

The Ontario Securities Commission

# OSC Bulletin

April 20, 2000

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The Ontario Securities Commission Administers the  
Securities Act of Ontario (R.S.O. 1990, c.S.5) and the  
Commodity Futures Act of Ontario (R.S.O. 1990, c.C.20)

**The Ontario Securities Commission**

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## Chapter 1

# Notices / News Releases

### 1.1 Notices

### SCHEDULED OSC HEARINGS

#### 1.1.1 Current Proceedings Before The Ontario Securities Commission

April 20, 2000

#### CURRENT PROCEEDINGS

#### BEFORE

#### ONTARIO SECURITIES COMMISSION

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Unless otherwise indicated in the date column, all hearings will take place at the following location:

The Harry S. Bray Hearing Room  
Ontario Securities Commission  
Cadillac Fairview Tower  
19<sup>th</sup> Floor, Box 55  
20 Queen Street West  
Toronto, Ontario  
M5H 3S8

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#### THE COMMISSIONERS

David A. Brown, Q.C., Chair	—	DAB
John A. Geller, Q.C., Vice-Chair	—	JAG
Howard Wetston, Q.C. Vice-Chair	—	HW
Kerry D. Adams, FCA	—	KDA
Stephen N. Adams, Q.C.	—	SNA
Derek Brown	—	DB
Morley P. Carscallen, FCA	—	MPC
Robert W. Davis	—	RWD
John F. (Jake) Howard, Q.C.	—	JFH
Robert W. Korthals	—	RWK
Mary Theresa McLeod	—	MTM
R. Stephen Paddon, Q.C.	—	RSP

Date to be announced

YBM Magnex International Inc., Harry W. Antes, Jacob G. Bogatin, Kenneth E. Davies, Igor Fisherman, Daniel E. Gatti, Frank S. Greenwald, R. Owen Mitchell, David R. Peterson, Michael D. Schmidt, Lawrence D. Wilder, Griffiths Mcburney & Partners, National Bank Financial Corp., (formerly known as First Marathon Securities Limited)

s. 127  
Mr. I. Smith in attendance for staff.

Panel: HW / DB / MPC

Date to be announced

Richard Thomas Slipetz

s. 127  
Mr. T. Moseley in attendance for staff.

Panel: TBA

Hearing will take place at:  
**Alcohol & Gaming Commission of Ontario**  
Atrium on Bay  
20 Dundas Street West  
7th Floor  
Hearing Room "D"  
Toronto, Ontario

Jul 31/2000-  
Aug18/2000  
10:000 a.m.

Paul Tindall and David Singh

s. 127  
Ms. M. Sopinka in attendance for staff.

Panel: TBA

**ADJOURNED SINE DIE**

**PROVINCIAL DIVISION PROCEEDINGS**

**DJL Capital Corp. and Dennis John Little**

Date to be announced

**Michael Cowpland and M.C.J.C. Holdings Inc.**

**Dual Capital Management Limited, Warren Lawrence Wall, Shirley Joan Wall, DJL Capital Corp., Dennis John Little and Benjamin Emile Poirier**

s. 122  
Ms. M. Sopinka in attendance for staff.

Courtroom 122, Provincial Offences Court  
Old City Hall, Toronto

**Irvine James Dyck**

**M.C.J.C. Holdings Inc. and Michael Cowpland**

May 16/2000  
9:00 a.m.  
Courtroom C

**1173219 Ontario Limited c.o.b. as TAC (The Alternate Choice), TAC International Limited, Douglas R. Walker, David C. Drennan, Steven Peck, Don Gutoski, Ray Ricks, Al Johnson and Gerald McLeod**

**Robert Thomislav Adzija, Larry Allen Ayres, David Arthur Bending, Marlene Berry, Douglas Cross, Allan Joseph Dorsey, Allan Eizenga, Guy Fangeat, Richard Jules Fangeat, Michael Hersey, George Edward Holmes, Todd Michael Johnston, Michael Thomas Peter Kennelly, John Douglas Kirby, Ernest Kiss, Arthur Krick, Frank Alan Latam, Brian Lawrence, Luke John Mcgee, Ron Masschaele, John Newman, Randall Novak, Normand Riopelle, Robert Louis Rizzuto, And Michael Vaughan**

Dec 4/2000  
Dec 5/2000  
Dec 6/2000  
Dec 7/2000  
9:00 a.m.  
Courtroom N

s. 122  
Mr. D. Ferris in attendance for staff.  
Provincial Offences Court  
Old City Hall, Toronto

May 8/2000  
May 9/2000  
May 10/2000  
May 11/2000  
May 12/2000  
9:00 a.m.

**Glen Harvey Harper**

s.122(1)(c)  
Mr. J. Naster in attendance for staff.

Courtroom G, Provincial Offences Court  
Old City Hall, Toronto

**S. B. McLaughlin**

June 5/2000  
June 6/2000  
June 7/2000  
June 8/2000  
June 9/2000  
10:00 a.m.

**Einar Bellfield**

s. 122  
Ms. K. Manarin in attendance for staff.

Courtroom A, Provincial Offences Court  
Old City Hall, Toronto

June 6/2000  
2:00 p.m.  
Pre-trial  
conference

**Dual Capital Management Limited,  
Warren Lawrence Wall, Shirley Joan  
Wall**

Oct 10/2000 -  
Nov 3/2000  
Trial

s. 122  
Ms. J. Superina in attendance for staff.

Court Room No. 9  
114 Worsley Street  
Barrie, Ontario

July 11/2000  
July 18/2000  
9:00 a.m.

**Arnold Guettler, Neo-Form North  
America Corp. and Neo-Form  
Corporation**

s. 122(1)(c)  
Mr. D. Ferris in attendance for staff.

Court Room No. 124, Provincial  
Offences Court  
Old City Hall, Toronto

Oct 16/2000 -  
Dec 22/2000  
10:00 a.m.

**John Bernard Felderhof**

Mssrs. J. Naster and I. Smith  
for staff.

Courtroom TBA, Provincial Offences  
Court

Old City Hall, Toronto

Reference: **John Stevenson**  
Secretary to the  
Ontario Securities Commission  
(416) 593-8145

**1.1.2 Remarks by Vice-Chair Howard I. Wetston,  
Q.C. - Bringing Regulation into Line with  
Reality: A Regulatory Perspective on a  
Changing World - Wednesday, April 5, 2000**

**BRINGING REGULATION INTO LINE WITH REALITY:  
A REGULATORY PERSPECTIVE ON A CHANGING  
WORLD**

BY

**VICE-CHAIR HOWARD I. WETSTON, Q.C.**

**WEDNESDAY APRIL 5, 2000**

**IN OTTAWA**

I want to thank you for inviting me to speak. Having only left Ottawa to live in Toronto 1 year ago, I appreciated being invited to return in April rather than February. I probably don't quite fit in since I am also resisting the "45<sup>th</sup> circuit" technology requirements in that I have no laptop or power point presentation. Some of my views are those of the OSC, and some of my views do not represent the views of the OSC. My remarks may be timely today since many of you may have read the article in yesterday's Financial Post entitled "Hacker collective goes legit with 10M in backing". A hacker collective called Lopht has now become a mainstream Internet security firm. Some members of Lopht were members of the "cult of the hacker cow" or chc. The article described the chc as the Montreal Canadians of the hacking underground.

I am not going to try and answer the question of "how you might regulate, if necessary, inappropriate intrusions by hacker collectives." Nevertheless staff of the OSC tell me that there are two stages in the development of novel technologies - the long, quiet, expensive stage where the technical experts design and perfect it, followed by the fast, noisy, jazzy stage where the imaginative non-engineers exploit the technology in all sorts of unanticipated and uncontrollable ways. This, of course, is the one that has the economic impact.

As you know, in today's terms wealth is not land or cash, it is knowledge.

It is interesting that when people think of the industrial revolution, they focus on the technologies that made it possible - the steam engine, the railway, electrification.

But it is important to keep in mind that it took industrial countries the first half of the 20<sup>th</sup> century to learn how to truly take advantage of the great innovations of the 19<sup>th</sup> century.

Now once it "works" it is already obsolete.

Economic growth depends, in part, upon the interchange between people who have ideas and people and institutions who have money. Bringing these people together depends upon the existence of policies, regulations and institutions that create credibility and inspire trust.

Just like every other aspect of our society, the measures we take to provide credibility to our capital markets must continually be updated and strengthened.

Technology is revolutionizing everything about the way we invest - from Bay Street to Main Street, from A to B to B to C, from people to portals.

We've seen the introduction in the US of Alternative Trading Systems and Electronic Communications Networks. Physical trading floors have become virtual trading floors - moving from the trading pit to the mouse. In the US, for example, fully electronic futures and fixed income exchanges now exist.

Modern technologies are allowing investors to participate in the global marketplace personally. The information economy is empowering the individual investor.

In this environment, the biggest challenge regulators face is keeping up with change - and ensuring that emerging issues do not fall between the stools. What changes do we see?

We're seeing changes in the nature of investment, and the nature of investors.

There has been a significant shift in activity from the primary to the secondary market, which now accounts for 90 percent of all securities transactions.

Investment was once the preserve of the wealthy. It is now the preoccupation of the middle-class, since yesterday it may now be panic territory for both. The Toronto Stock Exchange estimates that close to 40 percent of all adult Canadians are invested in the markets, through pension funds, mutual funds, or retail investments. The customer base is indeed broader.

However we're seeing significant change in the way people invest. The manner and approach to investing.

Just a few years ago, electronic trading was the exclusive domain of the professionals. Today, it's open to anyone with a computer, a cell phone or even a Palm Pilot.

By the end of this year, the Investment Dealers Association estimates that online trading will account for over 40 percent of all retail trades in Canada. Most trading is in equities, followed by mutual funds. Options and fixed income are not far away

Online trading through discount brokerages, coupled with the bull market of recent years, has transformed the traditional broker- customer relationship as well as made investors out of people with no previous experience or real understanding of the stock market. With this, there is so much more information available. The globe today even describes that, depending on which site you may have selected, the charts varied thereby providing uncertainty as to how far the indexes dropped.

In any event, what we are experiencing is the democratization of capital markets.

In an article in the US by Barbara Black of Page University School of Law, she suggests that investors who switched to online trading may be trading more actively, more speculatively and less profitably than before. There have been

significant expressions of discontent recently from on-line customers particularly during periods of volatility.

Technology has given individual investors access to a wealth of information that until recently was available only to professional traders and institutional investors. But how much easier does technology make it to analyse a mountain of data? Who has the capacity to analyse information on the 1,500 companies listed on the TSE, or the companies on the CDNX.

Investors are changing; investment is changing and moreover, we're seeing an expansion in the range of Internet transactions.

IPOs are now available to retail investors directly from websites. Do you like on-line investment banking? On-line IPO's disintermediate dealers changing the role they play in providing advice to investors; it is a form of on-line investment banking. But investment banking is a cyclical business and as such there is a particular company is preparing, subject to regulatory approval, to provide a service that intends to deliver a hot fund manager's top picks to investors as the decisions are made. As the "Investment Executive" newspaper has recently stated "investors will know what the "pros" are up to and "cherry pick" their best trades for themselves. It is like real time trading activity. This service will put you in touch with the smartest person on the street at that moment. The company suggests that one day a cell phone will simply deliver an alert; in addition this same company intends to develop a mutual fund for the investor who wants a piece of the action but does not want to trade themselves. In essence, more product diversification - creating demand - creating a market. It is like "retail market makers".

By the end of this year, 475 million Internet users will have access to 1 trillion pages of material. Some 100 million pages of new material will be posted on the Net this year. Canada is one of the most connected countries in the world.

Thousands of Canadians check the price of stocks several times a day on the Internet, in real time. Yesterday they checked a lot more! You can arrange to be notified every time a specific company makes news. You can read company news releases the moment they are issued.

Issuers are using the Net to disseminate information about products, price histories, ratings information, and expected earnings release dates. All of this is reducing the discrepancy in the information available to large and small investors.

However, let me go to the bottom line. I am anxious about an explosion of misinformation available to investors. High-speed technologies propel high-speed rumours. The SEC has investigated a large number of cases in which false rumours have been planted. Markets are difficult enough to predict, they are sufficiently volatile without planting false rumours.

Technology has profoundly changed the role of dealers - from Commission based sales to advisory services for a fee. You may have seen a number of the US advertisements for discount brokers which in my opinion may encourage irresponsible investing. As pointed out by Barbara Black there is the auto mechanic who bought his own country and the woman in a large home having a younger man massage her bunions. We know that despite the 80B hit on Microsoft, Bill

Gates net worth is still greater than the GDP of Venezuela, Chile, Egypt and Ireland. We may all like to have our feet massaged but, these advertisements present unrealistic expectations about profitability and does little to promote an understanding of risk and loss.

Nevertheless, there are benefits to on-line trading. It lowers costs to investors and opens up trading to more investors. However it may fool inexperienced or small investors into believing they can "play with the big guys". Since yesterday this may be more apparent. It may be easier to get in then it is to get out...

It is clear to me that in this environment of heightened competition and falling commissions, dealers are under pressure to be more than an order taker less they become commoditized out of business. Advice used to be incidental to trading, now, trading is incidental to advice. As Internet execution becomes more persuasive, the competition will shift to content. Dealers are building enormous data banks, no doubt to be mined; a form of "virtual advice" exists.

In the midst of the new technology available to investors, who need to protect their privacy online, I need not remind you of hacker attacks. It is apparent that some hacker collectives are well organized.

Two months ago, E\*Trade - the second-largest on-line brokerage in North America - saw its web site down for more than an hour, one of a series of digital assaults against leading Internet sites. At what point does such a cyber-assault lead to a reduction in investor confidence.

As technology, deregulation and globalization re-draw the map for financial services, we must not stand in the way of change, we must keep competition fierce, but we must still protect investors and keep markets fair. The regulatory system in Ontario was overhauled more than 30 years ago.

In this context, how do we deal with the problem, if any, of regulatory mismatch?

Simply put, change in the nature of markets requires change in the nature of regulation. We have to bring regulation in line with market reality.

Firstly securities regulation is complex and highly technical. But there are some basic concepts. "One is disclosure". One way of bringing regulation in line with market reality is upgrading the nature and quality of disclosure to investors.

We have to ensure that investors in the secondary market are fully in the "loop". Selective disclosure must be minimized or even eliminated. Indeed in a recent Decision of Gary George the OSC decided that the disclosure of material information only to "investment analysts" that had not been generally disseminated to the public was both "illegal and improper". A prospectus has always required the "full, true and plain disclosure of all material facts." That responsibility does not suddenly expire once the public float has been taken up.

The national umbrella body of securities regulators - the Canadian Securities Administrators, or CSA - recognizes the importance of the secondary market by developing proposal for a national system of integrated disclosure. It will permit

issuers faster and more flexible access to do public offerings of securities merely by using an abbreviated offering document that incorporates the continuous disclosure base. To qualify, an issuer will have to commit to maintaining a continuous flow of prospectus level disclosure to the marketplace. This will be more like a corporate registration system rather than qualifying securities for distribution.

Last month, the OSC took another important step in raising the bar for disclosure when we released for comment two proposed rules that will upgrade current quarterly reporting requirements.

Today, interim financial reports may include only an income statement, a cash flow statement, minimal note disclosure, and they can be released without review or approval by either the audit committee or the Board.

The new rules add a requirement for interim financial statements to include a balance sheet and enhanced note disclosure, as well as specifying a consistent minimum level of line items to be presented. Beyond the financial statements, a requirement to provide a quarterly MD&A has been added. The board of directors would be required to review interim financial statements before they are released to shareholders, as would the audit committee if an issuer has one. We're looking for public comments before finalizing these rules.

Secondly bringing regulation into line with reality obviously includes reassessing traditional policies in light of new technologies.

The existence of the Internet has caused us to take a fresh look at how electronic communications affect certain issuer responsibilities.

In December of last year, the Canadian securities regulators finalized two national policies dealing with the delivery of documents electronically and trading securities using the Internet. These policies are meant to assist market participants in complying with securities regulations using the Internet.

The first policy specifically covers the requirements for delivering documents to investors electronically. The policy states that investors can receive documents such as prospectuses, financial statements, annual reports and trade confirmations electronically, without the need for paper back-up unless an investor requests it. There are currently some documents that may not be delivered electronically (e.g., certain proxy-related materials), and this is the subject of ongoing work to remove existing barriers to electronic delivery and communication.

The policy is detailed but one thing that it does is it recommends that investor consent to electronic delivery be obtained in order to satisfy certain requirements for effective delivery. The issuer must also take reasonable precautions to ensure that documents delivered electronically should not be altered or corrupted during the delivery process.

The policy regarding trading securities electronically primarily tackles jurisdictional problems that can arise when an issue is sold or traded by means of the Web.

These policies were deliberately not formulated as a rule in order to give market participants flexibility about how they would use electronic means for delivery and distribution. The securities regulators are also reformulating a policy concerning communications with beneficial shareholders (i.e. those investors who hold their securities through a nominee such as a broker). The policy is being drafted with a view to facilitating electronic communications with investors.

Thirdly bringing regulation into line with reality has required the CSA to take a hard look at the suitability and know your client rules for discount brokers. Some of you maybe aware of this IDA requirement. To date suitability requirements do not distinguish between solicited and unsolicited trades.

The Canadian Securities Administrators will be addressing this issue at their meeting this week in Montreal. What service should trigger a suitability obligation? When a dealer simply provides an order execution only service, without advice or recommendations to a client, should the suitability requirement be applied? This is a difficult issue involving competing principles of market efficiency and investor protection.

It is likely that the correct suitability rules for order entry services results in transactional and economic inefficiencies. It is clear that the obligations in the US are less onerous. As in most things, dealers who provide advice expect higher commissions, those providing no advice lower commissions.

There is a need for some change in the suitability requirements, to accommodate this new world of investment. Excessive demands have strained the capacity of discounts brokers in this unprecedented bull market resulting in execution delays.

Changes are likely to occur with respect to unsolicited trades. However, we recognize, that the de-personalization and disinter-mediation of this business will require enhanced investor education. Yesterday's volatility when its impact is studied will be revealing.

Fourthly, bringing regulation into line with reality means recognizing the transition the investment industry is making from Commission based transactions to fees based on wealth management, i.e., from execution of trades to advice.

The OSC has recently established a "Regulation of Advice Project", which I am Co-Chairing.

Previously, the securities industry acted as the gatekeeper and facilitator to public stock trading and product selection which gave the securities industry a well-defined and lucrative franchise. Now, the use of technology to develop cheaper alternatives has placed pressure on these traditional revenue mechanisms.

The industry is responding to this in many ways -- one of these is to increasingly offer asset management and financial planning services to consumers, with order execution services incidental to the advisory services. There is a lot of information out there. There is a lot of do-it-yourself software available to the public. While consumers of financial services would seem to be better armed than ever to inform and protect themselves in this environment, the democratization of securities markets may also create confusion, information

overload, not to mention opportunities for exploitation and abuse.

As regulators we are concerned that the reliance invited by the securities industry when it holds itself out to consumers as primarily an advice provider should be matched by an appropriate level of accountability and responsibility. We have to look at the effect of technological change on our traditional regulatory assumptions about information access and investor behaviour.

As part of this project, we have assembled an advisory committee of individuals drawn from a cross section of the financial services sector, all of whom in one way or another are affected by or are driving industry changes. We have now had two sessions with the advisory group. We hope to put together a detailed evaluation of regulatory issues and some general recommendations by the end of the summer.

Fifthly, bringing regulation into line with reality includes establishing rules for alternative trading systems, which now trade billions of shares a year in the United States.

Recently the CSA published a proposal to consolidate new electronic marketplaces with traditional exchanges, to provide buyers and sellers with access to the best price available. Alternative trading system are about choice. They are about competition. If Canadian money managers or funds don't have that choice they will take their business south of the border.

Significant discussion and debate has been carried out for over ten years on the appropriate regulatory framework under which Alternative Trading Systems (ATs) should be allowed to operate in Canada. ATs provide automated matching systems which bring together orders from multiple buyers and sellers. ATs have gained great appeal in a number of market segments primarily because they have features and services not typically offered by traditional exchange markets. ATs should be distinguished from on-line brokers who do not provide matching systems but rather provide traditional brokerage services (collect customer orders and submit the orders for execution on an exchange).

In Canada, ATs have been allowed to operate in a restricted fashion. Concerns over market fragmentation have resulted in ATs being limited to operate only as members of existing exchanges. Most market participants believe that the time has come to allow ATs to compete with traditional exchanges.

In reviewing this issue, Canadian regulators have been particularly interested in developments in US markets. The growth of electronic communications networks (ECNs) in US markets has grown at a tremendous pace. Estimates indicate that ECNs account for as much as 35% of the orders in the Nasdaq market and close to 8% of orders in listed securities.

The ATs proposal was published for comment by the Canadian Securities Administrators in July 1999. A revised proposal incorporating comments received will likely be published for a second comment period in June 2000.

(6) Bringing regulation into line with reality also includes taking a fresh look at the legislative and regulatory framework governing the raising of capital for small and medium-sized enterprises.

You know the importance of SMEs in the modern knowledge economy. They are the incubators of growth. SMEs are small enough to recognize opportunities, and large enough to seize them.

But they often face unique challenges in raising the capital they need, at key stages in their growth.

A few months ago, the OSC released a staff concept paper on regulation of the exempt private placement market. The proposal is aimed at reforming rules governing the private placement of capital - rules that many regard as unduly restrictive, and in some cases unworkable. The challenge for regulators is to find a balance between providing reasonable protection for investors while not engaging in heavy "command and control style regulation."

The proposal would allow raising capital by reducing the time and expense to deal with regulatory compliance issues.

The proposal moves from 4 categories to the two investments of "love money", and by "angel" investors, would be facilitated.

We propose to have only two exemptions:

- (1) The Closely-Held Issuer Exemption - This exemption would permit issuers to raise a total of \$3 million, through any number of financings, up to 35 investors without concern for the "qualifications" of the investors.
- (2) The Accredited Investor Exemption - This exemption would permit issuers to raise any amount at any time from any person or company that meets specified qualification criteria.

Neither exemption would require a "costly and time-consuming" disclosure document or offering memorandum.

We received numerous concepts regarding this proposal. We also organized a focus group. Staff is in the process of drafting a rule relating to the exempt market and the rule should be released for comment by the summer.

The challenge to securities regulators is to protect investors while recognizing the need for continued growth and market efficiency. Investors in turn must understand the difference between investing and gambling. Technology and enhanced competition do create choices for investors.

At one time, financial information and transactions moved at the speed of the steam engine, and regulatory authorities could afford to chug along. Before I chug along, I just want to reiterate that a modern economy demands an up-to-date approach to regulation. Eliminating regulatory mismatch will help foster economic growth and wealth creation, while ensuring efficient markets and investor protection. Thank you.

## 1.2 News Releases

### 1.2.1 Norman Maxwell, Antonino Candido and John Dzambazov

April 14, 2000

#### Re: Norman Maxwell, Antonino Candido and John Dzambazov

Toronto - The Ontario Securities Commission (the "Commission") has approved settlement agreements entered into between Staff and Norman Maxwell ("Maxwell"), Antonino Candido ("Candido") and John Dzambazov ("Dzambazov"). The settlement agreements relate to a Notice of Hearing and Statement of Allegations which were issued against Maxwell, Candido and Dzambazov on July 4, 1995.

In the Settlement Agreements each of Maxwell, Candido and Dzambazov admitted that the financial statements of Megalode Corporation, a reporting issuer at the material time, for the periods ended May 31, 1993 and February 28, 1994, were untrue in a material respect. All three respondents also admitted that their involvement in the events leading to the preparation of the financial statements as officers and directors of Megalode or related issuers was contrary to the public interest and violated paragraph 122(1)(b) of the Act.

In addition, Maxwell and Candido admitted that they had engaged in insider trading of the shares of Megalode contrary to subsection 76(1) of the Act.

The Commission imposed the following sanctions against Maxwell:

1. Maxwell is prohibited from trading in securities for a period of ten years from the date of the Temporary Order made against him on January 15, 1996 except that Maxwell will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
2. Maxwell is prohibited from becoming or acting as a director of a reporting issuer for a period of ten years from the date of the Temporary Order made against him on January 15, 1996; and
3. Maxwell was reprimanded.

The Commission imposed the following sanctions against Candido:

1. Candido is prohibited from trading in securities for a period of eight years from the date of the Temporary Order made against him on January 15, 1996 except that Candido will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
2. Candido will resign from all positions he currently holds as a director or officer of a reporting issuer;

3. Candido is prohibited from becoming or acting as a director or officer of a reporting issuer for a period of eight years from the date of this Order; and

4. Candido was reprimanded.

The Commission imposed the following sanctions against Dzambazov:

1. Dzambazov is prohibited from trading in securities for a period of six years from the date of the Temporary Order made against him on January 15, 1996 except that Dzambazov will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
2. Dzambazov will resign from all positions he currently holds as a director or officer of a reporting issuer;
3. Dzambazov is prohibited from becoming or acting as a director or officer of a reporting issuer for a period of six years from the date of this Order; and
4. Dzambazov was reprimanded.

Copies of the Settlement Agreements and the Orders are available at [www.osc.gov.on.ca](http://www.osc.gov.on.ca) or from the Commission, 19th Floor, 20 Queen Street West, Toronto, Ontario.

