Company Ltd.**

Form 6-K dated Jan. 14, 2000

Form 6-K dated Jan. 12, 2000

News Release - Legal Proceedings \*\* dated Jan. 14, 2000

**Ashton Mining of Canada Inc.**

Private Placement (Form 45-501F1) dated Jan. 5, 2000

**Asia Media Group Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 22, 1999

Certificate of Mailing \*\* dated Jan. 20, 2000

**Asia Minerals Corp.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Asquith Resources Inc.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

**Assante Corporation**

Ruling/Order/Reasons 273/99 dated Aug. 31, 1999

**Associated Freezers Income Trust**

News Release - Development - Land/Project/Product \*\* dated Jan. 21, 2000

**Associated Jojoba (Cdn. 87-1) Limited Partnership**

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**Associated Jojoba (Cdn.85-2) Limited Partnership**

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**Associated Jojoba (Cdn.85-3) Limited Partnership**

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**Associated Jojoba (Cdn.85-3) Limited Partnership**

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**Astral Communications Inc.**

Annual Report Aug. 31, 1999

Insert to Annual Report dated Aug. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 12, 2000

Prospectus/AIF Receipt - NB dated Jan. 19, 2000

News Release - Progress Report \*\* dated Jan. 18, 2000

Certificate of Mailing \*\* dated Jan. 24, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 25, 2000

**ATC Technologies Corporation**

Annual Information Form (Policy 5.10) dated Jan. 24, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 18, 2000

**Ateba Mines Inc.**

News Release - Assay Results \*\* dated Jan. 20, 2000  
 News Release - Assay Results \*\* dated Jan. 20, 2000

**Athlone Minerals Ltd.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
 News Release - Stock Option Notice \*\* dated Jan. 21, 2000

**ATI Technologies Inc.**

Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000  
 Prospectus/AIF Receipt - NS dated Jan. 20, 2000  
 Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
 Certificate of Mailing \*\* dated Jan. 19, 2000  
 Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Audiotech Healthcare Corporation**

Record Date/Meeting Date - Feb 11/ March 28 dated Jan. 25, 2000

**Aur Resources Inc.**

News Release - Takeover Bid \*\* dated Jan. 24, 2000

**Auric Resources Ltd.**

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 31, 1999

**Aurizon Mines Ltd.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 21, 2000

**Aurogin Resources Ltd.**

News Release - Progress Report \*\* dated Jan. 21, 2000  
 News Release - Stock Option Notice \*\* dated Jan. 14, 2000  
 News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**Autanabi Resources Inc.**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Auterra Ventures Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Automated Recycling Inc.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

**Avalon Ventures Ltd.**

Audited Annual Financial Statement Aug. 31, 1999  
 Private Placement (Form 45-501F1) dated Jan. 5, 2000

**Avance Ventures Corp.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Axcan Pharma Inc.**

Annual Report Sep. 30, 1999  
 Audited Annual Financial Statement Sep. 30, 1999  
 Management Discussion and Analysis dated Sep. 30, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Jan. 18, 2000  
 Certificate of Mailing \*\* dated Jan. 24, 2000  
 Certificate of Mailing \*\* dated Jan. 24, 2000  
 Certificate of Mailing \*\* dated Jan. 24, 2000

**Ayers Capital Corp.**

News Release - Advance Notice of AGM \*\* dated Jan. 18, 2000  
 Record Date/Meeting Date - Feb 7 / March 17 dated Jan. 19, 2000

**Ayotte Music Inc.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**BAA Plc**

News Release - Agreement \*\* dated Jan. 13, 2000  
 News Release - Share/Stock/Debtenture

Information \*\* dated Jan. 13, 2000  
 News Release - Progress Report \*\* dated Jan. 19, 2000

**BacTech Metallurgical Solutions Ltd.**

Record Date/Meeting Date - 02/15/2000 - 03/28/2000 dated Jan. 21, 2000

**Ballard Power Systems Inc.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 16, 2000

**Bank of Montreal**

Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000  
 Prospectus/AIF Receipt - Nunavut dated Jan. 18, 2000  
 Prospectus/AIF Receipt - Newf. dated Jan. 20, 2000  
 Prospectus/AIF Receipt - NS dated Jan. 20, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Jan. 10, 2000  
 News Release - Dividend Announced \*\* dated Jan. 25, 2000

**The Bank of Nova Scotia**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 10, 2000  
 Revised Record Date/Meeting Date - Jan 14 / Feb 29 dated Dec. 6, 1999

**Banks Ventures Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Barclays Global Investors Canada Limited**

Private Placement (Form 45-501F1) dated Dec. 30, 1999  
 Private Placement (Form 45-501F1) dated Dec. 30, 1999  
 Private Placement (Form 45-501F1) dated Dec. 30, 1999  
 Private Placement (Form 45-501F1) dated Dec. 30, 1999

**Bartizan Capital Corporation**

News Release - C.T.O.~Cease Trade Order \*\* dated Jan. 14, 2000

**Bas100 Inc.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 24, 2000

**BATTRIX INVESTMENTS LTD.**

News Release - Agreement \*\* dated Jan. 18, 2000

**Bay Equities Inc.**

PRO Material dated Jan. 20, 2000  
 Preliminary Prospectus dated Jan. 20, 2000  
 Prospectus/AIF Receipt - Alberta dated Jan. 21, 2000

**BC Gas Utility Ltd.**

Short Form Prospectus dated Nov. 30, 1999

**BCB Voice Systems Inc.**

Record Date/Meeting Date - February 23, 2000/March 28, 2000 dated Jan. 24, 2000

**BCE Emergis Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000  
 News Release - Contract \*\* dated Jan. 24, 2000  
 News Release - Agreement \*\* dated Jan. 20, 2000

**BCS Technology Inc.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Beaufield Consolidated Resources Inc.**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Bell Coast Capital Corp.**

Record Date/Meeting Date - Feb 14, 2000/March 20, 2000 dated Jan. 19, 2000  
 News Release - Progress Report \*\* dated Jan. 19, 2000

**Bellator Exploration Inc.**

News Release - Progress Report \*\* dated Nov. 22, 1999

**Bema Gold Corporation**

Preliminary Short Form Prospectus dated Jan. 21, 2000  
 Prospectus/AIF Receipt - BC dated Jan. 24, 2000

**Bennett Environmental Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Benson Petroleum Ltd.**

News Release - Sales of Assets \*\* dated Jan. 19, 2000

**Benvest Capital Inc.**

Annual Report Aug. 31, 1999  
 Audited Annual Financial Statement Aug. 31, 1999  
 Management Discussion and Analysis dated Aug. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Jan. 12, 2000  
 Certificate of Mailing \*\* dated Jan. 18, 2000

**Berkley Petroleum Corp.**

News Release - Acquisition \*\* dated Jan. 19, 2000

**Berwind Capital Corp.**

News Release - Letter of Intent \*\* dated Jan. 24, 2000

**BFS Entertainment & Multimedia Limited**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

**BG Group plc**

Form 6-K dated Dec. 30, 1999  
 Form 6-K dated Jan. 12, 2000

**BGICL Hedged Synthetic U.S. Equity Index Fund**

Offering Memorandum dated Dec. 15, 1999

**BGICL Synthetic U.S. Equity Index Fund "C"**

Offering Memorandum dated Dec. 15, 1999

**BHR Buffalo Head Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000  
 News Release - Development~ Land/Project/Product \*\* dated Jan. 18, 2000

**Big Bar Gold Corporation**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
 News Release - Stock Option Notice \*\* dated Jan. 19, 2000  
 News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Big Bear Exploration Ltd.**

News Release - Progress Report \*\* dated Jan. 19, 2000

**Big Blackfoot Resources Ltd.**

Annual Information Form (Policy 5.10) dated Jan. 10, 2000  
 Prospectus/AIF Receipt - Alberta dated Jan. 21, 2000

**Biomax Technologies Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 25, 2000  
 News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Biomira Inc.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 25, 2000

**Biopath Medical Technologies Inc.**

Schedules B&C; to IFS dated Nov. 30, 1999

**BioSante Pharmaceuticals, Inc.**

Form 10Q-SB for 09 mn period ended Sep. 30, 1999

**Bison Resources Ltd.**

Prospectus/AIF Receipt - BC dated Jan. 19, 2000

**Black Bull Resources Inc.**

Prospectus/AIF Receipt - BC dated Jan. 19, 2000

**Black Pearl Minerals Consolidated Inc.**

Material Change Report - Other (Form 27) dated Jan. 11, 2000

**Black Tusk Energy Inc.**

Material Change Report - Acquisition or Disposition of Assets dated Jan. 11, 2000

**BlackRock Ventures Inc.**

News Release - Poison Pill - Shareholders Rights Plan \*\* dated Jan. 21, 2000

**Blackrun Minerals Inc.**

Audited Annual Financial Statement Aug. 31, 1999

**Blackwater Gold Corporation**

Certificate of Mailing \*\* dated Jan. 18, 2000

Certificate of Mailing \*\* dated Jan. 18, 2000

Certificate of Mailing \*\* dated Jan. 18, 2000

**Blake River Explorations Ltd.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Blue Lightning Ventures Inc.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000

**Blue Range Resource Corporation**

Audited Annual Financial Statement Mar. 31, 1998

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Interim Financial Statements for 09 mn period ended Dec. 31, 1998

Certificate of Mailing \*\* dated Jan. 19, 2000

**Blue Sky Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 17, 2000

**Bluestar Battery Systems International Corp.**

Record Date/Meeting Date - February 9, 2000/March 17, 2000 dated Jan. 19, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Boardwalk Equities Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

**Bomax Resource Corp.**

Record Date/Meeting Date - Feb 18 / March 28 dated Jan. 24, 2000

**Book 4 Corporation**

News Release - Letter of Intent \*\* dated Jan. 25, 2000

**Book4golf.com Corporation**

Private Placement (Form 45-501F1) dated Dec. 10, 1999

News Release - Development~ Land/Project/Product \*\* dated Jan. 24, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 20, 2000

News Release - Letter of Intent \*\* dated Jan. 25, 2000

**Boreal Exploration Inc.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Botex Industries Corp.**

News Release - Stock Option Notice \*\* dated Jan. 25, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 19, 2000

**Boundary Creek Resources Ltd.**

Report of Acquisition (Reg. S-101) dated Jan. 12, 2000

**The Boyd Group Inc.**

Private Placement (Form 20) dated Jan. 5, 2000

**BP Amoco p.l.c.**

Form 6-K dated Dec. 17, 1999

**BPI American Equity Value Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**BPI American Small Companies Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**BPI Global Equity Value Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**BPI Global Opportunities Fund**

Private Placement (Form 45-501F1) dated Dec. 31, 1999

Private Placement (Form 45-501F1) dated Jan. 4, 2000

**BPI Global Small Companies Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**BPI Industries Inc.**

Audited Annual Financial Statement July 31, 1999

Certificate of Mailing \*\* dated Jan. 7, 2000

**BPI International Equity Value Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**BRAEGAN ENERGY LTD.**

News Release - Agreement \*\* dated Jan. 24, 2000

**Braiden Resources Ltd.**

News Release - Share/Stock/Debenture Information \*\* dated Jan. 20, 2000

Record Date/Meeting Date - February 7, 2000/March 16, 2000 dated Jan. 19, 2000

**BrandEra.com Inc.**

News Release - Name Change \*\* dated Jan. 17, 2000

News Release - Technology Update \*\* dated Jan. 25, 2000

**Brazilian International Goldfields Limited**

News Release - Assay Results \*\* dated Jan. 25, 2000

**Brett Resources Inc.**

Prospectus/AIF Receipt - BC dated Jan. 19, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 18, 2000

**BridgePoint International Inc**

News Release - Progress Report \*\* dated Jan. 19, 2000

**British Columbia Public Infrastructure Trust**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**Brocker Technology Group Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Bromley.Marr Ecos Inc.**

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**Buchans River Ltd.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Buddha Resources Inc.**

Audited Annual Financial Statement Aug. 31, 1999

**Buhler Industries Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

**Burlington Resources Canada Inc.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 25, 2000

**BWI Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**BXL Energy Ltd.**

News Release - Assay Results \*\* dated Jan. 19, 2000

**C-Mac Industries Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Jan. 11, 2000

News Release - Share/Stock/Debenture Information \*\* dated Nov. 15, 1999

**C.I. Emerging Markets Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

**C.I. Emerging Markets RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. European RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. European Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Fund Management Inc.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**C.I. Global Biotechnology RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Global Consumer Products RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Global Energy RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. International Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

**C.I. International RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Japanese RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Multi-Manager RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Multi-Manager Sector Shares**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. Mutual Funds Inc.**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

**C.I. Pacific Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000

**C.I. Pacific RSP Fund**

Application Under the Mutual Reliance Review System 054/00 dated Jan. 12, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**C.I. RSP Group of Funds**

Prospectus/AIF Receipt - NS dated Jan. 12, 2000

**C.M. Oliver Inc.**

News Release - Acquisition \*\* dated Jan. 25, 2000

**Cabo Mining Corp.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000  
News Release - Progress Report \*\* dated Jan. 18, 2000

**Cabre Exploration Ltd.**

Material Change Report - Other (Form 27) dated Jan. 24, 2000  
News Release - Issuer Bid \*\* dated Jan. 20, 2000

**Cadillac Fairview Corporation**

Amended Record Date/Meeting Date - Jan 28 / ? dated Jan. 17, 2000  
News Release - Share/Stock/Debenture Information \*\* dated Jan. 17, 2000

**Caisse populaire d'East Broughton**

French Exchange of Securities Material dated Jan. 11, 2000

**Caisse populaire Desjardins de Port-Cartier**

Rapport annuel Aug. 31, 1999

**Caisse populaire Desjardins de Saint-L, on**

Rapport annuel Aug. 31, 1999

**Caisse populaire Desjardins de St-Jean-de-Matha**

Rapport annuel Aug. 31, 1999

**Caisse populaire Desjardins Delson**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**Caisse populaire Saint-Esprit de Rosemont**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**CAISSE POPULAIRE SOCIALE DE SHERBROOKE**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**Calais Resources Inc.**

Certificate of Mailing \*\* dated Jan. 18, 2000

**Caldera Resources Inc.**

Material Change Report - Other (Form 27) dated Jan. 14, 2000

**Call-Net Enterprises Inc.**

News Release - Poison Pill - Shareholders Rights Plan \*\* dated Jan. 20, 2000  
French News Release - Share/Stock/Debenture Information \*\* dated Jan. 20, 2000

News Release - Development~Land/Project/Product \*\* dated Jan. 25, 2000

French News Release - Development~Land/Project/Product \*\* dated Jan. 25, 2000

**CallDirect Capital Corp**

Audited Annual Financial Statement Aug. 31, 1999

**Cambior Inc.**

Takeover Bid Circular - Other - Securities Exchange dated Jan. 24, 2000  
News Release - Takeover Bid \*\* dated Jan. 20, 2000

**Cambridge Environmental Systems Inc.**

Audited Annual Financial Statement June 30, 1999  
Audited Annual Financial Statement June 30, 1999

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

**Camflo Resources Ltd.**

News Release - Progress Report \*\* dated Jan. 19, 2000

**Canada Brokerlink Inc.**

Takeover Bid Material dated Jan. 24, 2000  
Material Change Report - Other (Form 27) dated Jan. 21, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 7, 2000

Supplement to Information Circular/Proxy/Notice of Meeting - Other dated Jan. 19, 2000

Takeover Bid Circular - Other - Cash dated Jan. 19, 2000

Takeover Bid Circular - Other - Cash dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Canada Life Financial Corporation**

Record Date/Meeting Date - February 24, 2000/April 13, 2000 dated Jan. 25, 2000

**Canada Payphone Corporation**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

Material Change Report - Other (Form 27) dated Jan. 18, 2000

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

News Release - Stock Option Notice \*\* dated Jan. 21, 2000

**Canada Trust Canadian Bond Index Fund**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Canada Trust Canadian Equity Index Fund**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Canada Trust Funds**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

Compliance Report dated Feb. 15, 1999

**Canada Trust International Equity Index Fund**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Canada Trust U.S. Equity Index Fund**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Canada's Choice Spring Water, Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Jan. 20, 2000

**Canada's Leading Companies Growth Trust, 2000 Portfolio, S26**

Preliminary Simplified Prospectus & AIF dated Jan. 21, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 21, 2000

**Canadian Advantage Limited Partnership**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**Canadian Airlines Corporation**

Takeover Bid Circular - Other - Cash dated Nov. 11, 1999

**Canadian Anaesthetists' Mutual Accumulating Fund Limited**

Audited Annual Financial Statement Sep. 30, 1999  
Statement of Portfolio Transactions Sep. 30, 1999

Interim Financial Statements for 06 mn period ended Mar. 31, 1999

Stmt. of Portfolio Transactions for 06 mn period ended Mar. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 14, 1999

Certificate of Mailing \*\* dated Jan. 20, 2000  
Certificate of Mailing \*\* dated Jan. 20, 2000

**Canadian Blackhawk Energy Inc.**

Private Placement (Form 45-501F1) dated Dec. 31, 1999

**Canadian General Investments, Limited**

Record Date/Meeting Date - Feb 22 / April 5 dated Jan. 20, 2000

**Canadian Golden Dragon Resources Ltd.**

News Release - Development~Land/Project/Product \*\* dated Jan. 4, 2000

**Canadian Imperial Bank of Commerce**

Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000

Prospectus/AIF Receipt - NB dated Jan. 18, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 18, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 18, 2000

Prospectus/AIF Receipt - NS dated Jan. 18, 2000  
Prospectus/AIF Receipt - Nunuvut dated Jan. 19, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 20, 2000

Prospectus/AIF Receipt - NS dated Jan. 20, 2000  
Prospectus/AIF Receipt - Nfld. dated Jan. 20, 2000

Prospectus/AIF Receipt - NWT dated Jan. 19, 2000

Prospectus/AIF Receipt - NWT dated Jan. 19, 2000

Prospectus/AIF Receipt - NWT dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 25, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 25, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 24, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 25, 2000

News Release - New Listing/Delisting \*\* dated Jan. 14, 2000

Prospectus/AIF Receipt - NB dated Jan. 18, 2000

**Canadian Medical Laboratories Limited**

Record Date/Meeting Date - February 14, 2000/March 28, 2000 dated Jan. 19, 2000

**The Canadian Mining Company Ltd.**

Record Date/Meeting Date - Jan 31 / March 6 dated Jan. 21, 2000

News Release - Progress Report \*\* dated Jan. 24, 2000

**Canadian Pacific Limited**

Audited Annual Financial Statement Dec. 31, 1998  
Annual Report Dec. 31, 1998

Management Discussion and Analysis dated Dec. 31, 1998

Issuer Bid Circular dated Jan. 18, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**Canadian Pacific Railway Company**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

French News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

French News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**Canadian Real Estate Investment Trust**

News Release \*\* Distribution dated Jan. 21, 2000

**Canadian Satellite Communications Inc.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Jan. 18, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000  
 Record Date/Meeting Date - Feb 4 / March 10 dated Jan. 19, 2000  
 News Release - Change of Directors/Officers\*\* dated Jan. 19, 2000  
 Prospectus/AIF Receipt - PEI dated Jan. 20, 2000

**Canadian Splitshare Corporation**

Record Date/Meeting Date - Jan 21 / Feb 28 dated Jan. 24, 2000

**Canadian Tire Corporation, Limited**

Prospectus/AIF Receipt - NS dated Jan. 14, 2000

**Canadian World Fund Limited**

Record Date/Meeting Date - Feb 22 / April 5 dated Jan. 20, 2000

**Canadream Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 14, 2000  
 Certificate of Mailing \*\* dated Jan. 21, 2000

**The Canam Manac Group Inc.**

News Release - Acquisition \*\* dated Jan. 20, 2000

**CanAustra Resources Inc.**

Amendment to Prospectus dated dated Mar. 31, 1999

**CanBaikal Resources Inc.**

Prospectus/AIF Receipt - BC dated Jan. 19, 2000

**Canbras Communications Corp.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**Candorado Operating Company Ltd.**

News Release - Reorganization/Restructuring of Company \*\* dated Jan. 21, 2000  
 News Release \*\* Adding Recipient Agency dated Jan. 24, 2000

**Canfor Corporation**

News Release - Progress Report \*\* dated Jan. 21, 2000

**Cangene Corporation**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 12, 2000

**Canmine Resources Corporation**

Material Change Report - Other (Form 27) dated Jan. 20, 2000  
 News Release - Acquisition \*\* dated Jan. 20, 2000

**Canstar Productions 1999-1 Limited Partnership**

Private Placement (Form 45-501F1) dated Dec. 30, 1999

**Canwest Global Communications Corp.**

Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
 Prospectus/AIF Receipt - NB dated Jan. 19, 2000

**Capital Alliance Group Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Jan. 24, 2000

**Capital Charter Corp.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

**Carbiz.com Inc.**

Notice of Intent to Sell Securities (Form 23) dated Jan. 6, 2000

**Caribbean Utilities Company Ltd.**

Etats financier interimaire 06 mo. periode terminee le Oct. 31, 1999

**CaribGold Resources Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 10, 2000

**Carmanah Resources Ltd.**

News Release - Sales of Assets \*\* dated Jan. 20, 2000

**Cascadia International Resources Ltd.**

Audited Annual Financial Statement July 31, 1999  
 Interim Financial Statements for 03 mn period ended Oct. 31, 1999

**Ced-Or Corporation**

Audited Annual Financial Statement Aug. 31, 1999  
 Annual Report Aug. 31, 1999  
 Management Discussion and Analysis dated Aug. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 7, 2000

Certificate of Mailing \*\* dated Jan. 25, 2000

Certificate of Mailing \*\* dated Jan. 25, 2000

Certificate of Mailing \*\* dated Jan. 25, 2000

**Cedara Software Corp.**

Preliminary Short Form Prospectus dated Jan. 25, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 25, 2000

**Celestica Inc.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

**Centerfire Growth Fund Inc.**

Annual Report Aug. 31, 1999  
 Certificate of Mailing \*\* dated Jan. 14, 2000

**Central Fund of Canada Limited**

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Centrefund Realty Corporation**

French Information Circular/Proxy/Notice of Meeting - Other dated Dec. 12, 1999

Material Change Report - Other (Form 27) dated Jan. 21, 2000

News Release - Agreement \*\* dated Jan. 18, 2000

**Ceramic Protection Corporation**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

**Certicom Corp.**

News Release - Progress Report \*\* dated Jan. 25, 2000

News Release - Agreement \*\* dated Jan. 19, 2000

**CFM Majestic Inc.**

Audited Annual Financial Statement Oct. 2, 1999  
 Annual Report Sep. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 12, 2000

