

The Ontario Securities Commission

OSC Bulletin

March 31, 2000

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The Ontario Securities Commission Administers the
Securities Act of Ontario (R.S.O. 1990, c.S.5) and the
Commodity Futures Act of Ontario (R.S.O. 1990, c.C.20)

The Ontario Securities Commission

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M5H 3S8

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ADJOURNED SINE DIE

Mar 31/2000 **Mikael Prydz**
9:30 a.m.

s. 127
Ms. M. Sopinka in attendance for staff.

Panel: TBA

Hearing will take place at:
**Alcohol & Gaming Commission
of Ontario**
Atrium on Bay
20 Dundas Street West
7th Floor
Toronto, Ontario

**DJL Capital Corp. and Dennis John
Little**

**Dual Capital Management Limited,
Warren Lawrence Wall, Shirley Joan
Wall, DJL Capital Corp., Dennis John
Little and Benjamin Emile Poirier**

Irvine James Dyck

**M.C.J.C. Holdings Inc. and Michael
Cowpland**

Apr 6/2000 **A. C. MacPherson & Co. Inc. and Geno
Della Rocca**
10:00 a.m.

s. 127(1)
Mr. T. Moseley in attendance for staff.

Panel: TBA

Hearing will take place at:
Marriott Hotel
The King Room
525 Bay Street
Toronto, Ontario

**Robert Thomislav Adzija, Larry Allen
Ayres, David Arthur Bending, Marlene
Berry, Douglas Cross, Allan Joseph
Dorsey, Allan Eizenga, Guy Fangeat,
Richard Jules Fangeat, Michael Hersey,
George Edward Holmes, Todd Michael
Johnston, Michael Thomas Peter
Kennelly, John Douglas Kirby, Ernest
Kiss, Arthur Krick, Frank Alan Latam,
Brian Lawrence, Luke John Mcgee, Ron
Masschaele, John Newman, Randall
Novak, Normand Riopelle, Robert Louis
Rizzuto, And Michael Vaughan**

Jul 31/2000-
Aug18/2000 **Paul Tindall and David Singh**
10:000 a.m.

s. 127
Ms. M. Sopinka in attendance for staff.

Panel: TBA

S. B. McLaughlin

PROVINCIAL DIVISION PROCEEDINGS

Date to be announced **Michael Cowpland and M.C.J.C. Holdings Inc.**
 s. 122
 Ms. M. Sopinka in attendance for staff.
 Courtroom 122, Provincial Offences Court
 Old City Hall, Toronto

June 6/2000
 2:00 p.m.
 Pre-trial conference

Dual Capital Management Limited, Warren Lawrence Wall, Shirley Joan Wall

Oct 10/2000 -
 Nov 3/2000
 Trial

s. 122
 Ms. J. Superina in attendance for staff.
 Court Room No. 9
 114 Worsley Street
 Barrie, Ontario

May 16/2000
 9:00 a.m.
 Courtroom C
 Dec 4/2000
 Dec 5/2000
 Dec 6/2000
 Dec 7/2000
 9:00 a.m.
 Courtroom N
1173219 Ontario Limited c.o.b. as TAC (The Alternate Choice), TAC International Limited, Douglas R. Walker, David C. Drennan, Steven Peck, Don Gutoski, Ray Ricks, Al Johnson and Gerald McLeod
 s. 122
 Mr. D. Ferris in attendance for staff.
 Provincial Offences Court
 Old City Hall, Toronto

Reference: John Stevenson
 Secretary to the
 Ontario Securities Commission
 (416) 593-8145

Apr 10/2000
 Apr 11/2000
 Apr 12/2000
 9:00 a.m.
Arnold Guettler, Neo-Form North America Corp. and Neo-Form Corporation
 s. 122(1)(c)
 Mr. D. Ferris in attendance for staff.
 Court Room No. 124, Provincial Offences Court
 Old City Hall, Toronto

May 8/2000
 May 9/2000
 May 10/2000
 May 11/2000
 May 12/2000
 9:00 a.m.
Glen Harvey Harper
 s.122(1)(c)
 Mr. J. Naster in attendance for staff.
 Courtroom G, Provincial Offences Court
 Old City Hall, Toronto

June 5/2000
 June 6/2000
 June 7/2000
 June 8/2000
 June 9/2000
 10:00 a.m.
Einar Bellfield
 s. 122
 Ms. K. Manarin in attendance for staff.
 Courtroom A, Provincial Offences Court
 Old City Hall, Toronto

**1.1.2 Statement of Priorities For Fiscal Year
Ending March 31, 2001 - Request for
Comments**

**REQUEST FOR COMMENTS REGARDING
STATEMENT OF PRIORITIES FOR FISCAL YEAR
ENDING MARCH 31, 2001**

The *Securities Act* requires the Commission to deliver to the Minister and publish in its Bulletin by June 30 of each year a statement of the Chairman setting out the proposed priorities of the Commission for its current fiscal year in connection with the administration of the Act, the regulations and rules, together with a summary of the reasons for the adoption of the priorities.

In an effort to obtain feedback and specific advice on the proposed objectives and initiatives, the Commission is publishing a draft of the Statement of Priorities which follows this Request for Comments. The Commission will consider the feedback, and make any necessary revisions prior to finalizing and publishing its 2000/2001 Statement of Priorities.

The Statement of Priorities, once approved by the Minister of Finance, will serve as the guide for the Commission's ongoing operations.

Comments

Interested parties are invited to make written submissions by May 31, 2000 to:

Robert Day
Manager, Business Planning
Ontario Securities Commission
20 Queen Street West
Suite 1900, Box 55
Toronto, Ontario M5H 3S8
[416] 593-8179

**1.1.3 Remarks by David A. Brown, Q.C. Chair,
OSC - Myth vs. Reality: The CSA Proposal
on Proficiency Standards**

**MYTH VS. REALITY: THE CSA PROPOSAL ON
PROFICIENCY STANDARDS**

**REMARKS BY
DAVID A. BROWN, Q.C.
CHAIR, ONTARIO SECURITIES COMMISSION
CANADIAN ASSOCIATION OF INSURANCE AND
FINANCIAL ADVISORS**

MARCH 29, 2000

I appreciate this chance to talk with you. Insurance and financial advisors like you, and regulators like me, have something in common: We are both trying to de-mystify investment and financial planning, so that millions of Canadians can build their financial future with their eyes wide open.

I would like to take the opportunity to thank for your spirited participation in shaping policies to deal with issues that matter to you and your clients. CAIFA's proposals have been well researched and well argued, your criticisms have been constructive, and your involvement has certainly been appreciated.

In particular, I would like to thank Dave Thibaudeau for his leadership in the effort to streamline financial regulation in Canada, and in helping to bring attention to the need to eliminate gaps and duplication in the regulatory process.

The Canadian Securities Administrators are in the midst of developing regulatory approaches dealing with a wide range of issues that will affect the financial future of Canadians. We need the participation of people like you – people who on a daily basis help Canadians plan for financial security.

I know there are a number of regulatory issues you are concerned about, including proficiency standards for financial planners.

First, let me deal briefly with some insurance industry concerns about our proposals to clarify responsibilities of mutual fund dealers, including those dually licenced to sell life insurance. This would affect a majority of CAIFA's 18,000 members.

I know there is a strong concern about the proposal to bring you under the supervisory authority of securities dealers when it comes to financial services activities other than insurance.

But at the same time it is crucial that we ensure that mutual fund clients have someone with sufficient resources that they can hold accountable. One of the reasons for creating the Mutual Fund Dealers Association is to ensure a common level of protection.

We've been working to try to bridge these concerns.

I've met with representatives of CAIFA and with FSCO on these issues. With their help, we are gaining a better

understanding of the unique concerns of dual licensees. There are some flexible alternatives we are considering – very much in the formative stage – aimed at reflecting the reality of the dual-license provider, while ensuring accountability.

And I certainly assure you that whenever MFDA rules are made public, we will provide an opportunity to CAIFA, and any other interested organization, to make your views known to us.

Let me turn now to the issue of proficiency standards for financial planners. The growing need for such standards stems from two major changes in the investment industries – changes in who invests, and how they invest.

Investment was once a preserve of the wealthy few. Now it is an instrument of the middle-class. You just have to look at the decline in bank deposits, and compare it to the enormous increase in share ownership. A nation of savers has become a nation of investors.

Just as dramatic has been the change in the nature of financial service providers. No longer do they fit neatly into one of four categories. No longer are there four distinct pillars, each with a core activity spelled out in legislation.

Banks sell insurance, and insurance companies sell investment products. More and more financial services are being delivered by cross-sector conglomerates, or by multi-license registrants.

No longer can either the consumers or providers of financial services be segregated neatly into clearly-labeled boxes. To regulators, that means one thing: we have to be prepared to think outside the box.

We have to look at the financial service industry from the point of view of the investor. What do we see? A plethora of products, offered by more and more full-scale providers.

One thing that financial service consumers have a great deal of is choice. One thing they need more than ever is help in making the choice that is right for them. They need guidance in steering their way through the financial supermarket – sorting through everything that is on the shelf, and putting the products that are right for them in their cart.

Consumers don't just want products from the financial services industry. They want an objective guide to the increasingly confusing world of personal finance. The continued growth of assets in the hands of retail investors is generating demand for general financial advice. The number of firms and individuals purporting to provide advice is growing to meet that demand – and is also helping to drive it.

The titles abound – financial planners, financial advisors, investment consultants. There are a wide variety of designations and accreditations that attest to financial planning proficiency. But despite the efforts of the Financial Planners Standards Council, none of these designations or accreditations has yet achieved pre-eminence. And there are no practical restrictions on who can use terms like financial planner or financial consultant.

What's really behind the title? Does it actually convey proficiency – or just a new marketing strategy?

Making sure that people who represent themselves as competent to give advice actually are – that's your goal and ours.

As you are aware, last December the Canadian Securities Administrators released for comment a regulatory approach to establish uniform financial planning proficiency standards for anyone registered to trade or advise in securities, and who uses business titles that conveys to consumers the impression that they are providing financial planning advice or services.

The approach was worked out in conjunction with several provincial insurance regulators and insurance councils. In Ontario, FSCO undertook a joint stakeholder consultation with the OSC. We avoided a complex and expensive overlay of regulatory systems that would prompt more public confusion than it resolved.

The proposal would require anyone representing themselves as a financial planner or retirement consultant, or any similar title, to meet three distinct qualifications:

- They would have to pass a Financial Planning Proficiency Examination, which is being developed by a specialist in measurement and evaluation, with the assistance of industry groups, including CAIFA.
- They would have to have two years experience in the securities or insurance industry anywhere in Canada in the previous five calendar years.
- And they would have to commit to a satisfactory continuing education program.

The goal is to ensure that consumers can have confidence that anyone offering financial planning advice meets a uniform standard of competence regardless of where in the financial services sector they are encountered.

In the three months since the proposal was released, we received submissions from over 50 associations, individuals, and business entities.

CAIFA, for example, endorsed the draft rule, including the restriction on titles, and the policy on continuing education. At the same time, you raised a number of valid points, including some specific concerns about some of the grandfathering.

Your constructive response is typical of the productive approach taken by most industry associations.

A number of relevant questions have been raised from many quarters.

For example, some have asked why we didn't approve specific courses and designations.

In response to that, we have to keep in mind that there are at least 26 different letter designations and accreditations. Rather than sort through each of them, the most efficient way to provide investors with the assurance they need of professional competence is a single, comprehensive proficiency exam – and let the results speak for themselves.

Some have suggested that we sponsor a Self-Regulatory Organization for individuals and firms providing financial planning and advice.

But at this point no industry organization has the combination of resources, practical capacity, and broad industry representation necessary to take on an exclusive self-regulating role.

Some have suggested comprehensive national legislation to ensure that everybody engaged in planning financial services is covered.

But national legislation could delay the implementation of a proficiency requirement for many years. And relatively few individuals are offering financial planning advice without a product license or membership in a professional organization that regulates conduct and proficiency.

These are all valid questions.

But some of the reactions have blurred the issues, rather than clarify them. Some have propagated myths, and obscured the facts.

Today, I would like to separate the myths from the reality. I would like to examine some of the myths that have been circulated about what the uniform proficiency standard will purportedly do, and re-establish the reality about what it will actually do.

Consider one of the most common myths: That the policy fails to do what it set out to, because it does not provide a uniform designation, instead leaving in place the so-called alphabet soup of professional acronyms.

The reality is, the policy was never intended to create a common designation for financial advisers. The goal is to create a common standard for the public to have confidence in. The challenge facing consumers isn't to decipher the various professional designations – it's assuring themselves that the financial adviser they are dealing with is competent to give financial advice.

We're providing that assurance. The Financial Planning Proficiency Exam will remove from the investor the burden of assessing whether a registered or licensed adviser's proficiency is at an adequate level. At the same time, practitioners who want to distinguish themselves by pursuing professional designations are free to do so. That's not an alphabet soup. If anything, it's a well-stocked salad bar, where consumers can see exactly what they're choosing.

Another common myth: The exam will not determine understanding of ethical issues, or provide a code of ethics for the industry.

The reality is that the exam will test knowledge of ethical areas. But the broader reality is that the test is designed to determine proficiency – and proficiency cannot assure ethics. That is up to regulators – which is why the next step for the CSA and the insurance regulators is dealing with conflict of interest and transparency.

Myth number three is that no specific educational attainment or course of study will be required of financial advisers.

In reality, we're talking about a rigorous, all-day exam – made up of a case study and essay-style questions as well as multiple choice. Passing it will require a lot of study, experience or both.

The Financial Planning Proficiency Exam is designed to be a comprehensive filter of financial planning expertise – not a test geared to one particular course. We're creating an exam because that is the only way for people to demonstrate their knowledge and understanding of financial planning. How people acquire that knowledge and understanding is up to them. Most people will want to take a course – because that is the best way to ensure that they pass. But the target group isn't those who have educated themselves. The target group is those who have failed to.

The biggest myth is that we're lowering the bar.

The reality is that there is no bar. By creating a proficiency standard we are erecting a bar – an objective, national, cross-sectoral bar that isn't associated with any particular interest group. We aim to set a high standard – not a minimum threshold. And we are confident that, overall, our proficiency test will be at least as rigorous as any standard out there.

In setting the regulators' standard, we have focused entirely on what consumers of financial planning advice need and expect – not on what registrants and licensees might be able to achieve. Our neutral process means that the exam will not selectively exclude or advantage candidates from any particular sector.

The overall subject matter and emphasis of the exam, which are explained in detail in the CSA notice, was established by our consultant – a specialist in measurement and evaluation at the Ontario Institute for Studies in Education – with the assistance of a working group of educational experts from CAIFA, the CFP, the Canadian Securities Institute and the Institute of Canadian Bankers. In developing the exam blueprint, our consultant was assisted by research data contributed by these educators, some of which had been utilized in developing other exams, including the CFP exam.

With that blueprint in hand, we're taking the exam development process to the next step. Our consultant is working with the educational experts from CAIFA and the other three organizations to develop multiple-choice and written-answer case-study questions in accordance with accepted measurement and evaluation standards.

There will be an extensive pilot test in June – that's right, a test of the test. We're looking to determine correlation between test results and capability of providing good financial planning advice. A variety of techniques for addressing that will be built into the pilot test questions.

This is another area where you can be helpful to us. We're looking for several hundred people who fit the general profile of the likely candidates for the actual exam. Who says there's no such thing as a free lunch? We're offering one to all of our Ontario volunteers, as well as a confidential assessment of their scores – and our deep-felt appreciation. We've also

approached CAIFA and the other members of our industry group about the possibility of offering volunteers a one-day continuing education credit – we'll keep you posted on that.

I would encourage anyone with an interest in the level of knowledge required to pass the exam to consider volunteering for the pilot test. It's being administered across Canada – so let's see a good turnout in Ontario!

As you can see, we're taking comprehensive steps to ensure that the exam is fair, and establishes a benchmark of knowledge and competence for anyone providing financial planning services to consumers. As Dave Thibaudeau said: "If you've got a rule about who can and can't claim to be a financial adviser, consumers can at least be sure that their adviser meets a certain standard."

We're providing that standard.

One of the biggest areas of confusion and misunderstanding surrounding the proficiency requirements has involved the grandfathering provisions.

The grandfathering exemptions are transitional provisions only. They reflect a balance – a desire to meet the public interest while providing fairness.

Let's be clear about the way grandfathering will actually work.

- It will provide relief from the examination requirement – and only the examination requirement – for people who have completed a recognized course of study primarily directed at financial planning expertise.
- It will also provide relief from the exam for anyone enrolled in such a course on the date the proposed rule becomes effective – so long as they complete the course successfully. No one would be allowed to hold themselves out as a financial planner until they have completed the course.
- And the requirements for experience and continuing education will apply to everyone.

Let's put this issue in perspective. We should remember that when the regulators were first asked to get involved in this area, it was in response to concerns that individuals with no training at all were able to call themselves financial planners. That is far different from individuals who have taken the widely recognized courses which we have identified for grandfathering purposes – courses which have been given curriculum approval by organizations such as the FPSC.

There has been concern expressed in some quarters that thousands, or even tens of thousands, of people could be grandfathered.

But the real question from a regulatory point of view is not how many will be grandfathered, but why they are grandfathered.

The goal is to ensure expertise. We will be grandfathering people who have taken extensive courses and passed rigorous exams – people who have gone to considerable time and expense to provide better advice to their clients.

Anyone who is grandfathered will have already passed an exam, or entered into a course of study to pass one – and they will not be grandfathered unless they pass it. We're talking about exams administered by CAIFA, the Canadian Association of Financial Planners, the Institute of Canadian Bankers, and the Canadian Securities Institute, and the IQPF in Quebec. With limited exceptions, the courses we're grandfathering have been approved by the FPSC as part of their CFP designation.

We've tried to be fair to those who have taken the initiative – expending their own time and money – to acquire skills specifically aimed at providing financial planning advice. Should we leave the people currently enrolled in any of these courses out in the cold – or should we give them reasonable time to complete them successfully?

Have we been too generous? No one has yet to make a case to us that any particular grandfathering test which we have chosen falls short of the others. Some have suggested that the period of time allowed for taking advantage of grandfathering relief is too generous. The CSA will be reviewing this – along with certain requests that grandfathering relief should be expanded.

Some have asked why certain designations have not been grandfathered. The reason is we are not grandfathering designations. We're grandfathering successful completion of courses of study. If you have a CLU designation, for example, this policy has no impact on that. What we will want to know is what course you completed to obtain it – because it is the completed course that determines grandfathering status.

Some have expressed concern that the grandfathering exemptions will prompt a surge of "designation shopping" by people who will search for the easiest exam, and begin studying for it in order to be grandfathered.

But all of the courses of study approved for grandfathering purposes are rigorous; all have examinations that test for financial planning knowledge. We've heard representations from people who provide them. As part of our process, our consultants have assessed them.

Moreover, the grandfather clause has a reasonably short life span. It will only be available to registrants who file notice within three years of the new rule coming into effect. That means, for example, that people who have enrolled in a grandfathered course of study will have two years to complete the course and one year to file notice that they intend to rely on grandfathering.

Grandfathering is a transitional step. The objective is to smooth the way to regulatory assurance of proficiency – an important long-term goal for all of us.

These proposals will further that goal.

They will help bring the regulatory framework that governs the financial services sector into line with the reality that increasingly characterizes it – a reality characterized by integrated, comprehensive financial advice that cuts across traditional product and regulatory dividing lines.

They will help ensure credibility for those who provide financial advice and services – and peace of mind for those who make use of them.

Thank you.

1.1.4 OSC Policy 57-603 - Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements - Notice of Proposed Policy

**NOTICE OF PROPOSED ONTARIO SECURITIES
COMMISSION POLICY 57 - 603
DEFAULTS BY REPORTING ISSUERS IN COMPLYING
WITH FINANCIAL STATEMENT FILING REQUIREMENTS**

The Commission is publishing for comment in today's Bulletin a notice of proposed Ontario Securities Commission Policy 57-603, Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements.

The notice and proposed Policy can be found in Chapter 6 of this Bulletin.

1.2 Notice of Hearings

1.2.1 A. C. MacPherson & Co. Inc. and Geno Della Rocca - s. 127(1)

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, c. S.5, as amended**

AND

**IN THE MATTER OF
A.C. MacPHERSON & CO. INC.
AND GENO DELLA ROCCA**

**NOTICE OF HEARING
(Subsection 127(1))**

TAKE NOTICE that the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to subsection 127(1) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") in the King Room, Marriott Hotel, 525 Bay Street, Toronto, Ontario commencing on the 6th day of April, 2000, at 10:00 a.m. or as soon thereafter as the hearing can be held:

TO CONSIDER whether, pursuant to subsection 127(1) of the Act, it is in the public interest for the Commission to make an order:

- (i) that the registration of A.C. MacPherson & Co. Inc. ("A.C. MacPherson") and/or Geno Della Rocca ("Della Rocca") (together referred to as "the respondents") be suspended or restricted for such time as the Commission may direct, or be terminated, or be subject to such terms and conditions as the Commission may order;
- (ii) that the respondents be reprimanded;
- (iii) that the respondents pay costs to the Commission; and/or
- (iv) such other order as the Commission may deem appropriate; and

to consider such other matters as the Commission considers appropriate;

BY REASON OF the allegations set out in the Statement of Allegations of Staff of the Commission and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that at the hearing on April 6, 2000, the Commission will consider whether to approve a proposed settlement of this matter;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

March 28th, 2000.

"John Stevenson"

1.2.2 A. C. MacPherson & Co. Inc. and Geno Della Rocca - Statement of Allegations

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, c. S.5, as amended**

AND

**IN THE MATTER OF
A.C. MacPHERSON & CO. INC.
AND GENO DELLA ROCCA**

**STATEMENT OF ALLEGATIONS OF
STAFF OF THE ONTARIO SECURITIES COMMISSION**

Staff of the Ontario Securities Commission make the following allegations:

1. The respondent A.C. MacPherson & Co. Inc. ("A.C. MacPherson") is registered under Ontario securities law as an investment dealer. The respondent Geno Della Rocca ("Della Rocca") is registered under Ontario securities law and is the president and chief executive officer of A.C. MacPherson.
2. During the years 1996 and 1997, virtually all of A.C. MacPherson's business consisted of its acquiring stock for its own account and selling that same stock to its clients.
3. In 1996, more than two-thirds of A.C. MacPherson's revenue from principal trading was derived from trading stock of seven issuers. In the following year, approximately 99% of its revenue from principal trading was derived from the same seven issuers, all of which traded on the Canadian Dealing Network. Those issuers included the following two:
 - (a) Heartland Resources Inc.; and
 - (b) Complex Minerals Corp.
4. In the case of both of these issuers, A.C. MacPherson acquired stock at a significant discount to what was then the market price of the stock. A.C. MacPherson then resold that stock to its own clients at excessive markups.

Heartland Resources Inc.

5. Between October 19, 1995 and June 25, 1996, A.C. MacPherson acquired 5,000,000 shares of Heartland Resources Inc. ("Heartland") at prices ranging from \$0.215 to \$0.32 per share. During the same time period, the market price of Heartland shares ranged from \$0.55 to \$0.90.
6. Between June 18 and July 25, 1996, A.C. MacPherson acquired a further 640,000 shares of Heartland at prices ranging from \$0.23275 and \$0.32 per share. During the same time period, the market price ranged from \$0.55 to \$0.75 per share.

7. Between April 18 and June 27, 1997, A.C. MacPherson acquired an additional 4,000,000 shares of Heartland at prices ranging from \$0.16 to \$0.20 per share. During the same time period, the market price ranged from \$0.50 to \$0.67 per share.
8. During the period from November 7, 1995 to August 31, 1997, A.C. MacPherson sold substantially all of its Heartland shares to its own clients. A.C. MacPherson sold the shares at prices ranging from \$0.35 per share to \$1.10 per share, and realized a gross profit of several million dollars.

Complex Minerals Corp.

9. From December 29, 1995 to October 10, 1996, A.C. MacPherson acquired 7,700,000 shares of Complex Minerals Corp. ("Complex") at prices up to \$0.33 per share. The market price ranged from \$0.40 to \$1.00 per share. A.C. MacPherson subsequently acquired an additional 500,000 shares.
10. During the period from February 5, 1996 to August 31, 1997, A.C. MacPherson sold substantially all of its Complex shares to its own clients. A.C. MacPherson sold the shares at prices ranging from \$0.30 to \$0.95 per share, and realized a gross profit of several million dollars.

Conduct of the Respondents

11. In engaging in the conduct set out above, A.C. MacPherson may have placed itself in a conflict of interest with its clients. Its conduct was therefore contrary to the public interest.
12. In allowing A.C. MacPherson to engage in the conduct set out above, Della Rocca, as a registrant under Ontario securities law, acted in a manner contrary to the public interest.
13. Such additional allegations as Staff may make and as the Commission may permit.

1.3 News Releases

1.3.1 Dual Capital Management Limited, Warren Lawrence Wall and Shirley Joan Wall - Trial Scheduled for October 10, 2000 to November 3, 2000

March 27, 2000

RE: TRIAL SCHEDULED FOR OCTOBER 10, 2000 TO NOVEMBER 3, 2000 IN THE MATTER OF DUAL CAPITAL MANAGEMENT LIMITED, WARREN LAWRENCE WALL AND SHIRLEY JOAN WALL

Toronto – A judicial pre-trial conference was held on March 24, 2000 in the Ontario Court of Justice proceeding against Dual Capital Management Limited, Warren Lawrence Wall and Shirley Joan Wall. The trial in respect of this matter is scheduled for four weeks beginning on Tuesday, October 10, 2000 to be held before a Judge of the Ontario Court of Justice at 114 Worsley Street, Barrie, Ontario. The pre-trial conference in respect of this matter is scheduled to continue on Tuesday, June 6, 2000 at 2:00 p.m. before a Judge of the Ontario Court of Justice in Chambers at 114 Worsley Street, Barrie, Ontario.

A copy of the Appendix to the Summons, which sets out the charges against Dual Capital Management Limited, Warren Lawrence Wall and Shirley Joan Wall, may be obtained from the Commission, 19th Floor, 20 Queen Street West, Toronto, Ontario and is available on the Commission's website at www.osc.gov.on.ca.

References:

Frank Switzer
Manager
Corporate Relations
(416) 593-8120

Michael Watson
Director
Enforcement Branch
(416) 593-8156

1.3.2 A.C. MacPherson & Co. Inc. and Geno Della Rocca

March 28, 2000

RE: A.C. MACPHERSON & CO. INC. AND GENO DELLA ROCCA

Toronto -- The Ontario Securities Commission announced today that it has issued a notice of hearing and statement of allegations against A.C. MacPherson & Co. Inc. and Geno Della Rocca. A.C. MacPherson is registered as an investment dealer. Mr. Della Rocca is the president and chief executive officer of the firm.

The allegations relate to A.C. MacPherson's conduct in selling shares of two issuers to the firm's own clients during 1996 and 1997. Staff of the Commission allege that A.C. MacPherson purchased the shares at a significant discount to the market price, and that the firm then applied excessive markups before selling the shares to its clients. Staff allege that in doing so, A.C. MacPherson may have placed itself in a conflict of interest with its clients, and that it acted contrary to the public interest.

The hearing will commence on April 6th, 2000, at 10:00 a.m., in the King Room at the Marriott Hotel, 525 Bay Street, Toronto. The purpose of the hearing will be for the Ontario Securities Commission to consider whether to approve a proposed settlement of this matter. Terms of the proposed settlement will only be released if and when the Commission approves the proposal.

Copies of the Notice of Hearing and the Statement of Allegations can be obtained from the Commission, 19th Floor, 20 Queen Street West, Toronto, Ontario and on the Commission's website at www.osc.gov.on.ca.

References:

Frank Switzer
Manager, Corporate Relations
(416) 593-8120

Michael Watson
Director, Enforcement Branch
(416) 593-8156

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Chapter 2

Decisions, Orders and Rulings

2.1 Decisions

2.1.1 866295 Alberta Ltd. and Canada Brokerlink Inc. - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Collateral Benefits - Take-over bid for independent consolidator of insurance brokerages - Offeror entering into lock-up agreement with insurance company shareholder holding 16% of target issuer - Agreement provides that insurance company shareholder will tender target shares to the bid, if made, and that bidder will cause target company to maintain gross written premiums with insurance company shareholder - Bidder and target company desirous of continuing business with insurance company shareholder in order to maintain independent brokerage status - Lock-up agreement entered into for business purposes relating to the terms upon which the bidder was prepared to acquire all of the target shares - Lock-up agreement may be entered into despite prohibition of collateral benefits agreements in Legislation.

Applicable Ontario Statutes

Securities Act, R.S.O. 1990, c.S.5, as amended, ss. 97(2), 104(2)(a).

IN THE MATTER OF THE SECURITIES LEGISLATION OF ONTARIO, ALBERTA AND QUÉBEC

AND

IN THE MATTER OF THE MUTUAL RELIANCE REVIEW SYSTEM FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF 866295 ALBERTA LTD. AND CANADA BROKERLINK INC.

MRRS DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of Ontario, Alberta and Québec (collectively, the "Jurisdictions") has received an application from 866295 Alberta Ltd. ("Bidco") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that:

- (i) a lock-up agreement (the "Lock-Up Agreement") between Bidco and The Dominion of Canada General

Insurance Company ("Dominion") dated February 20, 2000, pursuant to which Dominion agreed to tender its shares to a take-over bid (the "Bid") made on February 28, 2000 by Bidco for all of the common shares (the "Common Shares"), whether issued or issuable in connection with certain options or rights, of Canada Brokerlink Inc. ("CBL"), is being made for reasons other than to increase the value of the consideration paid to Dominion for the Common Shares that it holds; and

- (ii) the Lock-Up Agreement may be entered into despite the prohibition in the Legislation that prohibits an offeror who makes or intends to make a take-over bid or issuer bid and any person or company acting jointly or in concert with the offeror from entering into any collateral agreement, commitment or understanding with any holder or beneficial owner of securities of the offeree issuer that has the effect of providing to the holder or owner a consideration of greater value than that offered to other holders of the same class of securities (the "Collateral Agreement Prohibition");

AND WHEREAS pursuant to the Mutual Reliance Review Systems for Exemptive Relief Applications (the "System") the Ontario Securities Commission is the principal regulator for this application;

AND WHEREAS Bidco has represented to the Decision Makers that:

1. Bidco, a corporation incorporated under the laws of Alberta, is not a reporting issuer under the Act or any other legislation. Bidco has been newly incorporated, as of February 11, 2000, in order to make the Bid. The head office of Bidco is located in the province of Ontario.
2. Dominion, a corporation continued under the *Insurance Companies Act* (Canada) is not, to the best of the knowledge of Bidco, a reporting issuer under the Act or any other legislation.
3. The predecessor of CBL was incorporated under the laws of Alberta on May 27, 1991. CBL was amalgamated under the laws of Alberta on January 28, 1997. The registered office of CBL is located at 1600, 407 2nd Street S.W., Calgary, Alberta. T2P 2H3.
4. CBL is a publicly traded consolidator of independent property and casualty insurance brokerages and an operator of insurance brokerage firms through which a variety of insurance products are distributed. CBL acquires brokerage operations in various locations and ties them together with a proprietary network. CBL also provides operational services to independent insurance brokerages. The Common Shares are listed on The

- Toronto Stock Exchange (the "TSE") and traded under the symbol "CKK".
5. The authorized capital of CBL consists of an unlimited number of Common Shares and preferred shares, of which there were issued and outstanding as of February 25, 2000, 35,464,290 Common Shares and options to purchase up to a maximum of 2,827,412 Common Shares.
 6. Dominion is the registered and beneficial owner of 5,634,045 Common Shares, representing approximately 16% of the issued and outstanding Common Shares, on an undiluted basis.
 7. The Bid was made for all of the Common Shares, whether issued pursuant to the exercise of options or otherwise, pursuant to an offer and take-over bid circular (the "Bid Circular") filed in Ontario, Québec, Alberta and Nova Scotia.
 8. Bidco, in connection with the Bid, is being financed by Allianz of Canada, Inc., a company existing under the laws of the Province of Ontario ("Allianz Canada"). Allianz Canada holds all of the equity shares of Bidco and is a holding company that provides certain management and insurance-related services to certain insurance-related entities.
 9. Allianz Canada is controlled, directly or indirectly, by Allianz Aktiengesellschaft ("Allianz AG"), a company which heads up one of the leading international insurance groups in Europe (the "Allianz Group"). The Allianz Group underwrites all major personal and commercial/industrial lines and offers a broad range of non-life and life coverage. Allianz AG also acts as a reinsurer, mainly for the Allianz Group. The shares of Allianz AG are traded on all German and Swiss stock exchanges as well as the London Stock Exchange.
 10. The shares of Allianz Canada are 60% held by Allianz AG and 40% held by Allianz of America, Inc., a United States holding company which, in turn, is 90% owned by Allianz AG.
 11. Allianz Canada wholly-owns certain insurance companies, including Allianz Insurance Company of Canada and Trafalgar Insurance Company of Canada, and owns an interest in a brokerage located in Alberta, being Oxford Insurance Ltd. (an Alberta licensed intermediary) which, in turn, owns an interest in Manley Insurance Brokers Inc., an Ontario licensed brokerage.
 12. On January 17, 2000, the Board of Directors of CBL announced that they had obtained a copy of a press release made by Equisure Financial Network Inc. ("Equisure") in which Equisure announced its intention to make an offer to acquire all outstanding Common Shares for a cash purchase price of \$1.02 per share. Equisure's press release also announced that Equisure intended to take up and pay for all shares deposited in acceptance of such offer prior to a previously announced special meeting on February 22, 2000. That special meeting was called to provide for shareholder approval of a business combination with Vector Intermediaries Inc. ("Vector") and was subsequently adjourned to March 24, 2000.
 13. On January 14, 2000, after being approached by Equisure representatives, but prior to the above press release, CBL announced that its Board of Directors had approved the adoption of a shareholder rights plan that requires, among other things, that any take-over bid for CBL be open for acceptance for at least 45 days. Unless waived by the Board of Directors of CBL, that plan would, in the case of an unsolicited bid which did not comply with the terms of such plan, result in substantial dilution to a hostile bidder. The Support Agreement (described and defined below) provides that the Board of Directors of CBL will waive the plan in connection with the Bid and such waiver took place effective 9:00 a.m. (Calgary time) on February 21, 2000.
 14. On January 17, 2000, CBL announced that it had constituted a Special Committee of its Board of Directors to consider and advise the full Board of Directors on Equisure's offer and any other offers that may come from other interested parties. The special committee engaged Newcrest Capital Inc. ("Newcrest") to provide financial advice. Pursuant to a directors' circular dated January 28, 2000, the Board of Directors of CBL recommended that shareholders reject the offer made by Equisure.
 15. Bidco understands that, pursuant to the auction process conducted by the Special Committee, a number of potential offerors for CBL approached Newcrest and signed confidentiality agreements with Newcrest pursuant to which such parties agreed that they would be granted access to data involving CBL. During that process, on January 28, 2000, Equisure announced that it had applied to the Ontario and the Alberta Securities Commissions for an order that would have had the effect of setting aside the shareholder rights plan established by CBL. Subsequently, on February 4, 2000, Equisure reached an agreement with CBL pursuant to which Equisure agreed to extend the expiry date of its offer from February 10, 2000 to 12:01 a.m. (local time) on February 24, 2000. In exchange, CBL agreed to take all actions necessary to adjourn to a date not later than February 25, 2000 its previously announced shareholders meeting called to consider the approval of the amalgamation with Vector and the shareholder rights plan. Further, CBL also agreed to take all corporate actions necessary to ensure that Equisure would be entitled to vote all shares it acquires under Equisure's offer at the relevant meeting. CBL also agreed that Equisure would be granted access to the data room of CBL.
 16. It was in connection with this auction process that Allianz Canada approached Newcrest with a view to discussing a possible investment by Allianz Canada in Common Shares. On January 28, 2000, Allianz Canada entered into a confidentiality agreement with CBL pursuant to which it agreed to keep confidential all information relating to its review of the due diligence records to be provided by CBL. On February 4, 2000, Allianz Canada and CBL executed a non-binding

- indication of interest. Representatives of Allianz Canada attended rooms containing certain due diligence materials on February 4, 8 and 9, 2000 to review the relevant materials. Thereafter, negotiations took place between representatives of Bidco, Allianz Canada and CBL culminating in the execution of the Support Agreement (the "Support Agreement") between Bidco and CBL on February 20, 2000.
18. Pursuant to the Support Agreement, Bidco agreed to make the Bid and CBL agreed to recommend that shareholders accept the Bid. CBL has agreed to pay a break fee in the amount of \$850,000 to Bidco in the event that certain events occur.
19. Representatives of Bidco and Allianz Canada also obtained a waiver of the non-disclosure provisions of the CBL confidentiality agreement on or about February 8, 2000 and then entered into discussions at the same time with representatives of Dominion. Subsequent to those discussions, Bidco, Allianz Canada and Dominion discussed the proposed arrangement and negotiations terminated and then re-commenced on or about February 19, 2000, culminating in the execution and delivery of the Lock-Up Agreement on February 20, 2000.
20. Pursuant to the Lock-Up Agreement, Bidco agreed to make the Bid and Dominion agreed to tender to the Bid all of the Common Shares held by it at the date of the Lock-Up Agreement and any Common Shares which Dominion or any of its affiliates acquire prior to the expiry of the Bid and not to withdraw them.
21. In the event that Bidco takes up and pays for Common Shares and acquires as a result 50.1% or more of the outstanding Common Shares, it has agreed to cause CBL to conduct its business and affairs with Dominion in good faith and in accordance with processes and practices which are currently in force between Dominion and CBL as at the date of the Lock-Up Agreement including, without limiting the generality of the foregoing, base commission rates, contingent profit commission programs and the terms of existing broker agreements between Dominion and CBL and between Dominion and CBL's subsidiaries, unless CBL and Dominion otherwise agree.
22. In addition, Bidco has agreed to cause CBL to maintain Dominion's gross written premiums ("Volume") at not less than \$33,000,000 for each calendar year (the "Volume Commitment") unless Dominion is unable or unwilling to underwrite the type of business of CBL that Dominion is currently underwriting due to, among other things, significant pricing variances of Dominion's products from the market, failure to maintain Dominion's existing service standards or material change in product characteristics offered by Dominion, in which case the Volume Commitment will be reduced by the Volume affected by such factors. If there is a shortfall in Volume placed with Dominion of more than 5% of the Volume Commitment in respect of any calendar year, CBL will pay to Dominion an amount equal to 9% of the shortfall of the Volume placed with Dominion for such year within 30 days of the end of such year.
23. Dominion has also agreed to take all necessary action in order to continue its existing debt financing to CBL of approximately \$2,100,000 on the same terms as are currently in force, including, without limiting the generality of the foregoing, interest rate, maturity, payment terms and first priority security. In addition, if the Volume in any calendar year at the end of which any portion of such debt remains outstanding is less than \$15,000,000, all amounts outstanding under such debt financing shall be directly due and payable.
24. Bidco has also agreed to cause CBL to continue to carry on CBL's insurance brokerage business substantially in accordance with normal industry practices and at a level at least sufficient to generate business which would allow CBL to meet its Volume Commitment.
25. Dominion has agreed not to make a competing offer for the Common Shares or to directly or indirectly solicit or encourage any enquiries, discussions, negotiations or proposals relating to any competing offer. Dominion may, however, entertain, negotiate and enter into agreements, arrangements or understandings relating to unsolicited proposals regarding a competing offer for its Common Shares.
26. In the event that any person or group of persons makes or publicly announces the intention to make, a competing offer or other business combination transaction for the Common Shares which offers, in Dominion's sole discretion, greater consideration per Common Share than the consideration offered under the Bid, Dominion shall be relieved of its obligations under the Lock-Up Agreement.
27. The obligations of Bidco and Dominion under the Lock-Up Agreement are subject to the receipt of all necessary regulatory approvals, including this MRRS Decision Document. Further, the foregoing commitments will, unless extended by the parties, terminate on the date which is 3 years from the date that Bidco first takes up and pays for Common Shares under the Bid.
28. Allianz Canada and Bidco consider the Lock-Up Agreement, particularly as it relates to the Volume Commitment, to be desirable in order to preserve the existing business relationship between CBL and Dominion. As a result of the involvement of Allianz Canada in Bidco, and due to certain independence requirements and the requirement to have available a number of insurers in respect of insurance brokerage operations, CBL will require the Dominion book of business and the market that Dominion represents in order to provide quotations to its clients. Accordingly, Bidco and Dominion have entered into the Lock-Up Agreement for business purposes unrelated to Dominion's ownership of Common Shares.
29. Three independent insurance brokers have provided opinions to the Jurisdictions that the terms of the Lock-

Up Agreement that relate to the Volume Commitment are commercially reasonable in the industry.

AND WHEREAS pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers pursuant to the Legislation is that, for the purposes of the Legislation, the Lock-Up Agreement has been made for purposes other than to increase the value of the consideration to Dominion for its Common Shares and that such agreement may be entered into notwithstanding the Legislation.

March 17th, 2000.

"J. A. Geller"

"R. Stephen Paddon"

2.1.2 Celestica Inc. - MRRS Decision

Headnote

Section 147 - exempting issuer from eligibility requirements of section 4.1 of National Policy 44 in connection with an international offering to allow the procedures permitted by *Rule 430A* under the *United States Securities Act of 1933* to be used in connection with the Canadian offering - permitting PREP Changes to include changes to information as to the number of subordinate voting shares to be included in the Offering, the aggregate principal amount of certain exchangeable debentures and the numerical basis for the exchange of exchangeable debentures for certain shares.

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am., s. 147

Rules Cited

In The Matter of Rules for Shelf Prospectus Offerings and for Pricing Offerings after the Prospectus is Received (1997) 20 OSCB 1217 (National Policy Statement No. 44).

**IN THE MATTER OF THE SECURITIES LEGISLATION OF
BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,
MANITOBA,
ONTARIO, NEW BRUNSWICK, NOVA SCOTIA, PRINCE
EDWARD ISLAND
NEWFOUNDLAND, YUKON, NORTHWEST TERRITORIES
AND NUNAVUT**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
CELESTICA INC.**

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of the Provinces of British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Ontario as well as Yukon, the Northwest Territories and Nunavut (the "Jurisdictions") has received an application from Celestica Inc. (the "Filer") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") permitting the PREP Information and the PREP Changes (each as defined in National Policy Statement No. 44, *Rules for Shelf Prospectus Offerings and for Pricing Offerings after the Final Prospectus is Received* ("NP 44")), for the purposes of the (final) short form prospectus and supplemented prospectus to be filed by the Filer in connection with a proposed primary and secondary offering of subordinate voting shares, to include the information described in detail below;

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission (the "Commission") is the principal regulator for this application;

AND WHEREAS the Filer has represented to the Decision Makers that:

1. The Filer is a corporation incorporated under the *Business Corporations Act* (Ontario).
2. The authorized capital of the Filer consists of an unlimited number of subordinate voting shares, an unlimited number of multiple voting shares and an unlimited number of preference shares, of which 146,543,736 subordinate voting shares, 39,065,950 multiple voting shares and no preference shares were outstanding on January 31, 2000.
3. The subordinate voting shares of the Filer are listed and posted for trading on The Toronto Stock Exchange and The New York Stock Exchange.
4. The Filer is a reporting issuer or the equivalent in Ontario and each of the other Jurisdictions and is eligible to use the POP System (as defined in NP 44).
5. On February 14, 2000, the Filer filed a registration statement on Form F-3 (the "U.S. Shelf Registration Statement") with the United States Securities and Exchange Commission (the "SEC") for the distribution of up to U.S.\$1.75 billion of securities of the Filer. The U.S. Shelf Registration Statement was declared effective on February 18, 2000.
6. On February 22, 2000, the Filer filed a preliminary short form prospectus (the "Preliminary Prospectus") with the securities commission or similar regulatory authority in each of the Jurisdictions in connection with a proposed primary and secondary offering of subordinate voting shares of the Filer in Canada and the United States (the "Offering").
7. Pursuant to the Offering, the Filer is offering subordinate voting shares (the "Treasury Shares") to the public in Canada and the United States through a syndicate of underwriters (the "Underwriters").
8. Contemporaneously, certain parties (the "Onex Affiliates") related to Onex Corporation, the Filer's controlling shareholder, are selling, through the Underwriters, debentures (the "Exchangeable Debentures") exchangeable and redeemable, in certain circumstances, for subordinate voting shares of the Filer (the "Exchange Shares") to qualified purchasers in Canada on a private placement basis.
9. In order to permit the Underwriters to deliver a "fully-hedged" position to purchasers of Exchangeable Debentures, a corporation owned by the Underwriters (the "Selling Shareholder") may borrow subordinate voting shares of the Filer from third parties and sell short in Canada and the United States a number of such shares (the "Hedge Shares") up to the number of

Exchange Shares underlying the Exchangeable Debentures sold.

10. The Offering comprises, and the Preliminary Prospectus, together with the (final) short form prospectus (the "Final Prospectus") and the supplemented prospectus (the "Supplemented Prospectus") to be filed in connection with the Offering, will qualify, the distribution of both the Treasury Shares and the Hedge Shares. The Treasury Shares and the Hedge Shares will be registered in the United States under the U.S. Shelf Registration Statement.
11. The Filer and the Underwriters expect determine the price and number of the shares included in the Offering after the completion of marketing. The aggregate principal amount of the Exchangeable Debentures to be issued by each of the Onex Affiliates and the numerical basis on which the Exchangeable Debentures may be exchanged for the Exchange Shares will be determined at the time when the Offering is priced to ensure that these attributes of the Exchangeable Debentures are consistent with the pricing of the Hedge Shares under the Offering.
12. Subsequently, the Filer will deliver a copy of the prospectus forming part of the U.S. Shelf Registration Statement and a prospectus supplement relating to the Treasury Shares and the Hedge Shares (together, the "U.S. Prospectus"), which will include the pricing information, to purchasers of such shares in the United States. The Filer will be required to file the U.S. Prospectus with the SEC pursuant to Rule 424(b) under the *Securities Act of 1933* no later than the second business day following pricing of the Offering.

AND WHEREAS under the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision maker with the jurisdiction to make the Decision has been met.

THE DECISION of the Decision Makers pursuant to the Legislation is that PREP Information (as defined in NP44), which will be omitted from the Final Prospectus, and the PREP Changes (as defined in NP44), which will be made in the Supplemented Prospectus, may include:

- (a) the aggregate number of subordinate voting shares included in the Offering;
- (b) the aggregate principal amount of the Exchangeable Debentures to be issued by each of the Onex Affiliates;
- (c) the numerical basis on which the Exchangeable Debentures may be exchanged for Exchange Shares; and
- (d) any information that is dependant on the aggregate number of Subordinate Voting Shares included in the Offering, the aggregate principal amount of the Exchangeable Debentures to be issued by each of the

Onex Affiliates or the numerical basis on which the Exchangeable Debentures may be exchanged for Exchange Shares,

provided, in each case, that all such information is included in the Supplemented Prospectus and any amendment thereto.

March 1st, 2000.

"Margo Paul"

2.1.3 Genesis Trust and TD Securities Inc. - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - issuer is a special purpose vehicle trust and is a connected and related issuer of lead underwriter - independent underwriter will underwrite 20% of offering - lead underwriter exempt from independent underwriter requirements, subject to conditions.

Applicable Ontario Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am.

Applicable Ontario Regulations Cited

Regulation made under the Securities Act, R.R.O. 1990, Reg. 1015, as am., ss. 224(1)(b) and 233, Form 12.

Applicable Ontario Rules Cited

In the matter of the Limitation on a Registrant Underwriting Securities of a Related Issuer or Connected Issuer of the Registrant (1997), 20 OSCB 1217 (March 1, 1997).

Applicable Multi-Jurisdictional Instruments Cited

Proposed Multi-Jurisdictional Instrument 33-105 Underwriting Conflicts

IN THE MATTER OF THE SECURITIES LEGISLATION OF BRITISH COLUMBIA, ALBERTA, ONTARIO, QUEBEC AND NEWFOUNDLAND

AND

IN THE MATTER OF THE MUTUAL RELIANCE REVIEW SYSTEM FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF GENESIS TRUST AND TD SECURITIES INC.