#### References:

Frank Switzer  
Manager  
Corporate Relations  
(416) 593-8120

Michael Watson  
Director  
Enforcement Branch  
(416) 593-8156



**2.1.2 W. Norman Maxwell - Settlement Agreement**

**IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED**

**AND**

**IN THE MATTER OF  
W. NORMAN MAXWELL  
SETTLEMENT AGREEMENT**

**I INTRODUCTION**

1. By Notice of Hearing dated July 4, 1995, (the "Notice of Hearing"), the Ontario Securities Commission (the "Commission"), announced that it proposed to hold a hearing to consider whether, pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended, (the "Act"), in the opinion of the Commission it is in the public interest to order that any exemptions contained in Ontario securities law do not apply to W. Norman Maxwell ("Maxwell") and others permanently or for such period as is specified in the Order.

**II JOINT SETTLEMENT RECOMMENDATION**

2. The Staff of the Commission ("Staff") agree to recommend the settlement of the proceedings initiated in respect of Maxwell by the Notice of Hearing in accordance with the terms and conditions set out hereinafter. Maxwell agrees to the settlement on the basis of the facts agreed to as hereinafter provided and consents to the making of an order against him in the form attached as Schedule "A" on the basis of the facts set out below.
3. Staff and Maxwell agree that the Settlement Agreement, including the attached Schedule "A", will be released to the public only if and when the settlement is approved by the Commission.

**III STATEMENT OF FACTS**

**(i) Acknowledgement**

4. Maxwell agrees with the facts set out in this Part III.

**(ii) Factual Background**

5. Megalode Corporation ("Megalode") was at all material times a reporting issuer and its shares traded on the over-the-counter market and were quoted on the Canadian Dealing Network Inc. ("CDN").
6. On July 28, 1994, Megalode advised the Office of the Chief Accountant of the Commission that possible financial irregularities and misstatements in the May 31, 1993 audited financial statements and the February 28, 1994 third quarter interim financial statements had been

discovered by its auditors during the course of the audit of the May 31, 1994 financial statements. Megalode disclosed this in a July 29, 1994 news release.

7. Trading in Megalode shares was halted pending completion of the auditors' review and appropriate disclosure to the public. Trading remained halted until a cease trade order dated November 4, 1994 was made for failure to file audited annual financial statements. The cease trade order remains in effect.
8. Maxwell was the vice-president of Megalode from December 15, 1992 to June 14, 1994 and was a director from April 15, 1993 to June 14, 1994.
9. David Conforzi ("Conforzi") became president and a director of Megalode on November 2, 1992 and remained president and a director at all material times.
10. Antonino Candido ("Candido") was a director, secretary and treasurer of 279 from March 17, 1993 to July 1994. Candido had a consulting agreement with Megalode from November 1992 to August 24, 1993.

**May 31, 1993 Audited Financial Statements of Megalode**

11. On February 2, 1993 Megalode entered into a share purchase agreement (the "Agreement") whereby upon shareholder consent it would acquire 1016280 Ontario Ltd., operating as Softcode ("Softcode" or "280"), by issuing 6,024,096 common shares of Megalode to 1016279 Ontario Ltd. ("279") valued at \$.083 per share for a total value of \$500,000. Softcode's main assets were represented to be \$500,000 in cash and the non-exclusive right to distribute the "Tracker" software product. John Dzambazov ("Dzambazov") was a director, president and sole shareholder of 279 and was a director, president, secretary and treasurer of Softcode.
12. On February 3, 1993, Maxwell chaired a directors' meeting of Megalode where the directors approved the Agreement. Counsel to Megalode advised the directors that prior to closing the \$500,000 cash held by 279 had to be properly verified through bank confirmation.
13. The agreement to acquire Softcode was ratified by Megalode's shareholders on March 8, 1993. A news release of the same date was issued by Megalode to this effect which described the \$500,000 cash as an asset of Softcode. Megalode also issued Material Change Reports dated January 29, 1993 and February 4, 1993 and news releases of the same dates which described the \$500,000 asset of Softcode.
14. On March 15, 1993, Maxwell chaired a meeting of the directors of Megalode. At that meeting, Maxwell proposed a resolution that the directors were satisfied that all conditions and warranties had been met in accordance with the Agreement as it pertained to the acquisition of Softcode and that the closing of the transaction could proceed. Maxwell represented to the directors that a letter was coming from a financial

- institution to verify the \$500,000 asset. On this basis, the resolution was passed.
15. The acquisition of Softcode by Megalode was completed on March 15, 1993 and 6,024,096 shares of Megalode valued at \$.083 per share for a total value of \$500,000 were issued to 279. The existence of the \$500,000 asset of Softcode was not verified prior to the completion of the transaction.
  16. On March 16, 1993, the completion of the reverse takeover transaction respecting Softcode was announced by Megalode. Maxwell signed the Material Change Report indicating that in his and Megalode's opinion the reverse takeover transaction was a material change in the affairs of Megalode.
  17. Kirk Boyd ("Boyd"), one of the Megalode directors, made requests of Maxwell for verification of the \$500,000 asset. When Maxwell did not provide verification, Boyd prepared a letter dated March 30, 1993 addressed to Maxwell formally requesting verification of the \$500,000 asset. Maxwell, through Conforzi, advised Boyd that legal counsel to Megalode had already received confirmation of the asset.
  18. On April 13, 1993, Maxwell became a director of Megalode.
  19. In October 1993 an external audit was conducted of Megalode's May 31, 1993 financial statements. The audit was conducted by Bruce Wright ("Wright") of T.H. Bernholtz & Co. Ltd. Wright requested proof from Conforzi and Maxwell of the existence of \$500,000 represented to have been received by Megalode for the acquisition of 280. Megalode issued a cheque on October 7, 1993 signed by Conforzi and Maxwell to Midland Walwyn which was used to purchase \$500,000 in Canada Bonds for the account of 279. The funds to make this purchase had been received by Megalode from subscribers to a \$4.5 million special warrants offering.
  20. Candido and Dzambazov signed Statutory Declarations dated October 20, 1993 stating that they held the \$500,000 in bonds for 280 from the date of the takeover of 280 by Megalode in March 1993 until August 24, 1993. The bond serial numbers described in the Statutory Declarations were those of the bonds purchased by Megalode with the cheque dated October 7, 1993 and signed by Conforzi and Maxwell. The bonds purchased October 7, 1993 were not held by Dzambazov and Candido since the March 1993 date of the takeover of 280. The Statutory Declarations were, therefore, false to the knowledge of Maxwell.
  21. The bonds purchased October 7, 1993 and the statutory declarations dated October 20, 1993 were shown to the auditor by Conforzi and Maxwell. At the suggestion of Wright, Candido deposited the bonds in the bank account of 280 and provided Wright with proof of the deposit and his signing authority. Satisfied by physical inspection of the bonds, the Statutory Declarations and the deposit of the funds into 280's bank account, Wright signed the audit report for the May 31, 1993 financial statements. The financial statements included the \$500,000 in bonds as assets received by Megalode for the acquisition of 280.
  22. The financial statements were approved by the directors of Megalode, including Maxwell, at the October 27, 1993 Board of Directors meeting. Maxwell and Conforzi signed the financial statements on behalf of the Board and the statements were filed with the Commission on October 27, 1993. The inclusion of the \$500,000 in bonds materially misstated the financial statements. The financial statements for the period ended May 31, 1993 were untrue in a material respect.
- February 28, 1994 Interim Unaudited Financial Statements of Megalode**
23. An audit of December 31, 1993 financial statements of Megalode was conducted by another audit firm, Deloitte & Touche, in connection with a prospectus which Megalode was planning to prepare. These financial statements were not filed with the Commission and were not generally disclosed to the public as Megalode did not file a prospectus.
  24. Tim Leonard ("Leonard") of Deloitte & Touche made inquiries about the disbursement of \$514,000 to Midland Walwyn on October 7, 1993. Maxwell advised Leonard that Megalode had an investment in bearer bonds purchased from Midland Walwyn.
  25. When Leonard asked to see the bonds, a new set of bonds in the amount of \$500,000 were purchased in February 1994 using the funds of Megalode to the knowledge of Maxwell. The new bonds were shown to the auditors and were represented as being the bonds which were purchased in October 1993.
  26. The \$500,000 asset was carried forward into the financial statements for the nine months ended February 28, 1994. These financial statements were disseminated to the public over the news wire on April 29, 1994. The inclusion of the \$500,000 in bonds materially misstated the financial statements. The financial statements for the period ended February 28, 1994 were untrue in a material respect.
  27. In addition, the financial statements for the nine months ended February 28, 1994 included sales of a Minneapolis subsidiary of Megalode, MSI, of U.S. \$2,400,000 (\$3,360,000 Canadian). Maxwell had provided information regarding the MSI sale to the bookkeeper of Megalode and to its auditor. In fact, the sale related to purchase orders dated after February 28, 1994 for which no goods were ever shipped and no revenues were received.
  28. The inclusion of the \$3,360,000 MSI sale materially misstated the financial statements for the period ended February 28, 1994. The inclusion of the sale was untrue in a material respect.
  29. In June 1994, Maxwell resigned and transferred voting control over the 6,024,096 shares to Brian Usher-Jones ("Usher-Jones"). Usher-Jones instructed Leonard to

investigate what happened to the \$4.5 million which had been raised in October of 1993. Leonard then discovered that two sets of bonds existed: one set of bonds had been bought in October 1993 and used to convince Wright in his audit for the period ending May 31, 1993 that 280 had \$500,000 in cash as of the closing of the reverse takeover on March 15, 1993. The second set of bonds had been purchased in February 1994 and used to replace the October 1993 bonds to convince Leonard that 280 had retained the assets throughout for the purposes of the financial statements for the period ending December 31, 1993 and the unaudited statements for the nine months ending February 28, 1994. Leonard concluded that the financial statements of May 31, 1993, December 31, 1993 and February 28, 1994 had overstated assets by \$500,000 and that the 6,024,096 shares of Megalode issued to 279 should not have been issued because there was no consideration received by Megalode for these shares.

30. On July 29, 1994, Megalode disseminated a press release over the wire service announcing misstatements in the financial statements for the period ended May 31, 1993 and for the nine months ended February 28, 1994.
31. On August 8, 1994 Maxwell, Candido and Dzambazov met with an undercover police officer to attempt to arrange for a bond to prove the \$500,000 asset. At this meeting, Maxwell told the undercover officer that Maxwell was aware that no \$500,000 asset had ever existed.

#### Trading

32. Between November 1993 and January 1994, Maxwell sold 200,000 shares of Megalode for total proceeds of \$603,000.
33. Between July 12, 1993 and June 24, 1994 Maxwell sold 492,000 shares of Megalode in the name of his wife for total proceeds of \$828,596.51.
34. At the time of the sale of shares referred to in paragraphs 32 and 33, Maxwell was in a special relationship with Megalode and had knowledge of a material fact that was not generally disclosed. That material fact was the non-existence of the \$500,000 asset of Softcode.
35. For certain of the sales of shares referred to in paragraph 33 above, Maxwell was in a special relationship with Megalode and had knowledge of a material fact that was not generally disclosed. That material fact was the non-existence of the sales by MSI of \$3,360,000.
36. The conduct of Maxwell described in paragraphs 8 through 35 was conduct contrary to the public interest and violated paragraph 122(1)(b) and subsection 76(1) of the Act.

#### IV TERMS OF SETTLEMENT

37. Maxwell agrees to the following terms of settlement:
  - (a) pursuant to clause 2 of subsection 127(1) of the Act, Maxwell will be prohibited from trading in securities for a period of 10 years from the date of the Temporary Order made against him on January 15, 1996 except that Maxwell will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
  - (b) Maxwell represents that he has not been or acted as a director of a reporting issuer during the period from January 15, 1996 to the date of the Order made by the Commission as a result of this Settlement Agreement;
  - (c) pursuant to clause 8 of subsection 127(1) of the Act, Maxwell will be prohibited from becoming or acting as a director of a reporting issuer for a period of 10 years from the date of the Temporary Order made against him on January 15, 1996; and
  - (d) pursuant to clause 6 of subsection 127(1) of the Act, Maxwell will be reprimanded.

#### V CONSENT

38. Maxwell hereby consents to an order of the Commission incorporating the provisions of Part IV above in the form of an order annexed hereto as Schedule "A".

#### VI STAFF COMMITMENT

39. If this Settlement Agreement is approved by the Commission, Staff will not initiate any complaint to the Commission or request the Commission to hold a hearing or issue any order in respect of any conduct or alleged conduct of Maxwell in relation to the facts set out in Part III of this Settlement Agreement.

#### VII PROCEDURE FOR APPROVAL OF SETTLEMENT

40. The approval of the settlement as set out in the Settlement Agreement shall be sought at a public hearing before the Commission scheduled for such date as agreed to by Staff and Maxwell, in accordance with the procedures described herein and such further procedures which may be agreed upon between Maxwell and the Staff.
41. Staff and Maxwell agree that if the Settlement Agreement is approved by the Commission, it will constitute the entirety of the evidence to be submitted respecting Maxwell in this matter other than the evidence that has been submitted at the hearing to date and Maxwell agrees to waive his right to a full hearing and appeal of this matter under the Act.

42. Staff and Maxwell agree that if the Settlement Agreement is approved by the Commission, they will not make any statements that are inconsistent with the Settlement Agreement.
43. If, for any reason whatsoever, the settlement is not approved by the Commission, or the order set forth in Schedule "A" is not made by the Commission:
- (a) Staff and Maxwell will each be entitled to proceed to a hearing of the allegations in the Notice of Hearing and related Statement of Allegations unaffected by the Settlement Agreement or the settlement negotiations;
  - (b) The terms of the Settlement Agreement will not be raised in any other proceeding or disclosed to any person except with the written consent of Maxwell and Staff or as may be otherwise required by law; and
  - (c) Maxwell further agrees that he will not raise in any proceeding the Settlement Agreement or the negotiation or process of approval thereof as a basis for any attack on the Commission's jurisdiction, alleged bias, appearance of bias, alleged unfairness or any other challenge that may otherwise be available.
44. If, prior to the approval of this Settlement Agreement by the Commission, there are new facts or issues of substantial concern, in the view of Staff, regarding the facts set out in Part III of the Settlement Agreement, Staff will be at liberty to withdraw from the Settlement Agreement. Notice of such intention will be provided to Maxwell in writing. In the event of such notice being given, the provisions of paragraph 43 in this part will apply as if the Settlement Agreement had not been approved in accordance with the procedures set out herein.

#### VIII DISCLOSURE OF SETTLEMENT AGREEMENT

45. The terms of the Settlement Agreement will be treated as confidential by both parties hereto until approved by the Commission and forever if for any reason whatsoever, the Settlement Agreement is not approved by the Commission.
46. Any obligation as to confidentiality shall terminate upon the approval of this Settlement Agreement by the Commission.

#### IX EXECUTION OF SETTLEMENT AGREEMENT

47. This Settlement Agreement may be signed in one or more counterparts which shall constitute a binding agreement and a facsimile copy of any signature shall be as effective as an original signature.

DATED this 11<sup>th</sup> day of April, 2000.

SIGNED IN THE PRESENCE OF:

"W. NORMAN MAXWELL"

"MICHAEL WATSON"

Director of Enforcement on Behalf of Staff of the Ontario Securities Commission

**2.1.3 Antonino Candido - s. 127(1)**

IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF  
ANTONINO CANDIDO

ORDER  
(Section 127(1))

**WHEREAS** on July 4, 1995, the Ontario Securities Commission (the "Commission") issued a notice of hearing pursuant to subsection 127(1) of the *Securities Act* (the "Act") in respect of Antonino Candido ("Candido");

**AND WHEREAS** Candido entered into a settlement agreement dated April 12, 2000 (the "Settlement Agreement") in which he agreed to a proposed settlement of the proceeding, subject to the approval of the Commission;

**AND UPON** reviewing the Settlement Agreement and the statement of allegations of Staff of the Commission, and upon hearing submissions from Candido and from Staff of the Commission;

**AND WHEREAS** the Commission is of the opinion that it is in the public interest to make this Order;

**IT IS ORDERED THAT:**

- (1) the Settlement Agreement dated April 12, 2000, attached to this Order, is hereby approved;
- (2) pursuant to clause 2 of subsection 127(1) of the Act, Candido is prohibited from trading in securities for a period of eight years from the date of the Temporary Order made against him on January 15, 1996 except that Candido will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
- (3) pursuant to clause 7 of subsection 127(1) of the Act, Candido will resign from all positions he currently holds as a director or officer of a reporting issuer;
- (4) pursuant to clause 8 of subsection 127(1) of the Act, Candido is prohibited from becoming or acting as a director or officer of a reporting issuer for a period of eight years from the date of this Order; and
- (5) pursuant to clause 6 of subsection 127(1) of the Act, Candido is hereby reprimanded.

April 14<sup>th</sup>, 2000.

"Morley P. Carscallen"

"Robert W. Davis"

**2.1.4 Antonino Candido - Settlement Agreement**

IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF  
ANTONINO CANDIDO

SETTLEMENT AGREEMENT

**I INTRODUCTION**

1. By Notice of Hearing dated July 4, 1995, (the "Notice of Hearing"), the Ontario Securities Commission (the "Commission"), announced that it proposed to hold a hearing to consider whether, pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended, (the "Act"), in the opinion of the Commission it is in the public interest to order that any exemptions contained in Ontario securities law do not apply to Antonino Candido ("Candido") and others permanently or for such period as is specified in the Order.

**II JOINT SETTLEMENT RECOMMENDATION**

2. The Staff of the Commission ("Staff") agree to recommend the settlement of the proceedings initiated in respect of Candido by the Notice of Hearing in accordance with the terms and conditions set out hereinafter. Candido agrees to the settlement on the basis of the facts agreed to as hereinafter provided and consents to the making of an order against him in the form attached as Schedule "A" on the basis of the facts set out below.
3. Staff and Candido agree that the Settlement Agreement, including the attached Schedule "A", will be released to the public only if and when the settlement is approved by the Commission.

**III STATEMENT OF FACTS**

**(i) Acknowledgement**

4. Candido agrees with the facts set out in this Part III.

**(ii) Factual Background**

5. Platinum Associates Inc. ("Platinum") was at all material times a corporation organized pursuant to the laws of Ontario. Candido was the president and a shareholder of Platinum.
6. Megalode Corporation ("Megalode") was at all material times a reporting issuer and its shares traded on the over-the-counter market and were quoted on the Canadian Dealing Network Inc. ("CDN").

7. Norman Maxwell ("Maxwell") was the vice-president of Megalode from December 15, 1992 to June 14, 1994 and was a director from April 15, 1993 to June 14, 1994.
8. David Conforzi ("Conforzi") became president and a director of Megalode on November 2, 1992 and remained president and a director at all material times.
9. On July 28, 1994, Megalode advised the Office of the Chief Accountant of the Commission that possible financial irregularities and misstatements in the May 31, 1993 audited financial statements and the February 28, 1994 third quarter interim financial statements had been discovered by its auditors during the course of the audit of the May 31, 1994 financial statements. Megalode disclosed this in a July 29, 1994 news release.
10. Trading in Megalode shares was halted pending completion of the auditors' review and appropriate disclosure to the public. Trading remained halted until a cease trade order dated November 4, 1994 was made for failure to file audited annual financial statements. The cease trade order remains in effect.

#### Reverse Takeover Transactions

11. On January 29, 1993, Megalode acquired Platinum by issuing 350,000 shares to Candido and 350,000 shares to Maxwell's wife, Sharon Maxwell.
12. On February 2, 1993 Megalode entered into a share purchase agreement (the "Agreement") whereby upon shareholder consent it would acquire 1016280 Ontario Ltd., operating as Softcode ("Softcode" or "280"), by issuing 6,024,096 common shares of Megalode to 1016279 Ontario Ltd. ("279") valued at \$.083 per share for a total value of \$500,000. Softcode's main assets were represented to be \$500,000 in cash and the non-exclusive right to distribute the "Tracker" software product. John Dzambazov ("Dzambazov") was a director, president and sole shareholder of 279 and was a director, president, secretary and treasurer of Softcode.
13. On February 3, 1993, Maxwell chaired a directors' meeting of Megalode where the directors approved the Agreement. Counsel to Megalode advised the directors that prior to closing the \$500,000 cash held by 279 had to be properly verified through bank confirmation.
14. The agreement to acquire Softcode was ratified by Megalode's shareholders on March 8, 1993. A news release of the same date was issued by Megalode to this effect which described the \$500,000 cash as an asset of Softcode. Megalode also issued Material Change Reports dated January 29, 1993 and February 4, 1993 and news releases of the same dates which described the \$500,000 asset of Softcode.
15. The acquisition of Softcode by Megalode was completed on March 15, 1993 and 6,024,096 shares of Megalode valued at \$.083 per share for a total value of \$500,000 were issued to 279. The existence of the

\$500,000 asset of Softcode was not verified prior to the completion of the transaction.

16. On March 16, 1993, the completion of the reverse takeover transaction respecting Softcode was announced by Megalode. A Material Change Report was filed with the Commission which indicated that in Megalode's opinion the reverse takeover transaction was a material change in the affairs of Megalode.
17. On March 17, 1993 Candido became a director, secretary and treasurer of 279. On March 18, 1993, Candido became an officer of Softcode.
18. After completion of the reverse takeover transaction, counsel to Megalode repeatedly sought confirmation of the \$500,000 asset of Softcode. In response to her inquiries, on June 7, 1993, Candido faxed to legal counsel term deposits in the amount of \$500,000 purportedly issued by Manulife Bank of Canada ("Manulife") in Oakville, Ontario.
19. The term deposits faxed by Candido to legal counsel were forged documents.
20. In response to further inquiries regarding the term deposits, Candido send a letter to legal counsel confirming that the account number on the term deposits was for the benefit of Softcode and that he was the president and sole signing officer at the bank on behalf of Softcode. The information regarding the term deposits in this letter was false.

#### May 31, 1993 Audited Financial Statements of Megalode

21. In October 1993 an external audit was conducted of Megalode's May 31, 1993 financial statements. The audit was conducted by Bruce Wright ("Wright") of T.H. Bernholtz & Co. Ltd. Wright requested proof of the existence of \$500,000 represented to have been received by Megalode for the acquisition of 280. Megalode issued a cheque on October 7, 1993 signed by Conforzi and Maxwell to Midland Walwyn which was used to purchase \$500,000 in Canada Bonds for the account of 279. Candido and an officer of Megalode picked up the bonds from Midland Walwyn. The funds to make this purchase had been received by Megalode from subscribers to a \$4.5 million special warrants offering.
22. Candido and Dzambazov signed Statutory Declarations dated October 20, 1993 stating that they held the \$500,000 in bonds for 280 from the date of the takeover of 280 by Megalode in March 1993 until August 24, 1993. The bond serial numbers described in the Statutory Declarations were those of the bonds purchased by Megalode with the cheque dated October 7, 1993 and signed by Conforzi and Maxwell. The bonds purchased October 7, 1993 were not held by Dzambazov and Candido since the March 1993 date of the takeover of 280. The Statutory Declarations were, therefore, false to the knowledge of Candido.
23. The bonds purchased October 7, 1993 and the statutory declarations dated October 20, 1993 were

shown to the auditor by Conforzi and Maxwell. At the suggestion of Wright, the bonds were deposited in the bank account of 280 and Wright was provided with proof of the deposit. Satisfied by physical inspection of the bonds, the Statutory Declarations and the deposit of the funds into 280's bank account, Wright signed the audit report for the May 31, 1993 financial statements. The financial statements included the \$500,000 in bonds as assets received by Megalode for the acquisition of 280.

24. The financial statements were approved by the directors of Megalode at the October 27, 1993 Board of Directors meeting and were filed with the Commission on October 27, 1993. The inclusion of the \$500,000 in bonds materially misstated the financial statements. The financial statements for the period ended May 31, 1993 were untrue in a material respect.

**February 28, 1994 Interim Unaudited Financial Statements of Megalode**

25. An audit of December 31, 1993 financial statements of Megalode was conducted by another audit firm, Deloitte & Touche, in connection with a prospectus which Megalode was planning to prepare. These financial statements were not filed with the Commission and were not generally disclosed to the public as Megalode did not file a prospectus.
26. Tim Leonard ("Leonard") of Deloitte & Touche made inquiries about the disbursement of \$514,000 to Midland Walwyn on October 7, 1993. Maxwell advised Leonard that Megalode had an investment in bearer bonds purchased from Midland Walwyn.
27. When Leonard asked to see the bonds, a new set of bonds in the amount of \$500,000 was purchased in February 1994 using the funds of Megalode. The new bonds were shown to the auditors and were represented as being the bonds which were purchased in October 1993.
28. The \$500,000 asset was carried forward into the financial statements for the nine months ended February 28, 1994. These financial statements were disseminated to the public over the news wire on April 29, 1994. The inclusion of the \$500,000 in bonds materially misstated the financial statements. The financial statements for the period ended February 28, 1994 were untrue in a material respect.
29. In June 1994, Maxwell resigned and transferred voting control over the 6,024,096 shares to Brian Usher-Jones ("Usher-Jones"). Usher-Jones instructed Leonard to investigate what happened to the \$4.5 million which had been raised in October of 1993. Leonard then discovered that two sets of bonds existed: one set of bonds had been bought in October 1993 and used to convince Wright in his audit for the period ending May 31, 1993 that 280 had \$500,000 in cash as of the closing of the reverse takeover on March 15, 1993. The second set of bonds had been purchased in February 1994 and used to replace the October 1993 bonds to convince Leonard that 280 had retained the assets

throughout for the purposes of the financial statements for the period ending December 31, 1993 and the unaudited statements for the nine months ending February 28, 1994. Leonard concluded that the financial statements of May 31, 1993, December 31, 1993 and February 28, 1994 had overstated assets by \$500,000 and that the 6,024,096 shares of Megalode issued to 279 should not have been issued because there was no consideration received by Megalode for these shares.