Management Discussion and Analysis dated Sep. 30, 1999

News Release - CONFERENCE CALL dated Jan. 19, 2000

**Champion Resources Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

News Release - Assay Results \*\* dated Jan. 19, 2000

**Champlain Group of Funds**

Prospectus/AIF Receipt - Alberta dated Jan. 21, 2000

Prospectus/AIF Receipt - PEI dated Jan. 20, 2000

**Channel Resources Ltd.**

News Release - Stock Option Notice \*\* dated Jan. 6, 2000

**Channelware Inc.**

Prospectus dated Nov. 5, 1999  
 IPO - Initial Public Offering dated Nov. 5, 1999  
 French Prospectus dated Nov. 5, 1999

**Chap Mercantile Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000

**Chapleau Resources Ltd.**

News Release - Advance Notice of AGM \*\* 03/20/2000 dated Jan. 20, 2000

**Chapters Online Inc.**

Material Change Report - Other (Form 27) dated Jan. 17, 2000

**Charityville.com International Inc.**

News Release - Acquisition \*\* dated Jan. 21, 2000

**Chartwell Technology Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**Chateau Stores of Canada Ltd.**

News Release - Dividend Announced \*\* dated Jan. 21, 2000

News Release - Dividend Announced \*\* dated Jan. 21, 2000

**CHC Helicopter Corporation**

News Release - Agreement \*\* dated Jan. 24, 2000

News Release - Merger \*\* dated Jan. 19, 2000

**Cimarron Minerals Ltd.**

Certificate of Mailing \*\* dated Jan. 17, 2000

**Cinar Corporation**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

News Release - Legal Proceedings \*\* dated Jan. 18, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 11, 2000

News Release - Progress Report \*\* dated Dec. 23, 1999

News Release - Progress Report \*\* dated Dec. 6, 1999

News Release - Progress Report \*\* dated Nov. 23, 1999

**Cinema Internet Networks Inc.**

News Release - Contract \*\* dated Jan. 19, 2000

News Release - Stock Option Notice \*\* dated Jan. 19, 2000

**Citadel Diversified Investment Trust**

News Release - Dividend Announced \*\* dated Jan. 21, 2000

**Citadel Gold Mines Inc.**

Record Date/Meeting Date - 02/15/2000-03/24/2000 dated Jan. 21, 2000

**Claddagh Gold Limited**

News Release - Acquisition \*\* dated Jan. 17, 2000

**Clarica Life Insurance Company**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

French News Release - Acquisition \*\* dated Jan. 19, 2000

News Release - Acquisition \*\* dated Jan. 19, 2000

**Clarington Funds No.4**

Simplified Prospectus and AIF dated Jan. 20, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 25, 2000

Prospectus/AIF Receipt - NS dated Jan. 25, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 25, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 25, 2000

Prospectus/AIF Receipt - NB dated Jan. 25, 2000  
 Prospectus/AIF Receipt - NWT dated Jan. 25,

- 2000  
Prospectus/AIF Receipt - BC dated Jan. 25, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 25, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 25, 2000
- Clarington Navellier U.S. All Cap Fund**  
Simplified Prospectus and AIF dated Jan. 20, 2000
- Clear Creek Resources Ltd.**  
Prospectus/AIF Receipt - BC dated Jan. 19, 2000
- Clearly Canadian Beverage Corporation**  
Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release - Letter of Intent \*\* dated Jan. 20, 2000
- CLEMEX TECHNOLOGIES INC.**  
Certificate of Mailing \*\* dated Dec. 21, 1999
- ClickHouse.com Online Inc.**  
Material Change Report - Other (Form 27) dated Jan. 20, 2000  
Material Change Report - Other (Form 27) dated Jan. 24, 2000  
News Release - Progress Report \*\* dated Jan. 24, 2000  
News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000
- CliniChem Development Inc.**  
News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000
- clipclop.com Enterprises Inc.**  
News Release - Development~ Land/Project/Product \*\* dated Jan. 25, 2000  
Record Date/Meeting Date - February 11, 2000/March 24, 2000 dated Jan. 19, 2000
- Cobalt Networks, Inc.**  
Private Placement (Form 45-501F1) dated Dec. 20, 1999
- Cogeco Cable Inc.**  
Prospectus/AIF Receipt - Alberta dated Jan. 19, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 20, 2000
- Cogeco Inc.**  
Renewal Annual Information Form (NP 47) dated Dec. 15, 1999  
Prospectus/AIF Receipt - Alberta dated Jan. 19, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 18, 2000
- Columbia Metals Corporation Limited**  
News Release - Finances/New Financing \*\* dated Jan. 19, 2000
- Columbia Yukon Explorations Inc.**  
Certificate of Mailing \*\* dated Jan. 18, 2000
- Combined Logistics International Ltd.**  
Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release - Merger \*\* dated Jan. 21, 2000
- Commonwealth Energy Corp.**  
News Release - Development~ Land/Project/Product \*\* dated Jan. 24, 2000
- Communication Systems International Inc.**  
News Release - New Listing/Delisting \*\* dated Jan. 14, 2000
- Communicorp Corporation**  
News Release - Acquisition \*\* dated Jan. 21, 2000
- Comnetix Capital Corporation**  
Private Placement (Form 45-501F1) dated Dec. 22, 1999  
Record Date/Meeting Date - Feb 11/ March 17
- dated Jan. 14, 2000  
Record Date/Meeting Date - Feb 11 / March 17  
dated Jan. 20, 2000
- COMPRESSION & ENCRYPTION TECHNOLOGIES INC.**  
Audited Annual Financial Statement July 31, 1999
- Conac Software Corporation**  
News Release - Finances/New Financing \*\* dated Jan. 21, 2000
- Concert Industries Ltd.**  
News Release - Finances/New Financing \*\* dated Jan. 20, 2000
- Conex Continental Inc.**  
Certificate of Mailing \*\* dated Jan. 19, 2000  
Certificate of Mailing \*\* dated Jan. 19, 2000
- Conquistador Mines Ltd.**  
News Release - Stock Option Notice \*\* dated Jan. 18, 2000
- Consolidated A.M.R. Corporate Ltd.**  
Material Change Report - Other (Form 27) dated Jan. 20, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000
- Consolidated BG Baron Group Inc.**  
Audited Annual Financial Statement Aug. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000
- Consolidated Care Point Medical Centres Ltd.**  
Record Date/Meeting Date - February 15, 2000/March 31, 2000 dated Jan. 25, 2000
- Consolidated Copperstone Resources Corporation**  
Material Change Report - Other (Form 27) dated Jan. 18, 2000  
News Release - Change of Directors/Officers\*\* dated Jan. 18, 2000
- Consolidated Gold Win Ventures Inc.**  
News Release - Finances/New Financing \*\* dated Jan. 24, 2000
- Consolidated HCI Holdings Corporation**  
Record Date/Meeting Date - February 10, 2000/March 24, 2000 dated Jan. 25, 2000
- Consolidated Mango Resources Ltd.**  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 19, 2000
- Consolidated P P M Development Corp.**  
Record Date/Meeting Date - 0215/2000 - 03/21/2000 dated Jan. 21, 2000
- Consolidated Pine Channel Gold Corp.**  
News Release - Acquisition \*\* dated Jan. 21, 2000
- Consolidated Stone Industries Inc.**  
News Release - Change of Directors/Officers\*\* dated Jan. 19, 2000
- Consolidated Trillion Resources Ltd.**  
News Release - Assay Results \*\* dated Jan. 25, 2000
- Continental Energy Corporation**  
Audited Annual Financial Statement July 31, 1999  
News Release - Agreement \*\* dated Jan. 24, 2000  
Certificate of Mailing \*\* dated Jan. 24, 2000
- Contrans Corp.**  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000
- Copper Ridge Explorations Inc.**  
Material Change Report - Other (Form 27) dated Jan. 21, 2000
- Cora Resources Ltd.**  
Material Change Report - Acquisition or Disposition of Assets dated Jan. 18, 2000
- Coral Gold Corporation**  
News Release - Assay Results \*\* dated Jan. 21, 2000
- Corby Distilleries Limited**  
Interim Financial Statements for 03 mn period ended Nov. 30, 1999  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000
- Corel Corporation**  
News Release - Financial Statement/Operating Results \*\* dated Jan. 18, 2000
- Cornerstone Capital Resources Inc.**  
News Release - Progress Report \*\* dated Jan. 25, 2000
- Corniche Capital Inc.**  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 19, 2000  
Certificate of Mailing \*\* dated Jan. 21, 2000  
Certificate of Mailing \*\* dated Jan. 21, 2000
- Corona Investments Inc.**  
Record Date/Meeting Date - February 14, 2000/March 20, 2000 dated Jan. 21, 2000
- Corridor Resources Inc.**  
Annual Report Aug. 31, 1999  
Audited Annual Financial Statement Aug. 31, 1999  
Interim Financial Statements for 03 mn period ended Nov. 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 13, 2000
- Corus Entertainment Inc.**  
AIF Material dated Dec. 20, 1999  
Prospectus/AIF Receipt - Alberta dated Jan. 19, 2000  
Prospectus/AIF Receipt - dated Dec. 21, 1999  
Prospectus/AIF Receipt - NS dated Jan. 20, 2000
- Cossette Communication Group Inc.**  
Annual Report Sep. 30, 1999  
Management Discussion and Analysis dated Sep. 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 24, 2000
- COTE 100 INC.**  
Audited Annual Financial Statement Nov. 26, 1999  
French Cover Letter dated Nov. 15, 1999  
Prospectus Material dated Sep. 13, 1999  
French Simplified Prospectus and AIF dated Jan. 11, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 21, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 21, 2000
- Cote VTA Asset Allocation Fund**  
French Simplified Prospectus and AIF dated Jan. 11, 2000
- Cote VTA Canadian Equity Fund**  
French Simplified Prospectus and AIF dated Jan. 11, 2000
- Cote VTA Income Fund**  
French Simplified Prospectus and AIF dated Jan. 11, 2000
- Cote VTA US Equity Fund**  
French Simplified Prospectus and AIF dated Jan. 11, 2000
- Covington Fund II Inc.**  
Ruling/Order/Reasons 1051/99 dated Nov. 30, 1999

**Covitec Group Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 20, 1999

**Cranefield International Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

**Creo Products Inc.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

Material Change Report - Other (Form 27) dated Jan. 24, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

Record Date/Meeting Date - Feb 17 / March 30 dated Jan. 21, 2000

News Release - Agreement \*\* dated Jan. 18, 2000

**CrossKeys Systems Corporation**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

**CSI Credit Systems International Inc.**

News Release - Amalgamation \*\* dated Jan. 17, 2000

**CT Private Funds**

Etats financier interimaire 06 mo.periode terminee le June 30, 1999

Compliance Report dated Feb. 15, 1999

**CTV Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 18, 2000

Certificate of Mailing \*\* dated Jan. 21, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 20, 2000

Prospectus/AIF Receipt - NS dated Jan. 20, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000

**Cugold Ventures Inc.**

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

**Cumberland Resources Ltd.**

News Release - Development - Land/Project/Product \*\* dated Jan. 18, 2000

**Cundill RSP Value Fund**

Preliminary Simplified Prospectus & AIF dated Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Curion Ventures Corporation**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000

**Curlew Lake Resources Inc.**

News Release - Finances/New Financing \*\* dated Jan. 24, 2000

**CV Technologies Inc.**

Annual Report Sep. 30, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

Amended Record Date/Meeting Date - Jan 6 / Feb 25 dated Jan. 24, 2000

Certificate of Mailing \*\* dated Jan. 24, 2000

Amended Record Date/Meeting Date - Jan 6 / Feb 25 dated Jan. 21, 2000

**Cybersurf Corp.**

Private Placement (Form 20) dated Jan. 6, 2000

**Cycomm International Inc.**

Audited Annual Financial Statement Dec. 31, 1998  
Form 10QSB for 06 mn period ended June 30, 1999

Form 10QSB for 03 mn period ended Mar. 31, 1999

Form 10QSB for 09 mn period ended Sep. 30, 1999

**Danoil Energy Ltd.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

News Release - Sales of Assets \*\* dated Jan. 18, 2000

News Release - Sales of Assets \*\* dated Jan. 18, 2000

**Daren Industries Ltd**

News Release - Progress Report \*\* dated Jan. 21, 2000

**DataMirror Corporation**

News Release - Development - Land/Project/Product \*\* dated Jan. 20, 2000

News Release \*\* Strategic Alliance dated Jan. 25, 2000

**Daytona Energy Corp.**

Material Change Report - Other (Form 27) dated Jan. 17, 2000

Material Change Report - Other (Form 27) dated Jan. 17, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 17, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 17, 2000

**DBA Telecom Corporation**

Material Change Report - Other (Form 27) dated Jan. 21, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**Deans Knight Bond Fund**

Private Placement (Form 45-501F1) dated Jan. 6, 2000

**Decision Academic Graphics Inc.**

Private Placement (Form 45-501F1) dated Jan. 4, 2000

**Defiant Energy Corporation**

Private Placement (Form 45-501F1) dated Jan. 8, 2000

**Delicious Alternative Desserts Ltd.**

Application Pursuant to Section 80(b)(iii) 058/00 dated Jan. 14, 2000

**Delta International Industries Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 14, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Demand Ventures Ltd.**

News Release - Stock Option Notice \*\* dated Jan. 21, 2000

**The Descartes Systems Group Inc.**

News Release - Technology Update \*\* dated Jan. 25, 2000

**Desjardins Ethical Balanced Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

**Desjardins Ethical Funds**

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

**Desjardins Ethical Income Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

**Desjardins Ethical North American Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 7, 2000

**Devjo Industries Inc.**

Record Date/Meeting Date - 03/13/2000 - 04/28/2000 dated Jan. 21, 2000

**Devlan Exploration Inc.**

Private Placement (Form 45-501F1) dated Dec. 31, 1999

**Diagam International Resource Corp.**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

News Release - Progress Report \*\* dated Jan. 24, 2000

**Diamcor Mining Inc.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 25, 2000

**Diamond Fields International Ltd.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**DIGITAL CYBERNET CORPORATION**

Material Change Report - Other (Form 27) dated Jan. 10, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 10, 2000

**Digital Gem Corporation**

News Release - Progress Report \*\* dated Jan. 19, 2000

News Release - Rights Offering/Issue \*\* dated Jan. 20, 2000

**Direct Energy**

News Release - Cash Distribution dated Jan. 25, 2000

**Ditek Software Corp.**

Audited Annual Financial Statement Aug. 31, 1999

**Diversified Canadian Financial Corp.**

IPO - Initial Public Offering dated Jan. 21, 2000

Preliminary Prospectus dated Jan. 21, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 25, 2000

**Diversinet Corp.**

News Release - Letter of Intent \*\* dated Jan. 19, 2000

**Dofasco Inc.**

News Release - Issuer Bid \*\* dated Jan. 19, 2000

**Dominion Equity Resource Fund Inc.**

Dividend Reinvestment and Share Purchase Plans \*\* dated Jan. 13, 2000

Dividend Reinvestment and Share Purchase Plans \*\* dated Jan. 18, 2000

**Domtar Inc.**

News Release - Issuer Bid \*\* dated Jan. 24, 2000

**Dorel Industries Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

News Release - Contract \*\* dated Jan. 24, 2000

**Drayton Valley Power Income Fund**

News Release \*\* Distribution dated Jan. 21, 2000

**Duke Capital Corp.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Dundee Wealth Management Inc.**

News Release - New Listing/Delisting \*\* dated Jan. 24, 2000

**Dura Products International Inc.**

Change of Auditors (Policy 31) dated Jan. 21, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 13, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 13, 2000

**DY 4 Systems Inc.**

News Release - Progress Report \*\* dated Jan. 20, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**Dynamic Digital Depth Inc.**

Prospectus/AIF Receipt - Alberta dated Jan. 17, 2000

**Dynatec Corporation**

Notice of Intent to Sell Securities (Form 23) dated Jan. 10, 2000

**e-Manufacturing Networks Inc.**

Change of Year End (Policy 51) dated Jan. 17, 2000  
 News Release - Acquisition \*\* dated Jan. 19, 2000

**e-Phoria Online Systems Inc.**

News Release - Acquisition \*\* dated Jan. 21, 2000

**E.Dispatch.Com Wireless Data Inc.**

Prospectus dated Jan. 20, 2000  
 French Prospectus dated Jan. 20, 2000  
 Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000  
 Prospectus/AIF Receipt - BC dated Jan. 21, 2000  
 Prospectus/AIF Receipt - Ontario dated Jan. 24, 2000  
 French Prospectus/AIF Receipt - Quebec dated Jan. 25, 2000  
 Prospectus/AIF Receipt - Alberta dated Jan. 24, 2000

**The E21 Group Inc.**

Record Date/Meeting Date - February 7, 2000/March 14, 2000 dated Jan. 17, 2000

**Eagle Plains Resources Ltd.**

News Release - Letter of Intent \*\* dated Jan. 24, 2000

**Eaglecrest Explorations Ltd.**

Record Date/Meeting Date - 02/11/2000 - 03/23/2000 dated Jan. 20, 2000

**Earthquake Venture Capital Corporation**

Certificate of Mailing \*\* dated Jan. 19, 2000

**EarthRamp.Com Communications Inc.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
 Material Change Report - Other (Form 27) dated Jan. 21, 2000  
 News Release - Development - Land/Project/Product \*\* dated Jan. 20, 2000  
 News Release - Progress Report \*\* dated Jan. 18, 2000  
 News Release - Progress Report \*\* dated Jan. 24, 2000

**East West Resource Corporation**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 24, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Jan. 24, 2000

**Eastfield Resources Ltd.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Eastmin Resources Inc.**

Private Placement (Form 45-501F1) dated Dec 31, 1999

**Eco Technologies International Inc.**

Schedules B&C; to IFS dated Sep. 30, 1999

**Ecomark Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000  
 News Release - Finances/New Financing \*\* dated Jan. 24, 2000

**Eden Roc Mineral Corporation**

Material Change Report - Other (Form 27) dated Jan. 25, 2000  
 News Release - Consolidation Share Capital

dated Jan. 21, 2000

**eFunds/Bloomberg Internet Fund**

Prospectus/AIF Receipt - Alberta dated Jan. 19, 2000

Prospectus/AIF Receipt - BC dated Jan. 7, 2000

**Eicon Technology Corporation**

News Release - Share/Stock/Debtenture Information \*\* dated June 30, 1999

**Eiger Technologies, Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 10, 2000

**EIDorado Gold Corporation**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**The Electric Mail Company Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 25, 2000

**Electric Tractor Corp.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000

**Electrofuel Inc.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 14, 2000

**Electrohome Broadcasting Inc.**

Annual Information Form (Policy 5.10) dated Jan. 18, 2000

**Electrohome Limited**

Annual Information Form (Policy 5.10) dated Jan. 18, 2000

**Elk Equities Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

**Emergo Software Corporation**

News Release - Stock Option Notice \*\* dated Jan. 24, 2000

**Empire Technologies Ltd.**

Record Date/Meeting Date - Feb 15 / March 21 dated Jan. 24, 2000

**Enerchem International Inc.**

Annual Report Aug. 31, 1999  
 Interim Financial Statements for 03 mn period ended Nov. 30, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

**Enerflex Systems Ltd.**

Record Date/Meeting Date - Feb 21 / March 29 dated Jan. 24, 2000

**Energy North Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Enerplus Resources Fund**

News Release - Dividend Announced \*\* dated Jan. 20, 2000

**Enpar Technologies Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 14, 2000

**ENSIS Growth Fund**

Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000

**Entourage Mining Ltd.**

Certificate of Mailing \*\* dated Jan. 21, 2000

**Enwave Corporation**

News Release - Development - Land/Project/Product \*\* dated Jan. 20, 2000

**Epic Data International Inc.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Equisure Financial Network Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Ethical Balanced Pooled Fund**

Private Placement (Form 20) dated Jan. 5, 2000  
 Private Placement (Form 20) dated Jan. 5, 2000

**Etruscan Resources Incorporated**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

**Eurasia Gold Corp.**

News Release - Change of Directors/Officers\*\* dated Jan. 19, 2000

**European Technologies International Inc.**

Audited Annual Financial Statement June 30, 1999

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

**EuroZinc Mining Corporation**

News Release - Progress Report \*\* dated Jan. 20, 2000

**Excalibur Harvest Canadian Fund**

Private Placement (Form 45-501F1) dated Jan. 5, 2000

**Excalibur Limited Partnership**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**Excel Canadian Balanced Fund**

Audited Annual Financial Statement Sep. 30, 1999  
 Statement of Portfolio Transactions Sep. 30, 1999

Annual Report Sep. 30, 1999  
 Ruling/Order/Reasons 1127/99 dated Dec. 17, 1999

**Excel Funds**

Audited Annual Financial Statement Sep. 30, 1999  
 Rapport des verificateurs et etats financiers Sep. 30, 1999

Audited Annual Financial Statement Sep. 30, 1999  
 Statement of Portfolio Transactions Sep. 30, 1999

Annual Report Sep. 30, 1999

**Excel India Fund**

Statement of Portfolio Transactions Sep. 30, 1999  
 Audited Annual Financial Statement Sep. 30, 1999

Annual Report Sep. 30, 1999  
 Ruling/Order/Reasons 1127/99 dated Dec. 17, 1999

**Expatriate Resources Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Ezenet Corp.**

Change of Auditors (Policy 31) dated Oct. 21, 1999

**Falconbridge Limited**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

**The Fallingbrook Growth Fund**

Private Placement (Form 45-501F1) dated Jan. 4, 2000

**Fantom Technologies Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 21, 2000

**Farm Energy Corporation**

Audited Annual Financial Statement Apr. 30, 1998  
 Audited Annual Financial Statement Apr. 30, 1999

Audited Annual Financial Statement Apr. 30, 1999  
 Audited Annual Financial Statement Apr. 30, 1999

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Interim Financial Statements for 03 mn period ended July 31, 1999

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

**FCMI Precious Metals Fund Inc.**

Annual Report Aug. 31, 1999  
 Audited Annual Financial Statement Aug. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 10, 2000

**Fedora Industries Inc.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 24, 2000

**Fidelity North American Income Fund**

Interim Financial Statements for 03 mn period  
ended Sep. 24, 1999

**Fidelity RSP European Growth Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Far East Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Focus Financial Services Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Focus Health Care Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Focus Technology Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Funds No. 2**

Ruling/Order/Reasons - Ontario dated Jan. 25,  
2000  
Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 25,  
2000  
Prospectus/AIF Receipt - NB dated Jan. 25, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 25,  
2000  
Prospectus/AIF Receipt - Alberta dated Jan. 25,  
2000

**Fidelity RSP Growth America Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Japanese Growth Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fidelity RSP Overseas Fund**

Simplified Prospectus and AIF dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**Fintech Services Ltd.**

Record Date/Meeting Date - February 18,  
2000/March 29, 2000 dated Jan. 24, 2000

**Fireflight Corporation**

News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 19, 2000

**Firesteel Resources Inc.**

Annual Information Form (Policy 5.10) dated Dec.  
10, 1999

**FIRM Funds**

Material Change Report - Other (Form 27) dated  
Jan. 21, 2000  
News Release - Progress Report \*\* dated Jan. 21,  
2000