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Ontario, Quebec and Newfoundland (the "Jurisdictions") has received an application from TD Securities Inc. ("TDSI"), and from Canada Trustco Mortgage Company ("Canada Trust" or the "Administrative Agent"), as administrative agent of Genesis Trust (the "Trust"), on behalf of the Trust (the Trust and TDSI are collectively referred to herein as the "Filer") for a decision under the securities legislation of the Jurisdictions (the "Legislation") that the provisions contained in the Legislation mandating independent underwriter requirements shall not apply to the Trust and TDSI in respect of the proposed offerings (the "Proposed Offerings")

by the Trust of the PowerLine Line of Credit Receivables-Backed Notes, Series 2000-3 (the "Series 2000-3 Notes"), the PowerLine Line of Credit Receivables-Backed Notes, Series 2000-4 (the "Series 2000-4 Notes") and the PowerLine Line of Credit Receivables-Backed Notes, Series 2000-5 (the "Series 2000-5 Notes") (the Series 2000-3 Notes, the Series 2000-4 Notes and the Series 2000-5 Notes are collectively referred to herein as the "Proposed Offering Notes");

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

AND WHEREAS the Filer has represented to the Decision Makers that:

1. The Trust was established under the laws of Ontario pursuant to a declaration of trust made as of September 22, 1999 (the "Declaration of Trust") by Montreal Trust Company as trustee of the Trust (the "Issuer Trustee").
2. The Trust is a special purpose trust whose activities are limited specifically to acquiring and dealing with an undivided co-ownership interest in revolving pools of receivables generated in certain real estate secured variable rate PowerLine line of credit accounts originated by Canada Trust, the related security (primarily eligible first and second residential mortgages) and certain other related assets (collectively, the "Account Assets"), and funding such activities with borrowed funds or by issuing securities representing debt or equity obligations of the Trust or undivided co-ownership interests in Account Assets purchased by the Trust, obtaining credit enhancements or support in connection with such financing, granting security on all or any part of the Trust's fund and investing funds on hand in certain investments, and certain other activities.
3. Pursuant to an administration agreement made as of September 22, 1999 (the "Administration Agreement") between Canada Trust and the Issuer Trustee, Canada Trust has become the administrative agent of the Trust.
4. The Administrative Agent, on behalf of the Trust, has filed (final) long form prospectuses dated January 14, 2000 in connection with the completed public offerings (the "Completed Offerings") by the Trust of the PowerLine Line of Credit Receivables-Backed Notes, Series 2000-1 (the "Series 2000-1 Notes") and the PowerLine Line of Credit Receivables-Backed Notes, Series 2000-2 (the "Series 2000-2 Notes") (the Series 2000-1 Notes and the Series 2000-2 Notes are collectively referred to herein as the "Completed Offering Notes") and has received receipts and/or final MRRS Decision Documents therefor.
5. The Trust has used the proceeds from the Completed Offerings to finance the initial purchase of its undivided co-ownership interest in the Account Assets. Additional undivided co-ownership interests may be purchased from time to time by the Trust with the proceeds of other series of notes issued by the Trust. The Trust will use the cash flows generated from the Account Assets to pay the principal and interest owing from time to time on such notes, including principal and interest owing on the Completed Offering Notes.
6. As a special purpose trust, the only asset of the Trust currently is its undivided co-ownership interest purchased in the Account Assets which was financed through the Completed Offerings and its only liabilities are its obligations to pay principal and interest owing on the Completed Offering Notes. In addition, the Trust has rights and is subject to obligations under certain agreements.
7. Canada Trust is a loan company existing under the *Trust and Loan Companies Act* (Canada). Canada Trust took the initiative in organizing the Trust, and as such may be considered to be a "promoter" of the Trust within the meaning of the securities legislation of certain provinces of Canada. As noted above, Canada Trust is also the administrative agent of the Trust pursuant to the Administration Agreement.
8. CT Financial Services Inc. ("CT Financial") is the parent holding company of Canada Trust. Canada Trust became a subsidiary of The Toronto-Dominion Bank ("TD Bank") when CT Financial was acquired by TD Bank.
9. TDSI is a corporation incorporated under the *Business Corporations Act* (Ontario) and is a wholly-owned subsidiary of TD Bank.
10. TDSI is not a "reporting issuer" or the equivalent under the securities legislation of any of the provinces of Canada.
11. TDSI is registered as a dealer in the categories of "broker" and "investment dealer" and is a member of the Investment Dealers Association of Canada.
12. In connection with the Proposed Offerings by the Trust of the Proposed Offering Notes, the Administrative Agent, on behalf of the Trust, has filed with the securities regulatory authority or regulator in each of the provinces of Canada:
 - (a) a preliminary prospectus dated February 29, 2000 in respect of the Series 2000-3 Notes;
 - (b) a preliminary prospectus dated February 29, 2000 in respect of the Series 2000-4 Notes; and
 - (c) a preliminary prospectus dated February 29, 2000 in respect of the Series 2000-5 Notes.
13. In connection with the Proposed Offerings, the Administrative Agent, on behalf of the Trust, also intends to file with the securities regulatory authority or regulator in each of the provinces of Canada:
 - (a) a (final) prospectus in respect of the Series 2000-3 Notes (the "Series 2000-3 Final Prospectus");

- (b) a (final) prospectus in respect of the Series 2000-4 Notes (the "Series 2000-4 Final Prospectus"); and
 - (c) a (final) prospectus in respect of the Series 2000-5 Notes (the "Series 2000-5 Final Prospectus").
14. The Trust will use the proceeds from the Proposed Offerings to finance the purchase of an additional undivided co-ownership interest in the Account Assets and will use the cash flows generated from the Account Assets to pay the principal and interest owing from time to time on the Proposed Offering Notes.
15. TDSI proposes to act as the underwriter in connection with the distribution of up to 80% of the dollar value of the distribution for each of the Proposed Offerings by the Trust.
16. The only financial benefits which TDSI will receive as a result of its participation in each of the Proposed Offerings are the normal arm's length underwriting commissions and reimbursement of expenses associated with a public offering in Canada.
17. In relation to TDSI, the Trust may be considered to be a "related issuer" or its equivalent and a "connected issuer" or its equivalent as defined in the Legislation and may also be considered to be a "connected issuer" as defined in proposed Multi-Jurisdictional Instrument 33-105 for the purposes of each of the Proposed Offerings because:
- (a) both Canada Trust and TDSI are subsidiaries of TD Bank;
 - (b) TD Bank is a Credit Enhancer in respect of the Series-2000 5 Notes, providing external credit enhancement for the Notes on market terms in the form of a Letter of Credit;
 - (c) Canada Trust is a promoter of the Trust; and
 - (d) Canada Trust will provide services required in connection with the Proposed Offerings and the ongoing operations, maintenance and regulatory compliance of the Trust as the administrative agent of the Trust pursuant to the Administration Agreement.
18. In connection with each of the Proposed Offerings by the Trust:
- (a) the front page of the Series 2000-3 Final Prospectus, the Series 2000-4 Final Prospectus and the Series 2000-5 Final Prospectus shall each contain:
 - (i) a statement, naming TDSI, in bold type which states that the Trust is a related and connected issuer of TDSI in connection with the distribution;
 - (ii) a summary, naming TDSI, stating that the Trust is a related and connected issuer of TDSI based on, among other things, the common ownership of TDSI and Canada Trust and Canada Trust's role as promoter and administrative agent of the Trust; and
 - (iii) a cross-reference to the applicable section or sections in the body of the prospectus where further information concerning the relationship between the Trust and TDSI is provided;
- (b) the body of the Series 2000-3 Final Prospectus, the Series 2000-4 Final Prospectus and the Series 2000-5 Final Prospectus shall each contain:
- (i) a statement, naming TDSI, which states that the Trust is a related and connected issuer of TDSI in connection with the distribution;
 - (ii) the basis on which the Trust is a related and connected issuer of TDSI, including details regarding the link between TD Bank, Canada Trust, TDSI and the Trust and other aspects of the relationship between TDSI and the Trust;
 - (iii) disclosure regarding the involvement of TDSI and of the Trust in the decision to distribute the Series 2000-3 Notes, the Series 2000-4 Notes and the Series 2000-5 Notes, respectively, and in the determination of the terms of the distribution; and
 - (iv) details of the financial benefits which TDSI will receive from the respective Proposed Offering;
- (c) in each of the Proposed Offerings either CIBC World Markets Inc., Scotia Capital Inc., or RBC Dominion Securities Inc., each of which is an "independent underwriter" to the Trust as that term is defined in proposed Multi-Jurisdictional Instrument 33-105, shall underwrite no less than 20 percent of the dollar value of the distribution for each of the Proposed Offerings, participate in the structuring and pricing of the distribution of each of the Proposed Offerings and in all future due diligence activities to be performed by the underwriters for the distributions, and sign the prospectus certificate for the (final) prospectus required by the Legislation; and
- (d) the Series 2000-3 Final Prospectus, the Series 2000-4 Final Prospectus and the Series 2000-5 Final Prospectus shall identify the independent underwriter and disclose the role of the independent underwriter in the structuring and pricing of the applicable Proposed Offering as well as the role of the independent underwriter in

the due diligence activities performed by the underwriters for the distribution.

AND WHEREAS under the System, this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers under the Legislation is that the requirement contained in the Legislation mandating independent underwriter requirements shall not apply to the Trust and TDSI in connection with the Proposed Offerings provided that:

- (i) the Proposed Offerings by the Trust are made as described in subparagraphs 18(a), 18(b), and 18(d); and
- (ii) the independent underwriter participates in each of the Proposed Offerings as stated in subparagraph 18(c).

March 22nd, 2000.

"J. A. Geller"

"Robert W. Davis"

2.1.4 NewHawk Gold Mines Ltd. - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications – issuer deemed to have ceased to be a reporting issuer as all of its securities are held by one securityholder following completion of a plan of arrangement

Applicable Ontario Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am., s. 83

IN THE MATTER OF THE SECURITIES LEGISLATION OF BRITISH COLUMBIA, ALBERTA, ONTARIO AND QUÉBEC

AND

IN THE MATTER OF THE MUTUAL RELIANCE REVIEW SYSTEM FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF NEWHAWK GOLD MINES LTD.

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Ontario and Québec (the "Jurisdictions") has received an application from Newhawk Gold Mines Ltd. ("Amalgamated Newhawk") for a decision under the securities legislation of the Jurisdictions (the "Legislation") that Amalgamated Newhawk be deemed to have ceased to be a reporting issuer or the equivalent under the Legislation;

AND WHEREAS under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Executive Director of the British Columbia Securities Commission is the principal regulator for this application;

AND WHEREAS Amalgamated Newhawk has represented to the Decision Makers that:

1. Amalgamated Newhawk is a company amalgamated under the *Company Act* (British Columbia) with its head office in British Columbia;
2. Amalgamated Newhawk is a reporting issuer or the equivalent under the Legislation;
3. the authorized capital of Amalgamated Newhawk consists of 100,000,000 common shares without par value, of which 13,659,245 shares are issued and outstanding;
4. Silver Standard Resources Inc. is a company incorporated under the *Company Act* (British Columbia), is a reporting issuer in British Columbia,

Alberta and Ontario and its common shares are listed and posted for trading on the Canadian Venture Exchange;

5. on July 22, 1999 Silver Standard Resources Inc. and its wholly owned subsidiary, SSR Acquisition Inc., entered into an arrangement agreement with Newhawk Gold Mines Ltd., a predecessor to Amalgamated Newhawk; under the arrangement agreement holders of the common shares of pre-amalgamated Newhawk (other than dissenting shareholders) would exchange their shares for common shares of Silver Standard on a basis of one Silver Standard share for six shares of pre-amalgamated Newhawk;
6. on September 28, 1999 the shareholders of pre-amalgamated Newhawk approved the arrangement;
7. on September 30, 1999, the arrangement was completed and pre-amalgamated Newhawk amalgamated with SSR Acquisition Inc. to form Amalgamated Newhawk;
8. all of the issued and outstanding securities of Amalgamated Newhawk are owned by Silver Standard;
9. the securities of Amalgamated Newhawk are not listed on any stock exchange and are not traded in any securities market;
10. Amalgamated Newhawk does not intend to make an offering of its securities to the public;

AND WHEREAS under the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Makers with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers under the Legislation is that Amalgamated Newhawk is deemed to have ceased to be a reporting issuer or the equivalent under the Legislation.

March 8th, 2000.

"Margaret Sheehy"
Director

2.1.5 Oxford Properties Group Inc. - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - In connection with a Dutch Auction issuer bid, offeror exempt from the requirement to take up and pay for securities deposited proportionately according to the number of securities deposited to the bid and the associated disclosure requirement - Offereor exempt from the formal valuation requirement on the basis that there is a liquid market for the securities subject to the issuer bid.

Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, c.S.5, as am., ss. 95(7) and 104(2)(c).

Applicable Ontario Regulations

Regulation made under the Securities Act, R.R.O. 1990, Reg. 1015, as am., ss. 189(b) and item 9 of Form 33.

Applicable Ontario Rules

In the Matter of Insider Bids, Issuer Bids and Take-over Bids in Anticipation of a Going Private Transaction (1997) 20 O.S.C.B. 1219 (March 1, 1997), as amended.

IN THE MATTER OF THE SECURITIES LEGISLATION OF BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN, MANITOBA, ONTARIO, QUEBEC, NOVA SCOTIA AND NEWFOUNDLAND

AND

IN THE MATTER OF THE MUTUAL RELIANCE REVIEW SYSTEM FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF OXFORD PROPERTIES GROUP INC.

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and Newfoundland (the "Jurisdictions") has received an application (the "Application") from Oxford Properties Group Inc. ("Oxford") for a decision pursuant to the securities legislation (the "Legislation") that, in connection with the proposed purchase by Oxford of a portion of its outstanding common shares (the "Shares") pursuant to an issuer bid (the "Offer"), Oxford be exempt from the requirements in the Legislation to: (i) take up and pay for securities proportionately according to the number of securities deposited by each securityholder (the "Proportionate Take-up and Payment Requirement"); (ii) provide disclosure in the issuer bid circular (the "Circular") of such proportionate take-up and payment (the

"Associated Disclosure Requirement"); and (iii) obtain a valuation of the Shares and provide disclosure in the Circular of such valuation or a summary thereof and of prior valuations (the "Valuation Requirement");

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the Principal Regulator for the Application;

AND WHEREAS Oxford has represented to the Decision Makers as follows:

1. Oxford is a reporting issuer or the equivalent in each of the Jurisdictions and is not in default of any requirement of the Legislation.
2. The authorized capital of Oxford includes an unlimited number of Shares, of which approximately 56,652,862 were issued and outstanding as of February 29, 2000.
3. The Shares are listed and posted for trading on The Toronto Stock Exchange (the "TSE"). On February 29, 2000, the closing price of the Shares on the TSE was \$11.80 per Share. Based upon such closing price, the Shares had an aggregate market value of approximately \$668,503,772 as at that date.
4. To the knowledge of management of Oxford, the only person or company that owned, directly or indirectly, or exercised control or direction over, more than 10% of the outstanding Shares is the Ontario Municipal Employees Retirement System ("OMERS"), which owns approximately 11,228,750 Shares representing approximately 19.9% of the class.
5. Pursuant to the proposed Offer, Oxford proposes to acquire Shares in accordance with the following modified Dutch auction procedure (the "Procedure"), as disclosed in the Circular to be sent by Oxford to each holder of Shares (collectively, the "Shareholders"):
 - (a) The Circular will specify the maximum aggregate number of Shares that Oxford intends to purchase under the Offer (the "Specified Number").
 - (b) The Circular also will specify the range of prices (the "Range") within which Oxford is prepared to purchase Shares under the Offer.
 - (c) Any Shareholder wishing to tender to the Offer will have the right either to: (i) elect to retain his, her or its proportionate interest in Oxford following the Offer (a "Proportionate Tender Election"); or (ii) tender a specified number of Shares, representing all or a portion of the Shareholder's Shares at the Shareholder's discretion (a "Specified Tender Election").
 - (d) All Shares tendered by Shareholders who fail to specify whether they are making a Proportionate Tender Election or Specified Tender Election will be considered to have been tendered pursuant to a Specified Tender Election.

- (e) In addition to having the right to make a Proportionate Tender Election or Specified Tender Election, any Shareholder wishing to tender to the Offer will have the right either to: (i) specify the lowest price within the Range at which the Shareholder is willing to sell the tendered Shares (an "Auction Tender"); or (ii) elect to be deemed to have tendered the Shares subject to the Shareholder's Proportionate Tender Election or Specified Tender Election at the Purchase Price determined in accordance with subparagraph 5(h) below (a "Purchase Price Tender").
- (f) All Shares tendered by Shareholders who fail to specify any tender price for such tendered Shares and fail to indicate that they have tendered such Shares pursuant to a Purchase Price Tender will be considered to have been tendered pursuant to a Purchase Price Tender.
- (g) On the expiry date of the Offer, each Shareholder who makes a Proportionate Tender Election (collectively, the "Proportionate Tender Group") will be deemed to have tendered that percentage of the Shareholder's Shares equal to that percentage of the outstanding Shares, excluding Shares owned by the Proportionate Tender Group, tendered to the Offer by the Shareholders who made a Specified Tender Election (collectively, the "Specified Tender Group").
- (h) The purchase price (the "Purchase Price") of the Shares tendered to the Offer will be the lowest price that will enable Oxford to purchase the Specified Number and will be determined based upon the number of Shares tendered pursuant to an Auction Tender at each price within the Range and tendered pursuant to a Purchase Price Tender, with each Purchase Price Tender being considered a tender at the lowest price within the Range for the purpose of calculating the Purchase Price.
- (i) All Shares tendered at prices above the Purchase Price will be returned to the appropriate Shareholders.
- (j) All Shares tendered by Shareholders who specify a tender price for such tendered Shares that falls outside the Range will be considered to have been improperly tendered, will be excluded from the determination of the Purchase Price, will not be purchased by Oxford and will be returned to the appropriate Shareholders.
- (k) Any Shareholder who owns fewer than 100 Shares and, pursuant to a Specified Tender Election, tenders all of such Shareholder's Shares pursuant to an Auction Tender at or below the Purchase Price or pursuant to a Purchase Price Tender will be considered to have made an "Odd-Lot Tender".

- (l) If the aggregate number of Shares validly tendered, or deemed to have been tendered, to the Offer at or below the Purchase Price and not withdrawn is less than or equal to the Specified Number, Oxford will purchase all Shares so deposited pursuant to Specified Tender Elections and such percentage of the Shares of each member of the Proportionate Tender Group as will maintain such Shareholder's proportionate equity interest in Oxford following completion of the Offer.
 - (m) If the aggregate number of Shares validly tendered, or deemed to have been tendered, to the Offer at or below the Purchase Price and not withdrawn exceeds the Specified Number, Oxford will take up and pay for validly tendered Shares on a *pro rata* basis according to the number of Shares tendered by each member of the Specified Tender Group and deemed to have been tendered by each member of the Proportionate Tender Group, except that Shares tendered pursuant to Odd-Lot Tenders will not be subject to proration.
6. Prior to the expiry of the Offer, all information regarding the number of Shares tendered and the prices at which such Shares are tendered will be kept confidential and the depository for the Offer will be directed by Oxford to maintain such confidentiality until the Purchase Price is determined.
7. Since the Offer is for fewer than all of the Shares, if the number of Shares tendered to the Offer at or below the Purchase Price exceeds the Specified Number, the Legislation would require Oxford to take up and pay for deposited Shares proportionately, according to the number of Shares deposited by each Shareholder. In addition, the Legislation would require disclosure in the Circular that Oxford would, if Shares tendered to the Offer exceeded the Specified Number, take up Shares proportionately according to the number of Shares tendered by each Shareholder.
8. Oxford has received:
- (a) an opinion (the "Liquidity Opinion") from CIBC World Markets Inc., an independent registered dealer, that there is a liquid market in the Shares for minority Shareholders before the making of the Offer and, following the Offer, minority Shareholders who decline the Offer will have available a market that is not materially less liquid than the market that existed prior to the making of the Offer; and
 - (b) a statement from the TSE indicating that it concurs with the Liquidity Opinion.
9. The Circular will:
- (a) disclose the mechanics for the take-up of and payment for, or return of, Shares as described above;

- (b) explain that, by tendering Shares at the lowest price in the Range, a Shareholder can reasonably expect that Shares so tendered will be purchased at the Purchase Price, subject to proration as described above;
- (c) disclose, if known to Oxford after reasonable inquiry, whether OMERS intends to accept or decline the Offer;
- (d) describe the effect that the Offer, if successful, will have on the direct and/or indirect voting interest of OMERS; and
- (e) include the Liquidity Opinion and a statement that the TSE concurs with the Liquidity Opinion.

AND WHEREAS pursuant to the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers in the Jurisdictions pursuant to the Legislation is that, in connection with the Offer, Oxford is exempt from the Proportionate Take-up and Payment Requirement, the Associated Disclosure Requirement and the Valuation Requirement, provided that Shares tendered to the Offer are taken up and paid for, or returned to the Shareholders, in accordance with the Procedure.

March 28th, 2000.

"J. A. Geller"

"R. Stephen Paddon"

2.1.6 QSA™ Canadian Equity Fund and QSA e-Business Fund - MRRS Decision

Headnote

MRRS Exemptive Relief Applications - Extension of lapse date.

Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am., ss. 62(5).

Rules Cited

National Policy 43-201 entitled: Mutual Reliance Review System for Prospectus and AIF's.

National Instrument 81-101 entitled: Mutual Fund Prospectus Disclosure.

National Instrument 81-102 entitled: Mutual Funds.

**IN THE MATTER OF THE SECURITIES LEGISLATION
OF ONTARIO, BRITISH COLUMBIA,
ALBERTA, SASKATCHEWAN, MANITOBA, NEW
BRUNSWICK,
NOVA SCOTIA, PRINCE EDWARD ISLAND
AND NEWFOUNDLAND**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM FOR
EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
QSA™ CANADIAN EQUITY FUND
QSA e-BUSINESS FUND**

MRRS DECISION DOCUMENT

WHEREAS the Canadian securities regulatory authority or regulator (the "**Decision Makers**") in each of the provinces of Ontario, British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland, (the "**Jurisdictions**") has received an application (the "**Application**") from Acker Finley Asset Management Inc. ("**AFAM**"), QSA™ Canadian Equity Fund (the "**Equity Fund**") and QSA e-business Fund (the "**e-business Fund**") and collectively with Equity Fund, the "**Funds**") for a decision pursuant to the securities legislation of the Jurisdictions (the "**Legislation**") that the time limits pertaining to the distribution of units under the prospectus of the Funds be extended to those time limits that would be applicable if the lapse date of the prospectus was May 19, 2000.

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the

"**System**"), the Ontario Securities Commission (the "**OSC**") is the principal regulator for this application;

AND WHEREAS it has been represented by AFAM to the Decision Makers that:

1. AFAM, the Manager of the Funds, is a corporation incorporated under the laws of Ontario.
2. The Funds, are open-ended mutual fund trusts formed under the laws of Ontario, are reporting issuers (or of equivalent status) under the Legislation and, except as described below, are not in default of any requirements of the Legislation.
3. Securities of the Funds are offered for sale on a continuous basis in each of the Jurisdictions pursuant to a simplified prospectus and annual information form dated March 12, 1999 in the case of Equity Fund (the "**Canadian Equity Prospectus**") and dated April 5, 1999 in the case of e-business Fund (the "**e-business Prospectus**").
4. Final receipts for the Canadian Equity Prospectus were issued by the Decision Makers on March 24, 1999, save and except for the Saskatchewan Securities Commission which issued its final receipt on March 25, 1999.
5. Pursuant to the Legislation, the lapse date for the distribution of units of the Equity Fund (the "**Earlier Lapse Date**") is March 12, 2000, in British Columbia, Alberta, Saskatchewan, Manitoba, Nova Scotia, Prince Edward Island and Newfoundland and is March 24, 2000 in Ontario and New Brunswick (the "**Later Lapse Date**").
6. As a result of an honest and inadvertent error, the Equity Fund believed that the Later Lapse Date was the lapse date for all the Jurisdictions, not just Ontario and New Brunswick.
7. As a result of this error, a multiple preliminary and pro forma simplified prospectus and annual information form (collectively, the "**Renewal Documents**") for the Funds (and certain other related mutual funds) was filed on February 22, 2000, in all of the Jurisdictions which was 30 days prior to the Later Lapse Date but not 30 days prior to the Earlier Lapse Date. The Renewal Documents also qualify two (2) new mutual funds, the QSA™ Biotechnology Fund and the QSA™ Global High Yield Fund, to be established by AFAM (the "**New Funds**"), as well as qualifying for continuous offering the securities of the e-business Fund, which has a lapse date of April 5, 2000 in all Jurisdictions except for Ontario and New Brunswick in which the lapse date is April 6, 2000.
8. Unaware of the error, the Equity Fund has continued after the Earlier Lapse Date to distribute its units in all the Jurisdictions under the Canadian Equity Prospectus which is contrary to the Legislation of all such Jurisdictions except Ontario and New Brunswick.

9. There has been no material changes to the Equity Fund since the Earlier Lapse Date and neither the Equity Fund nor its Manager have received any material benefit outside of the normal course from such continued distribution in the relevant Jurisdictions.
10. All unitholders of record of Equity Fund in British Columbia and Alberta (the "Affected Unitholders") who purchased units of Equity Fund following the earlier lapse date up to and including the date of the order are to be provided with the right (the "Cancellation Right") to cancel such trades within twenty business days of receipt of a statement (the "Statement") describing their Cancellation Rights and to receive, upon exercising such Cancellation Rights the purchase price paid on the acquisition of such units and all fees and expenses incurred in effecting such purchase (the net asset value per unit on the date of such a purchase by an Affected Unitholder is hereinafter defined as the "Purchase Price per Unit"). Equity Fund has undertaken to mail the Statement to Affected Unitholders no later than March 31, 2000 and if the net asset value per unit of the Equity Fund on the date that an Affected Unitholder exercises the Cancellation Right is less than the Purchase Price per Unit, AFAM shall reimburse the Fund the difference between the Purchase Price per Unit and the net asset value per unit on the date on which such Affected Unitholder exercises the Cancellation Right.
11. AFAM wishes to combine the disclosure regarding the Equity Fund, the e-business Fund and the New Funds in one document and wishes to synchronise the lapse dates.
12. The Renewal Documents were filed under National Instruments 81-101 and 81-102, which have created new standards and requirements relating to the content, form and level of disclosure in such documents.
13. The OSC, on behalf of the Decision Makers, provided extensive comments regarding the Renewal Documents to AFAM which will require AFAM to make substantial changes to the Renewal Documents.
14. Without an extension of the lapse date of the Funds, the Funds may not distribute its units in any Jurisdiction other than Ontario and New Brunswick and there may not be sufficient time to properly address and resolve the comments raised by the OSC in respect of the Renewal Documents.

AND WHEREAS pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

AND WHEREAS each of the Decision Makers are satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers, pursuant to the Legislation, is that the time limits provided by the Legislation as they apply to a distribution of securities under the Canadian Equity Prospectus and the e-business Prospectus are hereby extended to the time limits that would be applicable if the lapse date of the Funds was May 19, 2000.

March 24th, 2000.

"Bill Gazzard"

2.1.7 Russel Metals Inc. - MRRS Decision

Headnote

Dutch auction issuer bid - With respect to securities tendered at or below the clearing price, offer providing for full take-up of and payment for shares tendered by odd lot holders, as well as additional purchases from certain shareholders in order to prevent the creation of odd lots - Offeror exempt from the requirement in the legislation to take up and pay for securities proportionately according to the number of securities deposited by each securityholder and the associated disclosure requirement - Offeror also exempt from the requirement to disclose the exact number of shares it intends to purchase - Offeror also exempt from the valuation requirement on the basis that there is a liquid market for the securities

Ontario Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am, ss. 95(7) and 104(2)(c)

Ontario Regulations Cited

Regulation made under the Securities Act, R.R.O. 1990, Reg. 1015, as am., s. 189(b) and Items 2 and 9 of Form 33

**IN THE MATTER OF THE SECURITIES LEGISLATION
OF BRITISH COLUMBIA, ALBERTA, MANITOBA,
ONTARIO AND QUEBEC**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM FOR
EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
RUSSEL METALS INC.**

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Manitoba, Ontario and Québec (collectively, the "Jurisdictions") has received an application (the "Application") from Russel Metals Inc. ("Russel") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that, in connection with the proposed purchase by Russel of a portion of its outstanding common shares ("Common Shares") pursuant to an issuer bid (the "Offer"), Russel be exempt from the requirements in the Legislation to:

(1) take up and pay for securities proportionately according to the number of securities deposited by each securityholder (the "Proportionate Take-up and Payment Requirement");

- (2) provide disclosure in the issuer bid circular (the "Circular") of such proportionate take-up and payment (the "Associated Disclosure Requirement");
- (3) state the number of securities sought under the Offer (the "Number of Securities Requirement"); and
- (4) obtain a valuation of the Common Shares and provide disclosure in the Circular of such valuation, or a summary thereof, and of prior valuations (the "Valuation Requirement").

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for the Application;

AND WHEREAS Russel has represented to the Decision Makers as follows:

1. Russel is a reporting issuer or the equivalent in each of the Jurisdictions. It is not in default of any requirement of the Legislation.
2. Russel's authorized capital consists of an unlimited number of Common Shares, an unlimited number of Class I preferred shares, issuable in series, and an unlimited number of Class II preferred shares, issuable in series. As at February 14, 2000, there were 47,489,547 Common Shares and 1,200,000 Class II Preferred Shares, Series C (the "Preferred Shares") issued and outstanding.
3. The Common Shares and Preferred Shares are listed and posted for trading on The Toronto Stock Exchange (the "TSE"). The Common Shares also are listed and posted for trading on the Winnipeg Stock Exchange and the Nasdaq National Market. On February 29, 2000, the closing price of the Common Shares on the TSE was \$4.04.
4. During the 12 months ended February 29, 2000:
 - A. the number of outstanding Common Shares was at all times at least 29,161,810, excluding Common Shares that either were beneficially owned, directly or indirectly, or over which control or direction was exercised, by related parties with respect to Russel or were not freely tradeable;
 - B. the aggregate trading volume of the Common Shares on the TSE was 14,085,000 Common Shares;
 - C. there were approximately 3,300 trades in Common Shares on the TSE; and
 - D. the aggregate trading value based on the price of the trades referred to in paragraph 4(C) was approximately \$48,940,000.
5. The market value of the Common Shares described in paragraph 4(A) above was approximately \$107,340,000 for the month of February 2000.

6. Pursuant to the proposed Offer, Russel proposes to acquire Common Shares in accordance with the following modified Dutch auction procedure (the "Procedure"), as disclosed in the Circular to be sent by Russel to each holder of Common Shares (collectively, the "Shareholders"):
- A. The Circular will specify that the maximum number of Common Shares (the "Specified Number") that Russel intends to purchase pursuant to the Offer is 8,000,000, excluding any Common Shares that Russel intends to purchase in accordance with the procedures described in paragraph 6(N) below.
 - B. The Circular will specify that the maximum amount that Russel will expend pursuant to the Offer is \$30,000,000 (the "Specified Amount"), excluding the amount that Russel will spend to purchase Common shares in accordance with the procedures described in paragraph 6(N) below.
 - C. The Circular will specify the range of prices (the "Range") within which Russel is prepared to purchase Common Shares under the Offer.
 - D. Any Shareholder wishing to tender to the Offer will have the right either to: (i) elect to retain his, her or its proportionate interest in Russel following the Offer (a "Proportionate Tender Election"); or (ii) tender a specified number of Common Shares, representing all or a portion of the Shareholder's Common Shares at the Shareholder's discretion (a "Specified Tender Election").
 - E. All Common Shares tendered by Shareholders who fail to specify whether they are making a Proportionate Tender Election or Specified Tender Election will be considered to have been tendered pursuant to a Specified Tender Election.
 - F. In addition to having the right to make a Proportionate Tender Election or Specified Tender Election, any Shareholder wishing to tender to the Offer will have the right either to: (i) specify the lowest price within the Range at which he, she or it is willing to sell the tendered Common Shares (an "Auction Tender"); or (ii) elect to be deemed to have tendered the Common Shares subject to his, her or its Proportionate Tender Election or Specified Tender Election at the Purchase Price determined in accordance with subparagraph 6(l) below.
 - G. All Common Shares tendered by Shareholders who fail to specify any tender price for such tendered Common Shares and fail to indicate that they have tendered their Common Shares pursuant to a Purchase Price Tender will be considered to have been tendered pursuant to a Purchase Price Tender.
 - H. On the expiry date of the Offer, each Shareholder who makes a Proportionate Tender Election (collectively, the "Proportionate Tender Group") will be deemed to have tendered that percentage of his, her or its Common Shares equal to that percentage of the outstanding Common Shares, excluding Common Shares owned by the Proportionate Tender Group, tendered to the Offer by the Shareholders who made a Specified Tender Election (collectively, the "Specified Tender Group").
 - I. The purchase price (the "Purchase Price") of the Common Shares tendered to the Offer will be the lowest price that will enable Russel to purchase the lesser of the Specified Number and the maximum number of Common Shares that may be purchased with the Specified Amount, and will be determined based upon the number of Common Shares tendered pursuant to an Auction Tender at each price within the Range and tendered pursuant to a Purchase Price Tender, with each Purchase Price Tender being considered a tender at the lowest price within the range for the purpose of calculating the Purchase Price.
 - J. All Common Shares tendered at prices above the Purchase Price will be returned to the appropriate Shareholders.
 - K. All Common Shares tendered by Shareholders who specify a tender price for such tendered Common Shares that falls outside the Range will be considered to have been improperly tendered, will be excluded from the determination of the Purchase Price, will not be purchased by Russel and will be returned to the appropriate Shareholders.
 - L. If the aggregate Purchase Price for Common Shares validly tendered to the Offer and not withdrawn is less than or equal to the Specified Amount and the aggregate number of Common Shares validly tendered pursuant to a Specified Tender Election, or deemed to have been tendered pursuant to a Proportionate Tender Election, to the Offer and not withdrawn is less than or equal to the Specified Number, Russel will purchase all Common Shares so deposited pursuant to Specified Tender Elections and such percentage of the Common Shares of each member of the Proportionate Tender Group as will maintain such Shareholder's proportionate equity interest in Russel following completion of the Offer.
 - M. If the aggregate Purchase Price for Common Shares validly tendered to the Offer and not withdrawn exceeds the Specified Amount or the aggregate number of Common Shares validly tendered pursuant to a Specified Tender Election, or deemed to have been tendered pursuant to a Proportionate Tender Election, to the Offer and not withdrawn exceeds the

Specified Number (each, an "Over-Subscription"), Russel will take up and pay for tendered Common Shares on a *pro rata* basis according to the number of Common Shares tendered by each member of the Specified Tender Group and deemed to have been tendered by each member of the Proportionate Tender Group. Subject to paragraph 6(N) below, any Common Shares tendered but not taken up and paid for by Russel in accordance with this procedure will be returned to the appropriate tendering Shareholders.

- N. If, after giving effect to Russel's purchase of Common Shares in accordance with procedure described in paragraph 6(M) above, a Shareholder who had properly tendered all of his, her or its Common Shares to the Offer at or below the Purchase Price pursuant to a Specified Tender Election were to hold fewer than 100 Common Shares (an "Odd Lot"), Russel also will purchase any such Odd Lot at the Purchase Price. In determining whether a Shareholder would hold an Odd Lot, all of the Common Shares held by the Shareholder under separate certificates or in different accounts or tendered by the Shareholder pursuant to separate Auction Tenders or Purchase Price Tenders and that otherwise would be retained by the Shareholder after giving effect to the purchase of Common Shares in accordance with the procedure described in paragraph 6(M) above will be aggregated.
- O. The aggregate amount that Russel will expend pursuant to the Offer will not be determined until the number of Common Shares, if any, to be purchased in accordance with the procedure described in paragraph 6(N) is determined.
7. Prior to the Offer's expiry, all information regarding the number of Common Shares tendered and the prices at which such Common Shares are tendered will be kept confidential, and the depository will be directed by Russel to maintain such confidentiality until the Purchase Price is determined.
8. Since the Offer is for fewer than all the Common Shares, if the number of Common Shares tendered to the Offer at or below the Purchase Price exceeds the Specified Number or exceeds the maximum number of Common Shares that could be purchased for the Specified Amount, the Legislation would require Russel to take up and pay for deposited Common Shares proportionately, according to the number of Common Shares deposited by each Shareholder. In addition, the Legislation would require disclosure in the Circular that Russel would, if Common Shares tendered to the Offer exceeded the Specified Number or exceeded the maximum number of Common Shares that could be purchased for the Specified Amount, take up such Common Shares proportionately according to the number of Common Shares tendered by each Shareholder.
9. It is anticipated that, following completion of the Offer, there will be a market for the beneficial owners of Common Shares who do not tender to the Offer that is not materially less liquid than the market that exists at the time the Offer is made.
10. To Russel's knowledge, no person or company other than Hamblin Watsa Investment Counsel Ltd. ("Hamblin Watsa") and Trimark Financial Corporation ("Trimark") holds more than 10% of the issued and outstanding Common Shares.
11. Hamblin Watsa beneficially owns or exercises control or direction over 12,518,200 Common Shares, representing approximately 26.36% of the outstanding Common Shares. Hamblin Watsa has advised Russel that it does not intend to tender any Common Shares to the Offer.
12. Trimark beneficially owns or exercises control or direction over 5,093,024 Common Shares, representing approximately 10.72% of the outstanding Common Shares. Upon inquiry, Trimark has advised Russel that it has not determined yet whether it will tender any Common Shares to the Offer.
13. The Circular will:
- A. disclose the mechanics for the take-up of and payment for, or the return of, Common Shares as described in paragraph 6 above;
 - B. explain that, by tendering Common Shares at the lowest price in the Range, a Shareholder reasonably can expect that the Common Shares so tendered will be purchased at the Purchase Price, subject to proration as described in paragraph 6 above;
 - C. describe the background to the Offer;
 - D. disclose every prior valuation of Russel that has been made in the 24 month period preceding the Offer and whose existence is known after reasonable inquiry to Russel or any of its directors or senior officers;
 - E. disclose any *bona fide* prior offer that relates to the Common Shares or is otherwise relevant to the Offer, where such prior offer was received by Russel in the 24 month period preceding the date the Offer was publicly announced, together with a description of such prior offer and the background to it;
 - F. describe the review and approval process adopted by the board of directors of Russel (the "Board") for the Offer, including any materially contrary view or abstention by a director;
 - G. include a statement of the intention, if known to Russel after reasonable inquiry, of every person or company, other than a *bona fide* lender, that, whether alone or in combination with others, holds or would reasonably be expected to hold,

upon successful completion of the Offer, securities of Russel sufficient to affect materially its control (an "Interested Party") to accept or not accept the Offer;

- H. include a description of the effect that Russel anticipates the Offer, if successful, will have on the direct or indirect voting interest of every Interested Party.

AND WHEREAS pursuant to the System this MRRS Decision Document evidences the decision of each of the Decision Makers (collectively, the "Decision");

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

THE DECISION of the Decision Makers in the Jurisdictions pursuant to the Legislation is that, in connection with the Offer, Russel is exempt from the Proportionate Take-up and Payment Requirement, the Associated Disclosure Requirement, the Number of Securities Requirement and the Valuation Requirement, provided that Common Shares tendered to the Offer are taken up and paid for, or returned to the Shareholders, in the accordance with the Procedure.

March 14th, 2000.

"J. A. Geller"

"R. Stephen Paddon"

2.1.8 Scotia Capital Inc. and BNS Capital Trust - MRRS Decision

Headnote

Mutual Reliance Review System for Exemptive Relief Applications - issuer is a related issuer and a connected issuer of a registrant which may act as underwriter of securities of the issuer - registrant exempted from independent underwriter requirement in clause 224(1)(b) of Regulation.

Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, c.S.5, as amended.

Application Ontario Regulations

Regulation made under the *Securities Act*, R.R.O. 1990, Reg. 1015, as amended, ss. 219(1), 224(1)(b) and 233.

Applicable Ontario Rules

In the Matter of the Limitations on a Registrant Underwriting Securities of a Related Issuer or Connected Issuer of the Registrant (1997), 20 OSCB 1217, as varied by (1999), 22 OSCB 58.

Proposed Instrument Cited

Multi-Jurisdictional Instrument 33-105 *Underwriters Conflicts* (1998), 21 OSCB 781.

**IN THE MATTER OF
THE SECURITIES LEGISLATION OF
BRITISH COLUMBIA, ALBERTA, ONTARIO,
QUEBEC AND NEWFOUNDLAND**

AND

**IN THE MATTER OF
THE MUTUAL RELIANCE REVIEW SYSTEM FOR
EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
SCOTIA CAPITAL INC. AND BNS CAPITAL TRUST**

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Ontario, Quebec and Newfoundland (the "Jurisdictions") has received an application from BNS Capital Trust (the "Issuer") and Scotia Capital Inc. ("SCI")(collectively, the "Filer") for a decision, pursuant to the securities legislation (the "Legislation") of the Jurisdictions, that the requirement (the "Independent Underwriter Requirement") contained in the Legislation, which prohibits a registrant from acting as underwriter in connection with a distribution of securities of an issuer, made by means of prospectus, where the issuer is a "related issuer" (or the equivalent) of the registrant, or, in connection with the distribution, a "connected issuer" (or the

equivalent) of the registrant, without certain required participation in the distribution by an underwriter (an "Independent Underwriter"), in respect of which the issuer is neither a related issuer (or the equivalent) of the registrant, nor, in connection with the distribution, a connected issuer (or the equivalent) of the registrant, shall not apply to SCI in respect of a proposed distribution (the "Offering") of Scotiabank Trust Securities-Series 2000-1 of the Issuer (the "Scotia BaTS") by SCI and such other underwriters as may be appointed (collectively the "Underwriters") pursuant to a prospectus;

AND WHEREAS under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

AND WHEREAS the Filer has represented to the Decision Makers that:

1. The Issuer is a closed-end trust formed under the laws of Ontario by the Montreal Trust Company of Canada, a subsidiary of The Bank of Nova Scotia (the "Bank").
2. The Issuer's head office is in Ontario.
3. The Bank is a Schedule I chartered bank governed by the *Bank Act* (Canada). The Bank is a reporting issuer under the Legislation and is not, to the Issuer's knowledge, in default of any applicable requirement of the Legislation.
4. SCI is an indirect wholly-owned subsidiary of the Bank.
5. SCI is registered as a dealer under the Legislation of each British Columbia, Alberta, Ontario, Quebec and Newfoundland.
6. The Issuer proposes to issue and sell to the public transferable trust units called Scotia BaTS. The Trust will also issue securities called special trust securities (the "Special Trust Securities" and, collectively with the Scotia BaTS, the "Trust Securities") to the Bank or affiliates of the Bank. To that end, a preliminary prospectus qualifying the Offering was filed on February 29, 2000, and a final long form prospectus (the "Prospectus") will be filed in all provinces and territories of Canada.
7. The Scotia BaTS are non-voting except in limited circumstances and the Special Trust Securities are voting securities. The Bank will covenant for the benefit of holders of Scotia BaTS that, for so long as any Scotia BaTS are outstanding, the Bank will maintain ownership, directly or indirectly, of 100% of the Special Trust Securities.
8. The Issuer proposes to enter into an underwriting agreement with a syndicate of underwriters (the "Underwriting Syndicate") whereby the Issuer agreed to issue and sell, and the Underwriters agreed to purchase the Scotia BaTs.

9. The proportionate share of the Offering to be underwritten by each member of the Underwriting Syndicate is expected to be as set out below:

Scotia Capital Inc.	22%
TD Securities Inc.	20%
RBC Dominion Securities Inc.	15%
CIBC World Markets Inc.	12%
BMO Nesbitt Burns Inc.	12%
National Bank Financial Inc.	7%
Merrill Lynch Canada Inc.	6%
Goldman Sachs Canada Inc.	4%
HSBC Securities (Canada) Inc.	1%
Trilon Securities Corporation	1%

10. The Bank is taking the initiative in organizing the business of the Issuer in connection with the proposed Offering and, as such, the Bank may be considered to be a "promoter" of the Issuer within the meaning of securities legislation of certain provinces of Canada.
11. The Bank will enter into an administration and advisory agreement with the Issuer under which the Bank will provide administrative and advisory services relating to the operation of the trust. The Bank and/or its affiliates will also service the trust assets under certain mortgage, pooling and servicing agreements.
12. The Issuer may be considered a "related issuer" (or its equivalent) and a "connected issuer" (or its equivalent) of SCI for the purposes of the Offering because:
 - (a) SCI is a subsidiary of the Bank;
 - (b) the Bank is a promoter of the Issuer;
 - (c) the Bank will hold all of the Special Trust Securities of the Issuer; and
 - (d) the Bank will provide on-going administrative and advisory services to the Issuer and will also service the trust assets.
13. Because the Issuer is a related issuer (or its equivalent) and connected issuer (or its equivalent), the proposed Underwriting Syndicate will not comply with the Independent Underwriter Requirement of the Legislation.
14. The Issuer will not be a "related issuer" (or its equivalent) or, in connection with the Offering, a "connected issuer" (or its equivalent) in respect of TD Securities Inc. ("TDSI").
15. TDSI will underwrite no less than 20 percent of the dollar value of the Offering, and will participate in the drafting of the Prospectus, the due diligence relating to the Offering and in the pricing of the Trust Securities.
16. TDSI's participation in the Offering, together with the details of the relationship existing between the Issuer, the Bank and SCI, will be described in the Prospectus.
17. The Prospectus will contain a certificate signed by each of the Underwriters in accordance with the Legislation.

18. SCI will not receive any benefit pursuant to the Offering other than the payment of its fees in connection therewith.

AND WHEREAS under the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision"); and

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Makers with the jurisdiction to make the decision has been met;

THE DECISION of the Decision Makers pursuant to the Legislation is that the Independent Underwriter Requirement shall not apply to SCI in connection with the Offering, provided that the Offering is completed in compliance with the requirements contained in paragraphs 15, 16 and 17 herein.

March 23rd, 2000.

"J. A. Geller"

"Robert W. Davis"

2.1.9 TECSYS Inc. - MRRS Decision

Headnote

Prompt Offering Qualification System - Waiver granted pursuant to section 4.5 of National Policy Statement No. 47 to enable issuer to participate in the POP System when it did not meet the "public float" test in the last calendar month of the 1998 financial year in respect of which its Initial Annual Information Form will be filed provided that it does meet the "public float" test at a date within 60 days before the filing of its preliminary short form prospectus -waiver reflects the revised eligibility criteria set out in proposed National Instrument 44 - 101.

Applicable Ontario Statutory Provisions

Securities Act, R.S.O. 1990, as am.

Policies Cited

National Policy Statement No. 47 - Prompt Offering Qualification

**IN THE MATTER OF THE SECURITIES LEGISLATION OF
BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,
MANITOBA,
ONTARIO, QUEBEC, NEW BRUNSWICK, NOVA SCOTIA,
PRINCE EDWARD ISLAND AND NEWFOUNDLAND**

AND

**IN THE MATTER OF THE
MUTUAL RELIANCE REVIEW SYSTEM
FOR EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF
TECSYS INC.**

MRRS DECISION DOCUMENT

WHEREAS the local securities regulatory authority or regulator (the «Decision Maker») in each of the provinces of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Québec, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland (the «Jurisdictions») have received an application from TECSYS Inc. («TECSYS») for a decision under the securities legislation and securities directions of the Jurisdictions (the «Legislation») that the requirement under National Policy Statement No. 47 and under the applicable securities legislation of Québec (collectively, the «POP Requirements») that the calculation of the aggregate market value of an issuer's outstanding equity securities be based upon the average closing prices during the last calendar month of the issuer's most recently completed financial year and the requirement under the Legislation of Quebec that an issuer to be a reporting issuer for three years (collectively, the «Eligibility Requirements») shall not apply to TECSYS so as to permit TECSYS to participate in the prompt offering qualification system (the «POP System»);

AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the «System»), the Commission des Valeurs Mobilières du Québec is the principal regulator for this application;

AND WHEREAS TECSYS has represented to the Decision Makers that:

- 1.1 TECSYS was incorporated by Article of Incorporation under the *Canada Business Corporations Act* on April 28, 1983 and its head office is located at 1840 Trans-Canada Highway, Dorval, Quebec.
- 1.2 TECSYS is a provider of e-commerce based enterprise-wide supply chain management software for high-volume distribution operations.
- 1.3 TECSYS has been a reporting issuer under the Legislation of all of the Jurisdictions since July 6, 1998, except in Saskatchewan and Manitoba, where TECSYS has been a reporting issuer since July 17, 1998 and is not, as at the date hereof to the best of its knowledge, in default of any requirement of such Legislation.
- 1.4 The authorized share capital of TECSYS consists of an unlimited number of common shares (the «Common Shares») and an unlimited number of Class A preferred shares, issuable in series.
- 1.5 The Common Shares are listed and posted for trading on The Toronto Stock Exchange (the «TSE»).
- 1.6 The financial year-end of TECSYS is April 30.
- 1.7 As at April 30, 1999 (being TECSYS' most recent financial year-end), 10,604,284 Common Shares were issued and outstanding and no Class A preferred shares were issued and outstanding.
- 1.8 As at April 30, 1999, to the best of TECSYS' knowledge, based upon public records, 6,716,916 of its Common Shares were required to be excluded in accordance with the POP Requirements in the calculation of the *public* float (the «April 30 Excluded Shares»).
- 1.9 The arithmetic average of the closing price of the Common Shares on the TSE for each of the trading days during the month of April 1999 was \$4.56.
- 1.10 The aggregate market value of the Common Shares for the month of April 1999, being the last calendar month of its financial year, was approximately \$17,726,398 (excluding the value of the April 30 Excluded Shares).
- 1.11 From January 22, 2000 to February 22, 2000, TECSYS had 12,278,379 Common Shares issued and outstanding.
- 1.12 From January 22, 2000 to February 22, 2000, to the best of TECSYS' knowledge, based upon public records, 5,426,790 of its Common Shares were required to be excluded in accordance with the POP Requirements in the calculation of the *public* float (the «January 14 Excluded Shares»).

- 1.13 The arithmetic average of the closing price of the Common Shares on the TSE for each of the trading days from January 22, 2000 to February 22, 2000 was \$18.47.
- 1.14 The aggregate market value of the Common Shares from January 22, 2000 to February 22, 2000 (excluding the value of the January 14 Excluded Shares) was approximately \$126,548,849.
- 1.15 TECSYS currently would fulfill the eligibility requirements under the POP System that would enable it to file an initial annual information form («Initial AIF») and participate in the POP System but for the fact that the aggregate market value of its common shares for the month of April, 1999 was less than \$75,000,000 and it has not been a reporting issuer for three years as required under the Legislation of Quebec;
- 1.16 TECSYS would be eligible to participate in the POP System upon the filing and acceptance of its Initial AIF under Proposed National Instrument 44-101 which would replace the current time period for calculating the aggregate market value of an issuer's equity securities under the POP Requirements for its Initial AIF with a calculation as of a date within sixty (60) days of filing the issuer's preliminary short form prospectus; and
- 1.17 TECSYS intends to file an Initial AIF shortly and may wish to effect an offering prior to the end of its current financial year and is of the view that a short form prospectus would be the most appropriate vehicle for such an offering.

AND WHEREAS pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the «Decision»);

AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the Jurisdiction to make the Decision has been met;

The Decision of the Decision Makers under the Legislation is that the Eligibility Requirements shall not apply to TECSYS provided that:

- (i) TECSYS complies in all other respects with the POP Requirements;
- (ii) the aggregate market value of the outstanding common shares of TECSYS, calculated in accordance with the POP Requirements on a date within sixty (60) days before the date of the filing of TECSYS' preliminary short form prospectus is \$75,000,000 or more;
- (iii) the eligibility certificate to be filed in respect of TECSYS' initial AIF shall state that TECSYS satisfies the POP Requirements, and shall make reference to this Decision; and
- (iv) this Decision shall terminate on the earlier of:
 - (a) 140 days after the end of TECSYS' financial year ended April 30, 2000; and

- (b) the date of filing a renewal AIF by TECSYS in respect of its financial year ended April 30, 2000.

DATED at Montréal, on March 22nd, 2000.

"Jacques Labelle"
Directeur général et Chef de l'exploitation

DANS L'AFFAIRE DE LA LÉGISLATION EN VALEURS
MOBILIÈRES DE
LA COLOMBIE-BRITANNIQUE, DE L'ALBERTA,
DE LA SASKATCHEWAN, DU MANITOBA, DE
L'ONTARIO,
DU QUÉBEC, DU NOUVEAU-BRUNSWICK, DE LA
NOUVELLE-ÉCOSSE,
DE L'ÎLE DU PRINCE-ÉDOUARD ET DE TERRE-NEUVE

ET

DANS L'AFFAIRE DU RÉGIME D'EXAMEN CONCERTÉ
DES DEMANDES DE DISPENSE

ET

DANS L'AFFAIRE DE TECSYS INC.

DOCUMENT DE DÉCISION DU REC

CONSIDÉRANT QUE l'autorité locale en valeurs mobilières ou l'agent responsable (le «décideur») respectif de chacune des provinces de la Colombie-Britannique, de l'Alberta, de la Saskatchewan, du Manitoba, de l'Ontario, du Québec, du Nouveau-Brunswick, de la Nouvelle-Écosse, de l'Île du Prince-Édouard et de Terre-Neuve (les «territoires») ont reçu une demande de TECSYS Inc. («TECSYS») pour une décision en vertu de la législation en valeurs mobilières et des directives en valeurs mobilières des territoires (la «législation») selon laquelle, les exigences de l'Instruction générale n° C-47 et les dispositions législatives applicables au Québec (collectivement «les exigences POP»), à l'effet que le calcul du total de la valeur au marché des actions ordinaires d'un émetteur soit basé sur la moyenne du cours de clôture durant le dernier mois du plus récent exercice complété d'un émetteur et que les exigences sous la législation du Québec, qu'un émetteur ait été émetteur assujéti pour trois ans (collectivement «les exigences d'admissibilité»), ne s'appliquent pas à TECSYS, de façon à permettre à TECSYS de participer au système du régime du prospectus simplifié (le «système POP»).