30. On July 29, 1994, Megalode disseminated a press release over the wire service announcing misstatements in the financial statements for the period ended May 31, 1993 and for the nine months ended February 28, 1994.
31. On August 8, 1994 Maxwell, Candido and Dzambazov met with an undercover police officer to attempt to arrange for a bond to prove the \$500,000 asset. At this meeting, Candido confirmed that no \$500,000 asset had ever existed.

**Trading**

32. Between April 2, 1993 and July 7, 1993, Candido sold 70,000 shares of Megalode for total proceeds of \$44,717.64.
33. At the time of the sale of shares referred to in paragraph 32, Candido was in a special relationship with Megalode and had knowledge of a material fact that was not generally disclosed. That material fact was the non-existence of the \$500,000 asset of Softcode.
34. The conduct of Candido described in paragraphs 11 through 34 was conduct contrary to the public interest and violated paragraph 122(1)(b) and subsection 76(1) of the Act.

**IV TERMS OF SETTLEMENT**

35. Candido agrees to the following terms of settlement:
- (a) pursuant to clause 2 of subsection 127(1) of the Act, Candido will be prohibited from trading in securities for a period of 8 years from the date of the Temporary Order made against him on January 15, 1996 except that Candido will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
  - (b) pursuant to clause 7 of subsection 127(1) of the Act, Candido will resign from all positions he currently holds as a director or officer of a reporting issuer;
  - (c) pursuant to clause 8 of subsection 127(1) of the Act, Candido will be prohibited from becoming or acting as a director or officer of a reporting issuer for a period of 8 years from the date of the Commission's Order arising from this Settlement Agreement; and

- (d) pursuant to clause 6 of subsection 127(1) of the Act, Candido will be reprimanded.

**V CONSENT**

36. Candido hereby consents to an order of the Commission incorporating the provisions of Part IV above in the form of an order annexed hereto as Schedule "A".

**VI STAFF COMMITMENT**

37. If this Settlement Agreement is approved by the Commission, Staff will not initiate any complaint to the Commission or request the Commission to hold a hearing or issue any order in respect of any conduct or alleged conduct of Candido in relation to the facts set out in Part III of this Settlement Agreement.

**VII PROCEDURE FOR APPROVAL OF SETTLEMENT**

38. The approval of the settlement as set out in the Settlement Agreement shall be sought at a public hearing before the Commission scheduled for such date as agreed to by Staff and Candido, in accordance with the procedures described herein and such further procedures which may be agreed upon between Candido and the Staff.
39. Staff and Candido agree that if the Settlement Agreement is approved by the Commission, it will constitute the entirety of the evidence to be submitted respecting Candido in this matter other than the evidence that has been submitted at the hearing to date and Candido agrees to waive his right to a full hearing and appeal of this matter under the Act.
40. Staff and Candido agree that if the Settlement Agreement is approved by the Commission, they will not make any statements that are inconsistent with the Settlement Agreement.
41. If, for any reason whatsoever, the settlement is not approved by the Commission, or the order set forth in Schedule "A" is not made by the Commission:
- (a) Staff and Candido will each be entitled to proceed to a hearing of the allegations in the Notice of Hearing and related Statement of Allegations unaffected by the Settlement Agreement or the settlement negotiations;
  - (b) The terms of the Settlement Agreement will not be raised in any other proceeding or disclosed to any person except with the written consent of Candido and Staff or as may be otherwise required by law; and
  - (c) Candido further agrees that he will not raise in any proceeding the Settlement Agreement or the negotiation or process of approval thereof as a basis for any attack on the Commission's

jurisdiction, alleged bias, appearance of bias, alleged unfairness or any other challenge that may otherwise be available.

42. If, prior to the approval of this Settlement Agreement by the Commission, there are new facts or issues of substantial concern, in the view of Staff, regarding the facts set out in Part III of the Settlement Agreement, Staff will be at liberty to withdraw from the Settlement Agreement. Notice of such intention will be provided to Candido in writing. In the event of such notice being given, the provisions of paragraph 41 in this part will apply as if the Settlement Agreement had not been approved in accordance with the procedures set out herein.

**VIII DISCLOSURE OF SETTLEMENT AGREEMENT**

43. The terms of the Settlement Agreement will be treated as confidential by both parties hereto until approved by the Commission and forever if for any reason whatsoever, the Settlement Agreement is not approved by the Commission.
44. Any obligation as to confidentiality shall terminate upon the approval of this Settlement Agreement by the Commission.

**IX EXECUTION OF SETTLEMENT AGREEMENT**

45. This Settlement Agreement may be signed in one or more counterparts which shall constitute a binding agreement and a facsimile copy of any signature shall be as effective as an original signature.

**DATED** this 12<sup>th</sup> day of April, 2000.

**SIGNED IN THE PRESENCE OF:**

"ANTONINO CANDIDO"

"MICHAEL WATSON"  
Director of Enforcement on Behalf of Staff of the Ontario Securities Commission

**2.1.5 John Dzambazov - s. 127(1)**

IN THE MATTER OF THE SECURITIES ACT  
R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF  
JOHN DZAMBAZOV  
ORDER  
(Section 127(1))

WHEREAS on July 4, 1995, the Ontario Securities Commission (the "Commission") issued a notice of hearing pursuant to subsection 127(1) of the *Securities Act* (the "Act") in respect of John Dzambazov ("Dzambazov");

AND WHEREAS Dzambazov entered into a settlement agreement dated April 12, 2000 (the "Settlement Agreement") in which he agreed to a proposed settlement of the proceeding, subject to the approval of the Commission;

AND UPON reviewing the Settlement Agreement and the statement of allegations of Staff of the Commission, and upon hearing submissions from Dzambazov and from Staff of the Commission;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this Order;

**IT IS ORDERED THAT:**

- (1) the Settlement Agreement dated April 12, 2000, attached to this Order, is hereby approved;
- (2) pursuant to clause 2 of subsection 127(1) of the Act, Dzambazov is prohibited from trading in securities for a period of six years from the date of the Temporary Order made against him on January 15, 1996 except that Dzambazov will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;
- (3) pursuant to clause 7 of subsection 127(1) of the Act, Dzambazov will resign from all positions he currently holds as a director or officer of a reporting issuer;
- (4) pursuant to clause 8 of subsection 127(1) of the Act, Dzambazov is prohibited from becoming or acting as a director or officer of a reporting issuer for a period of six years from the date of this Order; and
- (5) pursuant to clause 6 of subsection 127(1) of the Act, Dzambazov is hereby reprimanded.

April 14<sup>th</sup>, 2000.

"Morley P. Carscallen"

"Robert W. Davis"

**2.1.6 John Dzambazov - Settlement Agreement**

IN THE MATTER OF THE *SECURITIES ACT*  
R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF  
JOHN DZAMBAZOV  
SETTLEMENT AGREEMENT

**I INTRODUCTION**

1. By Notice of Hearing dated July 4, 1995, (the "Notice of Hearing"), the Ontario Securities Commission (the "Commission"), announced that it proposed to hold a hearing to consider whether, pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended, (the "Act"), in the opinion of the Commission it is in the public interest to order that any exemptions contained in Ontario securities law do not apply to John Dzambazov ("Dzambazov") and others permanently or for such period as is specified in the Order.

**II JOINT SETTLEMENT RECOMMENDATION**

2. The Staff of the Commission ("Staff") agree to recommend the settlement of the proceedings initiated in respect of Dzambazov by the Notice of Hearing in accordance with the terms and conditions set out herein after. Dzambazov agrees to the settlement on the basis of the facts agreed to as hereinafter provided and consents to the making of an order against him in the form attached as Schedule "A" on the basis of the facts set out below.
3. Staff and Dzambazov agree that the settlement agreement, including the attached Schedule "A", will be released to the public only if and when the settlement is approved by the Commission.

**III STATEMENT OF FACTS**

**(i) Acknowledgement**

4. Dzambazov agrees with the facts set out in this Part III.

**(ii) Factual Background**

5. Megalode Corporation ("Megalode") was at all material times a reporting issuer and its shares traded on the over-the-counter market and were quoted on the Canadian Dealing Network Inc. ("CDN").
6. On July 28, 1994, Megalode advised the Office of the Chief Accountant of the Commission that possible financial irregularities and misstatements in the May 31, 1993 audited financial statements and the February 28, 1994 third quarter interim financial statements had been discovered by its auditors during the course of the audit

of the May 31, 1994 financial statements. Megalode disclosed this in a July 29, 1994 news release.

7. Trading in Megalode shares was halted pending completion of the auditors' review and appropriate disclosure to the public. Trading remained halted until a cease trade order dated November 4, 1994 was made for failure to file audited annual financial statements. The cease trade order remains in effect.

#### Reverse Takeover Transaction

8. On January 28, 1993, 1016279 Ontario Limited ("279") and 1016280 Ontario Limited ("280") were incorporated for the purpose of a reverse takeover of Megalode. Dzambazov was the president, secretary and treasurer of both 279 and 280. Dzambazov owned all of the shares of 279 and 279 owned all of the shares of 280. 279 was set up to be the vendor of 280 and to acquire control of Megalode.
9. Norman Maxwell ("Maxwell") was vice-president of Megalode from December 15, 1992 to June 14, 1994 and was a director from April 15, 1993 to June 14, 1994.
10. David Conforzi ("Conforzi") became president and a director of Megalode on November 2, 1992 and remained president and a director at all material times.
11. Antonino Candido ("Candido") was a director, secretary and treasurer of 279 from March 17, 1993 to July 1994. Candido had a consulting agreement with Megalode from November 1992 to August 24, 1993.
12. On February 2, 1993, Megalode, 279 and Dzambazov executed a share purchase Agreement (the "Agreement").
13. The Agreement provided for Megalode to acquire all of the outstanding shares of 280 by issuing 6,024,096 common shares of Megalode to 279 valued at .083 cents per share for a total value of \$500,000. In Clause 3.10 of the Agreement, Dzambazov and 279 represented that 280 had not commenced active business and that the total assets of 280 consisted of \$500,000 and the non-exclusive right to distribute "Tracker" software in Canada.
14. Attached to the Agreement was a balance sheet for 280 signed by Dzambazov which stated that 280 had total assets of \$500,000.
15. On February 3, 1993, the Directors of Megalode approved the Share Purchase Agreement. Counsel to Megalode advised that prior to closing the \$500,000 cash held by 279 had to be properly verified through bank confirmation.
16. On February 4, 1993, the approval of the Agreement by the Board of Directors of Megalode was announced. The press release indicated that 280 had a \$500,000 cash asset. On February 11, 1993, an information circular was sent to the shareholders seeking their approval of the Agreement. The Information Circular

stated that 280 had a \$500,000 asset and that the acquisition would provide Megalode with significant working capital. An information booklet attached as Schedule "B" to the Information Circular reiterated that 280 had \$500,000 in assets and included 280's balance sheet signed by Dzambazov stating that 280 had \$500,000 in assets.

17. On March 8, 1993, the shareholders of Megalode approved the Agreement.
18. On March 15, 1993, a meeting was held to close the Agreement transaction. At that meeting, Dzambazov signed the "bring down certificate" which brought forward all the representations and warranties from the agreement including the representations and warranties contained in Clause 3.10 of the agreement that 280 had \$500,000 in assets.
19. On June 16, 1993, 279 opened an account at Midland Walwyn over which Maxwell and Dzambazov had authority to trade. The first transaction in this account was the deposit on June 22, 1993 of 6,024,096 shares of Megalode which were the shares issued to effect the reverse takeover and purchase of 280 in exchange for the \$500,000 cash asset of 280.

#### May 31, 1993 Audited Financial Statements

20. In October 1993 an external audit was conducted of Megalode's May 31, 1993 financial statements. The audit was conducted by Bruce Wright ("Wright") of T.H. Bernholtz & Co. Ltd. Wright requested proof from Conforzi and Maxwell of the existence of \$500,000 represented to have been received by Megalode for the acquisition of 280. Megalode issued a cheque on October 7, 1993 signed by Conforzi and Maxwell to Midland Walwyn which was used to purchase \$500,000 in Canada Bonds for the account of 279. The funds to make this purchase had been received by Megalode from subscribers to a \$4.5 million special warrants offering.
21. Candido and Dzambazov signed Statutory Declarations dated October 20, 1993 stating that they held the \$500,000 in bonds for 280 from the date of the takeover of 280 by Megalode in March 1993 until August 24, 1993. The bond serial numbers described in the Statutory Declarations were those of the bonds purchased by Megalode with the cheque dated October 7, 1993 and signed by Conforzi and Maxwell. The bonds purchased October 7, 1993 were not held by Dzambazov and Candido since the March 1993 date of the takeover of 280. The Statutory Declarations were, therefore, false to the knowledge of Dzambazov.
22. At the suggestion of Wright, Candido deposited the bonds in the bank account of 280 and provided Wright with proof of the deposit and his signing authority. Satisfied by physical inspection of the bonds, the Statutory Declarations and the deposit of the funds into 280's bank account, Wright signed the audit report for the May 31, 1993 financial statements. The financial statements included the \$500,000 in bonds as assets received by Megalode for the acquisition of 280.

23. The financial statements were approved by the Directors at the October 27, 1993 Board of Directors meeting. The inclusion of the \$500,000 in bonds in the financial statements materially misstated the financial statements. The financial statements for the period ended May 31, 1993 were untrue in a material respect.

**February 28, 1994 Financial Statements**

24. An audit of December 31, 1993 financial statements of Megalode was conducted by another audit firm, Deloitte & Touche in connection with a prospectus which Megalode was planning to prepare. These financial statements were not filed with the Commission and were not generally disclosed to the public as Megalode did not file a prospectus.

25. Tim Leonard ("Leonard") of Deloitte & Touche made inquiries about the disbursements of \$514,000 to Midland Walwyn on October 7, 1993. A new set of bonds in the amounts of \$500,000 were purchased in February 1994 and were shown to the auditors. These bonds were represented to the auditors as being the bonds which were purchased in October 1993.

26. The \$500,000 asset was carried forward into the financial statements for the nine months ended February 28, 1994. These financial statements were disseminated to the public over the news wire on April 29, 1994. The inclusion of the \$500,000 in bonds materially misstated the financial statements. The financial statements for the period ended February 28, 1994 were untrue in a material respect.

27. In June 1994, Maxwell resigned and transferred voting control over the 6,024,096 shares to Brian Usher-Jones ("Usher-Jones"). Usher-Jones instructed Leonard to investigate what happened to the \$4.5 million which had been raised in October of 1993. Leonard then discovered that two sets of bonds existed: one set of bonds had been bought in October 1993 and used to convince Wright in his audit for the period ending May 31, 1993 that 280 had \$500,000 in cash as of the closing of the reverse takeover on March 15, 1993. The second set of bonds had been purchased in February 1994 and used to replace the October 1993 bonds to convince Leonard that 280 had retained the assets throughout for the purposes of the financial statements for the period ending December 31, 1993 and the unaudited statements for the nine months ending February 28, 1994. Leonard concluded that the financial statements of May 31, 1993, December 31, 1993 and February 28, 1994 had overstated assets by \$500,000 and that the 6,024,096 shares of Megalode issued to 279 should not have been issued because there was no consideration received by Megalode for these shares.

28. On July 29, 1994, Megalode disseminated a press release over the wire service announcing misstatements in the financial statements for the period ended May 31, 1993 and for the nine months ended February 28, 1994.

29. On August 8, 1994, Maxwell, Candido and Dzambazov met with an undercover police officer to attempt to arrange for a bond to prove the \$500,000 asset. At this meeting Dzambazov confirmed that no \$500,000 asset had ever existed.

30. The conduct of Dzambazov described in paragraphs 8 through 29 was conduct contrary to the public interest and violated paragraph 122(1)(b) of the Act.

**IV TERMS OF SETTLEMENT**

31. Dzambazov agrees to the following terms of settlement:

(a) pursuant to clause 2 of subsection 127(1) of the Act, Dzambazov will be prohibited from trading in securities for a period of 6 years from the date of the Temporary Order made against him on January 15, 1996 except that Dzambazov will be permitted to trade for his personal account in mutual fund securities and securities described in clauses 1 and 2 of subsection 35(2) of the Act;

(b) pursuant to clause 7 of subsection 127(1) of the Act, Dzambazov will resign from all positions he currently holds as a director or officer of a reporting issuer;

(c) pursuant to clause 8 of section 127(1) of the Act, Dzambazov will be prohibited from becoming or acting as a director or officer of a reporting issuer for a period of 6 years from the date of the Commission's Order arising from this Settlement Agreement; and

(d) pursuant to clause 6 of subsection 127(1) of the Act, Dzambazov will be reprimanded.

**V CONSENT**

32. Dzambazov hereby consents to an order of the Commission incorporating the provisions of Part IV above in the form of an order annexed hereto as Schedule "A".

**VI STAFF COMMITMENT**

33. If this Settlement Agreement is approved by the Commission, Staff will not initiate any complaint to the Commission or request the Commission to hold a hearing or issue any order in respect of any conduct or alleged conduct of Dzambazov in relation to the facts set out in Part III of this Settlement Agreement.

**VII PROCEDURE FOR APPROVAL OF SETTLEMENT**

34. The approval of the settlement as set out in the Settlement Agreement shall be sought at a public hearing before the Commission scheduled for such date as agreed to by Staff and Dzambazov, in accordance with the procedures described herein and

such further procedures which may be agreed upon between Dzambazov and the Staff.

35. Staff and Dzambazov agree that if the Settlement Agreement is approved by the Commission, it will constitute the entirety of the evidence to be submitted respecting Dzambazov in this matter other than the evidence that has been submitted at the hearing to date and Dzambazov agrees to waive his right to a full hearing and appeal of this matter under the Act.
36. Staff and Dzambazov agree that if the Settlement Agreement is approved by the Commission, they will not make further statements that are inconsistent with the Settlement Agreement.
37. If, for any reason whatsoever, the settlement is not approved by the Commission, or the order set forth in Schedule "A" is not made by the Commission:
- (a) Staff and Dzambazov will each be entitled to proceed to a hearing of the allegations in the Notice of Hearing and related Statement of Allegations unaffected by the Settlement Agreement or the settlement negotiations;
  - (b) The terms of the Settlement Agreement will not be raised in any other proceeding or disclosed to any person except with the written consent of Dzambazov and Staff or as may be otherwise required by law; and
  - (c) Dzambazov further agrees that he will not raise in any proceeding the Settlement Agreement or the negotiation or process of approval thereof as a basis for any attack on the Commission's jurisdiction, alleged bias, appearance of bias, alleged unfairness or any other challenge that may otherwise be available.
38. If, prior to the approval of this Settlement Agreement by the Commission, there are new facts or issues of substantial concern, in the view of Staff, regarding the facts set out in Part III of the Settlement Agreement, Staff will be at liberty to withdraw from the Settlement Agreement. Notice of such intention will be provided to Dzambazov in writing. In the event of such notice being given, the provisions of paragraph 37 in this part will apply as if the Settlement Agreement had not been approved in accordance with the procedures set out herein.

#### VIII DISCLOSURE OF SETTLEMENT AGREEMENT

39. The terms of the Settlement Agreement will be treated as confidential by both parties hereto until approved by the Commission and forever if for any reason whatsoever, the Settlement Agreement is not approved by the Commission.
40. Any obligation as to confidentiality shall terminate upon the approval of this Settlement Agreement by the Commission.

#### IX EXECUTION OF SETTLEMENT AGREEMENT

41. This Settlement Agreement may be signed in one or more counterparts which shall constitute a binding agreement and a facsimile copy of any signature shall be as effective as an original signature.

DATED this 12<sup>th</sup> day of April, 2000.

#### SIGNED IN THE PRESENCE OF:

"JOHN DZAMBAZOV"

"MICHAEL WATSON"  
Director of Enforcement on Behalf of Staff of the Ontario Securities Commission

**2.1.7 Amdocs Limited, Amdocs (Denmark) ApS.,  
Amdocs Holdings Ulc and Solect  
Technology Group Inc. - MRRS Decision**

**Headnote**

Mutual Reliance Review System for Exemptive Relief Applications - Registration and prospectus relief granted in respect of trades in exchangeable securities of non-reporting Canadian issuer, common shares of non-reporting U.S. issuer and grant of various rights attached to the exchangeable securities - first trade relief also granted in respect of trades in any securities issued pursuant to the decision document provided that trades executed through the facilities of a stock exchange outside Canada or on the New York Stock Exchange in accordance with applicable securities laws.

**Statutes Cited**

Securities Act, R.S.O. 1990, c.S.5, as am. ss. 25, 53, 72(5) and 74(1).

**Regulations Cited**

Regulation made under the Securities Act, R.R.O. 1990, Reg. 1015, as am.,

**Rules Cited**

OSC Rule 45-501 - *Exempt Distributions*, (1998), 21 OSCB 6548.  
OSC Rule 72-501 - *Prospectus Exemption for First Trade over a Market Outside Ontario*, (1998), 21 OSCB 3873.

**IN THE MATTER OF  
THE SECURITIES LEGISLATION OF  
ONTARIO, NEW BRUNSWICK AND NOVA SCOTIA**

**AND**

**IN THE MATTER OF THE  
MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS**

**AND**

**IN THE MATTER OF  
AMDOCS LIMITED, AMDOCS (DENMARK) ApS.,  
AMDOCS HOLDINGS ULC AND  
SOLECT TECHNOLOGY GROUP INC.**

**DECISION DOCUMENT**

**WHEREAS** the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of Ontario, New Brunswick and Nova Scotia (the "Jurisdictions") has received a joint application from Amdocs Limited ("Amdocs"), Amdocs (Denmark) ApS. ("Amdocs Parentco"), Amdocs Holdings ULC ("Amdocs Holdco") and Solect Technology Group Inc. ("Solect") (collectively, the "Applicants") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that certain trades in securities made in connection with or resulting from the acquisition (the

"Transaction") by Amdocs of all of the common shares of Solect by way of a share restructuring plan (the "Share Restructuring Plan") are exempt from the registration and prospectus requirements of the Legislation;

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this Application;

**AND WHEREAS** it has been represented by the Applicants to the Decision Makers that:

1. Amdocs, Amdocs Parentco, Amdocs Holdco and Solect have entered into a Combination Agreement (the "Combination Agreement") dated as of February 28, 2000 pursuant to which Amdocs, through Amdocs Parentco and Amdocs Holdco, will indirectly acquire Solect and the current holders of Solect common shares will receive Solect exchangeable shares (the "Exchangeable Shares").

**Amdocs, Amdocs Parentco and Amdocs Holdco**

2. Amdocs is a corporation existing under the laws of Guernsey, and is subject to the reporting requirements of the United States *Securities Exchange Act of 1934*, as amended. Amdocs is not a reporting issuer in any of the Jurisdictions.

3. Amdocs is a leading provider of customer care, billing and order management solutions to major telecommunications companies in North America, Europe and the rest of the world.

4. The authorized capital stock of Amdocs consists of 500,000,000 ordinary voting shares ("Amdocs Ordinary Shares"), £0.01 par value per share, 50,000,000 non-voting Amdocs Ordinary Shares, £0.01 par value per share and 25,000,000 preferred shares. As of February 22, 2000, there were 182,092,140 Amdocs Ordinary Shares issued and outstanding, 24,210,073 non-voting Amdocs Ordinary Shares, and no preferred shares issued and outstanding. The Amdocs Ordinary Shares are listed for trading on the New York Stock Exchange.

5. Amdocs Parentco is a corporation existing under the laws of Denmark and is a direct and wholly owned subsidiary of Amdocs. Amdocs Parentco is a private company and is not a reporting issuer in any of the Jurisdictions.

6. Amdocs Holdco is an unlimited liability company formed under the laws of the Province of Nova Scotia and is a direct and wholly-owned subsidiary of Amdocs Parentco and, therefore, an indirect subsidiary of Amdocs. Amdocs Holdco is a private company and is not a reporting issuer in any of the Jurisdictions. Amdocs Holdco will participate in the Transaction by, among other things, delivering one Amdocs Ordinary Share to Solect as consideration for one Solect Class A Preferred Share to be issued to Amdocs Holdco and subsequently exchanged for what will be the sole outstanding Solect Common Share, and will (together with Amdocs and Amdocs Parentco) be entitled to

exercise various exchange rights and call rights related to the Exchangeable Shares.

7. Upon completion of the Transaction (as a result of the exchange referred to in the immediately preceding paragraph), the sole outstanding Solect Common Share will be held directly by Amdocs Holdco and indirectly by Amdocs.

#### Solect

8. Solect, a company continued under the *Business Corporations Act* (New Brunswick) (the "NBBCA"), is a "private company" within the meaning of the Legislation and is not a reporting issuer in any of the Jurisdictions. Solect is in the business of providing IP billing and customer care software.
9. The authorized capital of Solect consists of an unlimited number of common shares without par value ("Solect Common Shares"). As of February 25, 2000, there were issued and outstanding (i) 10,499,072 Solect Common Shares and (ii) options to purchase 2,891,745 Solect Common Shares ("Solect Options") held by directors, officers and employees of Solect. In addition, there are outstanding convertible debentures (the "Debentures") which are convertible into 9,744,821 Solect Common Shares and warrants (the "Warrants") to purchase 3,350,950 Solect Common Shares, all of which are expected, as a condition of completion of the Transaction, to be exchanged or exercised for Solect Common Shares prior to the Effective Date (as defined below). The Debentures and the Warrants are held by institutional investors outside of Canada and one individual resident in the United States.