**First Australia Prime Income Investment  
Company Limited**

News Release - Dividend Announced \*\* dated  
Jan. 20, 2000

**First Host Hotel Corp.**

Notice of Alternative AIF dated Jan. 18, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 19,  
2000

**First Industrial Capital Corporation**

News Release - Acquisition \*\* dated Jan. 18, 2000  
Record Date/Meeting Date - Feb 1 Meeting  
Cancelled dated Nov. 29, 1999

**First Leaside Acquisitions Limited  
Partnership**

Private Placement (Form 45-501F1) dated Dec.  
31, 1999

**First Ontario Labour Sponsored Investment  
Fund Ltd**

Prospectus dated Jan. 20, 2000  
IPO - Initial Public Offering dated Jan. 20, 2000  
Prospectus dated Jan. 20, 2000  
IPO - Initial Public Offering dated Jan. 20, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 21,  
2000

**First Premium Income Trust**

Record Date/Meeting Date - February 4,  
2000/March 9, 2000 dated Jan. 24, 2000

**First Silver Reserve Inc.**

News Release - Development-  
Land/Project/Product \*\* dated Jan. 19, 2000

**First Star Energy Ltd.**

Private Placement (Form 45-501F1) dated Jan. 5,  
2000  
News Release - Acquisition \*\* dated Dec. 10,  
1999  
News Release - Change of Directors/Officers\*\*  
dated Jan. 24, 2000

**First Trust Canadian Trusts - 2000-2**

French Preliminary Simplified Prospectus & AIF  
dated Jan. 21, 2000  
Preliminary Simplified Prospectus & AIF dated  
Jan. 21, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 21,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 21,  
2000  
Prospectus/AIF Receipt - NS dated Jan. 21, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 21,  
2000  
French Prospectus/AIF Receipt - Quebec dated  
Jan. 21, 2000

**Flag Resources (1985) Limited**

News Release - Progress Report \*\* dated Jan. 25,  
2000

**Flagship Industries Inc.**

Record Date/Meeting Date - 02/14/2000 -  
03/31/2000 dated Jan. 21, 2000

**Fletcher Challenge Canada Limited**

News Release - Financial Statement/Operating  
Results \*\* dated Jan. 25, 2000  
News Release - Dividend Announced \*\* dated  
Jan. 25, 2000

**Flower Affairs Systems Corp.**

Interim Financial Statements for 09 mn period  
ended Sep. 30, 1999

**Fomack Energy Inc.**

Interim Financial Statements for 06 mn period  
ended Oct. 31, 1999

**Footmaxx Holdings Inc.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 19, 2000

**Foran Mining Corporation**

News Release - Change of Directors/Officers\*\*  
dated Jan. 18, 2000

**Forbes Medi-Tech Inc.**

News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 12, 2000  
News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 11, 2000  
News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 10, 2000

**FPI Limited**

News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 25, 2000  
News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 17, 2000

**Franchise Bancorp Inc.**

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 17, 2000

**Franco-Nevada Mining Corporation Limited**

News Release - Acquisition \*\* dated Jan. 20, 2000  
News Release - Financial Statement/Operating  
Results \*\* dated Jan. 25, 2000

**Freewest Resources Canada Inc.**

Private Placement (Form 45-501F1) dated Jan. 7,  
2000  
Offering Memorandum Amendment No. 1 dated  
Dec. 29, 1999

**Fun System Software inc.**

Etats financier interimaire 06 mo.période  
terminee le Aug. 31, 1999  
Etats financier interimaire 06 mo.période  
terminee le Nov. 30, 1999

**FutureFund Capital (VCC) Corp.**

Notice of Filing AIF dated Jan. 24, 2000  
News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 20, 2000

**FutureLink Corp.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 24, 2000

**Gala-Bari International Inc.**

News Release - Stock Option Notice \*\* dated Jan.  
18, 2000

**Galaxy OnLine Inc.**

News Release - Stock Option Notice \*\* dated Jan.  
11, 2000

**Gammon Lake Resources Inc.**

Rights Offering dated Aug. 20, 1999

**GDI Global Data Inc.**

News Release - Letter of Intent \*\* dated Jan. 20,  
2000

**Genesis Trust**

Prospectus/AIF Receipt - BC Notice dated Jan.  
20, 2000  
Prospectus/AIF Receipt - NS dated Jan. 17, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 17,  
2000  
Prospectus/AIF Receipt - Newf. dated Jan. 17,  
2000  
Prospectus/AIF Receipt - BC Notice dated Jan.  
20, 2000  
Prospectus/AIF Receipt - NS dated Jan. 17, 2000  
Prospectus/AIF Receipt - Quebec dated Jan. 17,  
2000  
Prospectus/AIF Receipt - PEI dated Jan. 18, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 17,  
2000  
Prospectus/AIF Receipt - Alberta dated Jan. 17,  
2000  
Prospectus/AIF Receipt - Quebec dated Jan. 17,  
2000  
Prospectus/AIF Receipt - PEI dated Jan. 18, 2000  
News Release - Finances/New Financing \*\* dated  
Jan. 25, 2000

**Genetronics Biomedical Ltd.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000  
 News Release - Development~Land/Project/Product \*\* dated Jan. 19, 2000  
 News Release - Development~Land/Project/Product \*\* dated Jan. 19, 2000

**GeneVest Inc.**

News Release - Legal Proceedings \*\* dated Jan. 19, 2000

**Gennum Corporation**

Certificate of Mailing \*\* dated Jan. 20, 2000

**Genoil Inc.**

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

**Genra Inc.**

Issuer Bid Circular dated Jan. 17, 2000  
 Certificate of Mailing \*\* dated Jan. 18, 2000

**Genry Resources Ltd.**

News Release - Change of Directors/Officers\*\* dated Dec. 14, 1999

**Geodex Minerals Ltd.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Geographics, Inc.**

Interim Financial Statements for 06 mn period ended Sep. 30, 1999

**Gerle Gold Ltd.**

Cover Letter dated Jan. 21, 2000

**Gildan Activewear Inc.**

Annual Report Oct. 3, 1999  
 Audited Annual Financial Statement Oct. 3, 1999  
 Management Discussion and Analysis dated Oct. 3, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Dec. 18, 1999  
 Certificate of Mailing \*\* dated Jan. 18, 2000  
 Certificate of Mailing \*\* dated Jan. 18, 2000  
 Certificate of Mailing \*\* dated Jan. 18, 2000

**Gimbel Vision International Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Gladiator Minerals Inc.**

News Release - Agreement \*\* dated Jan. 25, 2000

**Glaxo Wellcome plc**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 5, 2000  
 News Release - Development~Land/Project/Product \*\* dated Jan. 5, 2000

**Glenmore Highlands Inc.**

Annual Information Form (Policy 5.10) dated Jan. 11, 2000  
 News Release - Legal Proceedings \*\* dated Jan. 21, 2000

**Global Explorations Inc.**

Interim Financial Statements for 03 mn period ended Oct. 31, 1999  
 News Release - Change of Directors/Officers\*\* dated Dec. 15, 1999  
 News Release - Share/Stock/Debtenture Information \*\* dated Nov. 23, 1999  
 News Release - Change of Directors/Officers\*\* dated Nov. 17, 1999  
 News Release - Share/Stock/Debtenture Information \*\* dated Dec. 21, 1999  
 News Release - Progress Report \*\* dated Jan. 11, 2000  
 News Release - Agreement \*\* dated Nov. 22, 1999

**Global Investment.com Financial Inc.**

Material Change Report - Acquisition or Disposition of Assets dated Jan. 19, 2000  
 Material Change Report - Other (Form 27) dated Jan. 21, 2000

Material Change Report - Other (Form 27) dated Jan. 20, 2000

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Stock Option Notice \*\* dated Jan. 20, 2000

News Release - Acquisition \*\* dated Jan. 20, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000

News Release - Agreement \*\* dated Jan. 19, 2000

**Global Link International**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**Global Net Entertainment Corp.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

**Global Petroleum Inc.**

News Release - Advance Notice of AGM \*\* 03/30/2000 dated Jan. 25, 2000

**Global Strategy Bond Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Canada Growth Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Canadian Companies Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Canadian Growth and Income Fund**

Material Change Report - Other (Form 27) dated Jan. 21, 2000

Preliminary Simplified Prospectus & AIF dated Jan. 21, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 24, 2000

**Global Strategy Canadian Opportunities Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Canadian Small Cap Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Diversified Europe Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Diversified Japan Plus Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Diversified World Bond Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Diversified World Equity Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Europe Plus Fund**

Material Change Report - Other (Form 27) dated Dec. 27, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Gold Plus Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Income Plus Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy Investment Funds**

Material Change Report - Other (Form 27) dated Dec. 27, 1999

**Global Strategy Investment Funds - 2000**

French Preliminary Simplified Prospectus & AIF dated Jan. 21, 2000

Preliminary Simplified Prospectus & AIF dated Jan. 21, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 24, 2000

Prospectus/AIF Receipt - NS dated Jan. 24, 2000

Prospectus/AIF Receipt - NV dated Jan. 24, 2000

Prospectus/AIF Receipt - NWT dated Jan. 24, 2000

Prospectus/AIF Receipt - Nfld. dated Jan. 24, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 24, 2000

**Global Strategy Money Market Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy U.S. Equity Fund**

Material Change Report - Other (Form 27) dated Dec. 27, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy World Balanced Fund**

Material Change Report - Other (Form 27) dated Dec. 27, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy World Bond Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy World Companies Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy World Equity Fund**

Material Change Report - Other (Form 27) dated Dec. 27, 1999

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Global Strategy World Opportunities Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 10, 2000

**Globalstore.com Incorporated**

Record Date/Meeting Date - February 14, 2000/March 24, 2000 dated Jan. 19, 2000

**GLS Global Assets Ltd.**

News Release - Technology Update \*\* dated Jan. 24, 2000

**Gold Canyon Resources Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000

**Gold City Industries Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Golden Arch Resources Ltd.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Golden Briar Mines Limited**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Golden Hat Resources Inc.**

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

**Golden Hemlock Explorations Ltd.**

Prospectus/AIF Receipt - BC dated Jan. 25, 2000

**Golden Maritime Resources Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Golden Peaks Resources Ltd.**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**Golden Raven Resources Ltd.**

Record Date/Meeting Date - February 14, 2000/March 24, 2000 dated Jan. 25, 2000

**Golden Rule Resources Ltd.**

Audited Annual Financial Statement Sep. 30, 1999  
Annual Report Sep. 30, 1999

Audited Annual Financial Statement Sep. 30, 1999  
Management Discussion and Analysis dated Sep. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000

**Golden Star Resources Ltd.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

News Release - Progress Report \*\* dated Jan. 20, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Golden Temple Mining Corp.**

Interim Financial Statements for 09 mn period ended Nov. 1999

**Golden Treasure Explorations Ltd.**

News Release - Consolidation/Name Change \*\* dated Jan. 21, 2000

**Goldzone Exploration Inc.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000

News Release - Progress Report \*\* dated Jan. 19, 2000

**Goran Capital Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 13, 2000

**Grace Resources Inc.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Grand Oakes Resources Corp.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Grandfield Pacific Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 25, 2000

**Grayd Resource Corporation**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Great Lakes Hydro Income Fund**

Takeover Bid Circular - Other - Cash dated Dec. 22, 1999

**Greenhope Resources Inc.**

Audited Annual Financial Statement Aug. 31, 1999

**Greenstone Resources Ltd.**

News Release \*\* Change of Address dated Jan. 25, 2000

**Greentree Gas & Oil Ltd.**

Private Placement (Form 45-501F1) dated Dec. 22, 1999

Material Change Report - Other (Form 27) dated Jan. 20, 2000

Rights Offering dated Jan. 19, 2000

**Gresham Resources Inc.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Grilli Property Group Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000

**Grosvenor Services 99 Limited Partnership**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**GSI Lumonics Inc.**

News Release - Progress Report \*\* dated Jan. 19, 2000

**GST Telecommunications, Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

News Release \*\* Conference Call dated Jan. 24, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 25, 2000

**GTE Corporation**

Form 8-K dated Dec. 27, 1999

**Gulf International Minerals Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 24, 2000

**Gulf Shores Resources Ltd.**

News Release - Prospectus dated Jan. 25, 2000

**Gulfstream Resources Canada Limited**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**H2O Entertainment Corp.**

Revised Record Date/Meeting Date - Jan 14 / March 3 dated Jan. 24, 2000

**Haddington International Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

Material Change Report - Other (Form 27) dated Jan. 19, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**Haemacure Corporation**

News Release - Change of Directors/Officers\*\* dated Jan. 19, 2000

**Halterm Income Fund**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Hampton Court Resources Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 25, 2000

**Harben Industries Ltd.**

Cover Letter dated Jan. 24, 2000

Cover Letter dated Jan. 24, 2000

Cover Letter dated Jan. 24, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 13, 2000

News Release \*\* Adding Filing Juris. dated Jan. 20, 2000

Certificate of Mailing \*\* dated Jan. 20, 2000

**Harbour Capital Canadian Balanced Fund**

Private Placement (Form 20) dated Jan. 7, 2000

**Harbour Capital Foreign Balanced Fund**

Private Placement (Form 20) dated Jan. 7, 2000

**HARMONY INVESTMENT POOLS**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Harmony Money Market Pool**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Harmony RSP Overseas Equity Pool**

Ruling/Order/Reasons - Ontario dated Jan. 25, 2000

**Harris Steel Group Inc.**

Report of Acquisition (Reg. S-101) dated Jan. 20, 2000

**Hars Systems Inc.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Healey Capital Corp.**

Prospectus/AIF Receipt - Alberta dated Jan. 24, 2000

**Hedley Technologies Inc.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Hedong Energy Inc.**

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Hemosol Inc.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

French Short Form Prospectus dated Jan. 17, 2000

Prospectus/AIF Receipt - PEI dated Jan. 19, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 18, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 18, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 18, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Heritage Concepts International Inc.**

Annual Report June 30, 1999

Cover Letter dated Jan. 24, 2000

**High Desert Mineral Resources Inc.**

News Release - Progress Report \*\* dated Jan. 17, 2000

**Highgrade Ventures Ltd.**

News Release - Assay Results \*\* dated Jan. 19, 2000

News Release - Finances/New Financing \*\* dated Jan. 24, 2000

**Highpoint Telecommunications Inc.**

News Release - Agreement \*\* dated Jan. 19, 2000

**Hip Interactive Corp.**

Private Placement (Form 45-501F1) dated Jan. 6, 2000

News Release - Letter of Intent \*\* dated Jan. 21, 2000

**HMH China Investments Limited**

Certificate of Mailing \*\* dated Jan. 24, 2000

**Hollis Receivables Term Trust**

Certificate of Mailing \*\* dated Jan. 21, 2000

**Home Ticket Network Ltd.**

Record Date/Meeting Date - January 24, 2000/February 22, 2000 dated Jan. 19, 2000

**Home Ventures Ltd.**

News Release - Consolidation/Name Change \*\* dated Jan. 24, 2000

**Houston Lake Mining Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000

**Hummingbird Communications Ltd.**

News Release - Stock Option Notice \*\* dated Jan. 18, 2000

News Release - Contract \*\* dated Jan. 25, 2000

News Release - Technology Update \*\* dated Jan. 20, 2000

**Hurricane Hydrocarbons Ltd.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**Hyperion Resources Corp.**

Report of Acquisition (Reg. S-101) dated Jan. 24, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000

News Release - Acquisition \*\* dated Jan. 19, 2000

**Icelandic Gold Corporation**

Change of Auditors (Policy 31) dated Dec. 21, 1999  
Record Date/Meeting Date - January 17, 2000/March 2, 2000 dated Jan. 18, 2000

**Icron Systems Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 14, 2000

**Idaho Consolidated Metals Corp.**

News Release - Joint Venture \*\* dated Jan. 21, 2000

**Igloo-Vikski Inc.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**IGN Internet Global Network Inc.**

News Release - Stock Option Notice \*\* dated Jan. 24, 2000  
News Release - Stock Option Notice \*\* dated Jan. 25, 2000  
News Release - Stock Option Notice \*\* dated Jan. 24, 2000

**IGT Pharma Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**ILI Technologies Group Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 19, 2000

**Image Power, Inc.**

Schedules B&C; to IFS dated Aug. 31, 1999

**Image Processing Systems Inc.**

Private Placement (Form 45-501F1) dated Dec. 27, 1999

**Image Sculpting International Inc.**

News Release - Acquisition \*\* dated Jan. 20, 2000

**IMARK Corporation**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**Imasco Limited**

News Release - Share/Stock/Debtenture Information \*\* dated Dec. 8, 1999

**Immune Network Research Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**IMPACT Minerals International Inc.**

News Release - Progress Report \*\* dated Jan. 19, 2000

**Imperial Equities Inc.**

Record Date/Meeting Date - February 16, 2000/March 22, 2000 dated Jan. 21, 2000

**Imperial Oil Limited**

News Release - Financial Statement/Operating Results \*\* dated Jan. 21, 2000  
Record Date/Meeting Date - 03/03/2000-04/20/2000 dated Jan. 21, 2000  
Dividend Reinvestment and Share Purchase Plans \*\* dated Jan. 11, 2000

**Income Financial Trust**

News Release - Dividend Announced \*\* dated Jan. 19, 2000

**Indo-Pacific Energy Ltd.**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**Inex Pharmaceuticals Inc.**

News Release - Agreement \*\* dated Jan. 21, 2000  
News Release - Agreement \*\* dated Jan. 18, 2000

**Inflazyme Pharmaceuticals Ltd.**

Interim Financial Statements for 09 mn period ended Dec. 31, 1999  
News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**Infocorp Computer Solutions Ltd.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**InfoInteractive Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**Infonet Services Corporation**

Private Placement (Form 45-501F1) dated Jan. 5, 2000

Offering Memorandum dated Nov. 24, 1999

**Informission Group Inc.**

News Release - Agreement \*\* dated Jan. 19, 2000

**InfoUtility Corporation**

Private Placement (Form 45-501F1) dated Nov. 12, 1999

**Infowave Software, Inc.**

News Release - Agreement \*\* dated Jan. 25, 2000

**Innovium Capital Corp.**

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**INSCAPE (tm)**

Application 056/00 dated Jan. 18, 2000  
News Release - Progress Report \*\* dated Jan. 19, 2000

**Inscape Acquisition Inc.**

Application 056/00 dated Jan. 18, 2000

**Insurcom Financial Corporation**

News Release - Change of Directors/Officers\*\* dated Jan. 18, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 24, 2000

**Integrated Asset Management Corp.**

Audited Annual Financial Statement Dec. 31, 1998  
Annual Report Dec. 31, 1998  
Management Discussion and Analysis dated Dec. 31, 1998

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 12, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Integrated Business Systems & Services Inc**

News Release - Development - Land/Project/Product \*\* dated Jan. 18, 2000

**Intepac Inc.**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Interhop Network Services Inc.**

News Release - Acquisition \*\* dated Jan. 24, 2000

**Intermap Technologies Ltd.**

News Release - Sales of Assets \*\* dated Jan. 24, 2000

**International Barrier Technology Inc.**

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

**International Bioanalogs Systems, Inc.**

Record Date/Meeting Date - February 11, 2000/March 20, 2000 dated Jan. 19, 2000

**International Chalce Resources Inc.**

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

News Release - Stock Option Notice \*\* dated Jan. 21, 2000

**International Chargold Resources Ltd.**

Record Date/Meeting Date - 02/10/2000 - 03/17/2000 dated Jan. 25, 2000

**International Comstock Explorations Ltd.**

News Release - Agreement \*\* dated Jan. 20, 2000

**International Dashare Corporation**

Certificate of Mailing \*\* dated Jan. 21, 2000

**International Hi-Tech Industries Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**International Keystone Entertainment Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 24, 2000

Certificate of Mailing \*\* dated Jan. 24, 2000

Certificate of Mailing \*\* dated Jan. 24, 2000

Certificate of Mailing \*\* dated Jan. 24, 2000

**International Lima Resources Corp.**

Material Change Report - Acquisition or Disposition of Assets dated Jan. 24, 2000

News Release - Option Agreements-Relinquished/Acquired \*\* dated Jan. 21, 2000

**International Northair Mines Ltd.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**International Paper Company**

News Release - Financial Statement/Operating Results \*\* dated Jan. 11, 2000

**International Riley Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Stock Option Notice \*\* dated Jan. 20, 2000

**International Sales Information Systems Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**International Starteck Industries Ltd.**

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

**International Tournigan Corporation**

Record Date/Meeting Date - February 9, 2000/March 20, 2000 dated Jan. 24, 2000

**International Utility Structures Inc.**

Record Date/Meeting Date - Feb 14 / March 30 dated Jan. 19, 2000

**International Wex Technologies Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**Interprovincial Venture Capital Corporation**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**InterRent Properties Ltd.**

Audited Annual Financial Statement Aug. 31, 1999  
Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Intrawest Corporation**

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

News Release - New Listing/Delisting \*\* dated Jan. 19, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

**Intrepid Minerals Corporation**

Report of Acquisition (Reg. S-101) dated Jan. 17, 2000

**Intrinsyc Software, Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

**INVADER EXPLORATION INC.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Investors Asset Allocation Fund**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Canadian Enterprise Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Canadian Equity Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Canadian Money Market Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Canadian Natural Resource Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Canadian Small Cap Fund**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Canadian Small Cap Fund II**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Corporate Bond Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Dividend Fund**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors European Growth Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Global Bond Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Global Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Government Bond Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Group Trust Co. Ltd.**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Growth Plus Portfolio**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Growth Portfolio**

Application Under Section 62 of the Securities Act  
519/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Income Plus Portfolio**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Income Portfolio**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Japanese Growth Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Latin American Growth Fund**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Mortgage Fund**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Mutual of Canada**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors North American Growth Fund Ltd.**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors North American High Yield Bond Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Pacific International Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Retirement Growth Portfolio**

Ruling/Order/Reasons 518/99 dated Oct. 6, 1999  
Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999

**Investors Retirement Mutual Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Retirement Plus Portfolio**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Special Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors Summa Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors U.S. Growth Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors U.S. Money Market Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors U.S. Opportunites Fund**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**Investors World Growth Portfolio**

Application Under Section 62 of the Securities Act  
518/99 dated July 9, 1999  
Ruling/Order/Reasons 518/99 dated Oct. 6, 1999

**INZECO HOLDINGS INC.**

News Release - Finances/New Financing \*\* dated  
Jan. 24, 2000

**IPC Financial Network Inc.**

Interim Financial Statements for 03 mn period  
ended Nov. 30, 1999  
News Release - Financial Statement/Operating  
Results \*\* dated Jan. 25, 2000

**IPEC Ltd.**

Private Placement (Form 45-501F1) dated Dec.  
30, 1999

**IPSCO Inc.**

News Release - Progress Report \*\* dated Jan. 21,  
2000

**Ishtar Seniors Communities Inc.**

News Release - Progress Report \*\* dated Jan. 20,  
2000

News Release - Progress Report \*\* dated Jan. 20,  
2000

**iUnits S&P/TSE 60 Index Participation Fund**

Prospectus/AIF Receipt - NB dated Jan. 20, 2000  
News Release - Merger \*\* dated Jan. 19, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 24,  
2000