QUE selon le régime d'examen concerté des demandes de dispense (le «régime»), la Commission des valeurs mobilières du Québec est l'autorité principale pour la présente demande;

QUE le déposant a déclaré aux décideurs ce qui suit:

- 1.1 TECSYS a été constituée par des statuts constitutifs en vertu de la *Loi canadienne sur les sociétés par actions* le 28 avril 1983 et son siège social est situé au 1840, route Transcanadienne, Dorval (Québec).
- 1.2 TECSYS est un fournisseur de logiciels pour la gestion de la chaîne d'approvisionnement de l'ensemble de l'entreprise fondés sur le commerce électronique pour des activités de distribution à grand volume.
- 1.3 TECSYS est émetteur assujéti en vertu de la législation de tous les territoires depuis le 16 juillet 1998, sauf en Saskatchewan et au Manitoba, où TECSYS est émetteur assujéti depuis le 17 juillet 1998 et n'est pas à la date des présentes, à sa

- connaissance, défailante quant à toute obligation prévue par la législation.
- 1.4 Le capital-actions autorisé de TECSYS se compose d'un nombre illimité d'actions ordinaires (les «actions ordinaires») et d'un nombre illimité d'actions privilégiées de catégorie A, émissibles en série.
- 1.5 Les actions ordinaires sont inscrites à la cote de la Bourse de Toronto.
- 1.6 L'exercice financier de TECSYS prend fin le 30 avril.
- 1.7 Au 30 avril 1999 (soit la fin du dernier exercice de TECSYS), 10 604 284 actions ordinaires étaient émises et en circulation et aucune action privilégiée de catégorie A n'était émise et en circulation.
- 1.8 Au 30 avril 1999, à la connaissance de TECSYS, d'après les dossiers publics, 6 716 916 de ses actions ordinaires devaient être exclues conformément aux exigences POP, du calcul du flottant (les «actions exclues au 30 avril»).
- 1.9 La moyenne arithmétique du cours de clôture des actions ordinaires à la Bourse de Toronto pour chacun des jours de séance du mois d'avril 1999 était de 4,56 \$.
- 1.10 La valeur marchande globale des actions ordinaires pour le mois d'avril 1999, soit le dernier mois civil de son exercice financier, était d'environ 17 726 398 \$ (en excluant la valeur des actions exclues au 30 avril).
- 1.11 Du 22 janvier 2000 au 22 février 2000, TECSYS comptait 12 278 379 actions ordinaires émises et en circulation.
- 1.12 Du 22 janvier 2000 au 22 février 2000, à la connaissance de TECSYS, d'après les dossiers publics, 5 426 790 de ses actions ordinaires devaient être exclues, conformément aux exigences POP, du calcul du flottant (les «actions exclues au 14 janvier»).
- 1.13 La moyenne arithmétique du cours de clôture des actions ordinaires à la Bourse de Toronto pour chacun des jours de séance du 22 janvier 2000 au 22 février 2000 était de 18,47 \$.
- 1.14 La valeur marchande globale des actions ordinaires du 22 janvier 2000 au 22 février 2000 (en excluant la valeur des actions exclues au 14 janvier) était d'environ 126 548 849 \$.
- 1.15 TECSYS répondrait actuellement aux conditions d'admissibilité du système POP qui lui permettrait de déposer une notice annuelle initiale et de participer au système POP si ce n'était du fait que le total de la valeur au marché de ses actions ordinaires pour le mois d'avril 1999 était inférieur à 75 000 000 \$ et qu'elle n'a pas été émetteur assujéti pour une période de trois ans, tel que requis par la législation du Québec.
- 1.16 TECSYS serait admissible à participer au système POP suite au dépôt et à l'acceptation de sa notice annuelle initiale conformément au projet de Norme Canadienne 44-101, lequel remplacerait la période actuelle de calcul du total de la valeur au marché des actions ordinaires d'un émetteur selon les exigences POP pour sa notice annuelle initiale par un calcul à une date à l'intérieur des 60 jours précédant le dépôt par l'émetteur d'un prospectus simplifié provisoire.
- 1.17 TECSYS a l'intention de déposer une notice annuelle initiale incessamment et pourrait désirer effectuer une distribution avant la fin du présent exercice et est d'opinion qu'un prospectus simplifié serait le véhicule le plus approprié pour effectuer cette distribution.
- QUE** selon le régime, le présent document de décision du REC confirme la décision de chaque décideur (collectivement, la «décision»);
- ET QUE** chacun des décideurs est d'avis que le test prévu dans la législation qui accorde le pouvoir discrétionnaire au décideur a été respecté;
- La décision des décideurs en vertu de la législation est que les exigences d'admissibilité ne s'appliquent pas à TECSYS.
- Toutefois, les conditions suivantes devront être remplies:
- (i) TECSYS devra respecter toutes les autres dispositions des exigences POP;
 - (ii) le total de la valeur au marché des actions ordinaires en circulation de TECSYS, calculé conformément aux exigences POP à une date à l'intérieur des 60 jours précédant le dépôt par TECSYS d'un prospectus simplifié provisoire, soit de 75 000 000 \$ ou plus;
 - (iii) le certificat d'admissibilité devant être déposé en relation avec la notice annuelle initiale de TECSYS devra mentionner que TECSYS répond aux exigences POP et faire référence à la présente décision; et
 - (iv) la présente décision prendra fin à la première des dates suivantes:
 - (a) 140 jours après la fin de l'exercice financier de TECSYS se terminant le 30 avril 2000; et
 - (b) la date du dépôt d'un renouvellement de notice annuelle par TECSYS relativement à l'exercice financier terminé le 30 avril 2000.

Fait à Montréal, le 22 mars 2000.

"Jacques Labelle"

Directeur général et Chef de l'exploitation

2.2 Orders

2.2.1 CW Shareholdings Inc. - s.4.5 of NP 47

Headnote

Prompt Offering Qualification System - Waiver granted pursuant to section 4.5 of National Policy Statement No. 47 to enable issuer to issue subscription receipts that entitle the holder of the subscription receipts to securities of a POP-eligible issuer, subject to certain conditions.

Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am.

Rules Cited

In the Matter of the Prompt Offering Qualification System (1997), 20 OSCB 1217.

Policies Cited

National Policy Statement No. 47 - Prompt Offering Qualification System, s. 4.5.

**IN THE MATTER OF THE SECURITIES ACT
R.SO. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
NATIONAL POLICY STATEMENT NO. 47**

AND

**IN THE MATTER OF
CW SHAREHOLDINGS INC.**

**WAIVER
(Section 4.5 of NP 47)**

UPON the application of CW Shareholdings Inc. (the "Applicant") to the Director (the "Director") of the Ontario Securities Commission (the "Commission") pursuant to section 4.5 of National Policy Statement No. 47 ("NP 47") for a waiver from the eligibility requirements of NP 47 to permit the Applicant to be eligible to participate in the prompt offering qualification system (the "POP System") pursuant to NP 47;

AND UPON considering the application and the recommendation of the staff of the Commission;

AND UPON the Applicant have represented to the Director as follows:

1. The Applicant is a corporation incorporated under the laws of Canada and is not a reporting issuer or equivalent in any of the provinces or territories of Canada. The Applicant is a wholly-owned subsidiary of CanWest Global Communications Corporation.

2. In connection with the division of assets of WIC Western International Communications Ltd. ("WIC"): (i) certain assets of WIC will be transferred by WIC to Shaw Communications Inc. ("Shaw") in return for consideration that may include Class B participating, non-voting shares of Shaw (the "Shaw Class B Shares"); and (ii) the Applicant, as successor to WIC, will hold any such Shaw Class B Shares (collectively, the "Proposed Transactions").
3. In order to enable the Applicant to monetize any Shaw Class B Shares that it receives from WIC, the Applicant proposes to issue subscription receipts (the "Subscription Receipts") to the public pursuant to a short form prospectus prepared in accordance with NP 47 (the "Prospectus") before completion of the Proposed Transactions.
4. The proceeds received from the issuance of Subscription Receipts will be held in escrow by an unrelated third party (the "Escrow Agent") pending the closing of the Proposed Transactions (the "Closing Date");
5. Holders of Subscription Receipts (the "Subscription Receipts Purchasers") will automatically receive from the Escrow Agent Shaw Class B Shares or, if the Proposed Transactions do not close by a predetermined date (the "Termination Date"), an amount from escrow equal to the purchase price of the Subscription Receipts plus any interest earned on the amount deposited in escrow. The decision to purchase Subscription Receipts represents a decision to invest in Shaw Class B Shares.
6. The Shaw Class B Shares will have been issued to WIC pursuant to the registration and prospectus exemptions available in connection with trades in a security of an issuer's own issue as consideration for a portion of the assets of another company. Therefore, unless the Prospectus qualifies the Shaw Class B Shares, Subscription Receipts Purchasers will, on the Closing Date, acquire Shaw Class B Shares that are subject to a hold period. As a result, the Prospectus will also qualify the Shaw Class B Shares to be received by the Subscription Receipts Purchasers upon closing of the Proposed Transactions.
7. As a result of the foregoing, although the Applicant will technically be the issuer of the Subscription Receipts, the Applicant will, practically and economically speaking, be a "Selling Security Holder" (as defined in NP 47) of the Shaw Class B Shares.
8. Shaw is eligible to issue securities pursuant to the POP System and the Prospectus will contain the required issuer disclosure relating to Shaw and the Shaw Class B Shares consistent with the fact that Shaw is the issuer of the Shaw Class B Shares being qualified under the Prospectus.

AND UPON the Director being satisfied that to do so would be appropriate in circumstances and would not be prejudicial to the public interest;

THEREFORE, pursuant to section 4.5 of NP 47, the Director hereby waives the eligibility requirements of NP 47 in respect of the issuance of the Subscription Receipts by the Applicant, provided that:

- (i) The Applicant will apply to cease to be a reporting issuer under applicable securities legislation as soon as possible after the earlier of the Closing Date or the Termination Date; and
- (ii) For the period in time during which the Applicant will be a reporting issuer under applicable securities legislation, the Applicant will not, other than in connection with the issuance of the Subscription Receipts and any listing of the Subscription Receipts for trading on The Toronto Stock Exchange (or such other stock exchange as Shaw and the Applicant may determine appropriate), offer any securities to the public or take advantage of any opportunities that would be available to it as a result of the Applicant being a reporting issuer.

March 23rd, 2000.

"Iva Vranic"

**2.2.2 Global Strategy World Balanced RSP Fund,
Global Strategy World Companies RSP
Fund and Global Strategy Financial Inc. -
ss. 59(1), Schedule 1, Regulation**

Headnote

Exemption from the fees otherwise due under subsection 14(1) of Schedule 1 of the Regulation to the *Securities Act* on a distribution of units made by an "underlying" fund directly (i) to a "clone" fund, (ii) to the "clone" fund's counterparties for hedging purposes and (iii) on the reinvestment of distributions on such units.

Regulations Cited

Regulation made under the *Securities Act*, R.R.O 1990, Reg. 1015, as am., Schedule 1, ss. 14(1), 14(4) and 59(1).

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S. 5, AS AMENDED**

AND

**IN THE MATTER OF
GLOBAL STRATEGY WORLD BALANCED RSP FUND
GLOBAL STRATEGY WORLD COMPANIES RSP FUND
GLOBAL STRATEGY FINANCIAL INC.**

ORDER

**(Subsection 59(1) of Schedule I of the Regulation made
under the above statute (the "Regulation"))**

UPON the application of Global Strategy Financial Inc. ("GSFI"), the manager and trustee of Global Strategy World Balanced RSP Fund, Global Strategy World Companies RSP Fund, and other similar funds established by GSFI from time to time (collectively, the "RSP Funds") and Global Strategy World Balanced Fund, Global Strategy World Companies Fund, and other similar funds established by GSFI from time to time (collectively, the "Underlying Funds") to the Ontario Securities Commission (the "Commission") for an order pursuant to subsection 59(1) of Schedule I of the Regulation exempting the Underlying Funds from paying duplicate filing fees on an annual basis in respect of the distribution of units of the Underlying Funds to the RSP Funds, the distribution of units of the Underlying Funds to counterparties with whom the RSP Funds have entered into forward contracts and on the reinvestment of distributions on such units;

AND UPON considering the application and the recommendation of the staff of the Commission;

AND UPON GSFI having represented to the Commission that:

1. GSFI is the manager and trustee of the RSP Funds and the Underlying Funds. GSFI is a corporation incorporated under the laws of Ontario.
2. Each of the RSP Funds and the Underlying Funds is, or will be, an open-ended unincorporated mutual fund trust established under the laws of Ontario.

3. The units of the RSP Funds and the Underlying Funds are, or will be, qualified for distribution pursuant to simplified prospectuses and annual information forms filed across Canada.
4. Each of the RSP Funds and the Underlying Funds is, or will be, a reporting issuer under the securities laws of each of the provinces and territories of Canada. None of the RSP Funds or the Underlying Funds is in default of any requirements of the securities legislation, regulations or rules applicable in each of the provinces and territories of Canada.
5. As part of their investment strategy, the RSP Funds enter into forward contracts with one or more financial institutions (the "Counterparties") that link the returns to an Underlying Fund. A Counterparty may hedge its obligations under a forward contract by investing in units (the "Hedge Units") of the applicable Underlying Fund. In addition, the RSP Funds may purchase units of the Underlying Funds (the "Fund on Fund Investments").
6. Annually, each of the RSP Funds will be required to pay filing fees to the Commission in respect of the distribution of its units in Ontario pursuant to section 14 of Schedule I of the Regulation and will similarly be required to pay fees based on the distribution of its units in other relevant Canadian jurisdictions pursuant to the applicable securities legislation in each of those jurisdictions.
7. Annually, each of the Underlying Funds will be required to pay filing fees in respect of the distribution of its units in Ontario, including units issued to the RSP Funds and the Hedge Units, pursuant to section 14 of Schedule I of the Regulation and will similarly be required to pay fees based on the distribution of its units in other relevant Canadian jurisdictions pursuant to the applicable securities legislation in each of those jurisdictions.
8. A duplication of filing fees pursuant to Section 14 of Schedule I of the Regulation may result when (a) assets of an RSP Fund are invested in the applicable Underlying Fund (b) Hedge Units are distributed and (c) a distribution is paid by an Underlying Fund on units of the Underlying Fund held by the applicable RSP Fund or Hedge Units which are reinvested in additional units of the Underlying Fund (the "Reinvested Units").

AND UPON the Commission being satisfied to do so would not be prejudicial to the public interest;

IT IS ORDERED by the Commission pursuant to subsection 59(1) of Schedule I of the Regulation that the Underlying Funds are exempt from the payment of duplicate filing fees on an annual basis pursuant to section 14 of Schedule I of the Regulation in respect of the distribution of units of the Underlying Funds to the RSP Funds, the distribution of Hedge Units to Counterparties and the distribution of Reinvested Units, provided that each Underlying Fund shall include in its notice filed under subsection 14(4) of Schedule I of the Regulation a statement of the aggregate gross proceeds realized in Ontario as a result of the issuance

by the Underlying Funds of (1) units distributed to the RSP Fund, (2) Hedge Units and (3) Reinvested Units; together with a calculation of the fees that would have been payable in the absence of this order.

March 17th, 2000.

"J. A. Geller"

"Robert W. Davis"

2.3 Rulings

2.3.1 Midland Golf and Country Club Limited - ss. 74(1)

Headnote

Subsection 74(1) - issuance of shares to playing members of golf club not subject to sections 25 or 53 of the Act - first trade subject to subsection 72(5) of the Act and subsection 2.18(3) of Ontario Securities Commission Rule 45-501 *Exempt Distributions* or subsection 2.2(b) of Rule 45-501

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am. ss. 25, 35(2)(7), 35(2)(10), 53, 72(5), 73(1), 74(1).

Rules Cited

Ontario Securities Commission Rule 45-501 *Exempt Distributions* (1998), 21 O.S.C.B. 6548.

**IN THE MATTER OF THE SECURITIES ACT
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

AND

**IN THE MATTER OF
MIDLAND GOLF AND COUNTRY CLUB LIMITED**

**RULING
(subsection 74(1))**

UPON the application of Midland Golf and Country Club Limited (the "Applicant") to the Ontario Securities Commission (the "Commission") for a ruling pursuant to subsection 74(1) of Act that trades in a new class of common shares (the "New Common Shares") and class C preferred shares (the "Class C Shares") (collectively, the New Common Shares and Class C Shares, the "Shares") of the Applicant from time to time to playing members as that term is defined in the Applicant's by-laws ("Playing Members") of the Midland Golf and Country Club (the "Club") will not subject to sections 25 and 53 of the Act;

AND UPON considering the Application and the recommendation of the staff of the Commission;

AND UPON the Applicant having represented to the Commission that:

1. The Applicant was created by Letters Patent dated March 16, 1922 and is currently subject to the *Corporations Act* (Ontario). The Applicant's objects include the promotion, organization, conduct and management of a golf, country and social club. The Applicant owns and operates the Club.
2. The Applicant is not a private company within the meaning of the Act and is not a reporting issuer under the Act and has no intention of becoming a reporting issuer under the Act.

3. The authorized share capital of the Applicant consists of 2,000 common shares ("Midland Shares"), of which 1,211 Midland Shares have been issued and are outstanding.
4. In connection with a reorganization of its share capital, the Applicant plans to apply for a supplemental letters patent (the "SLP") under the *Corporations Act* (Ontario).
5. Upon the issuance of the SLP, the authorized capital of the Applicant will consist of 4,000 New Common Shares, 296 Class A Preferred Shares, 504 Class B Preferred Shares and 4,000 Class C Shares.
6. Each Class C Share will have a par value of \$1,450.00, will be redeemable at the option of the Applicant, will not be entitled to dividends, will have no voting rights but will be entitled to participate on a liquidation of the Applicant for an amount per share equal to the par value. Class C Shares will only be issued to Playing Members. The Class C Shares will be redeemable by the Applicant or transferable only to the Applicant upon either the death of the Class C shareholder or upon the Class C shareholder ceasing to be a Playing Member of the Club. In either case, the Applicant will redeem the Class C Shares upon the Club finding a new Playing Member who will provide the Applicant with the \$1,450.00 subscription price.
7. Each New Common Share will be without nominal or par value, will have no right of retraction or redemption but will have one vote per share and be purchasable for cancellation.
8. Each subscriber for a Class C Share will also be required to concurrently subscribe for one New Common Share at a subscription price of \$1.00.
9. Each Playing Member will be required to enter into a subscription agreement which will restrict their ability to sell their New Common Share or Class C Share to any person other than the Applicant.
10. The transfer restrictions imposed upon the New Common Shares by the subscription agreement are intended to enable the Applicant to ensure that control of the Applicant remains with Playing Members.
11. The Applicant cannot rely on the registration exemptions contained in paragraphs 7 and 10 of subsection 35(2) or the corresponding prospectus exemption in clause 73(1)(a).

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest;

IT IS RULED pursuant to subsection 74(1) of the Act that the issuance by the Applicant of Shares to Playing Members will not be subject to sections 25 or 53 of the Act, provided that:

- A. the first trade in Shares acquired pursuant to this ruling by the Playing Members shall be a distribution unless such first trade is made in accordance with the provisions of subsection 72(5) of the Act and section

2.18(3) of Commission Rule 45-501 *Exempt Distributions* ("Rule 45-501") as if the securities had been issued pursuant to one of the exemptions referenced in subsection 72(5) of the Act, or unless such first trade would be exempt from sections 25 and 53 of the Act under subsection 2.2(b) of Rule 45-501;

- B. prior to a Playing Member subscribing for Shares, the Corporation shall deliver to the Playing Member a copy of this ruling together with a copy of the Supplementary Letters Patent, a subscription agreement and a statement to the effect that, as a consequence of this ruling, certain protections, rights and remedies provided by the Act, including statutory rights of rescission and/or damages, will be unavailable to the Playing Member, and that there are certain restrictions imposed on the disposition of the Shares; and
- C. the exemptions contained in this Order cease to be effective if any one of the provisions of the SLP relevant to the exemptions granted herein are amended in any material respect without written notice to, and consent of, a Director of the Commission.

March 10th, 2000.

"Howard I. Wetston"

"Morley P. Carscallen"

2.3.2 Omnicom Group Inc. and TAI Acquisition Inc. - ss. 74(1)

Headnote

Subsection 74(1) - Registration and prospectus relief granted in respect of trades in exchangeable securities of non-reporting Canadian issuer, common shares of non-reporting U.S. issuer and grant of various rights attached to the exchangeable securities - first trade relief also granted in respect of trades in exchangeable securities and underlying common shares received upon exercise of rights attached to the exchangeable securities.

Statutes Cited

Securities Act, R.S.O. 1990, c.S.5, as am. ss. 25, 53, 72(5) and 74(1).

Regulations Cited

Regulation made under the Securities Act, R.R.O. 1990, Reg. 1015, as am.,

Rules Cited

OSC Rule 45-501 - *Exempt Distributions*, (1998), 21 OSCB 6548.

OSC Rule 72-501 - *Prospectus Exemption for First Trade over a Market Outside Ontario*, (1998), 21 OSCB 3873.

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, CHAPTER S. 5, AS AMENDED (the "Act")

AND

IN THE MATTER OF OMNICOM GROUP INC. AND TAI ACQUISITION INC.

RULING (Subsection 74(1))

UPON the application of Omnicom Group Inc. ("Omnicom"), and TAI Acquisition Inc. ("Acquisitionco") to the Ontario Securities Commission (the "Commission") for a ruling, pursuant to subsection 74(1) of the Act, that certain trades in securities made in connection with an acquisition (the "Transaction") of Tudhope Associates Inc. ("Tudhope") by Acquisitionco pursuant to an agreement (the "Purchase Agreement") dated as of March 1, 2000 among Omnicom, Acquisitionco and the shareholders of Tudhope Inc., being Beverley W. Tudhope ("Bev"), The B.W. Tudhope Family Trust, Ian C. Tudhope ("Ian" and, together with Bev, the "Individual Vendors") and The I.C. Tudhope Family Trust (such shareholders collectively referred to as the "Vendors"), shall not be subject to section 25 or 53 of the Act;

AND UPON considering the application and the recommendation of the staff of the Commission;

AND UPON Omnicom and Acquisitionco having represented to the Commission as follows:

1. Omnicom is a corporation organized under the laws of the state of New York.
2. The shares of common stock of Omnicom (the "Omnicom Shares") are listed and posted for trading on the New York Stock Exchange (the "NYSE"). Omnicom is subject to the informational requirements of the United States *Securities Exchange Act* of 1934, as amended (the "Exchange Act"). Omnicom is not a "reporting issuer" under the Act or under the securities legislation of any other province of Canada.
3. Omnicom, through its wholly and partially owned subsidiaries, operates several advertising agency networks, numerous advertising and public relations agencies and various related agency services from its executive offices in the city of New York.
4. As of February 21, 2000, the authorized capital stock of Omnicom consisted of 300,000,000 Omnicom Shares, par value U.S. \$0.50 per share, of which 177,466,000 Omnicom Shares were issued and outstanding, and 7,500,000 shares of preferred stock, par value U.S. \$1.00 per share, issuable in series, of which none were issued and outstanding.
5. Acquisitionco was incorporated under the laws of the province of Ontario on February 17, 2000.
6. Acquisitionco is a "private issuer" as defined in Rule 45-501 of the Commission (a "private issuer") and is not a "reporting issuer" under the Act or under the securities legislation of any other province in Canada.
7. Acquisitionco, with a registered office in the City of Toronto, is a wholly owned subsidiary of Interbrand Corporation, a corporation organized under the laws of the state of New York. Interbrand, a private issuer, is a wholly owned subsidiary of Omnicom and is not a reporting issuer in any jurisdiction. Interbrand's executive offices are located at Omnicom's offices in the city of New York.
8. The authorized capital of Acquisitionco consists of an unlimited number of common shares and an unlimited number of Class A Special Shares (the "Exchangeable Shares") exchangeable for Omnicom Shares, of which one common share and no Exchangeable Shares were issued and outstanding as of the date hereof.
9. Tudhope is a private issuer incorporated under the laws of the province of Ontario and is not a reporting issuer in any jurisdiction. Tudhope operates a strategic design and marketing consultancy in Canada and internationally whose primary focus is the creation, building and renewal of brand assets for its clients. Tudhope's executive offices are located in Toronto.
10. The authorized capital of Tudhope consists of an unlimited number of common shares, an unlimited number of preference shares and an unlimited number of Class A Preference Shares, of which 200 common shares, 6,400,000 preference shares and 2,000,000 Class A Preference Shares (collectively, the "Tudhope Shares") were issued and outstanding as at February 21, 2000.
11. Pursuant to the Purchase Agreement, Acquisitionco will purchase all of the Tudhope Shares from the Vendors, all of whom are residents of the province of Ontario, for a purchase price currently estimated at CDN \$14 million, payable as follows:
 - (a) on closing, the Vendors will receive:
 - (i) a cash payment of CDN \$3,000,000 and Exchangeable Shares having a currently estimated value of CDN \$3,000,000 based on the market value (the "Market Value") of Omnicom Shares ("Market Value", for purposes of the Purchase Agreement and this ruling, means the average of the closing prices per share in U.S. dollars of Omnicom Shares for the 20 consecutive trading days ending on the day which leaves 5 full trading days between such date and the applicable measuring date; if there is no transaction on any such day on the NYSE Composite Transaction Index, the closing price will be the average of the bid and ask prices on such day); and
 - (ii) 110,000 Exchangeable Shares, less the number of Exchangeable Shares issued to the Individual Vendors as an advance payment as described in paragraph (i) above, which balance of Exchangeable Shares will be deposited in escrow on closing and delivered to the Individual Vendors on an earn-out basis as set forth below in (b), subject to the terms of an escrow agreement (the "Escrow Agreement") among the Individual Vendors, Acquisitionco and Gowling, Strathy & Henderson (the "Escrow Agent"), legal counsel to Acquisitionco.
 - (b) The balance of the purchase price will be calculated as follows:
 - (i) for each calendar year during the period January 1, 2000 to and including December 31, 2002 (the "Earn-Out Period"), Arthur Andersen LLP or another independent accounting firm chosen by Omnicom, shall prepare a report containing an audited consolidated balance sheet of Tudhope and its subsidiaries, if any, and a related audited consolidated statement of income of Tudhope and its subsidiaries, if any, for the calendar year then ended, prepared in accordance with U.S. GAAP, together with a statement based upon such report, setting forth for the period under examination the calculation of the amount

- of the payment (the "Annual Determination") to be made in each of the 3 years of the Earn-Out Period (the "First Release Amount", the "Second Release Amount" and the "Third Release Amount", respectively);
- (ii) within 5 business days after the Annual Determination for each of the 3 years of the Earn-Out Period, including any adjustments, the Escrow Agent shall be directed to release to the Individual Vendors on a pro rata basis such aggregate number of Exchangeable Shares as shall be determined by dividing the First Release Amount, the Second Release Amount and the Third Release Amount, respectively, by the Market Value;
 - (iii) the balance of Exchangeable Shares (if any) remaining in escrow following the payment of the Third Release Amount (other than those which would have been released to the Individual Vendors but for the provisions of the Escrow Agreement permitting retention of Exchangeable Shares to secure any indemnity claims) shall be sold by the Individual Vendors to Acquisitionco for an aggregate purchase price of C\$10; and
 - (iv) if, after giving effect to any such indemnity claims, the aggregate number of Exchangeable Shares to be delivered by the Escrow Agent to the Individual Vendors exceeds the number of Exchangeable Shares held by the Escrow Agent (such excess number of Exchangeable Shares referred to as the "First Release Amount Shortfall", the "Second Release Amount Shortfall" and the "Third Release Amount Shortfall", as the case may be), then Acquisitionco shall pay to the Individual Vendors an amount in Canadian dollars determined by multiplying the applicable Market Value by the number of Exchangeable Shares comprising the First Release Shortfall, the Second Release Shortfall or the Third Release Shortfall, as the case may be.
12. Omnicom has delivered to the Vendors copies of its Annual Reports on Form 10-K for the fiscal years ended December 31, 1996, 1997 and 1998 and copies of its Quarterly Reports on Form 10-Q for the quarters ended March 31, 1999, June 30, 1999 and September 30, 1999. Since September 30, 1999, there has been no material adverse change in the assets or liabilities, or in the business or condition, financial or otherwise, or the results of consolidated operations of Omnicom and its subsidiaries.
13. The Exchangeable Shares will provide the Individual Vendors with the ability to hold securities of a Canadian issuer (Acquisitionco) having economic and voting rights which are, as nearly as practicable, equivalent to those of Omnicom Shares, except that such holders will not be able to vote at meetings of shareholders of Omnicom until they acquire Omnicom Shares through the exchange of Exchangeable Shares. The Exchangeable Shares will be exchangeable by the Vendors for Omnicom Shares on a one-for-one basis at any time before January 1, 2010 at the option of the holders and will be required to be exchanged upon the occurrence of certain events, as more fully described below. Subject to applicable law and to the right of the Board of Directors of Acquisitionco to defer the payment thereof on certain terms, dividends will be payable on the Exchangeable Shares contemporaneously with and in the equivalent amount per share as dividends on the Omnicom Shares. The number of Exchangeable Shares exchangeable for the Omnicom Shares is subject to adjustment or modification in the event of a stock split or other change to the capital structure of Omnicom in order to maintain at all times the initial one-to-one relationship between the Exchangeable Shares and Omnicom Shares.
14. Omnicom will file with the NYSE the required form of application for the listing of all additional Omnicom Shares issuable in connection with the Transaction, including pursuant to the exchange of all issuable Exchangeable Shares, and will pay to the NYSE all required fees in connection therewith.
15. The Exchangeable Shares rank ahead of the common shares of Acquisitionco with respect to the distribution of property or assets in the event of the liquidation, dissolution or winding-up of Acquisitionco.
16. Holders of Exchangeable Shares are entitled to receive:
- a. in the case of a cash dividend declared on the Omnicom Shares, for each Exchangeable Share, an amount in cash equal to such cash dividend;
 - b. in the case of a share dividend declared on Omnicom Shares to be paid in Omnicom Shares, for each Exchangeable Share, a number of Exchangeable Shares equal to the number of Omnicom Shares to be paid in kind as a dividend on each Omnicom Share; and
 - c. in the case of a dividend declared on the Omnicom Shares to be paid in property (other than cash or Omnicom Shares), for each Exchangeable Share, a type and amount of property which is the same as or economically equivalent to the type and amount of property declared as a dividend on each Omnicom Share.
- All dividends will be paid out of money, assets or property of Acquisitionco properly applicable to the payment of dividends, or out of authorized but unissued shares of Acquisitionco.

17. So long as any of the Exchangeable Shares are outstanding, Acquisitionco may not without, but may at any time with, the approval of the holders of the Exchangeable Shares, given as specified in the Exchangeable Share provisions, add, change or remove any of the rights, privileges, restrictions, and conditions attaching to the Exchangeable Shares.
18. In the event of the liquidation, dissolution or winding-up of Acquisitionco or other distribution of its assets among its shareholders and/or creditors for the purpose of liquidation of its assets or the winding-up of its affairs, the holders of Exchangeable Shares shall be entitled to receive (the "Liquidation Right") for each Exchangeable Share held by them, in priority to the holders of common shares or any other shares of Acquisitionco ranking junior to the Exchangeable Shares, an amount equal to: (1) the then Market Value of an Omnicom Share which shall be fully paid and satisfied by the delivery to such holder of one Omnicom Share, plus (2) an additional amount equivalent to the full amount of dividends declared and unpaid or otherwise accrued on each Exchangeable Share prior to the date of liquidation (in aggregate, the "Liquidation Price"), subject to Omnicom's overriding call right (the "Liquidation Call Right") to purchase all but not less than all of the Exchangeable Shares for an amount per share equal to the Liquidation Price;
19. Exchangeable Shares may be retracted by the holder (the "Share Retraction Right") at any time until January 1, 2010 for a retraction price per share equal to the Canadian dollar equivalent of the Market Value of one Omnicom Share at the time of retraction, to be fully paid and satisfied by the delivery of one Omnicom Share, plus an additional amount representing any declared and unpaid or otherwise accrued dividends on the Exchangeable Shares (collectively, the "Retraction Price"), subject to Omnicom's overriding call right (the "Share Retraction Call Right") to acquire any or all of the Exchangeable Shares for a purchase price equal to the Retraction Price;
20. Acquisitionco will have the right at any time on or after January 1, 2010, to redeem (the "Redemption Right") all but not less than all of the then outstanding Exchangeable Shares for an amount equal to the then Market Value of an Omnicom Share which shall be fully paid and satisfied by the delivery to each holder of Exchangeable Shares of one Omnicom Share for each Exchangeable Share plus an amount equivalent to the full amount of all dividends declared and unpaid or otherwise accrued on each Exchangeable Share prior to the date of redemption (collectively, the "Redemption Price"), subject to Omnicom's overriding call right (the "Redemption Call Right") to acquire all of the Exchangeable Shares for a purchase price per share equal to the Redemption Price;
21. Subject to applicable law, Acquisitionco may at any time and from time to time offer to purchase for cancellation all or any part of the Exchangeable Shares by agreement with a holder of record of Exchangeable Shares, at any price per Exchangeable Share together with an amount equal to all declared and unpaid dividends thereon (the "Cancellation Price");
22. Subject to applicable law, the Exchangeable Shares are non-voting except in certain circumstances described in the Exchangeable Share provisions.
23. It is anticipated that, subject to applicable law, Omnicom (or its designee) will exercise the Liquidation Call Right, Share Retraction Call Right and the Redemption Call Right on each occasion when such rights are available.
24. On or before the closing of the Transaction, Omnicom and Acquisitionco will enter into a support agreement (the "Support Agreement") which will provide:
 - a. that Omnicom will not declare or pay any dividends or make any distributions on the Omnicom Shares unless Acquisitionco is able to declare and pay, and simultaneously declares and pays or makes, as the case may be, an equivalent dividend or distribution on the Exchangeable Shares; and
 - b. that Omnicom will ensure that Acquisitionco will be able to honour the Redemption Right, the Share Retraction Right and the Liquidation Right that are attributes of the Exchangeable Shares under the Exchangeable Share provisions.
25. On or before the closing of the Transaction, a shareholders' agreement (the "Shareholders' Agreement") will be entered into by the Individual Vendors, Acquisitionco and Interbrand Corporation, which shall provide, among other things, for restrictions on the right of the holders of the Exchangeable Shares to transfer, assign, pledge, charge, mortgage or otherwise dispose of or encumber the Exchangeable Shares and the waiver by such holders of their rights to receive dividends in respect of those Exchangeable Shares deposited in escrow and to vote their Exchangeable Shares, until the earlier of:
 - i. the date on which no one holds any Exchangeable Shares; and
 - ii. the date on which Acquisitionco is wound up or dissolved.
26. The steps under the Transaction and the attributes of the Exchangeable Shares contained in the Exchangeable Share provisions, the Purchase Agreement and the Support Agreement involve or may involve a number of trades of securities, including trades related to the issuance of the Exchangeable Shares pursuant to the Transaction or upon the issuance of Omnicom Shares in exchange for Exchangeable Shares. The trades and possible trades in securities (collectively, the "Trades") to which the Transaction gives rise are the following:
 - (a) the transfer by the Vendors to Acquisitionco of the Tudhope Shares pursuant to the Purchase Agreement;

- (b) the issuance to the Individual Vendors by Acquisitionco of the Exchangeable Shares;
- (c) pursuant to the Purchase Agreement, the creation by the Individual Vendors of the Liquidation Call Right, the Share Retraction Call Right and the Redemption Call Right in favour of Omnicom pursuant to the Purchase Agreement and the Exchangeable Share provisions;
- (d) the creation by Omnicom of certain voting rights in respect of the Exchangeable Shares pursuant to the Purchase Agreement and the Shareholders' Agreement;
- (e) the issuance and intra-group transfers of Omnicom Shares from time to time to enable Acquisitionco to deliver Omnicom Shares to a holder of Exchangeable Shares upon the exercise of the Liquidation Right or Share Retraction Right by that holder and the subsequent delivery thereof by Acquisitionco upon such exercise;
- (f) the transfer of Exchangeable Shares by the holder to Acquisitionco upon the holder's exercise of the Liquidation Right or Share Retraction Right;
- (g) the issuance of Omnicom Shares to enable Omnicom to deliver Omnicom Shares to a holder of Exchangeable Shares in connection with Omnicom's exercise of its overriding Liquidation Call Right, Redemption Call Right or Share Retraction Call Right, and the subsequent delivery thereof upon such exercise;
- (h) the transfer of Exchangeable Shares by the holder to Omnicom upon Omnicom exercising its overriding Liquidation Call Right, Redemption Call Right or Share Retraction Call Right;
- (i) the issuance and intra-group transfers of Omnicom Shares to enable Acquisitionco to deliver Omnicom Shares upon the exercise of the Redemption Right and the subsequent delivery thereof by Acquisitionco upon such exercise;
- (j) the transfer of Exchangeable Shares by the holders to Acquisitionco upon the exercise of the Redemption Right; and
- (k) the first trades of Omnicom Shares received upon the retraction or redemption of Exchangeable Shares, upon the exercise by Omnicom of its call rights or in connection with the liquidation, dissolution or winding-up of Acquisitionco.

Omnicom Shares would constitute less than 10% of the total number of beneficial holders of Omnicom Shares, holding in the aggregate less than 10% of the total issued and outstanding Omnicom Shares.

AND UPON the Commission being satisfied that to do so would not be prejudicial to the public interest;

IT IS RULED pursuant to subsection 74(1) of the Act that, to the extent there are no exemptions available from the registration and prospectus requirements of the Act in respect of any of the Trades, such Trades are not subject to sections 25 or 53 of the Act, provided that the first trade in Exchangeable Shares or Omnicom Shares received pursuant to the Transaction shall be a distribution unless:

1. such trade is made in compliance with section 72(5) of the Act and section 2.18(3) of Ontario Securities Commission Rule 45-501 - *Exempt Distributions* as if the securities had been issued pursuant to one of the exemptions referenced in section 72(5) of the Act; or
2. that trade is executed through the facilities of the NYSE or other stock exchange or market outside of Ontario and such trade is made in accordance with the rules of the NYSE or such other stock exchange or market upon which such trade is made in accordance with the laws applicable to the NYSE or other stock exchange or market.

March 17th, 2000.

"J. A. Geller"

"Robert W. Davis"

27. If the holders of Exchangeable Shares acquired the maximum number of Omnicom Shares to which they would be entitled pursuant to the Exchangeable Share provisions, if exercised today, the number of holders who are in Ontario and who would beneficially own

Chapter 3

Reasons: Decisions, Orders and Rulings

THERE IS NO MATERIAL FOR THIS CHAPTER
IN THIS ISSUE

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Chapter 4

Cease Trading Orders

4.1.1 Extending Cease Trading Orders

Company Name	Date of Order or Temporary Order	Date of Hearing	Date of Extending Order	Date of Rescinding Order
IITC Holdings Ltd.	Mar 10/2000	---	Mar 22/2000	---

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Chapter 5
Rules and Policies

THERE IS NO MATERIAL FOR THIS CHAPTER
IN THIS ISSUE

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Chapter 6

Request for Comments

6.1 Request for Comments

6.1.1 Statement of Priorities For Fiscal Year Ending March 31, 2001 - Request for Comments

REQUEST FOR COMMENTS REGARDING STATEMENT OF PRIORITIES FOR FISCAL YEAR ENDING MARCH 31, 2001



The *Securities Act* requires the Commission to deliver to the Minister and publish in its Bulletin by June 30 of each year a statement of the Chairman setting out the proposed priorities of the Commission for its current fiscal year in connection with the administration of the Act, the regulations and rules, together with a summary of the reasons for the adoption of the priorities.

In an effort to obtain feedback and specific advice on the proposed objectives and initiatives, the Commission is publishing a draft of the Statement of Priorities which follows this Request for Comments. The Commission will consider the feedback, and make any necessary revisions prior to finalizing and publishing its 2000/2001 Statement of Priorities.

The Statement of Priorities, once approved by the Minister of Finance, will serve as the guide for the Commission's ongoing operations.

Comments

Interested parties are invited to make written submissions by May 31, 2000 to:

Robert Day
Manager, Business Planning
Ontario Securities Commission
20 Queen Street West
Suite 1900, Box 55
Toronto, Ontario M5H 3S8
[416] 593-8179

THE ONTARIO SECURITIES COMMISSION

REQUEST FOR COMMENTS

STATEMENT OF PRIORITIES FOR FISCAL 2000/2001

March 2000

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Introduction

The *Securities Act* requires the Ontario Securities Commission (OSC) to deliver to the Minister, and to publish in its Bulletin by June 30 of each year, a statement by the Chair setting out the proposed priorities for the Commission for its current financial year.

During 1999/2000, the benefits of the Commission's self funded status began to emerge. Additional staffing resources, made possible through increased operational flexibility, allowed the Commission to significantly increase its regulatory presence and effectiveness, and respond more effectively to the needs of its constituents. A summary of the performance of the Commission in meeting the goals and priorities identified in the 1999/2000 Statement of Priorities is appended to this document.

The Commission continues to work closely with its CSA colleagues and market participants to ensure that our regulatory system remains relevant to the changing market landscape. The 2000/2001 Statement of Priorities articulates the business strategy and priorities the Commission has set to accomplish this goal.

Business Strategy

The OSC will strive to maintain Ontario as an attractive place to invest by fostering a securities market where markets are efficient, open and fair, so that viable businesses can raise financing and investors can have confidence in market integrity. The OSC will work to balance the costs of regulatory intervention against the significance and benefits of regulatory objectives. The focus of the OSC will be to function as a relevant and constructive force in Ontario's capital markets through the enhancement of an efficient and effective regulatory environment. Towards this goal, the OSC strongly supports sound and responsible harmonization of policies and co-ordination of activities with other securities regulators.

Our Vision To be and to be seen to be a regulator that establishes standards and aggressively enforces clear and unambiguous rules to protect investors, while at the same time ensuring efficient capital markets for compliant users.

Our Mandate To protect investors from unfair, improper or fraudulent practices and to foster fair and efficient capital markets in Ontario and confidence in their integrity.

Our Approach To be efficient and proactive in carrying out our mandate... to encourage the highest standards of conduct for market participants... to be intelligently aggressive in enforcing the rules of the marketplace ... to be innovative in applying our regulatory powers to a rapidly changing marketplace.

Strategic Considerations and Key Challenges

The OSC recognizes the challenges in its operating environment that it must address to achieve its goals. These

challenges are not unique to the OSC and take the form of changes to the business environment, capital markets, market participants and the regulatory framework.

Global Integration of Markets and Rapid Pace of Technological Change

Increasingly, the business environment is subject to global influences where firms are being serviced by integrated banking, insurance and securities conglomerates which operate across borders. Technology is driving market innovation and facilitating the creation of more sophisticated financial products, trading techniques and strategies. Competition from alternative trading systems is a catalyst for market restructuring.

Increased Dominance of the Secondary Market

Direct ownership of equities has increased dramatically in secondary markets. Explosive growth in use of the Internet has provided enhanced access and greater reliance on a wide range of information outside the framework of required securities regulatory filings (e.g. bulletin boards, whisper numbers etc.). The nature of the relationships between retail investors and intermediaries has also changed significantly. These trends present challenges to effectively maintain the integrity of the secondary market and to balance the range of investor needs for protection as well as their needs for clear and timely continuous disclosure of information.

Rapid Growth of Market for Investment Funds

Activity is at record levels in the investment fund sector. Investors are becoming more active in seeking information and education about their investments. Investment funds are becoming an increasingly prominent component of retirement plans. Continued growth and a proliferation of new products present challenges in regulating this important segment of our financial markets.

Redefinition of Roles of Regulators of Financial Services

Relaxation of restrictions on the types of financial products offered by various financial service providers has caused instances of regulatory overlap, gaps in regulatory coverage, and a need to harmonize regulation of like products. As a result, there is a need to redefine the mandates and activities of financial regulators.

Need For Public Confidence in the Integrity of the Market

Market participants and investors want regulators to provide clearer rules. Investors are demanding a greater sense of confidence in the integrity of the capital markets. As the emphasis shifts from trade execution to asset management and financial planning, regulators are being expected to establish standards which ensure the appropriate training and conduct of investment advisors and other registrants.

Need For Continued Expansion of OSC Expertise

The OSC is committed to providing high quality, user-friendly services and faster response times. Increasingly competitive labour markets present a challenge for the OSC to attract and build upon staff expertise in order to effectively address increasingly complex issues and meet the needs of our constituents.

OSC Priorities

The Commission will direct its resources towards achievement of the priorities set out below:

1. *Redefine Approaches to the Financial Regulatory Framework*

The Commission will work to develop approaches to financial regulation which support market integration and innovations due to technological change and ensure the efficiency, fairness and integrity of capital markets including:

- a) Leading initiatives to redefine the mandates and activities of all Canadian regulators of financial service providers and to harmonize regulation across Canada.
- b) Completing reformulation of major OSC rules and policies.
- c) Participating actively in the Five Year Legislative Review process.
- d) Reviewing and assessing regulatory models governing the provision of financial advice.
- e) Streamline and strengthen registration processes including the development of a National Registration Database.
- f) Creating and implementing an appropriate regulatory framework to address issues related to exchange restructuring including recognition/exemption processes for restructured Canadian exchanges.

2. *Strengthen the Compliance - Enforcement Continuum*

The Commission will continue to increase its presence and effectiveness through the following compliance monitoring and enforcement activities:

- a) With CSA partners, strengthening protocols for SRO oversight through the development of oversight agreements and by-law protocols.
- b) Performing more compliance examinations and inspections of dealers and advisors, including one national compliance review.
- c) In conjunction with the CSA, completing the development of the Market Integrity Computer Analysis system (MICA).
- d) Completing examinations of the TSE and the IDA (including the Canadian Investor Protection Fund).
- e) Working with policing authorities to establish a Securities Fraud Task Force.

3. *Strengthen Secondary Market Regulation and Enhance the Quality of Continuous Disclosure by Reporting Issuers*

The Commission will focus on completing the necessary legislative, regulatory and operational changes, including the development of an integrated disclosure system of regulation, to address the growing importance of continuous disclosure and technological changes in the secondary markets. Key strategies will include strengthening the framework of requirements for timely and reliable continuous disclosure of information by reporting issuers, actively pursuing aggressively inappropriate financial reporting practices, and addressing emerging issues either directly or through private sector standards setting bodies.

Key initiatives will include:

- a) Implementing a comprehensive program for review of continuous disclosure documents by reporting issuers.
- b) Considering the implications of growth in electronic communications and developing appropriate regulatory solutions including finalizing an Alternative Trading Systems (ATS) rule and implementing the data consolidator.
- c) Placing increased emphasis on the review of financial statements to identify and address inappropriate application of accounting principles.
- d) Finalize drafting of legislation related to statutory civil liability for continuous disclosure, reviewing comments from the CSA and other constituents, and revising as necessary.
- e) Developing and implementing a national electronic insider trade reporting system and enhancing the program for the review of insider filings.

4. *Enhance Investor Protection Through Education*

Greater efforts will be made to enable investors to protect themselves better by providing improved access to information and placing more emphasis on investor education initiatives. The Commission will pursue this outcome through the following initiatives:

- a) Increasing emphasis on investor education both directly and in partnership with other organizations.
- b) Establishing an investor learning and education foundation.

5. *Implement Fee Reduction Strategy*

The Commission will develop and implement a more streamlined fee structure which aligns our revenues more closely to our costs. The new fee approach will be developed through consultation with our CSA partners and key industry constituents.

6. **Foster Development of an Improved Mutual Fund Governance Framework**

The Commission is committed to developing approaches to strengthen the governance of mutual funds and to making other changes necessary to improve the structure, management and distribution of mutual funds and the level of disclosure provided to investors. Key operational initiatives will include:

- a) Developing approaches to strengthen mutual fund governance and the framework applicable to mutual fund managers.
- b) Improving the point of sale and financial disclosure regime for mutual funds.
- c) Working with insurance regulators and CSA partners towards the harmonization of the regulation of segregated funds and mutual funds.

7. **Strengthen the Role of OSC as a Key Member of the International Securities Regulatory Community.**

The Commission plans to continue to participate proactively in the international regulatory community. Through these efforts the Commission will contribute to the harmonization of international regulation and potentially reduce the regulatory burden on Canadian companies doing business internationally. Key initiatives will include:

- a) Actively participating in the development of high quality, internationally accepted accounting and auditing standards.
- b) Participating at a senior level on key initiatives of IOSCO and other international bodies.

8. **Continue to Develop and Implement Accountability Mechanisms**

The Commission recognizes the need to develop and implement appropriate accountability mechanisms to ensure that the OSC continues to effectively and efficiently meet the needs of its constituents. The Commission will strengthen its accountability through the following:

- a) Ensuring clear, proactive communication between OSC and stakeholders.
- b) Completing a survey of key constituents to obtain feedback on the OSC's performance and identify opportunities for improvement.

9. **Foster the Continued Development of the OSC as an "Employer of Choice".**

The Commission will strive to provide a dynamic and stimulating environment in order to attract, retain and motivate employees who are capable of and committed to achieving our business goals in a performance based culture.

As part of the Commission's comprehensive planning process, each operational area develops detailed operating plans for the upcoming fiscal year. Operational priorities for 2000/2001 for each area have been established which will support

achievement of the initiatives set out above as well as delivery of our ongoing regulatory services in a business like manner.

Report on 1999/2000 Organizational Priorities

The Commission achieved significant progress against the priorities identified in the 1999/2000 Statement of Priorities. Performance towards achievement of the identified initiatives is outlined below.

Provide leadership in readying the capital markets for Y2K: support industry testing and contingency plan development; perform follow up reviews of registrant and issuer disclosure programs.

Commission staff worked closely with industry participants to ensure necessary preparations were successfully carried out prior to the transition period. Preparations included assessment of industry infrastructure, oversight of industry testing and the development of market monitoring and contingency plans. Specialized review procedures were developed for IDA firms. Staff completed a Y2K issuer disclosure program as well as selective registrant monitoring.

Significantly increase resources in Capital Markets, Corporate Finance and Enforcement to provide additional focus on monitoring of compliance with disclosure requirements by market participants and increased emphasis on case assessment, investigations and enforcement.

Significant staffing increases occurred in Capital Markets 40%, Corporate Finance 40% and Enforcement 36%. Fifteen routine compliance reviews of mutual fund dealers, fifteen reviews of advisors, and eight reviews for cause were completed. The National Compliance Review was postponed to 2000/2001 due to Y2K issues. Compliance audits of the IDA and CIF were completed. A report outlining the findings of an audit of the TSE will be presented in April 2000.

The efficiency and effectiveness of enforcement activities has been improved through implementation of an improved case assessment system and standardization and documentation of enforcement policies and procedures. Case assessment turnaround times have decreased substantially.