#### The Share Restructuring

10. The Transaction will be effected by way of the Share Restructuring Plan in respect of which Solect will file articles of amendment (the "Articles of Amendment") with the Director under the NBBCA. On the date (the "Effective Date") shown on the Certificate of Amendment issued by the Director under the NBBCA giving effect to the Share Restructuring Plan, the reorganization of capital will occur and the parties will execute the remainder of the documents necessary to implement the Share Restructuring Plan and the Transaction.
11. A special meeting (the "Special Meeting") of the holders of Solect Common Shares (the "Solect Shareholders") will be held on or about March 28, 2000 or such earlier date as the holders of Solect Common Shares may in writing agree, at which Solect will seek the requisite shareholder approval for the special resolution approving the Share Restructuring Plan. Under the NBCCA, a special resolution requires the approval by 66 $\frac{2}{3}$ % of the votes attached to the Solect Common Shares represented at the Special Meeting.
12. Certain Solect Shareholders and holders of Debentures and Warrants (the "Principal Solect Securityholders") holding an aggregate of 8,062,500 Solect Common Shares (representing approximately 77% of the

currently issued and outstanding Solect Common Shares) and, together with the Solect Common Shares underlying the Debentures and Warrants held by them, approximately 87% of the Solect Common Shares on a fully diluted basis (excluding unvested options), have entered into a voting agreement (the "Principal Securityholders' Voting Agreement") dated as of February 28, 2000 pursuant to which the Principal Solect Securityholders have agreed, amongst other things, to: (i) vote their Solect Common Shares in favour of the special resolution approving the Share Restructuring Plan at the Special Meeting; (ii) take all necessary steps and do all such things as Amdocs, Amdocs Parentco or Amdocs Holdco may reasonably require to support the Share Restructuring Plan and complete the transactions contemplated in the Combination Agreement; and (iii) irrevocably appoint certain officers of Amdocs as their attorneys-in-fact and proxy, with full power of substitution, to vote in favour of the Share Restructuring Plan at the Special Meeting.

13. There are 72 Solect Shareholders (not including the Principal Solect Securityholders) who are employees, officers or directors of Solect (the "Employee Shareholders") holding an aggregate of 864,182 Solect Common Shares representing approximately 8% of the issued and outstanding Solect Common Shares. The remaining Solect Common Shares are owned by strategic investors and other persons. Solect's legal and tax advisors will be available at the informational meeting(s) to answer any questions of the Employee Shareholders. Prior to the Special Meeting, Solect will be inviting the Employee Shareholders to informational meeting(s) at which the terms of the Transaction including the Share Restructuring Plan, the transactions contemplated by the Combination Agreement and the attributes of the Exchangeable Shares will be explained and discussed in detail.
14. Furthermore, in connection with the Special Meeting, Solect will mail on or about March 6, 2000 to each Solect Shareholder (i) a notice of special meeting, (ii) a form of proxy, (iii) the text of the special resolution approving the Share Restructuring Plan and (iv) an information statement containing a detailed description of the Transaction, including the Share Restructuring Plan, the transactions contemplated by the Combination Agreement, a fairness opinion from Morgan Stanley Dean Witter (Solect's financial advisor), the characteristics of the Exchangeable Shares and information respecting Amdocs in the form of copies of continuous disclosure documents filed by Amdocs with the United States Securities and Exchange Commission (collectively, the "Shareholder Materials"). The Shareholder Materials will also be sent to holders of Solect Options for information purposes. Contemporaneously with the mailing, electronic copies of the Shareholder Materials will be sent via e-mail or will be made available electronically to each of the Solect Shareholders and to holders of Solect Options, Debentures and Warrants. Solect has been advised by its New Brunswick counsel that under NBCCA there is no requirement to send a management proxy circular or other information document to the shareholders other than a notice setting out in detail the special business

to be conducted at a special meeting "in sufficient detail to permit the shareholders to form a reasoned judgement thereon".

15. Following approval by the Solect Shareholders of the special resolution approving the Share Restructuring Plan, Solect will effect the Share Restructuring Plan by filing the Articles of Amendment. The Share Restructuring Plan will result in the following capital reorganization of Solect which shall occur and shall be deemed to occur in the following order without any further act or formality:
- a. the articles of continuance of Solect shall be amended to (i) modify the attributes of the Solect Common Shares and (ii) authorize one Class A Preferred Share (the "Class A Preferred Share") and an unlimited number of the Exchangeable Shares;
  - b. Solect shall issue to Amdocs Holdco the one Class A Preferred Share in consideration of the transfer by Amdocs Holdco to Solect of one Amdocs Ordinary Share;
  - c. each Solect Common Share (other than the Solect Common Share subscribed for by Amdocs Holdco pursuant to subsection (f) below) will be changed into and exchanged for a whole number of Exchangeable Shares using an exchange ratio (the "Exchange Ratio") determined in accordance with the Combination Agreement, with cash to be paid in lieu of fractional shares;
  - d. upon the exchange referred to in (c) above, each holder of Solect Common Shares (other than the holder of the Solect Common Share subscribed for by Amdocs Holdco pursuant to subsection (f) below), without any further action on the part of such holder, will receive that whole number of Exchangeable Shares resulting from the exchange of such holder's Solect Common Shares for Exchangeable Shares;
  - e. the aggregate stated capital of the Exchangeable Shares when issued will be equal to that of the Solect Common Shares immediately prior to the Effective Date;
  - f. the one outstanding Class A Preferred Share will be changed into and exchanged for one newly issued Solect Common Share and the holder thereof shall cease to be a holder of the Class A Preferred Share;
  - g. the stated capital of the one Solect Common Share issued pursuant to subsection (f) shall be equal to the stated capital of the one Class A Preferred Share outstanding immediately prior to the exchange of such Class A Preferred Share pursuant to subsection (f);
  - h. Amdocs shall issue to and deposit with a Canadian trust company (the "Trustee") the

Amdocs Special Voting Share (as described below) in consideration of the payment to Amdocs of US \$1.00 to be thereafter held of record by the Trustee as trustee for and on behalf of, and for the use and benefit of, the holders of the Exchangeable Shares in accordance with the Voting and Exchange Trust Agreement (as described below); and

- i. the articles of continuance of Solect shall be further amended to delete the Class A Preferred Share from the authorized share capital so that the resulting authorized share capital of Solect shall consist of an unlimited number of Solect Common Shares and an unlimited number of Exchangeable Shares.

16. Upon the Share Restructuring Plan becoming effective and pursuant to the Combination Agreement and a resolution of the board of directors of Solect authorizing the following exchange pursuant to the Solect employee stock option plan, each Solect Option will be exchanged for an option (a "Replacement Option") to purchase that number of Amdocs Ordinary Shares derived by reference to the Exchange Ratio.

#### Description of Exchangeable Shares and Related Agreements

17. The Exchangeable Shares, together with the Support Agreement, the Voting and Exchange Trust Agreement and the Amdocs Special Voting Share, all as described below, will provide holders thereof with a security of Solect having economic and voting rights which are, as nearly as practicable, equivalent to those of an Amdocs Ordinary Share.
18. The Exchangeable Shares will rank prior to the Solect Common Shares with respect to the payment of dividends and the distribution of assets in the event of a liquidation, dissolution or winding-up of Solect to the extent described below.
19. The rights, privileges, restrictions and conditions attaching to the Exchangeable Shares (the "Exchangeable Share Provisions") will provide that each Exchangeable Share will entitle the holder to dividends from Solect payable at the same time as, and equivalent to, each dividend paid by Amdocs on an Amdocs Ordinary Share. Subject to the overriding call right of Amdocs Holdco (or Amdocs or Amdocs Parentco) described below, on the liquidation, dissolution or winding-up of Solect, a holder of Exchangeable Shares will be entitled to receive from Solect for each Exchangeable Share held an amount equal to the current market price of an Amdocs Ordinary Share, to be satisfied by delivery of one Amdocs Ordinary Share, together with all declared and unpaid dividends on each such Exchangeable Share held by the holder on any dividend record date prior to the date of liquidation, dissolution or winding-up (such aggregate amount, the "Liquidation Price"). Upon a proposed liquidation, dissolution or winding-up of Solect, Amdocs Holdco (or Amdocs or Amdocs Parentco) will have an overriding call right (the

- "Liquidation Call Right") to purchase all of the outstanding Exchangeable Shares from the holders thereof (other than Amdocs or its affiliates) for a price per share equal to the Liquidation Price.
20. The Exchangeable Shares will be non-voting (except as required by the Exchangeable Share Provisions or by applicable law) and will be retractable at the option of the holder at any time. Subject to the overriding call right of Amdocs Holdco (or Amdocs or Amdocs Parentco) described below, upon retraction, the holder will be entitled to receive from Solect for each Exchangeable Share retracted an amount equal to the current market price of an Amdocs Ordinary Share, to be satisfied by delivery of one Amdocs Ordinary Share, together with, on the designated payment date therefor, all declared and unpaid dividends on each such retracted Exchangeable Share held by the holder on any dividend record date prior to the date of retraction (such aggregate amount, the "Retraction Price"). Upon being notified by Solect of a proposed retraction of Exchangeable Shares, Amdocs Holdco (or Amdocs or Amdocs Parentco) will have an overriding call right (the "Retraction Call Right") to purchase from the holder all of the Exchangeable Shares that are the subject of the retraction notice for a price per share equal to the Retraction Price.
21. Subject to the overriding call right of Amdocs Holdco (or Amdocs or Amdocs Parentco) described below, Solect may redeem all the Exchangeable Shares then outstanding at any time on or after the date which is ten years from the Effective Date (the "Redemption Date"). The board of directors may accelerate the Redemption Date in certain circumstances which are set out in the Exchangeable Share Provisions. Upon such redemption, a holder will be entitled to receive from Solect for each Exchangeable Share redeemed an amount equal to the current market price of an Amdocs Ordinary Share, to be satisfied by the delivery of one Amdocs Ordinary Share, together with all declared and unpaid dividends on each such redeemed Exchangeable Share held by the holder on any dividend record date prior to the date of redemption (such aggregate amount, the "Redemption Price"). Upon being notified by Solect of a proposed redemption of Exchangeable Shares, Amdocs Holdco (or Amdocs or Amdocs Parentco) will have an overriding call right (the "Redemption Call Right") to purchase from the holders all of the outstanding Exchangeable Shares (other than Amdocs or its affiliates) for a price per share equal to the Redemption Price.
22. The Amdocs Special Voting Share will be issued to and held by the Trustee for the benefit of the holders of Exchangeable Shares outstanding from time to time (other than Amdocs and its affiliates) pursuant to an agreement (the "Voting and Exchange Trust Agreement") to be entered into by Amdocs, Amdocs Parentco, Amdocs Holdco, Solect and the Trustee contemporaneously with the closing of the Transaction. The Amdocs Special Voting Share will carry that number of voting rights, exercisable at any meeting of the holders of Amdocs Ordinary Shares, equal to the number of Exchangeable Shares outstanding from time to time that are not owned by Amdocs and its affiliates. The holders of the Amdocs Ordinary Shares and the holder of the Amdocs Special Voting Share will vote together as a single class on all matters, except as may be required by applicable law. Each voting right attached to the Amdocs Special Voting Share must be voted by the Trustee pursuant to the instructions of the holder of the related Exchangeable Share. In the absence of any such instructions from a holder, the Trustee will not be entitled to exercise the related voting rights. Upon the exchange of an Exchangeable Share for an Amdocs Ordinary Share, the holder of the Exchangeable Share becomes a holder of an Amdocs Ordinary Share and the right of such holder to exercise votes attached to the Amdocs Special Voting Share terminates.
23. Under the Voting and Exchange Trust Agreement, Amdocs will grant to the Trustee for the benefit of the holders of the Exchangeable Shares a put right (the "Optional Exchange Right"), exercisable upon the insolvency of Solect, to require Amdocs Holdco (or Amdocs or Amdocs Parentco) to purchase from a holder of Exchangeable Shares all or any part of his or her Exchangeable Shares. The purchase price for each Exchangeable Share purchased by Amdocs will be an amount equal to the current market price of an Amdocs Ordinary Share, to be satisfied by delivery to the Trustee, on behalf of the holder, of one Amdocs Ordinary Share, together with an additional amount equivalent to the full amount of all declared and unpaid dividends on such Exchangeable Share held by such holder on any dividend record date prior to the closing of the purchase and sale.
24. Under the Voting and Exchange Trust Agreement, upon the liquidation, dissolution or winding-up of Amdocs, Amdocs Holdco (or Amdocs or Amdocs Parentco) will be required to purchase each outstanding Exchangeable Share, and each holder will be required to sell all of his or her Exchangeable Shares, (such purchase and sale obligations are hereafter referred to as the "Automatic Exchange Right") for a purchase price per share equal to the current market price of an Amdocs Ordinary Share, to be satisfied by delivery to the Trustee, on behalf of the holder, of one Amdocs Ordinary Share, together with an additional amount equivalent to the full amount of all declared and unpaid dividends on each such Exchangeable Share held by such holder on any dividend record date prior to the closing of the purchase and sale.
25. Contemporaneously with the closing of the Transaction, Amdocs, Amdocs Parentco, Amdocs Holdco and Solect will enter into a support agreement (the "Support Agreement") which will provide that Amdocs will not declare or pay any dividend on the Amdocs Ordinary Shares unless Solect simultaneously declares and pays an equivalent dividend on the Exchangeable Shares, and that Amdocs will ensure that Solect, Amdocs Holdco and Amdocs Parentco will be able to honour the redemption and retraction rights and dissolution entitlements that are attributes of the Exchangeable Shares under the Exchangeable Share Provisions and

the related redemption, retraction and liquidation call rights described above.

26. The Support Agreement will also provide that, without the prior approval of the holders of the Exchangeable Shares, actions such as distributions of stock dividends, options, rights and warrants for the purchase of securities or other assets, subdivisions, reclassifications, reorganizations and other changes cannot be taken in respect of the Amdocs Ordinary Shares generally without the same or an economically equivalent action being taken in respect of the Exchangeable Shares.

#### Trades and Possible Trades

27. The trades and possible trades in securities to which the Transaction gives rise are the following:

- a. the issuance of Exchangeable Shares by Solect and the provision of the ancillary rights pursuant to the Voting and Exchange Trust Agreement, the Support Agreement and the Registration Rights Agreement (as defined below) to holders (other than Amdocs Holdco) of Solect Common Shares and the transfer of Solect Common Shares by such holders to Solect, as part of the Share Restructuring Plan;
- b. the exchange of Solect Options for Replacement Options, and the issuance and delivery of Amdocs Ordinary Shares by Amdocs to a holder of a Replacement Option upon the exercise thereof;
- c. the issuance by Amdocs of the Amdocs Special Voting Share to the Trustee, and the grant to the Trustee of the Optional Exchange Right, the Automatic Exchange Right and the voting rights pursuant to the Amdocs Special Voting Share and pursuant to the Voting and Exchange Trust Agreement, for the benefit of holders of Exchangeable Shares (other than Amdocs and its affiliates);
- d. the creation of the call rights in favour of Amdocs Holdco (or Amdocs or Amdocs Parentco) referred to in paragraphs 19, 20 and 21 above;
- e. the issuance and intra-group transfers of Amdocs Ordinary Shares and related issuances of shares of Amdocs affiliates in consideration therefor, all by and between Amdocs and its affiliates, from time to time to enable Amdocs Ordinary Shares to be delivered to a holder of Exchangeable Shares, and the subsequent delivery thereof to such holder, upon: (i) a holder's retraction of Exchangeable Shares; (ii) the exercise of the Retraction Call Right; (iii) the redemption of the Exchangeable Shares by Solect; (iv) the exercise of the Redemption Call Right; (v) the liquidation, dissolution or winding-up of Solect; and (vi) the exercise of the Liquidation Call Right;

- f. the transfer of Exchangeable Shares by the holder to Solect, Amdocs, Amdocs Holdco or Amdocs Parentco, as applicable, upon: (i) the holder's retraction of Exchangeable Shares; (ii) the exercise of the Retraction Call Right; (iii) the redemption of the Exchangeable Shares by Solect; (iv) the exercise of the Redemption Call Right; (v) the liquidation, dissolution or winding-up of Solect; and (vi) the exercise of the Liquidation Call Right;
- g. the issuance and delivery of Amdocs Ordinary Shares by Amdocs, Amdocs Holdco or Amdocs Parentco to each other and to a holder of Exchangeable Shares upon the exercise of the Optional Exchange Right or the Automatic Exchange Right; and
- h. the transfer of Exchangeable Shares by a holder to Amdocs, Amdocs Holdco or Amdocs Parentco upon the Trustee's exercise of the Optional Exchange Right or the Automatic Exchange Right.

28. Following completion of the Share Restructuring Plan, it is estimated, to the best of the knowledge of Amdocs, that Canadian shareholders of Amdocs will represent less than 10% of the holders of Amdocs Ordinary Shares and will hold less than 10% of the outstanding Amdocs Ordinary Shares (for this purpose, Amdocs Ordinary Shares and Exchangeable Shares are considered to be of the same class).

29. Amdocs and Solect have been advised by their respective United States legal counsel that the Exchangeable Shares received on the Effective Date and Amdocs Ordinary Shares issued upon the exchange thereof, will be generally subject to the following resale restrictions in the United States: (i) for United States residents, at least one year from the Effective Date; and (b) for non-United States residents who acquired Exchangeable Shares not with a view to re-distribution in the United States, 40 days from the Effective Date, pursuant to Regulation S. All holders of Exchangeable Shares will be entitled to enter into a registration rights agreement to be executed at closing by Amdocs, Solect and certain Solect shareholders (the "Registration Rights Agreement"). Among other things, the Registration Rights Agreement will require Amdocs to file and maintain for at least two years a shelf registration statement allowing such holders to sell a portion of their Amdocs Ordinary Shares received upon exchange of the Exchangeable Shares thereunder (one-third after ninety days, one-third after six months and the balance one year from the Effective Date).

30. All disclosure material furnished to holders of Amdocs Ordinary Shares in the United States will be provided to the holders of Exchangeable Shares.

**AND WHEREAS** pursuant to the System, this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** the Decision Makers are of the opinion that it would not be prejudicial to the public interest to make the Decision;

**THE DECISION** of the Decision Makers pursuant to the Legislation is that to the extent there are no exemptions available from the registration and prospectus requirements of the Legislation in respect of any of the trades referred to in paragraph 27, such trades are not subject to the registration and prospectus requirements of the Legislation, provided that the first trade in any securities issued pursuant to the exemptive relief provided by this Decision Document shall be a distribution unless such first trade is executed through the facilities of a stock exchange outside of Canada or on the New York Stock Exchange in accordance with applicable securities laws.

March 29<sup>th</sup>, 2000.

"Howard I. Wetston"

"Robert W. Davis"

## **2.1.8 Burgundy Balanced Income Fund et al. - MRRS Decision**

### **Headnote**

Lapse date extension for the renewal of a simplified prospectus.

### **Statutes Cited**

*Securities Act* (Ontario), R.S.O. 1990 c.S.5, as am., subsection 62(5).

### **IN THE MATTER OF THE SECURITIES LEGISLATION OF BRITISH COLUMBIA, ALBERTA, MANITOBA, AND ONTARIO,**

**AND**

### **IN THE MATTER OF THE MUTUAL RELIANCE REVIEW SYSTEM FOR EXEMPTIVE RELIEF APPLICATIONS**

**AND**

### **IN THE MATTER OF BURGUNDY BALANCED INCOME FUND BURGUNDY BOND FUND BURGUNDY CANADIAN EQUITY FUND BURGUNDY PARTNERS' RSP FUND BURGUNDY AMERICAN EQUITY FUND BURGUNDY MONEY MARKET FUND BURGUNDY PARTNERS EQUITY RSP FUND BURGUNDY PARTNERS' FUND BURGUNDY FOUNDATION TRUST FUND BURGUNDY PREMIUM YIELD FUND**

### **MRRS DECISION DOCUMENT**

**WHEREAS** the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of the provinces of British Columbia, Alberta, Manitoba, and Ontario (the "Jurisdictions") has received an application (the "Application") from Burgundy Asset Management Ltd. ("Burgundy"), the manager of Burgundy Balanced Income Fund, Burgundy Bond Fund, Burgundy Canadian Equity Fund, Burgundy Partners' RSP Fund, Burgundy American Equity Fund, Burgundy Money Market Fund, Burgundy Partners Equity RSP Fund, Burgundy Partners' Fund, Burgundy Foundation Trust Fund, and Burgundy Premium Yield Fund (together, the "Funds") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that the time limits pertaining to the distribution of units under the prospectus of the Funds be extended to those time limits that would be applicable if the lapse date of the prospectus was June 8, 2000.

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** it has been represented by Burgundy to the Decision Makers that:

1. Burgundy is a corporation incorporated under the laws of Ontario. Burgundy is the manager, distributor and promoter of the Funds and the Royal Trust Corporation of Canada is the trustee of the Funds. The registered office of Burgundy is located in Ontario.
2. The Funds are open-ended mutual fund trusts established by Burgundy under the laws of Ontario.
3. The Funds are reporting issuers under the Legislation and are not in default of any filing requirements of the Legislation or the Regulations made thereunder.
4. The Funds are presently offered for sale on a continuous basis in each of the Provinces of British Columbia, Alberta, Manitoba and Ontario through a simplified prospectus and annual information form, dated April 6, 2000 (the "Current Prospectus").
5. In connection with the renewal of the Current Prospectus Burgundy faces several issues:
  - (i) Burgundy is contemplating introducing several new mutual funds into the renewal of this prospectus, in order to capitalize on changes in the foreign content restrictions announced in the recent federal budget;
  - (ii) Burgundy is in the process of preparing a novel application requesting an exemption from the investment restrictions of NI 81-102 which will attempt to capitalize on changes to the foreign content restrictions announced in the recent federal budget;
  - (iii) Burgundy has also encountered some unexpected delays in the completion of its NI 81-101 new form prospectus and the completion of its financial reports. Burgundy does not believe that it is appropriate to file a nominally compliant document for review when further revisions would substantially improve each document's readability and compliance; and
  - (iv) Burgundy is contemplating registration as an adviser and a mutual fund dealer in Nova Scotia, and would like to get a preliminary response from the securities regulators in Nova Scotia on how long the registration application process should take, prior to filing a preliminary prospectus in Nova Scotia. The Funds are only available through Burgundy, and as a result, its registration in Nova Scotia as a dealer, is a precondition of offering securities of the Funds in Nova Scotia.
6. Since the date of the Current Prospectus of the Funds, no material change has occurred and no amendments to the simplified prospectus of the Funds have been made.
7. Pursuant to the Legislation, the lapse date (the "Lapse Date") for distribution of securities of the Funds is April 9, 2000 in Ontario and April 6, 2000 in each of the Provinces of British Columbia, Alberta and Manitoba.

**AND WHEREAS** pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

The Decision of the Decision Makers pursuant to the Legislation is that the time limits provided by Legislation as they apply to a distribution of securities under a prospectus are hereby extended to the time limits that would be applicable if the Lapse Date for the distribution of securities under the Current Prospectus of the Funds was June 8, 2000.

April 5<sup>th</sup>, 2000.

'Bill Gazzard'

### 2.1.9 CIBC Greater China Fund - MRRS Decision

#### Headnote

Exemption granted to a mutual fund pursuant to subsection 80(b)(iii) of the *Securities Act* from the requirements of subsection 78(1) and section 79 of the Act to prepare and file with the Commission and to send to its security holders audited annual financial statements, provided the mutual fund is terminated prior to a specified date.

#### Statutes Cited

*Securities Act*, R.R.O 1990, ss. 78(1), 79 and 80(b)(iii).

IN THE MATTER OF  
THE SECURITIES LEGISLATION OF THE  
PROVINCES OF ALBERTA, BRITISH COLUMBIA,  
SASKATCHEWAN, MANITOBA, ONTARIO, QUEBEC,  
NOVA SCOTIA AND NEWFOUNDLAND

AND

IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF  
CIBC GREATER CHINA FUND  
  
MRRS DECISION DOCUMENT

**WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of the provinces of Alberta, British Columbia, Saskatchewan, Manitoba, Ontario, Quebec, Nova Scotia and Newfoundland (the "Jurisdictions") has received an application from CIBC Securities Inc., (the "Trustee"), as trustee of the CIBC Greater China Fund (the "Fund") for a decision by each Decision Maker (collectively, the "Decision") under the securities legislation of the Jurisdictions (the "Legislation") that the following provisions of the Legislation (the "Applicable Requirements") shall not apply to the Fund in respect of requiring the Fund to file audited annual financial statements with the Decision Makers and to provide such statements to its security holders;

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** it has been represented to the Decision Makers that:

1. The Fund is an open-ended mutual fund trust established under the laws of Ontario on August 7, 1997.
2. The financial year-end of the Fund is December 31.

3. The Fund filed a simplified prospectus and annual information form dated August 7, 1997 and became a reporting issuer in each of the provinces and territories of Canada on that date. Units of the Fund were never offered for sale to the public and the sole security holder of the Fund is Canadian Imperial Bank of Commerce ("CIBC").
4. The Fund currently holds one investment worth \$153,373 as of February 15, 2000.
5. Notice was given by the Trustee on November 12, 1999 to CIBC as the sole security holder of the Fund that the Fund was to be terminated upon the sale of all investments held by the Fund.
6. Due to a delay in disposing of the sole remaining investment of the Fund, the termination of the Fund has also been delayed. It is currently anticipated that such termination will occur in summer 2000.
7. In connection with the termination of the Fund, a final audit will be performed and made available to the Decision Makers and the sole security holder of the Fund. Should exemptive relief from the requirement to file and deliver audited annual financial statements not be granted, such audit would closely follow and substantially duplicate the annual audit.
8. As the Fund is in the process of being terminated, and is not being actively managed, the current financial position of the Fund is expected to remain substantially unchanged prior to termination. The Fund's earnings are expected to be nominal or non-existent on a going-forward basis and the Fund is not expected to incur indebtedness, liabilities or other obligations.
9. The imposition upon the Fund of the obligation to prepare and file annual audited financial statements as set forth in the Applicable Requirements and deliver the same to its security holders will constitute an unnecessary and significant cost to the Fund and will not be of any benefit to CIBC as the sole security holder of the Fund.