**Ivaco Inc.**

News Release - Share/Stock/Debenture  
Information \*\* dated Jan. 17, 2000

**Ivanhoe Energy Inc.**

News Release - Finances/New Financing \*\* dated  
Jan. 24, 2000  
News Release - Progress Report \*\* dated Jan. 20,  
2000

**Ivory Oils & Minerals Inc.**

News Release - Development -  
Land/Project/Product \*\* dated Jan. 20, 2000

**Ivy RSP Foreign Equity Fund**

Preliminary Simplified Prospectus & AIF dated  
Jan. 18, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19,  
2000

**Ivy-Universal RSP Funds**

Preliminary Simplified Prospectus & AIF dated  
Jan. 18, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 19,  
2000  
French Prospectus/AIF Receipt - Quebec dated  
Jan. 19, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
Prospectus/AIF Receipt - NS dated Jan. 19, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19,  
2000  
Prospectus/AIF Receipt - Newf. dated Jan. 19,  
2000  
Prospectus/AIF Receipt - Nunavut dated Jan. 19,  
2000  
Prospectus/AIF Receipt - NWT dated Jan. 19,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19,  
2000

**Jaws Tecnologics Inc.**

Private Placement (Form 45-501F1) dated Jan. 6,  
2000

**Jean Coutu Group (PJC) Inc. The**

News Release - Financial Statement/Operating  
Results \*\* dated Jan. 18, 2000

**Jeda Petroleum Ltd.**

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 19, 2000

**Jenosys Enterprises Inc.**

News Release - Stock Option Notice \*\* dated Jan.  
21, 2000

**Jessian Capital Corp.**

Preliminary Prospectus dated Jan. 20, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 20,  
2000

**Jewett-Cameron Trading Company Ltd.**

Certificate of Mailing \*\* dated Jan. 18, 2000

**Jilbey Enterprises Ltd.**

Record Date/Meeting Date - 02/16/2000 -  
03/27/2000 dated Jan. 25, 2000

**Jordex Resources Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 24, 2000

News Release - Name Change \*\* dated Jan. 24  
2000

Record Date/Meeting Date - Feb 4 / March 10  
dated Jan. 18, 2000

**K2 Energy Corp.**

News Release - Progress Report \*\* dated Jan. 20,  
2000

News Release - Finances/New Financing \*\* dated  
Jan. 25, 2000

**Kafus Industries Ltd.**

Material Change Report - Other (Form 27) dated  
Jan. 19, 2000

News Release - Development-  
Land/Project/Product \*\* dated Jan. 20, 2000

News Release - Development-  
Land/Project/Product \*\* dated Jan. 20, 2000

News Release - Agreement \*\* dated Jan. 19,  
2000

**Kaoclay Resources Inc.**

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 19, 2000

Letter to Shareholders \*\* dated Jan. 19, 2000

**Kelman Technologies Inc.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 20, 2000

**Keystone AGF American Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone AGF Bond Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone AGF Equity Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone Beutel Goodman Bond Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone BPI High Income Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**The Keystone Funds**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

Prospectus/AIF Receipt - Newf. dated Jan. 20,  
2000

Prospectus/AIF Receipt - NV dated Jan. 20, 2000

Prospectus/AIF Receipt - NS dated Jan. 20, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 20,  
2000

Prospectus/AIF Receipt - NB dated Jan. 20, 2000

Prospectus/AIF Receipt - PEI dated Jan. 20, 2000

Prospectus/AIF Receipt - BC dated Jan. 20, 2000

Prospectus/AIF Receipt - NWT dated Jan. 20,  
2000

Prospectus/AIF Receipt - Manitoba dated Jan. 21,  
2000

French Prospectus/AIF Receipt - Quebec dated  
Jan. 21, 2000

French Prospectus/AIF Receipt - Quebec dated

Jan. 21, 2000

**Keystone Saxon Smaller Companies Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone Sceptre Equity Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone Sceptre International Equity Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone Spectrum United American Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Keystone Spectrum United Equity Fund**

Simplified Prospectus and AIF dated Jan. 18,  
2000

Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000

**Kinbauri Gold Corp.**

News Release - Progress Report \*\* dated Jan. 24,  
2000

**Kingston Resources Ltd.**

Interim Financial Statements for 03 mn period  
ended Sep. 30, 1999

**Kingsway Financial Services Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 26, 2000

News Release - Stock Option Notice \*\* dated Jan.  
13, 2000

News Release - Financial Statement/Operating  
Results \*\* dated Jan. 21, 2000

**Kingwest Avenue Portfolio**

Private Placement (Form 45-501F1) dated Dec.  
29, 1999

**Kinross Gold Corporation**

Issuer Bid Circular dated Jan. 18, 2000

**KIT Resources Ltd.**

News Release - Merger \*\* dated Jan. 24, 2000

**Klondex Mines Ltd.**

Certificate of Mailing \*\* dated Nov. 26, 1999

**Kighthawk Inc.**

Audited Annual Financial Statement Oct. 31, 1999

Annual Report Oct. 31, 1999

Management Discussion and Analysis dated Oct.  
31, 1999

Certificate of Mailing \*\* dated Jan. 21, 2000

**Knowledge House Inc.**

News Release - Agreement \*\* dated Jan. 19,  
2000

News Release - Agreement \*\* dated Jan. 19,  
2000

**Kolyma Goldfields Ltd.**

News Release - Agreement \*\* dated Jan. 20,  
2000

**KRL Resources Corp.**

Material Change Report - Other (Form 27) dated  
Jan. 24, 2000

News Release - Finances/New Financing \*\* dated  
Jan. 24, 2000

**L.E.H. Ventures Ltd.**

Prospectus/AIF Receipt - BC dated Jan. 25, 2000

**LA CAISSE POPULAIRE DE Chambly**

Rapport annuel Aug. 31, 1999

**La caisse populaire de Charlesbourg**

French Exchange of Securities Material dated  
Jan. 11, 2000

**LA CAISSE POPULAIRE DESJARDINS DE****St-Sim, on, Charlevoix**

Rapport des verificateurs et etats financiers Sep.  
1, 1999

**Lafarge Canada Inc.**

Dividend Reinvestment and Share Purchase  
Plans \*\* dated Jan. 11, 2000

**Landore Resources Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 21, 2000

News Release - Letter of Intent \*\* dated Jan. 21,  
2000

**Landstar Properties Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 19, 2000

**Laniuk Industries Inc.**

News Release - Financial Statement/Operating  
Results \*\* dated Jan. 24, 2000

**Las Vegas From Home.com Entertainment Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 21, 2000

Material Change Report - Other (Form 27) dated  
Jan. 19, 2000

News Release - Finances/New Financing \*\* dated  
Jan. 21, 2000

**Lasik Vision Corporation**

Material Change Report - Other (Form 27) dated  
Jan. 24, 2000

News Release - Finances/New Financing \*\* dated  
Jan. 24, 2000

**Lassonde Industries Inc.**

T.S.E. Material \*\* dated Dec. 6, 1999

**LATelco International, Inc.**

News Release - Share/Stock/Debenture  
Information \*\* dated Jan. 24, 2000

**Le Print Express International Inc.**

Notice of Intent to Sell Securities (Form 23) dated  
Jan. 10, 2000

Notice of Intent to Sell Securities (Form 23) dated  
Jan. 10, 2000

News Release - Dividend Announced \*\* dated  
Jan. 24, 2000

**Learnsoft Corporation**

Interim Financial Statements for 03 mn period  
ended Oct. 31, 1999

Cover Letter dated Jan. 18, 2000

News Release \*\* Adding Filing Jurisdiction dated  
Jan. 18, 2000

News Release - Reporting Issuer Added dated  
Jan. 18, 2000

News Release \*\* Adding Filing Juris. dated Jan.  
18, 2000

**Leicester Diamond Mines Ltd.**

Interim Financial Statements for 06 mn period  
ended Nov. 30, 1999

**Leisure Canada Inc.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 19, 2000

**Lenox Polymers Limited**

News Release - Progress Report \*\* dated Jan. 20,  
2000

**Levelland Energy & Resources Ltd.**

Interim Financial Statements for 09 mn period  
ended Nov. 30, 1999

**LGS Group Inc.**

T.S.E. Material \*\* dated Dec. 6, 1999

**Linear Resources Inc.**

Interim Financial Statements for 09 mn period  
ended Dec. 31, 1999

**Linmor Inc.**

Interim Financial Statements for 09 mn period ended Dec. 31, 1999  
 News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**LionOre Mining International Ltd.**

News Release - Assay Results \*\* dated Jan. 19, 2000

**Lions Gate Entertainment Corp.**

News Release - Development~Land/Project/Product \*\* dated Jan. 21, 2000

**LMI Diffracto Limited**

Application Under Section 83 of the Securities Act 059/00 dated Jan. 18, 2000

**Loblaw Companies Limited**

News Release - Issuer Bid \*\* dated Jan. 25, 2000

**The Loewen Group Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

News Release \*\* Monthly Summary Report dated Jan. 7, 2000

**Logibec Groupe Informatique Ltée.**

Interim Financial Statements for 03 mn period ended Dec. 31, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

**Lorus Therapeutics Inc.**

Prospectus dated Jan. 19, 2000  
 Prospectus/AIF Receipt - Ontario dated Jan. 25, 2000  
 Prospectus/AIF Receipt - BC Notice dated Jan. 25, 2000

**Lucem Resources Inc.**

Etats financier interimaire 06 mo. periode terminee le Nov. 30, 1999  
 Certificate of Mailing \*\* dated Jan. 19, 2000

**Lundin Oil AB**

News Release - Progress Report \*\* dated Jan. 20, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000

**Luxor Industrial Corporation**

News Release - Progress Report \*\* dated Jan. 24, 2000

**M.I.T. Ventures Corp.**

Interim Financial Statements for 06 mn period ended Aug. 31, 1999  
 Schedules B&C; to IFS dated May 31, 1999

**MacDonald Oil Exploration Ltd.**

Application Pursuant to Section 80 057/00 dated Jan. 17, 2000

**Mackenzie Financial Corporation**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

**Madrona Mining Limited**

Audited Annual Financial Statement Sep. 30, 1999

**Magnesium Alloy Corporation**

News Release - Development~Land/Project/Product \*\* dated Jan. 20, 2000

**Majestic Gold Corp.**

Record Date/Meeting Date - Feb 15 / March 27 dated Jan. 19, 2000

**Manhattan Minerals Corp.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Mannix Resources Inc.**

Record Date/Meeting Date - February 14, 2000/March 22, 2000 dated Jan. 21, 2000

**Mano River Resources Inc.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000

**Maple Minerals Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Marchwell Capital Corp.**

News Release - Dividend Announced \*\* dated Jan. 24, 2000

**Marine Way General Partnership No. 1**

Private Placement (Form 45-501F1) dated Dec. 31, 1999

**Marlboro Petroleum, Inc.**

Interim Financial Statements for 03 mn period ended Mar. 31, 1999

Interim Financial Statements for 06 mn period ended June 30, 1999

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

**Mattel, Inc.**

Form 8-K dated Jan. 6, 2000

**Maximum Energy Trust**

News Release - Development~Land/Project/Product \*\* dated Jan. 14, 2000

**MC2 Learning Systems Inc.**

Amended Record Date/Meeting Date - Feb 4 / March 24 dated Jan. 24, 2000

News Release - Stock Option Notice \*\* dated Jan. 21, 2000

News Release - Letter of Intent \*\* dated Jan. 20, 2000

News Release - Agreement \*\* dated Jan. 24, 2000

**MCB Investments Corp.**

News Release - Development~Land/Project/Product \*\* dated Jan. 18, 2000

**McCarney Technologies Inc**

Audited Annual Financial Statement Aug. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Jan. 20, 2000

**MCF Enterprises Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**McGraw-Hill Ryerson Limited**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Dividend Announced \*\* dated Jan. 20, 2000

**McVicar Minerals Ltd.**

Audited Annual Financial Statement Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 10, 2000

News Release - Letter of Intent \*\* dated Jan. 25, 2000

**McWatters Mining Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000

Certificate of Mailing \*\* dated Jan. 21, 2000

**Medbroadcast Corporation**

Schedules B&C; to IFS dated Sep. 30, 1999

News Release - Development~Land/Project/Product \*\* dated Jan. 20, 2000

**MedcomSoft Inc.**

News Release - Development~Land/Project/Product \*\* dated Jan. 24, 2000

**MediaNet Communications Corp.**

Private Placement (Form 45-501F1) dated Dec. 23, 1999

**Medicure Inc.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

Initial Annual Information Form (NP 47) dated Jan. 14, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 20, 2000

Prospectus/AIF Receipt - BC dated Jan. 25, 2000  
 News Release - Agreement \*\* dated Jan. 25, 2000

**Megawheels.com Inc.**

Annual Report Aug. 31, 1999

News Release - Progress Report \*\* dated Jan. 13, 2000

News Release - Agreement \*\* dated Jan. 13, 2000

News Release - Development~Land/Project/Product \*\* dated Jan. 13, 2000

**Melkior Resources Inc.**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Memotec Communications Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 18, 2000

**Meota Resources Corp.**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Merendon Canada Inc.**

Audited Annual Financial Statement Oct. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Dec. 30, 1999

**Meridian Peak Resources Corp.**

Management Discussion and Analysis dated Dec. 31, 1998

**Merrill Lynch Mortgage Loans Inc.**

Attachment to IFS dated Jan. 25, 2000  
 Attachment to IFS dated Jan. 25, 2000  
 Attachment to IFS dated Nov. 30, 1999  
 News Release - Finances/New Financing \*\* dated Dec. 6, 1999

**MessagingDirect Ltd.**

Private Placement (Form 45-501F1) dated Jan. 6, 2000

**Methanex Corporation**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

News Release - Letter of Intent \*\* dated Jan. 24, 2000

**Metro-Richelieu Inc.**

French News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**MI Entertainment Corp.**

Prospectus/AIF Receipt - NS dated Jan. 18, 2000

**MI Venture (Canada) Inc.**

Prospectus/AIF Receipt - Newf. dated Jan. 17, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 17, 2000

**Microforum Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Micrologix Biotech Inc.**

News Release - Development~Land/Project/Product \*\* dated Jan. 24, 2000

**Midasco Gold Corp.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Midland Holland Inc.**

Certificate of Mailing \*\* dated Aug. 30, 1999

**Milltronics Ltd.**

News Release \*\* Conference Call dated Jan. 24, 2000

**Minera Andes Inc.**

News Release - Assay Results \*\* dated Jan. 19, 2000

**Minera Cortez Resources Ltd.**

Certificate of Mailing \*\* dated Jan. 19, 2000

**Miranda Industries Inc.**

Certificate of Mailing \*\* dated Jan. 17, 2000

**Mirtronics Inc.**

Record Date/Meeting Date - Feb 18 / March 24 dated Jan. 20, 2000

**Mishibishu Gold Corporation**

Annual Report Sep 30, 1999  
Audited Annual Financial Statement Sep. 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 24, 2000  
Management Discussion and Analysis dated Sep. 30, 1999

**Mitel Corporation**

News Release - Financial Statement/Operating Results \*\* dated Jan. 21, 2000

**Mobile Computing Corporation**

News Release - Progress Report \*\* dated Jan. 19, 2000

**Modern Records Inc.**

News Release - Progress Report \*\* dated Jan. 20, 2000  
News Release - Progress Report \*\* dated Jan. 14, 2000

**Moffat Communications Limited**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Molson Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**Monarch Resources Limited**

Certificate of Mailing \*\* dated Nov. 12, 1999

**Moneysworth & Best Shoe Care Inc.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Montoro Resources Inc.**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Montrusco Bolton RSP International**

**Growth Fund**

Ruling/Order/Reasons - Ontario / Quebec dated Jan. 11, 2000

Ruling/Order/Reasons - Ontario / Quebec dated Jan. 11, 2000

**Moreno Ventures Inc.**

Audited Annual Financial Statement Aug. 31, 1999

**Mortice Kern Systems Inc.**

News Release - Stock Option Notice \*\* dated Jan. 10, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 17, 2000

**Mosaic Technologies Corporation**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

Material Change Report - Other (Form 27) dated Jan. 18, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 19, 2000  
News Release - Change of Directors/Officers\*\* dated Jan. 17, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 19, 2000

**Mosaik Technologies Incorporated**

Report of Acquisition (Reg. S-101) dated Jan. 20, 2000

**Mosquito Consolidated Gold Mines Limited**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 24, 2000

**Motion International Inc.**

News Release \*\* New Ticker dated Jan. 24, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 25, 2000

**Mount Hope Resources Corp.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 25, 2000

**Moydow Mines International Inc.**

Preliminary Prospectus dated Jan. 17, 2000  
Preliminary Prospectus dated Jan. 17, 2000

**MSV Resources Inc.**

Amended Record Date/Meeting Date - February 11, 2000/March 17, 2000 dated Jan. 21, 2000

**MTI INVESTMENTS LTD.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 20, 2000

**MTW Solutions Online Inc.**

News Release - Stock Option Notice \*\* dated Jan. 19, 2000

News Release - Stock Option Notice \*\* dated Jan. 17, 2000

**Multi-Glass International Ltd.**

News Release - Name Change \*\* dated July 29, 1999

**Mulvihill First Premium Income Trust**

**Group of Funds**

Record Date/Meeting Date - February 4, 2000/March 9, 2000 dated Jan. 24, 2000

**Mulvihill Global Equity Fund**

Amendment to Simplified Prospectus & AIF dated Jan. 14, 2000

Prospectus/AIF Receipt - NS dated Jan. 19, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 19, 2000

Prospectus/AIF Receipt - NB dated Jan. 18, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 19, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 18, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - BC dated Jan. 19, 2000

**Mulvihill Group of Funds #2**

Prospectus/AIF Receipt - NS dated Jan. 18, 2000

Corrected Prospectus/AIF Receipt - Alberta dated Jan. 13, 2000

**Mulvihill U.S. Equity Index Fund**

Amendment No. 1 to Simplified Prospectus & AIF dated Jan. 14, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Muskox Minerals Corp.**

News Release - Finances/New Financing \*\* dated Jan. 24, 2000

**Mustang Minerals Corp.**

Private Placement (Form 45-501F1) dated Dec. 31, 1999

Private Placement (Form 45-501F1) dated Dec. 31, 1999

**Mytec Technologies Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 21, 2000

**N-45° First CMBS Issuer Corporation**

French Change of Auditors (Policy 31) dated Dec. 30, 1999

**Nafta Trading Inc.**

Certificate of Mailing \*\* dated Jan. 18, 2000  
Certificate of Mailing \*\* dated Jan. 18, 2000

**Napier International Technologies Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Nov. 29, 1999

News Release - Development~ Land/Project/Product \*\* dated Jan. 20, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**Nar Resources Ltd.**

Audited Annual Financial Statement Aug. 31, 1999

**Nashua Corporation**

Form 8-K dated Jan. 5, 2000

**Natcan Investment Management Inc.**

Ruling/Order/Reasons 1128/99 dated Dec. 21, 1999

**National Bank Future Economy RSP Fund**

Ruling/Order/Reasons 915/99 dated Dec. 7, 1999

**National Bank Global Technologies RSP Fund**

Ruling/Order/Reasons 915/99 dated Dec. 7, 1999

**National Bank Sector Rotation Fund**

Ruling/Order/Reasons 1128/99 dated Dec. 21, 1999

**National Bank Securities Inc.**

Ruling/Order/Reasons 915/99 dated Dec. 7, 1999  
Ruling/Order/Reasons 1128/99 dated Dec. 21, 1999

**Natraceuticals Inc.**

Certificate of Mailing \*\* dated Aug. 30, 1999

**Nav Canada**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 21, 2000

**Navasota Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

News Release - Letter of Intent \*\* dated Jan. 19, 2000

**Naxos Resources Ltd.**

Record Date/Meeting Date - 02/18/2000 - 03/24/2000 dated Jan. 24, 2000

**NB Capital Partners Inc.**

Ruling/Order/Reasons 962/99 File has been withdrawn by the applicant dated Jan. 18, 2000

**NDT Ventures Ltd.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Net Nanny Software International Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

**Net-Quote.Com Inc.**

Articles of Amendment dated July 14, 1999

**Nevada Star Resource Corp.**

Audited Annual Financial Statement Aug. 31, 1999

**New Claymore Resources Ltd.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**New Energy West Corporation**

News Release - Agreement \*\* dated Jan. 19, 2000

**New Millennium Metals Corporation**

News Release - Development~ Land/Project/Product \*\* dated Jan. 24, 2000

**New Nadina Explorations Limited**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Nework Corp.**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

**Newquest Energy Inc.**

News Release - New Listing/Delisting \*\* dated Jan. 11, 2000

**Newtech Brake Inc.**

Takeover Bid Circular - Other - Cash dated Jan. 24, 2000

**Nexmedia Technologies Inc.**

Material Change Report - Other (Form 27) dated Jan. 14, 2000

News Release - Agreement \*\* dated Jan. 21, 2000

**NHC Communications Inc.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

News Release - Progress Report \*\* dated Jan. 12, 2000

News Release - Progress Report \*\* dated Jan. 12, 2000

**Nickelodeon Minerals Inc.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Noble House Communications Inc.**

News Release - Stock Option Notice \*\* dated Dec. 23, 1999

**Nora Exploration Inc.**

Audited Annual Financial Statement Aug. 31, 1999  
Annual Report Aug. 31, 1999

**Nordac Resources Ltd.**

News Release \*\* Adding Filing Jurisdiction dated Jan. 19, 2000

**Normabec Ltee. (Ressources Minieres)**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Nortel Networks Corporation**

Dividend Reinvestment and Share Purchase Plans \*\* dated Jan. 13, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

News Release - Share/Stock/Debt Information \*\* dated Jan. 25, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

News Release - Share/Stock/Debt Information \*\* dated Jan. 25, 2000

**Northern Empire Minerals Ltd.**

News Release - Share/Stock/Debt Information \*\* dated Jan. 25, 2000

**Northline Energy Services Inc.**

Report of Acquisition (Reg. S-101) dated Jan. 19, 2000

**Nortran Pharmaceuticals Inc.**

News Release \*\* PRO Filing dated Jan. 24, 2000

**Norwest Financial Canada, Incorporated**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

Certificate of Mailing \*\* dated Nov. 22, 1999

**NovaDx International Inc.**

Audited Annual Financial Statement June 30, 1999

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 24, 2000

News Release - C.T.O.-Cease Trade Order \*\* dated Jan. 11, 2000

**NovaWest Resources Inc.**

News Release - Stock Option Notice \*\* dated Jan. 19, 2000

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Novopharm Biotech Inc.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