New teams were established in Corporate Finance to provide additional focus on review and assessment of continuous disclosure documents and for regulating takeover bids, mergers and acquisitions. The continuous disclosure team completed a Y2K disclosure review, commenced earnings management reviews and opened more than sixty continuous disclosure files during the year. Turnaround times on prospectuses and applications improved significantly. Three matters were taken for hearings during the year.

Lead initiatives to redefine the mandates and activities of all Canadian regulators of financial service providers.

Legislation was brought into closer alignment with other provinces through the passage of amendments to the *Securities Act*, the *Commodities Futures Act* and the *Toronto Stock Exchange Act*.

Significant progress was achieved towards harmonization of the Canadian securities regulatory system including finalization of the Mutual Reliance Review Systems Memorandum of Understanding and Prospectus and Applications policies. Preliminary receipting and final prospectus checklists were harmonized and a proposed CSA Regulatory Framework Summary was published for comment.

A survey on the regulation of Mutual Funds and Segregated Funds was completed and recommendations on harmonization of regulation of the two products were published for comment.

A proposal for streamlining registration categories was completed. Business requirements were established for a National Registration Database. A Request for Proposal for development of the database system has been issued. Implementation of the system is targeted for December 2001.

In conjunction with CSA partners, address issues arising from the proposed restructuring of Canadian exchanges.

Criteria for recognition/withdrawal of recognition were published in December 1999 and an order is expected to be signed in April 2000.

Provide an effective regulatory regime for existing, alternative, and emerging trading systems including the Internet.

A proposed rule for the regulation of alternative trading systems was developed and published for comment. Revisions have been made and the proposed rule will be republished for comment by May 2000. A Request for Proposal for an ATS Data Consolidator has been completed and will be released by May 2000.

Complete fee review with CSA partners and begin to implement restructured fees to bring revenues and costs into closer alignment.

An initial 10% fee decrease was implemented in August. A preliminary revenue model was developed and provided to CSA and industry representatives for comment. Input has been incorporated into a revised revenue model. A proposed rule is expected to be published for comment in spring 2000.

Support the establishment and recognition of the Mutual Funds Dealers Association and seek regulatory options to improve the governance of mutual funds.

The proposed business plan and by-laws for the Mutual Fund Dealers Association (MFDA) have been reviewed by OSC and CSA staff and comments have been provided to the MFDA. Recognition criteria have been

developed and an application for recognition has been received from the MFDA. Recommendations related to improved fund governance were completed for review by the Commission.

Participate actively in international organizations (e.g. IOSCO) to represent Ontario during the development of regulatory standards and approaches related to international capital markets.

Commission representatives played key roles in several IOSCO initiatives including the development of international accounting standards for cross border offerings, leading the Task Force on hedge funds and highly leveraged institutions and development of a paper on standards for market oversight.

Propose reforms of prospectus and continuous disclosure requirements for mutual funds.

Internal criteria were developed for mutual fund prospectus screening and staff training was completed. To enhance compliance, a proactive plan for implementation of NI 81- 101 & 102 was developed which includes broad industry education and CSA training on the new requirements.

Develop proficiency standards for financial planning and rules for implementation.

A proposed proficiency rule was developed and published for comment (Dec. 1999). In conjunction with industry participants and other regulators, a blueprint for an examination for financial planners was completed (including the development of proposed questions).

Assist the Minister in establishing an advisory committee for five year legislative review and provide input to the review process.

A Commission staff member is involved as an appointee on the advisory committee established by the Minister. An issues list is being developed and is expected to be released for comment in Spring 2000.

With the Canadian Securities Administrators, develop an integrated disclosure system proposal to achieve a more flexible offering process and improved standards for continuous disclosure for presentation to CSA and publication for comment.

In conjunction with the CSA, a concept paper on Integrated Disclosure was developed and published for comment in January 2000.

Complete the reformulation of the OSC's deemed rules into formal rules and policies.

Substantial progress was achieved toward the reformulation of both local and national rules and policies. Eight rules or policies came into force, including the Mutual Reliance Review System for Prospectus and Initial AIF's, Mutual Funds, Mutual Fund Prospectus Disclosure and the Early Warning System rules, all of which were developed in conjunction with the CSA and implemented on a

national basis, and Ontario's reformulated rule governing take-over bid transactions. An additional 11 instruments were published and/or republished for comment, including the proposed national instrument on mining standards and local rules on general prospectus requirements and over-the-counter derivatives.

Revise and publish a proposal regarding statutory civil liability for continuous disclosure.

Current Canadian and US case law and comments from industry participants have been assessed and an amended proposal is being developed.

Develop a streamlined regulatory regime for private placements to enhance capital markets access for small and medium sized enterprises.

A concept paper outlining proposals to revamp the private placement regime was published for comment. Industry input has been received and a rule is being drafted for comment.

6.1.2 OSC Policy 57-603 - Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements - Notice of Proposed Policy

NOTICE OF PROPOSED ONTARIO SECURITIES COMMISSION POLICY 57 - 603 DEFAULTS BY REPORTING ISSUERS IN COMPLYING WITH FINANCIAL STATEMENT FILING REQUIREMENTS

Background

Where a reporting issuer (a "Defaulting Reporting Issuer") is identified by the Ontario Securities Commission (the "Commission") as being in default of the requirements to file annual or interim financial statements (a "Financial Statement Filing Requirement"), the Commission can respond in a number of ways.

In the past, the Commission generally:

- (i) placed the Defaulting Reporting Issuer on the defaulting issuer list pursuant to subsection 72(9) of the Securities Act (Ontario) (the "Act"); and
- (ii) imposed a temporary order to cease all trading in securities of the Defaulting Reporting Issuer, followed by a "permanent" order to cease all trading in securities of the issuer pursuant to section 127 of the Act.

The rationale for the Commission's previous practice of pursuing a cease trade order against the issuer was founded on concerns that:

- (i) without statutorily prescribed interim and audited annual financial statements, there may not be adequate information in the securities marketplace to properly support informed trading decisions in respect of securities of the issuer; and
- (ii) the integrity and fairness, or confidence in the integrity and fairness, of the capital markets, may be compromised if trading in securities of the reporting issuer is permitted to continue during the period of default (at a time when there is heightened potential that certain persons or companies may have access to information that would otherwise be reflected in the financial statements that the reporting issuer is in default of filing).

More recently, the Commission has, in certain instances, varied the practice of cease trading the securities of a Defaulting Reporting Issuer where, for example, the default was attributable to insolvency proceedings against the issuer. In these instances, the Commission has considered the adequacy of existing disclosure in the securities marketplace concerning the issuer. Where the Commission has been satisfied that, notwithstanding the default, there has been adequate disclosure in the marketplace to permit reasonably informed trading, the Commission has abstained from issuing a cease trade order on the issuer ("Issuer Cease Trade

Order") in order to permit the Defaulting Reporting Issuer a period of time to restructure its affairs.

The Commission has determined to reconsider its approach to Defaulting Reporting Issuers and express its views in the form of a policy, having particular regard to the following:

- (i) despite the failure by a reporting issuer to file prescribed financial statements, there may still be adequate information in the securities marketplace to support reasonably informed trading;
- (ii) to prohibit all trading in securities of the issuer may result in hardship to existing security holders; and
- (iii) an Issuer Cease Trade Order may have the effect of insulating management of the issuer from being held accountable for fulfilling its responsibilities to security holders of the issuer.

In the Commission's view, the approach described in the attached Policy 57-603 *Defaults by Reporting Issuers in Complying with Financial Statement Filing Requirements*, while substantively different from past practice, serves to effectively balance the joint purposes of the Act to provide protection to investors from unfair, improper or fraudulent practices and to foster fair and efficient capital markets and confidence in capital markets.

Purpose of the Proposed Policy

The purpose of the Policy is to state principles, criteria and factors to be considered by the Commission in responding to a default by a reporting issuer in complying with a Financial Statement Filing Requirement.

The purpose of the Policy is to also state:

- (i) the manner in which the Commission interprets the application of section 75 of the Act in circumstances where a reporting issuer determines that it will not comply, or, subsequently determines that it has not complied, with a Financial Statement Filing Requirement; and
- (ii) practices to be followed by the Commission to make the default list available for public inspection.

Summary of Proposed Policy

The substance and purpose of the proposed Policy are to outline the Commission's revised approach to issuers who are in default of the requirements of the Act to file annual and interim financial statements. Part 1 of the Policy contains definitions of terms used in the Policy that are not otherwise defined in the Act and sets out the purpose of the Policy.

Part 2 of the Policy identifies the principles, criteria and other factors that underlie the Commission's revised approach. The fundamental change in practice encompassed by the Policy is that in circumstances where a Defaulting Reporting Issuer provides alternate information to the marketplace as described in Part 3 of the Policy, the Commission will, for a period not exceeding two months, generally not impose an Issuer Cease Trade Order but will instead impose a cease trade order on trading in the issuer's securities by its officers, directors and

insiders (a "Management and Insider Cease Trade Order"). Section 2.2 provides that the two month period may be extended in certain circumstances where a Defaulting Reporting Issuer is the subject of insolvency proceedings.

The Commission's views as to the content and filing of certain documents and disclosure which should generally be filed by any issuer subject to a Management and Insider Cease Trade Order are set out in Part 3 of the Policy. Sections 3.1 and 3.5 deal with an announcement of a default and an announcement that the default has been corrected. A default announcement is issued at the time the issuer goes into default and a default correction announcement is issued at such time as the issuer remedies the default. Furthermore, default status reports, which are dealt with in section 3.2, communicate ongoing developments in the affairs of the Defaulting Reporting Issuer.

These reports would generally be issued at least every two weeks during the period of default. In order to facilitate the issuance of a Management and Insider Cease Trade Order, section 3.1 deals with keeping the Commission informed regarding the reporting issuer's officers and directors and those persons who served as such during the period covered by the financial statements which are the subject of the default, as well as those insiders who are known to the issuer. The Commission's view that an insolvent issuer should provide the Commission and the market with the information it is required to provide to its creditors under the applicable insolvency legislation is set out in section 3.3. Finally, section 3.4 deals with any unaudited financial information which may be issued by a Defaulting Reporting Issuer during the period of default.

Part 4 of the Policy notes that the Commission will post on its web site and periodically publish in the Bulletin a list of Defaulting Reporting Issuers prefaced by an investor alert related to the implications of a reporting issuer being in default.

Part 5 of the Policy outlines the basis on which staff will normally consider recommending that a cease trade order be revoked. It notes that, before revoking an Issuer Cease Trade Order which has been outstanding for some time, the Commission may consider whether the issuer should bring its disclosure up to date by providing prospectus-level disclosure.

Finally, Part 6 of the Policy sets out the Commission's intention to apply the same approach to other continuous disclosure defaults.

Related Matters - Applications for Extensions of Filing

Deadlines

In view of the Commission's revised approach, the Commission anticipates that, upon implementation of the Policy, there will rarely be circumstances which will warrant the Commission granting a reporting issuer discretionary relief so as to extend the prescribed time for the filing of financial statements. Accordingly, staff is reconsidering the status of *Staff Accounting Communique 5 - Filing Extensions for Continuous Disclosure Financial Statements*.

Development of National Policy

The Canadian Securities Administrators are working to develop a National Policy for responding to defaults by reporting issuers in complying with Financial Statement Filing Requirements. If and when adopted, the National Policy would replace the Policy.

Related Instruments

The proposed Policy is related to *Part XVIII* and section 127 of the Act. It is also related to section 75 and subsections 72(8) and 72(9) of the Act, Ontario Securities Commission Policies 1.4 and 2.5 and the Commission notice entitled *Revocation of Cease Trade Orders* (1995) 18 OSCB 5.

Unpublished Materials

In proposing the Policy, the Commission has not relied on any significant unpublished study, report, decision or other written materials.

Comments

Interested parties are invited to make written submissions with respect to the proposed Policy. Submissions received by May 31, 2000 will be considered.

Submissions should be made in duplicate and delivered to the attention of:

John Stevenson
Secretary
Ontario Securities Commission
20 Queen Street West
Suite 800, Box 55
Toronto, Ontario, M5H 3S8
(416) 593-8145
jstevenson@osc.gov.on.ca

A diskette containing the submissions (in DOS or Windows format, preferably WordPerfect) should also be submitted. As the Act requires that a summary of written comments received during the comment period be published, confidentiality of submissions cannot be maintained.

Questions may be referred to:

Heidi Franken
Manager
Continuous Disclosure
Ontario Securities Commission
20 Queen Street West
Suite 800, Box 55
Toronto, Ontario M5H 3S8
(416) 593-8249
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rwhiler@osc.gov.on.ca

Proposed Policy

The text of the proposed Policy follows, together with a footnote that is not part of the Policy but has been included to provide background and explanation.

**ONTARIO SECURITIES COMMISSION
POLICY 57-603
DEFAULTS BY REPORTING ISSUERS IN
COMPLYING WITH FINANCIAL STATEMENT
FILING REQUIREMENTS**

PART 1 GENERAL

1.1 Definitions

In this Policy:

"Alternate Information Guidelines" means the disclosure guidelines outlined in Part 3;

"Cease Trade Order" means an order under paragraph 2 of subsection 127(1) of the Act that trading in securities of the reporting issuer by all persons or companies, or certain persons or companies identified in the order, cease, either permanently, or, for such period as is specified in the order.

"Default Announcement" means a news release and report referred to in section 3.1;

"Default List" means the list of defaulting reporting issuers maintained by the Commission pursuant to subsection 72(9) of the Act;

"Defaulting Management and Other Insiders" means persons and companies who:

- (i) are directors, officers or insiders of the Defaulting Reporting Issuer during the period the Defaulting Reporting Issuer is in default; or
- (ii) were directors, officers or insiders of the Defaulting Reporting Issuer during the period covered by the financial statements which are the subject of the default.

"Defaulting Reporting Issuer" means a reporting issuer identified by the Commission as being in default of a Financial Statement Filing Requirement;

"Default Status Report" means a news release and report referred to in section 3.2 of this Policy;

"Financial Statement Filing Requirement" means a requirement to file annual or interim financial statements in accordance with *Part XVIII* of the Act;

"Issuer Cease Trade Order" means a Cease Trade Order that all trading in securities of a Defaulting Reporting Issuer cease, either permanently, or, for such period as is specified in the order; and

"Management and Insider Cease Trade Order" means a Cease Trade Order that trading in securities of a Defaulting Reporting Issuer by persons or companies identified in the order as Defaulting Management and Other Insiders cease, either permanently, or, for such period as is specified in the order.

1.2 Purpose

The purpose of this Policy is to state:

- (i) certain principles, criteria and factors which the Commission will normally consider in responding to a Financial Statement Filing Requirement default;
- (ii) the manner in which the Commission interprets the application of section 75 of the Act in circumstances where a reporting issuer determines that it will not comply, or, subsequently determines that it has not complied, with a Financial Statement Filing Requirement; and
- (iii) practices to be followed by the Commission to make available for public inspection the Default List.

PART 2 RESPONDING TO DEFAULTS BY REPORTING ISSUERS OF FINANCIAL STATEMENT FILING REQUIREMENTS

2.1 Principles, Criteria and Other Factors

The following actions, among others, may be taken by the Commission to address a Financial Statement Filing Requirement default:

- (i) the Commission will respond to the default by placing the Defaulting Reporting Issuer on the Default List; and
- (ii) the Commission will usually consider issuing an Issuer Cease Trade Order or a Management and Insider Cease Trade Order in respect of the Defaulting Reporting Issuer.

The Commission will, generally, respond to a Financial Statement Filing Requirement default by issuing a Management and Insider Cease Trade Order. This will generally be the only Cease Trade Order issued if the Defaulting Reporting Issuer provides the information contemplated by the Alternate Information Guidelines and the default is corrected within two months of the date of the default.

Where a Defaulting Reporting Issuer does not satisfy the Alternate Information Guidelines or the default continues for more than two months, the Commission will normally consider the immediate imposition of an Issuer Cease Trade Order and may also consider whether Enforcement action against the directors and officers who failed to release the information is appropriate. This is done on the basis that the objective of maintaining liquidity in the secondary markets normally diminishes in importance relative to the importance of furnishing the marketplace with financial information in the form and within the time frames that are statutorily prescribed.

2.2 Reporting Issuers That Are The Subject Of Insolvency Proceedings

In circumstances where:

- (i) the Defaulting Reporting Issuer is the subject of insolvency proceedings, and
- (ii) pursuant to the provisions of the applicable insolvency legislation, the Defaulting Reporting Issuer has retained title to its assets and its directors and officers continue to manage its affairs,

the Commission will generally not pursue an Issuer Cease Trade Order in respect of the reporting issuer for a limited period beyond two months, in order to accommodate a restructuring of the reporting issuer. (In the case of Canadian insolvency legislation, it is expected that these circumstances would be restricted to a restructuring under the *Companies' Creditors Arrangement Act* or *Part III of the Bankruptcy and Insolvency Act*).

To receive an extension, the issuer should make appropriate submissions to Commission staff significantly in advance of the expiry of the two month period. The Commission will, normally, expect the Defaulting Reporting Issuer to satisfy the provisions of the Alternate Information Guidelines during the period of the extension.

PART 3 DISCLOSURE

3.1 Default Announcement

The Commission is of the view that, where a reporting issuer determines that it will not comply, or, subsequently determines that it has not complied, with a Financial Statement Filing Requirement, this will generally represent a material change that should be immediately communicated to the securities marketplace by way of a news release and report of the material change in accordance with section 75 of the Act. However, even if this determination does not represent a material change, the Commission takes the view that the determination is normally important information that should be communicated to the marketplace by way of news release and report (a "Default Announcement"), that is authorized by a senior officer of the reporting issuer and is otherwise prepared and filed with the Commission in the same manner as a news release and report of a material change referred to in section 75 of the Act.

The Commission is of the view that the Default Announcement should:

- (i) identify the relevant Financial Statement Filing Requirement and the (anticipated) default;
- (ii) disclose in detail the reason for the (anticipated) default;
- (iii) disclose the current plans of the reporting issuer to remedy the default, including the date it is anticipated that the financial statements, which are the subject of the

Financial Statement Filing Requirement, will be filed (or, if there are no such plans or anticipated date, the fact that there are no such plans or date and the reasons why);

- (iv) specify the date that is two months after the default and acknowledge that the Commission may impose an Issuer Cease Trade Order if the default is not remedied by that time;
- (v) confirm that the reporting issuer intends to satisfy the provisions of the Alternate Information Guidelines so long as it remains in default of the Financial Statement Filing Requirement;
- (vi) disclose relevant particulars of any insolvency proceeding to which the reporting issuer is subject, including the nature and timing of information that is required to be provided to creditors, together with confirmation that the reporting issuer intends to file with the Commission throughout the period in which it is in default, the same information it provides to its creditors at the times the information is provided to the creditors and in the same manner as it would file a material change report under the Act; and
- (vii) disclose any other material information concerning the affairs of the reporting issuer that has not been generally disclosed (which may include unaudited financial statements).

In order to issue a Management and Insider Cease Trade Order instead of an Issuer Cease Trade Order, the Commission will need the current address and current telephone number of each person or company referred to in paragraphs (i) and (ii) of the definition of Defaulting Management and Other Insiders that is known to the Defaulting Reporting Issuer. This information should be delivered with the Default Announcement together with an undertaking to provide to the Commission, during the period of default which is the subject of the Default Announcement, particulars of any changes to this information that is known to the Defaulting Reporting Issuer.

3.2 Default Status Reports

The Commission takes the view that, after a Defaulting Reporting Issuer's Default Announcement, and during the period of the default which is the subject of the Default Announcement, a Defaulting Reporting Issuer should normally communicate to the marketplace by way of news release (a "Default Status Report"):

- (i) any changes to the information contained in the Default Announcement, as revised by subsequent Default Status Reports;
- (ii) particulars of any failure by the Defaulting Reporting Issuer in fulfilling its stated intentions with respect to satisfying the provisions of the Alternate Information Guidelines; and

- (iii) any other material information concerning the affairs of the reporting issuer that has not been generally disclosed.

In order to keep the market continuously informed of any developments during this sensitive time, the Default Status Reports should normally be issued every two weeks following the Default Announcement during the period of the default. If the Commission, at any time, issues an Issuer Cease Trade Order in respect of the Defaulting Reporting Issuer, Default Status Reports will no longer be necessary.

The Commission takes the view that, even where no information is required to be communicated in accordance with paragraphs (i), (ii) and (iii) above, in order to keep the market apprised of the current status and affairs of the Defaulting Reporting Issuer, the fact there is no such information to report during this period should normally be communicated in a Default Status Report.

It is the Commission's view that every Default Status Report should be prepared, authorized, filed and communicated to the securities marketplace in the same manner as that specified in section 3.1 for a Default Announcement.

3.3 Information Respecting Defaulting Reporting Issuers Which Are Subject to Insolvency Proceedings

The Commission takes the view that, where a Defaulting Reporting Issuer that is the subject of insolvency proceedings retains title to its assets and its directors and officers continue to manage its affairs, the Defaulting Reporting Issuer should simultaneously issue a news release and file a report disclosing the same information it provides to its creditors in the same manner as a news release and report of a material change referred to in section 75 of the Act. This is in addition to the Default Announcement and Default Status Reports.

3.4 Financial Information in Default Announcements or Default Status Reports

The Commission reminds issuers that any unaudited financial information which is communicated to the marketplace should, except in certain circumstances involving insolvency, be directly derived from financial statements which have been prepared and presented in accordance with generally accepted accounting principles. In Default Announcements and Default Status Reports, this information should be accompanied by cautionary language that the information has been prepared by management of the Defaulting Reporting Issuer and is unaudited.

3.5 Default Correction Announcement

The Commission is of the view that, once the Financial Statement Filing Requirement default is remedied, the reporting issuer should communicate that information to the securities marketplace in the same manner as that specified in section 3.1 of this Policy for a Default Announcement.

PART 4 COMMISSION PUBLICATION OF INFORMATION RESPECTING A DEFAULTING REPORTING ISSUER

4.1 Publication of Default Status and Cease Trade Orders

The Commission proposes to include on its Web Site (www.osc.gov.on.ca) and publish on a periodic basis in its Bulletin a current Default List prefaced by an explanation in the nature of an "investor alert", which describes the implications of a reporting issuer being in default of a Financial Statement Filing Requirement.

The Commission expects that this information will be relevant to existing and prospective security holders of Defaulting Reporting Issuers, as well as to registrants in their discharge of suitability and know-your-client obligations.¹

PART 5 REVOCATION OF CEASE TRADE ORDERS

5.1 Revocation of Cease Trade Orders

Where a Management and Insider Cease Trade Order or an Issuer Cease Trade Order has been issued as a consequence of the Financial Statement Filing Requirement default, the Commission will consider revoking the order:

- (i) upon the Defaulting Reporting Issuer complying with the Financial Statement Filing Requirement; and
- (ii) provided the Defaulting Reporting Issuer is not otherwise in default of any requirement of the Act or regulations which would cause the reporting issuer to be placed on the Default List.

The Commission's consideration of any application for revocation will be based upon its review of the financial statements which are submitted, the period of time the issuer has been the subject of a Cease Trade Order, and any other factors or circumstances which it determines to be of significance in the particular case. In particular, the Commission may consider whether, before revoking an Issuer Cease Trade Order that has been outstanding for some time, the issuer should also bring its disclosure up to date by providing prospectus-level disclosure.

¹ The Toronto Stock Exchange and CDNX have each confirmed to the Commission their intention to halt, for an appropriate period following notice of default, all trading in securities of a reporting issuer on their exchanges, immediately upon being notified of a default by the issuer in complying with a Financial Statement Filing Requirement, so as to ensure proper dissemination to the securities marketplace of information concerning the default. These Exchanges have also confirmed that they will identify a Defaulting Reporting Issuer by an electronic marker.

**PART 6 DEFAULTS OF OTHER CONTINUOUS
DISCLOSURE REQUIREMENTS**

**6.1 Defaults of Other Continuous Disclosure
Requirements**

The scope of this Policy is limited to Financial Statement Filing Requirement defaults. Defaults of other continuous disclosure requirements will be addressed on a case-by-case basis in a manner similar to that set out in this Policy. In particular, the Commission may consider applying the approach set out in this Policy where a reporting issuer is in default of a continuous disclosure requirement that is analogous to a Financial Statement Filing Requirement (for example, a failure to file an Annual Information Form in accordance with the requirements of the proposed rule, once adopted, to reformulate Ontario Securities Commission Policy 5.10).

Chapter 7

Insider Reporting

This chapter is available in the print version of the OSC Bulletin, as well as as in Carswell's internet service SecuritiesSource (see www.carswell.com).

This chapter contains a weekly summary of insider transactions of Ontario reporting issuers in the System for Electronic Disclosure by Insiders (SEDI). The weekly summary contains insider transactions reported during the seven days ending Sunday at 11:59 pm.

To obtain Insider Reporting information, please visit the SEDI website (www.sedi.ca).

Chapter 8

Notice of Exempt Financings

Exempt Financings

The Ontario Securities Commission reminds Issuers of exempt financings that they are responsible for the completeness, accuracy and timely filing of Forms 20 and 21 pursuant to section 72 of the Securities Act and section 14 of the Regulation to the Act. The information provided is not verified by staff of the Commission and is published as received except for confidential reports filed under paragraph E of the Ontario Securities Commission Policy Statement No. 6.1.

Reports of Trades Submitted on Form 45-501f1

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
08Mar00	866153 Alberta Ltd. - Debentures	US\$39,053,000	39,053
17Feb00	Applied Terravision Systems Inc. - Special Warrants	5,909,910	1,969,970
21Feb00	Aurogin Resources Ltd. - Common Shares and Special Warrants	29,200, 24,820	100,000, 85,000 Resp.
17Feb00	Best Methods Inc. - Special Warrants	1,426,698	36,582
16Mar00	Boyd Group Inc. The - Class A Shares	600,001	171,429
22Feb00	CastelHill Ventures Limited Partnership II - Limited Partnership Units	13,180,000	1,318
17Feb00	Cisco Systems, Inc. - Shares	US\$9,782,812	75,000
03Mar00	Cymat Corp. - Class A, B, and C Special Warrants	1,340,000, 1,100,000 & 1,004,553	2,680,000, 2,200,000 & 965,917
04Feb00	Cymat Corp. - Class A and B Special Warrants	160,000, 160,000	320,000, 320,000 Resp.
15Feb00	eDispatch.com Wireless Data Inc. - Special Warrants	21,631,050	2,060,100
05Mar00	Excalibur Limited Partnership - Limited Partnership Units	1,876,750	12
06Mar00 & 14Mar00.	Finline Technologies Ltd. - Units	500,002	328,949
21Feb00	Funai Electric Co., Ltd. - Shares of Common Stock	US\$1,110,931	1,500
08Mar00	Funtime Hospitality Corp. - Common Shares and Convertible Debentures	500,000, 2,000,000	1,000,000, 2,000,000 Resp.
01Mar00	Gluskin Sheff Fund, The - Units	181,811	1,684
29Feb00	Harbour Capital Foreign Balanced Fund - Units	285,335	2,454
29Feb00	Harbour Capital Canadian Balanced Fund - Units	250,524	2,242
01Mar00	Hotel Reservations Network, Inc. - Shares of Class A Common Stock	347,352	15,000
01Mar00	Hotel Reservations Network, Inc. - Shares of Class A Common Stock	250,093	10,8000
24Feb00	Houston Lake Mining Inc. - Flow-Through Common Shares	100,000	400,000

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
17Feb00	Interactive Investor International plc - American Depository Shares	1,746,274	50,000
13Mar00	Jonpol Explorations Limited - Common Shares	350,000	2,500,000
18Feb00	KBSH Private - Canadian Equity - Units	250,000	15,796
28Feb00	Kinetek Pharmaceuticals, Inc. - Units	7,635,000	3,817,500
06Mar00	Landmark Global Financial Corporation - Special Warrants	280,000	466,668
06Mar00	Landmark Global Financial Corporation - Special Warrants	1,950,000	3,900,000
29Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	21,629	182
28Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	12,750	101
22Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Fixed Income Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	550,249	4,380
25Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	35,996	318
24Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	17,464	147
25Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	20,824	175
22Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	34,495	280
01Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	40,997	336
23Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	15,122	114
28Feb00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	78,091	613
01Mar00	Lifepoints Progress Fund - Units	21,864	186
24Feb00	Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund - Units	38,905	289
29Feb00	Lifepoints Progress Fund - Unit	207	1
17Feb00	Lindpat Investments Inc. - Special Warrants	2,752,776	70,584
16Feb00	Luxell Technologies Inc. - Special Warrants	4,025,000	1,610,000
21Feb00 to 03Mar00	Manulife Canadian Large Cap Value Equity Fund	3,113,447	277,550

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
21Feb00 to 03Mar00	Manulife Canadian Bond Fund - Units	2,610,693	261,983
21Feb00 to 03Mar00	Manulife Canadian Short Term Bond Fund - Units	4,703,245	467,508
21Feb00 to 03Mar00	Manulife Canadian Small Cap Equity Fund - Units	1,044,335	89,902
21Feb00 to 03Mar00	Manulife Canadian Large Cap Value Equity Fund - Units	3,113,447	277,550
21Feb00 to 03Mar00	Manulife Canadian Money Market Fund - Units	1,893,475	189,347
21Feb00 to 03Mar00	Manulife Global Bond Fund - Units	537,867	65,704
21Feb00 to 03Mar00	Manulife International Equity Fund - Units	1,476,254	127,026
21Feb00 to 03Mar00	Manulife Large Cap Blend Equity Fund - Units	1,202,149	99,737
21Feb00 to 03Mar00	Manulife US Equity Fund - Units	1,308,000	111,586
13Mar00	Minpro International Ltd. - Units	1,853,168	12,354
23Feb00	MyPoints.com, Inc. - Shares of Common Stock	US\$4,588,000	100,000
18Feb00	NCI 1999 Technology Limited Partnership and NCI Technology Trust - Units	50,000	500
29Feb00	Nexus North American Balanced Fund - Trust Units	749,927	77,010
29Feb00	Nexus North American Equity Fund - Trust Units	150,000	16,039
15Dec99	North Castle Partners I-A, L.P. - Limited Partnership Interest	809,903	809,903
23Feb00	Octagon Industries Inc. - Convertible Debenture	200,000	1
29Feb00	Oechsel Commingled Fund, L.P. - Units	3,445,000	116,110
29Feb00	Oechsel Commingled Fund, L.P. - Units	1,665,000	56,117
09Jul99	Pet Valu Canada Inc. - Promissory Note	US\$4,000,000	\$4,000,000
17Feb00	Peter Williams C/O David S. Smith (Holdings) PLC - Special Warrants	2,353,026	60,334
28Feb00	Random Eye Technologies, Inc. - Common Shares	980,952	980,952
23Feb00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	418,738	2,915
25Feb00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Progress Fund, Lifepoints Achievement Fund - Units	588,992	4,727
24Feb00	Russell Canadian Equity Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	195,057	1,118
01Mar00	Russell Canadian Equity Fund, Russell US Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	400,449	2,496
28Feb00	Russell Canadian Fixed Income Fund, Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	1,636	13

Notice of Exempt Financings

<u>Trans. Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
28Feb00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Progress Fund, Lifepoints Achievement Fund - Units	355,328	2,869
29Feb00	Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	164,062	1,110
22Feb00	Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund, Lifepoints Achievement Fund - Units	112,549	858
09Feb00	Sedona Networks Corp. - Class C Preferred Shares	2,698,001	447,059
15Feb00	SiGEM Inc. - Debentures and Special Warrants	4,100,000, 8,442,500	4,100,000, 7,200,000 Resp.
10Mar00	Solect Technology Group Inc. - Common Shares	US\$665,625	62,500
29Feb00	Telexis Corporation - Promissory Notes	\$2,500,000	\$2,500,000
06Mar00 to 10Mar00	Trimark Mutual Funds - Units (See Filing Document for Individual Fund Names)	9,621,032	1,077,525
28Feb00 to 03Mar00	Trimark Mutual Funds - Units (See Filing Document for Individual Fund Names)	9,828,948	1,154,419
08Feb00	Valu-Net Corporation - Units	300,000	250,000
25Feb00	Wysdom Inc. - Special Warrants	US\$21,271,260	1,865,900
25Feb00	Wysdom Inc. - Special Warrants	US\$9,029,754	791,996
17Feb00	Xenos Group Inc. - Special Warrants	9,262,500	500,000
28Feb00	YMG Emerging Companies Fund - Units	150,000	4,406
29Feb00	YMG Institutional Fixed Income Fund - Units	80,387	8,502

Notice of Intention to Distribute Securities Pursuant to Subsection 7 of Section 72 - (Form 23)

<u>Seller</u>	<u>Security</u>	<u>Amount</u>
Beva Holdings Inc.	Brampton Brick Limited - Class A Subordinate Voting Shares	200,000
Faye, Michael R.	Spectra Inc. - Common Shares	250,000
Malion, Andrew J.	Spectra Inc. - Common Shares	250,000
Hawkins, Stanley G.	Tandem Resources Ltd. - Common Shares	2,000,000
Mourin, Stanley	Western Troy Resources Inc. - Common Shares	120,000
Mourin, Barbara	Western Tory Resources Inc. - Common Shares	70,000

Chapter 9
Legislation

THERE IS NO MATERIAL FOR THIS CHAPTER
IN THIS ISSUE

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Chapter 10

Public Filings

1370727 ONTARIO INC.

Material Change Report - Other (Form 27) dated Mar. 10, 2000
News Release - Progress Report ** dated Mar. 10, 2000

2M Energy Corp.

Record Date/Meeting Date - 04/10/2000 - 05/24/2000 dated Mar. 15, 2000
Record Date/Meeting Date - 04/10/2000 - 05/24/2000 dated Mar. 15, 2000

407 International Inc.

Ruling/Order/Reasons 1096/99 File has been withdrawn by the applicant dated Mar. 9, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 13, 2000
Prospectus/AIF Receipt - New Brunswick dated Mar. 13, 2000

5-Year Protected Balanced Index Fund

Ruling/Order/Reasons 100/00 dated Mar. 9, 2000

5-Year Protected Canadian Index Fund

Ruling/Order/Reasons 100/00 dated Mar. 9, 2000

724 Solutions Inc.

T.S.E. Material ** dated Feb. 2, 2000
Record Date/Meeting Date - April 25/00 - May 31/00 dated Mar. 21, 2000

A&B; GeoScience Corporation

Annual Report Oct. 31, 1999
Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000
Management Discussion and Analysis dated Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 20, 2000

A.C.T. Industrial Corporation

Record Date/Meeting Date - March 22/00 - April 28/00 dated Mar. 21, 2000

A.R.C. Resins International Corp.

News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000

Abacan Resource Corporation

Material Change Report - Other (Form 27) dated Mar. 2, 2000
Bankruptcy ** dated Mar. 3, 2000

Abbey Woods Developments Limited

Record Date/Meeting Date - May 15 / June 30 dated Mar. 15, 2000

Abgenix, Inc.

Private Placement (Form 45-501F1) dated Feb. 24, 2000

Abington Ventures Inc.

IPO - Initial Public Offering dated Nov. 24, 1999
Preliminary Prospectus dated Nov. 24, 1999

Abitibi-Consolidated Inc.

Material Change Report - Other (Form 27) dated Mar. 21, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

Absolute Software Corporation

French Prospectus/AIF Receipt - Quebec dated Mar. 21, 2000

Acanthus Real Estate Corporation

Record Date/Meeting Date - 05/18/2000 dated Mar. 17, 2000

Accord Financial Corp.

Record Date/Meeting Date - 04/07/2000 - 05/17/2000 dated Mar. 17, 2000

ACD Systems International Inc.

News Release - Share/Stock/Debtenture Information ** dated Feb. 28, 2000

Acetex Corporation

Interim Financial Statements for 03 mn period ended Dec. 31, 1999

News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000

Achieva Development Corp.

Certificate of Mailing ** dated Mar. 16, 2000
Certificate of Mailing ** dated Mar. 16, 2000

Acktion Corporation

Notice of Intent to Sell Securities (Form 23) dated Mar. 6, 2000

Acme's Acquisition Company Limited

News Release - Share/Stock/Debtenture Information ** dated Mar. 15, 2000

Active Control Technology Inc.

News Release - Progress Report ** dated Mar. 15, 2000

ADA Diversified Futures Fund Limited

Partnership
Audited Annual Financial Statement Dec. 31, 1999

Adamas Resources Corp.

Material Change Report - Other (Form 27) dated Feb. 29, 2000

ADI Technologies Inc.

Material Change Report - Other (Form 27) dated Mar. 21, 2000
Private Placement (Form 20) dated Mar. 21, 2000

Admiral Bay Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 3, 2000

Material Change Report - Other (Form 27) dated Feb. 29, 2000

Material Change Report - Other (Form 27) dated Mar. 10, 2000

Adding Filing Juris. dated Mar. 16, 2000
News Release ** Adding Filing Juris. dated Mar. 16, 2000

News Release ** Adding Filing Juris. dated Mar. 17, 2000

Admiral Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000

Certificate of Mailing ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 15, 2000

Certificate of Mailing ** dated Mar. 15, 2000

Advanced Strategic Solutions Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 9, 2000

Change of Auditors (Policy 31) dated Jan. 12, 2000

Advantedge International Inc.

News Release - Contract ** dated Mar. 13, 2000

Advantexcel.com Communications Corp.

Private Placement (Form 45-501F1) dated Mar. 8, 2000

Adwall Capital Corp

News Release - Agreement ** dated Mar. 20, 2000

AEC Pipelines, L.P.

News Release ** Distribution dated Mar. 17, 2000

Africa Diamond Holdings Ltd.

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

African Sky Communications Incorporated

Material Change Report - Other (Form 27) dated Mar. 13, 2000

News Release - Agreement ** dated Mar. 13, 2000

AG Growth Industries Inc.

Revised Record Date/Meeting Date - March 24 / May 12 dated Mar. 17, 2000

News Release - Progress Report ** dated Mar. 20, 2000

AGF Funds Inc.

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

AGF Group of Funds

Refiled Application dated Mar. 17, 2000

Agnico-Eagle Mines Limited

News Release - Share/Stock/Debtenture Information ** dated Mar. 3, 2000

AGRA Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Certificate of Mailing ** dated Mar. 21, 2000
News Release - Merger ** dated Mar. 15, 2000

Agrium Inc.

News Release - Legal Proceedings ** dated Mar. 21, 2000

Agro Pacific Industries Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Annual Information Form (Policy 5.10) dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

AIC Limited

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

AIM Funds Management Inc.

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

AimGlobal Technologies Company Inc.

News Release - Change of Directors/Officers** dated Mar. 20, 2000

Air Canada

Material Change Report - Other (Form 27) dated Mar. 21, 2000

Amended Record Date/Meeting Date - March 27 / May 16 dated Mar. 17, 2000

Airbomb.com Marketing Ltd.

News Release - Development - Land/Project/Product ** dated Mar. 14, 2000

- AIT Advanced Information Technologies Corporation**
Correction Letter dated Mar. 17, 2000
- Alantra Venture Corp.**
Annual Information Form (Policy 5.10) dated Mar. 1, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 20, 2000
Prospectus/AIF Receipt - BC dated Mar. 21, 2000
- Alava Ventures Inc.**
Audited Annual Financial Statement Sep. 30, 1999
Interim Financial Statements for 03 mn period ended Dec. 31, 1999
- ALBERTA STAR MINING CORP.**
News Release - Development - Land/Project/Product ** dated Mar. 15, 2000
- Albury Resources Limited**
Interim Financial Statements for 03 mn period ended Dec. 31, 1999
- Alcan Aluminium Limited**
Material Change Report - Other (Form 27) dated Mar. 15, 2000
- Algoma Central Corporation**
Audited Annual Financial Statement Dec. 31, 1999
Annual Report Dec. 31, 1999
Management Discussion and Analysis dated Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Feb. 18, 2000
- Allbanc Split Corp.**
T.S.E. Notice to Members ** dated Mar. 8, 2000
- Alliance Atlantis Communications Inc.**
French Report under s.114 Quebec Securities Act dated Mar. 31, 1999
- Alliance Forest Products Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Feb. 15, 2000
- Alliance Medical Inc.**
French Change of Auditors (Policy 31) dated Jan. 24, 2000
- Alliances ArtQuest International inc.**
News Release - Change of Directors/Officers** dated Mar. 15, 2000
- Allied Oil & Gas Corp.**
News Release - Poison Pill - Shareholders Rights Plan ** dated Mar. 17, 2000
- Allseasons Building Products Inc.**
Record Date/Meeting Date - 03/27/2000 - 05/11/2000 dated Mar. 20, 2000
- Alpha Communications Corp.**
Annual Information Form (Policy 5.10) dated Mar. 7, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 20, 2000
- ALSTOM**
Form 6-K dated Feb. 25, 2000
- Alta Terra Ventures Corp.**
News Release - Progress Report ** dated Mar. 17, 2000
- The Altamira Funds**
Amendment to Simplified Prospectus & AIF No.3 dated Mar. 7, 2000
Amendment No.3 to Simplified Prospectus & AIF dated Mar. 7, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 14, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 14, 2000
Prospectus/AIF Receipt - Newfoundland and Labrador dated Mar. 13, 2000
Prospectus/AIF Receipt - Nova Scotia dated Mar. 14, 2000
- Altamira Precision Canadian Index Fund**
Amendment No.3 to Simplified Prospectus & AIF dated Mar. 7, 2000
Amendment to Simplified Prospectus & AIF No.3 dated Mar. 7, 2000
- AltaRex Corp.**
Preliminary Prospectus dated Mar. 17, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 21, 2000
French News Release - Progress Report ** dated Mar. 21, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 20, 2000
- Alternative Fuel Systems Inc.**
News Release - Progress Report ** dated Mar. 16, 2000
News Release - Progress Report ** dated Mar. 16, 2000
- Amblin Resources Inc.**
Record Date/Meeting Date - 04/12/2000 - 05/17/2000 dated Mar. 17, 2000
- Americ Resources Corp.**
Material Change Report - Other (Form 27) dated Mar. 10, 2000
- America Mineral Fields Inc.**
Audited Annual Financial Statement Oct. 31, 1999
- The Americas RSP Fund**
Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999
- Ameridex Minerals Corp.**
Interim Financial Statements for 06 mn period ended Jan. 31, 2000
News Release - Agreement ** dated Mar. 15, 2000
News Release - Change of Directors/Officers** dated Mar. 20, 2000
- Amisk Inc. (Corp. Reg. d'Inv.)**
News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000
- AMR Technologies Inc.**
News Release - Stock Option Notice ** dated Feb. 4, 2000
- Anadime Corporation**
Revised Annual Information Form (NP 47) dated Mar. 15, 2000
- Andaurex Industries Inc.**
News Release - Letter of Intent ** dated Mar. 15, 2000
- Andean American Mining Corp.**
News Release - Assay Results ** dated Mar. 15, 2000
- Angiotech Pharmaceuticals, Inc.**
Waiver Letter dated Mar. 15, 2000
Short Form Prospectus dated Mar. 15, 2000
Short Form Prospectus dated Mar. 17, 2000
Short Form Prospectus dated Mar. 17, 2000
Prospectus/AIF Receipt - BC dated Mar. 15, 2000
Prospectus/AIF Receipt - NS dated Mar. 15, 2000
Prospectus/AIF Receipt - NB dated Mar. 15, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 15, 2000
Prospectus/AIF Receipt - PEI dated Mar. 16, 2000
News Release - Agreement ** dated Mar. 17, 2000
Prospectus/AIF Receipt - Sask. dated Mar. 21, 2000
- AnorMed Inc.**
Private Placement (Form 45-501F1) dated Feb. 17, 2000
- Anthem Properties Corp.**
Issuer Bid Circular dated Mar. 14, 2000
News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000
Record Date/Meeting Date - March 28 / May 16 dated Mar. 20, 2000
- Anthony Clark International Insurance Brokers Ltd.**
News Release - Finances/New Financing ** dated Mar. 21, 2000
News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
T.S.E. Material ** dated Feb. 22, 2000
- APAC Telecommunications Corp.**
Information Circular/Proxy/Notice of Meeting - Other dated Feb. 25, 2000
News Release - Finances/New Financing ** dated Mar. 21, 2000
- APF Energy Trust**
News Release - Dividend Announced ** dated Mar. 16, 2000
News Release - Finances/New Financing ** dated Mar. 15, 2000
News Release ** Distribution Correction dated Mar. 17, 2000
- Apogee Minerals Ltd.**
News Release - Finances/New Financing ** dated Mar. 20, 2000
- Applied Gaming Solutions of Canada Inc**
News Release - Progress Report ** dated Mar. 17, 2000
- Applied Terravision Systems Inc.**
Interim Financial Statements for 03 mn period ended Dec. 31, 1999
Prospectus/AIF Receipt - Alberta dated Mar. 20, 2000
- Aqua 1 Beverages Company, Inc.**
News Release - Finances/New Financing ** dated Mar. 14, 2000
- Arc Pacific Metals Ltd.**
Amended Schedules B&C; to IFS dated Dec. 31, 1999
- ARC STRATEGIC Energy Fund**
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
News Release - Progress Report ** dated Mar. 20, 2000
- Architel Systems Corporation**
News Release - Progress Report ** dated Mar. 16, 2000
- Arcis Corporation**
Record Date/Meeting Date - April 11/00 - May 17/00 dated Mar. 20, 2000
- Arctic Group Inc. The**
Record Date/Meeting Date - 04/12/2000 - 05/25/2000 dated Mar. 17, 2000
- Arcturus Resources Ltd.**
News Release - Progress Report ** dated Mar. 10, 2000
- Arena Gold Resources Inc.**
French Report under s.115 Quebec Securities Act dated Mar. 17, 2000
French Waiver Letter dated Mar. 17, 2000
- Argent Resources Ltd.**
News Release - Finances/New Financing ** dated Mar. 16, 2000
- Art Advanced Research Technologies Inc.**
Record Date/Meeting Date - April 6/00 - May 5/00 dated Mar. 17, 2000
- Art Gallery Live.com Management Ltd.**
Material Change Report - Other (Form 27) dated Mar. 13, 2000
Material Change Report - Other (Form 27) dated Mar. 13, 2000
News Release - Stock Option Notice ** dated Mar. 20, 2000
News Release - Change of Directors/Officers** dated Mar. 13, 2000

Ascot Resources Ltd.

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000

Ashanti Goldfields Company Ltd.

Form 6-K dated Mar. 9, 2000

Asquith Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

Assante Corporation

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

Associates Corporation of North America

Form 8-K dated Feb. 22, 2000

Astaware Technologies Inc.

News Release - Progress Report ** dated Mar. 17, 2000

Aster Ventures Corp.

News Release - Stock Option Notice ** dated Mar. 16, 2000

Astral Communications Inc.

News Release - Progress Report ** dated Mar. 20, 2000

Astral Media Inc.

Notice of Intent to Sell Securities (Form 23) dated Mar. 2, 2000

AT Plastics Inc.

News Release - Change of Directors/Officers** dated Mar. 15, 2000

AT&T; Canada Inc.

Record Date/Meeting Date - March 20/00 - April 26/00 dated Mar. 14, 2000

ATC Environmental Group Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Development - Land/Project/Product ** dated Mar. 15, 2000

ATI Airtest Technologies Inc.

News Release - Agreement ** dated Mar. 21, 2000

ATI Technologies Inc.

Renewal Annual Information Form (NP 47) dated Jan. 18, 2000

Prospectus/AIF Receipt - NB dated Jan. 19, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

Prospectus/AIF Receipt - Sask. dated Feb. 1, 2000

Atlantic Systems Group Inc.

News Release - Change of Directors/Officers** dated Mar. 10, 2000

Atlas Asset Management Inc.

Form 38 dated Feb. 16, 1999

Audiotech Healthcare Corporation

News Release - Finances/New Financing ** dated Mar. 20, 2000

News Release - Progress Report ** dated Mar. 20, 2000

Augusta Resource Corporation

News Release - Assay Results ** dated Mar. 21, 2000

Auqaterre Mineral Development Ltd.

News Release - Finances/New Financing ** dated Mar. 17, 2000

Aur Resources Inc.

News Release - Progress Report ** dated Mar. 20, 2000

Aurado Exploration Ltd.

Private Placement (Form 45-501F1) dated Mar. 3, 2000

Aurcana Corporation

News Release - Finances/New Financing ** dated Mar. 21, 2000

Aurizon Mines Ltd.

Private Placement (Form 20) dated Feb. 9, 2000
Record Date/Meeting Date - 05/05/2000 - 16/22/2000 dated Mar. 20, 2000

Autobyte Technologies Inc.

Audited Annual Financial Statement Oct. 31, 1999
Schedules B & C of Quarterly Report Dated 10/31/99 dated Oct. 31, 1999

Automated Recycling Inc.

News Release - Change of Directors/Officers** dated Mar. 16, 2000

News Release - Progress Report ** dated Mar. 21, 2000

Autumn Industries Inc.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Record Date/Meeting Date - 05/17/2000 - 06/30/2000 dated Mar. 15, 2000

Avalon Ventures Ltd.

News Release - Development - Land/Project/Product ** dated Mar. 13, 2000

Avance Ventures Corp.

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

Avcorp Industries Inc.

News Release - Change of Directors/Officers** dated Mar. 17, 2000

Aventura Energy Inc.

News Release - Progress Report ** dated Mar. 21, 2000

Avid Oil & Gas Ltd.

Prospectus dated Mar. 14, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 16, 2000

Prospectus/AIF Receipt - BC dated Mar. 16, 2000
Corrected Prospectus/AIF Receipt - Alberta dated Mar. 16, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

Avva Technologies Inc.

News Release - Share/Stock/Debtenture Information ** dated Mar. 7, 2000

News Release - Stock Option Notice ** dated Mar. 6, 2000

Axia Netmedia Corporation

Private Placement (Form 45-501F1) dated Mar. 1, 2000

Axion Communications Inc.

Audited Annual Financial Statement Oct. 31, 1999

Ayers Capital Corp.

News Release - Acquisition ** dated Mar. 2, 2000
News Release - Acquisition ** dated Feb. 11, 2000

News Release - Finances/New Financing ** dated Mar. 14, 2000

News Release - Progress Report ** dated Oct. 8, 1999

BAA Pic

News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000

Badger Daylighting Inc.

Amended Record Date/Meeting Date - April 14 / May 31 dated Mar. 20, 2000

BAE Systmes Canada Inc.

Articles of Amendment dated Feb. 7, 2000
Corrected Fr. News Release - Financial Statement/Operating Results ** dated Feb. 23, 2000

Corrected News Release - Financial Statement/Operating Results ** dated Feb. 23, 2000

Bakrie Minarak Energy Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Name Change ** dated Mar. 17, 2000

Ballad Enterprises Ltd.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

Band-Ore Resources Ltd.

News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000

Bank of Montreal

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

The Bank of Nova Scotia

Audited Annual Financial Statement Oct. 31, 1999
Dividend Reinvestment and Share Purchase Plans ** dated Mar. 8, 2000

BarCode Holdings Limited

Record Date/Meeting Date - 04/10/2000 - 05/15/2000 dated Mar. 15, 2000

Basic Realty Investment Corporation

Audited Annual Financial Statement Oct. 31, 1999

Basis100 Inc.