**AND WHEREAS** pursuant to the System, this Decision Document evidences the Decision of each Decision Maker;

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

**THE DECISION** of the Decision Makers pursuant to the Legislation is that the Applicable Requirements shall not apply to the Fund in respect of requiring the Fund to file audited annual financial statements with the Decision Makers and to provide such statements to its security holders, provided that the Fund is terminated prior to December 31, 2000.

April 11<sup>th</sup>, 2000.

"Howard I. Wetston"

"Theresa McLeod"

## 2.1.10 Gloucester Credit Card Trust - MRRS Decision

### Headnote

Mutual Reliance Review System for Exemptive Relief Applications - Waiver granted pursuant to section 4.5 of National Policy Statement No. 47 (and equivalent Quebec legislation) to enable issuer to participate in the POP System and the Shelf System (as contemplated in National Policy Statement No. 44 (and equivalent Quebec legislation) to distribute asset-backed securities in accordance with proposed National Instruments 44-101 and 44-102.

### Applicable National Policies

National Policy Statement No. 47 - Prompt Offering Qualification System.

National Policy Statement No. 44 - Rules for Shelf Prospectus Offerings and for Pricing Offerings After the Final Prospectus is Received.

### Proposed National Instruments

Proposed National Instrument 44-101 Prompt Offering Qualification System (1998), 21 OSCB 1148.

Proposed National Instrument 44-102 Shelf Distribution (1998), 21 OSCB 6206.

IN THE MATTER OF  
THE SECURITIES LEGISLATION OF  
ONTARIO, BRITISH COLUMBIA, ALBERTA,  
MANITOBA, SASKATCHEWAN, QUEBEC, NOVA  
SCOTIA,  
NEW BRUNSWICK, NEWFOUNDLAND AND PRINCE  
EDWARD ISLAND

AND

IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM FOR  
EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF  
GLOUCESTER CREDIT CARD TRUST

MRRS DECISION DOCUMENT

**WHEREAS** the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of Ontario, British Columbia, Alberta, Manitoba, Saskatchewan, Quebec, New Brunswick, Nova Scotia and Newfoundland (the "Jurisdictions") has received an application from Gloucester Credit Card Trust (the "Issuer") for a decision pursuant to section 4.5 of Canadian Securities Administrators' National Policy Statement No. 47 ("NP 47") and pursuant to the applicable securities legislation of Quebec, including but not limited to, those provisions set forth in Title II and Title III of the *Securities Act and Regulation (Quebec)* (the "POP

Requirements") (and together with National Policy Statement No. 44 ("NP 44") and the applicable securities legislation of Quebec, including but not limited to those provisions set forth in Title II and Title III of the *Securities Act and Regulation (Quebec)* (the "Shelf Requirements"), collectively, the POP Requirements and the Shelf Requirements referred to as the "Policies") that the eligibility requirements (the "Eligibility Requirements") contained in the Policies for participation in the Prompt Offering Qualification System (the "POP System"), participation in the shelf system (the "Shelf System"), use of the Shelf Procedures as defined in the Shelf Requirements for proposed offerings of Asset-Backed Securities (as defined below) with an Approved Rating by an Approved Rating Organization (all as defined in the POP Requirements), and for the utilization of annual information forms (each, an "AIF"), a preliminary short form base shelf prospectus ("preliminary Shelf Prospectus") or a preliminary short form prospectus ("preliminary Short Form Prospectus"), a final short form base shelf prospectus ("final Shelf Prospectus") or a final short form prospectus ("final Short Form Prospectus"), shelf prospectus supplements (each, a "Prospectus Supplement") and any necessary supporting documents shall not apply to the Issuer in respect of proposed offerings of Asset-Backed Securities;

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** the Issuer has represented to the Decision Makers that:

1. The Issuer was organized pursuant to a declaration of trust under the laws of Ontario dated December 11, 1998; the Issuer's trustee is CIBC Mellon Trust Company.
2. The Issuer proposes to offer securities that are primarily serviced by the cash flows of a discrete pool of credit card receivables or other financial assets, either fixed or revolving, that by their terms convert into cash within a finite time period, and any rights or other assets designed to assure the servicing or timely distribution of proceeds to security holders ("Asset-Backed Securities"), including notes issuable in series ("Notes"), with an Approved Rating by an Approved Rating Organization under the POP System or Shelf System using the Shelf Procedures, from time to time to the public (the "Offerings"), to finance the purchase by the Issuer from MBNA Canada Bank or its affiliates (the "Seller") of interests ("Ownership Interests") in credit card receivables or a pool thereof.
3. To date, the Issuer has purchased three Ownership Interests and issued Notes to finance each of these purchases. The dollar value of each Ownership Interest purchased by the Issuer and the aggregate value of the Notes issued to finance each such purchase were the same, being \$250,000,000. The closing dates for the three transactions were December 18, 1998, September 23, 1999 and December 3, 1999, respectively. Each issuance of Notes was completed pursuant to private placement transactions involving Canadian purchasers. Pursuant to the applicable agreements, MBNA Canada Bank was appointed the

servicer of the applicable pool of credit card receivables. MBNA Canada Bank continues to hold a residual undivided ownership interest in such pool of receivables being the interest not owned by the Issuer.

4. As a special purpose trust, the Issuer will not carry on any activities other than purchasing Ownership Interests, issuing Asset-Backed Securities, including Notes, and activities related thereto.
5. Each Asset-Backed Security of a particular series and class will represent only the right to receive payment of principal and interest and will not represent an interest in the Ownership Interests except as provided by the terms thereof.
6. The proceeds of each proposed Offering will be used by the Issuer to pay the Seller for the purchase of an Ownership Interest.
7. The Issuer would not be eligible to participate in the POP System without this decision of the Decision Makers because it does not satisfy the public float eligibility or reporting issuer history criteria set forth in the POP Requirements.
8. In connection with each proposed Offering by the Issuer:
  - (a) the Issuer will have a current AIF;
  - (b) at the time of the filing of its most recent AIF or preliminary Shelf or Short Form Prospectus or final Shelf or Short Form Prospectus, as the case may be, the Issuer will not be in default of any requirement of securities legislation;
  - (c) at the time of the filing of its most recent AIF or preliminary Shelf or Short Form Prospectus or final Shelf or Short Form Prospectus, as the case may be, the Asset Backed Security to be distributed will:
    - (i) have received an Approved Rating on a provisional basis;
    - (ii) have not been the subject of an announcement by an Approved Rating Organization of which the issuer is or ought reasonably to be aware that the Approved Rating given by the organization may be downgraded to a rating category that would not be an Approved Rating; and
    - (iii) have not received a provisional or final rating lower than an Approved Rating from any Approved Rating Organization; and
  - (d) if the Issuer is filing a preliminary short form prospectus more than 90 days after the end of its most recently completed financial year, the Issuer will have filed financial statements for that year.
9. Each AIF of the Issuer will be prepared in accordance with Appendix A of NP 47, with the following amendments:

- (a) the disclosure in AIFs filed by the Issuer will be modified to reflect the special nature of its business, and
- (b) if the Issuer has Asset-Backed Securities outstanding which were issued by prospectus, the AIF will disclose:
  - (i) a description of any events, covenants, standards or preconditions that are dependant or based on the economic performance of the underlying pool of financial assets and that may impact on the timing or amount of payments or distributions to be made under the Asset-Backed Securities;
  - (ii) for the past two completed financial years of the Issuer or such lesser period commencing on the first date on which the Issuer had Asset-Backed Securities outstanding, information on the underlying pool of financial assets relating to:
    - (A) the composition of the pool as of the end of the financial year or partial period;
    - (B) income and losses from the pool, on at least a quarterly basis;
    - (C) the payment, prepayment and collection experience of the pool on a quarterly basis; and
    - (D) any significant variances experienced in the matters referred to in subclauses (A), (B) and (C);
  - (iii) if any of the information disclosed under clause (b)(ii) of this paragraph 9 has been audited, the existence and results of the audit;
  - (iv) the investment parameters applicable to investments of any cash flow surpluses;
  - (v) the amount of payments made in respect of principal and interest or capital and yield, each stated separately, on Asset-Backed Securities of the Issuer outstanding during the most recently completed financial year or such lesser period commencing on the first date on which it had Asset-Backed Securities outstanding;
  - (vi) the occurrence of any events that have led or with the passage of time could lead to the accelerated payment of principal or capital of Asset-Backed Securities; and
  - (vii) the identity of any principal obligors for the outstanding Asset-Backed Securities of the Issuer at the end of the most recent financial year or partial period, the percentage of the underlying pool of financial assets represented by obligations of each principal obligor and whether the principal obligor, if

any, has filed an AIF in any jurisdiction or a Form 10-K or Form 20-F in the United States.

10. The preliminary Shelf or Short Form Prospectus, as the case may be, and final Shelf or Short Form Prospectus, as the case may be, of the Issuer will be prepared in accordance with Appendix B of NP 47 and Schedule IV to the regulation made under the *Securities Act (Quebec)*, with such amendments in connection with the Shelf System as are specified in subsection 2.3(b), Section 3 and Appendix B of NP 44 and Section III.1 of Division III of Chapter 1 of Title II to the regulation under the *Securities Act (Quebec)*, and with the following additional amendments:
- (a) the disclosure in the preliminary Shelf or Short Form Prospectus, as the case may be, and final Shelf or Short Form Prospectus, as the case may be, filed by the Issuer will be modified to reflect the special nature of its business;
  - (b) the preliminary Shelf or Short Form Prospectus, as the case may be, and final Shelf or Short Form Prospectus, as the case may be, will describe or set out:
    - (i) the material attributes and characteristics of the Asset-Backed Securities to be offered, including details on:
      - (A) the rate of interest or stipulated yield and any premium;
      - (B) the date for repayment of principal or return of capital and any circumstances in which payments of principal or capital may be made before such date, including any redemption or pre-payment obligations or privileges of the Issuer and any events that may trigger early liquidation or amortization of the underlying pool of financial assets;
      - (C) provisions for the accumulation of cash flows to provide for the repayment of principal or return of capital;
      - (D) provisions permitting or restricting the issuance of additional securities and any other material negative covenants applicable to the Issuer;
      - (E) the nature, order and priority of the entitlements of holders of Asset-Backed Securities and any other entitled persons or companies to receive cash flows generated from the underlying pool of financial assets; and
      - (F) any events, covenants, standards or preconditions that are dependant or based on the economic performance of the underlying pool of financial assets and that may impact on the timing or

amount of payments or distributions to be made under the Asset-Backed Securities:

- (ii) information on the underlying pool of financial assets, for the period from the date as at which the following information was presented in the Issuer's current AIF to a date not more than 90 days before the date of the issuance of a receipt for the preliminary Shelf or Short Form Prospectus, as the case may be, relating to:
  - (A) the composition of the pool as of the end of the period;
  - (B) income and losses from the pool for the period, on at least a quarterly basis; and
  - (C) the payment, prepayment and collection experience of the pool for the period, on at least a quarterly basis;
- (iii) the type or types of the financial assets, the manner in which the financial assets originated or will originate and, if applicable, the mechanism and terms of the agreement governing the transfer of the financial assets comprising the underlying pool to or through the Issuer, including the consideration paid for the financial assets;
- (iv) any person or company who
  - (A) originated, sold or deposited a material portion of the financial assets comprising the pool, or has agreed to do so;
  - (B) acts, or has agreed to act, as a trustee, custodian, bailee or agent of the Issuer or any holder of the Asset-Backed Securities, or in a similar capacity;
  - (C) administers or services a material portion of the financial assets comprising the pool or provides administrative or managerial services to the Issuer, or has agreed to do so, on a conditional basis or otherwise, if (1) finding a replacement provider of the services at a cost comparable to the cost of the current provider is not reasonably likely, (2) a replacement provider of the services is likely to achieve materially worse results than the current provider, (3) the current provider of the services is likely to default in its service obligations because of its current financial condition, or (4) the disclosure is otherwise material;
  - (D) provides a guarantee, alternative credit support or other credit enhancement to support the obligations of the Issuer under the Asset-Backed Securities or the performance or some or all of the

financial assets in the pool, or has agreed to do so; or

(E) lends to the Issuer in order to facilitate the timely payment or repayment of amounts payable under the Asset-Backed Securities, or has agreed to do so;

(v) the general business activities and material responsibilities under the Asset-Backed Securities of a person or company referred to in clause (b)(iv) of this paragraph 10;

(vi) the terms of any material relationships between (A) any of the persons or companies referred to in clause (b)(iv) of this paragraph 10 or any of their respective affiliates, and (B) the Issuer;

(vii) any provisions relating to termination of services or responsibilities of any of the persons or companies referred to in clause (b)(iv) of this paragraph 10 and the terms on which a replacement may be appointed; and

(viii) any risk factors associated with the Asset-Backed Securities, including disclosure of material risks associated with changes in interest rates or prepayment levels, and any circumstances where payments on the Asset-Backed Securities could be impaired or disrupted as a result of any reasonably foreseeable event that may delay, divert or disrupt the cash flows dedicated to service the Asset-Backed Securities;

provided that if any of the foregoing information will be disclosed in a final Prospectus Supplement, it may be omitted from the corresponding Shelf Prospectus;

(c) the final Shelf Prospectus will contain a statement that the Issuer undertakes that it will not distribute Asset-Based Securities of a type that at the time of distribution have not previously been distributed by prospectus in Ontario ("Novel Asset-Backed Securities") without pre-clearing with the Decision Makers the disclosure to be contained in any Prospectus Supplement pertaining to the distribution of such Novel Asset-Based Securities; and

(d) the preliminary Shelf or Short Form Prospectus and final Shelf or Short Form Prospectus, as the case may be, will disclose any factors or considerations identified by the Approved Rating Organization as giving rise to unusual risks associated with the securities to be distributed.

11. Final Prospectus Supplements will be prepared in accordance with the Shelf Requirements, and will include all of the shelf information pertaining to the

distribution of Asset-Backed Securities which was omitted from the Shelf Prospectus.

**AND WHEREAS** pursuant to the System this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

**THE DECISION** of the Decision Makers pursuant to the Policies is that the Eligibility Requirements set forth in the POP Requirements shall not apply to the Issuer in connection with the Offerings and that the Issuer may participate in the POP System and the Shelf System to distribute Asset-Backed Securities with an Approved Rating from time to time, and for the purposes of any such distribution to utilize AIFs, a preliminary Shelf or Short Form Prospectus, as the case may be, a final Shelf or Short Form Prospectus, as the case may be, Prospectus Supplements and any necessary supporting documents, with such amendments from the form requirements of the Policies, as applicable, as are set forth herein, provided that:

(i) the Issuer complies with paragraphs 8, 9, 10, and 11 hereof;

(ii) except as provided herein, the Issuer complies with all of the filing requirements and procedures set out in the POP Requirements and the Shelf Requirements;

(iii) the Issuer files an undertaking before or concurrently with its preliminary Shelf Prospectus, if utilized, which states that:

(a) the Issuer will not distribute under the final Shelf Prospectus Novel Asset-Backed Securities without pre-clearing the disclosure pertaining to the distribution of such Novel Asset-Backed Securities in any Prospectus Supplement with the Decision Makers; and

(b) specifically, the Issuer will not distribute such Novel Asset-Backed Securities unless:

(i) the draft Prospectus Supplements pertaining to the distribution of such Novel Asset-Backed Securities have been delivered to the Decision Makers in substantially final form; and

(ii) either:

(A) the Decision Makers have confirmed their acceptance of each draft Prospectus Supplement in substantially final form or in final form; or

(B) 21 days has elapsed since the date of delivery of each draft Prospectus Supplement in substantially final form to the Decision Makers and the Decision Makers have not provided written

comments on the draft Prospectus Supplement;

- (iv) at the time of the filing of its preliminary Shelf or Short Form Prospectus, the Issuer:
  - (a) has received confirmation from at least one Approved Rating Organization that the Asset-Backed Securities to be distributed thereunder will receive an Approved Rating, subject to final determination of the specific attributes of the Asset-Backed Securities; and
  - (b) has not been informed by any Approved Rating Organization of an intention to provide a rating, whether on a provisional or final basis, of the Asset-Backed Securities that is lower than an Approved Rating;
- (v) instead of filing an eligibility certificate with its initial AIF, the Issuer files with its preliminary Shelf or Short Form Prospectus, an eligibility certificate, executed on behalf of the Issuer by an officer of its administrative agent certifying that the Issuer satisfies the eligibility requirements set out in subparagraphs 8(b) and 8(c) hereof, and which makes reference to this Decision; and
- (vi) this Decision will automatically expire upon the later of proposed National Instrument 44-101 and proposed National Instrument 44-102 coming into force and being adopted as a rule in each of the Jurisdictions.

April 14<sup>th</sup>, 2000.

"Iva Vranic"

## 2.1.11 Opus360 Corporation - MRRS Decision

### Headnote

MRRS Application Pursuant to Subsection 74(1) - exemptions from sections 25 and 53 of the Act for trades in connection with distribution of common shares by non-reporting issuer U.S. corporation - issuance of shares to Ontario shareholders exempt provided that U.S. prospectus is provided to such shareholders - first trade in shares acquired pursuant to the ruling exempt from section 53 of the Act provided such trades executed over Nasdaq National Market.

### Applicable Ontario Statutory Provisions

*Securities Act*, R.S.O. 1990, c.S.5, as am., ss. 1(1), 25, 53, 74(1).

**IN THE OF MATTER OF  
THE SECURITIES LEGISLATION  
OF BRITISH COLUMBIA, MANITOBA AND ONTARIO**

AND

**IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM FOR  
EXEMPTIVE RELIEF APPLICATIONS**

AND

**IN THE MATTER OF  
OPUS360 CORPORATION**

**MRRS DECISION DOCUMENT**

**WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of the provinces of British Columbia, Manitoba, and Ontario (the "Jurisdictions") has received an application from Opus360 Corporation (the "Filer") for a decision pursuant to the securities legislation of the Jurisdictions (the "Legislation") that the registration and prospectus requirements contained in the Legislation shall not apply to the proposed issue to the holders of shares of common stock of Safeguard Scientifics, Inc. ("Safeguard") of shares of common stock in the capital of the Filer;

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** the Filer has represented to the Decision Makers that:

1. The Filer is a company incorporated under the laws of the State of Delaware. The Filer is not a reporting issuer in any jurisdiction in Canada. The Filer's principal executive offices are located at 733 Third Avenue, 17th Floor, New York, U.S.A., 10017.
2. Safeguard is a company incorporated under the laws of the Commonwealth of Pennsylvania whose shares trade on the New York Stock Exchange. Safeguard is not a reporting issuer in any jurisdiction in Canada.

3. The Filer filed a Registration Statement on December 21, 1999 with the SEC, as amended on February 9, 2000, March 2, 2000 and March 7, 2000 (which have not yet become effective) pursuant to which 7,700,000 shares of common stock of the Filer will be offered, of which 1,750,000 shares of the Filer will be offered to shareholders of Safeguard. Safeguard and its related entities is one of the Filer's principal shareholders, beneficially holding approximately 14.3% of the issued and outstanding shares of the Filer prior to the offering.
4. Of the 7,700,000 shares covered by the Registration Statement, the Filer is offering 1,050,000 shares of the Filer to shareholders of Safeguard, Safeguard is offering 400,000 shares of the Filer to the shareholders of Safeguard and CompuCom Systems, Inc., a majority owned subsidiary of Safeguard, is offering 300,000 shares of the Filer to the shareholders of Safeguard pursuant to what is referred to as a directed share subscription program (the "Program"). The 1,750,000 shares of the Filer offered under the Program are referred to in this Decision as the "Filer Shares". The balance of the 7,700,000 shares covered by the Registration Statement will be offered in the traditional underwritten fashion.
5. Pursuant to the Program, Safeguard shareholders will have the opportunity to subscribe for one Filer Share for every twenty Safeguard shares of common stock that they own of record as of December 16, 1999 (the "Record Date"). Shareholders of Safeguard who owned less than 100 shares of Safeguard as of the Record Date will be ineligible to participate in the Program.
6. If any of the Filer Shares offered by the Filer under the Program are not purchased by the shareholders of Safeguard, Safeguard or its designees will purchase such shares from the Filer at the closing of the offering.
7. Upon completion of its offering, the Filer's authorized share capital will consist of 150,000,000 shares of common stock, \$.001 par value per share and 25,000,000 shares of preferred stock, \$.001 par value per share. As of December 31, 1999, 11,283,624 shares of common stock were outstanding, 8,284,000 shares of Series A preferred stock were outstanding and 8,676,727 shares of Series B preferred stock were outstanding. Each share of preferred stock will automatically convert into 1.5 shares of common stock upon completion of the offering. After giving effect to the offering, the Filer will have 45,035,541 shares outstanding (assuming the automatic conversion described above).
8. Safeguard's authorized share capital consists of 500,000,000 shares of common stock and 1,000,000 shares of preferred stock of which 34,916,439 shares of common stock were issued and outstanding as at December 31, 1999.
9. The Filer has applied for quotation of its common stock on the Nasdaq National Market.
10. Based on the share register of Safeguard as at the Record Date, there are three registered shareholders with Ontario addresses holding an aggregate of 272 shares of common stock of Safeguard, there is one registered shareholder with British Columbia addresses

holding an aggregate of 100 shares of common stock of Safeguard, there are three registered shareholders with Manitoba addresses holding an aggregate of 524 shares of common stock of Safeguard and there are two registered shareholders with Quebec addresses holding an aggregate of 12,006 shares of common stock of Safeguard, being a *de minimus* percentage of the issued and outstanding shares of common stock of Safeguard.

11. The Filer will provide to each shareholder of Safeguard wishing to purchase shares of the Filer under the Program, a copy of the final prospectus as filed with the SEC.
12. There is no present or anticipated future market in the Jurisdictions for the shares of the Filer, and, accordingly, any resale of these securities will occur outside of the Jurisdictions, more specifically through the Nasdaq National Market.
13. All disclosure material relating to the Filer that is furnished to securityholders resident in the United States will, at the relevant time, be furnished to securityholders resident in the Jurisdictions.

**AND WHEREAS** pursuant to the System this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**AND WHEREAS** each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;

**THE DECISION** of the Decision Makers pursuant to the Legislation is that:

- A. the registration and prospectus requirements contained in the Legislation shall not apply to the sale of shares of common stock of the Filer to the holders of shares of Safeguard pursuant to the Program provided that a copy of the final prospectus as filed with the SEC is provided to each registered shareholder of Safeguard having an address in the Jurisdictions prior to the acceptance of any subscription from any such shareholder; and
- B. a first trade in shares of common stock of the Filer acquired pursuant to this Decision shall be subject to the registration and prospectus requirements contained in the Legislation unless such trade is executed on the Nasdaq National Market in accordance with all laws and rules applicable to such market.

March 29<sup>th</sup>, 2000.

"J. A. Geller"

"Howard I. Wetston"

**2.1.12 Canadian Venture Exchange Inc. - MRRS Decision**

**Headnote**

Pursuant to the November 1999 merger of the Alberta Stock Exchange (ASE) and the Vancouver Stock Exchange (VSE) under a plan of arrangement under the Business Corporations Act (Alberta), members of the merging ASE and VSE exchanged seats in those exchanges for shares of CDNX. Members are now required to be shareholders of CDNX. CDNX requested relief from ss.74(1), 25 and 53 of the Act in relation to these shares so that members may from time to time transfer the shares to current or new members and CDNX may issue shares to members from treasury. Relief was granted on the basis that CDNX intends to remain a not-for-profit corporation, the CDNX Board of Directors must approve any transfer of the shares and any change in share structure is subject to the oversight of the ASC and BCSC. A first trade in the shares is deemed to be a distribution under the Act unless the trade is made between members or to a prospective member.

**Statutes Cited**

Securities Act (Ontario) R.S.O., c.S.5 as am. ss. 74, 25, and 53

**IN THE MATTER OF  
THE SECURITIES LEGISLATION  
OF ALBERTA, BRITISH COLUMBIA AND ONTARIO**

**AND**

**IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS**

**AND**

**IN THE MATTER OF  
CANADIAN VENTURE EXCHANGE INC.**

**MRRS DECISION DOCUMENT**

1. WHEREAS the local securities regulatory authority or regulator (the "Decision Maker") in each of Alberta, British Columbia and Ontario (the "Jurisdictions") has received an application from Canadian Venture Exchange Inc. (the "Filer") for a decision under the securities legislation of the Jurisdictions (the "Legislation") that the registration and prospectus requirements contained in the Legislation shall not apply to intended trades in shares of the Filer;
2. AND WHEREAS pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Alberta Securities Commission is the principal regulator for this application;
3. AND WHEREAS the Filer has represented to the Decision Makers that:

- 3.1 the Filer was incorporated as a corporation under the *Business Corporations Act* (Alberta) on October 29, 1999;
- 3.2 by virtue of the merger of the Vancouver Stock Exchange (the "VSE") and The Alberta Stock Exchange (the "ASE") on November 26, 1999, the Filer has an authorized share capital of an unlimited number of Class A voting common shares ("Class A Shares") and an unlimited number of Class B non-voting common shares ("Class B Non-Voting Shares" and collectively, with the Class A Shares, the "Shares") and issued Class A Shares to all members of the VSE and ASE that existed immediately prior to the merger (other than dissenting members) and Class B Non-Voting Shares to any members that held more than an aggregate of two seats of the VSE and ASE;
- 3.3 the Filer is not and does not currently intend to become a reporting issuer in any jurisdiction in Canada;
- 3.4 the Shares are not currently listed on any exchange and are not expected to trade over the-counter in any jurisdiction and the Filer has no present intention to apply for a listing of the Shares;
- 3.5 the Filer, from time to time, intends to issue Shares from treasury to new members for which no statutory exemption is available;
- 3.6 individual members, from time to time, may wish to sell Shares to either current members or new members for which no statutory exemption is available;
- 3.7 membership in the Filer is restricted and the Articles, By-laws and Rules of the Filer contain restrictions on the holding and transfer of Shares. Any transfer of Shares requires the approval of the board of directors of the Filer;
- 3.8 the Filer has no current plans to change its share structure;
- 3.9 the Filer is not in default of securities legislation in any of the Jurisdictions;

4. AND WHEREAS under the System, this MRRS Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");
5. AND WHEREAS each of the Decision Makers is satisfied that the test contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision has been met;
6. THE DECISION of the Decision Makers under the Legislation is that the registration and prospectus requirements in the Legislation shall not apply to:

6.1 distributions of Shares to members or prospective members of the Filer provided that first trades in Shares shall be a distribution under the Legislation unless such trades are made between members or from a member to a prospective member ,

and further provided that such distributions and trades in Shares receive prior approval of the board of directors of the Filer.