News Release - Change of Directors/Officers \*\* dated Jan. 10, 2000

News Release - Finances/New Financing \*\* dated Jan. 18, 2000

**Nu-Lite Industries Ltd.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Nuequs Petroleum Corporation**

News Release - Share/Stock/Debt Information \*\* dated Jan. 19, 2000

**Nuinsco Resources Limited**

News Release - Agreement \*\* dated Jan. 24, 2000

**Numac Energy Inc.**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**O Acquisition Corp**

News Release - Agreement \*\* dated Jan. 21, 2000

**Ocean Resources N.L.**

Record Date/Meeting Date - 01/05/00 / 01/05/00 dated Jan. 10, 2000

**Octagon Industries Inc.**

News Release - Agreement \*\* dated Jan. 18, 2000

News Release - Progress Report \*\* dated Jan. 20, 2000

**Old Canada Investment Corporation Limited**

Interim Financial Statements for 03 mn period ended Nov. 30, 1999

**Olympia Energy Inc.**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**Olympus Pacific Minerals Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**Onex Corporation**

News Release - Acquisition \*\* dated Jan. 20, 2000

**Ontex Resources Limited**

Change of Auditors (Policy 31) dated Dec. 16, 1999

Change of Auditors (Policy 31) dated Dec. 16, 1999

**ONYX Computers Incorporated**

Private Placement (Form 45-501F1) dated Dec. 20, 1999

**Opti Canada Inc.**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**Optima Strategy Canadian Small Cap Equity Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 18, 2000

**OPTIMA STRATEGY GROUP OF FUNDS****(No. 2)**

Prospectus/AIF Receipt - NB dated Jan. 18, 2000

Prospectus/AIF Receipt - Alberta dated Jan. 17, 2000

Prospectus/AIF Receipt - Nunavut dated Jan. 18, 2000

Prospectus/AIF Receipt - BC dated Jan. 17, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 17, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 18, 2000

Prospectus/AIF Receipt - PEI dated Jan. 17, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 21, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 21, 2000

Prospectus/AIF Receipt - Newf. dated Jan. 18, 2000

**Optima Strategy Limited Partnership II**

Material Change Report - Other (Form 27) dated Jan. 13, 2000

**Optima Strategy Limited Partnership III**

Material Change Report - Other (Form 27) dated Jan. 13, 2000

**Optio Software, Inc.**

Private Placement (Form 45-501F1) dated Jan. 5, 2000

Offering Memorandum dated Nov. 19, 1999

**Option-NFA Inc.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

**Opus Minerals Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000

**Orleans Resources Inc.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Oro Bravo Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

News Release - Consolidation/Name Change \*\* dated Jan. 24, 2000

**OSF Inc.**

Notice of Extension dated Jan. 21, 2000

Certificate of Mailing \*\* dated Jan. 24, 2000

T.S.E. Notice to Members \*\* dated Jan. 11, 2000

**Oxford Properties Group Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**Pacific Imperial Mines Inc.**

Schedules B&C; to AFS dated June 30, 1999

Certificate of Mailing \*\* dated Jan. 18, 2000

**Pacific Insight Electronics Corporation**

News Release - Contract \*\* dated Jan. 25, 2000

**Pacific Tiger Energy Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 24, 2000

**PacWest Ventures Ltd.**

News Release - Share/Stock/Debt Information \*\* dated Jan. 14, 2000

News Release - Share/Stock/Debt Information \*\* dated Jan. 12, 2000

**Paladin Labs Inc.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

**Pallaum Minerals Ltd.**

News Release - Development - Land/Project/Product \*\* dated Jan. 25, 2000

**Pan Asia Mining Corp.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Pantera Enterprises Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 21, 2000

**Para-Tech Energy Services Inc.**

Proxy/Notice of Meeting - Other dated Jan. 17, 2000

News Release - Sales of Assets \*\* dated Jan. 17, 2000

**Patchgear.com Inc.**

News Release \*\* SHIAF Notice dated Jan. 21, 2000

**Patheon Inc.**

Record Date/Meeting Date - Feb 15 / March 21  
dated Jan. 21, 2000

**PAXTON International Resources Ltd.**

Certificate of Mailing \*\* dated Jan. 14, 2000  
Certificate of Mailing \*\* dated Jan. 14, 2000

**PC Chips Corporation**

Annual Report Aug. 31, 1999  
Audited Annual Financial Statement Aug. 31, 1999  
Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 20, 2000  
Management Discussion and Analysis dated Aug.  
31, 1999  
Annual Information Form (Policy 5.10) dated Aug.  
31, 1999

**Peace Arch Entertainment Group Inc.**

Certificate of Mailing \*\* dated Jan. 19, 2000  
Certificate of Mailing \*\* dated Jan. 19, 2000

**PeakSoft Multinet Corp.**

Amended Record Date/Meeting Date - Feb 4,  
2000/March 17, 2000 dated Jan. 19, 2000

**Pebercan Inc.**

News Release - Development-  
Land/Project/Product \*\* dated Jan. 17, 2000  
News Release - Development-  
Land/Project/Product \*\* dated Jan. 21, 2000

**Pelorus Navigation Systems Inc.**

Interim Financial Statements for 06 mn period  
ended Nov. 30, 1999

**Pemberton Energy Ltd.**

Prospectus/AIF Receipt - BC dated Jan. 19, 2000

**Pembina Pipeline Income Fund**

News Release - Dividend Announced \*\* dated  
Jan. 19, 2000  
News Release - Financial Statement/Operating  
Results \*\* dated Jan. 25, 2000

**Pender Capital Corp.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 25, 2000

**Pengrowth Energy Trust**

News Release - Dividend Announced \*\* dated  
Jan. 24, 2000

**Peregrine Oil and Gas Ltd.**

News Release - Development-  
Land/Project/Product \*\* dated Jan. 25, 2000

**Perige Inc.**

Interim Financial Statements for 12 mn period  
ended Dec. 31, 1999  
Certificate of Mailing \*\* dated Jan. 25, 2000

**Perle Systems Limited**

Form 10Q for 06 mn period ended Nov. 30, 1999  
Private Placement (Form 45-501F1) dated Jan. 7,  
2000  
News Release - Change of Directors/Officers\*\*  
dated Jan. 24, 2000  
News Release - Development-  
Land/Project/Product \*\* dated Jan. 17, 2000

**Petro-Canada**

Material Change Report - Other (Form 27) dated  
Jan. 21, 2000  
Record Date/Meeting Date - 03/16/2000 -  
04/01/2000 dated Jan. 21, 2000

**PEYTO Exploration & Development Corp.**

Private Placement (Form 45-501F1) dated Jan. 6,  
2000  
News Release - Finances/New Financing \*\* dated  
Jan. 24, 2000

**Phoenix International Life Sciences Inc.**

French News Release - Financial  
Statement/Operating Results \*\* dated Jan. 25,  
2000  
News Release - Change of Directors/Officers\*\*  
dated Jan. 25, 2000  
News Release - Financial Statement/Operating  
Results \*\* dated Jan. 25, 2000

**Pinetree Capital Corp.**

News Release - Acquisition \*\* dated Jan. 24, 2000

**The Pinnacle Program Funds**

Amendment No.1 to Simplified Prospectus & AIF  
dated Jan. 17, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000  
Prospectus/AIF Receipt - Alberta dated Jan. 20,  
2000  
Prospectus/AIF Receipt - NB dated Jan. 20, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 24,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 24,  
2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 24,  
2000  
French Prospectus/AIF Receipt - Quebec dated  
Jan. 25, 2000  
Prospectus/AIF Receipt - NS dated Jan. 25, 2000  
French Prospectus/AIF Receipt - Quebec dated  
Jan. 25, 2000

**Pinnacle Short Term Income Fund**

Amendment No.1 to Simplified Prospectus & AIF  
dated Jan. 17, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 20,  
2000  
Prospectus/AIF Receipt - Ontario dated Jan. 24,  
2000

**Pioneer Natural Resources Company**

News Release - Change of Directors/Officers\*\*  
dated Jan. 21, 2000

**Pivotal Corporation**

News Release - Progress Report \*\* dated Jan. 25,  
2000  
News Release - Financial Statement/Operating  
Results \*\* dated Jan. 20, 2000

**Plains Energy Services Ltd.**

News Release - Letter of Intent \*\* dated Jan. 19,  
2000  
News Release - Progress Report \*\* dated Jan. 25,  
2000

**Plaintree Systems Inc.**

Revised Record Date/Meeting Date - Jan 26 / Feb  
28 dated Jan. 24, 2000

**Playdium Entertainment Corporation**

News Release - Change of Directors/Officers\*\*  
dated Jan. 25, 2000

**PLEXUS ENERGY LTD.**

News Release - Progress Report \*\* dated Jan. 25,  
2000

**PLM Group Ltd.**

Notice of Intention to Make an Issuer Bid (Form  
31) dated Jan. 18, 2000  
News Release - Issuer Bid \*\* dated Jan. 19, 2000

**Polar Innovative Capital Corp.**

Interim Financial Statements for 06 mn period  
ended Nov. 30, 1999

**Polyair Inter Pack Inc.**

Interim Financial Statements for 12 mn period  
ended Oct. 31, 1999

**Polycorp Inc.**

News Release - Issuer Bid \*\* dated Jan. 20, 2000

**Pope & Talbot, Inc.**

News Release - Dividend Announced \*\* dated  
Jan. 20, 2000  
News Release - Financial Statement/Operating  
Results \*\* dated Jan. 20, 2000

**Potash Corporation of Saskatchewan Inc.**

News Release - Dividend Announced \*\* dated  
Jan. 24, 2000  
News Release - Dividend Announced \*\* dated  
Jan. 24, 2000

**PPF International Corporation**

News Release - Finances/New Financing \*\* dated  
Jan. 21, 2000

**Prairie Fire Oil & Gas Ltd.**

Record Date/Meeting Date - February 3,  
2000/March 9, 2000 dated Jan. 20, 2000

**Prairie Pacific Energy Corporation**

Record Date/Meeting Date - Feb 25 / March 31  
dated Jan. 20, 2000

**Primetech Electronics Inc.**

News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 17, 2000

**Primo Resources International Inc.**

News Release - Finances/New Financing \*\* dated  
Jan. 25, 2000  
News Release - Development-  
Land/Project/Product \*\* dated Jan. 24, 2000

**Prism Equities Inc.**

Annual Report Nov. 30, 1998  
Management Discussion and Analysis dated Nov.  
30, 1998  
Information Circular/Proxy/Notice of Meeting -  
Other dated Apr. 18, 1999  
Certificate of Mailing \*\* dated May 28, 1999

**Probe Exploration Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 20, 2000  
News Release - Finances/New Financing \*\* dated  
Jan. 24, 2000

**ProMetic Life Sciences Inc.**

News Release - Agreement \*\* dated Jan. 20,  
2000

**Prudential Steel Ltd.**

News Release - Change of Directors/Officers\*\*  
dated Jan. 20, 2000

**QCC Technologies Inc.**

News Release - Development-  
Land/Project/Product \*\* dated Jan. 21, 2000

**Quadrant Resources Corp.**

News Release - Progress Report \*\* dated Jan. 20,  
2000  
Certificate of Mailing \*\* dated Jan. 11, 2000

**Quail Ridge Capital Corp.**

Prospectus dated Dec. 6, 1999  
IPO - Initial Public Offering dated Dec. 6, 1999

**Quick Fire Venture Capital Corporation**

News Release - Amalgamation \*\* dated Jan. 21,  
2000

**Quinto Mining Corp.**

News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 18, 2000

**R.J. McKee Engineering Ltd.**

News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 10, 2000

**Rainmaker Entertainment Group Ltd.**

Material Change Report - Other (Form 27) dated  
Jan. 19, 2000  
News Release - Share/Stock/Debtenture  
Information \*\* dated Jan. 19, 2000

**Ramarro Resources Inc.**

News Release - Development-  
Land/Project/Product \*\* dated Jan. 20, 2000

**Rampton Resource Corp.**

Material Change Report - Other (Form 27) dated  
Jan. 24, 2000  
News Release - Agreement \*\* dated Jan. 24,  
2000

**Ranchero Oil & Gas Ltd.**

Interim Financial Statements for 09 mn period  
ended Sep. 30, 1999  
Correction Letter dated Jan. 25, 2000  
News Release - New Listing/Delisting \*\* dated  
Jan. 11, 2000

**Rand A Technology Corporation**

Audited Annual Financial Statement Dec. 31, 1997  
 News Release - Stock Option Notice \*\* dated Jan. 12, 2000  
 News Release - Stock Option Notice \*\* dated Jan. 12, 2000

**Range Petroleum Corporation**

Record Date/Meeting Date - Feb 15 / March 27 dated Jan. 19, 2000

**Raudin Exploration Inc.**

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

**Ravenhead Recovery Corporation**

Audited Annual Financial Statement Aug. 31, 1999

**Raymor Resources Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 24, 2000

**Raytec Capital Corp.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**RBD Enterprises Inc.**

News Release - Advance Notice of AGM \*\* 03/20/2000 dated Jan. 24, 2000

**RDM Corporation**

Audited Annual Financial Statement Sep. 30, 1999

**Recycled Solutions for Industry Inc.**

Audited Annual Financial Statement Aug. 31, 1999

**Red Sea Oil Corporation**

News Release - Development~ Land/Project/Product \*\* dated Jan. 20, 2000

**Regional Cablesystems Inc.**

Renewal Annual Information Form (NP 47) dated Jan. 18, 2000

Prospectus/AIF Receipt - NS dated Jan. 24, 2000  
 Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000

Prospectus/AIF Receipt - Nfld. dated Jan. 21, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 21, 2000

Prospectus/AIF Receipt - PEI dated Jan. 24, 2000

**Regis Resources Inc.**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**Reliance Services Group Ltd.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Letter of Intent \*\* dated Jan. 24, 2000

News Release - Amalgamation \*\* dated Jan. 18, 2000

**Renaissance Golf (Canada) Inc.**

Record Date/Meeting Date - 02/15/2000 - 03/24/2000 dated Jan. 20, 2000

**Renaissance Worldwide Inc.**

Dividend Reinvestment and Share Purchase Plans \*\* dated Jan. 13, 2000

**Renata Resources Inc.**

Private Placement (Form 45-501F1) dated Jan. 4, 2000

News Release - Progress Report \*\* dated Jan. 24, 2000

**Renco Resources Inc.**

Audited Annual Financial Statement Nov. 30, 1998

**Research In Motion Limited**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

News Release - Agreement \*\* dated Jan. 19, 2000

**Reserve Royalty Corporation**

News Release - Change of Directors/Officers\*\* dated Jan. 21, 2000

**Richelieu Hardware Ltd.**

Issuer Bid Circular dated Jan. 19, 2000  
 News Release - Acquisition \*\* dated Jan. 20, 2000

**RightsMarket.com Inc.**

Material Change Report - Other (Form 27) dated Jan. 17, 2000

**Rimfire Minerals Corporation**

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

**Rio Narcea Gold Mines Ltd.**

News Release - Assay Results \*\* dated Jan. 20, 2000

News Release - Rights Offering/Issue \*\* dated Dec. 21, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

News Release - Joint Venture \*\* dated Jan. 25, 2000

**Riverside Forest Products Limited**

Issuer Bid Circular dated Dec. 15, 1999  
 News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**RJP Electronics Ltd.**

News Release - Name Change \*\* dated Jan. 24, 2000

**RJZ Mining Corporaton**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Rocca Resources Ltd.**

Material Change Report - Other (Form 27) dated Dec. 22, 1999

Material Change Report - Other (Form 27) dated Jan. 3, 2000

Material Change Report - Other (Form 27) dated Jan. 7, 2000

Material Change Report - Other (Form 27) dated Jan. 21, 2000

Material Change Report - Other (Form 27) dated Dec. 21, 1999

Material Change Report - Other (Form 27) dated Jan. 14, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 11, 2000

News Release - Progress Report \*\* dated Jan. 21, 2000

News Release - Stock Option Notice \*\* dated Jan. 14, 2000

News Release - Development~ Land/Project/Product \*\* dated Dec. 22, 1999

News Release - Development~ Land/Project/Product \*\* dated Dec. 21, 1999

News Release - Development~ Land/Project/Product \*\* dated Jan. 3, 2000

**Rock Resources Inc.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000

Material Change Report - Other (Form 27) dated Jan. 25, 2000

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

News Release - Contract \*\* dated Jan. 21, 2000

**RocRaven Resources Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Romios Gold Resources Inc.**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**Roseland Resources Ltd.**

Interim Financial Statements for 05 mn period ended Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 19, 2000

**Royal Bank of Canada**

Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
 Prospectus/AIF Receipt - Nfld. dated Jan. 20, 2000

Prospectus/AIF Receipt - NS dated Jan. 19, 2000  
 Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000

**Royal Group Technologies Limited**

Issuer Bid Circular dated Jan. 21, 2000

**Royal Host Real Estate Investment Trust**

News Release - Dividend Announced \*\* dated Jan. 20, 2000

**Royal Laser Tech Corporation**

News Release - Sales of Assets \*\* dated Jan. 21, 2000

**Royal Mutual Funds Inc.**

Compliance Report dated Dec. 7, 1999

**Rubicon Energy Inc.**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**Sable Resources Ltd.**

News Release - Stock Option Notice \*\* dated Jan. 25, 2000

**Safe Environment Engineering Canada Inc.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

**Safety First Savings & Mortgage Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000

**Salix Pharmaceuticals, Ltd.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

**Samex Mining Corp.**

News Release - Agreement \*\* dated Jan. 25, 2000

**Samoth Capital Corporation**

Report of Acquisition (Reg. S-101) dated Jan. 20, 2000

Material Change Report - Other (Form 27) dated Jan. 21, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

News Release - Acquisition \*\* dated Jan. 20, 2000

News Release - Acquisition \*\* dated Jan. 20, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Samson Healthcare Corp.**

Record Date/Meeting Date - February 15, 2000/March 30, 2000 dated Jan. 24, 2000

**SAMsports.com Inc.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 20, 2000

**Sasha Ventures Ltd.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**Saskatchewan Wheat Pool**

News Release - Change of Directors/Officers\*\* dated Jan. 24, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 25, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Sat-Tel Corporation**

Certificate of Mailing \*\* dated Jan. 19, 2000  
 News Release - Agreement \*\* dated Jan. 24, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Saturn (Solutions) Inc.**

Etats financier interimaire 06 mo. periode terminee le Nov. 30, 1999

Certificate of Mailing \*\* dated Jan. 20, 2000

**Scorpio Mining Corporation**

IPO - Initial Public Offering dated Jan. 18, 2000  
Prospectus dated Jan. 18, 2000  
Prospectus/AIF Receipt - BC dated Jan. 20, 2000

**SCS Solars Computing Systems Inc.**

News Release - Progress Report \*\* dated Jan. 21, 2000

**Seabridge Resources Inc.**

Schedules B&C; to AFS dated Aug. 31, 1999  
Schedules B&C; to AFS dated Dec. 31, 1999

**Search Energy Corp.**

Private Placement (Form 45-501F1) dated Jan. 6, 2000

**Sears Canada Inc.**

News Release - Dividend Announced \*\* dated Jan. 24, 2000  
News Release - Stock Option Notice \*\* dated Jan. 12, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

**SEMAFO-West Africa Mining Exploration Corporation Inc.**

News Release - Assay Results \*\* dated Jan. 19, 2000

**Senco Sensors Inc.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000  
News Release - Finances/New Financing \*\* dated Jan. 19, 2000

**Sense Technologies Inc.**

Certificate of Mailing \*\* dated Jan. 20, 2000  
News Release - Progress Report \*\* dated Jan. 20, 2000  
News Release - Technology Update \*\* dated Jan. 25, 2000  
News Release - Progress Report \*\* dated Jan. 20, 2000

**Sensus Capital Corp.**

Interim Financial Statements for 03 mn period ended Aug. 31, 1999

**Sentinel Hill 1999 Master Limited Partnership**

Private Placement (Form 45-501F1) dated Dec. 31, 1999  
Private Placement (Form 45-501F1) dated Dec. 31, 1999

**Serac Sports Ltd.**

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 31, 1999  
Certificate of Mailing \*\* dated Jan. 21, 2000

**Sharon Energy Ltd.**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Shaw Communications Inc.**

Renewal Annual Information Form (NP 47) dated Jan. 18, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
Prospectus/AIF Receipt - NB dated Jan. 19, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 20, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000  
Prospectus/AIF Receipt - NS dated Jan. 19, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 18, 2000

**Shaw's Industrial Corporation**

Certificate of Mailing \*\* dated Jan. 18, 2000  
Certificate of Mailing \*\* dated Jan. 18, 2000  
Certificate of Mailing \*\* dated Jan. 18, 2000

**Shenandoah Resources Ltd.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release - Progress Report \*\* dated Jan. 19, 2000

**Shiningbank Energy Income Fund**

News Release - Poison Pill - Shareholders Rights Plan \*\* dated Jan. 25, 2000

**Sideware Systems Inc.**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Sidon International Resources Corporation**

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

**Sierra Systems Group Inc.**

Annual Report Sep. 30, 1999  
Audited Annual Financial Statement Sep. 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000  
Management Discussion and Analysis dated Sep. 30, 1999  
News Release - Progress Report \*\* dated Jan. 25, 2000

**Sierra Wireless, Inc.**

News Release - Contract \*\* dated Jan. 25, 2000  
News Release - Change of Directors/Officers\*\* dated Jan. 24, 2000

**SIGEM Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**SILICON SLOPES CAPITAL CORP.**

News Release - Agreement \*\* dated Jan. 24, 2000

**Simard-Beaudry Inc.**

Audited Annual Financial Statement Dec. 31, 1996  
Audited Annual Financial Statement Dec. 31, 1998  
French Report under s.114 Quebec Securities Act dated Dec. 31, 1997

**SINETEC HOLDINGS CORPORATION**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 14, 2000  
Certificate of Mailing \*\* dated Jan. 18, 2000  
Certificate of Mailing \*\* dated Jan. 18, 2000

**Sirit Technologies Inc.**

News Release - Agreement \*\* dated Jan. 19, 2000

**SKOOKUM MINING LIMITED**

Audited Annual Financial Statement Sep. 30, 1999

**Skulogix, Inc.**

Private Placement (Form 45-501F1) dated Nov. 18, 1999

**Skyharbour Developments Ltd.**

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

**Slade Energy Inc.**

News Release - Agreement \*\* dated Jan. 19, 2000

**Slocan Forest Products Ltd.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

**Small Fry Snack Foods Limited**

News Release - Development - Land/Project/Product \*\* dated Jan. 25, 2000

**SmartSales Inc.**

Material Change Report - Other (Form 27) dated Jan. 15, 2000

**SMC Equity Partners 1999 Fund**

Private Placement (Form 20) dated Dec. 9, 1999

**SMED International Inc.**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999  
Application 056/00 dated Jan. 18, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