News Release - Progress Report ** dated Mar. 15, 2000

News Release - Material Change ** dated Mar. 16, 2000

Baytex Energy Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Record Date/Meeting Date - 04/17/2000 - 05/29/2000 dated Mar. 20, 2000

BC Gas Utility Ltd.

Preliminary Short Form Prospectus dated Nov. 30, 1999

BCB Voice Systems Inc.

News Release ** Warrants dated Mar. 15, 2000
News Release - Finances/New Financing ** dated Mar. 21, 2000

BCE Emergis Inc.

Revised Record Date/Meeting Date - March 30/00 - May 10/00 dated Mar. 15, 2000

BCT.TELUS Communications Inc.

Material Change Report - Other (Form 27) dated Mar. 21, 2000

News Release - Poison Pill - Shareholders Rights Plan ** dated Mar. 20, 2000

Record Date/Meeting Date - March 17 / May 3 dated Mar. 20, 2000

BCY Ventures Inc.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

News Release - Agreement ** dated Mar. 16, 2000

News Release - Progress Report ** dated Mar. 15, 2000

Certificate of Mailing ** dated Mar. 20, 2000

Bearcat Explorations Ltd.

Record Date/Meeting Date - April 14/00 - June 2/00 dated Mar. 21, 2000

Beauchamps Exploration Inc.

Audited Annual Financial Statement Oct. 31, 1999
Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Behaviour Communications Inc.

Audited Annual Financial Statement Sep. 30, 1999
Interim Financial Statements for 03 mn period ended Dec. 31, 1999

French News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Belair Energy Corporation

Material Change Report - Other (Form 27) dated Mar. 16, 2000
 Material Change Report - Other (Form 27) dated Mar. 16, 2000
 News Release - Takeover Bid ** dated Mar. 21, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 8, 2000
 Record Date/Meeting Date - April 6/00 - May 17/00 dated Mar. 21, 2000
 News Release - Agreement ** dated Mar. 8, 2000
 News Release - Progress Report ** dated Mar. 16, 2000
 News Release - Takeover Bid ** dated Mar. 20, 2000

Bellator Exploration Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

Belletech Ventures Ltd.

Preliminary Prospectus dated Feb. 28, 2000
 IPO - Initial Public Offering dated Feb. 28, 2000
 Prospectus/AIF Receipt - BC dated Mar. 17, 2000

Belzberg Financial Markets & News International Inc.

News Release - Progress Report ** dated Mar. 16, 2000

Bennett Environmental Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

Berkshire Griffin Inc.

Interim Financial Statements for 09 mn period ended Feb. 29, 2000

Berkshire International Mining Ltd.

News Release - Finances/New Financing ** dated Mar. 21, 2000

Berland Resources Ltd.

News Release - Assay Results ** dated Mar. 15, 2000

Best Pacific Resources Ltd.

News Release - Progress Report ** dated Mar. 13, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

BG Group plc

Form 6-K dated Mar. 14, 2000
 Form 6-K dated Mar. 9, 2000
 Form 6-K dated Mar. 10, 2000

BG Transco plc

Form 6-K dated Mar. 3, 2000

BHR Buffalo Head Resources Ltd.

Audited Annual Financial Statement Oct. 31, 1999
 Interim Financial Statements for 06 mn period ended Jan. 31, 2000
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Bid.Com International Inc.

News Release - Letter of Intent ** dated Mar. 15, 2000
 News Release ** Strategic Alliance dated Mar. 15, 2000

Big Horn Resources Ltd.

Record Date/Meeting Date -04/10/2000 - 05/15/2000 dated Mar. 15, 2000

Big Star Energy Inc.

Material Change Report - Other (Form 27) dated Mar. 14, 2000
 News Release - Finances/New Financing ** dated Mar. 14, 2000

Big Valley Resources Inc.

News Release - Share/Stock/Debenture Information ** dated Mar. 20, 2000

BioCapital Investments, Limited Partnership

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000
 Record Date/Meeting Date - 04/07/2000 - 05/18/2000 dated Mar. 15, 2000

Biochem Pharma Inc.

News Release - Sales of Assets ** dated Mar. 15, 2000

Biomax Technologies Inc.

News Release - Finances/New Financing ** dated Mar. 14, 2000

Biomira Inc.

Record Date/Meeting Date - April 12/00 - May 17/00 dated Mar. 17, 2000
 News Release - Finances/New Financing ** dated Mar. 17, 2000

Biopath Medical Technologies Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000
 News Release - Progress Report ** dated Mar. 20, 2000

Biotech Holdings Ltd.

Interim Financial Statements for 09 mn period ended Dec. 31, 1999
 Interim Financial Statements for 09 mn period ended Dec. 31, 1999
 News Release - Finances/New Financing ** dated Mar. 6, 2000

Biovail Corporation

Short Form Prospectus dated Mar. 15, 2000
 Short Form Prospectus dated Mar. 15, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
 News Release - Share/Stock/Debenture Information ** dated Mar. 17, 2000

Birim Goldfields Inc.

News Release - Development - Land/Project/Product ** dated Mar. 21, 2000

Bishop Resources Incorporated

News Release - Finances/New Financing ** dated Mar. 17, 2000

Bitterroot Resources Ltd.

Audited Annual Financial Statement Oct. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
 Change of Auditors (Policy 31) dated Mar. 20, 2000

Blake River Explorations Ltd.

Material Change Report - Other (Form 27) dated Mar. 21, 2000

Blue Ice Minerals Limited

Material Change Report - Other (Form 27) dated Mar. 17, 2000

Blue Lightning Ventures Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 24, 2000
 News Release - Finances/New Financing ** dated Mar. 17, 2000

Blue Sky Resources Ltd.

Preliminary Prospectus dated Mar. 16, 2000
 Prospectus/AIF Receipt - Alberta dated Mar. 17, 2000
 News Release - Finances/New Financing ** dated Mar. 20, 2000

Blue Star Battery Systems International Corp.

News Release - Stock Option Notice ** dated Mar. 6, 2000

Bluestar Battery Systems International Corp.

Annual Information Form (Policy 5.10) dated Feb. 28, 2000

Prospectus/AIF Receipt - BC dated Mar. 21, 2000
 Prospectus/AIF Receipt - Alberta dated Mar. 14, 2000

BNS Capital Trust

Application dated Mar. 13, 2000

Boardwalk Equities Inc.

Issuer Bid Circular dated Mar. 3, 2000
 Issuer Bid Circular dated Mar. 1, 2000
 Notice of Intention to Make an Issuer Bid (Form 31) dated Feb. 29, 2000

Boltons Capital Corp.

News Release - Finances/New Financing ** dated Mar. 17, 2000

Bonanza Silver Corporation

Material Change Report - Other (Form 27) dated Mar. 17, 2000
 News Release - Name Change ** dated Mar. 14, 2000

Bonaventure Resources Ltd.

Interim Financial Statements for 06 mn period ended Sep. 30, 1999

BONTERRA ENERGY CORP.

News Release - Stock Option Notice ** dated Feb. 22, 2000

Bonus Resource Services Corp.

Audited Annual Financial Statement Dec. 31, 1999
 Annual Report Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000
 Management Discussion and Analysis dated Dec. 31, 1999
 Annual Information Form (Policy 5.10) dated Mar. 20, 2000

Book4golf.com Corporation

News Release - Finances/New Financing ** dated Mar. 16, 2000
 News Release - Agreement ** dated Mar. 20, 2000

Boreal Exploration Inc.

Revised Record Date/Meeting Date - March 29/00 - May 10/00 dated Mar. 15, 2000

Boulevard Capital Ltd.

Audited Annual Financial Statement Dec. 31, 1999
 News Release - Agreement ** dated Mar. 16, 2000

Boundary Creek Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 13, 2000
 News Release - Material Change ** dated Mar. 17, 2000
 News Release - Change of Directors/Officers** dated Mar. 15, 2000

Bovar Inc.

Audited Annual Financial Statement Dec. 31, 1999
 Annual Report Dec. 31, 1999
 Management Discussion and Analysis dated Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000
 Certificate of Mailing ** dated Mar. 20, 2000
 Certificate of Mailing ** dated Mar. 20, 2000
 Certificate of Mailing ** dated Mar. 20, 2000

Bow Valley Energy Ltd.

News Release - Progress Report ** dated Mar. 21, 2000

The Boyd Group Inc.

Private Placement (Form 20) dated Feb. 24, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 21, 2000
 News Release - Acquisition ** dated Mar. 16, 2000

BPI American Equity RSP Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI American Equity Value Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Asia Pacific Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Canadian Bond Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Canadian Equity Value Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Canadian Mid-Cap Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Canadian Resource Fund Inc.

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Canadian Small Companies Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Corporate Bond Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Dividend Equity Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Dividend Income Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Emerging Markets Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Global Equity RSP Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Global Equity Value Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Global Opportunities Fund

Private Placement (Form 45-501F1) dated Feb. 25, 2000

BPI Global RSP Bond Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI High Income Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000

BPI Income & Growth Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI Industries Inc.

News Release - Change of Directors/Officers** dated Mar. 17, 2000

BPI International Equity Fund

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI International Equity Value Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000

BPI Mutual Funds

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
Prospectus/AIF Receipt - NB dated Mar. 15, 2000
Prospectus/AIF Receipt - Manitoba dated Mar. 17, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 15, 2000
Prospectus/AIF Receipt - NWT dated Mar. 17, 2000
Prospectus/AIF Receipt - Sask. dated Mar. 15, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 21, 2000

BPI T-Bill Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

BPI U.S. Money Market Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Bracknell Corporation

French Preliminary Short Form Prospectus dated Mar. 9, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 21, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 15, 2000
Prospectus/AIF Receipt - PEI dated Mar. 21, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

Breakwater Resources Ltd.

News Release - Acquisition ** dated Mar. 15, 2000

Brears Trucking Ltd.

Audited Annual Financial Statement July 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Bren-Mar Resources Ltd.

News Release - Consolidation/Name Change ** dated Mar. 15, 2000

BridgePoint International Inc

News Release - Progress Report ** dated Mar. 15, 2000

Bridges.com Inc.

News Release ** Special Warrants dated Mar. 21, 2000

Bright Star Ventures Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 14, 2000

British Telecommunications plc

Form 6-K dated Mar. 3, 2000

Brocker Technology Group Ltd.

News Release - Acquisition ** dated Mar. 16, 2000

Buck Lake Ventures Ltd.

Material Change Report - Other (Form 27) dated Mar. 14, 2000
Material Change Report - Other (Form 27) dated Mar. 16, 2000
News Release - Finances/New Financing ** dated Mar. 15, 2000

Bunting Warburg Dillon Read Inc.

Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000

Burcon NutraScience Corp.

Material Change Report - Other (Form 27) dated Mar. 16, 2000
News Release - Share/Stock/Debenture Information ** dated Mar. 14, 2000

Burlington Resources Canada Energy Ltd.

Articles of Amendment dated Jan. 1, 2000

BWI Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 21, 2000

BXL Energy Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

C-Tech Energy Services Inc.

Annual Report Dec. 31, 1999
Audited Annual Financial Statement Dec. 31, 1999
Management Discussion and Analysis dated Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000
Certificate of Mailing ** dated Mar. 17, 2000

C.I. Global High Yield Fund

Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

C.I. Global Resources Sector Shares

Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

C.I. Mutual Funds

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000
Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
French Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 21, 2000
Prospectus/AIF Receipt - Sask. dated Mar. 15, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 21, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 16, 2000
Prospectus/AIF Receipt - NWT dated Mar. 15, 2000
Prospectus/AIF Receipt - Manitoba dated Mar. 17, 2000

C.I. Sector Fund Limited

Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

C.S.T. CONSULTANTS INC.

Audited Annual Financial Statement Oct. 31, 1999

C2C Mining Corporation

Shaif Notice dated Mar. 15, 2000

Cable Satisfaction International Inc.

Preliminary Short Form Prospectus dated Mar. 2, 2000

Cadillac Fairview Corporation

News Release ** Plan of Arrangement dated Mar. 15, 2000

T.S.E. Notice to Members ** dated Mar. 9, 2000

News Release - Acquisition ** dated Mar. 17, 2000

Cadre Resources Ltd.

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

Certificate of Mailing ** dated Mar. 17, 2000

News Release - Progress Report ** dated Mar. 20, 2000

CAE Inc.

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

CAI Capital Corporation

Audited Annual Financial Statement Dec. 31, 1999

Caisse d'conomie de Lanaudière

Etats financier interimaire 06 mo.periode terminee le Jan. 31, 2000

Caisse d'conomie Desjardins du Cuivre

Etats financier interimaire 06 mo.periode terminee le Jan. 31, 2000

Caisse populaire de Chazel

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins Coteau-du-Lac

French Waiver Letter dated Mar. 16, 2000

Caisse populaire Desjardins d'Asbestos

French Waiver Letter dated Mar. 16, 2000

Caisse populaire Desjardins de Breakeyville

Rapport annuel Sep. 30, 1999

Caisse populaire Desjardins de Farnham

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins de Lyster

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins de Matagami

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins de Matapédia

Etats financier interimaire 06 mo.periode terminee le Jan. 31, 2000

Caisse populaire Desjardins de Robertsonville

Rapport annuel Oct. 31, 1999

Caisse populaire Desjardins de Saint-François-Xavier

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins de Saint-Luc

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins de Saint-Simon

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Caisse populaire Desjardins de Sainte-Marie (Beauce)

French Waiver Letter dated Mar. 17, 2000

Caisse populaire Desjardins de St-Calixte

Rapport annuel Oct. 31, 1999

Caisse populaire Desjardins du Quartier-Chinois

Etats financier interimaire 06 mo.periode terminee le Jan. 31, 2000

Caisse populaire Soulanges

Etats financier interimaire 06 mo.periode terminee le Jan. 31, 2000

Caisse populaire Ste-Famille du Cap

Etats financier interimaire 06 mo.periode terminee le Dec. 31, 1999

Calahoo Petroleum Ltd

Record Date/Meeting Date - April 13 / May 18 dated Mar. 17, 2000

The Caldwell Partners International Inc.

News Release - Issuer Bid ** dated Mar. 20, 2000

Call-Net Enterprises Inc.

French News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

Callinan Mines Limited

News Release - Development - Land/Project/Product ** dated Mar. 21, 2000

News Release - Share/Stock/Debt Information ** dated Mar. 22, 2000

Callisto Gas Plant Limited Partnership

Audited Annual Financial Statement Dec. 31, 1999

Calloway Properties Inc.

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

Calypso Developments Ltd.

Audited Annual Financial Statement Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

Cambior Inc.

News Release - Sales of Assets ** dated Mar. 15, 2000

Cambridge Ventures Ltd.

News Release - Progress Report ** dated Mar. 16, 2000

Cameco Corporation

News Release - Stock Option Notice ** dated Mar. 7, 2000

Prospectus/AIF Receipt - Newf. dated Mar. 21, 2000

Prospectus/AIF Receipt - NS dated Mar. 21, 2000

Camflo Resources Ltd.

Material Change Report - Other (Form 27) dated Feb. 7, 2000

Material Change Report - Other (Form 27) dated Feb. 7, 2000

Campbell Resources Inc.

Record Date/Meeting Date - March 30/00 - May 19/00 dated Mar. 15, 2000

Camphor Ventures Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Progress Report ** dated Mar. 15, 2000

Campion Resources Ltd.

Record Date/Meeting Date - April 6 / May 12 dated Mar. 20, 2000

Canabrava Diamond Corporation

Material Change Report - Other (Form 27) dated Mar. 21, 2000

News Release - Finances/New Financing ** dated Mar. 20, 2000

Canada Dominion Resources Limited Partnership II

News Release - Dividend Announced ** dated Mar. 15, 2000

Canada Payphone Corporation

News Release - Agreement ** dated Mar. 22, 2000

News Release - Change of Directors/Officers ** dated Mar. 17, 2000

Canada Trust Funds

Application dated Mar. 16, 2000

Canada's Choice Spring Water, Inc.

News Release - Letter of Intent ** dated Mar. 15, 2000

Canada's Leading Companies Growth Trust, 2000 Portfolio, S26

Initial Annual Information Form (NP 47) dated Mar. 13, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Canadian 88 Energy Corp.

News Release - Agreement ** dated Mar. 20, 2000

Canadian Association of Insurance and Financial Advisors, The

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

Canadian Bank Note Company, Limited

Record Date/Meeting Date - May 8/00 - June 15/00 dated Mar. 21, 2000

Canadian Chemical Reclaiming Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Canadian Dental Partners Inc.

News Release - Finances/New Financing ** dated Mar. 17, 2000

News Release - Acquisition ** dated Mar. 15, 2000

Canadian Golden Dragon Resources Ltd.

News Release - Acquisition ** dated Mar. 17, 2000

Canadian Hunter Exploration Ltd.

Audited Annual Financial Statement Dec. 31, 1999
Management Discussion and Analysis dated Dec. 31, 1999

Renewal Annual Information Form (NP 47) dated Mar. 20, 2000

Prospectus/AIF Receipt - Alberta dated Mar. 21, 2000

Amended Record Date/Meeting Date - March 30 / May 10 / Ann & Special dated Mar. 20, 2000

News Release - Progress Report ** dated Mar. 21, 2000

News Release - Shareholders Rights Plan ** dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 20, 2000

Canadian Imperial Venture Corp.

Record Date/Meeting Date - April 12 / May 19 dated Mar. 15, 2000

Canadian Medical Laboratories Limited

News Release - Change of Directors/Officers ** dated Mar. 16, 2000

The Canadian Mining Company Ltd.

News Release - Progress Report ** dated Mar. 15, 2000

Canadian National Railway Company

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Progress Report ** dated Mar. 17, 2000

Amended Record Date/Meeting Date - Meeting Type: Annual dated Mar. 21, 2000

Canadian Occidental Petroleum Ltd.

Audited Annual Financial Statement Dec. 31, 1999
 Form 10-K Dec. 31, 1999
 Management Discussion and Analysis dated Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000
 Management Discussion and Analysis dated Dec. 31, 1999
 Initial Annual Information Form (NP 47) dated Feb. 25, 2000
 Certificate of Mailing ** dated Mar. 16, 2000
 Certificate of Mailing ** dated Mar. 16, 2000
 Certificate of Mailing ** dated Mar. 16, 2000

Canadian Oil Sands Trust

Annual Report Dec. 31, 1999
 Audited Annual Financial Statement Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
 Management Discussion and Analysis dated Dec. 31, 1999
 Certificate of Mailing ** dated Mar. 20, 2000
 Certificate of Mailing ** dated Mar. 20, 2000
 Certificate of Mailing ** dated Mar. 20, 2000

Canadian Pacific Limited

Renewal Annual Information Form (NP 47) dated Mar. 15, 2000
 Prospectus/AIF Receipt - NB dated Mar. 17, 2000

Canadian Resources Income Trust

News Release - Dividend Announced ** dated Mar. 15, 2000

Canadian Resources Income Trust II

News Release - Progress Report ** dated Mar. 15, 2000

Canadian Satellite Communications Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

**CANADIAN SCHOLARSHIP TRUST
MILLENNIUM FAMILY PLAN**

Audited Annual Financial Statement Oct. 31, 1999

Canadian Scholarship Trust Millennium Plan

Audited Annual Financial Statement Oct. 31, 1999

Canadian Scholarship Trust Plan - Optional Plan

Audited Annual Financial Statement Oct. 31, 1999

Canadian Tire Corporation, Limited

Audited Annual Financial Statement Jan. 1, 2000

Canadian Western Bank

Interim Financial Statements for 03 mn period ended Jan. 31, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 9, 2000

Canadream Corporation

Material Change Report - Other (Form 27) dated Mar. 13, 2000
 Material Change Report - Other (Form 27) dated Mar. 13, 2000
 News Release - Progress Report ** dated Mar. 17, 2000

Canarc Resource Corp.

News Release - Development - Land/Project/Product ** dated Mar. 20, 2000

Canasil Resources Inc.

Record Date/Meeting Date - April 10 / May 17 dated Mar. 15, 2000

CanAustra Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 8, 2000
 Material Change Report - Other (Form 27) dated Mar. 20, 2000
 News Release - Progress Report ** dated Mar. 15, 2000

Canbras Communications Corp.

Record Date/Meeting Date - May 16/00- June 20/00 dated Mar. 21, 2000

Cangene Corporation

News Release - Progress Report ** dated Mar. 17, 2000
 News Release - Stock Option Notice ** dated Mar. 13, 2000

Canmark International Resources Inc.

Interim Financial Statements for 06 mn period ended Dec. 31, 1999
 Certificate of Mailing ** dated Mar. 15, 2000
 Certificate of Mailing ** dated Mar. 15, 2000

Cannect Communications, Inc.

Private Placement (Form 45-501F1) dated Feb. 25, 2000

Canuc Resources Corporation

News Release - Finances/New Financing ** dated Mar. 15, 2000

Canwest Global Communications Corp.

News Release - Stock Option Notice ** dated Mar. 8, 2000
 News Release - Stock Option Notice ** dated Mar. 8, 2000
 News Release - Dividend Announced ** dated Mar. 14, 2000

Capital Alliance Group Inc.

News Release - Stock Option Notice ** dated Mar. 15, 2000

Capital Endeavors Corporation

News Release - Progress Report ** dated Mar. 15, 2000

Carbite Golf Inc.

News Release - Change of Directors/Officers** dated Mar. 21, 2000

Cardiocomm Solutions Inc.

News Release - Progress Report ** dated Dec. 9, 1999
 News Release - Finances/New Financing ** dated Feb. 4, 2000
 News Release - Progress Report ** dated Mar. 10, 2000
 News Release - Finances/New Financing ** dated Dec. 30, 1999

Caribbean Utilities Company Ltd.

News Release - Dividend Announced ** dated Mar. 16, 2000

Carma Financial Services Corporation

News Release - Stock Option Notice ** dated Mar. 3, 2000
 News Release - Stock Option Notice ** dated Mar. 14, 2000

Carmelita Resources Limited

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

Cartier Mutual Funds Inc.

Ruling/Order/Reasons 1091/99 dated Mar. 7, 2000

Cascade Metals Inc.

Audited Annual Financial Statement Oct. 31, 1999
 Certificate of Mailing ** dated Mar. 17, 2000

Castello Casino Corp.

News Release - C.T.O.-Cease Trade Order ** dated Mar. 10, 2000
 News Release - Progress Report ** dated Mar. 14, 2000

Causa Capital Corporation

Material Change Report - Other (Form 27) dated Mar. 20, 2000
 News Release - Share/Stock/Debenture Information ** dated Mar. 20, 2000

CBOC Continental Inc.

Audited Annual Financial Statement Oct. 31, 1999
 Annual Report Oct. 31, 1999
 Interim Financial Statements for 03 mn period ended Jan. 31, 2000
 Management Discussion and Analysis dated Oct. 31, 1999
 Annual Information Form (Policy 5.10) dated Mar. 17, 2000
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

CBX Ventures Inc.

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

Ceapro Inc.

News Release - Development - Land/Project/Product ** dated Mar. 15, 2000

Ceduna Capital Corp.

News Release - Letter of Intent ** dated Jan. 6, 2000

Celebration Cellars Ltd.

News Release - Stock Option Notice ** dated Mar. 15, 2000

Celestica Inc.

Annual Report Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 9, 2000

Cell-Loc Inc.

News Release - Progress Report ** dated Mar. 20, 2000

Cenco Technologies Corp.

Corrected Annual Information Form (Policy 5.10) dated Mar. 16, 2000
 Annual Information Form (Policy 5.10) dated Mar. 16, 2000
 Record Date/Meeting Date - 03/27/2000 - 05/01/2000 dated Mar. 15, 2000

Central Canada Foods Corporation

Annual Report Oct. 31, 1999
 Audited Annual Financial Statement Oct. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Feb. 24, 2000
 Certificate of Mailing ** dated Mar. 17, 2000
 Certificate of Mailing ** dated Mar. 17, 2000
 Certificate of Mailing ** dated Mar. 17, 2000

Central Fund of Canada Limited

Form 40-F dated Feb. 22, 2000
 Initial Annual Information Form (NP 47) dated Feb. 22, 2000
 Prospectus/AIF Receipt - Northwest territories dated Mar. 16, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 16, 2000
 Prospectus/AIF Receipt - Manitoba dated Mar. 17, 2000
 Prospectus/AIF Receipt - NB dated Mar. 16, 2000
 Prospectus/AIF Receipt - Nunavut dated Mar. 16, 2000
 Prospectus/AIF Receipt - Newf. dated Mar. 17, 2000
 Prospectus/AIF Receipt - PEI dated Mar. 21, 2000

Century Gold Corp.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

Certicom Corp.

Amendment to Preliminary Short Form Prospectus dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
 French Prospectus/AIF Receipt - Quebec dated Mar. 15, 2000

CFS Group Inc.

Record Date/Meeting Date - 03/30/2000 - 05/04/2000 dated Mar. 20, 2000

CGI Group Inc.

News Release - Contract ** dated Mar. 10, 2000

CGX Energy Inc.

News Release - Finances/New Financing ** dated Mar. 20, 2000

Champion Gold Resources Inc.

Notice of Intent to Sell Securities (Form 23) dated Mar. 10, 2000

Champion Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

News Release - Progress Report ** dated Mar. 16, 2000

Chancellor Enterprises Holdings Inc.

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Channel Resources Ltd.

News Release - Development~Land/Project/Product ** dated Mar. 15, 2000

Chapleau Resources Ltd.

News Release - Change of Directors/Officers** dated Mar. 21, 2000

Charger Energy Inc.

Record Date/Meeting Date - April 7/00 - May 12/00 dated Mar. 16, 2000

Chateau Mont-Tremblant

Audited Annual Financial Statement Oct. 31, 1999
Letter to Shareholders ** dated Mar. 10, 2000
Certificate of Mailing ** dated Mar. 20, 2000

CHC Helicopter Corporation

Material Change Report - Other (Form 27) dated Mar. 20, 2000

Chieftain International Inc

News Release - Progress Report ** dated Mar. 17, 2000

Chinook Testing Inc.

News Release - Agreement ** dated Mar. 14, 2000

Christopher James Gold Corp.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

The Churchill Corporation

Material Change Report - Other (Form 27) dated Mar. 13, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

CIBC Canadian Index Fund

Ruling/Order/Reasons 100/00 dated Mar. 9, 2000

CIBC Mutual Funds

Application dated Mar. 16, 2000

CIBC Securities Inc.

Ruling/Order/Reasons 100/00 dated Mar. 9, 2000

CIBC World Markets Inc.

Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000

Ciclo Capital Ltd.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

News Release - Progress Report ** dated Mar. 16, 2000

Sierra Pacific Ventures Ltd.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Progress Report ** dated Mar. 20, 2000

Cinar Corporation

News Release - Progress Report ** dated Mar. 20, 2000

News Release - Finances/New Financing ** dated Mar. 17, 2000

News Release - Change of Directors/Officers** dated Mar. 14, 2000

News Release - Progress Report ** dated Mar. 10, 2000

Cinema Internet Networks Inc.

News Release - Progress Report ** dated Mar. 21, 2000

Circuit World Corporation

Record Date/Meeting Date - 04/17/2000 - 05/31/2000 dated Mar. 15, 2000

CitiGroup Inc.

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Clairvest Group Inc.

News Release - Progress Report ** dated Mar. 16, 2000

Clarica Life Insurance Company

Waiver Letter - PEI dated Mar. 16, 2000

French Short Form Prospectus dated Mar. 15, 2000

Short Form Prospectus dated Mar. 16, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 16, 2000

French News Release - Finances/New Financing ** dated Mar. 17, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 16, 2000

Prospectus/AIF Receipt - NB dated Mar. 16, 2000

News Release - Finances/New Financing** dated Mar. 17, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 17, 2000

Prospectus/AIF Receipt - PEI dated Mar. 20, 2000

Prospectus/AIF Receipt - Nunavut dated Mar. 16, 2000

Prospectus/AIF Receipt - NWT dated Mar. 16, 2000

CLASSIC CABLE, INC.

Private Placement (Form 45-501F1) dated Feb. 22, 2000

Classic Gold Resources Limited

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Cleartnet Communications Inc.

Notice of Intent to Sell Securities (Form 23) dated Feb. 25, 2000

Notice of Intent to Sell Securities (Form 23) dated Feb. 25, 2000

Notice of Intent to Sell Securities (Form 23) dated Feb. 25, 2000

Notice of Intent to Sell Securities (Form 23) dated Feb. 25, 2000

Clearview Mineral Resources Corp.

News Release - Change of Directors/Officers** dated Mar. 16, 2000

Clearwater Technologies, Inc.

Audited Annual Financial Statement Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000

News Release - Advance Notice of AGM ** dated Feb. 7, 2000

Cline Mining Corporation

Record Date/Meeting Date - April 11 / May 18 dated Mar. 15, 2000

CliniChem Development Inc.

Record Date/Meeting Date -05/11/2000 - 06/14/2000 dated Mar. 14, 2000

clipclop.com Enterprises Inc.

News Release - Progress Report ** dated Mar. 17, 2000

Coastal Acquisition Corporation

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Annual Information Form (Policy 5.10) dated Mar. 17, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Cobrun Mining Corporation

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Cognicase Inc.

News Release - Stock Option Notice ** dated Mar. 9, 2000

News Release - Share/Stock/Debenture Information ** dated Mar. 9, 2000

Colossal Resources Corp.

News Release - Progress Report ** dated Mar. 15, 2000

Columbia Energy Group

Form 10-K Dec. 31, 1999

Com Dev International Ltd.

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999
Management Discussion and Analysis dated Oct. 31, 1999

Renewal Annual Information Form (NP 47) dated Mar. 20, 2000

Cominco Ltd.

Renewal Annual Information Form (NP 47) dated Mar. 16, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

Prospectus/AIF Receipt - NWT dated Mar. 17, 2000

Prospectus/AIF Receipt - Manitoba dated Mar. 20, 2000

Prospectus/AIF Receipt - Nunavut dated Mar. 17, 2000

Prospectus/AIF Receipt - Newf. dated Mar. 21, 2000

Prospectus/AIF Receipt - PEI dated Mar. 21, 2000

Commercial Consolidators Corp.

News Release - Progress Report ** dated Mar. 13, 2000

Commonwealth Energy Corp.

News Release - Progress Report ** dated Mar. 17, 2000

Communication Systems International Inc.

News Release - Progress Report ** dated Mar. 20, 2000

Record Date/Meeting Date - April 14/00 - May 18/00 dated Mar. 21, 2000

The Communications Fund I L.P.

Private Placement (Form 45-501F1) dated Jan. 25, 2000

Compact Power Holdings Limited

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

COMPRESSION & ENCRYPTION TECHNOLOGIES INC.

News Release - Finances/New Financing ** dated Mar. 3, 2000

News Release - Development~Land/Project/Product ** dated Mar. 17, 2000

Compton Petroleum Corporation

Issuer Bid Circular dated Feb. 28, 2000

Compusoft Canada Inc.

News Release - Change of Directors/Officers** dated Mar. 14, 2000

Con-Space Communications Ltd.

News Release - Progress Report ** dated Mar. 21, 2000

Concept Industries Inc.

News Release - Progress Report ** dated Mar. 15, 2000

Conner Technology PLC

Private Placement (Form 45-501F1) dated Feb. 25, 2000

Consolidated A.M.R. Corporate Ltd.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Material Change Report - Other (Form 27) dated Mar. 14, 2000

News Release - Stock Option Notice ** dated Mar. 14, 2000

News Release - Stock Option Notice ** dated Mar. 14, 2000

Consolidated Bahn Foods Inc.

Audited Annual Financial Statement Oct. 31, 1999

Consolidated Bradbury International Equities Ltd.

News Release - Finances/New Financing ** dated Mar. 20, 2000

Consolidated Kaitone Holdings Ltd.

Information Circular/Proxy/Notice of Meeting - Other dated May 28, 1999

Consolidated Mango Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

Consolidated Maymac Petroleum Corp.

Material Change Report - Other (Form 27) dated Mar. 1, 2000

Material Change Report - Other (Form 27) dated Feb. 28, 2000

News Release - Progress Report ** dated Mar. 20, 2000

Consolidated Pine Channel Gold Corp.

Annual Information Form (Policy 5.10) dated Mar. 10, 2000

Prospectus/AIF Receipt - BC dated Mar. 21, 2000

Consolidated Rich Capital Corporation

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

Consolidated Tako Resources Ltd.

Certificate of Mailing ** dated Mar. 17, 2000

Consolidated Team Resources Corp.

News Release - Acquisition ** dated Mar. 15, 2000

Consolidated Trillion Resources Ltd.

Form 20F June 30, 1999

Initial Annual Information Form (NP 47) dated Mar. 20, 2000

News Release - Finances/New Financing ** dated Mar. 20, 2000

Consolidated Van-City Marble Ltd.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

Consolidated Venturex Holdings Ltd.

Audited Annual Financial Statement Oct. 31, 1999

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Material Change Report - Other (Form 27) dated Mar. 21, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

News Release - Stock Option Notice ** dated Mar. 21, 2000

News Release - Advance Notice of AGM ** 05/30/2000 dated Mar. 15, 2000

Consolidated Viscount Resources Ltd.

Material Change Report - Other (Form 27) dated Feb. 10, 2000

Continental Energy Corporation

News Release - Finances/New Financing ** dated Mar. 20, 2000

Continental Resources Ltd.

News Release - Finances/New Financing ** dated Mar. 15, 2000

Copper Creek Ventures Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

News Release - Finances/New Financing ** dated Mar. 17, 2000

Copper Ridge Explorations Inc.

News Release - Development~Land/Project/Product ** dated Mar. 20, 2000

Coreco Inc.

News Release - Dividend Announced ** dated Mar. 15, 2000

Corel Corporation

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Corlac Oilfield Leasing Ltd.

Form 38 dated Mar. 1, 2000

Cornerstone Capital Resources Inc.

Record Date/Meeting Date - 04/10/2000 - 05/15/2000 dated Mar. 15, 2000

Cornerstone Industries Incorporated

Private Placement (Form 45-501F1) dated Feb. 29, 2000

Cotton Valley Resources Corporation

Material Change Report - Other (Form 27) dated Mar. 16, 2000

News Release - Share/Stock/Debtenture Information ** dated Feb. 29, 2000

Courage Energy Inc.

News Release - Development~Land/Project/Product ** dated Mar. 16, 2000

CPI Plastics Group Limited

Material Change Report - Other (Form 27) dated Mar. 9, 2000

Creative Entertainment Technologies, Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Progress Report ** dated Mar. 15, 2000

Credit Suisse First Boston Fund Investment VI, L.P. (Delaware)

Application Pursuant to Subsection 74(1) of the Securities Act 859/99 dated Oct. 7, 1999

The Cross Winds Apartment Project

Audited Annual Financial Statement Oct. 31, 1999

CrossKeys Systems Corporation

News Release - Development~Land/Project/Product ** dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 15, 2000

CrownJoule Exploration Ltd.

News Release - Takeover Bid ** dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 16, 2000

News Release - Takeover Bid ** dated Mar. 20, 2000

CRS Robotics Corporation

Certificate of Mailing ** dated Mar. 15, 2000

Crypapak Industries Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Progress Report ** dated Mar. 15, 2000

Cryptologic Inc.

News Release - Share/Stock/Debtenture Information ** dated Mar. 9, 2000

Record Date/Meeting Date - April 19/00 - May 25/00 dated Mar. 21, 2000

News Release - New Listing/Delisting ** dated Mar. 20, 2000

News Release - Stock Option Notice ** dated Mar. 13, 2000

CT Private Funds

Application dated Mar. 16, 2000

CTV Inc.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

Amended Takeover Bid Circular - Other - Cash dated Mar. 16, 2000

Cubix Investments Inc.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Material Change Report - Other (Form 27) dated Mar. 17, 2000

News Release - Acquisition ** dated Mar. 17, 2000

News Release - Finances/New Financing ** dated Mar. 15, 2000

Curion Ventures Corporation

News Release - Development~Land/Project/Product ** dated Mar. 21, 2000

CV Technologies Inc.

News Release - Development~Land/Project/Product ** dated Mar. 16, 2000

CVL Resources Ltd.

News Release - Development~Land/Project/Product ** dated Mar. 20, 2000

Cybersurf Corp.

Prospectus dated Mar. 17, 2000

Prospectus Material dated Mar. 17, 2000

Prospectus/AIF Receipt - Alberta dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 15, 2000

Cymat Corp

Material Change Report - Other (Form 27) dated Mar. 17, 2000

Cypress Development Corp.

Material Change Report - Other (Form 27) dated Mar. 21, 2000

News Release - Option Agreements-Relinquished/Acquired ** dated Mar. 21, 2000

Record Date/Meeting Date - 04/12/2000 - 05/20/2000 dated Mar. 20, 2000

Cyprus Capital Corporation

Record Date/Meeting Date - March 27 / May 12 dated Mar. 17, 2000

DaimlerChrysler Canada Finance Inc.

Prospectus/AIF Receipt - Newfoundland and Labrador dated Mar. 14, 2000

Prospectus/AIF Receipt - Prince Edward Island dated Mar. 15, 2000

Prospectus/AIF Receipt - Nova Scotia dated Mar. 14, 2000

Prospectus/AIF Receipt - NB dated Mar. 14, 2000

DataMirror Corporation

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

News Release - Agreement ** dated Mar. 21, 2000

News Release ** Awards dated Mar. 17, 2000

Dayton Mining Corporation

Report of Acquisition (Reg. S-101) dated Mar. 14, 2000

Record Date/Meeting Date - 04/21/2000 - 05/29/2000 dated Mar. 15, 2000

DC DiagnostiCare Inc.

Certificate of Mailing ** dated Mar. 17, 2000

DDJ Canadian High Yield Fund

News Release ** Distribution dated Mar. 15, 2000

Del Roca Energy Ltd.

Record Date/Meeting Date - April 12/00 - June 1/00 dated Mar. 16, 2000

Dentonia Resources Ltd.

News Release - Addendum to Farm-Out Agreement ** dated Mar. 21, 2000

DENVER ENERGY CORP.

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

The Descartes Systems Group Inc.

News Release - Development~ Land/Project/Product ** dated Mar. 14, 2000
News Release - Development~ Land/Project/Product ** dated Mar. 14, 2000

Deutsche Telekom AG

Form 6-K dated Feb. 17, 2000

DiagnoCure Inc.

Annual Information Form (Policy 5.10) dated Mar. 15, 2000

News Release - Finances/New Financing ** dated Mar. 16, 2000

Diamond Fields International Ltd.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Contract ** dated Mar. 20, 2000

Diamondex Resources Ltd.

News Release - Option Agreements-Relinquished/Acquired ** dated Mar. 17, 2000

Revised Record Date/Meeting Date - April 4 / May 16 dated Mar. 16, 2000

News Release - Agreement ** dated Mar. 16, 2000

Revised News Release - Advance Notice of AGM ** dated Mar. 16, 2000

Digital Ventures Inc

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

Digital World Trust

News Release - Finances/New Financing ** dated Mar. 16, 2000

Ditek Software Corp.

News Release - Share/Stock/Debtenture Information ** dated Mar. 9, 2000

Diversified Utility Trust

News Release ** Distribution dated Mar. 15, 2000

Diversinet Corp.

Audited Annual Financial Statement Oct. 31, 1999

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Certificate of Mailing ** dated Mar. 15, 2000

News Release - Progress Report ** dated Mar. 17, 2000

Diversity Corporation

News Release - Progress Report ** dated Mar. 17, 2000

Dobson Communications Corporation

Private Placement (Form 45-501F1) dated Feb. 22, 2000

Doman Industries Limited

Interim Financial Statements for 12 mn period ended Dec. 31, 1999

Domco Tarkett Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

News Release - Change of Directors/Officers** dated Mar. 17, 2000

Donohue Inc.

Corrected Notice of Extension dated Mar. 17, 2000

Dotcom 2000 Inc.

News Release - Stock Option Notice ** dated Mar. 13, 2000

Record Date/Meeting Date - April 5/00 - May 11/00 dated Mar. 17, 2000

Draxis Health Inc.

News Release - Agreement ** dated Mar. 21, 2000

Durum Cons. Energy Corp.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

Dynamic Mutual Funds

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

Dynamic Venture Opportunities Fund Ltd.

Compliance Report dated Feb. 2, 2000

Dynamix Corporation

Interim Financial Statements for 03 mn period ended Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 25, 2000

News Release - Progress Report ** dated Mar. 14, 2000

News Release - Progress Report ** dated Mar. 14, 2000

Dynatec Corporation

Record Date/Meeting Date - April 10/00 - May 18/00 dated Mar. 16, 2000

e-Manufacturing Networks Inc.

Material Change Report - Other (Form 27) dated Mar. 21, 2000

e-Phoria Online Systems Inc.

News Release - Finances/New Financing ** dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 15, 2000

E-xact Transactions Ltd.

News Release - Stock Option Notice ** dated Mar. 20, 2000

E.Dispatch.Com Wireless Data Inc.

Preliminary Prospectus dated Mar. 17, 2000
Prospectus/AIF Receipt - BC dated Mar. 17, 2000

E.T.C. Industries Ltd.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

News Release - Progress Report ** dated Mar. 14, 2000

The E21 Group Inc.

News Release - Change of Directors/Officers** dated Mar. 15, 2000

News Release - Acquisition ** dated Mar. 17, 2000

Eagle Plains Resources Ltd.

Record Date/Meeting Date - April 10 / May 29 dated Mar. 20, 2000

Eagle Precision Technologies Inc.

Record Date/Meeting Date - April 3/00 - May 8/00 dated Mar. 16, 2000

EarthRamp.Com Communications Inc.

Audited Annual Financial Statement Oct. 31, 1999

Earthworks Industries Inc.

News Release - Letter of Intent ** dated Mar. 20, 2000

East West Resource Corporation

News Release - Acquisition ** dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 15, 2000

Easton Minerals Ltd.

News Release - Acquisition ** dated Mar. 14, 2000

Eco Technologies International Inc.

Certificate of Mailing ** dated Mar. 16, 2000

Ecomm Systems Corporation

Amendment to Certificate of Incorporation dated Mar. 16, 2000

Certificate of Mailing ** dated Mar. 15, 2000

EcomPark Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Finances/New Financing ** dated Mar. 15, 2000

News Release - Finances/New Financing ** dated Mar. 14, 2000

News Release - Progress Report ** dated Mar. 13, 2000

Ecstall Mining Corporation

News Release - Finances/New Financing ** dated Mar. 2, 2000

Eden Roc Mineral Corporation

News Release - Share/Stock/Debtenture Information ** dated Mar. 3, 2000

eFunds/Bloomberg Internet Fund

French Prospectus/AIF Receipt - Quebec dated Mar. 17, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 17, 2000

Eiger Technology, Inc.

News Release - Development~ Land/Project/Product ** dated Mar. 21, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 13, 2000

News Release - Acquisition ** dated Mar. 14, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 8, 2000

El Nino Ventures Inc.

News Release - Stock Option Notice ** dated Mar. 17, 2000

Electrohome Broadcasting Inc.

Directors' Circular (Form 34) dated Mar. 16, 2000
Amended Takeover Bid Circular - Other - Cash dated Mar. 16, 2000

Material Change Report - Other (Form 27) dated Mar. 16, 2000

News Release - Takeover Bid ** dated Mar. 13, 2000

Electronics Manufacturing Group Inc.

Private Placement (Form 45-501F1) dated Feb. 28, 2000

Record Date/Meeting Date - 05/01/2000 - 06-08-2000 dated Mar. 20, 2000

Elk Point Resources Inc.

Record Date/Meeting Date - April 20 / June 1 dated Mar. 15, 2000

Ella Resources Inc.

Record Date/Meeting Date - 04/14/2000 - 05/23/2000 dated Mar. 20, 2000

News Release - Advance Notice of AGM ** dated Mar. 17, 2000

Elliott & Page Limited

Private Placement (Form 45-501F1) dated Feb. 25, 2000

- Private Placement (Form 45-501F1) dated Feb. 25, 2000
Private Placement (Form 45-501F1) dated Feb. 25, 2000
- Emco Limited**
Certificate of Mailing ** dated Mar. 16, 2000
- Emerald Dragon Mines Inc.**
News Release - Finances/New Financing ** dated Mar. 14, 2000
- Emerald Pooled Funds**
French Prospectus/AIF Receipt - Quebec dated Mar. 16, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 16, 2000
Prospectus/AIF Receipt - NS dated Mar. 10, 2000
- Empire Company Limited**
Interim Financial Statements for 09 mn period ended Jan. 31, 2000
Ruling/Order/Reasons 095/00 dated Feb. 8, 2000
Application Under Subsection 104(2)(c) of the Securities Act 095/00 dated Jan. 25, 2000
Material Change Report - Other (Form 27) dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 17, 2000
- Empress Capital Corp.**
News Release ** Trading Resumes dated Mar. 17, 2000
- Endesa S.A.**
Form 6-K dated Mar. 14, 2000
- Energold Mining Ltd.**
Record Date/Meeting Date - 04/18/2000 - 05/30/2000 dated Mar. 15, 2000
- Energy North Inc.**
Audited Annual Financial Statement Dec. 31, 1999
Annual Report Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
Management Discussion and Analysis dated Dec. 31, 1999
Certificate of Mailing ** dated Mar. 17, 2000
Certificate of Mailing ** dated Mar. 17, 2000
Certificate of Mailing ** dated Mar. 17, 2000
- Enemark Income Fund**
News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000
Record Date/Meeting Date -04/11/2000 - 05/24/2000 dated Mar. 15, 2000
- Enerplus Resources Fund**
News Release ** Distribution dated Mar. 20, 2000
- Enervision Incorporated**
Material Change Report - Other (Form 27) dated Feb. 28, 2000
- Enghouse Systems Limited**
Annual Report Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000
Annual Information Form (Policy 5.10) dated Mar. 9, 2000
Management Discussion and Analysis dated Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 9, 2000
Certificate of Mailing ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 20, 2000
- Entrex Technology Corporation**
News Release - New Listing/Delisting ** dated Mar. 20, 2000
- EPIC OIL AND GAS LTD.**
News Release - Stock Option Notice ** dated Jan. 25, 2000
- Equisure Financial Network Inc.**
Record Date/Meeting Date - 04/12/2000 - 05/30/2000 dated Mar. 20, 2000
- ERIN VENTURES INC.**
News Release - Assay Results ** dated Mar. 20, 2000
- Eureka Resources Inc.**
Schedules B & C of Quarterly ended 10/31/99 dated Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000
- Euro-Net Investments Ltd.**
Material Change Report - Other (Form 27) dated Mar. 14, 2000
News Release - Stock Option Notice ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 15, 2000
News Release - Finances/New Financing ** dated Feb. 17, 2000
News Release - C.T.O.-Cease Trade Order ** dated Mar. 14, 2000
- EuroZinc Mining Corporation**
Record Date/Meeting Date - April 20/00 - May 31/00 dated Mar. 21, 2000
- eVirus Software Corporation**
Interim Financial Statements for 09 mn period ended Jan. 31, 2000
News Release - Development~Land/Project/Product ** dated Mar. 16, 2000
- Excamb Developments Inc.**
Material Change Report - Other (Form 27) dated Mar. 15, 2000
News Release - Finances/New Financing ** dated Mar. 15, 2000
- EXI Technologies Inc.**
Record Date/Meeting Date - April 11 / May 17 dated Mar. 16, 2000
- Expatriate Resources Ltd.**
News Release - Progress Report ** dated Mar. 21, 2000
- Extencare Inc.**
News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000
News Release - Dividend Announced ** dated Mar. 20, 2000
- ExtendMedia Inc.**
Prospectus/AIF Receipt - Ontario dated Dec. 6, 1999
- Facs Records Storage Income Fund.**
News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000
- Fairchild Investments Ltd.**
News Release ** Adding Filing Juris. dated Mar. 15, 2000
- Fairfax Financial Holdings Limited**
Certificate of Mailing ** dated Mar. 7, 2000
Certificate of Mailing ** dated Mar. 7, 2000
Certificate of Mailing ** dated Mar. 7, 2000
- Fairmile Gold Corporation.**
News Release - Progress Report ** dated Mar. 15, 2000
- Falconbridge Limited**
Certificate of Mailing ** dated Mar. 14, 2000
Certificate of Mailing ** dated Mar. 14, 2000
Certificate of Mailing ** dated Mar. 14, 2000
- Far West Mining Ltd.**
News Release - Progress Report ** dated Mar. 16, 2000
- FAS International Limited**
Annual Information Form (Policy 5.10) dated Mar. 16, 2000
Management Discussion and Analysis dated Sep. 30, 1999
- Prospectus/AIF Receipt - Alberta dated Mar. 16, 2000
- FASTNET Corporation**
Private Placement (Form 45-501F1) dated Feb. 23, 2000
- Fidelity Canadian Asset Allocation Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Canadian Growth Company Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Capital Builder Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Focus Consumer Industries Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Focus Financial Services Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Focus Health Care Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Focus Natural Resources Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Focus Technology Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Global Asset Allocation Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Growth America Fund**
Form 38 dated Mar. 1, 2000
- Fidelity International Portfolio Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Investments Canada Limited**
Ruling/Order/Reasons 185/00 dated Mar. 10, 2000
- Fidelity Investors Canada Limited**
Form 38 dated Mar. 1, 2000
- Fidelity Managed Income Fund**
Simplified Prospectus and AIF dated Mar. 16, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
- Fidelity Small Cap America Fund**
Form 38 dated Mar. 1, 2000
- Fidelity Stable Value Funds**
Simplified Prospectus and AIF dated Mar. 16, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
Prospectus/AIF Receipt - NB dated Mar. 17, 2000
Prospectus/AIF Receipt - NWT dated Mar. 17, 2000
Prospectus/AIF Receipt - PEI dated Mar. 17, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 17, 2000
- Fidelity True North Fund**
Form 38 dated Mar. 1, 2000
- Fieldex Exploration Inc.**
Record Date/Meeting Date - March 6/00 - April 7/00 dated Mar. 16, 2000
Second Amendment - Record Date/Meeting Date - March 29 / May 5 dated Mar. 16, 2000
- Fifty-Plus.Net International Inc.**
Material Change Report - Other (Form 27) dated Mar. 15, 2000
News Release - Stock Option Notice ** dated Feb. 29, 2000
News Release - Finances/New Financing ** dated Mar. 14, 2000
News Release - Agreement ** dated Mar. 20, 2000
News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000
- Finline Technologies Ltd.**
Material Change Report - Other (Form 27) dated Mar. 16, 2000

Fintech Services Ltd.

Annual Report Nov. 30, 1999
 News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
 News Release - Development~Land/Project/Product ** dated Mar. 15, 2000
 News Release - Progress Report ** dated Mar. 21, 2000

FIRM Funds

Material Change Report - Other (Form 27) dated Mar. 20, 2000

First Australia Prime Income Investment Company Limited

News Release - Dividend Announced ** dated Mar. 17, 2000

First Canadian Mutual Funds

Rapport annuel Sep. 30, 1999
 Application dated Mar. 16, 2000
 Application dated Mar. 6, 2000

First Goldwater Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

First Quantum Minerals Ltd.