DATED at Calgary, Alberta this 14th day of April , 2000.

"Glenda A. Campbell"  
Acting Chair

"Eric T. Spink"  
Vice-Chair

## 2.1.13 Merrill Lynch Internet Strategies RSP Fund and Atlas Asset Management Inc. - MRRS Decision

### Headnote

Investment by RSP fund in securities of another mutual fund that is under common management for specified purpose exempted from the reporting requirements and self-dealing prohibitions of section 101, clauses 111(2)(a) and (b) and clauses 117(1)(a) and (d).

Investment by the RSP Fund in forward contracts issued by related counterparties or its affiliates exempted from the requirements of subclause 111(2)(c)(ii) and 118(2)(a), subject to specified conditions.

### Statutes Cited

*Securities Act* (Ontario), R.S.O. 1990 c.S.5, as am., ss. 101, 111(2)(a), 111(2)(b), 111(2)(c), 117(1)(a), 117(1)(d) and 118(2)(a).

IN THE MATTER OF  
THE SECURITIES LEGISLATION  
OF BRITISH COLUMBIA, ALBERTA, SASKATCHEWAN,  
MANITOBA, ONTARIO, NOVA SCOTIA AND  
NEWFOUNDLAND

AND

IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS

AND

IN THE MATTER OF  
MERRILL LYNCH INTERNET STRATEGIES RSP FUND  
ATLAS ASSET MANAGEMENT INC.

### DECISION DOCUMENT

**WHEREAS** the local securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, Nova Scotia and Newfoundland (the "Jurisdictions") has received an application from Atlas Asset Management Inc. ("Atlas"), as manager and trustee of the Merrill Lynch Internet Strategies RSP Fund (the "RSP Fund") for a decision by each Decision Maker (collectively, the "Decision") under the securities legislation of the Jurisdictions (the "Legislation") that the following provisions of the Legislation (the "Applicable Requirements") shall not apply to the RSP Fund or Atlas, as the case may be, in respect of certain investments to be made by the RSP Fund in Merrill Lynch Internet Strategies Fund (the "Underlying Fund"):

- i. the provisions requiring a security holder to issue a news release and file a report where its aggregate holdings of securities of a reporting issuer exceed ten percent of the outstanding voting or equity securities of the reporting issuer, and to refrain from acquiring or offering to acquire additional voting or equity securities

of the reporting issuer for a specified period of time after the securityholder's holdings exceed the 10% level;

- ii. the provisions requiring the management company of a mutual fund to file a report relating to the purchase or sale of securities between the mutual fund and any related person or company, or any transaction in which, by arrangement other than an arrangement relating to insider trading in portfolio securities, the mutual fund is a joint participant with one or more of its related persons or companies;
- iii. the provisions prohibiting a mutual fund from knowingly making and holding an investment in a person or company in which the mutual fund, alone or together with one or more related mutual funds, is a substantial security holder;
- iv. the provision prohibiting a mutual fund from knowingly making and holding an investment in an issuer in which any person or company who is a substantial security holder of the mutual fund, its management company or distribution company has a significant interest; and
- v. the provision prohibiting a portfolio manager from knowingly causing an investment portfolio managed by it to invest in any issuer in which a "responsible person" (as that term is defined in the Legislation) is an officer or director, unless the specific fact is disclosed to the client and, if applicable, the written consent of the client to the investment is obtained before the purchase.

**AND WHEREAS** under the Mutual Reliance Review System for Exemptive Relief Applications (the "System"), the Ontario Securities Commission is the principal regulator for this application;

**AND WHEREAS** Atlas has represented to the Decision Makers as follows:

- 1. Atlas is a corporation incorporated under the laws of Canada and its head office is located in Ontario. Atlas will be the manager, trustee, promoter and the portfolio manager of the RSP Fund and the Underlying Fund (collectively, the "Funds").
- 2. The Funds will be open-end mutual fund trusts established under the laws of Ontario. A preliminary simplified prospectus and a preliminary annual information (together the "Preliminary SP") have been filed and are currently being reviewed in all of the provinces and territories of Canada (the "Prospectus Jurisdictions") to qualify the distribution of units of the Funds in the Prospectus Jurisdictions.
- 3. Once a receipt is issued for the (final) simplified prospectus and annual information form (together the "Prospectus") of the Funds, the Funds will become reporting issuers under the Legislation of each of the Prospectus Jurisdictions (other than those jurisdictions which do not recognize reporting issuers).
- 4. Atlas has retained Merrill Lynch Asset Management LP as the portfolio sub-adviser of the Funds.

- 5. There may be directors and/or officers of Merrill Lynch Canada Inc. ("Merrill Lynch") and its affiliates that are also directors and/or officers of Atlas and its affiliates.
- 6. The RSP Fund may enter into forward contracts with Merrill Lynch or its affiliates (the "Related Counterparties") as counterparty.
- 7. The Prospectus will contain disclosure with respect to the investment objective, investment practices and restrictions of the Funds. The investment objective of the RSP Fund is to seek long term growth of capital as a result of exposure to equity securities of issuers, located throughout the world, that use the Internet as a component of their business strategy through investment in forward contracts or other specified derivatives that are linked to the returns of the Underlying Fund. The RSP Fund will invest in money market instruments and other securities, cash and bank deposits and will enter into forward contracts or other specified derivatives based on the portfolio securities of the Underlying Fund or the units of the Underlying Fund. As part of its investment strategy, the RSP Fund may invest in units of the Underlying Fund. All purchases of units of the Underlying Fund will be made through Atlas as principal distributor of the Underlying Fund.
- 8. The RSP Fund will make investments such that its units will be "qualified investments" for registered retirement savings plans, registered retirement income funds and deferred profit sharing plans (collectively, the "Registered Plans") under the *Income Tax Act* (Canada) (the "Tax Act") and, based on an opinion of counsel to Atlas, will not constitute "foreign property" to a Registered Plan.
- 9. The direct investment by the RSP Fund in units of the Underlying Fund will be in an amount not to exceed the amount prescribed from time to time as the maximum permitted amount which may be invested in "foreign property" under the Tax Act without the imposition of tax under Part XI of the Act (the "Foreign Property Maximum").
- 10. The direct investments by the RSP Fund in the Underlying Fund will be within the Foreign Property Maximum (the "Permitted RSP Fund Investments"). The amount of direct investment by the RSP Fund in the Underlying Fund will be adjusted from time to time so that, except for transitional cash, the aggregate of derivative exposure to, and direct investment in the Underlying Fund will equal 100% of the net assets of the RSP Fund.
- 11. The investment objective of the Underlying Fund is achieved through investment primarily in foreign securities.
- 12. Except to the extent evidenced by this Decision Document and specific approvals granted by the securities regulatory authorities or regulators under National Instrument NI 81-102 ("NI 81-102"), the investments by the RSP Fund in the Underlying Fund

have been structured to comply with the investment restrictions of the Legislation and NI 81-102.

13. In the absence of this Decision, as soon as the aggregate holdings by the RSP Fund of units of the Underlying Fund exceed 10% of the outstanding units of the RSP Fund, the RSP Fund would be required to comply with the reporting and other requirements of the Legislation.
14. In the absence of this Decision, the RSP Fund is prohibited from knowingly making and holding an investment in the Underlying Fund in which the RSP Fund alone or together with one or more related mutual funds, is a substantial securityholder.
15. In the absence of this Decision, the RSP Fund is prohibited from knowingly making and holding an investment in securities of Merrill Lynch or any of its affiliates.
16. In the absence of this Decision, Atlas is required to file a report on every purchase or sale of securities of Merrill Lynch or any of its affiliates.
17. In the absence of this Decision, the portfolio manager is prohibited from causing the RSP Fund to invest in securities of Merrill Lynch or any of its affiliates unless the specific fact is disclosed to investors and, if applicable, the written consent of investors is obtained before the purchase.
18. The RSP Fund's investment in or redemption of units of the Underlying Fund or investment in forward contracts issued by Merrill Lynch or any of its affiliates represents the business judgment of responsible persons, uninfluenced by considerations other than the best interests of the RSP Fund.

**AND WHEREAS** under the System, this Decision Document evidences the Decision of each Decision Maker;

**AND WHEREAS** each Decision Maker is satisfied that the tests contained in the Legislation that provides the Decision Maker with the jurisdiction to make the Decision have been met;

**THE DECISION** of the Decision Makers pursuant to the Legislation is that the Applicable Requirements shall not apply to the RSP Fund, Atlas or a portfolio sub-adviser, as the case may be, in respect of the investments to be made by the RSP Fund in units of the Underlying Fund, or in forward contracts issued by Merrill Lynch or any one of its affiliates;

**PROVIDED THAT IN RESPECT OF** the investment by the RSP Fund in units of the Underlying Fund:

1. the Decision, as it relates to the jurisdiction of a Decision Maker, will terminate one year after the publication in final form of any legislation or rule of that Decision Maker dealing with the matters in section 2.5 of National Instrument 81-102; and
2. the Decision shall apply only to investments in, or transactions with, the Underlying Fund that are made by

the RSP Fund in compliance with the following conditions:

- (a) the RSP Fund and the Underlying Fund are under common management, and the units of both are offered for sale in the jurisdiction of each Decision Maker, pursuant to a prospectus that has been filed with and accepted by the Decision Maker;
- (b) the RSP Fund restricts its aggregate direct investment in units of the Underlying Fund to a percentage of its assets that is within the Foreign Property Maximum;
- (c) the investment by the RSP Fund in units of the Underlying Fund is compatible with the fundamental investment objectives of the RSP Fund;
- (d) the Prospectus discloses the intent of the RSP Fund to invest in units of the Underlying Fund;
- (e) the RSP Fund may change the Permitted RSP Fund Investment if it changes its fundamental investment objective in accordance with the Legislation;
- (f) no sales charges are payable by the RSP Fund in relation to purchases of units of the Underlying Fund;
- (g) there are compatible dates for the calculation of the net asset value of the RSP Fund and the Underlying Fund for the purpose of issuing and redeeming units of both mutual funds;
- (h) no redemption fees or other charges are charged by the Underlying Fund in respect of the redemption by the RSP Fund of units of the Underlying Fund owned by the RSP Fund;
- (i) the arrangements between or in respect of the RSP Fund and the Underlying Fund are such as to avoid the duplication of management fees;
- (j) no fees and charges of any sort are paid by the RSP Fund, the Underlying Fund, the manager or principal distributor of the RSP Fund or the Underlying Fund, or by any affiliate or associate of any of the foregoing entities to anyone in respect of the RSP Fund's purchase, holding or redemption of the units of the Underlying Fund;
- (k) in the event of the provision of any notice to unitholders of the Underlying Fund, as required by applicable laws or the constating documents of the Underlying Fund, the notice will also be delivered to the unitholders of the RSP Fund; all voting rights attached to the units of the Underlying Fund that are owned by the RSP Fund will be passed through to the unitholders of the RSP Fund;
- (l) in the event that a meeting of the unitholders of the Underlying Fund is called, all of the

disclosure and notice material prepared in connection with such meeting and received by the RSP Fund will be provided to the unitholders of the RSP Fund; each securityholder will be entitled to direct a representative of the RSP Fund to vote that securityholder's proportion of the RSP Fund's holding in the Underlying Fund in accordance with his or her direction; and the representative of the RSP Fund will not be permitted to vote the RSP Fund's holdings in the Underlying Fund except to the extent the unitholders of the RSP Fund so direct;

- (m) in addition to receiving the annual and (upon request) the semi-annual financial statements of the RSP Fund, unitholders of the RSP Fund will receive the annual and (upon request) semi-annual financial statements of the Underlying Fund, either in a combined report containing the financial statements of both the RSP Fund and the Underlying Fund, or in a separate report containing the financial statements of the Underlying Fund;
- (n) to the extent that the RSP Fund and the Underlying Fund do not use a combined simplified prospectus, annual information form and financial statements containing disclosure about the RSP Fund and the Underlying Fund, copies of the simplified prospectus, annual information form and financial statements relating to the Underlying Fund may be obtained upon request by a securityholder of the RSP Fund.

**AND PROVIDED THAT IN RESPECT OF** the investment by the RSP Fund in forward contracts, the Decision applies to the investments in forward contracts of Merrill Lynch, or an affiliate of Merrill Lynch, as counterparty that are made in compliance with the following conditions:

- (a) the pricing terms offered by the Related Counterparties to the RSP Fund under the forward contracts are at least as favourable as the terms committed by the Related Counterparties to other third parties, which are of similar size as the RSP Fund;
- (b) prior to the RSP Fund entering into a forward contract transaction with a Related Counterparty, the independent auditors of the RSP Fund will review the pricing offered by the Related Counterparty to the RSP Fund against the pricing offered by the Related Counterparty to other fund groups offering RSP funds of similar size, to ensure that the pricing is at least as favourable;
- (c) the review by the independent auditors will be undertaken not less frequently than on a quarterly basis and, in addition, on every renewal or pricing amendment to each forward contract, during the term of such contract;

- (d) the RSP Fund's Prospectus (and each renewal thereof) discloses the independent auditors' role and their review of the forward contracts, as well as the involvement of the Related Counterparties; and
- (e) the RSP Fund will enter into forward contracts with Related Counterparties only once confirmation of favourable pricing is received from the independent auditors of the RSP Fund.

March 28<sup>th</sup>, 2000.

"J. A. Geller"

"R. Stephen Paddon"

**2.1.14 Royal Canadian Equity Fund et al. - MRRS Decision**

**Headnote**

Application for exemptive relief from the concentration restriction in section 2.1 of National Instrument 81-102 Mutual Funds. Relief granted to applicants and other affected funds owning shares of both BCE Inc. and Nortel Networks.

**Rules Cited**

National Instrument 81-102 Mutual Funds, section 2.1

**IN THE MATTER OF  
NATIONAL INSTRUMENT 81-102 MUTUAL FUNDS**

**AND**

**IN THE MATTER OF  
THE MUTUAL RELIANCE REVIEW SYSTEM  
FOR EXEMPTIVE RELIEF APPLICATIONS**

**AND**

**IN THE MATTER OF  
ROYAL CANADIAN EQUITY FUND  
ROYAL BALANCED FUND  
ROYAL BALANCED GROWTH FUND  
AGF CANADIAN STOCK FUND  
AGF CANADIAN TACTICAL ASSET ALLOCATION FUND  
AGF INTERNATIONAL GROUP LIMITED-CANADA CLASS**

**DECISION DOCUMENT**

**WHEREAS** the Canadian securities regulatory authority or regulator (the "Decision Maker") in each of British Columbia, Alberta, Saskatchewan, Manitoba, Ontario, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland & Labrador, Yukon, Northwest Territories and Nunavut (the "Jurisdictions") has received an application from Royal Mutual Funds Inc. and AGF Funds Inc. (SEDAR Numbers 254750 and 255418) on behalf of Royal Canadian Equity Fund, Royal Balanced Fund, Royal Balanced Growth Fund (the "RMFI Funds") and AGF Canadian Stock Fund, AGF Canadian Tactical Asset Allocation Fund and AGF International Group Limited-Canada Class (the "AGF Funds"), respectively, for a decision, pursuant to section 19.1 of National Instrument 81-102 Mutual Funds ("NI 81-102") that RMFI Funds and AGF Funds, if they choose to vote in favour of the Arrangement (as defined below) are exempted from the concentration restriction in section 2.1 of NI 81-102 in connection with their receipt of common shares of New Nortel (as defined below) under the Arrangement;

**AND WHEREAS** other mutual funds that own common shares of BCE Inc. and Nortel Networks Corporation ("Nortel Networks") and wish to vote in favour of the Arrangement could be similarly impacted by the purchase provisions of section 2.1 of NI 81-102 (the "Other Affected Funds") and accordingly may wish to rely on this Decision;

**AND WHEREAS** pursuant to the Mutual Reliance Review System for Exemptive Relief Applications (the

"System"), the Ontario Securities Commission is the principal regulator for this Application;

**AND WHEREAS** the RMFI Funds and the AGF Funds have represented to the Decision Makers that:

1. RMFI is the manager and principal distributor of the RMFI Funds and AGF is the manager and principal distributor of the AGF Funds.
2. Each of the RMFI Funds, AGF Canadian Stock Fund and AGF Canadian Tactical Asset Allocation Fund is an open-ended mutual fund trust established under the laws of Ontario. AGF International Group Limited - Canada Class is a mutual fund corporation incorporated under the laws of Ontario. Units of the RMFI Funds and the AGF Funds are offered on a continuous basis in each of the provinces and territories of Canada pursuant to simplified prospectuses dated June 28, 1999, in the case of the RMFI Funds, and July 22, 1999, in the case of the AGF Funds.
3. BCE Inc. will, in a series of transactions to be implemented under a plan of arrangement involving BCE Inc., 3056074 Canada Inc., 3263207 Canada Inc. and Nortel Networks (the "Arrangement") indirectly distribute to its shareholders an approximate 36 percent interest in Nortel Networks.
4. The Arrangement will be implemented pursuant to section 192 of the Canada Business Corporations Act ("CBCA"). Under the Arrangement, holders of common shares of BCE Inc. will receive approximately 0.78 of a common share of a new publicly-traded Canadian company ("New Nortel") that will own all of the common shares of Nortel Networks. The final share exchange ratio will be determined by assuming that all outstanding stock options of BCE Inc. have been exercised immediately prior to the effective date of the Arrangement ("the Effective Date") and will be subject to adjustment based on the number of common shares of BCE Inc. outstanding at the Effective Date and the number of New Nortel common shares to be retained by BCE Inc. As part of the Arrangement, all public holders of common shares of Nortel Networks will exchange their common shares of Nortel Networks for common shares of New Nortel on a one-for-one basis.
5. Following completion of the Arrangement, the shareholders of BCE Inc. and the public shareholders of Nortel Networks will together own all of the common shares of New Nortel, other than an approximate 2 percent interest in New Nortel, which will be held by BCE Inc. Each shareholder of BCE Inc. will continue to hold immediately after the Arrangement the same number of common shares of BCE Inc. as it held immediately prior to the Arrangement.
6. The Arrangement is subject to certain conditions, including Court approval pursuant to section 192 of the CBCA and approval by the shareholders of each of BCE Inc. and Nortel Networks.
7. Under the Arrangement the RMFI Funds, the AGF Funds and the Other Affected Funds (collectively "the

Funds") will exchange their common shares of Nortel Networks for common shares of New Nortel. The Funds also will receive additional common shares of New Nortel upon implementation of the Arrangement based on the number of common shares of BCE Inc. which they hold.

8. The Funds are subject to the 10 percent concentration restrictions set out in section 2.1 of NI 81-102, which provide that a mutual fund cannot purchase securities of an issuer if after giving effect to the purchase, more than 10 percent of the net assets of the mutual fund, taken at market value at the time of the transaction, would be invested in the securities of that issuer.
9. NI 81-102 defines a "purchase" of a security for the purpose of the concentration restrictions in section 2.1 thereof as "an acquisition that is the result of a decision made and action taken by the mutual fund".
10. Section 2.13 of the Companion Policy to NI 81-102 (the "Companion Policy") states that the Canadian securities regulatory authorities generally consider that a mutual fund "purchases" a security if the "mutual fund receives the security as a result of a merger, amalgamation, plan of arrangement or other reorganization for which the mutual fund voted in favour". The Companion Policy goes on to state, however, that a mutual fund would not generally be considered to have "purchased" the security if it voted against the merger, amalgamation, plan of arrangement or other reorganization.
11. If the Funds vote in favour of the Arrangement, each may exceed the 10 percent concentration restriction in section 2.1 of NI 81-102 upon receipt of additional common shares of New Nortel under the Arrangement because each will be considered to have purchased those shares.
12. The implementation of the Arrangement will not change the economic exposure of the Funds to Nortel Networks but will change the nature of that exposure from partially direct and indirect to entirely direct.

**AND WHEREAS**, pursuant to the System, this Decision Document evidences the decision of each Decision Maker (collectively, the "Decision");

**THE DECISION** of the Decision Makers pursuant to subsection 19.1(1) of NI 81-102 is that the RMFI Funds, the AGF Funds and the Other Affected Funds are exempt from the concentration restriction under section 2.1 of NI 81-102 in connection with their receipt of common shares of New Nortel under the Arrangement if they vote in favour of the Arrangement.

April 19<sup>th</sup>, 2000.

"Rebecca Cowdery"

**2.2 Orders**

**2.2.1 CIBC Investor Services Inc. - s. 3.1 of the Rule**

**Headnote**

Section 3.1 - Order pursuant to section 3.1 of Rule 31-501 to exempt CIBC Investor Services Inc. from subsection 1.1(1) of Rule 31-501 to allow CIBC Investor Services Inc. to temporarily employ certain individuals as salespersons who are also registered as salespersons and employed by a full service investment dealer affiliate subject to specified conditions.

**Statutes Cited**

Securities Act R.S.O. 1990, c. S. 5, as am.

**Ontario Rules Cited**

Rule 31-501- Registrant Relationships (1997) 20 O.S.C.B. 4633, ss. 1.1(1), s. 3.1.

**IN THE MATTER OF ONTARIO SECURITIES  
COMMISSION  
RULE 31-501 (the "Rule")  
MADE UNDER THE SECURITIES ACT,  
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

**AND**

**IN THE MATTER OF  
CIBC INVESTOR SERVICES INC.**

**EXEMPTION ORDER  
(Section 3.1 of the Rule)**

**UPON** the application of CIBC Investor Services Inc. ("CIBC") dated March 9, 2000, March 16, 2000, April 3, 2000 and April 13, 2000, and certain individuals seeking to be registered with CIBC (collectively, the "Applicants") to the Ontario Securities Commission (the "Commission") for an exemption pursuant to section 3.1 of the Rule, exempting the Applicants from subsection 1.1(1) of the Rule to allow CIBC to temporarily employ certain individuals as salespersons who are also registered as salespersons and employed by a full service investment dealer affiliate of CIBC (the "Application");

**AND UPON** considering the Application;

**AND UPON** the Applicants having represented to the Commission that:

1. CIBC is a member of the Investment Dealers Association of Canada ("IDA") and is registered as a dealer in the category of investment dealer or its equivalent in each of the provinces and territories of Canada;
2. Between October 1, 1999 and January 31, 2000, CIBC experienced an unanticipated 96% increase in the number of phone calls received during a normal trading

day and is currently receiving a similar volume of phone calls;

3. CIBC has experienced an unanticipated increase in the number of daily trades executed during the past six months;
4. CIBC has been endeavouring to address the increased demand for its services and continues to implement plans to accommodate the increase in trading volumes and the number of phone calls received and is in a position to accommodate current and anticipated trading levels if the temporary relief requested in the Application is granted;
5. In order to better service its clients, CIBC seeks to employ, on a temporary basis only, salespersons ("Temporary Salespersons") who are already employed by, and registered with, CIBC World Markets Inc. (the "Full Service Affiliate"), a full service investment dealer firm that is an affiliate of CIBC and also a member of the IDA, and has made application for registration with the IDA on behalf of the Temporary Salespersons to be concurrently registered with CIBC;
6. CIBC is prohibited from employing the Temporary Salespersons pursuant to subsection 1.1(1) of the Rule which expressly prohibits a registered salesperson from acting or being registered as a salesperson with another registrant without an exemption;
7. While acting as a registered representative of CIBC, Temporary Salespersons will be remunerated solely based on a flat fee per hour, will only accept and process orders over the phone and will be restricted from providing any advice or making any recommendations to clients of CIBC;
8. Each Temporary Salesperson will be required to preserve the confidentiality of information in relation to the clients of CIBC and the Full Service Affiliate, and will be prohibited from using information in relation to the clients of CIBC while working for the Full Service Affiliate and will be prohibited from using information in relation to the clients of the Full Service Affiliate while working for CIBC, and CIBC and the Full Service Affiliate have implemented policies and procedures to preserve the confidentiality of client information and to monitor the transfer of customer accounts;
9. Each Temporary Salesperson will be registered as a registered representative of both CIBC and the Full Service Affiliate in accordance with applicable IDA registration requirements and the registration requirements of the Act and Regulations made under the Act and will not be required to act on behalf of CIBC for more than twelve hours per week;

**IT IS ORDERED**, pursuant to section 3.1 of the Rule, that the employment of Temporary Salespersons by CIBC and, concurrently, the Full Service Affiliate is exempt from subsection 1.1(1) of the Rule, respectively, provided that:

1. Temporary Salespersons performing services for clients of CIBC shall only be remunerated based on a flat fee per hour for such services;
2. Temporary Salespersons shall only accept and process orders from CIBC clients over the phone;
3. Temporary Salespersons shall not provide any advice or make any recommendations to clients of CIBC;
4. Temporary Salespersons shall preserve the confidentiality of information in relation to the clients of CIBC and the Full Service Affiliate, and are prohibited from using information in relation to the clients of CIBC while working for the Full Service Affiliate and are prohibited from using information in relation to the clients of the Full Service Affiliate while working for CIBC;
5. CIBC and the Full Service Affiliate shall implement policies and procedures to ensure:
  - (i) the preservation of the confidentiality of client information;
  - (ii) the actions of the Temporary Salespersons are in compliance with the terms and conditions of this order and Ontario securities law; and
  - (iii) any transfer of customer accounts is appropriately monitored and supervised; and
6. The relief provided in this Order shall expire on September 17, 2000.