**Snow Leopard Resources Inc.**

News Release - Progress Report \*\* dated Jan. 25, 2000

**Sodisco-Howden Group Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Dec. 31, 1999

**SoftCare EC.com Inc.**

News Release - Agreement \*\* dated Jan. 20, 2000

**Sonomax Hearing Healthcare Inc.**

Prospectus dated Jan. 21, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 24, 2000

**South-Malartic Exploration Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Sparta Capital Ltd.**

News Release - Letter of Intent \*\* dated Jan. 7, 2000  
News Release - Acquisition \*\* dated Jan. 25, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 25, 2000

**Spartacus Capital Inc.**

News Release - Finances/New Financing \*\* dated Jan. 25, 2000

**Specialty Woods Inc.**

News Release - Acquisition \*\* dated Jan. 17, 2000

**Spectra Premium Industries Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Spectral Diagnostics Inc.**

News Release - Stock Option Notice \*\* dated Jan. 10, 2000

**Spectrum Signal Processing Inc.**

Material Change Report - Other (Form 27) dated Jan. 14, 2000  
News Release \*\* Strategic Plan dated Jan. 20, 2000

**SPEQ Alliance Medical inc.**

Rapport des verificateurs et etats financiers May 31, 1999

**SPEQ Fun System inc.**

Etats financier interimaire 03 mo.période terminee le Aug. 31, 1999  
Etats financier interimaire 06 mo.période terminee le Nov. 30, 1999

**Split Yield Corporation**

News Release - Dividend Announced \*\* dated Jan. 19, 2000  
News Release - Dividend Announced \*\* dated Jan. 19, 2000

**Sports Technologies Group Inc.**

Preliminary Prospectus dated Jan. 20, 2000  
Non-Offering Prospectus dated Jan. 24, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 21, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 24, 2000

**Sportscene Restaurants Inc.**

Interim Financial Statements for 13 wk period ended Nov. 28, 1999  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

**Sprucegrove Global Pooled Fund**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**Sprucegrove International Pooled Fund**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**Spur Ventures Inc.**

Material Change Report - Other (Form 27) dated Jan. 12, 2000  
Material Change Report - Other (Form 27) dated Jan. 11, 2000

**SR Telecom Inc.**

News Release - Finances/New Financing \*\* dated Jan. 11, 2000  
Prospectus/AIF Receipt - Nfld. dated Jan. 13, 2000

**St Andrew Goldfields Ltd.**

News Release - Change of Directors/Officers\*\* dated Jan. 12, 2000

**St Elias Mines Ltd**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**ST Systems Corp.**

News Release - Change of Directors/Officers\*\* dated Jan. 24, 2000

**St. Joseph Printing Limited**

Preliminary Prospectus dated Jan. 21, 2000  
IPO - Initial Public Offering dated Jan. 21, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 21, 2000

**St. Jude Resources Ltd.**

News Release - Assay Results \*\* dated Jan. 24, 2000

**St. Laurent Paperboard Inc.**

News Release - Sales of Assets \*\* dated Jan. 20, 2000

**Stacey Investment Limited Partnership**

Private Placement (Form 20) dated Jan. 7, 2000

**Star Data Systems Inc.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**STARFIELD COMMUNICATIONS GROUP INC.**

News Release - Stock Option Notice \*\* dated Jan. 24, 2000

**Staront Technologies Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 4, 2000

**Stina Resources Ltd.**

Record Date/Meeting Date - 02/15/2000 - 03/21/2000 dated Jan. 21, 2000

**Stox.com Inc.**

News Release - Change of Directors/Officers\*\* dated Jan. 18, 2000

**Stralak Resources Inc.**

News Release - Acquisition \*\* dated Jan. 25, 2000

**Strategic Value Series of Funds**

French Simplified Prospectus and AIF dated Dec. 29, 1999

Prospectus/AIF Receipt - PEI dated Jan. 4, 2000  
Prospectus/AIF Receipt - Quebec dated Jan. 17, 2000

Prospectus/AIF Receipt - Quebec dated Jan. 17, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 17, 2000

French Prospectus/AIF Receipt - Quebec dated Jan. 17, 2000

Prospectus/AIF Receipt - BC dated Jan. 4, 2000  
Prospectus/AIF Receipt - NV dated Jan. 4, 2000

Prospectus/AIF Receipt - NWT dated Jan. 4, 2000  
Prospectus/AIF Receipt - NS dated Jan. 4, 2000

Prospectus/AIF Receipt - Sask. dated Jan. 4, 2000  
Prospectus/AIF Receipt - NB dated Jan. 4, 2000

**The Streetwear Corporation**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Stylus Exploration Inc.**

Private Placement (Form 45-501F1) dated Jan. 4, 2000

**Sudbury Contact Mines Limited**

Private Placement (Form 45-501F1) dated Dec. 31, 1999

**Sultan Minerals Inc.**

News Release - Assay Results \*\* dated Jan. 21, 2000

**Summit Real Estate Investment Trust**

News Release - Dividend Announced \*\* dated Jan. 21, 2000

**Summit Resources Limited**

News Release - Issuer Bid \*\* dated Jan. 25, 2000

**Sumtra Diversified Inc.**

Audited Annual Financial Statement Aug. 31, 1999

**Sun-Rype Products Ltd.**

News Release - Issuer Bid \*\* dated Jan. 25, 2000

**SunBlush Technologies Corporation**

News Release - Agreement \*\* dated Jan. 24, 2000

**Suncor Energy Inc.**

Form 6-K dated Jan. 20, 2000  
Dividend Reinvestment and Share Purchase Plans \*\* dated Jan. 7, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000

**Sungold Gaming International Ltd.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000

Certificate of Mailing \*\* dated Jan. 20, 2000

**Sunrise International Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Jan. 20, 2000

News Release - Share/Stock/Debenture Information \*\* dated Jan. 20, 2000

**SURE Print and Copy Centres, Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 15, 2000

**SureFire Commerce Inc.**

Prospectus/AIF Receipt - Quebec dated Jan. 19, 2000

**Sustainable Energy Technologies Ltd.**

Material Change Report - Other (Form 27) dated Jan. 24, 2000

**SVC O'Donnell Funds Management Inc.**

Application Pursuant to Section 83 061/00 dated Dec. 30, 1999

**Symantec Corporation**

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 18, 2000

News Release - Progress Report \*\* dated Jan. 17, 2000

**Symmetry Resources Inc.**

Notice of Extension dated Jan. 19, 2000  
Report of Acquisition (Reg. S-101) dated Jan. 20, 2000

T.S.E. Notice to Members \*\* dated Jan. 11, 2000

**Synsorb Biotech Inc.**

Short Form Prospectus dated Jan. 25, 2000

**Systems Xcellence Inc.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

**The T. Eaton Company Limited**

Prospectus/AIF Receipt - Quebec dated Dec. 23, 1999

**T.G.S. Properties Ltd.**

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

**Tahera Corporation**

Private Placement (Form 45-501F1) dated Jan. 10, 2000

**Tajzha Ventures Ltd.**

News Release - Development~ Land/Project/Product \*\* dated Jan. 21, 2000

**Talisman Enterprises Inc.**

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**Talltree Resources Ltd.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 12, 2000

**Tan Range Exploration Corporation**

News Release - Assay Results \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 20, 2000

News Release - Stock Option Notice \*\* dated Jan. 20, 2000

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

News Release - Development~ Land/Project/Product \*\* dated Jan. 25, 2000

**Tapajos Gold Inc.**

News Release - Progress Report \*\* dated Jan. 19, 2000

**Tathacus Resources Ltd.**

News Release - Amended Acquisition \*\* dated Jan. 21, 2000

**TCEnet Inc.**

Change of Year End (Policy 51) dated Jan. 19, 2000

News Release - Amalgamation \*\* dated Jan. 13, 2000

News Release - Acquisition \*\* dated Jan. 20, 2000

**TD Capital Group Ltd.**

News Release - Acquisition \*\* dated Jan. 24, 2000

**Technilab Pharma Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

News Release - Jurisdiction Added dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

News Release - Jurisdiction Added dated Jan. 19, 2000

**Techoldmin Limited**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

**Teck Corporation**

News Release - Financial Statement/Operating Results \*\* dated Jan. 21, 2000

**TecSyn International Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

**Teklogix International Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**Telco Research Corporation Limited**

News Release - Progress Report \*\* dated Jan. 18, 2000

**Teleclone Incorporated**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Telepanel Systems Inc.**

Report of Acquisition (Reg. S-101) dated Jan. 19, 2000

Material Change Report - Other (Form 27) dated Apr. 6, 1999

News Release - STRATEGIC ALLIANCE dated Jan. 18, 2000

- Telesystem International Wireless Inc.**  
Short Form Prospectus dated Jan. 18, 2000  
Prospectus/AIF Receipt - Quebec dated Jan. 18, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 18, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
Prospectus/AIF Receipt - NS dated Jan. 18, 2000
- Telstra Corporation Limited**  
Form 6-K dated Jan. 19, 2000
- Tenacity Resources Corp.**  
Interim Financial Statements for 09 mn period ended Nov. 30, 1999  
News Release - RECIPIENT AGENCY dated Jan. 24, 2000  
Certificate of Mailing \*\* dated Jan. 24, 2000
- Tenke Mining Corp.**  
News Release - Assay Results \*\* dated Jan. 21, 2000
- The Montrusco Bolton Funds - 1**  
Ruling/Order/Reasons - Ontario / Quebec dated Jan. 11, 2000  
Ruling/Order/Reasons - Ontario / Quebec dated Jan. 11, 2000
- Third Canadian General Investment Trust Limited**  
Record Date/Meeting Date - Feb 22 / April 5 dated Jan. 20, 2000
- The Thomson Corporation**  
News Release - Dividend Announced \*\* dated Jan. 24, 2000  
Record Date/Meeting Date - March 30, 2000/May 18, 2000 dated Jan. 25, 2000
- Thornmark Canadian Equity Fund**  
Private Placement (Form 20) dated Jan. 6, 2000
- Thornmark Dividend & Income Fund**  
Private Placement (Form 20) dated Jan. 6, 2000
- Thornmark U.S. Equity Fund**  
Private Placement (Form 20) dated Jan. 6, 2000
- Thunder Energy Inc.**  
News Release - Progress Report \*\* dated Jan. 18, 2000
- Timebeat.com Enterprises Inc.**  
News Release - Progress Report \*\* dated Jan. 21, 2000  
News Release - Progress Report \*\* dated Jan. 24, 2000
- Tinhorn Resources Ltd.**  
News Release - Acquisition \*\* dated Jan. 19, 2000
- TLC Laser Eye Centers Inc.**  
Interim Financial Statements for 06 mn period ended Nov. 30, 1999
- TM Bioscience Corporation**  
Material Change Report - Other (Form 27) dated Jan. 24, 2000
- TNR Resources Ltd.**  
News Release - Progress Report \*\* dated Jan. 20, 2000
- Top Environmental Capital Venture Inc.**  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 25, 2000
- Toronto 35 Index Participation Fund**  
Material Change Report - Other (Form 27) dated Jan. 21, 2000  
Record Date/Meeting Date - Jan 21 / Feb 28 dated Jan. 19, 2000
- The Toronto Stock Exchange**  
T.S.E. Notice to Members \*\* dated Jan. 11, 2000
- Toronto-Dominion Bank**  
News Release - Takeover Bid \*\* dated Jan. 19, 2000  
News Release - Acquisition \*\* dated Jan. 20, 2000
- News Release - Share/Stock/Debtenture Information \*\* dated Jan. 25, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000
- Total Image Copier Products Ltd.**  
Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000
- Totally Hip Software Inc.**  
News Release - Progress Report \*\* dated Jan. 20, 2000
- Touchstone Resources Ltd.**  
Material Change Report - Other (Form 27) dated Jan. 19, 2000  
News Release - Stock Option Notice \*\* dated Jan. 18, 2000  
News Release - Advance Notice of AGM \*\* dated Jan. 20, 2000
- Trailmobile Canada Limited**  
News Release - Financial Statement/Operating Results \*\* dated Jan. 20, 2000
- TranDirect.com Technologies Inc.**  
Interim Financial Statements for 03 mn period ended Sep. 30, 1999  
News Release - Progress Report \*\* dated Jan. 24, 2000  
Certificate of Mailing \*\* dated Jan. 19, 2000  
Record Date/Meeting Date - February 18, 2000/March 29, 2000 dated Jan. 25, 2000
- Trans-Orient Petroleum Ltd.**  
News Release - Progress Report \*\* dated Jan. 24, 2000
- TransAlta Corporation**  
Material Change Report - Acquisition or Disposition of Assets dated Jan. 24, 2000  
News Release - Agreement \*\* dated Jan. 20, 2000
- TransAlta Power, L.P.**  
Interim Financial Statements for 12 mn period ended Dec. 31, 1999
- TransAlta Utilities Corporation**  
Material Change Report - Other (Form 27) dated Jan. 24, 2000
- Transat A.T. Inc.**  
French News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000  
News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000
- TransCanada PipeLines Limited**  
Ruling/Order/Reasons 1066/99 File has been withdrawn by the applicant dated Jan. 20, 2000
- Transglobe Energy Corporation**  
T.S.E. Notice to Members \*\* dated Jan. 11, 2000
- Travelbyus.com Ltd.**  
Private Placement (Form 45-501F1) dated Jan. 4, 2000
- Tree Brewing Company Ltd.**  
News Release \*\* Strategic Partnership dated Jan. 20, 2000
- Tres-Or Resources Ltd.**  
News Release - Share/Stock/Debtenture Information \*\* dated Jan. 21, 2000
- Trian Equities Ltd.**  
Interim Financial Statements for 06 mn period ended Nov. 30, 1999
- Triax Growth Fund Inc.**  
Amendment No. 1 to Prospectus dated dated Jan. 4, 2000  
French Amendment to Prospectus dated dated Jan. 4, 2000  
Prospectus/AIF Receipt - BC dated Jan. 20, 2000
- Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 21, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 20, 2000  
Prospectus/AIF Receipt - NS dated Jan. 19, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 25, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 25, 2000
- Trican Well Service Ltd.**  
News Release - Acquisition \*\* dated Jan. 19, 2000
- Trimac Corporation**  
Material Change Report - Other (Form 27) dated Jan. 21, 2000  
News Release - Acquisition \*\* dated Jan. 18, 2000
- Trimark Advantage Bond Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Canadian Bond Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Canadian Fund**  
OSC Notice dated Jan. 21, 2000  
OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF (DSC units) dated Jan. 20, 2000  
Second Amendment to Simplified Prospectus & AIF (SC units) dated Jan. 20, 2000
- Trimark Canadian Resources Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Canadian Small Companies Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Discovery Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Discovery RSP Fund**  
Prospectus/AIF Receipt - Ontario dated Jan. 13, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000
- Trimark Enterprise Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Enterprise Small Cap Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Europlus Fund**  
OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000
- Trimark Europlus RSP Fund**  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 13, 2000
- Trimark Fund**  
OSC Notice dated Jan. 21, 2000  
OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF (DSC units) dated Jan. 20, 2000  
Second Amendment to Simplified Prospectus & AIF (SC units) dated Jan. 20, 2000
- Trimark Global Balanced Fund**  
OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Global Balanced RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Trimark Global High Yield Bond Fund**

OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Global High Yield Bond RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Trimark Government Income Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Income Growth Fund**

OSC Notice dated Jan. 21, 2000  
OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF (DSC units) dated Jan. 20, 2000  
Second Amendment to Simplified Prospectus & AIF (SC units) dated Jan. 20, 2000

**Trimark Indo-Pacific Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Indo-Pacific RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 13, 2000

**Trimark Interest Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark International Companies Fund**

OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark International Companies RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Trimark Investment Management Inc.**

Application Pursuant to Section 9.1 of N.I. 81-105 062/00 dated Jan. 18, 2000

**Trimark Mutual Funds**

OSC Notice dated Jan. 21, 2000  
OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 25, 2000  
Prospectus/AIF Receipt - NB dated Jan. 21, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 25, 2000  
Prospectus/AIF Receipt - NB dated Jan. 21, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 25, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 25, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 25, 2000  
Prospectus/AIF Receipt - Alberta dated Jan. 25, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 25, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 25, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 25, 2000

**Trimark Mutual Funds - 1999**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000  
Prospectus/AIF Receipt - NS dated Jan. 19, 2000  
Prospectus/AIF Receipt - NV dated Jan. 19, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 19,

2000

Prospectus/AIF Receipt - BC dated Jan. 19, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 19, 2000

Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000

Prospectus/AIF Receipt - NS dated Jan. 19, 2000

**Trimark RSP Equity Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Select Balanced Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Select Canadian Growth Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Select Growth Fund**

OSC Notice dated Jan. 21, 2000  
Second Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark Select Growth RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 13, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Trimark U.S. Companies Fund**

OSC Notice dated Jan. 21, 2000  
First Amendment to Simplified Prospectus & AIF dated Jan. 20, 2000

**Trimark U.S. Companies RSP Fund**

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Trimark U.S. Money Market Fund**

French Simplified Prospectus and AIF dated Jan. 20, 2000  
Simplified Prospectus and AIF dated Jan. 20, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 25, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 21, 2000  
Prospectus/AIF Receipt - Sask. dated Jan. 21, 2000  
French Prospectus/AIF Receipt - Quebec dated Jan. 25, 2000  
Prospectus/AIF Receipt - NWT dated Jan. 21, 2000  
Prospectus/AIF Receipt - NV dated Jan. 21, 2000  
Prospectus/AIF Receipt - NB dated Jan. 21, 2000  
Prospectus/AIF Receipt - NS dated Jan. 21, 2000  
Prospectus/AIF Receipt - Nfld. dated Jan. 21, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000  
Prospectus/AIF Receipt - BC dated Jan. 21, 2000

**Trimin Capital Corp.**

Takeover Bid Circular - Other - Cash dated Jan. 20, 2000

**Trimin Enterprises Inc.**

Material Change Report - Acquisition or Disposition of Assets dated Jan. 16, 2000

**Trincana Resources Ltd.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 25, 2000

**Trinexus Holdings LTD.**

Material Change Report - Other (Form 27) dated Jan. 25, 2000

**Trio Gold Corp.**

Prospectus/AIF Receipt - Alberta dated Jan. 18, 2000

**TriTec Power Systems Ltd.**

Change of Year End (Policy 51) dated Jan. 13, 2000

**Tritech Precision Inc.**

Material Change Report - Acquisition or Disposition of Assets dated Jan. 16, 2000

**Triumph Energy Corporation**

Private Placement (Form 45-501F1) dated Jan. 7, 2000  
News Release - Sales of Assets \*\* dated Jan. 20, 2000

**Trivalence Mining Corporation**

News Release - Assay Results \*\* dated Jan. 25, 2000

**Tropika International Limited**

News Release - Legal Proceedings \*\* dated Jan. 20, 2000

**TSE 100 Index Participation Fund**

Material Change Report - Other (Form 27) dated Jan. 21, 2000  
Record Date/Meeting Date - January 21, 2000/February 28, 2000 dated Jan. 19, 2000

**Turbodyne Technologies Inc.**

News Release - Progress Report \*\* dated Jan. 20, 2000  
News Release - Progress Report \*\* dated Jan. 21, 2000

**Tusk Energy Inc.**

News Release - Issuer Bid \*\* dated Jan. 24, 2000

**TVA Group Inc.**

Renewal Annual Information Form (NP 47) dated Jan. 17, 2000  
Prospectus/AIF Receipt - NB dated Jan. 18, 2000  
Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000  
Prospectus/AIF Receipt - Manitoba dated Jan. 19, 2000  
Prospectus/AIF Receipt - Newf. dated Jan. 20, 2000  
Prospectus/AIF Receipt - PEI dated Jan. 20, 2000  
Prospectus/AIF Receipt - NS dated Jan. 20, 2000

**Twin Gold Corporation**

Private Placement (Form 45-501F1) dated Jan. 5, 2000

**Tyhee Development Corp.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000

**Tyrnex Gold Inc.**

News Release - Progress Report \*\* dated Jan. 20, 2000

**U.F.X. ENTERPRISES INC.**

Interim Financial Statements for 09 mn period ended Oct. 31, 1999

**U.S. Platinum Inc.**

Revised Schedule C to IFS dated June 30, 1999

**Unibroue Inc.**

French Issuer Bid Circular dated Jan. 25, 2000

**Uniglobe.com Inc.**

News Release - Finances/New Financing \*\* dated Jan. 21, 2000  
News Release - Strategic Alliance dated Jan. 20, 2000

**Unigold Resources Inc.**

Record Date/Meeting Date - Feb 16 / March 24 dated Jan. 20, 2000

**Unique Broadband Systems, Inc.**

Material Change Report - Other (Form 27) dated Jan. 17, 2000

**Unitex International Controls Corporation**

News Release - Progress Report \*\* dated Jan. 20, 2000

**United America Enterprises Ltd.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

**United Carina Resources Corp.**

News Release - Acquisition \*\* dated Jan. 21, 2000

**United Dominion Industries Limited**

Report of Acquisition (Reg. S-101) dated Jan. 25, 2000

**Universal RSP European Opportunities Fund**

Preliminary Simplified Prospectus & AIF dated Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Universal RSP International Stock Fund**

Preliminary Simplified Prospectus & AIF dated Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Universal RSP Select Managers Fund**

Preliminary Simplified Prospectus & AIF dated Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Universal RSP World Science and Technology Fund**

Preliminary Simplified Prospectus & AIF dated Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 19, 2000

**Universal World Science And Technology Fund**

Report of Acquisition (Reg. S-101) dated Jan. 25, 2000

**Universitas Foundation of Canada**

Interim Financial Statements for 06 mn period ended Oct. 31, 1999

**Upton Resources Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 13, 2000

**Uravan Minerals Inc.**

News Release - Progress Report \*\* dated Jan. 24, 2000

**Ursa Major International Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 11, 2000

**USA Video Interactive Corp.**

News Release - Contract \*\* dated Jan. 20, 2000

News Release - Contract \*\* dated Jan. 20, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 18, 2000

News Release - Contract \*\* dated Jan. 20, 2000

**V-Flyte International, Inc.**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**VALU-NET INTERNATIONAL LTD.**

News Release - Finances/New Financing \*\* dated Jan. 20, 2000

**Vanguard Oil Corporation**

News Release - Development - Land/Project/Product \*\* dated Jan. 20, 2000

**Vannessa Ventures Ltd.**

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

**Vasogen Inc.**

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**Vector Intermediaries Inc.**

Annual Information Form (Policy 5.10) dated Jan. 18, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 25, 2000

**Velan Inc.**

News Release - Financial Statement/Operating Results \*\* dated Jan. 24, 2000

**Velocity Computer Solutions, Ltd.**

Schedules B&C; to IFS dated Sep. 30, 1999

News Release - Development - Land/Project/Product \*\* dated Jan. 25, 2000

News Release - Finances/New Financing \*\* dated Jan. 19, 2000

**The Vengrowth II Investment Fund Inc.**

Ruling/Order/Reasons 972/99 dated Dec. 10, 1999

**Veronex Technologies, Inc.**

Material Change Report - Other (Form 27) dated Jan. 20, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 20, 2000