News Release - Agreement ** dated Mar. 17, 2000

News Release - Sales of Assets ** dated Mar. 20, 2000

Record Date/Meeting Date - April 12 / May 26 dated Mar. 16, 2000

News Release - Acquisition ** dated Mar. 15, 2000

First Telecom Corporation

News Release - Progress Report ** dated Mar. 16, 2000

First Trust Canadian Trusts - 2000-2

French Simplified Prospectus and AIF dated Mar. 13, 2000

Simplified Prospectus and AIF dated Mar. 13, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 15, 2000

Prospectus/AIF Receipt - Newfoundland and Labrador dated Mar. 15, 2000

Prospectus/AIF Receipt - Prince Edward Island dated Mar. 15, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 15, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Prospectus/AIF Receipt - NB dated Mar. 15, 2000

Prospectus/AIF Receipt - NS dated Mar. 15, 2000

Fjordland Minerals Ltd.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

News Release - Finances/New Financing ** dated Mar. 16, 2000

Record Date/Meeting Date - 04/06/2000 - 05/11/2000 dated Mar. 14, 2000

Record Date/Meeting Date - 04/06/2000 - 05/11/2000 dated Mar. 17, 2000

Flag Telecom Holdings Limited

Private Placement (Form 45-501F1) dated Feb. 22, 2000

Flame Petro-Minerals Corp.

News Release - Name Change ** dated Mar. 17, 2000

Fletcher's Fine Foods Ltd.

News Release - Progress Report ** dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 21, 2000

Fomack Energy Inc.

News Release - Progress Report ** dated Mar. 17, 2000

Fonds Unilys

Preliminary Simplified Prospectus & AIF dated Dec. 14, 1998

Fonds Unilys actions canadiennes

Preliminary Simplified Prospectus & AIF dated Dec. 14, 1998

Fonds Unilys obligations canadiennes

Preliminary Simplified Prospectus & AIF dated Dec. 14, 1998

Fonds Unilys placements equilibres

Preliminary Simplified Prospectus & AIF dated Dec. 14, 1998

Fonds Unilys placements internationaux

Preliminary Simplified Prospectus & AIF dated Dec. 14, 1998

Foran Mining Corporation

News Release - Finances/New Financing ** dated Mar. 20, 2000

Forbes Medi-Tech Inc.

News Release - Share/Stock/Debtenture Information ** dated Mar. 13, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 7, 2000

Foremost Industries Inc.

Record Date/Meeting Date - 04/11/2000 - 05/25/2000 dated Mar. 17, 2000

Fort Chicago Energy Partners L.P.

News Release - Financial Statement/Operating Results ** dated Mar. 21, 2000

Fort Knox Gold Resources Inc.

News Release - Assay Results ** dated Mar. 15, 2000

Forum Ventures Ltd.

News Release - Change of Directors/Officers** dated Mar. 15, 2000

Fosters Resources Ltd

Material Change Report - Other (Form 27) dated Mar. 12, 2000

France Telecom

Form 6-K dated Mar. 2, 2000

Franklin U.S. Small Cap Growth Fund

Audited Annual Financial Statement Oct. 31, 1999
 Annual Report Oct. 31, 1999

Freehold Royalty Trust

Audited Annual Financial Statement Dec. 31, 1999
 Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 3, 2000

News Release ** Trust Indenture dated Mar. 17, 2000

Freewest Resources Canada Inc.

Audited Annual Financial Statement Oct. 31, 1999
 Annual Report Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000

Certificate of Mailing ** dated Mar. 20, 2000

French News Release - Share/Stock/Debtenture Information ** dated Mar. 20, 2000

The Friedberg Currency Fund

Form 38 dated Mar. 1, 2000

The Friedberg Diversified Fund

Form 38 dated Mar. 1, 2000

The Friedberg Futures Fund

Form 38 dated Mar. 1, 2000

Frontier Pacific Mining Corporation

News Release - Development~Land/Project/Product ** dated Mar. 15, 2000

Full Riches Investments Ltd.

Audited Annual Financial Statement Oct. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Notice of Meeting dated Mar. 15, 2000

Certificate of Mailing ** dated Mar. 17, 2000

Certificate of Mailing ** dated Mar. 17, 2000

FutureLink Corp.

News Release - Agreement ** dated Mar. 15, 2000

G.T.C. Transcontinental Group Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 9, 2000

Certificate of Mailing ** dated Mar. 21, 2000

Gabriel Resources Inc.

Revised Record Date/Meeting Date - April 11 / May 18 dated Mar. 17, 2000

GalaVu Entertainment Inc.

Notice of Order dated Mar. 15, 2000

Galaxy Energy Corp.

Information Circular/Proxy/Notice of Meeting - Other dated May 14, 1999

Galaxy OnLine, Inc.

News Release - Stock Option Notice ** dated Mar. 9, 2000

News Release - Stock Option Notice ** dated Mar. 13, 2000

News Release - Stock Option Notice ** dated Mar. 13, 2000

News Release - Agreement ** dated Mar. 16, 2000

News Release - Stock Option Notice ** dated Feb. 18, 2000

News Release - Stock Option Notice ** dated Feb. 22, 2000

News Release - Stock Option Notice ** dated Feb. 18, 2000

GDI Global Data Inc.

News Release - Acquisition ** dated Mar. 15, 2000

Geac Computer Corporation Limited

News Release - Acquisition ** dated Mar. 15, 2000

Gemcom Software International Inc.

News Release - Finances/New Financing ** dated Mar. 17, 2000

Genecan Financial Corporation

News Release - Legal Proceedings ** dated Mar. 6, 2000

Genesis Exploration Ltd.

Interim Financial Statements for 12 mn period ended Dec. 31, 1999

Genesis II Enterprises Ltd.

Schedules A&B; Form 61 dated Aug. 30, 1999

Gennum Corporation

Annual Report Nov. 30, 1999
 Audited Annual Financial Statement Nov. 30, 1999

Management Discussion and Analysis dated Nov. 30, 1999

Certificate of Mailing ** dated Mar. 15, 2000

Certificate of Mailing ** dated Mar. 15, 2000

Genomics One Corporation

News Release - Technology Update ** dated Mar. 15, 2000

News Release - Progress Report ** dated Mar. 15, 2000

Gensci Regeneration Sciences Inc.

Private Placement (Form 45-501F1) dated Mar. 3, 2000

Gensel Biotechnologies Ltd.

News Release - Progress Report ** dated Mar. 15, 2000

Geodex Minerals Ltd.

Record Date/Meeting Date - 04/10/2000 - 05/16/2000 dated Mar. 20, 2000

George Weston Limited

News Release - Dividend Announced ** dated Feb. 22, 2000

Glacier Resources Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 16, 2000
Material Change Report - Other (Form 27) dated Mar. 13, 2000
News Release - Change of Directors/Officers** dated Mar. 13, 2000

Glaxo Wellcome plc

News Release - Share/Stock/Debtenture Information ** dated Feb. 4, 2000
News Release - Merger ** dated Feb. 3, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 1, 2000
News Release - Share/Stock/Debtenture Information ** dated Feb. 29, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 2, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 3, 2000
News Release - Share/Stock/Debtenture Information ** dated Feb. 28, 2000

Glencairn Explorations Ltd.

News Release - Progress Report ** dated Mar. 3, 2000
News Release - Progress Report ** dated Mar. 17, 2000

Glenhaven Resources Inc.

News Release - R.T.O. - Reverse Takeover ** dated Mar. 16, 2000

Global Commerce Development Inc

Material Change Report - Other (Form 27) dated Mar. 17, 2000

Global Investment.com Financial Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000
News Release - Agreement ** dated Mar. 15, 2000

Global Link International

Record Date/Meeting Date - April 11/00 - May 18/00 dated Mar. 16, 2000

Global Net Entertainment Corp.

News Release - Joint Venture ** dated Mar. 6, 2000
News Release - Agreement ** dated Mar. 8, 2000
News Release - Progress Report ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 15, 2000

Global Railway Industries Ltd.

Prospectus/AIF Receipt - BC dated Mar. 16, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 16, 2000

Global Strategy Investment Funds - 2000

Audited Annual Financial Statement Dec. 31, 1999
News Release - Progress Report ** dated Mar. 17, 2000

Global Technologies Inc.

News Release - Progress Report ** dated Mar. 14, 2000

Global Tree Technologies Inc.

News Release ** Adding Filing Juris. dated Mar. 16, 2000
News Release ** Adding Filing Juris. dated Mar. 16, 2000
News Release ** Adding Filing Juris. dated Mar. 16, 2000
News Release ** Adding Filing Juris. dated Mar. 16, 2000

News Release ** Adding Filing Juris. dated Mar. 16, 2000

News Release ** Adding Filing Juris. dated Mar. 16, 2000

Globaltex Industries Inc.

News Release - Finances/New Financing** dated Mar. 21, 2000

GlobeNet Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000
Material Change Report - Other (Form 27) dated Mar. 17, 2000
News Release - Agreement ** dated Mar. 17, 2000
News Release - Acquisition ** dated Mar. 20, 2000

GLOBEX RESOURCES LTD.

News Release - Issuer Bid ** dated Mar. 16, 2000

GLS Global Assets Ltd.

News Release - Development - Land/Project/Product ** dated Mar. 17, 2000

GMD Resource Corp.

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

Goldcliff Resource Corporation

Interim Financial Statements for 03 mn period ended Jan. 31, 2000
Form 61 Schedules B&C; dated Oct. 31, 1999
Schedules B&C; to IFS dated Jan. 31, 2000
Certificate of Mailing ** dated Mar. 15, 2000

Golden Chief Resources Inc

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Golden Glacier Resources Inc.

News Release - Share/Stock/Debtenture Information ** dated Mar. 20, 2000

Golden Harker Explorations Limited

Audited Annual Financial Statement Dec. 31, 1999
Annual Report Dec. 31, 1999
Annual Filing of Reporting Issuer (Form 28) dated Jan. 13, 2000

Golden Hill Mining Corp.

Material Change Report - Other (Form 27) dated Mar. 21, 2000
Record Date/Meeting Date - 04/12/2000 - 05/17/2000 dated Mar. 21, 2000
News Release - Letter of Intent ** dated Mar. 20, 2000

Golden Sky Ventures International Inc.

News Release - Acquisition ** dated Mar. 17, 2000

Golden Star Resources Ltd.

Record Date/Meeting Date - 04/10/2000 - 05/18/2000 dated Mar. 15, 2000

Golden Treasure Explorations Ltd.

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

Goldengoals.com Ventures Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000
News Release - Progress Report ** dated Mar. 20, 2000

Goldhunter Explorations Inc.

News Release - Progress Report ** dated Mar. 20, 2000

Goldie Enterprises Inc.

Interim Financial Statements for 09 mn period ended Nov. 30, 1999

Goldray Inc.

News Release - Finances/New Financing ** dated Mar. 10, 2000

Goodfellow Inc.

Issuer Bid Filing dated Feb. 14, 2000

Goodfellow Resources Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Gowest Amalgamated Resources Ltd.

Interim Financial Statements for 03 mn period ended Jan. 31, 2000
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000

Grande Portage Resources Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 14, 2000
Certificate of Mailing ** dated Mar. 16, 2000
Certificate of Mailing ** dated Mar. 16, 2000
Certificate of Mailing ** dated Mar. 21, 2000

Gray Resource Corporation

News Release - Change of Directors/Officers** dated Mar. 16, 2000

Great Quest Metals Ltd.

News Release - Development - Land/Project/Product ** dated Mar. 20, 2000

Great-West Lifeco Inc.

News Release - Acquisition ** dated Mar. 1, 2000

Green Line Balanced & Growth Funds

Application dated Mar. 16, 2000

Green Line Canadian Index Fund

Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

Green Line Index Funds

Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 17, 2000

Prospectus/AIF Receipt - Newf. dated Mar. 21, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 17, 2000

Prospectus/AIF Receipt - NS dated Mar. 17, 2000

Green Maple Energy Inc.

News Release - Sales of Assets ** dated Mar. 21, 2000

Green Point Resources Inc.

Prospectus/AIF Receipt - BC dated Mar. 20, 2000

Griffiths McBurney & Partners

Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000

GSI Lumonics Inc.

News Release - Progress Report ** dated Mar. 17, 2000

GT Group Telecom Inc.

Private Placement (Form 45-501F1) dated Feb. 25, 2000
News Release - New Listing/Delisting ** dated Feb. 25, 2000

GTR Group Inc.

News Release - Progress Report ** dated Mar. 16, 2000

Gulf International Minerals Ltd.

News Release - Progress Report ** dated Mar. 21, 2000

Guyana Goldfields Inc.

Audited Annual Financial Statement Oct. 31, 1999

GWR Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

- News Release - Finances/New Financing ** dated Mar. 15, 2000
 News Release - Finances/New Financing ** dated Mar. 17, 2000
 News Release - Progress Report ** dated Mar. 16, 2000
- Habanero Resources Inc.**
 Record Date/Meeting Date - 04/10/2000 - 05/19/2000 dated Mar. 20, 2000
 News Release - Advance Notice of AGM **04/10/2000 - 05/19/2000 dated Mar. 15, 2000
- Haddington International Resources Ltd.**
 Audited Annual Financial Statement Oct. 31, 1999
 Interim Financial Statements for 03 mn period ended Jan. 31, 2000
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
- Haemacure Corporation**
 Audited Annual Financial Statement Oct. 31, 1999
 Annual Report Oct. 31, 1999
 Management Discussion and Analysis dated Oct. 31, 1999
 Certificate of Mailing ** dated Mar. 21, 2000
 Certificate of Mailing ** dated Mar. 21, 2000
- Hallmark Bond Fund**
 Private Placement (Form 20) dated Mar. 2, 2000
- Hampton Court Resources Inc.**
 News Release - Development~ Land/Project/Product ** dated Mar. 21, 2000
- Hansa-Net Global Commerce, Inc.**
 Schedules B&C; to IFS dated Dec. 31, 1999
 Certificate of Mailing ** dated Mar. 21, 2000
 Certificate of Mailing ** dated Mar. 17, 2000
- Hansberger Asian Fund**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Hansberger Asian Sector Shares Class**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Hansberger Developing Markets Fund**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Hansberger Developing Markets Sector Shares**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Hansberger Global Small Cap Fund**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Hansberger Global Small Cap Sector Shares**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Happy Planet Foods Inc.**
 News Release - Advance Notice of AGM ** 05/13/2000 dated Mar. 17, 2000
- Harbour Explorer Fund**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Harbour Explorer Sector Shares**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Harbour Mid-Cap Fund**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Harbour Mid-Cap Sector Shares**
 Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
- Harlow Ventures Inc.**
 Record Date/Meeting Date - 04/11/2000 - 05/19/2000 dated Mar. 17, 2000
- Harris Steel Group Inc.**
 News Release - Dividend Announced ** dated Feb. 25, 2000
- Hars Systems Inc.**
 News Release - Stock Option Notice ** dated Mar. 16, 2000
 News Release - Contract ** dated Mar. 15, 2000
 News Release - Progress Report ** dated Mar. 17, 2000
- HART**
 French Preliminary Short Form Prospectus dated Mar. 16, 2000
 IPO - Initial Public Offering dated Mar. 16, 2000
 Preliminary Short Form Prospectus dated Mar. 16, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 16, 2000
 Prospectus/AIF Receipt - Nunavut dated Mar. 16, 2000
 Prospectus/AIF Receipt - NWT dated Mar. 16, 2000
 Prospectus/AIF Receipt - Newf. dated Mar. 16, 2000
 French Prospectus/AIF Receipt - Quebec dated Mar. 16, 2000
 Prospectus/AIF Receipt - NS dated Mar. 16, 2000
- The Hartford Advisors Fund**
 Application dated Mar. 13, 2000
- The Hartford Bond Fund**
 Application dated Mar. 13, 2000
- The Hartford Canadian Stock Fund**
 Application dated Mar. 13, 2000
- The Hartford Global Leaders Fund**
 Application dated Mar. 13, 2000
- The Hartford Money Market Fund**
 Application dated Mar. 13, 2000
- The Hartford U.S. Capital Appreciation Fund**
 Application dated Mar. 13, 2000
- The Hartford U.S. Stock Fund**
 Application dated Mar. 13, 2000
- HATHOR EXPLORATION LIMITED**
 News Release - Progress Report ** dated Mar. 20, 2000
- Hebron Fjord Resources Inc.**
 French Certificate of Mailing ** dated Mar. 16, 2000
 French Certificate of Mailing ** dated Mar. 16, 2000
 French Certificate of Mailing ** dated Mar. 16, 2000
 French Certificate of Mailing ** dated Mar. 16, 2000
 French Certificate of Mailing ** dated Mar. 16, 2000
- Hedman Resources Limited**
 News Release - Finances/New Financing ** dated Mar. 15, 2000
- Heidrick & Struggles International Inc.**
 Private Placement (Form 45-501F1) dated Feb. 22, 2000
- Helin Industries Inc.**
 News Release - Acquisition ** dated Mar. 17, 2000
- Helix Hearing Care of America Corp.**
 Record Date/Meeting Date - April 12 / May 18 dated Mar. 17, 2000
- Hemosol Inc.**
 Audited Annual Financial Statement Dec. 31, 1999
 Rapport des verificateurs et etats financiers Dec. 31, 1999
 Audited Annual Financial Statement Dec. 31, 1999
 French Material Change Report - Other (Form 27) dated Jan. 20, 2000
 Preliminary Short Form Prospectus dated Mar. 20, 2000
 French Preliminary Short Form Prospectus dated Mar. 20, 2000
 Prospectus/AIF Receipt - Newf. dated Mar. 20, 2000
 French Prospectus/AIF Receipt - Quebec dated Mar. 20, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 20, 2000
 French News Release - Finances/New Financing ** dated Mar. 16, 2000
 News Release - Finances/New Financing ** dated Mar. 16, 2000
 Prospectus/AIF Receipt - NB dated Mar. 16, 2000
- Heritage Concepts International Inc.**
 Certificate of Mailing ** dated Mar. 21, 2000
- HFI Flooring Inc.**
 Interim Financial Statements for 06 mn period ended Dec. 31, 1999
- Hi-Alta Capital Inc.**
 Record Date/Meeting Date - April 13 / May 23 dated Mar. 16, 2000
- High Liner Foods Incorporated**
 Record Date/Meeting Date - March 14/00 - April 28/00 dated Mar. 13, 2000
- High River Gold Mines Ltd.**
 Record Date/Meeting Date - April 30/00 - June 14/00 dated Mar. 20, 2000
- Highgrade Ventures Ltd.**
 News Release - Merger ** dated Mar. 14, 2000
- Highview Resources Ltd.**
 Record Date/Meeting Date - April 11 / May 18 dated Mar. 16, 2000
- Highway 9 (Spartanburg) Associates Limited Partnership**
 Private Placement (Form 20) dated Feb. 29, 2000
- Hillsborough Resources Limited**
 News Release - Legal Proceedings ** dated Mar. 17, 2000
 News Release - Progress Report ** dated Mar. 16, 2000
 News Release - Agreement ** dated Mar. 16, 2000
- Hip Interactive Corp.**
 Audited Annual Financial Statement Dec. 31, 1999
 News Release - Agreement ** dated Mar. 15, 2000
 News Release - Agreement ** dated Mar. 15, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000
- Hollinger Inc.**
 Notice of Intent to Sell Securities (Form 23) dated Feb. 25, 2000

- Prospectus/AIF Receipt - Ontario - Withdrawn dated Mar. 8, 2000
- Horseshoe Gold Mining Inc.**
Record Date/Meeting Date - 04/12/2000 - 05/26/2000 dated Mar. 20, 2000
News Release - Addendum to Farm-Out Agreement ** dated Mar. 21, 2000
- Houston Lake Mining Inc.**
Offering Memorandum dated Feb. 1, 2000
News Release - Development - Land/Project/Product ** dated Mar. 15, 2000
- HSBC Mutual Funds**
Certificate of Mailing ** dated Mar. 14, 2000
- Hydra Silver Inc.**
Record Date/Meeting Date - April 7 / May 15 dated Mar. 15, 2000
- Humboldt Capital Corporation**
Record Date/Meeting Date - April 18/00 - May 29/00 dated Mar. 21, 2000
- Hummingbird Communications Ltd.**
News Release - Share/Stock/Debtenture Information ** dated Feb. 24, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 8, 2000
- Hurricane Hydrocarbons Ltd.**
Audited Annual Financial Statement Dec. 31, 1999
Management Discussion and Analysis dated Dec. 31, 1999
News Release - Agreement ** dated Mar. 20, 2000
Amended Certificate of Mailing ** dated Mar. 6, 2000
- Hyal Pharmaceutical Corporation**
Notice of Order dated Mar. 15, 2000
- Hyder Gold Inc.**
Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000
President's Report dated Mar. 13, 2000
- Hydromet Environmental Recovery Ltd.**
Material Change Report - Other (Form 27) dated Mar. 14, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000
- i Future Inc.**
Report of Acquisition (Reg. S-101) dated Mar. 15, 2000
- I.M.P. Industrial Mineral Park Mining Corp.**
News Release - New Listing/Delisting ** dated Mar. 21, 2000
- IAMGold Corporation**
News Release - Share/Stock/Debtenture Information ** dated Mar. 8, 2000
- IAT Air Cargo Facilities Income Fund**
News Release ** Distribution dated Mar. 17, 2000
- Icelandic Gold Corporation**
Rights Offering dated Mar. 15, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
- ICON Laser Eye Centers, Inc.**
News Release - Progress Report ** dated Mar. 17, 2000
News Release - Acquisition ** dated Mar. 20, 2000
News Release - Stock Option Notice ** dated Feb. 2, 2000
- Idem**
Private Placement (Form 45-501F1) dated Mar. 1, 2000
- IDS Intelligent Detection Systems Inc.**
News Release - Progress Report ** dated Mar. 15, 2000
- IGN Internet Global Network Inc.**
News Release - Progress Report ** dated Mar. 15, 2000
Prospectus/AIF Receipt - BC dated Mar. 20, 2000
- IMA Exploration Inc.**
News Release - Finances/New Financing ** dated Mar. 16, 2000
- Image Power, Inc.**
Material Change Report - Other (Form 27) dated Mar. 15, 2000
Material Change Report - Other (Form 27) dated Mar. 15, 2000
- Image Processing Systems Inc.**
Prospectus dated Mar. 13, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
- Imaging Dynamics Corporation**
News Release - Financing Agreement ** dated Mar. 17, 2000
- Imagis Technologies Inc.**
News Release - Progress Report ** dated Mar. 20, 2000
- IMC Integrated Marketing Communications Inc.**
Audited Annual Financial Statement June 30, 1997
Audited Annual Financial Statement June 30, 1998
Audited Annual Financial Statement June 30, 1999
- IMI International Medical Innovations Inc.**
News Release - Finances/New Financing ** dated Mar. 15, 2000
- Immune Network Research Ltd.**
Material Change Report - Other (Form 27) dated Mar. 20, 2000
News Release - Progress Report ** dated Mar. 16, 2000
- IMPACT Minerals International Inc.**
Record Date/Meeting Date - April 11 / May 16 dated Mar. 14, 2000
- Imperial Ginseng Products Ltd.**
Material Change Report - Other (Form 27) dated Mar. 14, 2000
- Imperial Oil Limited**
Annual Report Dec. 31, 1999
Audited Annual Financial Statement Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 16, 2000
Management Discussion and Analysis dated Dec. 31, 1999
- Imperial Pools**
Application dated Mar. 16, 2000
- Inca Mining Corp.**
Interim Financial Statements for 09 mn period ended Dec. 31, 1999
- Independent Growth Finders Inc.**
News Release - Stock Option Notice ** dated Mar. 21, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 20, 2000
- Industrial, Ivy, Cundill (Series C) and Universal Funds, The**
News Release - Progress Report ** dated Mar. 21, 2000
- Industrial-Alliance Life Insurance Company**
Audited Annual Financial Statement Dec. 31, 1999
- Inex Pharmaceuticals Inc.**
Prospectus dated Mar. 16, 2000
Prospectus/AIF Receipt - BC dated Mar. 17, 2000
- News Release - Finances/New Financing ** dated Mar. 20, 2000
- Inflazyme Pharmaceuticals Ltd.**
News Release - Finances/New Financing ** dated Mar. 20, 2000
- Info Touch Technologies Corp.**
Material Change Report - Other (Form 27) dated Mar. 17, 2000
News Release - Agreement ** dated Mar. 15, 2000
- Infocorp Computer Solutions Ltd.**
News Release ** Strategic Alliance dated Mar. 16, 2000
- InfoInteractive Inc.**
Amended Record Date/Meeting Date - March 29 / May 3 dated Mar. 21, 2000
- Informission Group Inc.**
Change of Auditors (Policy 31) dated Feb. 24, 2000
- Infowave Software, Inc.**
News Release - Development - Land/Project/Product ** dated Mar. 16, 2000
- Inlet Devices Corporation**
Revised Record Date/Meeting Date - Feb 28 / April 17 dated Mar. 20, 2000
- Inlet Resources Ltd.**
Record Date/Meeting Date - April 12/00 - May 19/00 dated Mar. 17, 2000
- Inovision Technologies Inc.**
Audited Annual Financial Statement Oct. 31, 1999
Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000
Certificate of Mailing ** dated Mar. 20, 2000
Certificate of Mailing ** dated Mar. 20, 2000
News Release - Finances/New Financing ** dated Mar. 15, 2000
- Inter-American Development Bank**
Information Statement dated Feb. 28, 2000
- Inter-Citic Mineral Technologies Inc.**
News Release - Finances/New Financing ** dated Mar. 14, 2000
- Inter-Rock Minerals Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000
- Interaction Resources Ltd.**
Record Date/Meeting Date - April 17/00 - May 24/00 dated Mar. 17, 2000
- Intercap Enterprises Group Inc.**
Material Change Report - Other (Form 27) dated Mar. 14, 2000
Record Date/Meeting Date - April 3/00 - May 8/00 dated Mar. 21, 2000
- Intermap Technologies Ltd.**
News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
- International Annax Ventures Inc.**
News Release - Change of Directors/Officers** dated Mar. 17, 2000
- International Arimex Resources Inc.**
Material Change Report - Other (Form 27) dated Mar. 10, 2000
- International Barrier Technology Inc.**
News Release - Progress Report ** dated Mar. 20, 2000
- International Barytex Resources Ltd.**
News Release - Finances/New Financing ** dated Mar. 16, 2000
- International Bioanalogs Systems, Inc.**
Material Change Report - Other (Form 27) dated Mar. 13, 2000
Material Change Report - Other (Form 27) dated Mar. 20, 2000

- News Release - Finances/New Financing ** dated Mar. 8, 2000
 News Release - Progress Report ** dated Mar. 20, 2000
- International Catalyst Ventures Inc.**
 News Release - Consolidation/Name Change ** dated Mar. 15, 2000
 Record Date/Meeting Date - 03/15/2000 - 05/01/2000 dated Mar. 15, 2000
- International Chalice Resources Inc.**
 Interim Financial Statements for 09 mn period ended Jan. 31, 2000
 News Release - Finances/New Financing ** dated Mar. 20, 2000
- International Comstock Explorations Ltd.**
 News Release - Agreement ** dated Mar. 21, 2000
- International Enxco Limited**
 Material Change Report - Other (Form 27) dated Mar. 21, 2000
 News Release - Stock Option Notice ** dated Mar. 21, 2000
- International Green Ice Inc.**
 Material Change Report - Other (Form 27) dated Mar. 21, 2000
 News Release - Progress Report ** dated Mar. 21, 2000
- International Hi-Tech Industries Inc.**
 Audited Annual Financial Statement Dec. 31, 1999
 Certificate of Mailing ** dated Mar. 16, 2000
- International Properties Group Ltd.**
 News Release - Agreement ** dated Mar. 17, 2000
- International Riley Resources Ltd.**
 Material Change Report - Other (Form 27) dated Mar. 20, 2000
 News Release - Progress Report ** dated Mar. 20, 2000
- International Rochester Energy Corp.**
 News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000
- International Sales Information Systems Inc.**
 Material Change Report - Other (Form 27) dated Mar. 16, 2000
 Prospectus/AIF Receipt - BC dated Mar. 20, 2000
 News Release - Acquisition ** dated Mar. 15, 2000
 News Release - Acquisition ** dated Mar. 15, 2000
- International Silver Ridge Resources Inc.**
 News Release - Progress Report ** dated Mar. 15, 2000
 News Release - Progress Report ** dated Mar. 15, 2000
- International Skyline Gold Corporation**
 Interim Financial Statements for 03 mn period ended Jan. 31, 2000
- International Starteck Industries Ltd.**
 Material Change Report - Other (Form 27) dated Mar. 15, 2000
 News Release - Share/Stock/Debtenture Information ** dated Mar. 15, 2000
- International Taurus Resources Inc.**
 Schedules B&C; to IFS dated Dec. 31, 1999
 Material Change Report - Other (Form 27) dated Mar. 21, 2000
 Material Change Report - Other (Form 27) dated Mar. 21, 2000
 News Release - Assay Results ** dated Mar. 17, 2000
 News Release - Agreement ** dated Mar. 20, 2000
- International Utility Structures Inc.**
 Correction Letter dated Mar. 21, 2000
- International Wayside Gold Mines Ltd.**
 Material Change Report - Other (Form 27) dated Mar. 13, 2000
- International Wex Technologies Inc.**
 News Release - Progress Report ** dated Mar. 17, 2000
- Interprovincial Satellite Services Ltd**
 Material Change Report - Other (Form 27) dated Mar. 15, 2000
- Interprovincial Venture Capital Corporation**
 Notice of Intent to Sell Securities (Form 23) dated Mar. 6, 2000
- InterTAN Inc.**
 Issuer Bid Circular dated Nov. 30, 1999
- Intracoastal System Engineering Corporation**
 Record Date/Meeting Date - April 4 / May 17 dated Mar. 15, 2000
- Intrawest Corporation**
 French Short Form Prospectus dated Mar. 17, 2000
 French Prospectus/AIF Receipt - Quebec dated Mar. 17, 2000
- Intrepid Minerals Corporation**
 Certificate of Mailing ** dated Mar. 16, 2000
- Intrinsyc Software Inc.**
 News Release - Agreement ** dated Mar. 21, 2000
- Inverpower Controls Ltd.**
 Material Change Report - Other (Form 27) dated Mar. 14, 2000
 News Release - Finances/New Financing ** dated Mar. 17, 2000
 News Release - Finances/New Financing ** dated Mar. 17, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000
- IoGold Systems Canada Incorporated**
 Report of Acquisition (Reg. S-101) dated Mar. 7, 2000
- Ionic Energy Inc.**
 News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
- Iriana Resources Corporation**
 Amended Record Date/Meeting Date - March 6 / April 17 dated Mar. 21, 2000
- Ishtar Seniors Communities Inc.**
 News Release - Issuer Bid ** dated Mar. 15, 2000
- Island Mountain Gold Mines Ltd.**
 Material Change Report - Other (Form 27) dated Mar. 1, 2000
- Island-Arc Resources Corporation**
 Material Change Report - Other (Form 27) dated Mar. 17, 2000
 News Release - Development-Land/Project/Product ** dated Mar. 15, 2000
- Isotechnika Inc.**
 Material Change Report - Other (Form 27) dated Mar. 14, 2000
 Record Date/Meeting Date - April 10/00 - May 30/00 dated Mar. 16, 2000
 News Release - Development-Land/Project/Product ** dated Mar. 13, 2000
- iTech Capital Corp.**
 Material Change Report - Other (Form 27) dated Mar. 16, 2000
 News Release - Progress Report ** dated Mar. 15, 2000
 News Release - Name Change ** dated Mar. 14, 2000
 News Release - Share/Stock/Debtenture Information ** dated Mar. 8, 2000
- ITI Education Corporation**
 Annual Report Dec. 31, 1999
 Audited Annual Financial Statement Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000
 Management Discussion and Analysis dated Oct. 31, 1999
- iUnits S&P/TSE 60 Index Participation Fund**
 Prospectus/AIF Receipt - New Brunswick dated Mar. 14, 2000
- Ivanhoe Energy Inc.**
 News Release - Development-Land/Project/Product ** dated Mar. 15, 2000
- Ivory Oils & Minerals Inc.**
 Material Change Report - Other (Form 27) dated Mar. 20, 2000
- iWave.Com, Inc.**
 News Release - Progress Report ** dated Mar. 16, 2000
- IX CAPITAL INC.**
 News Release - Advance Notice of AGM ** dated Mar. 16, 2000
 Record Date/Meeting Date - April 3/00 - May 12/00 dated Mar. 17, 2000
- Jackal Energy Inc.**
 Audited Annual Financial Statement Dec. 31, 1999
- Jaguar International Equities Inc.**
 Interim Financial Statements for 03 mn period ended Jan. 31, 2000
 Annual Information Form (Policy 5.10) dated Feb. 29, 2000
 News Release ** Filing AIF dated Mar. 20, 2000
 Certificate of Mailing ** dated Mar. 20, 2000
 News Release - Agreement ** dated Mar. 21, 2000
- Jannock Limited**
 Material Change Report - Other (Form 27) dated Mar. 10, 2000
- Jannock Properties Limited**
 Material Change Report - Other (Form 27) dated Mar. 16, 2000
 News Release - Progress Report ** dated Mar. 13, 2000
- Jaws Tecnologies Inc.**
 Private Placement (Form 45-501F1) dated Mar. 2, 2000
- Jemtec Inc.**
 Material Change Report - Other (Form 27) dated Mar. 14, 2000
 News Release - Change of Directors/Officers** dated Mar. 13, 2000
- Jenosys Enterprises Inc.**
 News Release - Finances/New Financing ** dated Mar. 15, 2000
 News Release - Progress Report ** dated Mar. 20, 2000
- Jerez Energy International, Inc.**
 News Release - Progress Report ** dated Mar. 14, 2000
- JetForm Corporation**
 Interim Financial Statements for 06 mn period ended Oct. 31, 1999
- JNR Resources Inc.**
 News Release - Development-Land/Project/Product ** dated Mar. 20, 2000
- Job Industries Ltd.**
 Interim Financial Statements for 06 mn period ended Nov. 30, 1999
 Interim Financial Statements for 09 mn period ended Nov. 30, 1999

John Deere Credit Inc.

Audited Annual Financial Statement Oct. 31, 1999
Annual Filing of Reporting Issuer (Form 28) dated
Mar. 17, 2000
Management Discussion and Analysis dated Oct.
31, 1999
Renewal Annual Information Form (NP 47) dated
Mar. 16, 2000
Prospectus/AIF Receipt - New Brunswick dated
Mar. 20, 2000

Johnson & Johnson

Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 8, 2000

Jones Heward Group of Funds

Application dated Mar. 16, 2000

Justinian Explorations Ltd.

News Release - Progress Report ** dated Mar. 3,
2000
News Release - No Material Change ** dated
Mar. 21, 2000

Kalahari Resources Inc.

News Release - Progress Report ** dated Mar.
14, 2000

Kane Investment Corp.

Interim Financial Statements for 09 mn period
ended Feb. 29, 2000

Kasten Chase Applied Research Limited

Private Placement (Form 45-501F1) dated Mar. 3,
2000
Notice of Intent to Sell Securities (Form 23) dated
Mar. 6, 2000
News Release - Finances/New Financing ** dated
Mar. 15, 2000

Kazakhstan Minerals Corporation

Material Change Report - Other (Form 27) dated
Mar. 15, 2000
News Release - Agreement ** dated Mar. 15,
2000

Kelman Technologies Inc.

News Release - Financial Statement/Operating
Results ** dated Mar. 21, 2000
News Release - Progress Report ** dated Mar.
15, 2000

Kenartha Oil and Gas Company Limited

Annual Filing of Reporting Issuer (Form 28) dated
July 21, 1998
Annual Filing of Reporting Issuer (Form 28) dated
Aug. 20, 1999

Kensington Resources Ltd.

News Release - Development -
Land/Project/Product ** dated Mar. 5, 2000
News Release - Development -
Land/Project/Product ** dated Mar. 13, 2000

Kettle River Resources Ltd.

Addendum to Farm-Out Agreement dated Mar.
21, 2000

Key Capital Group Inc.

News Release - Change of Directors/Officers**
dated Mar. 15, 2000

KeyWest Energy Corporation

Record Date/Meeting Date - April 14/00- May
30/00 dated Mar. 16, 2000

King George Financial Corporation

Record Date/Meeting Date - 03/31/2000 -
05/15/2000 dated Mar. 20, 2000

Kobex Resources Ltd.

Record Date/Meeting Date - April 12/00 - May
18/00 dated Mar. 17, 2000

Koda Resources Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 15, 2000

L W Resources Inc.

Material Change Report - Other (Form 27) dated
Mar. 17, 2000
Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 16, 2000
Change of Auditors (Policy 31) dated Mar. 21,
2000

La Caisse d' Economie des employes de la C.I.P. "La Tuque"

Rapport annuel Oct. 31, 1999

LA CAISSE D'ECONOMIE DU LAC ST-LOUIS

Etats financier interimaire 06 mo.période
terminée le Jan. 31, 2000

La Caisse Populaire de Notre Dame du Mont Carmel

Etats financier interimaire 06 mo.période
terminée le Dec. 31, 1999

La Caisse Populaire de Pincourt

Etats financier interimaire 06 mo.période
terminée le Jan. 31, 2000

La Caisse Populaire de Saint-Lion de Standon

Etats financier interimaire 06 mo.période
terminée le Dec. 31, 1999

La Caisse Populaire Desjardins de Mont St-Gr,goire

Rapport annuel Sep. 30, 1999

La Caisse Populaire Desjardins de Repentigny (Comt, L'Assomption)

French Waiver Letter dated Mar. 17, 2000

LA CAISSE POPULAIRE DESJARDINS DE St-Adalbert

Etats financier interimaire 06 mo.période
terminée le Dec. 31, 1999

LA CAISSE POPULAIRE DESJARDINS DU Collège de L,vis

Rapport annuel Oct. 31, 1999

La Caisse Populaire Les Boulevards

Etats financier interimaire 06 mo.période
terminée le Jan. 31, 2000

La caisse populaire Ste-Victoire

Etats financier interimaire 06 mo.période
terminée le Jan. 31, 2000

Label Depot Corporation

Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 14, 2000
Record Date/Meeting Date - 04/17/2000 dated
Mar. 20, 2000

Labopharm Inc.

News Release - Technology Update ** dated Mar.
20, 2000

Laidlaw Inc.

News Release - Progress Report ** dated Mar.
13, 2000

Landstar Properties Inc.

Material Change Report - Other (Form 27) dated
Mar. 20, 2000
News Release - Progress Report ** dated Mar.
14, 2000

Lante Corporation

Private Placement (Form 45-501F1) dated Feb.
16, 2000

Las Vegas From Home.com Entertainment Inc.

Material Change Report - Other (Form 27) dated
Mar. 17, 2000
News Release - Finances/New Financing ** dated
Mar. 17, 2000
News Release - Acquisition ** dated Mar. 14,
2000

Lasik Vision Corporation

Material Change Report - Other (Form 27) dated
Mar. 13, 2000
News Release - Progress Report ** dated Mar.
13, 2000

Lasmo plc

News Release - Share/Stock/Debtenture
Information ** dated Mar. 10, 2000

LATelco International, Inc.

News Release - Finances/New Financing ** dated
Mar. 15, 2000

Latitude Minerals Corp.

News Release - Change of Directors/Officers**
dated Mar. 21, 2000

Laurentian Bank of Canada

Renewal Annual Information Form (NP 47) dated
Mar. 6, 2000
Prospectus/AIF Receipt - NB dated Mar. 20, 2000
Prospectus/AIF Receipt - Manitoba dated Mar. 20,
2000
Prospectus/AIF Receipt - Ontario dated Mar. 20,
2000
Prospectus/AIF Receipt - PEI dated Mar. 21, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 21,
2000

Le Saint-Sulpice (Projet immobilier)

French Preliminary Prospectus dated Mar. 14,
2000
French Prospectus/AIF Receipt - Quebec dated
Mar. 15, 2000

Le Sommet du Village -- Phase 1

French Preliminary Prospectus dated Mar. 17,
2000
French Prospectus/AIF Receipt - Quebec dated
Mar. 20, 2000

Leading Brands, Inc.

News Release - Development -
Land/Project/Product ** dated Mar. 16, 2000
News Release - Progress Report ** dated Mar.
16, 2000

Leisure Canada Inc.

News Release - Stock Option Notice ** dated Feb.
9, 2000

Leitch Technology Corporation

Interim Financial Statements for 09 mn period
ended Jan. 31, 2000
News Release - Share/Stock/Debtenture
Information ** dated Mar. 9, 2000

Leroux Steel Inc.

Audited Annual Financial Statement Oct. 31, 1999
Annual Report Oct. 31, 1999
Audited Annual Financial Statement Oct. 31, 1999
Annual Report Oct. 31, 1999
French Change of Auditors (Policy 31) dated Feb.
18, 2000
Management Discussion and Analysis dated Oct.
31, 1999
Management Discussion and Analysis dated Oct.
31, 1999
Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 10, 2000
Amended Certificate of Mailing ** dated Mar. 17,
2000
Amended Certificate of Mailing ** dated Mar. 17,
2000

Les Mines J.A.G. Lt,e

French Change in Auditor Material dated Mar. 17,
2000

Lewis Brook Resources Ltd.

Material Change Report - Other (Form 27) dated
Mar. 16, 2000

Lexor Energy Inc.

Audited Annual Financial Statement Dec. 31, 1999
Annual Report Dec. 31, 1999
Management Discussion and Analysis dated Dec.
31, 1999

- Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000
- LGS Group Inc.**
 Takeover Bid Circular - Other - Cash dated Mar. 15, 2000
 French Takeover Bid Circular - Other - Cash dated Mar. 15, 2000
 French Takeover Bid Circular - Other - Cash dated Mar. 15, 2000
 Takeover Bid Circular - Other - Cash dated Mar. 15, 2000
 Refiled Takeover Bid Circular - Other - Cash dated Mar. 15, 2000
- Liberty Mineral Exploration Inc.**
 Material Change Report - Other (Form 27) dated Mar. 16, 2000
 News Release - Finances/New Financing ** dated Mar. 16, 2000
- LifeTECH Corporation**
 Audited Annual Financial Statement Oct. 31, 1999
 Audited Annual Financial Statement Oct. 31, 1999
 Interim Financial Statements for 03 mn period ended Jan. 31, 2000
 Change of Auditors (Policy 31) dated Feb. 17, 2000
- Lightspan Partnership, Inc.**
 Private Placement (Form 45-501F1) dated Feb. 17, 2000
- Lindsey Morden Group Inc.**
 News Release - Progress Report ** dated Mar. 16, 2000
- LionOre Mining International Ltd.**
 News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
 News Release - Development - Land/Project/Product ** dated Mar. 16, 2000
- Lions Gate Entertainment Corp.**
 News Release - Change of Directors/Officers** dated Mar. 21, 2000
- LMX Resources Ltd.**
 Material Change Report - Other (Form 27) dated Mar. 20, 2000
- Loblaws Companies Limited**
 News Release - Dividend Announced ** dated Feb. 22, 2000
- The Loewen Group Inc.**
 Monthly Summary Report dated Feb. 29, 2000
- Logicsys Inc.**
 News Release - Acquisition ** dated Mar. 3, 2000
- Logistec Corporation**
 News Release - Dividend Announced ** dated Mar. 15, 2000
- LONGBOAT CAPITAL CORP.**
 Interim Financial Statements for 09 mn period ended Dec. 31, 1999
- Look Communications Inc.**
 Ruling/Order/Reasons 078/00 dated Mar. 10, 2000
- Lorus Therapeutics Inc.**
 News Release - Share/Stock/Debtenture Information ** dated Feb. 24, 2000
- Lucre Ventures Ltd.**
 News Release - Finances/New Financing ** dated Mar. 17, 2000
- Lundin Oil AB**
 News Release - Progress Report ** dated Mar. 21, 2000
 News Release - Progress Report ** dated Mar. 21, 2000
- Luscar Coal Income Fund**
 News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000
- Luxell Technologies Inc.**
 News Release - Contract ** dated Mar. 16, 2000
 News Release - Progress Report ** dated Mar. 17, 2000
- Luxmatic Technologies N.V.**
 Material Change Report - Other (Form 27) dated Mar. 17, 2000
 News Release - Progress Report ** dated Mar. 17, 2000
- Luxor Industrial Corporation**
 News Release - Change of Directors/Officers** dated Mar. 16, 2000
 News Release - Progress Report ** dated Mar. 20, 2000
- Luzon Minerals Ltd.**
 Record Date/Meeting Date - April 12/00 - May 23/00 dated Mar. 17, 2000
- M.I.T. Ventures Corp.**
 News Release - Share/Stock/Debtenture Information ** dated Mar. 16, 2000
- Mackenzie Financial Corporation**
 Ruling/Order/Reasons 185/00 dated Mar. 10, 2000
 News Release - Share/Stock/Debtenture Information ** dated Mar. 13, 2000
 News Release - Share/Stock/Debtenture Information ** dated Mar. 10, 2000
- Mackenzie Investment Management Inc.**
 News Release - Progress Report ** dated Mar. 16, 2000
- MacMillan Gold Corp.**
 Certificate of Mailing ** dated Feb. 18, 2000
- Madison Energy Corp.**
 News Release - Change of Directors/Officers** dated Mar. 15, 2000
- Madison Enterprises Corp.**
 News Release - Progress Report ** dated Mar. 21, 2000
 Prospectus/AIF Receipt - BC dated Mar. 20, 2000
- Madison Pacific Properties Inc.**
 Certificate of Mailing ** dated Mar. 15, 2000
- Magna International Inc.**
 Record Date/Meeting Date - April 6/00 - May 18/00 dated Mar. 16, 2000
 Revised Record Date/Meeting Date - April 6 / May 18 dated Mar. 17, 2000
- Major General Resources Ltd.**
 Record Date/Meeting Date - 04/13/2000 - 05/25/2000 dated Mar. 15, 2000
- Malette Quebec Inc.**
 Ruling/Order/Reasons 152/00 dated Mar. 10, 2000
- Mandate National Mortgage Corporation**
 News Release - Dividend Announced ** dated Mar. 17, 2000
- Manhattan Minerals Corp.**
 News Release - Financial Statement/Operating Results ** dated Mar. 13, 2000
 News Release - Assay Results ** dated Mar. 14, 2000
- Manitou Capital Corporation**
 Record Date/Meeting Date - 04/17/2000 - 06/01/2000 dated Mar. 17, 2000
- Mannix Resources Inc.**
 Interim Financial Statements for 03 mn period ended Dec. 31, 1999
- The Manufacturers Life Insurance Company**
 Private Placement (Form 45-501F1) dated Feb. 21, 2000
- Marathon Foods Inc.**
 News Release - Progress Report ** dated Mar. 21, 2000
- Marksman Resources Ltd.**
 News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000
- Marlin Developments Ltd.**
 Audited Annual Financial Statement Oct. 31, 1999
 Interim Financial Statements for 03 mn period ended Jan. 31, 2000
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000
- MARTIN HEALTH GROUP INC.**
 Material Change Report - Other (Form 27) dated Mar. 16, 2000
- Mask Resources Inc.**
 Audited Annual Financial Statement Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
 Certificate of Mailing ** dated Mar. 16, 2000
 Certificate of Mailing ** dated Mar. 16, 2000
- Master Credit Card Trust**
 Private Placement (Form 45-501F1) dated Feb. 29, 2000
- Match Capital Resources Corporation**
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000
 Certificate of Mailing ** dated Mar. 17, 2000
- Matco Ravary Inc.**
 News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000
- Maude Lake Exploration Limited**
 Record Date/Meeting Date - April 5 / May 10 dated Mar. 14, 2000
- Maximum Ventures Inc.**
 Interim Financial Statements for 03 mn period ended Dec. 31, 1999
- Maxx Petroleum Ltd.**
 Record Date/Meeting Date - April 11 / May 16 dated Mar. 16, 2000
- MAXXCOM INC.**
 Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000
- MC2 Learning Systems Inc.**
 News Release - Progress Report ** dated Mar. 15, 2000
- McCoy Bros Inc**
 News Release - Change of Directors/Officers** dated Mar. 14, 2000
- McWatters Mining Inc.**
 News Release - Financial Statement/Operating Results ** dated Feb. 28, 2000
- MDC Corporation Inc.**
 Material Change Report - Other (Form 27) dated Mar. 14, 2000
- MDS Inc.**
 Ruling/Order/Reasons 219/00 File has been withdrawn by the applicant dated Mar. 13, 2000
 French Material Change Report - Other (Form 27) dated Mar. 7, 2000
 French Information Circular/Proxy/Notice of Meeting - Other dated Jan. 7, 2000
 French Material Change Report - Other (Form 27) dated Feb. 28, 2000
 Certificate of Mailing ** dated Mar. 20, 2000
 Prospectus/AIF Receipt - Nova Scotia dated Mar. 14, 2000
 Prospectus/AIF Receipt - Prince Edward Island dated Mar. 14, 2000
 Prospectus/AIF Receipt - Newf. dated Mar. 16, 2000

MDSI Mobile Data Solutions Inc.

News Release - Progress Report ** dated Mar. 15, 2000

Mecca Medi-Tech Inc.

Audited Annual Financial Statement Oct. 31, 1999

Medallion Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 21, 2000

News Release - Agreement ** dated Mar. 20, 2000

MedcomSoft Inc.

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

Medici Mineral Inc.

Prospectus dated Mar. 9, 2000

IPO - Initial Public Offering dated Mar. 9, 2000

Prospectus/AIF Receipt - Alberta dated Mar. 21, 2000

Medicure Inc.

News Release - Technology Update ** dated Mar. 15, 2000

Medmira Inc.

Prospectus/AIF Receipt - Alberta dated Mar. 15, 2000

News Release - Progress Report ** dated Mar. 14, 2000

Megawheels.com Inc.

News Release - Development - Land/Project/Product ** dated Mar. 15, 2000

Melcor Developments Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

News Release - Change of Directors/Officers** dated Mar. 17, 2000

Melkior Resources Inc.

News Release - Progress Report ** dated Mar. 13, 2000

Memotec Communications Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

Merchant Capital Inc.

Application Pursuant to Subsection 74(1) of the Securities Act 859/99 dated Oct. 7, 1999

Mercury Scheduling Systems Inc.

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

Merrill Lynch & Co., Inc.

Form 8-K dated Mar. 3, 2000

Merrill Lynch Mortgage Loans Inc.

Company Report dated Mar. 7, 2000

Company Report dated Feb. 7, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

Merrill Lynch® Funds

Application dated Mar. 16, 2000

Mesquite Energy Inc.

Record Date/Meeting Date - 04/20/2000 - 06/06/2000 dated Mar. 15, 2000

Messina Diamond Corporation

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Stock Option Notice ** dated Mar. 9, 2000

Metallica Resources Inc.

Record Date/Meeting Date - April 10/00 - May 18/00 dated Mar. 20, 2000

Metco Resources Inc.

French Change of Auditors (Policy 31) dated Feb. 16, 2000

Meteor Technologies Inc.

Material Change Report - Other (Form 27) dated Mar. 16, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000

News Release - Agreement ** dated Mar. 16, 2000

Microforum Inc.

News Release - Finances/New Financing ** dated Feb. 10, 2000

News Release - Progress Report ** dated Mar. 21, 2000

Micrologix Biotech Inc.