April 17<sup>th</sup>, 2000.

"Gina Sugden"

## 2.2.2 CopperQuest Inc. - cl. 51(2)(b), Regulation

### Headnote

Consent given to OBCA corporation to continue under the laws of Alberta.

### Statutes Cited

Business Corporations Act, R.S.O. 1990, c. B.16, as am., s. 181.

Securities Act, R.S.O. 1990, c.S.5, as am.

### Regulations Cited

Regulations made under the Business Corporations Act, R.R.O., Reg. 62, as am., s. 51(2)(b).

Regulation made under the Securities Act, R.R.O. 1990, Reg. 1015, as am.

**IN THE MATTER OF THE REGULATION MADE UNDER  
THE BUSINESS CORPORATIONS ACT R.S.O. 1990  
CHAPTER B.16 (THE "OBCA")  
R.R.O. 1990, REGULATION 62, AS AMENDED (the  
"Regulation")**

**AND**

**IN THE MATTER OF  
COPPERQUEST INC.**

**CONSENT**

(Clause 51(2)(b) of the Regulation)

**UPON** the application of CopperQuest Inc. (the "Company") to the Ontario Securities Commission (the "Commission") requesting the consent of the Commission to the continuance of the Company as a corporation in another jurisdiction pursuant to clause 51(2)(b) of the Regulation;

**AND UPON** considering the application and the recommendation of the staff of the Commission;

**AND UPON** the Company having represented to the Commission as follows:

1. The Company is proposing to submit an application to the Director under the OBCA for authorization to continue as a corporation under the applicable laws of the Province of Alberta pursuant to section 181 of the OBCA (the "Application for Continuance").
2. Pursuant to clause 51(2)(b) of the Regulation, where a corporation is an offering corporation, the Application for Continuance must be accompanied by a consent from the Commission.
3. The Company is an offering corporation under the OBCA and is a reporting issuer under the Securities Act, R.S.O. 1990, c.S.5, as amended (the "Act").

4. The Company is not in default under any of the provisions of the Act or the Regulation made under the Act.
5. The Company is not a party to any proceeding or to the best of its knowledge, information and belief, any pending proceeding under the Act.
6. The Company presently intends to continue to be a reporting issuer in the Province of Ontario.
7. Following the proposed continuance, the Company will be governed by the Business Corporations Act (Alberta) S.A. 1981, c.B-15 (the "ABCA").
8. The ABCA provides that one half of the directors of a corporation be resident Canadians, except where a holding corporation earns in Canada, directly or through its subsidiaries, less than 5% of the gross revenues of the holding corporation and all of its subsidiary bodies corporate in which case not more than one third of the directors of the holding corporation need be resident Canadians. In contrast, the OBCA requires that a majority of directors be resident Canadians.
9. The ability of the Company to avail itself of the residency requirements for directors under the ABCA through the continuance of the Company under the laws of the Province of Alberta has been determined to be in the best interests of the Company. The Company intends to broaden its business scope to an international level and requires the ability to increase the proportion of non-resident directors on its Board of Directors.
10. Except as described herein, the material rights, duties and obligations of a corporation governed by the ABCA are substantially similar to those of a corporation governed by the OBCA.
11. The continuance of the Company under the laws of the Province of Alberta was approved by the shareholders at a special meeting of the shareholders held on March 31, 2000.

**THE COMMISSION HEREBY CONSENTS** to the continuance of the Company as a corporation under the laws of the Province of Alberta.

April 11th, 2000.

"Howard I. Wetston"

"Robert W. Korthals"

## **2.2.3 Hamilton Airlines (2000) Inc. - s. 68**

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.O. 1990, CHAPTER S.5, AS AMENDED (the "Act")**

**AND**

**IN THE MATTER OF  
HAMILTON AIRLINES (2000) INC.  
(The "Company")**

**ORDER**  
(Section 68 of the Act)

**WHEREAS** section 68 of the Act states "[w]here it appears to the Director that a preliminary prospectus is defective in that it does not substantially comply with the requirements of Ontario securities law as to form and content, the Director may, without giving notice, order that the trading permitted by subsection 65(2) in the security to which the preliminary prospectus relates shall cease until a revised preliminary prospectus satisfactory to the Director is filed and forwarded to each recipient of the defective preliminary prospectus according to the record maintained under section 67";

**WHEREAS** section 55 of the Act provides that the Director shall issue a receipt for a preliminary prospectus forthwith upon the filing thereof;

**WHEREAS** upon the filing of a preliminary prospectus staff conducts a review to determine, by reference to a checklist, if the prerequisites to the issuance of a receipt for the preliminary prospectus have been met;

**WHEREAS** after the administrative review is completed and a receipt for the preliminary prospectus is issued, a substantive review of the preliminary prospectus is conducted;

**WHEREAS** on March 3, 2000, the Director issued a receipt for a preliminary prospectus dated March 1, 2000 filed by the Company in connection with its initial public offering (the "Preliminary Prospectus");

**WHEREAS** staff has now completed a substantive review of the Preliminary Prospectus and is of the view that: (i) the disclosure in the Preliminary Prospectus is materially deficient such that it does not meet the statutory standard of full, true and plain disclosure. Specifically, the Preliminary Prospectus does not clearly identify the type of security being offered as it refers interchangeably to, among others, "Rights Certificates", "certificates", "Common Shares", "Subscription Receipts" and "Subscription certificate". Additionally, the Preliminary Prospectus contains numerous material factual statements without stating their source, including that the Company "should have little difficulty in being granted both domestic and international licenses". The Preliminary Prospectus also contains a myriad of statistical information most of which is not attributable to a verifiable source; (ii) the Company lacks the necessary human resources to competently manage a public company; and (iii) the Company does not have a business per se in that it has no revenues to date, limited cash resources and has not obtained the necessary regulatory approvals and licenses necessary to

unfolding the objectives disclosed in the Preliminary Prospectus;

**WHEREAS** as a result of a substantive review of the Preliminary Prospectus, staff recommends that, pursuant to section 68 of the Act, the Director cease trade all securities of the Company relating to the Preliminary Prospectus;

**AND WHEREAS** the Director is of the view that to make this Order is consistent with section 68 of the Act as the Preliminary Prospectus is defective in that it does not substantially comply with the requirements of Ontario securities law as to form and content such that trading in accordance with subsection 65(2) of the Act would be contrary to the public interest;

**IT IS ORDERED** pursuant to section 68 of the Act that the trading permitted by subsection 65(2) of the Act in any security to which the Preliminary Prospectus relates shall cease until a revised preliminary prospectus satisfactory to the Director is filed and forwarded to any recipient of the Preliminary Prospectus.

April 11<sup>th</sup>, 2000.

"Kathryn Soden"  
Director, Corporate Finance

## 2.2.4 Harris Investment Management Inc. - s. 38

### Headnote

Subsection 38(1) of the *Commodity Futures Act* (Ontario) - relief from the requirements of subsection 22(1)(b) of the CFA, in respect of advising certain mutual funds in Ontario, provided that (a) the Applicant forthwith files an application to obtain registration as an adviser under the Act; and (b) this order will expire on the earlier of the date that the Applicant is granted registration and the expiry of six months from the date of this order.

### Statutes Cited

*Commodity Futures Act*, R.S.O. 1990, c. C20., as amended, ss. 22(1)(b) and 38.

IN THE MATTER OF THE COMMODITY FUTURES ACT  
R.S.O. 1990, CHAPTER C. 20, AS AMENDED (the "Act")

AND

IN THE MATTER OF  
HARRIS INVESTMENT MANAGEMENT INC.

ORDER  
(Section 38)

**UPON** the application of Harris Investment Management Inc. (the "Applicant") for an order, pursuant to section 38 of the Act, exempting the Applicant from the requirement to obtain registration as an adviser under clause 22(1)(b) of the Act;

**AND UPON** considering the application and the recommendation of the staff of the Commission;

**AND UPON** the Applicant having represented to the Commission as follows.

1. The Applicant was incorporated under the laws of the State of Delaware in 1989 and conducts its business as a portfolio manager from its offices in Chicago, Illinois.
2. The Applicant is registered with the Securities and Exchange Commission of the United States ("U.S."), as an adviser under the Investment Advisors Act of 1940. The Applicant is also registered with the Commodity Futures Trading Commission under the Commodity Exchange Act for derivatives and futures trading.
3. The Applicant is registered with the Commission under the *Securities Act* (Ontario) (the "Securities Act") as an adviser in the category of international adviser.
4. The Applicant is the portfolio manager of the BMO RSP U.S. Equity Index Fund and the BMO U.S. Dollar Equity Index Fund (together, the "Funds"). Each of the Funds is an open-end mutual fund trust established under the laws of the province of Ontario pursuant to separate declarations of trust.

5. Each of the Funds is a "reporting issuer" within the meaning of the Securities Act, and neither one of them is in default of the requirements of Ontario securities law. The units of each Fund are qualified for sale and distribution in each of the provinces and territories of Canada pursuant to a simplified prospectus and annual information form dated March 9, 1999 (together, the "Prospectus"), the lapse date of which was March 12, 2000.
6. The Funds have filed their pro forma simplified prospectus and annual information form and have obtained an extension on the lapse date to April 14, 2000.
7. The investment objective of each Fund is to achieve long-term growth by tracking the performance of Standard & Poor's 500 Total Return Index (the "Index") and invest primarily in options and futures contracts based on the Index.
8. In order for the Applicant to advise the Funds as to trading in futures contracts, it must be registered as an adviser pursuant to clause 22(1)(b) of the Act.
9. In the past, the Applicant relied on the registration exemption provided for by clause 31(d) of the Act. Staff of the Commission have informed the Applicant that it is not appropriate to continue to rely on the statutory exemption.
10. The Applicant has agreed to apply for registration as an adviser under the Act in order to continue to act as portfolio manager of the Funds. However, the application process may not be completed prior to the date on which a receipt for the renewal prospectus of the Funds must be issued so that the Funds' units can continue to be offered in all of the provinces and territories of Canada.
11. It is in the best interests of the unitholders of the Funds that the Funds not suffer any interruption in the offering of their units to the public, and that the Applicant be allowed to continue the management of the investment portfolios of the Funds during the time required for the Applicant to complete the registration process.

**AND UPON** the Commission being satisfied that to do so would not be prejudicial to the public interest;

**IT IS ORDERED** pursuant to section 38 of the Act that the Applicant be exempt from the registration requirement of subsection 22(1)(b) of the Act provided that:

- (a) the Applicant forthwith files an application to obtain registration as an adviser under the Act; and
- (b) this order will expire on the earlier of the date that the Applicant is granted registration and the expiry of six months from the date of this order.

April 7<sup>th</sup>, 2000.

"Howard I. Wetston"

"K. D. Adams"

## 2.2.5 LMI Diffracto Limited - s. 83

### Headnote

Issuer deemed to have ceased to be reporting issuer under the Act.

### Statutes Cited

Securities Act, R.S.O. 1990, c. S.5, as am., ss. 1(1), 6(3) and 83.

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.O. 1990, CHAPTER S.5, AS AMENDED (THE "ACT")**

**AND**

**IN THE MATTER OF  
LMI DIFFRACTO LIMITED**

**ORDER  
(Section 83)**

**WHEREAS** LMI Diffracto Limited, a corporation continued under the laws of Canada, has applied for an order pursuant to section 83 of the Act;

**AND UPON** it being represented that LMI Diffracto Limited has fewer than fifteen security holders whose latest address as shown on its books is in Ontario;

**AND UPON** the undersigned Manager being satisfied that to do so would not be prejudicial to the public interest;

**IT IS ORDERED** pursuant to section 83 of the Act that LMI Diffracto Limited is deemed to have ceased to be a reporting issuer for the purposes of the Act.

April 10<sup>th</sup>, 2000.

"Heidi Franken"

**2.2.6 RBC Dominion Securities Inc. - s. 233, Regulation**

**Headnote**

Issuer is "connected issuer" but not "related issuer" in respect of several registrants who comprise underwriting syndicate in proposed securities distribution by issuer - Issuer having entered into agreement for credit facility with group of lenders that are affiliated with underwriters - issuer not in financial difficulty - underwriters exempted from the regulatory requirement that an independent registrant underwrite a portion of the distribution equal to the portion to be underwritten by the "connected" underwriters.

**Statutes Cited**

Securities Act, R.S.O. 1990, c.S.5, as am. (the "Act").

**Regulations Cited**

Regulation made under the Act, Reg. 1015, as am., ss. 224(1)(b)

**IN THE MATTER OF THE SECURITIES ACT,  
R.S.O. 1990, CHAPTER S. 5, AS AMENDED (the "Act")**

**AND**

**IN THE MATTER OF  
RBC DOMINION SECURITIES INC.**

**ORDER**  
(Section 233 of the Regulation)

**WHEREAS** RBC Dominion Securities Inc. ("RBCDS") has made an application to the Ontario Securities Commission (the "Commission") for an order pursuant to section 233 of the Regulation, exempting RBCDS, RBC Dominion Securities Corporation, TD Securities Inc., TD Securities (USA) Inc, CIBC World Markets Inc. and CIBC World Markets Corp. from the requirements of clause 224(1)(b) in connection with an offering (the "Offering") of common shares (the "Common Shares") of Bracknell Corporation ("Bracknell");

**AND WHEREAS** the Applicant has presented to the Commission that:

1. Bracknell is a corporation existing under the *Business Corporations Act* (Ontario).
2. Bracknell carries on business in the facilities infrastructure services industry, providing customers with essential building services such as electrical and telecommunication systems, mechanical and heating, ventilation and air conditioning for both new construction and maintenance and systems upgrades.
3. Bracknell is a reporting issuer in Ontario, whose common shares are listed on The Toronto Stock Exchange, and, in connection with the distribution of the Common Shares, is eligible to use the prompt offering qualification system under National Policy No. 47.

4. Bracknell proposes to file a preliminary short form prospectus (the "Preliminary Prospectus") with the securities commissions or similar authorities of each of the provinces to qualify the distribution of the Common Shares on March 9, 1999.
5. RBCDS will be the lead underwriter for the offering of Common Shares by Bracknell and it is currently expected that the initial underwriting syndicate will also include RBCDS, RBC Dominion Securities Corporation, TD Securities Inc., TD Securities (USA) Inc, CIBC World Markets Inc., CIBC World Markets Corp., Merrill Lynch Canada Inc. and Dundee Securities Corporation (collectively with RBCDS, the "Underwriters").
6. The proportionate percentage share of the Offering to be underwritten by each of the Underwriters will be as follows:

RBC Dominion Securities Inc.	-	44%
CIBC World Markets Inc.	-	17%
TD Securities Inc.	-	17%
Merrill Lynch Canada Inc.	-	17%
Dundee Securities Corporation	-	5%
7. On February 29, 2000, Bracknell signed an amended and restated agreement (the "Senior Credit Facility") with a group of lenders including Royal Bank of Canada (an affiliate of RBCDS and RBC Dominion Securities Corporation), Toronto-Dominion Bank (an affiliate of TD Securities Inc. and TD Securities (USA) Inc.) and Canadian Imperial Bank of Commerce (an affiliate of CIBC World Markets Inc. and CIBC World Markets Corp.) (collectively the "Banks") providing for total credit availability of US\$212.5 million. In addition, on March 6, 2000, Bracknell signed a commitment letter with Toronto-Dominion Bank to borrow up to US\$50 million.
8. By virtue of the indebtedness owed to the Banks, Bracknell may, in connection with the Common Shares, be considered to be a "connected issuer" of RBCDS, RBC Dominion Securities Corporation, TD Securities Inc., TD Securities (USA) Inc, CIBC World Markets Inc. and CIBC World Markets Corp. for the purposes of clause 224(1)(b) of the Regulation.
9. The syndicate comprised of the Underwriters will not meet the proportionality requirements of clause 224(1)(b) of the Regulation.
10. The decision to issue the Common Shares, including the determination of the terms of the Offering, was made through negotiations between Bracknell and the Underwriters without the involvement of the Banks.
11. Bracknell is not in financial difficulty and is not under any immediate financial pressure to undertake the Offering.

**AND WHEREAS** the Commission is satisfied that to do so would not be prejudicial to the public interest;

IT IS HEREBY ORDERED pursuant to section 233 of the Regulations, that RBCDS, RBC Dominion Securities Corporation, TD Securities Inc., TD Securities (USA) Inc., CIBC World Markets Inc. and CIBC World Markets Corp. are exempt from the requirements of clause 224(1)(b) of the Regulation, in respect of the Offering.

March 14<sup>th</sup>, 2000.

"J. A. Geller"

"R. Stephen Paddon"

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Chapter 3

**Reasons: Decisions, Orders and Rulings**

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Chapter 4  
**Cease Trading Orders**

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**Chapter 5**  
**Rules and Policies**

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Chapter 6  
**Request for Comments**

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IN THIS ISSUE

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## Chapter 7

# Insider Reporting

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This chapter is available in the print version of the OSC Bulletin, as well as as in Carswell's internet service SecuritiesSource (see [www.carswell.com](http://www.carswell.com)).

This chapter contains a weekly summary of insider transactions of Ontario reporting issuers in the System for Electronic Disclosure by Insiders (SEDI). The weekly summary contains insider transactions reported during the seven days ending Sunday at 11:59 pm.

To obtain Insider Reporting information, please visit the SEDI website ([www.sedi.ca](http://www.sedi.ca)).

## Chapter 8

# Notice of Exempt Financings

### Exempt Financings

The Ontario Securities Commission reminds Issuers of exempt financings that they are responsible for the completeness, accuracy and timely filing of Forms 20 and 21 pursuant to section 72 of the Securities Act and section 14 of the Regulation to the Act. The information provided is not verified by staff of the Commission and is published as received except for confidential reports filed under paragraph E of the Ontario Securities Commission Policy Statement No. 6.1.

### Reports of Trades Submitted on Form 45-501f1

<u>Trans.Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
15Mar00 & 17Mar00	Acuity Pooled Canadian Equity Fund - Units	451,186	22,285
03Apr00	AeroInfo Systems Inc. - Class C Common Shares	500,000	3,400,000
21Mar00	AirIQ Inc. - Special Warrants	11,131,040	190,600
29Mar00	Alternative Fuel Systems Inc. - Special Warrants	150,150	231,000
23Dec99	AnorMED Inc. - Common Shares	3,611,507	498,139
23Dec99	AnorMED Inc. - Common Shares	3,638,492	501,861
23Mar00	Asquith Resources Inc. - Common Shares	250,000	1,000,000
31Mar00	ATC Technologies Corporation - Units	150,510	238,905
16Mar00	BakBone Software Incorporated - Series A Special Warrants	450,000	300,000
10Mar00	Beiesarius Industries Inc. - Special Warrants	1,080,000	120,000
30Mar00	Bridges.com Inc. - Special Warrants	6,701,625	1,207,500
06Mar00	Burgundy Japan Fund - Units	1,765,141	99,056
13Mar00	Burgundy Japan Fund - Units	150,000	8,273
06Mar00	Burgundy Small Cap Value Fund - Units	150,000	5,303
06Mar00	Burgundy Smaller Companies Fund - Units	446,797	34,145
03Apr00	Caldera Resources Inc. - Common Shares	175,000	1,000,000
23Mar00	Canada-Israel Opportunity Fund III, The - Limited Partnership Units	5,389,368	5,389
29Mar00	Canadian Golden Dragon Resources Ltd. - Common Shares	3,750	25,000
02Mar00	CGX Energy Inc. - Units	US\$400,000	400,000
31Jan00	CMS Private Equity Partners XIV, L.P. - Limited Partnership Units	876,000	24
28Mar00	CMS Private Equity Partners XIV, L.P. - Limited Partnership Unit	365,000	1
01Mar00	CMS Private Equity Partners XIV, L.P. - Limited Partnership Units	1,051,200	72
22Mar00	CMS Structured Products Fund (Cayman) Ltd - Limited Partnership Units	365,000	250
22Mar00	ComnetiX Capital Corporation - Units	350,000	350
30Mar00	Cquay Inc. - Common Shares	651,000	620,000
09Mar00	DXStorm Inc. - Special Warrants	904,999	646,428

**Notice of Exempt Financings**

<u>Trans.Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
31Mar00	e-Phoria Online Systems Inc. - Common Shares	403,000	806,000
07Apr00	East West Resource Corporation - Common Shares	7,250	50,000
07Mar00	Ejunction Technology Inc. - Units	2,000,000	6,787,750
31Mar00	ePhone Telecom, Inc. - Special Warrants	300,007	185,190
13Mar00	FairMarket, Inc. - Shares of Common Stock	US\$17,000	1,000
07Mar00	Gametele Systems Inc. - Convertible Debentures	\$830,000	\$830,000
03Apr00	Gluskin Sheff Fund, The - Units	342,615	3,367
28Mar00	Griffin Corporation The. - Common Shares	28,561	200,000
09Mar00	Immune Network Research Ltd. - Special Warrants	2,261,251	4,111,366
22Mar00	inSilicon Corporation - Shares	US\$48,000	4,000
01Jan99 to 31Dec99	Jarislowsky, Fraser Special Equity Fund - Units	30,248,503	1,702,844
01Jan99 to 31Dec99	Jarislowsky, Fraser Canadian Equity Fund - Units	46,482,197	3,161,882
01Jan99 to 31Dec99	Jarislowsky, Fraser Bond Fund - Units	13,308,490	1,290,270
01Jan99 to 31Dec99	Jarislowsky, Fraser Balanced Fund - Units	292,979,546	23,836,335
01Jan99 to 31Dec99	Jarislowsky, Fraser U.S. Equity Fund - Units	1,510,001	145,211
17Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	107,477	887
17Mar00	Lifepoints Achievement Fund, Russell Canadian Fixed Income Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	5,169	41
16Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	3,835	27
20Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	8,533	60
23Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	12,193	82
06Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	4,534	37
22Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Global Equity Fund - Units	28,597	218
22Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Fixed Income Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	200,102	1,513
18Mar00	Lifepoints Achievement Fund, Lifepoints Opportunity Fund, Lifepoints Progress Fund - Units	12,724	104
17Mar00	Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	150,254	1,206
23Mar00	Lifepoints Opportunity Fund - Units	5,234	39
21Mar00	Lifepoints Opportunity Fund - Unit	56	43
15Mar00	Lifepoints Progress Fund - Units	431	3
23Mar00	Lifepoints Progress Fund - Unit	108	89
22Mar00	Lifepoints Progress Fund, Lifepoints Opportunity Fund - Units	1,557	12
21Mar00	Lifepoints Progress Fund - Units	469	3
23Mar00	Lifepoints Progress Fund - Unit	150	1
06Mar00	Lifepoints Progress Fund - Unit	204	1

**Notice of Exempt Financings**

<u>Trans.Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
15Mar00	Loudeye Technologies, Inc. - Shares of Common Stock	US\$16,000	1,000
20Mar00 to 31Mar00	Manulife Canadian Large Cap Value Equity Fund - Units	1,712,821	146,088
20Mar00 to 31Mar00	Manulife Canadian Small Cap Equity Fund - Units	308,543	25,919
20Mar00 to 31Mar00	Manulife Canadian Bond Fund - Units	468,148	46,493
20Mar00 to 31Mar00	Manulife Canadian Money Market Fund - Units	277,604	27,760
20Mar00 to 31Mar00	Manulife Canadian Short Term Bond Fund - Units	734,141	72,618
20Mar00 to 31Mar00	Manulife Global Bond Fund - Units	80,715	9,708
20Mar00 to 31Mar00	Manulife International Equity Fund - Units	322,050	27,460
20Mar00 to 31Mar00	Manulife Large Cap Growth Equity Fund - Units	407,229	29,192
20Mar00 to 31Mar00	Manulife Large Cap Blend Equity Fund - Units	311,829	24,473
20Mar00 to 31Mar00	Manulife US Equity Fund - Units	275,346	20,774
31Mar00	MDS Proteomics Inc. & MDS Inc. - Special Warrants	61,962,000	2,478,480
30Mar00	Mobile Computing Corporation - Special Warrants - Amended	600,000	120,000
21Feb00	Musicrypt.com Inc. - Units	840,000	168
31Mar00	National Golf Time Inc. - Class A Preference Shares	256,000	256,000
22Mar00	Netpliance, Inc. - Shares of Common Stock	357,647	13,500
22Mar00	Netpliance, Inc. - Shares of Common Stock	132,462	5,000
31Mar00	Nexsys Commtech International Inc. - Convertible Debentures	1,250,000	2
13Dec99	Orezone Resources Inc. - Class "A" Shares	See document for details	80,000
31Mar00	Polyphalt Inc. - Common Shares	10,005,000	21,750,000
27Mar00to 30Mar00	Putnam Canadian Global Trusts - Units	403	39
03Apr00	RADVision Ltd.- Ordinary Shares	US\$40,000	2,000
17Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Overseas Equity Fund, Russell U.S. Equity Fund, Russell Global Equity Fund - Units	31,117	254
23Mar00	Russell Canadian Fixed Income Fund, Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	9,439	68
23Mar00	Russell Canadian Equity Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	117,699	689
17Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Progress Fund, Lifepoints Achievement Fund - Units	117,704	826
21Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	176,517	1,020
16Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Overseas Equity Fund, Lifepoints Achievement Fund - Units	81,030	510
21Mar00	Russell Canadian Fixed Income Fund - Units	25,658	227