**Versent Corporation**

French Takeover Bid Circular - Other - Cash dated Jan. 24, 2000

Takeover Bid Circular - Other - Cash dated Jan. 24, 2000

**Vertex Ventures Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 17, 2000

**Vertigo Software Corp.**

Certificate of Mailing \*\* dated Jan. 19, 2000

**Viceroy Resource Corporation**

News Release - Progress Report \*\* dated Jan. 20, 2000

News Release - Acquisition \*\* dated Jan. 25, 2000

**Video Headquarters Inc.**

News Release - Stock Option Notice \*\* dated Jan. 21, 2000

**Videoflicks.com Inc.**

Audited Annual Financial Statement Aug. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Dec. 9, 1999

**Videotron Ltee. (Le Groupe)**

Audited Annual Financial Statement Aug. 31, 1999

Annual Report Aug. 31, 1999

Annual Filing of Reporting Issuer (Form 28) dated Jan. 21, 2000

Prospectus/AIF Receipt - PEI dated Jan. 20, 2000

News Release - Change of Directors/Officers\*\* dated Jan. 19, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 14, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000

Prospectus/AIF Receipt - NB dated Jan. 19, 2000

News Release - Financial Statement/Operating Results \*\* dated Jan. 19, 2000

News Release - Dividend Announced \*\* dated Jan. 20, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 20, 2000

**VirtualSellers.com, Inc.**

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

**Vista Gold Corp.**

Material Change Report - Other (Form 27) dated Jan. 18, 2000

News Release - Assay Results \*\* dated Jan. 18, 2000

News Release - Financial Statement/Operating

Results \*\* dated Jan. 18, 2000

**VOYAGEUR FILM CAPITAL CORP.**

News Release - Acquisition \*\* dated Jan. 20, 2000

**WAMCO Resources Ltd.**

News Release - Agreement \*\* dated Jan. 19, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 19, 2000

**War Eagle Mining Company Inc.**

Interim Financial Statements for 06 mn period ended Sep. 30, 1999

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

**WASTECORP. International Investments Inc.**

Audited Annual Financial Statement Feb. 28, 1998

Audited Annual Financial Statement Feb. 28, 1999

Audited Annual Financial Statement Feb. 28, 1997

**WaterSave Logic Corp.**

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

Certificate of Mailing \*\* dated Jan. 19, 2000

**Wavetech Networks Inc.**

Material Change Report - Other (Form 27) dated Jan. 12, 2000

News Release - Progress Report \*\* dated Jan. 12, 2000

**Waymar Resources Ltd.**

Audited Annual Financial Statement Aug. 31, 1999

Certificate of Mailing \*\* dated Jan. 18, 2000

Certificate of Mailing \*\* dated Jan. 18, 2000

**WEBB BAY RESOURCES LTD.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 11, 2000

**Welcome Opportunities Ltd.**

News Release - Acquisition \*\* dated Jan. 20, 2000

**Wellington Cove Explorations Ltd.**

Interim Financial Statements for 06 mn period ended Nov. 30, 1999

**West Fraser Timber Co. Ltd.**

Private Placement (Form 45-501F1) dated Jan. 7, 2000

**Westcoast Energy Inc.**

Prospectus Material dated Oct. 26, 1999

Prospectus Material dated Nov. 26, 1999

**Western Copper Holdings Limited**

Record Date/Meeting Date - 02/10/2000 - 03/21/2000 dated Jan. 20, 2000

News Release - Development - Land/Project/Product \*\* dated Jan. 19, 2000

**Western E-Com Inc.**

Prospectus/AIF Receipt - Manitoba dated Jan. 21, 2000

**Western Garnet International Ltd.**

News Release - Agreement \*\* dated Jan. 24, 2000

**Western Keltic Mines Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Jan. 25, 2000

**Western Logic Resources Inc.**

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Interim Financial Statements for 03 mn period ended Sep. 30, 1999

Certificate of Mailing \*\* dated Jan. 18, 2000

**Western Oil Sands Inc.**

Offering Memorandum dated Nov. 30, 1999

Private Placement (Form 45-501F1) dated Jan. 7, 2000

French Preliminary Prospectus dated Dec. 23, 1999

Prospectus/AIF Receipt - Quebec dated Jan. 18, 2000

**Western Spirit Investments Ltd.**

Record Date/Meeting Date - 02/14/2000 -  
03/20/2000 dated Jan. 20, 2000

**Western Star Exploration Ltd.**

Certificate of Mailing \*\* dated Dec. 16, 1999

**WestHope Capital Corp.**

Interim Financial Statements for 06 mn period  
ended Nov. 30, 1999

**Westone Ventures Inc.**

Audited Annual Financial Statement Nov. 30,  
1999

AUDITORS' REPORT dated Dec. 20, 1999

**Westport Innovations Inc.**

News Release - Agreement \*\* dated Jan. 24,  
2000

**Weyerhaeuser Company Limited**

Form 8-K dated Jan. 19, 2000

News Release - Financial Statement/Operating  
Results \*\* dated Jan. 19, 2000

**Whats-Online.com Inc.**

Material Change Report - Other (Form 27) dated  
Jan. 21, 2000

News Release - Progress Report \*\* dated Jan. 20,  
2000

**Wheaton River Minerals Ltd.**

News Release - Financial Statement/Operating  
Results \*\* dated Jan. 21, 2000

News Release - Merger \*\* dated Jan. 24, 2000

**White Rose Crafts and Nursery Sales  
Limited**

Change of Auditors (Policy 31) dated Jan. 19,  
2000

**Wi-LAN Inc.**

News Release - Development~  
Land/Project/Product \*\* dated Jan. 19, 2000

News Release \*\* dated Jan. 19, 2000

**WIC Western International  
Communications Ltd.**

Annual Information Form (Policy 5.10) dated Nov.  
18, 1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 17, 2000

Notice of Meeting dated Jan. 17, 2000

Certificate of Mailing \*\* dated Jan. 21, 2000

**WILDROSE RESOURCES LTD**

Interim Financial Statements for 09 mn period  
ended Nov. 30, 1999

**William Resources Inc.**

News Release - Progress Report \*\* dated Jan. 19,  
2000

**Winslow Gold Corp.**

News Release - Agreement \*\* dated Dec. 13,  
1999

**Wolfden Resources Inc.**

Private Placement (Form 45-501F1) dated Dec.  
31, 1999

**World Sports Merchandising Inc.**

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 5, 2000

**wwbroadcast.net inc.**

News Release - Stock Option Notice \*\* dated Jan.  
21, 2000

News Release - Development~  
Land/Project/Product \*\* dated Jan. 20, 2000

**Xcel Capital Corporation**

News Release - Acquisition \*\* dated Jan. 20,  
2000

Record Date/Meeting Date - February 15,  
2000/March 21, 2000 dated Jan. 21, 2000

**Xemac Resources Inc.**

Annual Report Aug. 31, 1999

Audited Annual Financial Statement Aug. 31, 1999

Interim Financial Statements for 03 mn period  
ended Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 14, 2000

Management Discussion and Analysis dated Aug.  
31, 1999

**Yamana Resources Inc.**

Interim Financial Statements for 09 mn period  
ended Nov. 30, 1999

**Yogen Fruz World-Wide Incorporated**

Audited Annual Financial Statement Aug. 31, 1999

Audited Annual Financial Statement Aug. 31, 1999

Annual Report Aug. 31, 1999

Management Discussion and Analysis dated Aug.  
31, 1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Jan. 18, 2000

Renewal Annual Information Form (NP 47) dated  
Jan. 18, 2000

Prospectus/AIF Receipt - Ontario dated Jan. 25,  
2000

**ZI Corporation**

News Release - Development~  
Land/Project/Product \*\* dated Jan. 18, 2000

**Zim-Gold Resources Ltd.**

Audited Annual Financial Statement Aug. 31, 1999

Certificate of Mailing \*\* dated Jan. 20, 2000

**ZipLink, Inc.**

News Release - Reorganization/Restructuring of  
Company \*\* dated Jan. 21, 2000

**Ztest Electronics Inc.**

News Release - Share/Stock/Debenture  
Information \*\* dated Jan. 19, 2000

## Chapter 11

# IPOs, New Issues and Secondary Financings

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**Issuer Name:**

01 Communique Laboratory Inc.

**Type and Date:**

Preliminary Prospectus dated January 28th, 2000

Received January 31st, 2000

**Offering Price and Description:**

\$4,400,000 - 6,285,714 Common Shares and 3,142,857

Common Share Purchase Warrants

**Underwriter(s), Agent(s) or Distributor(s):**

Taurus Capital Markets Ltd.

**Promoter(s):**

Andrew Cheung

Project #235168

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**Issuer Name:**

724 Solutions Inc. (NP #44 - PREP)

**Type and Date:**

Second Amended Preliminary Prospectus dated January 24th, 2000

Received January 27, 2000

**Offering Price and Description:**

\$ \* - 6,000,000 Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

Nesbitt Burns Inc.

RBC Dominion Securities Inc.

Credit Suisse First Boston Securities Canada Inc.

**Promoter(s):**

N/A

Project #216021

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**Issuer Name:**

AGF 20/20 Latin America Fund

AGF 20/20 India Fund

AGF 20/20 Emerging Markets Value Fund

AGF 20/20 Aggressive Growth Fund

AGF 20/20 Aggressive Global Stock Fund

AGF 20/20 RSP Aggressive Smaller Companies Fund

AGF RSP International Equity Allocation Fund

AGF International Value Fund

AGF Dividend Fund

AGF International Group Limited - Health Sciences Class

AGF International Group Limited - World Resource Class

AGF International Group Limited - Technology Class

AGF International Group Limited - Financial Services Class

AGF International Group Limited - Ethical Class

AGF International Group Limited - Aggressive Japan Class

AGF International Group Limited - Multi-Manager Class

AGF World Balanced Fund

AGF European Asset Allocation Fund

AGF American Tactical Asset Allocation Fund

AGF Canadian Tactical Asset Allocation Fund

AGF U.S. Short-Term High Yield Fund

AGF Global Government Bond Fund

AGF RSP Global Bond Fund

Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 28th, 2000

Mutual Reliance Review System Receipt dated January 31<sup>st</sup>, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

AGF Funds

Promoter(s): N/A

Project #235131

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**Issuer Name:**

AGF International Group Limited - Health Sciences Class

AGF International Group Limited - World Resource Class

AGF International Group Limited - Technology Class

AGF International Group Limited - Financial Services Class

AGF International Group Limited - Ethical Class

AGF International Group Limited - Aggressive Japan Class

AGF International Group Limited - Multi-Manager Class

**Type and Date:**

Preliminary Simplified Prospectus dated January 28<sup>th</sup>, 2000

Mutual Reliance Review System Receipt dated January 31<sup>st</sup>, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

AGF Funds

Promoter(s): N/A

Project #234993

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**Issuer Name:**

AIC U.S. Equity Fund  
AIC RSP U.S. Equity Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 27th, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Registered Dealers

**Promoter(s):**

AIC Limited  
Project #235300

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**Issuer Name:**

APF Energy Trust  
Principal Regulator - Alberta

**Type and Date:**

Preliminary Prospectus dated January 25th, 2000  
Mutual Reliance Review System Receipt dated January 28th, 2000

**Offering Price and Description:**

\$ \* - \* Trust Units

**Underwriter(s), Agent(s) or Distributor(s):**

Research Capital Corporation  
National Bank Financial Corp.  
HSBC James Capel Canada Inc.

**Promoter(s):**

APF Energy Management Inc.  
Project #234350

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**Issuer Name:**

AT Plastics Inc.  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Short Form Prospectus dated January 31st, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

\$ \* - \* Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

CIBC World Markets Inc.  
Yorkton Securities Inc.  
National Bank Financial Inc.  
Scotia Capital Inc.

**Promoter(s):**

N/A  
Project #235217

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**Issuer Name:**

@rgentum Canadian Equity Portfolio  
@rgentum Canadian Performance Portfolio

**Type and Date:**

Amendment #1 dated January 19th, 2000 to Simplified Prospectus and Annual Information Form dated May 3rd, 1999  
Received January 26th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Registered Dealers

**Promoter(s):**

@rgentum and Research Portfolio  
Project #161468

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**Issuer Name:**

Artisan Canadian Equity Fund  
Artisan American Equity Fund  
Artisan RSP American Equity Fund  
Artisan International Equity Fund  
Artisan RSP International Equity Fund  
Principal Regulator - Manitoba

**Type and Date:**

Preliminary Simplified Prospectus dated January 28th, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Loring Ward Investment Counsel  
Equion Securities Canada Limited  
F.C.G. Securities Corporation  
Financial Concept Corporation  
Pro-Fund Distributors Ltd.  
Equion Financial Limited  
Brightside Financial Services Ltd.  
Fenlon Financial (1997) Inc.  
DPM Financial Planning Group Inc.  
DPM Securities Inc.  
F.P.C. Investments Inc.  
The Height of Excellence Financial Planning Group Inc.  
C.M. Oliver Financial Corporation  
C.M. Oliver Financial Planning Corp.  
Summit Aurum Financial Group Inc.  
Kronish de Grosbois Inc.

**Promoter(s):**

Loring Ward Investment Counsel Ltd.  
Project #235050

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**Issuer Name:**

Ballard Power Systems Inc. (NP #44 - PREP)  
Principal Regulator - British Columbia

**Type and Date:**

Preliminary Short Form Prospectus dated January 28th, 2000  
Mutual Reliance Review System Receipt dated January 28th, 2000

**Offering Price and Description:**

\$ \* - 3,245,000 Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

Morgan Stanley Canada Limited  
Credit Suisse First Boston Securities Canada Inc.  
Goldman Sachs Canada  
Merrill Lynch Canada Inc.  
Nesbitt Bruns Inc.  
Goepel McDermid Inc.

**Promoter(s):**

N/A

Project #234920

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**Issuer Name:**

Bema Gold Corporation  
Principal Regulator - British Columbia

**Type and Date:**

Preliminary Short Form Prospectus dated January 21st, 2000  
Mutual Reliance Review System Receipt dated January 24th, 2000

**Offering Price and Description:**

Up to 10,000,000 Common Shares and up to 5,000,000  
Shares Purchase Warrants

**Underwriter(s), Agent(s) or Distributor(s):**

Canaccord Capital Corporation

**Promoter(s):**

N/A

Project #233860

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**Issuer Name:**

Canada's Leading Companies Growth Trust, 2000 Portfolio,  
The First Trust Canada, Series 26  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 21st, 2000  
Mutual Reliance Review System Receipt dated January 21st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

First Defined Portfolio Management Inc.

**Promoter(s):**

First Defined Portfolio Management Inc.

Project #233400

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**Issuer Name:**

Canada Trust Canadian Bond Index Fund  
Canada Trust Canadian Equity Index Fund  
Canada Trust U.S. Equity Index Fund  
Canada Trust International Equity Index Fund

**Type and Date:**

Amendment #1 dated January 27th, 2000 to Simplified  
Prospectus and Annual Information Form dated June 15th,  
1999

Received January 28th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

CT Investment Management Group Inc.

**Promoter(s):**

CT Investment Management Group Inc.

Project #173952

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**Issuer Name:**

Cedara Software Corp.

**Type and Date:**

Preliminary Short Form Prospectus dated January 25th, 2000  
Received January 25th, 2000

**Offering Price and Description:**

\$19,500,000 - 3,450,000 Common Shares issuable upon the  
exercise of certain Special Warrants and Compensations  
Options

**Underwriter(s), Agent(s) or Distributor(s):**

CIBC World Markets Inc.  
Canaccord Capital Corporation  
Loewen, Ondaatje, McCutcheon Limited  
Dlouhy Investments Inc.

**Promoter(s):**

N/A

Project #233897

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**Issuer Name:**

Clarington RSP Navellier U.S. All Cap Fund  
Clarington RSP Technology Fund  
Clarington RSP Global Equity Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 31st, 2000  
Mutual Reliance Review System Receipt dated January 31st,  
2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Clarington Funds Inc.

**Promoter(s):**

Clarington Funds Inc.

Project #235360

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**Issuer Name:**

Cundill RSP Value Fund  
Ivy RSP Foreign Equity Fund  
Universal RSP European Opportunities Fund  
Universal RSP International Stock Fund  
Universal RSP Select Managers Fund  
Universal RSP World Science and Technology Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 18th, 2000  
Mutual Reliance Review System Receipt dated January 19th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Registered Dealer

**Promoter(s):**

MacKenzie Financial Corporation

Project #233000

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**Issuer Name:**

Collicutt Hanover Services Ltd.  
Principal Regulator - Alberta

**Type and Date:**

Preliminary Prospectus dated January 28th, 2000  
Mutual Reliance Review System Receipt dated February 1st, 2000

**Offering Price and Description:**

Maximum Offering \$ (Common Shares) Minimum Offering (Common Shares)

**Underwriter(s), Agent(s) or Distributor(s):**

Firstenergy Capital Corp.  
Goepel McDermid Inc.  
RBC Dominion Securities Inc.

**Promoter(s):**

Project #235516

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**Issuer Name:**

Diversified Canadian Financial Corp.  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated January 21st, 2000  
Mutual Reliance Review System Receipt dated January 25th, 2000

**Offering Price and Description:**

\$ \* - \* Senior Preferred Shares

**Underwriter(s), Agent(s) or Distributor(s):**

Scotia Capital Inc.  
Trilon Securities Corporation

**Promoter(s):**

Trilon Securities Corporation

Project #233484

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**Issuer Name:**

Dynamic Venture Opportunities Fund Ltd.

**Type and Date:**

Amended Prospectus dated January 24th, 2000  
Received January 27th, 2000

**Offering Price and Description:**

Class A Shares Continuous Offering Price - Net Asset Value  
Per Class A Share

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

Project #143654

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**Issuer Name:**

Global Strategy World Balanced RSP Fund  
Global Strategy World Companies RSP Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 31st, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Global Strategy Financial Inc.

**Promoter(s):**

Global Strategy Financial Inc.

Project #235240

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**Issuer Name:**

Global Strategy Canadian Growth and Income Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 21st, 2000  
Mutual Reliance Review System Receipt dated January 24th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Merrill Lynch Canada Inc.

**Promoter(s):**

Mulvihill Capital Management Inc.

Project #233505

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**Issuer Name:**

The Hartford Canadian Stock Fund  
The Hartford Advisors Fund  
The Hartford Bond Fund  
The Hartford Money Markets Fund  
The Hartford U.S. Capital Appreciation Fund  
The Hartford Global Leaders Fund  
The Hartford U.S. Stock Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 24th, 2000  
Mutual Reliance Review System Receipt dated January 27th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Registered Dealer

**Promoter(s):**

N/A

**Project #234445**

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**Issuer Name:**

Interprovincial Satellite Services Ltd.  
Principal Regulator - Alberta

**Type and Date:**

Preliminary Prospectus dated January 28th, 2000  
Mutual Reliance Review System Receipt dated January 28th, 2000

**Offering Price and Description:**

\$4,000,000 - 2,185,792 Common Shares and 2,185,792 Warrants (issuable upon the exercise of 2,185,792 previously issued Special Warrants)

**Underwriter(s), Agent(s) or Distributor(s):**

Loewen, Ondaatje, McCutcheon Limited

**Promoter(s):**

Dr. James T. Knight  
Chris Schnarr

**Project #234849**

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**Issuer Name:**

Investors European Mid-Cap Growth Fund  
Investors Global e.Commerce Fund  
Investors Emerging Opportunities Fund  
Investors Canadian High Yield Money Market Fund  
Principal Regulator - Manitoba

**Type and Date:**

Preliminary Simplified Prospectus dated January 28th, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Investors Group Financial Services Inc.

**Promoter(s):**

Investors Group Financial Services Inc.

**Project #235249**

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**Issuer Name:**

iUnits S&P/TSE 60 Index Participation Fund  
Principal Regulator - Ontario

**Type and Date:**

Amendment #1 dated January 19th, 2000 to Prospectus dated September 24th, 1999

Received January 20th, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

**Project #187283**

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**Issuer Name:**

Merrill Lynch Canadian Smaller Companies Equity Fund  
Merrill Lynch Internet Strategies Fund  
Merrill Lynch Internet Strategies RSP Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 27th, 2000  
Mutual Reliance Review System Receipt dated January 28th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Atlas Asset Management Inc.

**Promoter(s):**

Atlas Asset Management Inc.

**Project #234729**

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**Issuer Name:**

Optima Strategy Domestic Growth Fund  
Optima Strategy Domestic Value Fund  
Optima Strategy Domestic Fixed Income Fund  
Optima Strategy American Growth Fund  
Optima Strategy American Value Fund  
Optima Strategy International Growth Fund  
Optima Strategy International Value Fund  
Principal Regulator - Manitoba

**Type and Date:**

Preliminary Simplified Prospectus dated January 26th, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Loring Ward Investment Counsel  
Equion Securities Canada Limited  
F.C.G. Securities Corporation  
Financial Concept Corporation  
Pro-Fund Distributors Ltd.  
Equion Financial Limited  
Brightside Financial Services Ltd.  
Fenlon Financial (1997) Inc.  
DPM Financial Planning Group Inc.  
DPM Securities Inc.  
F.P.C. Investment Inc.  
The Height of Excellence Financial Planning Group Inc.  
C.M. Oliver Financial Corporation  
C.M. Oliver Financial Planning Corp.  
Summit Aurum Financial Group Inc.  
Kronish Grosbois Inc.

**Promoter(s):**

N/A

Project #235361

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**Issuer Name:**

Pharmex Industries Inc.  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated January 27th, 2000  
Mutual Reliance Review System Receipt dated January 31st, 2000

**Offering Price and Description:**

\$595,000 - 1,700,000 Common Shares and 850,000 Warrants  
on exercise of Special Warrants

**Underwriter(s), Agent(s) or Distributor(s):**

Jones, Gable & Company Limited

**Promoter(s):**

Ahmad Doroudian

Project #234635

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**Issuer Name:**

Pinnacle Short Term Income Fund

**Type and Date:**

Amendment #1 dated January 17th, 2000 to Simplified  
Prospectus and Annual Information Form dated November  
10th, 1999

Received January 20th, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

ScotiaMcLeod Inc.

**Promoter(s):**

N/A

Project #199579

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**Issuer Name:**

Sports Technologies Group Inc.

**Type and Date:**

Preliminary Non- Offering Prospectus dated January 20th,  
2000

Received January 21st, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

Ronald D. Schmeichel

Project #233263

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**Issuer Name:**

St. Joseph Printing Limited  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated January 21st, 2000

Mutual Reliance Review System Receipt dated January 21st,  
2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

Project #233398

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**Issuer Name:**

Trimark Fund  
Trimark Canadian Fund  
Trimark Income Growth Fund  
Trimark Select Growth Fund  
The Americas Fund  
Trimark Indo-Pacific Fund  
Trimark Discovery Fund  
Trimark Europlus Fund  
Trimark RSP Equity Fund  
Trimark Select Canadian Growth Fund  
Trimark Canadian Resources Fund  
Trimark Canadian Small Companies Fund  
Trimark Enterprise Fund  
Trimark Enterprise Small Cap Fund  
Trimark Select Balanced Fund  
Trimark Interest Fund  
Trimark Government Income Fund  
Trimark Canadian Bond Fund  
Trimark Advantage Bond Fund

**Type and Date:**

Second Amended Simplified Prospectus and Annual Information Form dated January 20th, 2000  
Received January 21st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Trimark Investment Management Inc.