Private Placement (Form 45-501F1) dated Mar. 1, 2000

Private Placement (Form 45-501F1) dated Mar. 1, 2000

Private Placement (Form 45-501F1) dated Mar. 1, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 13, 2000

News Release - Finances/New Financing ** dated Mar. 20, 2000

News Release - Share/Stock/Debtenture Information ** dated Feb. 23, 2000

Micromem Technologies Inc.

Audited Annual Financial Statement Oct. 31, 1999

Microtec Enterprises Inc.

Record Date/Meeting Date - 04/11/2000 - 05/18/2000 dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

Mid-North Resources Limited

News Release - Finances/New Financing ** dated Mar. 17, 2000

Middlefield Bancorp Limited

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

Management Discussion and Analysis dated Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Annual Information Form (Policy 5.10) dated Mar. 8, 2000

Middlefield Growth Fund Limited

Form 38 dated Feb. 21, 2000

Middlefield High Income Trust - Mint

News Release ** Distribution dated Mar. 20, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Mikes Restaurants Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 9, 2000

News Release - Development - Land/Project/Product ** dated Mar. 13, 2000

Millstreet Development Corp.

Record Date/Meeting Date - April 12 / May 24 dated Mar. 17, 2000

Mindoro Resources Ltd.

Material Change Report - Other (Form 27) dated Jan. 25, 2000

Minefinders Corporation Ltd.

News Release - Development - Land/Project/Product ** dated Mar. 20, 2000

Minera Andes Inc.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Mirtronics Inc.

Form 6-K dated Mar. 2, 2000

MLB Industries Inc.

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 14, 2000

MMX Ventures Inc.

Early Warning Report dated Mar. 14, 2000

Early Warning Report dated Mar. 17, 2000

Early Warning Report dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000

News Release - Progress Report ** dated Mar. 14, 2000

Mobile Computing Corporation

News Release - Agreement ** dated Mar. 16, 2000

Modern Records Inc.

News Release - Contract ** dated Mar. 21, 2000

Module Resources Incorporated

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 16, 2000

Molycor Gold Corp.

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

Mondev Senior Living Inc.

Change of Year End (Policy 51) dated Feb. 29, 2000

News Release - Change of Year End ** dated Mar. 21, 2000

Monogram Specialty Funds

Application dated Mar. 16, 2000

Mont St-Sauveur International Inc.

Interim Financial Statements for 09 mn period ended Jan. 23, 2000

Mont Sutton Inc.

Rapport annuel June 30, 1999

Rapport annuel June 30, 1997

Rapport annuel June 30, 1998

Etats financier interimaire 09 mo. periode terminee le Mar. 31, 1999

French Information Circular/Proxy/Notice of Meeting - Other dated Oct. 29, 1998

French Information Circular/Proxy/Notice of Meeting - Other dated Oct. 30, 1997

Moore Corporation Limited

Annual Report Dec. 31, 1999

Form 10-K Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Initial Annual Information Form (NP 47) dated Feb. 17, 2000

Mortice Kern Systems Inc.

News Release - Stock Option Notice ** dated Feb. 28, 2000

Mosaic Technologies Corporation

News Release - Progress Report ** dated Mar. 17, 2000

Mosaid Technologies Incorporated

Interim Financial Statements for 39 wk period ended Jan. 28, 2000

Moss Resources Inc.

News Release - Change of Directors/Officers** dated Mar. 16, 2000

Motion International Inc.

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

- News Release - Acquisition ** dated Mar. 21, 2000
Certificate of Mailing ** dated Mar. 21, 2000
- Mount Real Corporation**
News Release - Progress Report ** dated Mar. 16, 2000
- Moydow Mines International Inc.**
Revised Record Date/Meeting Date - April 14 / May 29 dated Mar. 20, 2000
- MPL Communications Inc.**
Interim Financial Statements for 03 mn period ended Sep. 30, 1999
- Mullen Transportation Inc.**
News Release - Issuer Bid ** dated Mar. 15, 2000
Amended Record Date/Meeting Date - March 28 / May 3 dated Mar. 20, 2000
- Multi-Glass International Inc.**
Material Change Report - Other (Form 27) dated Mar. 17, 2000
News Release - Finances/New Financing ** dated Mar. 17, 2000
- Multiactive Software Inc.**
Annual Report Nov. 30, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 14, 2000
News Release - Agreement ** dated Mar. 20, 2000
- Municipal Bankers Corporation**
Annual Information Form (Policy 5.10) dated Mar. 15, 2000
Management Discussion and Analysis dated Oct. 31, 1999
Certificate of Mailing ** dated Mar. 16, 2000
- Municipal Bankers Corporation (1931) Limited**
Audited Annual Financial Statement Oct. 31, 1999
Certificate of Mailing ** dated Mar. 17, 2000
- Musicrypt.com Inc.**
Private Placement (Form 45-501F1) dated Feb. 21, 2000
- Muskox Minerals Corp.**
News Release - Assay Results ** dated Mar. 17, 2000
News Release - Assay Results ** dated Mar. 17, 2000
- Mutapa Copper and Cobalt Inc.**
News Release - Assay Results ** dated Mar. 21, 2000
- Mutual Beacon Fund**
Audited Annual Financial Statement Oct. 31, 1999
Annual Report Oct. 31, 1999
- My-Ritt Red Lake Gold Mines Limited**
Notice of Intent to Sell Securities (Form 23) dated Mar. 8, 2000
- Mytec Technologies Inc.**
News Release - Progress Report ** dated Mar. 16, 2000
News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000
- Naftex Energy Corporation**
Notice of Intent to Sell Securities (Form 23) dated Feb. 16, 2000
- Napier International Technologies Inc.**
News Release - Share/Stock/Debtenture Information ** dated Mar. 10, 2000
- National Bank Financial Inc.**
Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000
- National Bank Mutual Funds - 1999-3**
Application dated Mar. 16, 2000
- National Challenge Systems Inc.**
Material Change Report - Other (Form 27) dated Mar. 17, 2000
- News Release - Agreement ** dated Mar. 17, 2000
- National Gold Corporation**
News Release - New Listing/Delisting ** dated Mar. 14, 2000
News Release - New Listing/Delisting ** dated Mar. 14, 2000
- National-Oilwell, Inc.**
Form 10-K Dec. 31, 1999
- Natraceuticals Inc.**
Record Date/Meeting Date - April 12 / May 17 dated Mar. 17, 2000
- Nav Canada**
Preliminary Short Form Prospectus dated Dec. 2, 1999
- NBC Internet, Inc.**
Private Placement (Form 45-501F1) dated Feb. 22, 2000
Private Placement (Form 45-501F1) dated Feb. 22, 2000
- NCE Petrofund**
Material Change Report - Other (Form 27) dated Mar. 17, 2000
Prospectus Material dated Mar. 15, 2000
Short Form Prospectus dated Mar. 16, 2000
French Short Form Prospectus dated Mar. 16, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 16, 2000
Prospectus/AIF Receipt - NB dated Mar. 16, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 16, 2000
Prospectus/AIF Receipt - NS dated Mar. 16, 2000
Prospectus/AIF Receipt - Prince Edward Island dated Feb. 17, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 16, 2000
French Prospectus/AIF Receipt - Quebec dated Mar. 16, 2000
Prospectus/AIF Receipt - PEI dated Mar. 20, 2000
Prospectus/AIF Receipt - NWT dated Mar. 16, 2000
- Nelvana Limited**
Record Date/Meeting Date - March 31/00 - May 10/00 dated Mar. 14, 2000
- Nesbitt Burns Inc.**
Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000
- Net Resources Inc.**
News Release - Progress Report ** dated Mar. 16, 2000
- Nevada Pacific Gold Ltd.**
News Release - Development-Land/Project/Product ** dated Mar. 20, 2000
- Nevsun Resources Ltd.**
News Release - Development-Land/Project/Product ** dated Mar. 9, 2000
- New Blue Ribbon Resources Ltd.**
News Release - Assay Results ** dated Mar. 16, 2000
- New Claymore Resources Ltd.**
Annual Information Form (Policy 5.10) dated Mar. 10, 2000
Prospectus/AIF Receipt - Alberta dated Mar. 16, 2000
Prospectus/AIF Receipt - BC dated Mar. 20, 2000
- New Inca Gold Ltd.**
News Release ** Overpayment made to the OSC dated Mar. 9, 2000
- New International Infopet Systems Ltd.**
Interim Financial Statements for 03 mn period ended Jan. 31, 2000
- New Island Resources Inc.**
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000
Certificate of Mailing ** dated Mar. 21, 2000
- New Millennium Metals Corporation**
Audited Annual Financial Statement Dec. 31, 1999
- New Sage Resources Ltd.**
Annual Information Form (Policy 5.10) dated Mar. 17, 2000
Prospectus/AIF Receipt - BC dated Mar. 20, 2000
- New Stafford Industries Ltd.**
Audited Annual Financial Statement Oct. 31, 1999
Record Date/Meeting Date - 03/15/2000 - 04/19/2000 dated Mar. 15, 2000
- New Venoro Gold Corp.**
Audited Annual Financial Statement Oct. 31, 1999
- Newcourt Credit Group Inc.**
News Release - Finances/New Financing ** dated Mar. 1, 2000
- NewKidCo International Inc.**
Record Date/Meeting Date - April 12 / May 17 dated Mar. 16, 2000
- Newlook Capital Corp.**
Prospectus/AIF Receipt - BC dated Mar. 16, 2000
- Newsys Solutions Inc.**
News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000
- Newtech Group International Inc.**
News Release - Acquisition ** dated Mar. 3, 2000
- Nickelodeon Minerals Inc.**
Amended Record Date/Meeting Date - May 8 / June 16 dated Mar. 20, 2000
Record Date/Meeting Date - May 8 / June 16 dated Mar. 21, 2000
- Nikos Exploration Ltd.**
Material Change Report - Other (Form 27) dated Mar. 15, 2000
News Release - Change of Directors/Officers** dated Mar. 17, 2000
- Niocan Inc.**
Etats financier interimaire 09 mo.période terminée le Sep. 30, 1999
Etats financier interimaire 09 mo.période terminée le Sep. 30, 1999
Record Date/Meeting Date - May 1/00 - June 19/00 dated Mar. 20, 2000
- Noble House Communications Inc.**
News Release - Agreement ** dated Mar. 16, 2000
- Nora Exploration Inc.**
News Release - Agreement ** dated Mar. 16, 2000
- Noranda Inc.**
Annual Report Dec. 31, 1999
Audited Annual Financial Statement Dec. 31, 1999
Management Discussion and Analysis dated Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Feb. 29, 2000
Certificate of Mailing ** dated Mar. 20, 2000
Certificate of Mailing ** dated Mar. 20, 2000
Certificate of Mailing ** dated Mar. 20, 2000
- Norcan Resources Ltd.**
News Release - Change of Directors/Officers** dated Mar. 14, 2000
- Normiska Corporation**
Annual Report Oct. 31, 1999
Audited Annual Financial Statement Oct. 31, 1999
Management Discussion and Analysis dated Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
Notice of Meeting ** dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 20, 2000

Norstar Ventures Corp.

IPO - Initial Public Offering dated Feb. 28, 2000
 Preliminary Prospectus dated Feb. 28, 2000
 Prospectus/AIF Receipt - BC dated Mar. 17, 2000

Nortel Networks Corporation

Ruling/Order/Reasons dated Mar. 10, 2000
 French News Release - Acquisition ** dated Mar. 21, 2000
 News Release - Acquisition ** dated Mar. 16, 2000
 News Release - Acquisition ** dated Mar. 21, 2000
 Record Date/Meeting Date - March 21/00 - April 27/00 dated Mar. 16, 2000
 French News Release - Agreement ** dated Mar. 14, 2000

North American Detectors Inc.

Record Date/Meeting Date - 03/24/2000 - 04/28/2000 dated Mar. 14, 2000

North American Metals Corp.

Form 61 Schedule B&C; dated Dec. 31, 1999

Northern Crown Mines Ltd.

Material Change Report - Other (Form 27) dated Mar. 14, 2000
 News Release - Progress Report ** dated Mar. 13, 2000

Northern Empire Minerals Ltd.

News Release - Finances/New Financing ** dated Mar. 16, 2000

Northern Mining Explorations Ltd.

Record Date/Meeting Date - April 26/00 - May 31/00 dated Mar. 20, 2000

Northern Mountain Helicopters Group Inc.

Record Date/Meeting Date - March 24 / May 11 dated Mar. 1, 2000

Northfield Capital Corporation

News Release - Finances/New Financing ** dated Mar. 16, 2000

Northfield Inc.

French Waiver Letter dated Mar. 20, 2000
 Rights Offering dated Mar. 17, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000
 News Release - Rights Offering/Issue ** Revised Date 04/20/2000 dated Mar. 20, 2000
 News Release - Agreement ** dated Mar. 20, 2000
 News Release - Rights Offering/Issue ** dated Mar. 14, 2000

Northgate Exploration Limited

News Release - Progress Report ** dated Mar. 15, 2000

Northland Power Income Fund

Record Date/Meeting Date - 04/14/2000 - 05/26/2000 dated Mar. 20, 2000

Nortran Pharmaceuticals Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000
 News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000
 Record Date/Meeting Date - April 10 / May 25 dated Mar. 15, 2000

NORWOOD RESOURCES LTD.

Audited Annual Financial Statement Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Nova Scotia Power Inc.

Auditors' Report dated Feb. 1, 2000
 Record Date/Meeting Date - March 20/00 - May 3/00 dated Mar. 13, 2000

NovaDx International Inc.

Schedule to IFS dated Dec. 31, 1999

Novagold Resources Inc.

News Release - Assay Results ** dated Mar. 14, 2000

NovaWest Resources Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000

Novopharm Biotech Inc.

News Release - Share/Stock/Debenture Information ** dated Mar. 9, 2000

NQL Drilling Tools Inc.

Audited Annual Financial Statement Dec. 31, 1999

NTS Computer Systems Ltd.

News Release - Development-Land/Project/Product ** dated Mar. 17, 2000
 News Release - Change of Directors/Officers** dated Mar. 15, 2000

Nu-Lite Industries Ltd.

Material Change Report - Other (Form 27) dated Mar. 16, 2000
 News Release - Agreement ** dated Mar. 16, 2000

Nufort Resources Inc.

Private Placement (Form 45-501F1) dated Mar. 1, 2000

Nutreco Holding N.V.

News Release - Share/Stock/Debenture Information ** dated Mar. 7, 2000

Nutrila International Inc.

News Release - Letter of Intent ** dated Mar. 16, 2000

O'Shaughnessy Canadian Equity Fund

Form 38 dated Feb. 29, 2000

Occidental Petroleum Corporation

Form 10-K Dec. 31, 1999

Odin Industries Ltd.

Interim Financial Statements for 06 mn period ended Dec. 31, 1999
 Certificate of Mailing ** dated Mar. 17, 2000
 News Release - Stock Option Notice ** dated Mar. 10, 2000

Olympic Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000
 News Release - Progress Report ** dated Mar. 16, 2000

Olympus Pacific Minerals Inc.

News Release - Finances/New Financing ** dated Mar. 17, 2000

Omni-Lite Industries Corp

News Release - Stock Option Notice ** dated Mar. 16, 2000

Ona Energy Inc.

Interim Financial Statements for 03 mn period ended Dec. 31, 1999

Oncolytics Biotech Inc.

Record Date/Meeting Date - 04/14/2000 - 05/24/2000 dated Mar. 20, 2000

Onex Corporation

News Release - Finances/New Financing ** dated Mar. 17, 2000
 News Release - Acquisition ** dated Mar. 10, 2000

OnSat.net Canada Inc.

News Release - Change of Directors/Officers** dated Mar. 10, 2000
 News Release - Progress Report ** dated Mar. 16, 2000
 News Release - Progress Report ** dated Mar. 1, 2000
 News Release - Progress Report ** dated Mar. 17, 2000

Open Text Corporation

News Release - Progress Report ** dated Mar. 14, 2000
 News Release - Progress Report ** dated Mar. 16, 2000

Optima Strategy Canadian Small Cap Equity Fund

Preliminary Simplified Prospectus & AIF dated Nov. 17, 1999

Optimum General Inc.

News Release - Acquisition ** dated Mar. 14, 2000

Orbite VSPA Inc. (Exploration)

French Change in Auditor Material dated Mar. 17, 2000

Orcana Resources Limited

News Release - Acquisition ** dated Mar. 21, 2000

Orko Gold Corporation

Audited Annual Financial Statement Oct. 31, 1999
 Annual Report Dec. 31, 1999

Orogrande Resources Inc.

Annual Report Sep. 30, 1999
 Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

OSC-RFC/33-107 Multilateral Instrument/Financial Planning P.

Canadian Securities Institute Submission for Request for Comment dated Feb. 21, 2000
 John Stevenson Submission for Request for Comment dated Jan. 19, 2000
 The Investment Guild Submission for Request for Comment dated Jan. 24, 2000
 Canadian Association of Insurance and Financial Advisors Sub. for RFC dated Feb. 23, 2000
 Mumby Insurance Brokers Inc. Submission for Request for Comment dated Jan. 31, 2000

OSC-RFC/Rule 41-501 General Prospectus Requirements

Ernst & Young LLP Submission for Request for Comment dated Feb. 16, 2000

OSC-RFC/Rule 45-503-Trades to Employees, Executives

Alcatel 1997 Savings Plan Submission for Request for Comment dated Feb. 9, 2000

Osprey Energy Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000
 News Release - Progress Report ** dated Mar. 17, 2000

Owens Corning

Form 10-K Dec. 31, 1999

Oxbow Equities Corp.

Prospectus/AIF Receipt - Alberta dated Mar. 20, 2000
 Shaif Notice ** dated Mar. 17, 2000

Pacific Cassiar Limited

Audited Annual Financial Statement Oct. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 11, 2000
 Change of Auditors (Policy 31) dated Mar. 14, 2000

Pacific Comox Resources Ltd.

Annual Report Oct. 31, 1999
 Audited Annual Financial Statement Oct. 31, 1999

Pacific Genesis Technologies Inc

Record Date/Meeting Date - 04/17/2000 - 05/23/2000 dated Mar. 17, 2000
 News Release - Finances/New Financing ** dated Mar. 16, 2000

Pacific Northern Gas Ltd.

Annual Report Dec. 31, 1999
 Audited Annual Financial Statement Dec. 31, 1999
 Management Discussion and Analysis dated Dec. 31, 1999
 Certificate of Mailing ** dated Mar. 15, 2000

Pacific Rim Mining Corp.

News Release - Progress Report ** dated Mar. 15, 2000

Pacific Stratus Ventures Ltd.

Material Change Report - Other (Form 27) dated Mar. 15, 2000
 News Release - Development - Land/Project/Product ** dated Mar. 15, 2000

Pacific Topaz Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

Pacific Wildcat Resources Corp.

Audited Annual Financial Statement June 30, 1994
 Annual Report June 30, 1994

Paladin Labs Inc.

News Release - Development - Land/Project/Product ** dated Mar. 15, 2000

Palladium Minerals Ltd.

News Release - Agreement ** dated Mar. 15, 2000
 News Release - Finances/New Financing ** dated Mar. 15, 2000

PanAtlas Energy Inc.

News Release - Stock Option Notice ** dated Mar. 7, 2000

PanCanadian Petroleum Limited

Annual Report Dec. 31, 1999
 Audited Annual Financial Statement Dec. 31, 1999
 Rapport des vérificateurs et états financiers Dec. 31, 1999
 French Management Discussion and Analysis dated Dec. 31, 1999
 Information Circular/Proxy/Notice of Meeting - Other dated Feb. 24, 2000
 Management Discussion and Analysis dated Dec. 31, 1999
 Management Discussion and Analysis dated Dec. 31, 1999
 French Information Circular/Proxy/Notice of Meeting - Other dated Feb. 24, 2000
 Prospectus/AIF Receipt - Newfoundland dated Mar. 17, 2000
 Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000
 Prospectus/AIF Receipt - NB dated Mar. 15, 2000
 Prospectus/AIF Receipt - Manitoba dated Mar. 17, 2000
 Prospectus/AIF Receipt - PEI dated Mar. 21, 2000

Pan-Tech Energy Services Inc.

News Release - Progress Report ** dated Mar. 15, 2000

Paradyne Ventures Inc.

Interim Financial Statements for 06 m period ended Jan. 31, 1999

Park Lawn Cemetery Company Limited

Record Date/Meeting Date - 04/05/00 / 05/09/00 dated Mar. 10, 2000

Parkwest Explorations Ltd.

Interim Financial Statements for 03 m period ended Dec. 31, 1999

Pason Systems Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 21, 2000

Patchysan.com Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000
 News Release - Finances/New Financing ** dated Mar. 13, 2000

Patent Enforcement and Royalties Ltd.

News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000
 News Release - Share/Stock/Debtenture Information ** dated Mar. 8, 2000

Pathcon Inc.

Interim Financial Statements for 03 m period ended Jan. 31, 2000

Pathfinder Resources Ltd.

Record Date/Meeting Date - 04/20/2000 - 05/01/2000 dated Mar. 14, 2000

Patrician Consolidated Gold Mines Ltd.

News Release - Finances/New Financing ** dated Mar. 14, 2000

Patrician Gold Mines Ltd.

News Release - Progress Report ** dated Mar. 12, 2000
 News Release - Transfer Agent ** dated Feb. 24, 2000
 News Release - Finances/New Financing ** dated Mar. 14, 2000

Paul Rossi Performance Inc.

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Pe Ben Oilfield Services Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Pegaz Energy Inc.

Record Date/Meeting Date - March 27/00 - May 3/00 dated Mar. 21, 2000

News Release - Progress Report ** dated Mar. 17, 2000

News Release - Progress Report ** dated Mar. 17, 2000

Pembina Pipeline Income Fund

News Release ** Distribution dated Mar. 17, 2000

Penland Firth Ventures Ltd.

News Release - Finances/New Financing ** dated Mar. 13, 2000

Perfect Fry Corporation

Audited Annual Financial Statement Oct. 31, 1999
 Annual Report Oct. 31, 1999
 Interim Financial Statements for 03 m period ended Jan. 31, 2000
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Perigee Galaxy Funds

Application dated Mar. 7, 2000
 Application dated Mar. 15, 2000

Perigee Inc.

Material Change Report - Other (Form 27) dated Mar. 17, 2000
 Record Date/Meeting Date - 04/12/2000 - 05/13/2000 dated Mar. 17, 2000

Perigee Mutual Funds

Application dated Mar. 7, 2000
 Application dated Mar. 15, 2000

Perigee Private Client Funds

Application dated Mar. 15, 2000
 Application dated Mar. 7, 2000

Perle Systems Limited

Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

Perrin Venture Capital Corporation

Audited Annual Financial Statement Oct. 31, 1999

Pet Vain Canada Inc.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

Petra Resources Corp.

Record Date/Meeting Date - 04/07/2000 - 05/17/2000 dated Mar. 14, 2000

Petro Reef Resources Ltd.

Record Date/Meeting Date - April 11/00 - May 15/00 dated Mar. 21, 2000

Petrobank Energy and Resources Ltd.

News Release - Change of Directors/Officers ** dated Mar. 15, 2000

Petroltex Energy Corp.

Notice of Intent to Sell Securities (Form 23) dated Feb. 21, 2000

PFB Corporation

Amended Record Date/Meeting Date - April 3 // May 18 dated Mar. 17, 2000

Amended Record Date/Meeting Date - Meeting Cancelled dated Mar. 17, 2000

Pitmanox Industries Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

The Phoenix Hedge Fund Limited Partnership

Revised Record Date/Meeting Date - Feb 11 // April 7 dated Mar. 20, 2000

Phonetime Inc

News Release - Finances/New Financing ** dated Mar. 21, 2000

Phonetic Intelecom Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

PhotoChannel Networks Inc.

News Release - Finances/New Financing ** dated Mar. 20, 2000

PineTree Capital Corp.

Record Date/Meeting Date - April 17/00 - May 25/00 dated Mar. 21, 2000

Pineview Tower Apartment Project

Audited Annual Financial Statement Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

Pivotal Corporation

News Release - Progress Report ** dated Mar. 21, 2000

PodStream Incorporated

Private Placement (Form 45-501(F1), dated Feb. 24, 2000

Placer Dome Inc.

Annual Report Dec. 31, 1999
 Audited Annual Financial Statement Dec. 31, 1999
 Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 24, 2000

Prospectus/AIF Receipt - NWT dated Mar. 15, 2000

Prospectus/AIF Receipt - Nunavut dated Mar. 15, 2000

Prospectus/AIF Receipt - BC dated Mar. 15, 2000

Plains Energy Services Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Record Date/Meeting Date - April 13/00 - May 18/00 dated Mar. 17, 2000

Plata Minerals Corp.

Annual Report Oct. 31, 1999
 Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000

News Release - Finances/New Financing ** dated Mar. 20, 2000

Player Petroleum Corporation

News Release - Financial Statement/Operating Results ** dated Mar. 13, 2000

PlazaCorp Retail Properties Ltd.

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000

Management Discussion and Analysis dated Oct. 31, 1999

Certificate of Mailing ** dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Certificate of Mailing ** dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Certificate of Mailing ** dated Mar. 17, 2000

Polyair Inter Pack Inc.

Audited Annual Financial Statement Oct. 31, 1999

Annual Report Oct. 31, 1999

Management Discussion and Analysis dated Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

Certificate of Mailing ** dated Mar. 13, 2000

Certificate of Mailing ** dated Mar. 13, 2000

Certificate of Mailing ** dated Mar. 13, 2000

Polymer Solutions, Inc.

News Release - Contract ** dated Mar. 6, 2000

POPI Group Inc.

Record Date/Meeting Date - April 11 / May 15 dated Mar. 17, 2000

Popular Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Development - Land/Project/Product ** dated Mar. 20, 2000

Potash Corporation of Saskatchewan Inc.

French News Release - Acquisition ** dated Mar. 15, 2000

Powerhouse Energy Corporation

Certificate of Mailing ** dated Mar. 15, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

PPF International Corporation

News Release - Change of Directors/Officers ** dated Mar. 21, 2000

Prairie Capital Inc.

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Annual Information Form (Policy 5.1.3) dated Mar. 15, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

Prairie Pacific Energy Corporation

News Release - Development - Land/Project/Product ** dated Mar. 21, 2000

Premier Tech Ltd.

Ruling/Order/Reasons 014/00 dated Feb. 22, 2000

PRIDE II Trust

Prospectus/AIF Receipt - Newfoundland and Labrador dated Mar. 15, 2000

Prospectus/AIF Receipt - Nova Scotia dated Mar. 14, 2000

Prospectus/AIF Receipt - BC dated Mar. 15, 2000

Prospectus/AIF Receipt - Northwest Territories dated Mar. 14, 2000

PRIDE Trust

Ets financiers intermédiaires 24 se période terminée le Dec. 31, 1999

PrimeWest Energy Trust

Interim Financial Statements for 12 mo period ended Dec. 31, 1999

Material Change Report - Other (Form 27) dated Mar. 17, 2000

News Release - Agreement ** dated Mar. 14, 2000

Prince Resource Corporation

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000

Prior Resources Ltd.

News Release - Stock Option Notice ** dated Mar. 15, 2000

Prism Resources Inc.

News Release - Advance Notice of AGM ** dated Mar. 20, 2000

Proam Explorations Corporation

Interim Financial Statements for 09 mo period ended Sep. 30, 1999

Procyon Biopharma Inc.

News Release - Progress Report ** dated Mar. 17, 2000

Profab Energy Services Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

Record Date/Meeting Date - 03/16/2000 - 04/14/2000 dated Mar. 15, 2000

Amended Record Date/Meeting Date - March 15 / April 14 dated Mar. 20, 2000

Promax Energy Inc.

News Release - Acquisition ** Amended dated Mar. 15, 2000

ProMedic Life Sciences Inc.

Record Date/Meeting Date - 04/14/2000 - 05/24/2000 dated Mar. 20, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 13, 2000

News Release - Agreement ** dated Mar. 21, 2000

Proprietary Energy Industries Inc.

News Release - Share/Stock/Debtenture Information ** dated Mar. 15, 2000

Prospectors Alliance Corporation

News Release - Reorganization/Restructuring of Company ** dated Mar. 14, 2000

The Prospectus Group Inc.

Audited Annual Financial Statement Oct. 31, 1999

Management Discussion and Analysis dated Oct. 31, 1999

Proteus Environmental Inc.

News Release - C.T.O.-Cease Trade Order ** dated Mar. 14, 2000

PROVENOR INC.

News Release - Agreement ** dated Mar. 19, 2000

PRT Forest Regeneration Income Fund

News Release ** Distribution dated Mar. 21, 2000

PSCP LP.

Takeover Bid Circular - Other - Cash dated Mar. 14, 2000

Purcell Energy Ltd.

Issuer Bid Circular dated Mar. 8, 2000

Purel Capital Corporation

Interim Financial Statements for 03 mo period ended Jan. 31, 2000

Pursuit Resources Corp.

News Release - Financial Statement/Operating Results ** dated Mar. 21, 2000

Q I Technologies Corp.

News Release - (New Listing/DeListing ** dated Mar. 20, 2000

QCC Technologies Inc.

Record Date/Meeting Date - April 5 / May 11 dated Mar. 15, 2000

QLT Phototherapeutics Inc.

News Release - Change of Directors/Officers ** dated Mar. 10, 2000

News Release - Technology Update ** dated Mar. 15, 2000

Queenston Mining Inc.

Annual Report Dec. 31, 1996

Audited Annual Financial Statement Dec. 31, 1996

Management Discussion and Analysis dated Dec. 31, 1996

Queensway Financial Holdings Limited

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Financial Statement/Operating Results ** dated Feb. 29, 2000

Record Date/Meeting Date - April 5 / May 10 dated Mar. 16, 2000

Quinto Mining Corp.

News Release - Finances/New Financing ** dated Mar. 17, 2000

R.A.N.I.K.L.H.L. Technologies Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

R.D.G. Minerals Inc.

Articles of Amendment dated Jan. 13, 2000

Radisson Inc. (Ressources Minières)

Audited Annual Financial Statement Dec. 31, 1997

Annual Report Dec. 31, 1997

Management Discussion and Analysis dated Dec. 31, 1997

Raider Resources Ltd.

News Release - Assay Results ** dated Mar. 15, 2000

Rainbow Petroleum Corp.

News Release - Finances/New Financing ** dated Mar. 21, 2000

Rainmaker Entertainment Group Ltd.

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Rally Energy Corp.

Change of Auditors (Policy 31) dated Mar. 17, 2000

Rampant Mercantile Inc.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Certificate of Mailing ** dated Mar. 21, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 9, 2000

Rampton Resource Corp.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Acquisition ** dated Mar. 15, 2000

Rand A Technology Corporation

News Release - Letter of Intent ** dated Mar. 15, 2000

Record Date/Meeting Date - April 12/00 - May 17/00 dated Mar. 20, 2000

Ramsburg International Gold Corp.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

Ravenhead Recovery Corporation

Audited Annual Financial Statement Aug. 31, 1999

Schedule C to IFS dated Nov. 30, 1999

Certificate of Mailing ** dated Mar. 13, 2000

Raymor Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

Material Change Report - Other (Form 27) dated Mar. 20, 2000

Raytec Capital Corp.

Audited Annual Financial Statement Oct. 31, 1999
Annual Report Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 14, 2000

RBC Dominion Securities Inc.

Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000

RDM Corporation

Material Change Report - Other (Form 27) dated Mar. 8, 2000

Real Resources Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

Recruitex Technologies Inc.

Private Placement (Form 45-501F1) dated Feb. 29, 2000

Recycled Solutions for Industry Inc.

News Release - Contract ** dated Mar. 16, 2000

Red Pine Camp Inc.

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Red Raven Resources Inc.

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Certificate of Mailing ** dated Mar. 16, 2000

Red Sea Oil Corporation

News Release - Finances/New Financing ** dated Mar. 17, 2000

Record Date/Meeting Date - March 20 / May 4 dated Mar. 7, 2000

Redhat, Inc.

Private Placement (Form 45-501F1) dated Feb. 22, 2000

Redmond Ventures Corp.

News Release - Change of Directors/Officers** dated Mar. 15, 2000

Redstar Resources Corp.

News Release - Finances/New Financing ** dated Mar. 16, 2000

News Release - Letter of Intent ** dated Mar. 16, 2000

Redwood Energy Ltd.

Certificate of Mailing ** dated Mar. 15, 2000

News Release - Sales of Assets ** dated Mar. 16, 2000

Reko International Group Inc.

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

Certificate of Mailing ** dated Mar. 20, 2000

Reliance Services Group Ltd.

Interim Financial Statements for 06 mn period ended Dec. 31, 1999

Renaissance Golf (Canada) Inc.

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Renata Resources Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 14, 2000

Repap Enterprises Inc.

News Release - Legal Proceedings ** dated Mar. 21, 2000

Republic National Bank of New York (Canada)

Audited Annual Financial Statement Dec. 31, 1996

REQUEST SEISMIC SURVEYS LTD.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

News Release - Finances/New Financing ** dated Mar. 14, 2000

Research In Motion Limited

News Release - Agreement ** dated Mar. 15, 2000

Reserve Royalty Corporation

News Release - Change of Directors/Officers** dated Mar. 15, 2000

Response Biomedical Corp.

Preliminary Prospectus 5,900,000 Common shares and 2,950,000 Warrants dated Mar. 16, 2000

Prospectus/AIF Receipt - BC dated Mar. 17, 2000

Ressources MiniSres Pro-Or Inc.

French Change of Auditors (Policy 31) dated Feb. 17, 2000

Retrocom Growth Fund Inc.

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 14, 2000

Prospectus/AIF Receipt - Nova Scotia dated Mar. 14, 2000

Rex Diamond Mining Corporation

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 14, 2000

Rice Capital Management Plus Inc.

News Release - Progress Report ** dated Mar. 21, 2000

Richland Petroleum Corporation

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Ridgeway Petroleum Corp.

News Release - Share/Stock/Debenture Information ** dated Feb. 25, 2000

Rio Algom Limited

Audited Annual Financial Statement Dec. 31, 1999
Annual Report Dec. 31, 1999

Corrected Balance Sheet for year end 12/31/99 dated Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 25, 2000

Corrected Balance Sheet for 12/31/99 dated Dec. 31, 1999

River Gold Mines Ltd.

Record Date/Meeting Date - April 13/00 - May 18/00 dated Mar. 20, 2000

Riverstone Resources Inc.

Audited Annual Financial Statement Oct. 31, 1999
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000

Auditors' Report dated Oct. 31, 1999

Certificate of Mailing ** dated Mar. 10, 2000

Certificate of Mailing ** dated Mar. 10, 2000

Certificate of Mailing ** dated Mar. 20, 2000

RJK Explorations Ltd.

News Release - Agreement ** dated Mar. 14, 2000

Robert Mitchell Inc.

Record Date/Meeting Date - April 13/00 - May 18/00 dated Mar. 17, 2000

French News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Roberts Bay Resources Ltd

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

Rock Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 2, 2000

Material Change Report - Other (Form 27) dated Mar. 7, 2000

Material Change Report - Other (Form 27) dated Mar. 8, 2000

News Release ** Adding Filing Juris. dated Mar. 16, 2000

News Release ** Adding Filing Juris. dated Mar. 16, 2000

Rogers Communications Inc.

Revised Certificate of Mailing ** dated Mar. 16, 2000

Certificate of Mailing ** dated Mar. 7, 2000

Rogers Sugar Income Fund

News Release - Progress Report ** dated Mar. 21, 2000

Roman Corporation Limited

News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000

Romios Gold Resources Inc.

News Release - Share/Stock/Debenture Information ** dated Mar. 6, 2000

RoNa Inc.

News Release - Acquisition ** dated Mar. 21, 2000

News Release - Acquisition ** dated Mar. 21, 2000

Roxi Capital Corp.

Audited Annual Financial Statement Oct. 31, 1999
Record Date/Meeting Date - April 13/00 - May 19/00 dated Mar. 16, 2000

Royal Canadian Index Fund

Form 38 dated Feb. 29, 2000

Waiver Letter dated Mar. 17, 2000

Royal Group Technologies Limited

Renewal Annual Information Form (NP 47) dated Feb. 1, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000

Royal Mutual Funds #3

Application dated Mar. 15, 2000

Royal Mutual Funds Inc.

Form 38 dated Feb. 29, 2000

Waiver Letter dated Mar. 17, 2000

Application dated Mar. 16, 2000

Royal Premium Canadian Index Fund

Waiver Letter dated Mar. 17, 2000

Form 38 dated Feb. 29, 2000

Royal Select Aggressive Growth Portfolio

Application dated Mar. 15, 2000

Royal Select Balanced Portfolio

Application dated Mar. 15, 2000

Royal Select Growth Portfolio

Application dated Mar. 15, 2000

Royal Select Income Portfolio

Application dated Mar. 15, 2000

Royop Properties Corporation

News Release - Progress Report ** dated Mar. 20, 2000

RTO Enterprises Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 7, 2000

Rubicon Energy Corporation

Annual Report Dec. 31, 1999

Scotia Canadian Blue Chip Fund

Form 38 dated Feb. 7, 2000

Scotia Canadian Mid-Large Cap Fund

Form 38 dated Feb. 7, 2000

Scotia Capital Inc.

Ruling/Order/Reasons 034/00 dated Feb. 17, 2000

Application Pursuant to Section 233 of the Regulation 034/00 dated Jan. 13, 2000

Application Pursuant to Section 233 of the Regulation 035/00 dated Jan. 25, 2000

Scotia Excelsior Funds

Application dated Mar. 15, 2000

Scudder Large Company Value Fund

Annual Report July 31, 1999

Search Energy Corp.

News Release - Financial Statement/Operating Results ** dated Mar. 21, 2000

Record Date/Meeting Date - 04/14/2000 - 05/23/2000 dated Mar. 20, 2000

Seers Canada Inc.

Prospectus/Printing-Supplement dated Mar. 14, 2000

Certificate of Mailing ** dated Mar. 15, 2000

Sears Canada Receivables

Private Placement (Form 45-501.F1) dated Feb. 25, 2000

SEMAFO-West Africa Mining Exploration Corporation Inc.

Audited Annual Financial Statement Dec. 31, 1999

Record Date/Meeting Date - April 20/00 - May 29/00 dated Mar. 17, 2000

Senco Sensors Inc.

Record Date/Meeting Date - April 17/00 - May 25/00 dated Mar. 21, 2000

Sennan Resources Ltd.

News Release - Share/Stock/Debtenture Information ** dated Mar. 17, 2000

Sentinel H2O Remediation Master Limited Partnership

Private Placement (Form 45-501.F1) dated Feb. 25, 2000

Sentry Select Capital Corp.

Ruling/Order/Reasons 1149/99 File has been withdrawn by the applicant dated Mar. 9, 2000

Sextant Entertainment Group Inc.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Change of Auditors (Policy 31) dated Feb. 1, 2000

News Release - Share/Stock/Debtenture Information ** dated Feb. 3, 2000

Shaw Communications Inc.

News Release - Agreement ** dated Mar. 20, 2000

Shaw Industries Ltd.

Record Date/Meeting Date - April 14 / June 2 dated Mar. 17, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 8, 2000

SHEAR MINERALS LTD.

News Release - Agreement ** dated Mar. 15, 2000

Shearhart Corporation

News Release - Agreement ** dated Mar. 14, 2000

Sheldon-Larder Mines Limited

Audited Annual Financial Statement Dec. 31, 1999

Annual Filing of Reporting Issuer (Form 22) dated Jan. 17, 2000

Letter to Shareholders ** dated Feb. 28, 2000

Shellcase Ltd.

Record Date/Meeting Date - April 19/00 - June 8/00 dated Mar. 16, 2000

Sherbee Glen Limited Partnership

Audited Annual Financial Statement Oct. 31, 1999

Sheriff International Corporation

Record Date/Meeting Date - 04/10/2000 - 05/25/2000 dated Mar. 15, 2000

Sherwood Petroleum Ltd.

Record Date/Meeting Date - April 12 / May 18 dated Mar. 6, 2000

News Release - Finances/New Financing ** dated Feb. 4, 2000

Shrimphank Energy Income Fund

News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

Shore Gold Inc.

News Release - Development-Land/Project/Product ** dated Mar. 20, 2000

Sizen Ventures Inc.

Interim Financial Statements for Q3 mm period ended Dec. 31, 1999

News Release - Agreement ** dated Mar. 15, 2000

Certificate of Mailing ** dated Mar. 21, 2000

Signalgene Inc.

News Release - Development-Land/Project/Product ** dated Mar. 15, 2000

Signature American Small Companies Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Signature Canadian Balanced Fund

Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Signature Global Small Companies Fund

Amendment to Simplified Prospectus & AIF dated Mar. 14, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Silverado Gold Mines Ltd.

Form 10-K Nov. 30, 1999

Sino Pacific Development Ltd.

News Release - Letter of Intent ** dated Mar. 21, 2000

Sintra Ltd.

Record Date/Meeting Date - May 5 / June 22 dated Mar. 14, 2000

News Release ** Cancellation of Special Meeting dated Mar. 8, 2000

Sint Technologies Inc.

News Release - Progress Report ** dated Mar. 13, 2000

Siter Ventures Corp.

IPO - Initial Public Offering dated Mar. 16, 2000

Prospectus (LSIFC) dated Mar. 15, 2000

Prospectus/AIF Receipt - BC dated Mar. 20, 2000

Sivema Resources Ltd.

Record Date/Meeting Date - 05/16/2000 - 05/22/2000 dated Mar. 15, 2000

News Release - Agreement ** dated Mar. 21, 2000

Slade Energy Inc.

Audited Annual Financial Statement Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000

Slater Steel Inc.

News Release - Development-Land/Project/Product ** dated Mar. 21, 2000

SL Microsoft Corp. Inc.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

News Release - Finances/New Financing ** dated Mar. 15, 2000

ScanFire Systems Inc.

Form 100 for 06 mm period ended Jan. 31, 2000

Interim Financial Statements for 06 mm period ended Jan. 31, 2000

Form 100SB for 06 mm period ended Jan. 31, 2000

SmartSales Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

Record Date/Meeting Date - April 17/00 - May 31/00 dated Mar. 20, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 15, 2000

Sniff Security Inc.

Takeover Bid Circular - Other - Securities Exchange dated Mar. 15, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 15, 2000

Sniper Enterprises Inc.

News Release - Progress Report ** dated Mar. 7, 2000

Snowberry Downs Limited Partnership

Audited Annual Financial Statement Dec. 31, 1999

SNV GROUP LTD.

Material Change Report - Other (Form 27) dated Mar. 15, 2000

News Release - Stock Option Notice ** dated Mar. 15, 2000

Sobeys Inc.

Interim Financial Statements for Q9 mm period ended Jan. 29, 2000

Initial Annual Information Form (NIP 47) dated Feb. 21, 2000

Certificate of Mailing ** dated Mar. 17, 2000

Societe de Developpement de la Baie James

Annual Report Dec. 31, 1996

Audited Annual Financial Statement Dec. 31, 1996

Societe de l'assurance Automobile du Quebec

Annual Report Dec. 31, 1996

Audited Annual Financial Statement Dec. 31, 1996

Sodisco-Howden Group Inc.

News Release - Agreement ** dated Mar. 8, 2000

Soft Tracks Enterprises Ltd.

Private Placement (Form 45-501.F1) dated Feb. 29, 2000

SoftCare EC.com Inc.

News Release - Agreement ** dated Mar. 21, 2000

Solara Petroleum Corp.

News Release - Development-Land/Project/Product ** dated Mar. 15, 2000

Sorus Corp.

Interim Financial Statements for 06 mm period ended Jan. 31, 2000

South-Malartic Exploration Inc.

News Release - Finances/New Financing ** dated Mar. 20, 2000

Southern Pacific Development Corp.

News Release - Change of Directors/Officers ** dated Mar. 15, 2000

SouthernEra Resources Limited

News Release - Change of Directors/Officers ** dated Mar. 16, 2000

Southeast Energy Ltd.

Interim Financial Statements for 06 mm period ended Dec. 31, 1999

Southward Energy Ltd.

Record Date/Meeting Date - April 12 / May 18
dated Mar. 17, 2000
Amended Record Date/Meeting Date - April 12 /
May 18 dated Mar. 21, 2000

Southwestern Gold Corporation

News Release - Finances/New Financing ** dated
Mar. 20, 2000

Sparta Capital Ltd.

Interim Financial Statements for 03 m period
ended Dec. 31, 1999

Spartacus Capital Inc.

Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 9, 2000
News Release - Progress Report ** dated Mar.
20, 2000

Spartan Resources Inc.

Notice of Intent to Sell Securities (Form 23) dated
Feb. 25, 2000

Special Opportunities Fund Ltd.

Audited Annual Financial Statement Oct. 31, 1999
Statement of Portfolio Transactions Oct. 31, 1999

SpectraSite Holdings, Inc.

Private Placement (Form 45-501F1) dated Feb.
22, 2000

SPEQ Alliance Medical Inc.

French Change of Auditors (Policy 31) dated Jan.
24, 2000

Sphinx Mining Inc.

News Release - C.T.O.-Cease Trade Order **
dated Mar. 10, 2000

SR Telecom Inc.

Audited Annual Financial Statement Dec. 31,
1996
Annual Report Dec. 31, 1996
Management Discussion and Analysis dated Dec.
31, 1996

St Andrew Goldfields Ltd.

Interim Financial Statements for 09 m period
ended Sep. 30, 1999
Private Placement (Form 45-501F1) dated Feb.
18, 2000

St Elias Mines Ltd.

News Release - Development-
Land/Project/Product ** dated Mar. 21, 2000

St. Jude Resources Ltd.

Record Date/Meeting Date - 04/25/2000 -
05/31/2000 dated Mar. 20, 2000

St. Laurent Paperboard Inc.

Audited Annual Financial Statement Dec. 31,
1999

St. Lucie Exploration Company Limited

Audited Annual Financial Statement Oct. 31, 1999

Star Resources Corp.

News Release - Development-
Land/Project/Product ** dated Mar. 15, 2000

StarFire Minerals Inc.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 15, 2000
Certificate of Mailing ** dated Mar. 17, 2000
Certificate of Mailing ** dated Mar. 17, 2000

Starpoint Goldfields Inc.

Audited Annual Financial Statement Oct. 31, 1999
Revised Record Date/Meeting Date - March 24 /
April 28 dated Mar. 20, 2000

StarTech Energy Inc.

News Release - Issuer Bid ** dated Mar. 21, 2000

Stealth Mining Corporation

News Release - Finances/New Financing ** dated
Mar. 17, 2000

Stealth Ventures Ltd.

Record Date/Meeting Date - 04/04/2000 -
05/12/2000 dated Mar. 15, 2000

Stelco Inc.

Issuer Bid Circular dated Mar. 14, 2000

Stella-Jones Inc.

Interim Financial Statements for 12 m period
ended Dec. 31, 1999

Stellarton Energy Corporation

Record Date/Meeting Date - April 10 / May 25
dated Mar. 15, 2000

Sterne Stackhouse Inc.

Audited Annual Financial Statement Oct. 31, 1999

Stockscape.com Technologies Inc.

News Release - Progress Report ** dated Mar.
15, 2000

StonePoint Group Limited

Record Date/Meeting Date - April 10 / May 17
dated Mar. 15, 2000

Stor.com Inc.

Renewed Annual Information Form (NIP 47) dated
Mar. 17, 2000

Stralix Resources Inc.

Record Date/Meeting Date - 04/12/2000 -
05/30/2000 dated Mar. 15, 2000

Strategic Value Corporation

Material Change Report - Other (Form 27) dated
Mar. 10, 2000

News Release - Agreement ** dated Mar. 10,
2000

StreetViews Inc.

Private Placement (Form 45-501F1) dated Feb.
28, 2000

StressGen Biotechnologies Corp.

Preliminary Prospectus dated Mar. 9, 2000
French Preliminary Prospectus dated Mar. 9, 2000
French Prospectus/AIF Receipt - Quebec dated
Mar. 20, 2000
Prospectus/AIF Receipt - BC dated Mar. 20, 2000
News Release - Technology Update ** dated Mar.
16, 2000

STS Power Pedal Corp.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 17, 2000
Record Date/Meeting Date - March 17 / May 5
dated Mar. 14, 2000

Summit Real Estate Investment Trust

Interim Financial Statements for 09 m period
ended Sep. 30, 1999

Summit Resources Limited

Record Date/Meeting Date - 04/12/2000 -
05/18/2000 dated Mar. 15, 2000
News Release - Financial Statement/Operating
Results ** dated Mar. 15, 2000

Sumoco Minerals Corporation

Early Warning Report dated Mar. 9, 2000
News Release - Assay Results ** dated Mar. 20,
2000

Sumstra Diversified Inc.

Information Circular/Proxy/Notice of Meeting -
Other dated Mar. 3, 2000

Sun Life Financial Services of Canada Inc.

Prospectus/AIF Receipt - Nunavut dated Feb. 21,
2000

Sunoor Energy Inc.

Annual Report Dec. 31, 1999
Audited Annual Financial Statement Dec. 31, 1999
Information Circular/Proxy/Notice of Meeting -
Other dated Feb. 24, 2000
Management Discussion and Analysis dated Dec.
31, 1999
Renewed Annual Information Form (NIP 47) dated
Feb. 24, 2000

Prospectus/AIF Receipt - Manitoba dated Mar. 17,
2000

Prospectus/AIF Receipt - Ontario dated Mar. 17,
2000

Certificate of Mailing ** dated Mar. 17, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17,
2000

Certificate of Mailing ** dated Mar. 17, 2000
Prospectus/AIF Receipt - NWT dated Mar. 17,
2000

Prospectus/AIF Receipt - PEI dated Mar. 21, 2000
Prospectus/AIF Receipt - Newf. dated Mar. 21,
2000

Prospectus/AIF Receipt - Nunavut dated Mar. 17,
2000

Prospectus/AIF Receipt - Nunavut dated Mar. 17,
2000

Sundance Resources Inc.

Interim Financial Statements for 09 m period
ended Sep. 30, 1999

Sunfire Energy Corporation

Material Change Report - Other (Form 27) dated
Mar. 15, 2000

Record Date/Meeting Date - April 10/00 - May
15/00 dated Mar. 17, 2000

Superior Mining Corporation

Annual Information Form (Policy 5.10) dated Mar.
15, 2000

Material Change Report - Other (Form 27) dated
Mar. 15, 2000

News Release - Progress Report ** dated Mar.
15, 2000

Sur American Gold Corporation

News Release - Progress Report ** dated Mar.
15, 2000

Sustainable Energy Technologies Ltd.

Schedules B&C, to IFS dated Dec. 31, 1999
Certificate of Mailing ** dated Mar. 14, 2000

Symantec Corporation

News Release - Acquisition ** dated Mar. 9, 2000
News Release - Progress Report ** dated Mar.
15, 2000

News Release - Progress Report ** dated Mar.
15, 2000

SYMC RESOURCES LIMITED

News Release - Finances/New Financing ** dated
Mar. 15, 2000

Syner-Seis Technologies Inc.

News Release - Finances/New Financing ** dated
Mar. 15, 2000

News Release - Finances/New Financing ** dated
Mar. 15, 2000

Synergy Global Growth Class

Preliminary Simplified Prospectus & AIF dated
Mar. 20, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 21,
2000

Synsorb Biotech Inc.