**Promoter(s):**

Trimark Investment Management Inc.

Project #167652

**Issuer Name:**

Trimark International Companies Fund  
Trimark U.S. Companies Fund  
Trimark Global Balanced Fund  
Trimark Global High Yield Bond Fund  
Trimark Fund  
Trimark Canadian Fund  
Trimark Income Growth Fund

**Type and Date:**

First Amended Simplified Prospectus and Annual Information Form dated January 20th, 2000  
Received January 21st, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Trimark Investment Management Inc.

**Promoter(s):**

Trimark Investment Management Inc.

Project #207220

**Issuer Name:**

Universal RSP Ethical Opportunities Fund  
Universal RSP Far East Fund  
Universal RSP Financial Services Fund  
Universal RSP Health Sciences Fund  
Universal RSP Internet Technologies Fund  
Universal RSP Japan Fund  
Universal RSP Telecommunications Fund  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Simplified Prospectus dated January 26th, 2000  
Mutual Reliance Review System Receipt dated January 27th, 2000

**Offering Price and Description:**

Mutual Funds Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**N/A

**Promoter(s):**

Mackenzie Financial Corporation

Project #234360

**Issuer Name:**

Western Oil Sands Inc.  
Principal Regulator - Alberta

**Type and Date:**

Amended Preliminary Prospectus dated January 27th, 2000  
Mutual Reliance Review System decision document dated January 28th, 2000

**Offering Price and Description:**

\$ \* - \* Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

Scotia Capital Inc.  
TD Securities Inc.  
RBC Dominion Securities Inc.  
CIBC World Markets Inc.  
Merrill Lynch Canada Inc.  
Nesbitt Burns Inc.  
Credit Suisse First Boston Securities Canada Inc.  
National Bank Financial Inc.  
FirstEnergy Capital Corp.  
Goepel McDermid Inc.  
Griffiths McBurney & Partners

**Promoter(s):**

Guy J. Turcotte  
John Frangos  
Timohy R. Winterer  
Allen P. Barber

Project #229385

**Issuer Name:**

@rgentum Canadian Equity Portfolio  
@rgentum Canadian Performance Portfolio

**Type and Date:**

Amendment #1 dated January 19th, 2000 to Simplified Prospectus and Annual Information Form dated May 3rd, 1999  
NP#36 Received 31st day of January, 2000

**Offering Price and Description:**

Mutual Fund Units - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Registered Dealers

**Promoter(s):**

@rgentum and Research Portfolio  
Project #161468

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**Issuer Name:**

Canada Trust Canadian Bond Index Fund  
Canada Trust Canadian Equity Index Fund  
Canada Trust U.S. Equity Index Fund  
Canada Trust International Equity Index Fund

**Type and Date:**

Amendment #1 dated January 27th, 2000 to Simplified Prospectus and Annual Information Form dated June 15th, 1999

NP#36 Received 1st day of February, 2000

**Offering Price and Description:**

Mutual Fund Units - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

CT Investment Management Group Inc.

**Promoter(s):**

CT Investment Management Group Inc.

Project #173952

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**Issuer Name:**

Mulvihill Global Equity Fund  
Mulvihill U.S. Equity Index Fund

**Type and Date:**

Amendment #1 dated January 14, 2000 to Simplified Prospectus and Annual Information Form dated May 25th, 1999

NP#36 Received 19th day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Mulvihill Capital Management Inc.

**Promoter(s):**

Mulvihill Fund Services Inc.

Project #165360

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**Issuer Name:**

Triax Growth Fund Inc.

**Type and Date:**

Amendment #1 dated January 4th, 2000 to Prospectus dated November 30th, 1999

Accepted 20th day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

Triax Capital Management Inc.

TCU Sponsor Inc.

Project #215440

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**Issuer Name:**

YMG Growth Fund  
YMG Balanced Fund  
YMG International Fund  
YMG Income Fund  
YMG Money Market Fund  
YMG Strategic Fixed Income Fund  
YMG Bond Fund  
YMG Canadian Value Fund  
YMG American Growth Fund  
YMG Enterprise Fund  
YMG Sustainable Development Fund

**Type and Date:**

Amendment #1 dated January 24th, 2000 to Simplified Prospectus and Annual Information Form dated June 3rd, 1999

NP#36 Received 31st day of January, 2000

**Offering Price and Description:**

Mutual Fund Units - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

Project #165838

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**Issuer Name:**

Dynamic Infinity Wealth Management Fund (Formerly Infinity Wealth Management Fund)

Dynamic Infinity Income and Growth Fund (Formerly Infinity Income and Growth Fund)

Dynamic Infinity Canadian Fund (Formerly Infinity Canadian Fund)

Dynamic Infinity International Fund (Formerly Infinity International Fund)

Dynamic Infinity T-Bill Fund (Formerly Infinity T-Bill Fund)

**Type and Date:**

Amended Simplified Prospectus and Annual Information Form dated January 26th, 2000

NP#36 Received 1st day of February, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Registered Dealer

**Promoter(s):**

N/A

Project #157150

**Issuer Name:**

Trimark International Companies Fund  
Trimark U.S. Companies Fund  
Trimark Global Balanced Fund  
Trimark Global High Yield Bond Fund  
Trimark Fund  
Trimark Canadian Fund  
Trimark Income Growth Fund

**Type and Date:**

First Amended Simplified Prospectus and Annual Information Form dated January 20th, 2000  
NP#36 Received 25th day of January, 2000

**Offering Price and Description:**

Mutual Fund Units - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Trimark Investment Management Inc.

**Promoter(s):**

Trimark Investment Management Inc.

Project #207220

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**Issuer Name:**

Trimark Fund  
Trimark Canadian Fund  
Trimark Income Growth Fund  
Trimark Select Growth Fund  
The Americas Fund  
Trimark Indo-Pacific Fund  
Trimark Discovery Fund  
Trimark Europlus Fund  
Trimark RSP Equity Fund  
Trimark Select Canadian Growth Fund  
Trimark Canadian Resources Fund  
Trimark Canadian Small Companies Fund  
Trimark Enterprise Fund  
Trimark Enterprise Small Cap Fund  
Trimark Select Balanced Fund  
Trimark Interest Fund  
Trimark Government Income Fund  
Trimark Canadian Bond Fund  
Trimark Advantage Bond Fund

**Type and Date:**

Second Amended Simplified Prospectus and Annual Information Form dated January 20th, 2000  
NP#36 Received 25th day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Trimark Investment Management Inc.

**Promoter(s):**

Trimark Investment Management Inc.

Project #167652

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**Issuer Name:**

First Ontario Labour Sponsored Investment Fund Ltd.

**Type and Date:**

Final Prospectus dated January 20th, 2000  
Received 21st day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

First Ontario Management Ltd.

Project #225820

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**Issuer Name:**

First Ontario Labour Sponsored Investment Fund Ltd.

**Type and Date:**

Final Prospectus dated January 20th, 2000  
Received 21st day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

First Ontario Management Ltd.

Project #228742

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**Issuer Name:**

ID Biomedical Corporation

Principal Jurisdiction - Ontario

**Type and Date:**

Final Prospectus dated January 25th, 2000  
Received 27th day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

Haywood Securities Inc.

**Promoter(s):**

N/A

Project #225714

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**Issuer Name:**

Sports Technologies Group Inc.

**Type and Date:**

Final Prospectus dated January 24th, 2000  
Received 24th day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

Ronald D. Schmeichel

Project #233263

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**Issuer Name:**

SR Telecom Inc.

Principal Regulator - Quebec

**Type and Date:**

Final Short Form Prospectus dated January 25th, 2000  
Mutual Reliance Review System Receipt dated 25th day of January, 2000

**Offering Price and Description:**

\$19,800,000.00 - 3,600,000 Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

CIBC World Markets Inc.

NewCrest Capital Inc.

Scotia Capital Inc.

Northern Securities Inc.

**Promoter(s):**

N/A

Project #231833

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**Issuer Name:**

SYNSORB Biotech Inc.  
Principal Regulator - Alberta

**Type and Date:**

Final Short Form Prospectus dated January 25th, 2000  
Mutual Reliance Review System Receipt dated 25th day of  
January, 2000

**Offering Price and Description:**

\$21,000,000 - 6,000,000 Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

Canaccord Capital Corporation  
Yorkton Securities Inc.  
Loewen Ondaatje, McCutcheon Limited  
Dundee Securities Corporation

**Promoter(s):**

N/A

**Project #232094**

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**Issuer Name:**

Telesystem International Wireless Inc.  
Principal Regulator - Quebec

**Type and Date:**

Final Short Form Prospectus dated January 18th, 2000  
Mutual Reliance Review System Receipt dated 18th day of  
January, 2000

**Offering Price and Description:**

Cdn.\$148,500,000.00 - 3,300,000 Subordinate Voting Shares

**Underwriter(s), Agent(s) or Distributor(s):**

CIBC World Markets Inc.  
Goldman Sachs Canada

**Promoter(s):**

N/A

**Project #231345**

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**Issuer Name:**

Cartier Bond Fund  
Cartier Cdn. Asset Allocation Fund  
Cartier Cdn. Mangers Choice Fund  
(formerly, Cartier CDN. Equity Focus Fund)  
Cartier Global Equity Fund  
Cartier World RSP Fund  
(formerly, Cartier Global Indexes RRSP Fund)  
Cartier Money Market Fund  
Cartier Small Cap Cdn. Equity Fund  
Cartier U.S. Equity Fund  
Principal Jurisdiction - Quebec

**Type and Date:**

Final Simplified Prospectus and Annual Information Form  
dated January 24th, 2000  
Received 31st day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Cartier Mutual Funds Inc.

**Promoter(s):**

Cartier Mutual Funds Inc.

**Project #221838**

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**Issuer Name:**

CT Private Canadian Money Market Fund  
CT Private Canadian Short Term Bonds Fund  
CT Private Canadian Bonds/Return Fund  
CT Private Canadian Bonds/Income Fund  
CT Private Canadian Dividend Fund (Formerly CT Private  
Canadian Preferred Shares Fund)  
CT Private U.S. Bonds/ Return Fund  
CT Private U.S. Bonds/Income Fund  
CT Private International Bonds Fund  
CT Private Canadian Equity/Growth Fund  
CT Private Canadian Equity/Income Fund  
CT Private U.S. Equity/Growth Fund  
CT Private U.S. Equity/Income Fund  
CT Private North American Equity/Growth Fund  
CT Private North American Equity/Income Fund  
CT Private Small/Mid-Cap Equity Fund  
CT Private International Equity Fund  
CT RSP International Bonds Fund  
CT RSP U.S. Equity Fund  
CT RSP International Equity Fund  
Principal Jurisdiction - Ontario

**Type and Date:**

Final Simplified Prospectus and Annual Information Form  
dated January 28th, 2000  
Received 31st day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

CT Investment Management Group Inc.

**Promoter(s):**

CT Investment Management Group Inc.

**Project #219028**

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**Issuer Name:**

National Bank Global Equity Fund  
National Bank Global Equity RSP Fund

**Type and Date:**

Final Simplified Prospectus and Annual Information Form  
dated January 28th, 2000  
Received 31st day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities- Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

National Bank Securities Inc.

**Promoter(s):**

National Bank Securities Inc.

**Project #227710**

**Issuer Name:**

Keystone AGF American Fund  
Keystone AGF Equity Fund  
Keystone Beutel Goodman Bond Fund  
Keystone Sceptre Equity Fund  
Keystone Spectrum United American Fund  
Keystone AGF Bond Fund  
Keystone BPI High Income Fund  
Keystone Saxon Smaller Companies Fund  
Keystone Sceptre International Equity Fund  
Keystone Spectrum United Equity Fund  
Principal Jurisdiction - Ontario

**Type and Date:**

Final Simplified Prospectus and Annual Information Form  
dated January 18th, 2000  
Received 20th day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Mackenzie Financial Corporation

**Promoter(s):**

Mackenzie Financial Corporation

Project #220529

**Issuer Name:**

Genesis Trust  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated December 14th, 1999 dated  
December 14th, 1999

Withdrawn 24th day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

Nesbitt Burns Inc.

TD Securities Inc.

**Promoter(s):**

Canada Trustco Mortgage Company

Project #227098

**Issuer Name:**

Trimark U.S. Money Market Fund  
Principal Jurisdiction - Ontario

**Type and Date:**

Final Simplified Prospectus and Annual Information Form  
dated January 20th, 2000

Received 21st day of January, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Trimark Investment Management Inc.

**Promoter(s):**

Trimark Investment Management Inc.

Project #227393

**Issuer Name:**

Greentree Gas & Oil Ltd.

**Type and Date:**

Rights Offering dated January 20th, 2000

Accepted 19th day of January, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

Project #227664

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## Chapter 12

# Registrations

### 12.1.1 Securities

Type	Company	Category of Registration	Effective Date
Change of Name	Union Worldinvest Limited c/o Goodman and Carr Attention: G.H. Kissack Suite 2300 200 King Street West Toronto, Ontario M5H 3W5	From: Worldinvest Limited  To: Union Worldinvest Limited	May 18/99
Change of Name	Britannic Investment Managers Limited Suite 4700 Toronto Dominion Bank Tower Toronto Dominion Centre Toronto, Ontario M5K 1E6	From: Britannia Investment Managers Limited  To: Britannic Investment Managers Limited	Dec 07/99
Change of Name	Abria Financial Products Ltd. 20 Adelaide Street East Suite 200, Box 28 Toronto, Ontario M5C 2T6	From: Kneis & Roffey Investment Management Inc.  To: Abria Financial Products Ltd.	Dec 22/99
New Registration	Commonfund Asset Management Company, Inc. Attention: Kathleen Ward 152928 Canada Inc. Commerce Court West Suite 5300 Toronto, Ontario M5L 1B9	Non-Canadian Adviser Investment Counsel & Portfolio Manager	Jan 26/00
New Registration	Efunds Asset Management Limited Attention: Robert Frederick Boston 69 Yonge Street - Suite 1306 Toronto, Ontario M5E 1K3	Investment Counsel & Portfolio Manager	Jan 27/00
New Recognition	1247582 Ontario Inc. Attention: Anthony Mark Davis 10 Prescott Court Thornhill, Ontario L3T 5W7	Exempt Purchaser	Jan 27/00
New Registration	Leesh Investments Inc. Attention: Errol Bertrand Wolff 200 Duncan Mill Road Suite 315 North York, Ontario M3B 3J5	Limited Market Dealer	Jan 28/00
Change of Name	Links Securities LLC c/o Aird & Berlis Suite 1800 181 Bay Street Toronto, Ontario M6J 2T9	From: Links Securities Inc.  To: Links Securities LLC	Jan 29/00

**Registrations**

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<b>Type</b>	<b>Company</b>	<b>Category of Registration</b>	<b>Effective Date</b>
Change of Category	Georgian Capital Partners Inc. Attention: Jonathan Mark Wellum 2695 North Sheridan Way Suite 102 Mississauga, Ontario L6K 2N6	From: Limited Market Dealer Investment Counsel & Portfolio Manager  To: Mutual Fund Dealer Limited Market Dealer Investment Counsel & Portfolio Manager	Jan 31/00

## Chapter 13

# SRO Notices and Disciplinary Decisions

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### 13.1 SRO Notices and Disciplinary Decisions

#### 13.1.1 Warren MacKenzie

**BULLETIN # 2686**  
January 28, 2000

**Discipline Penalties Imposed on  
Warren MacKenzie – Violations of IDA  
By-law 29.1(i) and Regulation 1300.4**

Fund. Mr. MacKenzie did not follow the exact instructions of his clients until May 11, 1998 causing his clients to suffer a financial loss of \$1,100.00 in their account. Mr. MacKenzie compensated his clients in this amount on August of 1999 and he did not receive any commission fees or pecuniary benefit as the result of his actions.

Timothy P. Ryan  
Association Counsel & Secretary

#### Person Disciplined

The Ontario District Council of the Investment Dealers Association of Canada has imposed discipline penalties on Warren MacKenzie, at the relevant time a Registered Representative of Midland Walwyn Capital Inc., now Merrill Lynch Canada Inc., a Member of the Association.

#### By-laws, Regulations, Policies Violated

On January 27, 2000, the District Council considered, reviewed and accepted a settlement agreement entered into on behalf of Mr. MacKenzie and the Association staff. The Settlement Agreement states that Mr. MacKenzie committed the following violations:

- 1) failing to observe high standards of ethics and conduct in the transaction of his business, by failing to follow a client's instructions to buy units of the Altamira Bond Fund, contrary to By-law 29.1(i).
- 2) exercising discretionary authority to effect a trade in securities for the account of a client, without having the prior written authorization of the client and without such account having been specifically approved and accepted in writing as a discretionary account by the designated person of the Member Firm, contrary to Regulation 1300.4.

#### Penalty Assessed

The discipline penalty imposed upon Mr. MacKenzie is a fine in the amount of \$8,000.00. In addition, Mr. MacKenzie is required to pay \$1,550.00 toward the Association's costs of investigation of this matter.

#### Summary of Facts

When a Government of Canada bond matured on February 20, 1998, Mr. MacKenzie purchased units of the Atlas Money Market Fund in the RRIF account of two of his clients without consulting them. On March 04, 1998, the two clients specifically requested that Mr. MacKenzie take the funds from the matured Government of Canada bond and place \$30,000.00 in units of the Altamira Bond Fund and the remaining \$37,300 in units of the Scudder Money Market

**13.1.2 Warren MacKenzie - Settlement Agreement**

**IN THE MATTER OF DISCIPLINE PROCEEDINGS  
PURSUANT TO BY-LAW 20 OF  
THE INVESTMENT DEALERS ASSOCIATION OF  
CANADA**

**RE: WARREN MACKENZIE**

**SETTLEMENT AGREEMENT**

Pursuant to By-law 20.25 of the Investment Dealers Association of Canada ("the Association") the Respondent, **Warren MacKenzie**, and the Association staff have agreed to terms of settlement of allegations as set out herein, that **Warren MacKenzie** failed to comply with the By-laws, Regulations, Rulings or Policies of the Association for which he could be penalized on the exercise of the discretion of a District Council pursuant to By-law 20.10.

**I. STATEMENT OF FACTS**

1. Warren MacKenzie ("MacKenzie") was a Registered Representative employed by Midland Walwyn Capital Inc. ("Midland") in 1998. He had Peck and Jean Duff as his clients during this time.
2. On March 04, 1998 Mr. and Mrs. Duff requested that MacKenzie take the funds from a matured Government of Canada Bond in their RRIF account and place \$30,000 in units of the Altamira Bond Fund and the remaining \$37,300 in units of the Scudder Money Market Fund.
3. The bond matured on February 20, 1998, and MacKenzie purchased units of the Atlas Money Market Fund with the proceeds without consulting Mr. and Mrs. Duff.
4. MacKenzie did not purchase units of the Altamira Bond Fund or units of the Scudder Money Market Fund for Mr. and Mrs. Duff until May 11, 1998 causing them to suffer a financial loss of \$1,100.00 in their account. MacKenzie compensated Mr. and Mrs. Duff this amount in August of 1999.
5. Mr. and Mrs. Duff paid no commission fees and MacKenzie received no pecuniary benefit as a result of his actions.

**II. STATUTES OR REGULATIONS THERETO, BY-LAWS, REGULATIONS, RULINGS OR POLICIES NOT COMPLIED WITH:**

The Respondent failed to comply with the By-laws and Regulations of the Association as follows:

**Count 1:** On or about March 4, 1998, **Warren MacKenzie**, while a Registered Representative with a Member of the Association, failed to observe high standards of ethics and conduct in the transaction of his business, by failing to follow a client's instructions to buy units of the Altamira Bond Fund, contrary to By-law 29.1(i).

**Count 2:** During the period February 20, 1998 to, and including, March 4, 1998, **Warren MacKenzie**, while a Registered Representative with a Member of the Association, exercised discretionary authority to effect a trade in securities for the account of a client namely Jean and Prescott Duff, without having the prior written authorization of the client and without such account having been specifically approved and accepted in writing as a discretionary account by the designated person of the Member Firm, contrary to Regulation 1300.4.

**II. FUTURE COMPLIANCE**

The Respondent hereby states that in future he will comply with the Regulations not complied with as described in Part II of this Settlement Agreement.

**III. CONSENT AND AGREEMENT**

The Respondent hereby consents to and agrees with the terms of settlement set out in this Settlement Agreement.

**IV. ACCEPTANCE OF PENALTY**

The Respondent hereby accepts the following penalty to which he is subject pursuant to By-law 20.10 of the Association:

- i) A fine in the amount of \$8,000.00

**V. ASSOCIATION COSTS**

The Respondent shall pay the Association for its costs of the investigation in this matter the amount of \$ 1,550.00.

**VI. EFFECT OF NON-COMPLIANCE WITH PENALTIES**

The Respondent admits notice of By-law 20.35 of the Association, which provides:

**20.35** In the event that a fine or condition imposed by the District Council pursuant to by-law 20.6 or 20.10 is not paid or complied with, respectively, within the time prescribed by the District Council, the applicable District Council may, upon application by the Senior Vice-President, Member Regulation, and without further notice to the individual or Member concerned, suspend the approval of such individual or the rights and privileges of such Member, respectively, until such fine is paid or condition fulfilled.

**VII. WAIVER**

The Respondent hereby waives his right to a hearing pursuant to the Association's By-laws in respect of the matters described herein and any right of appeal or review which may be available pursuant to such By-laws or any applicable legislation.

**•VIII. EFFECTIVE DATE AND NOTICE OF PENALTY**

This Settlement Agreement shall only become effective in accordance with its terms upon the acceptance or the imposition of a lesser penalty or less onerous terms by the applicable District Council of the Association in accordance with By-law 20.26 of the Association and, in such event, the Respondent shall be deemed to have been penalized pursuant to By-law 20.10 for the purpose of giving notice thereof.

**DATED** at the City of Toronto, in the Province of Ontario, this 9<sup>th</sup> day of December, 1999.

"WARREN MACKENZIE"

**ACCEPTED** by the Ontario District Council of the Investment Dealers Association of Canada, this 27<sup>th</sup> day of January, 2000.

INVESTMENT DEALERS ASSOCIATION OF CANADA

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Chapter 14

**Take-over Bids, Issuer Bids, Going Private Transactions and Early  
Warning Reports**

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Chapter 25  
**Other Information**

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