News Release - Progress Report ** dated Mar.
15, 2000

News Release - Share/Stock/Debt/Equity
Information ** dated Mar. 17, 2000

System Retail Systems Inc.

News Release - Finances/New Financing ** dated
Mar. 20, 2000

News Release - Progress Report ** dated Mar.
14, 2000

T & E Theater.com Inc.

Record Date/Meeting Date - 05/01/2000 -
04/17/2000 dated Mar. 20, 2000

T.G.S. Properties Ltd.

News Release - Financial Statement/Operating
Results ** dated Mar. 17, 2000

Takla Star Resources Ltd.

Record Date/Meeting Date - 05/05/2000 -
06/07/2000 dated Mar. 20, 2000

Talvest Fund Management Inc.

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

The Talvest Funds

Application dated Mar. 16, 2000

Tapajos Gold Inc.

News Release - Merger ** dated Mar. 14, 2000

Taparko Capital Corp.

News Release - Share/Stock/Debtenture Information ** dated Mar. 20, 2000

Tathacus Resources Ltd.

Interim Financial Statements for 09 mn period ended Dec. 31, 1999

PRO Material dated Mar. 17, 2000

Preliminary Prospectus dated Mar. 17, 2000

Prospectus/AIF Receipt - Alberta dated Mar. 20, 2000

Amended Record Date/Meeting Date - March 24 / April 28 dated Mar. 17, 2000

TD Capital Trust

Prospectus dated Mar. 14, 2000

IPO - Initial Public Offering dated Mar. 14, 2000

Prospectus/AIF Receipt - NWT dated Mar. 15, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Prospectus/AIF Receipt - NS dated Mar. 15, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 14, 2000

Prospectus/AIF Receipt - NB dated Mar. 15, 2000

Prospectus/AIF Receipt - PEI dated Mar. 16, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 15, 2000

Prospectus/AIF Receipt - Newf. dated Mar. 15, 2000

Prospectus/AIF Receipt - Nunavut dated Mar. 15, 2000

TD Mortgage Investment Corporation

Audited Annual Financial Statement Oct. 31, 1999

Annual Report Oct. 31, 1999

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Annual Information Form (Policy 5.10) dated Mar. 1, 2000

Annual Filing of Reporting Issuer (Form 28) dated Oct. 31, 1999

TD Securities Inc.

Application Pursuant to Section 233 of the Regulation 093/00 dated Jan. 26, 2000

Ruling/Order/Reasons 034/00 dated Feb. 17, 2000

Application Pursuant to Section 233 of the Regulation 034/00 dated Jan. 10, 2000

TD Waterhouse Securities, Inc.

Form 10Q for 03 mn period ended Jan. 31, 2000

Cover Letter dated Mar. 15, 2000

Technilab Pharma Inc.

News Release - Agreement ** dated Mar. 15, 2000

French News Release - Agreement ** dated Mar. 15, 2000

Teck Corporation

News Release - Acquisition ** dated Mar. 20, 2000

Tecsys Inc.

Refiled Interim Financial Statements for 06 mn period ended Oct. 31, 1999

Refiled Interim Financial Statements for 03 mn period ended July 31, 1999

Teklogix International Inc.

Prospectus/AIF Receipt - BC dated Mar. 15, 2000

Telco Research Corporation Limited

French Waiver Letter dated Mar. 21, 2000

Telefonica, S.A.

Form 6-K dated Mar. 10, 2000

Form 6-K dated Mar. 1, 2000

Form 6-K dated Mar. 7, 2000

Form 6-K dated Mar. 9, 2000

Telefonos de Mexico, S.A. de C.V.

Form 6-K dated Mar. 10, 2000

Teleglobe Inc.

Record Date/Meeting Date - May 8 / June 19 dated Mar. 17, 2000

Telesat Canada

Auditors' Letter dated Dec. 31, 1999

Telesystem International Wireless Inc.

Ruling/Order/Reasons 1031/99 File has been closed by staff dated Feb. 25, 2000

Telstra Corporation Limited

Form 6-K dated Mar. 8, 2000

TELUS Communications Inc.

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Tembec Industries Inc.

Ruling/Order/Reasons 152/00 dated Mar. 10, 2000

Templeton Management Limited

Ruling/Order/Reasons 185/00 dated Mar. 10, 2000

Templeton, Franklin and Mutual Family of Funds

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

Refiled Application dated Mar. 20, 2000

French Simplified Prospectus and AIF dated Mar. 16, 2000

Simplified Prospectus and AIF (missing pro) dated Mar. 16, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 20, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 20, 2000

Prospectus/AIF Receipt - NWT dated Mar. 20, 2000

Prospectus/AIF Receipt - Nunavut dated Mar. 20, 2000

TER Thermal Retrieval Systems Ltd.

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Terrastar Resources Corporation

News Release - Finances/New Financing ** dated Mar. 17, 2000

News Release - Change of Directors/Officers** dated Mar. 15, 2000

Tesco Corporation

Record Date/Meeting Date - Meeting Postponed dated Mar. 17, 2000

Tethys Energy Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 20, 2000

Tetonka Drilling Inc.

News Release - Financial Statement/Operating Results ** dated Mar. 16, 2000

Texas Gulf Petroleum Corporation

Record Date/Meeting Date - April 6 / May 11 dated Mar. 13, 2000

The Hartford Canada Funds

Application dated Mar. 13, 2000

The NRG Group Inc.

French Preliminary Prospectus dated Mar. 13, 2000

Preliminary Prospectus dated Mar. 13, 2000

IPO - Initial Public Offering dated Mar. 13, 2000

French Preliminary Prospectus dated Mar. 13, 2000

Prospectus/AIF Receipt - NS dated Mar. 16, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 16, 2000

Prospectus/AIF Receipt - Newf. dated Mar. 16, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 16, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 16, 2000

News Release - Agreement ** dated Mar. 17, 2000

News Release - Agreement ** dated Mar. 9, 2000

Private Placement (Form 45-501F1) dated Feb. 11, 2000

News Release - Dividend Announced ** dated Mar. 14, 2000

News Release - Share/Stock/Debtenture Information ** dated Mar. 21, 2000

Material Change Report - Other (Form 27) dated Mar. 15, 2000

Takeover Bid Circular - Other - Cash dated Mar. 14, 2000

Notice of Intent to Sell Securities (Form 23) dated Mar. 6, 2000

Record Date/Meeting Date - 04/07/2000 - 05/17/2000 dated Mar. 20, 2000

News Release - Financial Statement/Operating Results ** dated Mar. 15, 2000

Record Date/Meeting Date - April 24 / May 31 dated Mar. 21, 2000

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

News Release - Development - Land/Project/Product ** dated Mar. 21, 2000

Annual Information Form (Policy 5.10) dated Feb. 15, 2000

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 29, 2000

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

Annual Information Form (Policy 5.10) dated Feb. 15, 2000

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 29, 2000

News Release - Development - Land/Project/Product ** dated Mar. 16, 2000

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 9, 2000

News Release - Agreement ** dated Mar. 9, 2000

T.S.E. Notice to Members ** dated Mar. 10, 2000

T.S.E. Notice to Members ** dated Mar. 10, 2000

T.S.E. Notice to Members ** dated Mar. 6, 2000

T.S.E. Notice to Members ** dated Mar. 8, 2000

T.S.E. Notice to Members ** dated Mar. 3, 2000

T.S.E. Notice to Members ** dated Mar. 6, 2000

IPO - Initial Public Offering dated Mar. 14, 2000

Prospectus dated Mar. 14, 2000

Prospectus/AIF Receipt - NWT dated Mar. 15, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 15, 2000

Prospectus/AIF Receipt - NS dated Mar. 15, 2000	Trican Well Service Ltd.	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999
Prospectus/AIF Receipt - PEI dated Mar. 16, 2000	Record Date/Meeting Date - 04/10/2000 - 05/17/2000 dated Mar. 15, 2000	
Prospectus/AIF Receipt - Newf. dated Mar. 15, 2000	Trillium Credit Card Trust	Trimark Indo-Pacific RSP Fund
French Prospectus/AIF Receipt - Quebec dated Mar. 15, 2000	Private Placement (Form 45-501F1) dated Feb. 29, 2000	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999
Prospectus/AIF Receipt - Nunavut dated Mar. 15, 2000	Trimark Advantage Bond Fund	Trimark Interest Fund
Prospectus/AIF Receipt - Nunavut dated Mar. 16, 2000	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 28, 2000
Torstar Corporation	Private Placement (Form 20) dated Feb. 28, 2000	Private Placement (Form 20) dated Feb. 21, 2000
News Release - Stock Option Notice ** dated Mar. 13, 2000	Trimark Americas	Trimark International Companies Fund
Total Energy Services Ltd.	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 28, 2000
Material Change Report - Other (Form 27) dated Mar. 17, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Trimark International Companies RSP Fund
Total Telcom Inc.	Trimark Canadian Bond Fund	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999
Material Change Report - Other (Form 27) dated Mar. 20, 2000	Private Placement (Form 20) dated Feb. 21, 2000	Trimark Investment Management Inc.
News Release - Finances/New Financing ** dated Mar. 10, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Ruling/Order/Reasons 185/00 dated Mar. 10, 2000
Trade Wind Communications Limited	Trimark Canadian Small Companies Fund	Trimark Mutual Funds
Interim Financial Statements for 06 mn period ended Dec. 31, 1999	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 28, 2000
Tradex Canadian Growth Fund	Private Placement (Form 20) dated Feb. 28, 2000	Private Placement (Form 20) dated Feb. 21, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000	Trimark Canadian Growth Fund	Trimark RSP Equity Fund
Tradex Funds Group	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 21, 2000
Prospectus/AIF Receipt - Ontario dated Mar. 17, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Trimark RSP Equity Fund
Prospectus/AIF Receipt - Newf. dated Mar. 21, 2000	Trimark Discovery Fund	Private Placement (Form 20) dated Feb. 21, 2000
Tramore Apartments Limited Partnership	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 28, 2000
Offering Memorandum dated Dec. 10, 1999	Private Placement (Form 20) dated Feb. 28, 2000	Trimark Select Balanced Fund
Private Placement (Form 20) dated Feb. 28, 2000	Trimark Discovery RSP Fund	Private Placement (Form 20) dated Feb. 28, 2000
Tramore Village Apartments (U.S.) Limited Partnership	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999	Private Placement (Form 20) dated Feb. 21, 2000
Private Placement (Form 20) dated Feb. 28, 2000	Trimark Enterprise Fund	Trimark Select Canadian Growth Fund
Offering Memorandum dated Dec. 10, 1999	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 21, 2000
Trans-Orient Petroleum Ltd.	Private Placement (Form 20) dated Feb. 28, 2000	Private Placement (Form 20) dated Feb. 28, 2000
News Release - Share/Stock/Debtenture Information ** dated Mar. 20, 2000	Trimark Enterprise Small Cap Fund	Trimark Select Growth Fund
Transat A.T. Inc.	Private Placement (Form 20) dated Feb. 21, 2000	Private Placement (Form 20) dated Feb. 28, 2000
Prospectus/AIF Receipt - NB dated Mar. 20, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Private Placement (Form 20) dated Feb. 21, 2000
TransCanada Gas Processing, L.P.	Trimark Europlus Fund	Trimark Select Growth RSP Fund
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 16, 2000	Private Placement (Form 20) dated Feb. 21, 2000	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999
Material Change Report - Other (Form 27) dated Mar. 9, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Trimark U.S. Companies Fund
Letter to Shareholders ** dated Mar. 16, 2000	Trimark Europlus RSP Fund	Private Placement (Form 20) dated Feb. 21, 2000
TransCanada PipeLines Limited	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999	Private Placement (Form 20) dated Feb. 28, 2000
News Release - Progress Report ** dated Mar. 21, 2000	Trimark Financial Corporation	Trimark U.S. Companies RSP Fund
Dividend Reinvestment and Share Purchase Plans ** dated Mar. 9, 2000	Report of Acquisition (Reg. S-101) dated Mar. 14, 2000	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999
Tree Brewing Company Ltd.	News Release - Acquisition ** dated Mar. 14, 2000	Trinorth Capital Inc.
Audited Annual Financial Statement Oct. 31, 1999	Trimark Fund	News Release - Acquisition ** dated Mar. 14, 2000
Audited Annual Financial Statement Oct. 31, 1999	Private Placement (Form 20) dated Feb. 21, 2000	TRIPLE 8 VENTURES LTD.
Interim Financial Statements for 03 mn period ended Jan. 31, 2000	Private Placement (Form 20) dated Feb. 28, 2000	News Release - Finances/New Financing ** dated Mar. 10, 2000
Triad Technologies Ltd.	Trimark Global Balanced Fund	Trooper Technologies Inc.
Material Change Report - Other (Form 27) dated Mar. 21, 2000	Private Placement (Form 20) dated Feb. 21, 2000	Audited Annual Financial Statement Oct. 31, 1999
News Release - Finances/New Financing ** dated Feb. 25, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Material Change Report - Other (Form 27) dated Mar. 15, 2000
News Release - Finances/New Financing ** dated Mar. 3, 2000	Trimark Global Balanced RSP Fund	News Release - Letter of Intent ** dated Mar. 15, 2000
Triant Technologies Inc.	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999	Certificate of Mailing ** dated Mar. 17, 2000
News Release ** TV Appearance dated Mar. 17, 2000	Trimark Global High Yield Bond Fund	Troymin Resources Ltd.
News Release - Share/Stock/Debtenture Information ** dated Mar. 21, 2000	Private Placement (Form 20) dated Feb. 21, 2000	News Release - Agreement ** dated Mar. 17, 2000
News Release - Progress Report ** dated Mar. 16, 2000	Private Placement (Form 20) dated Feb. 28, 2000	Trumpeter Yukon Gold Inc.
	Trimark Global High Yield Bond RSP Fund	Audited Annual Financial Statement Sep. 30, 1999
	Amended Preliminary Simplified Prospectus & AIF dated Nov. 23, 1999	Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000
	Trimark Government Income Fund	Tusk Energy Inc.
	Private Placement (Form 20) dated Feb. 28, 2000	Record Date/Meeting Date - April 19 / May 24 dated Mar. 15, 2000
	Private Placement (Form 20) dated Feb. 21, 2000	Twin Gold Corporation
	Trimark Income Growth Fund	Material Change Report - Other (Form 27) dated Mar. 3, 2000
	Private Placement (Form 20) dated Feb. 21, 2000	Material Change Report - Other (Form 27) dated Mar. 21, 2000
	Private Placement (Form 20) dated Feb. 28, 2000	News Release - Progress Report ** dated Mar. 20, 2000
	Trimark Indo-Pacific Fund	News Release - Progress Report ** dated Mar. 15, 2000
	Private Placement (Form 20) dated Feb. 21, 2000	
	Private Placement (Form 20) dated Feb. 28, 2000	

U.F.X. ENTERPRISES INC. News Release - Finances/New Financing ** dated Mar. 6, 2000	Material Change Report - Other (Form 27) dated Mar. 17, 2000	Vision 2000 Exploration Ltd. Material Change Report - Other (Form 27) dated Mar. 9, 2000
U.S. Oil and Gas Resources Inc. News Release - Progress Report ** dated Mar. 20, 2000 News Release - Change of Directors/Officers** dated Mar. 16, 2000	Material Change Report - Other (Form 27) dated Mar. 13, 2000 Material Change Report - Other (Form 27) dated Mar. 15, 2000	Visionary Mining Corporation News Release - Stock Option Notice ** dated Mar. 15, 2000 Record Date/Meeting Date - 04/12/2000 - 05/23/2000 dated Mar. 20, 2000
Uganda Gold Mining Ltd. Audited Annual Financial Statement Oct. 31, 1999	USX Corporation Form 10-K Dec. 31, 1999	Visionair [Incorporated] News Release - Finances/New Financing ** dated Mar. 14, 2000
Ukraine Enterprise Corporation News Release - Stock Option Notice ** dated Mar. 21, 2000	Utility Corp. News Release - Share/Stock/Debtenture Information ** dated Mar. 14, 2000	Visual Labs Inc. Material Change Report - Other (Form 27) dated Mar. 16, 2000
UKT Recycling Technologies Inc. News Release - Progress Report ** dated Mar. 21, 2000	Vantex Oil, Gas and Minerals Ltd. Audited Annual Financial Statement Oct. 31, 1999 Audited Annual Financial Statement Oct. 31, 1999 Interim Financial Statements for 03 m period ended Jan. 31, 2000 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000 Certificate of Mailing ** dated Mar. 20, 2000	Vodafone AirTouch Ptc Private Placement (Form 45-S01F1) dated Feb. 22, 2000
Ultra Petroleum Corp. Record Date/Meeting Date - 04/17/2000 - 05/23/2000 dated Mar. 20, 2000	Vasogen Inc. News Release - Progress Report ** dated Mar. 15, 2000	VOYAGEUR FILM CAPITAL CORP. Material Change Report - Other (Form 27) dated Mar. 16, 2000 News Release - Stock Option Notice ** dated Mar. 15, 2000
Uniglobe.com Inc. News Release - Financial Statement/Operating Results ** dated Mar. 17, 2000 News Release - Progress Report ** dated Mar. 15, 2000	Velocity Computer Solutions, Ltd. News Release - Finances/New Financing ** dated Mar. 16, 2000 News Release - Progress Report ** dated Dec. 16, 1999	Wardley China Investment Trust Amended Record Date/Meeting Date - March 29 / May 9 dated Mar. 17, 2000
Union Carbide Corporation Information Circular/Proxy/Notice of Meeting - Other dated Mar. 9, 2000	Venator Petroleum Company Ltd. Material Change Report - Other (Form 27) dated Mar. 17, 2000 News Release - Agreement ** dated Mar. 15, 2000	WASTECORP. [International] Investments Inc. Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000 Record Date/Meeting Date - 03/09/2000 - 04/18/2000 dated Mar. 10, 2000
Unitec International Controls Corporation News Release - Progress Report ** dated Mar. 21, 2000 Record Date/Meeting Date - 04/14/2000 - 05/23/2000 dated Mar. 20, 2000	VendTek Systems Inc. News Release - Progress Report ** dated Mar. 20, 2000	Wave Telecommunications Inc. Material Change Report - Other (Form 27) dated Mar. 14, 2000
United America Enterprises Ltd. News Release - Change of Directors/Officers** dated Mar. 16, 2000 News Release - Progress Report ** dated Mar. 21, 2000	Vergold Inc. Material Change Report - Other (Form 27) dated Mar. 3, 2000 Amended Record Date/Meeting Date - March 22 / April 26 dated Mar. 17, 2000	Wehym Energy Ltd. Material Change Report - Other (Form 27) dated Mar. 1, 2000 Corrected Material Change Report - Other (Form 27) dated Mar. 1, 2000
United Dixie Resources Inc. Interim Financial Statements for 09 m period ended Jan. 31, 2000	Vertax Minerals Inc. Interim Financial Statements for 06 m period ended Dec. 31, 1999	Wescan Inc. Audited Annual Financial Statement Oct. 31, 1999 Annual Report Oct. 31, 1999 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 8, 2000 Management Discussion and Analysis dated Oct. 31, 1999 Annual Information Form (Policy 5.10) dated Mar. 8, 2000
United Grain Growers Limited News Release - Progress Report ** dated Mar. 16, 2000 News Release - Acquisition ** dated Mar. 21, 2000	Venture Pacific Development Corporation News Release - Finances/New Financing ** dated Mar. 16, 2000 News Release - Letter of Intent ** dated Mar. 16, 2000	West African Venture Exchange Corp. Audited Annual Financial Statement Oct. 31, 1999
United Inc. News Release - Financial Statement/Operating Results ** dated Mar. 1, 2000	Vendstone Gold Corporation News Release - Development - Land/Project/Product ** dated Mar. 16, 2000	The Westain Corporation Annual Report Dec. 31, 1999 Audited Annual Financial Statement Dec. 31, 1999 Management Discussion and Analysis dated Dec. 31, 1999 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000 Certificate of Mailing ** dated Mar. 15, 2000 Certificate of Mailing ** dated Mar. 15, 2000 Certificate of Mailing ** dated Mar. 15, 2000
United Keno Hill Mines Limited Certificate of Mailing ** dated Mar. 20, 2000 Certificate of Mailing ** dated Mar. 20, 2000	Verena Minerals Corporation News Release - Finances/New Financing ** dated Mar. 10, 2000	Westbourne Inc. Audited Annual Financial Statement Dec. 31, 1999 Annual Report Dec. 31, 1999 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000
United Media Holdings Limited Material Change Report - Other (Form 27) dated Mar. 21, 2000	Veritas OGC Inc. Form 10Q for 06 m period ended Jan. 31, 2000	Westcoast Energy Inc. Annual Report Dec. 31, 1999 Audited Annual Financial Statement Dec. 31, 1999 Management Discussion and Analysis dated Dec. 31, 1999 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000
UPPER CANADA GAMING CORPORATION Material Change Report - Other (Form 27) dated Mar. 16, 2000 News Release - Share/Stock/Debtenture Information ** dated Mar. 16, 2000	Vermilion Resources Ltd. Record Date/Meeting Date - 04/17/2000 - 05/30/2000 dated Mar. 20, 2000	
Urban Juice & Soda Company Ltd. News Release - Progress Report ** dated Mar. 16, 2000 News Release - Progress Report ** dated Feb. 17, 2000	Vescan Equities Inc. Certificate of Mailing ** dated Mar. 13, 2000	
Urbana Corporation News Release - Agreement ** dated Mar. 9, 2000	Viceroy Resource Corporation Record Date/Meeting Date - 03/30/2000 - 05/16/2000 dated Mar. 15, 2000	
USA Video interactive Corp. News Release - Contract ** dated Mar. 16, 2000	Video Headquarters Inc. News Release - Finances/New Financing ** dated Mar. 15, 2000	
USV Telemanagement Inc. Material Change Report - Other (Form 27) dated Mar. 20, 2000 Material Change Report - Other (Form 27) dated Mar. 20, 2000	Videotron Ltée. (Le Groupe) Certificate of Mailing ** dated Mar. 14, 2000	
	Viking Energy Royalty Trust. News Release - Acquisition ** dated Mar. 13, 2000	

Western Gannet International Ltd.

News Release - Progress Report -- dated Mar. 7, 2000

Western Logic Resources Inc.

Interim Financial Statements for 09 m period ended Dec. 31, 1999

Western Oil Sands Inc.

Rating/Order/Reasons 034/00 dated Feb. 17, 2000

Application Pursuant to Section 235 of the Regulation 034/00 dated Jan. 13, 2000

Western Star Trucks Holdings Ltd.

Material Change Report - Other (Form 27) dated Mar. 17, 2000

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Progress Report -- dated Mar. 20, 2000

Western Troy Capital Resources Inc.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

Westshore Terminals Income Fund

News Release - Share/Stock/Debtenture Information -- dated Mar. 21, 2000

Waybourn Inland Terminal Ltd.

Issuer Bid Material dated Mar. 15, 2000

WFI Industries Ltd.

News Release - Progress Report -- dated Mar. 15, 2000

Whats-Online.com Inc.

Amended Record Date/Meeting Date - March 20 / May 2 dated Mar. 21, 2000

White Knight Resources Ltd.

Material Change Report - Other (Form 27) dated Mar. 20, 2000

News Release - Share/Stock/Debtenture Information -- dated Mar. 20, 2000

WI-LAN Inc.

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

Annual Report Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Feb. 29, 2000

Management Discussion and Analysis dated Oct. 31, 1999

Certificate of Mailing -- dated Mar. 16, 2000

Certificate of Mailing -- dated Mar. 16, 2000

WIC Western International Communications Ltd.

Directors' Circular (Form 34) dated Apr. 3, 1999

Winabta Inc.

News Release - Financial Statement/Operating Results -- dated Mar. 13, 2000

Wingspar Resources Ltd.

Revised Record Date/Meeting Date - April 4 / May 16 dated Mar. 16, 2000

Revised News Release - Advance Notice of AGM -- dated Mar. 16, 2000

World Heart Corporation

Material Change Report - Other (Form 27) dated Mar. 9, 2000

News Release - Share/Stock/Debtenture Information -- dated Mar. 17, 2000

World Power Blue Inc.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Record Date/Meeting Date - March 17 / May 5 dated Mar. 14, 2000

World Sports Merchandising Inc.

Material Change Report - Other (Form 27) dated Mar. 6, 2000

News Release - Name Change -- dated Mar. 6, 2000

World Ventures Inc.

Audited Annual Financial Statement Oct. 31, 1999
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

World Wise Technologies Inc.

Revised Record Date/Meeting Date - April 17 / March 10 dated Mar. 16, 2000

WSI Interactive Corporation

Material Change Report - Other (Form 27) dated Mar. 14, 2000

Material Change Report - Other (Form 27) dated Mar. 21, 2000

News Release - Sales of Assets -- dated Mar. 21, 2000

wwwroadcast.net inc.

News Release - Stock Option Notice -- dated Mar. 20, 2000

XCareNet, Inc.

Private Placement (Form 45-501F1) dated Feb. 18, 2000

XDL Interwest (EF) Limited Partnership

Private Placement (Form 45-501F1) dated Feb. 8, 2000

XDL Interwest Limited Partnership

Private Placement (Form 45-501F1) dated Feb. 20, 2000

Yaletown Entertainment Corporation

News Release - Agreement -- dated Mar. 15, 2000

Yes Capital Corp.

IPO - Initial Public Offering dated Mar. 10, 2000

Preliminary Prospectus dated Mar. 10, 2000

Prospectus/AIF Receipt - BC dated Mar. 20, 2000

YIN EE Corporation

News Release - Reorganization/Restructuring of Company -- dated Mar. 15, 2000

Young-Devilson Mines Limited

Audited Annual Financial Statement Dec. 31, 1999
Annual Filing of Reporting Issuer (Form 28) dated Jan. 17, 2000

Letter to Shareholders -- dated Feb. 28, 2000

Zappa Resources Ltd.

Record Date/Meeting Date - 05/02/2000 - 06/09/2000 dated Mar. 17, 2000

Zarcam International Resources Inc.

Record Date/Meeting Date - 04/05/2000 - 05/11/2000 dated Mar. 15, 2000

Zanrak Capital Corporation

Articles of Amendment dated Dec. 1, 1999
News Release - Change of Directors/Officers -- dated Mar. 13, 2000

Zemex Corporation

News Release - Finances/New Financing -- dated Mar. 8, 2000

ZI Corporation

News Release - Financial Statement/Operating Results -- dated Mar. 15, 2000

News Release - Change of Directors/Officers -- dated Mar. 15, 2000

Zorin Exploration Ltd.

News Release - Acquisition -- dated Mar. 15, 2000

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Chapter 11

IPOs, New Issues and Secondary Financings

Issuer Name:

360networks inc. (Formerly Worldwide Fiber Inc.)
Principal Regulator - British Columbia

Type and Date:

Amended Preliminary Prospectus dated March 22nd, 2000
Mutual Reliance Review System decision document dated
March 23rd, 2000

Offering Price and Description:

US\$ * - 46,000,000 Subordinate Voting Shares

Underwriter(s), Agent(s) or Distributor(s):

Goldman Sachs Canada Inc.
Credit Suisse First Boston Securities Canada Inc.
TD Securities Inc.
Morgan Stanley Canada Limited
BMO Nesbitt Burns Inc.
Bunting Wargburg Dillion Read Inc.
RBC Dominion Securities Inc.

Promoter(s):

Ledcor Industrial Limited

Project #236420

Issuer Name:

B Split II Corp.
Principal Regulator - Ontario

Type and Date:

Preliminary Prospectus dated March 23rd, 2000
Mutual Reliance Review System Receipt dated March 24th,
2000

Offering Price and Description:

\$ * - * Capital Shares * Preferred Shares

Underwriter(s), Agent(s) or Distributor(s):

Scotia Capital Inc.

Promoter(s):

Scotia Capital Inc.

Project #249024

Issuer Name:

Brears Trucking Ltd.

Type and Date:

Preliminary Non- Offering Prospectus dated March 24th, 2000
Receipted March 27th, 2000

Offering Price and Description:**Underwriter(s), Agent(s) or Distributor(s):**

N/A

Promoter(s):

Paul W. Brears

Project #249577

Issuer Name:

CMP 2000 Resource Limited Partnership
Dynamic CMP Fund Ltd.
Principal Regulator - Ontario

Type and Date:

Preliminary Prospectus dated March 28th, 2000
Mutual Reliance Review System Receipt dated March 28th,
2000

Offering Price and Description:

\$50,000,00 - 500,000 Limited Partnership Units

Underwriter(s), Agent(s) or Distributor(s):

Dundee Securities Corporation
National Bank Financial Corp.

Promoter(s):

CMP Funds II Management Inc.

Project #250023 & 250028

Issuer Name:

CW Shareholdings Inc.
Shaw Communications Inc.
Principal Regulator - Alberta

Type and Date:

Preliminary Short Form Prospectus dated March 23rd, 2000
Mutual Reliance Review System Receipt dated March 24th,
2000

Offering Price and Description:

\$ * - * Subscription Receipts

Underwriter(s), Agent(s) or Distributor(s):

RBC Dominion Securities Inc.

Promoter(s):

N/A

Project #249143/249144

Issuer Name:

Canadian Hunter Exploration Ltd.
Principal Regulator - Alberta

Type and Date:

Preliminary Short form Prospectus dated March 22nd, 2000
Mutual Reliance Review System Receipt dated March 22nd, 2000

Offering Price and Description:

\$618,844,338 - 23,530,203 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

CIBC World Markets Inc.
BMO Nesbitt Burns Inc.
RBC Dominion Securities Inc.
Scotia Capital Inc.
TD Securities Inc.
Credit Suisse First Boston Securities Canada Inc.
Goldman Sachs Canada Inc.
HSBC Securities (Canada) Inc.
Trilon Securities Corporation
National Bank Financial Inc.
Firstenergy Capital Corp.
Griffiths McBurney & Partners
Newcrest Capital Inc.
Yorkton Securities Inc.

Promoter(s):

N/A
Project #248606

Issuer Name:

Canadian Imperial Bank of Commerce (NP #44 - Shelf)
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated March 23rd, 2000
Mutual Reliance Review System Receipt dated March 24th, 2000

Offering Price and Description:

Financial Warrants

Underwriter(s), Agent(s) or Distributor(s):

N/A
Promoter(s):
N/A
Project #249081

Issuer Name:

DataMiner Corporation
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated March 23rd, 2000
Mutual Reliance Review System Receipt dated March 23rd, 2000

Offering Price and Description:

\$35,235,000 - 1,305,000 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

Sprott Securities Limited
HSBC Securities (Canada) Inc.
CIBC World Markets Inc.

Promoter(s):

N/A
Project #248931

Issuer Name:

GT Group Telecom Inc.
Principal Regulator - Ontario

Type and Date:

Preliminary Prospectus dated March 23rd, 2000
Mutual Reliance Review System Receipt dated March 24th, 2000

Offering Price and Description:

up to 23,885,207 Class A Voting Shares and up to 7,673,569 Class B Non-Voting Shares

Underwriter(s), Agent(s) or Distributor(s):

N/A
Promoter(s):
N/A
Project #249173

Issuer Name:

Royal Group Technologies Limited (NP #44 - Shelf)
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated March 28th, 2000
Mutual Reliance Review System Receipt dated March 28th, 2000

Offering Price and Description:

\$4,000,000,000 - Medium Term Notes (Senior Unsecured)

Underwriter(s), Agent(s) or Distributor(s):

TD Securities Inc.
Scotia Capital Inc.
RBC Dominion Securities Inc.

Promoter(s):

N/A
Project #250009

Issuer Name:

Suncor Energy Inc. (NP #44 - Shelf)
Principal Regulator - Alberta

Type and Date:

Preliminary Short Form Prospectus dated March 28th, 2000
Mutual Reliance Review System Receipt dated March 28th, 2000

Offering Price and Description:

\$500,000,000 Series 2 Medium Term Notes (Unsecured)

Underwriter(s), Agent(s) or Distributor(s):

RBC Dominion Securities Inc.
Merrill Lynch Canada Inc.
CIBC World Markets Inc.

BMO Nesbitt Burns Inc.

Scotia Capital Inc.

TD Securities Inc.

Promoter(s):

N/A
Project #250234

Issuer Name:
 SureFire Commerce Inc.
 Principal Regulator - Quebec
Type and Date:
 Preliminary Prospectus dated March 27th, 2000
 Mutual Reliance Review System Receipt dated March 27th, 2000
Offering Price and Description:
 \$21,000,000 - 3,500,000 Common Shares issuable upon the exercise of Special Warrants previously issued by the Corporation
Underwriter(s), Agent(s) or Distributor(s):
 Dundee Securities Corporation
 Thomson Kemagham & Co. Limited
 CBC World Markets Inc.
 National Bank Financial Inc.
Promoter(s):
 N/A
 Project #249824

Issuer Name:
 Tecsys Inc.
 Principal Regulator - Quebec
Type and Date:
 Preliminary Short Form Prospectus dated March 22nd, 2000
 Mutual Reliance Review System Receipt dated March 23rd, 2000
Offering Price and Description:
 \$26,400,000 - 1,100,000 Common Shares issuable or transferable, as the case may be, upon the exercise of 1,100,000 Special Warrants
Underwriter(s), Agent(s) or Distributor(s):
 Griffiths McBurney & Partners
 CBC World Markets Inc.
 Canaccord Capital Corp.
Promoter(s):
 N/A
 Project #248653

Issuer Name:
 Torex Resources Inc.
 Principal Regulator - Alberta
Type and Date:
 Preliminary Prospectus dated March 22nd, 2000
 Mutual Reliance Review System Receipt dated March 23rd, 2000
Offering Price and Description:
 %3,295,000 - 2,636,000 Common Shares issuable upon exercise of Flow Through Special Warrants
Underwriter(s), Agent(s) or Distributor(s):
 Pricewaterhouse Coopers LLP
 CBC Mellon Trust Company
Promoter(s):
 Glen Schmidt
 Project #248939

Issuer Name:
 The Toronto-Dominion Bank
 Principal Regulator - Ontario
Type and Date:
 Preliminary Short Form Prospectus dated March 28th, 2000
 Mutual Reliance Review System Receipt dated March 28th, 2000
Offering Price and Description:
 \$ * - * Debentures due April *, 2010
Underwriter(s), Agent(s) or Distributor(s):
 TD Securities Inc.
 BMO Nesbitt Burns Inc.
Promoter(s):
 N/A
 Project #250163

Issuer Name:
 Webhelp.com Inc.
 Principal Regulator - Ontario
Type and Date:
 Preliminary Prospectus dated March 27th, 2000
 Mutual Reliance Review System Receipt dated March 28th, 2000
Offering Price and Description:
 US\$ * - * Shares
Underwriter(s), Agent(s) or Distributor(s):
 N/A
Promoter(s):
 N/A
 Project #249915

Issuer Name:
 AIM Global Fund Inc. - AIM Global Infrastructure Class
 AIM Global Fund Inc. - AIM Pacific Growth Class
Type and Date:
 Amendment #1 dated March 20th, 2000 to Simplified Prospectus and Annual Information Form dated August 25th, 1999
 Mutual Reliance Review System Receipt dated 28th day of March, 2000
Offering Price and Description:
 Mutual Fund Securities - Net Asset Value
Underwriter(s), Agent(s) or Distributor(s):
 AIM Funds Management Inc.
Promoter(s):
 N/A
 Project #192427

Issuer Name:

AnorMED Inc.

Principal Regulator - British Columbia

Type and Date:

Final Prospectus dated March 22nd, 2000

Mutual Reliance Review System Receipt dated 23rd day of March, 2000

Offering Price and Description:

1,500,000 Common Shares - issuable upon the exercise of Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

BMO Nesbitt Burns Inc.

CIBC World Markets Inc.

RBC Dominion Securities Inc.

Promoter(s):

Michael J. Abrams

Project #240854

Issuer Name:

Genesis Trust

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 23rd, 2000

Mutual Reliance Review System Receipt dated 23rd, day of March, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

TD Securities Inc.

Promoter(s):

Canada Trustco Mortgage Company

Project #242984

Issuer Name:

Genesis Trust

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 23rd, 2000

Mutual Reliance Review System Receipt dated 23rd day of March, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

TD Securities Inc.

Promoter(s):

Canada Trustco Mortgage Company

Project #242985

Issuer Name:

Genesis Trust

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 23rd, 2000

Mutual Reliance Review System Receipt dated 23rd day of March, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

TD Securities Inc.

Promoter(s):

Canada Trustco Mortgage Company

Project #242987

Issuer Name:

MedcomSoft Inc.

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 27th, 2000

Mutual Reliance Review System Receipt dated 28th, day of March, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Goepel McDerimid Inc.

Dominick & dominick Securities Inc.

Promoter(s):

N/A

Project #240471

Issuer Name:

Sun Life Financial Services of Canada Inc. (Formerly Sun Life of Canada Holdings Corp.)

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 23rd, 2000

Mutual Reliance Review System Receipt dated 23rd day of March, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

RBC Dominion Securities Inc.

Promoter(s):

N/A

Project #213159

Issuer Name:

Vasogen Inc.

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 23rd, 2000

Received 23rd day of March, 2000

Offering Price and Description:

1,725,000 Common Shares - Issuable Upon the Exercise of Special Warrants

Underwriter(s), Agent(s) or Distributor(s):

N/A

Promoter(s):

N/A

Project #242818

Issuer Name:

Zconnexx Corporation

Principal Regulator - Ontario

Type and Date:

Final Prospectus dated March 24th, 2000

Mutual Reliance Review System Receipt dated 24th day of March, 2000

Offering Price and Description:

Underwriter(s), Agent(s) or Distributor(s):

Yorkton Securities Inc.

Promoter(s):

Benjamin Swirsky

John Pozios

Project #241091

Issuer Name:

Canadian Hunter Exploration Ltd.
Principal Regulator - Alberta

Type and Date:

Final Short Form Prospectus dated March 28th, 2000
Mutual Reliance Review System Receipt dated 28th day of
March, 2000

Offering Price and Description:

\$618,844,338.90 - 23,530,203 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

CIBC World Markets Inc.
BMO Nesbitt Burns Inc.
RBC Dominion Securities Inc.
Scotia Capital Inc.
TD Securities Inc.
Credit Sussie First Boston Securities Canada Inc.
Goldman Sachs Canada Inc.
HSBC Securities (Canada) Inc.
Trilon Securities Corporation
National Bank Financial Inc.
Firstenergy Capital Corp.
Griffiths McBurney & Partners
Newcrest Capital Inc.
Yorkton Securities Inc.

Promoter(s):

N/A

Project #248606

Issuer Name:

HART
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated March 27th, 2000
Mutual Reliance Review System Receipt dated 27th day of
March, 2000

Offering Price and Description:

\$100,000,000, 6.423% Senior Class A-1 Asset-Backed Notes,
Series 2000-1
\$100,000,000, 6.502% Senior Class A-2 Asset-Backed Notes,
Series 2000-1
(to be offered at prices to be negotiated)

Underwriter(s), Agent(s) or Distributor(s):

BMO Nesbitt Burns Inc.
RBC Dominion Securities Inc.
\$* - % Senior Class A-1 Asset-Backed Notes, Series 2000-1,
\$* - % Senior Class A - 2 Asset-Backed Notes, Series 2000-1
(to be offered at prices to be negotiated)

Promoter(s):

CIBC World Markets Inc.

Project #246895

Issuer Name:

Hemosol Inc.
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated March 27th, 2000
Mutual Reliance Review System Receipt dated 28th day of
March, 2000

Offering Price and Description:

\$20,140,000.00 - 1,060,000 Common Shares

Underwriter(s), Agent(s) or Distributor(s):

HSBC Securities (Canada) Corporation
Yorkton Securities Inc.
Loewen, Ondaatje, McCutcheon Limited
National Bank Financial Inc.
Northern Securities Inc.
TD Securities Inc.
Canaccord Capital Corp.
Northern Securities Inc.

Promoter(s):

N/A

Project #247725

Issuer Name:

Global Strategy Growth & Income Fund (Formerly Global
Strategy Canadian Growth and Income Fund)
Principal Regulator - Ontario

Type and Date:

Final Simplified Prospectus and Annual Information Form
dated March 20th, 2000
Mutual Reliance Review System Receipt dated 23rd. day of
March, 2000

Offering Price and Description:

Mutual Fund Securities - Net Asset Value

Underwriter(s), Agent(s) or Distributor(s):

Merrill Lynch Canada Inc.

Promoter(s):

Mulvihill Capital Management Inc.

Project #233505

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Chapter 12

Registrations

12.1.1 Securities

Type	Company	Category of Registration	Effective Date
Change of Name	The Investment Shop Inc. Attention: John David Frankel 40 Sheppard Avenue West Suite 602 North York, Ontario M2N 6K9	From: Futureplan Investments Corporation Inc. To: The Investment Shop Inc.	Sept 09/99
Change of Name	SEI Investments Canada Company Attention: Patrick Kevin Walsh 70 York Street Suite 1000 Toronto, Ontario M5J 1S9	From: Primus Capital Advisors Company To SEI Investments Canada Company	Jan 18/00
Change of Name	Arrow Hedge Partners Inc. Attention: Frederick F. Dalley 160 Bloor Street East Suite 1148 Toronto, Ontario M4W 1B9	From: Altus Hedge Partners Inc. To: Arrow Hedge Partners Inc.	March 03/00
Suspension of Registration	Edward Securities Inc Attention: David Edwards 240 Argyle Avenue Ottawa, Ontario K2P 1B9	Securities Dealer	March 06/00
Change in Category	J. Zechner Associates Inc. Attention: John David Michael Zechner Canada Trust Tower, BCE Place 161 Bay Street P.O. Box 623, Suite 4750 Toronto, Ontario M5J 2S1	From: Investment Counsel & Portfolio Manager To: Limited Market dealer Investment Counsel & Portfolio Manager	March 22/00
New Registration	Morgan Bay Capital Inc. Attention: Patrick Michael Phillips 335 Bay Street Suite 301 Toronto, Ontario M5H 2R3	Investment Counsel & Portfolio Manager	March 23/00
Change in Category	Morguard Financial Corp. Attention: Charles Colin Dillingham 1 University Avenue Suite 1500 Toronto, Ontario M5J 2V5	From: Investment Counsel & Portfolio Manager To: Limited Market Dealer Investment Counsel & Portfolio Manager	March 27/00

Registrations

Type	Company	Category of Registration	Effective Date
Change in Category	Arrowstreet Capital, Limited Partnership Attention: Peter Laurence Rathjens 875 Massachusetts Avenue 6 th Floor Cambridge, Massachusetts USA 02139	From: International Adviser Investment Counsel & Portfolio Manager To: International Adviser Investment Counsel & Portfolio Manager Commodity Trading Manager - Non- Resident	March 27/00
New Recognition	DCR Holdings Inc. Attention: Zoltan Freeman 1 Queen Street East Suite 1500 Toronto, Ontario M5C 2Y3	Exempt Purchaser	March 28/00

Chapter 13

SRO Notices and Disciplinary Decisions

13.1 SRO Notices and Disciplinary Decisions

13.1.1 Burns Fry Ltd. (now BMO Nesbitt Burns Inc.)

March 24, 2000

BULLETIN # 2705

**DISCIPLINE PENALTY IMPOSED ON
BURNS FRY LTD. (NOW BMO NESBITT BURNS INC.)
– VIOLATION OF REGULATION 1300.2.**

Person Disciplined

The Ontario District Council of the Investment Dealers Association of Canada has imposed a discipline penalty on Burns Fry Ltd., (now BMO Nesbitt Burns Inc.), a Member of the Association.

By-laws, Regulations, Policies Violated

On March 24, 2000, the Ontario District Council considered, reviewed and accepted a settlement agreement that had been negotiated by Association Enforcement Division staff with BMO Nesbitt Burns Inc. ("Nesbitt Burns"). Pursuant to the settlement agreement, Nesbitt Burns admitted that during the period between August 3, 1992 to July 31, 1996, there was a failure by Nesbitt Burns or by its predecessor company, Burns Fry Ltd. ("Burns Fry"), to establish and maintain adequate procedures for the supervision of a client's RRIF account, contrary to Regulation 1300.2.

Penalty Assessed

The discipline penalty assessed against Nesbitt Burns is a fine in the amount of \$25,000.00. In addition, Nesbitt Burns is required to pay \$5,000.00 toward the Association's costs of investigation of this matter.

Summary of Facts

On or about July 2, 1992, Mr. Mark Fridgant began working as a Registered Representative in the Toronto office of Burns Fry. At all material times, Mr. Fridgant was employed with Burns Fry or with Nesbitt Burns following the amalgamation of Burns Fry with Nesbitt Thompson Inc. on or about October 1, 1994.

The complainant in this matter had been a client of Mr. Fridgant for over six (6) years prior to transferring his RRIF account to Burns Fry to continue to be handled by Mr. Fridgant. Between August 3, 1992, to the time the account was closed on July 31, 1996, Mr. Fridgant effected 17 purchase transactions and 22 sales transactions in the complainant's RRIF account involving various mutual funds, always on a Deferred Sales Charge ("DSC") basis. As all of the DSC mutual fund units were held for less than one (1)

year, the complainant was charged a total of \$26,595.44 in redemption fees. On approximately 16 occasions, the purchase of mutual fund units either created or increased the debit balance in the RRIF account, thereby creating a potential tax liability for the complainant.

Burns Fry, or its successor company Nesbitt Burns, failed to identify or thereafter rectify the debit balances that were created and carried in the complainant's RRIF account through the purchase of DSC mutual funds. It thereby failed to establish and maintain adequate procedures for the supervision of the complainant's RRIF account, contrary to Regulation 1300.2.

Mr. Fridgant ceased to be employed with Nesbitt Burns in May of 1997. Mr. Fridgant is currently employed as a Registered Representative at Canaccord Capital Corporation, a Member of the Association.

Natalija Popovic
Enforcement Counsel

13.1.2 Nesbitt Burns Inc. - Settlement Agreement

IN THE MATTER OF

**THE INVESTMENT DEALERS ASSOCIATION OF
CANADA**

AND

NESBITT BURNS INC.

SETTLEMENT AGREEMENT

Pursuant to By-law 20.25 of the Investment Dealers Association of Canada ("the Association"), the Respondent, **Nesbitt Burns Inc.**, a Member of the Association, agrees and consents to the following:

I. STATEMENT OF FACTS

1. The Respondent is a Member of the Association with its head office in Toronto, Ontario.
2. Mark Fridgant ("Fridgant") began working in the Toronto office of the Respondent's predecessor company, Burns Fry Ltd., on or about July 31, 1992. At all material times Fridgant was employed as a Registered Representative with either the Respondent's predecessor company or the Respondent.
3. The Association initiated an investigation into the trading activity in Graydon's RRIF account following the receipt of a complaint letter from Mr. Roy Graydon ("Graydon"), dated July 23, 1996, which had been forwarded to the Association by the Ontario Securities Commission.
4. Graydon had been a client of Fridgant previously for over 6 years. Graydon transferred his RRIF account to the Respondent on or about August 3, 1992, to continue to be handled by Fridgant.
5. At the time Graydon transferred his RRIF account to the Respondent, the RRIF consisted of 1,700 shares of Moore Corporation with a market value of \$36,125 and 6,334.372 mutual fund units of Jones Heward Canadian Balanced Fund on a Deferred Sales Charge ("DSC") basis with a market value of \$77,089.31, for a total RRIF portfolio value of \$113,214.31.
6. At the time of transfer, Graydon was 68 years old. His investment objectives were documented as being 60% mutual funds; 20% income and 20% long term growth and his investment knowledge was indicated as "fair". His income of approximately \$37,000 annually, consisted of a company pension, old age pension and Canada pension.
7. During the period between the opening of Graydon's RRIF account on August 3, 1992, to the time the account was closed on July 31, 1996, Fridgant effected 17 purchase transactions and 22 sales transactions involving various mutual funds, always on a DSC basis.

All of the DSC mutual fund units in Graydon's RRIF were held for less than 1 year prior to being sold. As a result, Graydon was charged a total of \$26,595.44 in redemption fees.

8. Graydon suffered an estimated net loss of \$17,211.8 in his RRIF account between August 3, 1992 to July 31, 1996.
9. A debit balance is not permitted in a RRIF account as it may give rise to tax consequences for the RRIF account holder. On approximately 16 occasions, Fridgant effected the purchase of mutual fund units for Graydon's RRIF account that either created or increased the debit balance in the account and thereby created a potential tax liability for Graydon. On approximately 15 occasions, the debit balance in the account was carried beyond the month end and in several instances, was carried for several months before being eliminated from the account through the sale of a security held in the account.
10. The Respondent failed to identify or thereafter rectify the debit balances that were created and carried in Graydon's RRIF account. The Respondent failed to establish and maintain adequate procedures for the supervision of Graydon's RRIF account, contrary to Regulation 1300.2.

II. STATUTES OR REGULATIONS THERETO, BY-LAWS, REGULATIONS, RULINGS OR POLICIES NOT COMPLIED WITH:

The Respondent failed to comply with the Policies of the Association as follows:

During the period from August 3, 1992 to July 31, 1996, **Nesbitt Burns Inc.**, or its predecessor company Burns Fry Ltd., failed to establish and maintain adequate procedures for the supervision of a client's RRIF account, contrary to Regulation 1300.2.

III. FUTURE COMPLIANCE

The Respondent shall comply with the Regulation not complied with as described in Part II of this Settlement Agreement.

IV. CONSENT AND AGREEMENT

The Respondent hereby consents to and agrees with the terms of settlement as set out in this Settlement Agreement.

V. ACCEPTANCE OF PENALTY

The Respondent hereby accepts the following penalty to which it is subject pursuant to By-law 20.10 of the Association:

A fine in the amount of \$25,000.00, to be paid to the Association within 30 days of the date of acceptance of this Settlement Agreement by the District Council.

VI. ASSOCIATION EXPENSES

The Respondent shall pay the Association for its costs of the investigation in this matter in the amount of \$5,000.00, to be paid to the Association within 30 days of the date of acceptance of this Settlement Agreement by the District Council.

VII. WAIVER

The Respondent hereby waives the right to a hearing pursuant to the Association's By-laws in respect of the matters described herein and any right of appeal or review which may be available pursuant to such By-laws or any applicable legislation.

VIII. EFFECTIVE DATE

This Settlement Agreement shall only become effective and binding upon the parties hereto upon acceptance by the applicable District Council of the Association in accordance with By-law 20.26 of the Association. Any monetary penalty or award of costs as agreed to pursuant to this Settlement Agreement shall be due and payable by the Respondent to the Association within 30 days of the date of acceptance of this Settlement Agreement by the District Council.

DATED at the City of Toronto, in the Province of Ontario, this 26th day of August, 1999.

WITNESS

Nesbitt Burns Inc.

ACCEPTED by the Ontario District Council of the Investment Dealers Association of Canada,
this 24th day of March, 2000.

**INVESTMENT DEALERS ASSOCIATION OF CANADA
(ONTARIO DISTRICT COUNCIL)**

Per: Honourable Robert F. Reid, Q.C.

Per: Karen Taylor

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Chapter 14

**Take-over Bids, Issuer Bids, Going Private Transactions and Early
Warning Reports**

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Chapter 25
Other Information

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