Notice of Exempt Financings

<u>Trans.Date</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
15Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund - Units	43,234	308
18Jan00	Russell Canadian Fixed Income Fund, Russell U.S. Equity Fund - Units	163,862	1,307
14Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund - Units	660,556	5,486
15Mar00	Russell Canadian Equity Fund, Russell Overseas Equity Fund, Lifepoints Achievement Fund - Units	204,579	1,281
14Mar00	Russell Canadian Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	125,514	789
14Mar00	Russell Canadian Fixed Income Fund, Lifepoints Achievement Fund, Lifepoints Progress Fund, Lifepoints Opportunity Fund, Russell Canadian Equity Fund, Russell Global Equity Fund - Units	1,741	14
22Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell US Equity Fund, Russell Overseas Equity Fund, Lifepoints Opportunity Fund - Units	260,322	1,444
20Mar00	Russell Canadian Equity Fund, Russell Canadian Fixed Income Fund, Russell Overseas Equity Fund, Lifepoints Progress Fund, Lifepoints Achievement Fund - Units	277,028	2,095
09Mar00	Russell U.S. Equity Fund - Units	16,272	109
15Mar00	SLMsoft.com Inc. - Limited Voting Shares	215,939	30,414
03Apr00	South American Gold and Copper Company Limited - Units	600,000	600,000
04Apr00	Stacey Investment Limited Partnership - Units	275,492	13,618
15Mar00	# Tele1 Europe Holdings AB - Shares	1,222,862	45,000
09Mar00	Total Telcom Inc. - Special Warrants	5,145,250	1,871,000
31Mar00	Tramore Village Apartments (U.S.) Limited Partnership - Unit	US\$25,000	1
31Mar00	Tramore Apartments Limited Partnership - Units	US\$50,000	2
10Mar00	U.S. Cobalt Inc. - Common Shares	150,001	555,560
28Mar00	Vengold Inc. - Special Warrants	5,211,376	1,895,046
12Jan00	VIMAC hdc 2 Limited Partnership - 4.85% Limited Partnership Interest	154,033	4
12Jan00	VIMAC 99 Vintage Trust (Canada) Limited Partnership - 6.74% Limited Partnership Interest	274,674	6
12Jan00	VIMAC 99 Vintage Trust (Canada) Limited Partnership - 22.4% Limited Partnership Interest	907,984	22
30Mar00	Wesdome Gold Mines Inc. - Common Shares	300,000	500,000
01Apr00	Westphere Asset Corporation - Units	US\$1,280	4,000
06Apr00	WiBand Communications Corp. - Common Shares	200,000	200,000
27Mar00	Winstar Communications, Inc. - Senior Notes	\$6,161,650	\$6,161,650
24Mar00	Xantrex Technology Inc. - Class X Series 2 Convertible Preferred Shares	11,489,687	4,595,878
31Mar00	YMG Institutional Fixed Income Fund - Units	154,604	16,150

**Resale of Securities - (Form 45-501f2)**

<u>Date of Resale</u>	<u>Date of Orig. Purchase</u>	<u>Seller</u>	<u>Security</u>	<u>Price (\$)</u>	<u>Amount</u>
09Mar00 to 05Apr00	07Sep95 to 06Mar97	Canadian Medical Discoveries Fund Inc.	Micrologix Biotech Inc. - Common Shares	868,026	80,693
09Mar00 to 05Apr00	24Dec98	MDS Health Ventures (PC) Inc.	Micrologix Biotech Inc. - Common Shares	335,899	31,216
09Mar00 to 05Apr00	42Dec98	MDS Health Ventures (TC) Inc.	Micrologix Biotech Inc. - Common Shares	206,138	19,157

**Notice of Intention to Distribute Securities Pursuant to Subsection 7 of Section 72 - (Form 23)**

<u>Seller</u>	<u>Security</u>	<u>Amount</u>
Ste. Marie, William	Group West Systems Ltd. - Common Shares	500,000
Xenolith Gold Limited	Kookaburra Resources Ltd. - Common Shares	1,172,000
S.E. Malouf Consulting Geologists	Roxmark Mines Limited - Common Shares	4,000,000
126987 Canada Ltd.	Speedware Corporation Inc. - Common Shares	1,500,000
Lundin, Adolf H.	Tenke Mining Corp. - Common Shares	2,150,000

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**Chapter 9**  
**Legislation**

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# Chapter 10

## Public Filings

### 01 Communique Laboratory Inc.

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000  
T.S.E. Material \*\* dated Mar. 8, 2000  
News Release - Progress Report \*\* dated Apr. 11, 2000

### 20/20 Group 1990 Limited Partnership

Rapport des verificateurs et etats financiers Dec. 31, 1999

### 20/20 Group 1992 Limited Partnership

Rapport des verificateurs et etats financiers Dec. 31, 1999

### 3NET MEDIA Corporation

Preliminary Prospectus dated Apr. 3, 2000  
Prospectus/AIF Receipt - B.C. dated Apr. 7, 2000  
Prospectus/AIF Receipt - Alberta dated Apr. 4, 2000

Certificate of Mailing \*\* dated Mar. 31, 2000

### 407 International Inc.

Application Under National Policy Statement No. 47 374/00 dated Apr. 5, 2000

### 600444 B.C. Ltd

Ruling/Order/Reasons 285/00 dated Mar. 28, 2000

### 701.Com Corp.

Material Change Report - Other (Form 27) dated Apr. 6, 2000

Material Change Report - Other (Form 27) dated Mar. 29, 2000

### 724 Solutions Inc.

Material Change Report - Other (Form 27) dated Apr. 7, 2000

### A.L.I. Technologies Inc.

News Release - Progress Report \*\* dated Apr. 3, 2000

### Aastra Technologies Limited

French Prospectus/AIF Receipt - Quebec dated Apr. 4, 2000

### Aber Resources Ltd.

Material Change Report - Other (Form 27) dated Apr. 11, 2000

News Release - Progress Report \*\* dated Apr. 11, 2000

News Release - Agreement \*\* dated Apr. 10, 2000

### Abitibi Mining Corp.

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

### ACD Systems International Inc.

Material Change Report - Other (Form 27) dated Apr. 6, 2000

### Acetex Corporation

Prospectus/AIF Receipt - NB dated Apr. 3, 2000

### AcuBid.Com Inc.

Record Date/Meeting Date - April 21 / May 22 dated Apr. 6, 2000

### Addwest Minerals International Ltd.

Record Date/Meeting Date - 05/18/2000 - 06/30/2000 dated Apr. 7, 2000

### ADF Group Inc.

News Release - Progress Report \*\* dated Mar. 31, 2000

### ADI Technologies Inc.

Record Date/Meeting Date - 04/28/2000 - 06/02/2000 dated Apr. 6, 2000

### Admiral Bay Resources Inc.

News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000

### Admiral Inc.

Private Placement (Form 45-501F1) dated Mar. 7, 2000

News Release - Acquisition \*\* dated Apr. 10, 2000

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

### Adsure Inc.

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

### Advanced Strategic Solutions Inc.

News Release - Name Change \*\* dated Apr. 11, 2000

### Advantex Marketing International Inc.

News Release - Stock Option Notice \*\* dated Mar. 31, 2000

### Advent Communications Corp.

Record Date/Meeting Date - 05/15/2000 - 06/22/2000 dated Apr. 10, 2000

### AEC Pipelines, L.P.

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

### AFCAN Mining Corporation

French News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000

### Afton Food Group Ltd.

Material Change Report - Other (Form 27) dated Apr. 5, 2000

Material Change Report - Other (Form 27) dated Mar. 28, 2000

### AG Armeno Mines and Minerals Inc.

Annual Report Dec. 31, 1999

News Release - Share/Stock/Debenture Information \*\* dated Apr. 10, 2000

### AGF Limited Partnership 1991

Rapport des verificateurs et etats financiers Dec. 31, 1999

### AGF Limited Partnership 1997

Rapport des verificateurs et etats financiers Dec. 31, 1999

### AGF Master Limited Partnership

Audited Annual Financial Statement Dec. 31, 1999

### Agnico-Eagle Mines Limited

Record Date/Meeting Date - 05/15/2000 - 06/29/2000 dated Apr. 5, 2000

### Agro Pacific Industries Ltd.

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

### Agrotech Greenhouses Inc.

Audited Annual Financial Statement Nov. 30, 1999

Record Date/Meeting Date - 04/26/2000 - 05/31/2000 dated Apr. 6, 2000

News Release - Advance Notice of AGM \*\* dated Apr. 5, 2000

### AIC American Advantage Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC American Focused Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC Global Advantage Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC Global Diversified Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC Limited

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC RSP Value Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC RSP World Equity Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIC World Advantage Fund

Application Pursuant to Subsection 59(1) of Schedule I 372/00 dated Apr. 5, 2000

### AIM America Growth Class

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

### AIM American Aggressive Growth Fund

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

### AIM American Premier Fund

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

### AIM Canada Fund Inc.

Annual Report Dec. 31, 1999

### AIM Canada Growth Class

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

### AIM Canada Income Class

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

### AIM Canada Money Market Fund

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

### AIM Canada Value Class

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

### AIM Canadian Balanced Fund

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

### AIM Canadian Bond Fund

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Canadian Premier Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM Cash Performance Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Record Date/Meeting Date - May 1/00 - June 9/00 dated Apr. 5, 2000

**AIM European Growth Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Funds Management Inc.**

Certificate of Mailing \*\* dated Mar. 24, 2000

**AIM Global Bond Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Growth & Income Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Health Sciences Class**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Health Sciences Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM Global Infrastructure Class**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM Global Natural Resource Class**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Technology Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Telecommunications Class**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Theme Class**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM International Value Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM Latin America Growth Class**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM Pacific Growth Class**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM RSP American Premier Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM RSP European Growth Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**Aim RSP Global Bond Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM RSP Global Growth & Income Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM RSP Global Health Sciences Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM RSP Global Technology Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM RSP Global Telecommunications Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**Aim RSP Global Theme Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**AIM Short-Term Income Class**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**AIM Global Technologies Company Inc.**

News Release - Sales of Assets \*\* dated Apr. 4, 2000  
News Release - Sales of Assets \*\* dated Apr. 4, 2000

**Ainsworth Lumber Co. Ltd.**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000

**Air Canada**

News Release - Progress Report \*\* dated Mar. 31, 2000

**Airbomb.com Marketing Ltd.**

Annual Information Form (Policy 5.10) dated Mar. 22, 2000

**AIT Advanced Information Technologies Corporation**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Alamos Minerals Ltd.**

News Release - Advance Notice of AGM \*\* dated Apr. 4, 2000

**Alantra Venture Corp.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000

**Alberta Energy Company Ltd.**

News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000

**Alcan Aluminium Limited**

News Release - Stock Option Notice \*\* dated Apr. 4, 2000

**Alimentation Couche-Tard Inc.**

News Release - Progress Report \*\* dated Mar. 31, 2000

**All Points Index Funds Limited**

Offering Memorandum dated Mar. 3, 2000

**Allegro Property Inc.**

Material Change Report - Other (Form 27) dated Apr. 11, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 11, 2000

**Alliance Energy Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 23, 2000

**Alliance Forest Products Inc.**

Early Warning Report dated Apr. 7, 2000

**Alliance Pipeline Limited Partnership**

Prospectus/AIF Receipt - Newf. dated Mar. 31, 2000

**Alliances ArtQuest International inc.**

Record Date/Meeting Date - April 30/99 - June 14/00 dated Apr. 5, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000

**Allied Oil & Gas Corp.**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 9, 2000

**Allnet Secom Corp**

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 17, 2000

**Alpha Communications Corp.**

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Alpha Funds**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999  
Stmt. of Portfolio Transactions for 06 mn period ended Dec. 31, 1999

**Alpha Global Value Fund**

Stmt. of Portfolio Transactions for 06 mn period ended Dec. 31, 1999  
Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**Alpha Money Market Fund**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999  
Stmt. of Portfolio Transactions for 06 mn period ended Dec. 31, 1999

**Alpha Quantitative Equity Fund**

Stmt. of Portfolio Transactions for 06 mn period ended Dec. 31, 1999  
Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**Alpha Quantitative Value Fund**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999  
Stmt. of Portfolio Transactions for 06 mn period ended Dec. 31, 1999

**Alpha U.S. Small Cap Value Fund**

Stmt. of Portfolio Transactions for 06 mn period ended Dec. 31, 1999  
Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**Alta Natural Herbs & Supplements Ltd.**

Audited Annual Financial Statement Oct. 31, 1999  
Interim Financial Statements for 03 mn period ended Jan. 31, 2000  
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Certificate of Mailing \*\* dated Apr. 4, 2000  
News Release - C.T.O.-Cease Trade Order \*\* dated Mar. 31, 2000

Certificate of Mailing \*\* dated Mar. 28, 2000

**Altogas Services Inc.**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 29, 2000

**Altai Resources Inc.**

News Release - Finances/New Financing \*\* dated Apr. 6, 2000  
News Release - Stock Option Notice \*\* dated Apr. 3, 2000

- Altamira e-business Fund**  
Ruling/Order/Reasons 270/00 dated Apr. 4, 2000  
Ruling/Order/Reasons 270/00 dated Apr. 4, 2000
- Altamira Japanese Opportunity Fund**  
Ruling/Order/Reasons 270/00 dated Apr. 4, 2000  
Ruling/Order/Reasons 270/00 dated Apr. 4, 2000
- Altamira Science and Technology Fund**  
Ruling/Order/Reasons 270/00 dated Apr. 4, 2000  
Ruling/Order/Reasons 270/00 dated Apr. 4, 2000
- AltaRex Corp.**  
Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Apr. 6, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000  
News Release - Progress Report \*\* dated Apr. 3, 2000
- Altavista Mines Inc.**  
Record Date/Meeting Date -04/14/2000 - 05/24/2000 dated Apr. 10, 2000
- Alternative Fuel Systems Inc.**  
News Release - Agreement \*\* dated Apr. 10, 2000  
News Release - Agreement \*\* dated Apr. 10, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000  
News Release - Stock Option Notice \*\* dated Apr. 5, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000
- Altius Minerals Corporation**  
Certificate of Mailing \*\* dated Mar. 31, 2000  
News Release - Acquisition \*\* dated Apr. 10, 2000
- Alto Minerals Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 6, 2000
- Altoro Gold Corp.**  
News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000
- Amblin Resources Inc.**  
Record Date/Meeting Date - Meeting Cancelled dated Apr. 7, 2000
- Amerada Hess Corporation**  
Form 10-K Dec. 31, 1999
- America Mineral Fields Inc.**  
News Release - Progress Report \*\* dated Apr. 3, 2000
- American Homepatient, Inc.**  
Ruling/Order/Reasons 087/00 dated Apr. 4, 2000
- Ameridex Minerals Corp.**  
News Release - Joint Venture \*\* dated Apr. 10, 2000
- Amisco Industries Ltd.**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000
- Amisk Inc. (Corp. Reg. d'Inv.)**  
Annual Report Dec. 31, 1999
- Anitech Enterprises Inc.**  
News Release - Agreement \*\* dated Apr. 4, 2000
- Anthony Clark International Insurance Brokers Ltd.**  
Material Change Report - Other (Form 27) dated Apr. 6, 2000  
Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000
- APAC Minerals Inc.**  
News Release - Development - Land/Project/Product \*\* dated Apr. 11, 2000  
News Release - Finances/New Financing \*\* dated Apr. 7, 2000
- APAC Telecommunications Corp.**  
News Release - Progress Report \*\* dated Apr. 5, 2000
- The Apex Corporation**  
Interim Financial Statements for 09 mn period ended Jan. 31, 2000  
News Release - Poison Pill - Shareholders Rights Plan \*\* dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000
- Apollo Gas Income Fund**  
Material Change Report - Other (Form 27) dated Apr. 4, 2000
- Applied Gaming Solutions of Canada Inc**  
News Release - Finances/New Financing \*\* dated Apr. 11, 2000
- Aqua-Pure Ventures Inc.**  
Prospectus dated Nov. 30, 1999  
News Release - Progress Report \*\* dated Apr. 4, 2000
- Aquarius Ventures Inc.**  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000
- Aquest Minerals Corporation**  
News Release - Progress Report \*\* dated Apr. 6, 2000
- Architel Systems Corporation**  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 3, 2000
- Arcis Corporation**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000
- Argent Resources Ltd.**  
Audited Annual Financial Statement Nov. 30, 1999  
Record Date/Meeting Date - 05/12/2000 - 06/20/2000 dated Apr. 10, 2000
- Argus Corporation Limited**  
Annual Filing of Reporting Issuer (Form 28) dated Apr. 10, 2000
- Armac Capital Corp.**  
Articles of Amendment dated Dec. 17, 1999
- Arrival Energy Ltd.**  
News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000
- ASC Industries Ltd.**  
Record Date/Meeting Date - April 28 / June 8 dated Apr. 5, 2000
- Ashton Mining of Canada Inc.**  
News Release - Development - Land/Project/Product \*\* dated Mar. 23, 2000  
News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000
- Asia Minerals Corp.**  
News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000
- Asia Pacific Concrete Inc**  
Audited Annual Financial Statement Dec. 31, 1999
- ASP123.com Systems Inc.**  
Material Change Report - Other (Form 27) dated Apr. 7, 2000
- Assante Corporation**  
News Release - Acquisition \*\* dated Apr. 5, 2000
- Associates Corporation of North America**  
Form 10-K Dec. 31, 1999
- Astound Incorporated**  
Private Placement (Form 45-501F1) dated Mar. 21, 2000
- Astris Energi Inc.**  
Audited Annual Financial Statement Dec. 31, 1998
- AT Plastics Inc.**  
Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Notice of Meeting - Other dated Mar. 23, 2000
- Change of Auditors (Policy 31) dated Mar. 22, 2000  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 23, 2000  
Certificate of Mailing \*\* dated Mar. 29, 2000  
Certificate of Mailing \*\* dated Mar. 29, 2000  
Certificate of Mailing \*\* dated Mar. 29, 2000  
Prospectus/AIF Receipt - NB dated Apr. 6, 2000
- Atacama Minerals Corporation**  
Record Date/Meeting Date - April 28 / June 14 dated Apr. 6, 2000
- ATC Environmental Group Inc.**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000
- ATC Technologies Corporation**  
Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Finances/New Financing \*\* dated Apr. 3, 2000
- Atcan Capital Corp.**  
News Release - C.T.O.-Cease Trade Order \*\* dated Mar. 31, 2000
- ATCO Ltd.**  
Early Warning Report dated Apr. 10, 2000
- Athabasca Oil Sands Trust**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000
- ATHABASKA GOLD REOURCES LIMITED**  
Record Date/Meeting Date - April 26/00 - May 31/00 dated Apr. 5, 2000
- ATI Technologies Inc.**  
News Release - Acquisition \*\* dated Apr. 5, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000
- Atlantic Richfield Company**  
Form 8-K dated Mar. 21, 2000  
Form 8-K dated Mar. 28, 2000
- Atlas Asset Management Inc.**  
Form 38 dated Mar. 13, 2000
- Audiotech Healthcare Corporation**  
Material Change Report - Other (Form 27) dated Mar. 31, 2000  
News Release - Finances/New Financing \*\* dated Mar. 31, 2000  
News Release - Progress Report \*\* dated Apr. 3, 2000
- Aur Resources Inc.**  
Record Date/Meeting Date - 05/08/2000 - 06/15/2000 dated Apr. 7, 2000
- Aurizon Mines Ltd.**  
News Release - Development - Land/Project/Product \*\* dated Apr. 4, 2000  
French News Release - Development - Land/Project/Product \*\* dated Apr. 4, 2000  
French News Release - Progress Report \*\* dated Apr. 4, 2000
- Autanabi Resources Inc.**  
Interim Financial Statements for 06 mn period ended Feb. 29, 2000
- Automated Recycling Inc.**  
Material Change Report - Other (Form 27) dated Apr. 4, 2000  
Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Apr. 3, 2000

**AutoSkill International Inc.**

Prospectus/AIF Receipt - Nunavut dated Mar. 30, 2000

**Avid Oil & Gas Ltd.**

News Release - New Listing/Delisting \*\* dated Apr. 7, 2000

**Axia Netmedia Corporation**

Revised Annual Information Form (NP 47) dated Jan 31, 2000

**Badger Daylighting Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000

**BakBone Software Incorporated**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Baker Hughes Incorporated**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Form 10-K Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

**Balaclava Mines Inc.**

Annual Information Form (Policy 5.10) dated Mar. 31, 2000

**Ballad Enterprises Ltd.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000  
News Release - Stock Option Notice \*\* dated Apr. 6, 2000

**Baltic Resources Inc.**

Record Date/Meeting Date - May 11/00 - June 23/00 dated Apr. 10, 2000

**Band-Ore Resources Ltd.**

News Release - Development - Land/Project/Product \*\* dated Apr. 4, 2000

**Barrick Gold Corporation**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

**Barrier Mining Corp.**

Record Date/Meeting Date - 05/10/2000 - 06/15/2000 (Ambassador Ind) dated Apr. 11, 2000

**BARTON BAY RESOURCES INC.**

Amended Preliminary Prospectus dated Apr. 4, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**Basic Realty Investment Corporation**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**Basview Energy Limited**

News Release \*\* Notice dated Apr. 11, 2000

**Battle Mountain Canada Ltd.**

Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

**Battle Mountain Gold Company**

Form 10-K Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Annual Information Form (Policy 5.10) dated Mar. 22, 2000

**Baytex Energy Ltd.**

Material Change Report - Other (Form 27) dated Apr. 8, 2000  
Record Date/Meeting Date - April 17 / May 29 dated Apr. 5, 2000  
Record Date/Meeting Date - May 10 / June 15 dated Apr. 5, 2000

**BC Gas Inc.**

News Release - Finances/New Financing \*\* dated Apr. 4, 2000

**BC Gas Utility Ltd.**

News Release - Dividend Announced \*\* dated Apr. 5, 2000

**BC Report Magazine Ltd.**

Interim Financial Statements for 06 mn period ended Feb. 6, 2000

**BCE Emergis Inc.**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 28, 2000

**BCE Inc.**

Application Pursuant to Subsection 74(1) of the Securities Act 370/00 dated Apr. 5, 2000  
Dividend Reinvestment and Share Purchase Plans \*\* dated Mar. 31, 2000  
News Release - Agreement \*\* dated Mar. 31, 2000

**BCT.TELUS Communications Inc.**

Annual Report Dec. 31, 1999  
Rapport des verificateurs et etats financiers Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000  
French Management Discussion and Analysis dated Dec. 31, 1999

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**Behaviour Communications Inc.**

Annual Report Sep. 30, 1999  
Annual Information Form (Policy 5.10) dated Apr. 3, 2000  
News Release - C.T.O.-Cease Trade Order \*\* dated Mar. 28, 2000

**Belair Energy Corporation**

Material Change Report - Acquisition or Disposition of Assets dated Apr. 5, 2000  
News Release - Takeover Bid \*\* dated Apr. 5, 2000  
News Release - Agreement \*\* dated Mar. 20, 2000  
News Release - Takeover Bid \*\* dated Apr. 5, 2000

**Belvedere Resources Ltd.**

Record Date/Meeting Date - 05/10/2000 - 06/15/2000 dated Apr. 7, 2000

**Berkshire Capital Corp.**

Audited Annual Financial Statement Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 28, 2000

**Berland Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000  
News Release - Assay Results \*\* dated Apr. 11, 2000

**Best Pacific Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 3, 2000

**Bestar Inc.**

Annual Information Form (Policy 5.10) dated Mar. 10, 2000

**Bestar International Group Ltd.**

News Release - Legal Proceedings \*\* dated Apr. 4, 2000

**BG Group plc**

Form 6-K dated Mar. 31, 2000

**Bid.Com International Inc.**

News Release - Progress Report \*\* dated Apr. 6, 2000  
French News Release - Progress Report \*\* dated Apr. 6, 2000  
French News Release - Progress Report \*\* dated Apr. 11, 2000  
News Release - Progress Report \*\* dated Apr. 11, 2000

**BidCrawler.com Online Inc.**

News Release - Progress Report \*\* dated Apr. 12, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000

**Biochem Pharma Inc.**

News Release - Sales of Assets \*\* dated Mar. 15, 2000  
Amended Record Date/Meeting Date - April 17 / May 24 dated Apr. 6, 2000  
French Record Date/Meeting Date - April 17 / May 24 dated Apr. 7, 2000

**Biomax Technologies Inc.**

News Release - Finances/New Financing \*\* dated Mar. 24, 2000

**BioSante Pharmaceuticals, Inc.**

Form 10-KSB Dec. 31, 1999  
Form 10-KSB Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Record Date/Meeting Date - 04/28/2000 - 06/13/2000 dated Apr. 7, 2000  
Record Date/Meeting Date - 04/28/2000 - 06/13/2000 Revised dated Apr. 7, 2000

**Biovail Corporation**

News Release - Progress Report \*\* dated Apr. 7, 2000

**Bitech Petroleum Corporation**

News Release - Financial Statement/Operating Results \*\* dated Apr. 7, 2000

**Black Pearl Minerals Consolidated Inc.**

Material Change Report - Other (Form 27) dated Apr. 11, 2000  
News Release - Consolidation \*\* dated Dec. 29, 1999

**Black Point Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Black Tusk Energy Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000  
News Release - Sales of Assets \*\* dated Apr. 5, 2000

**Blake River Explorations Ltd.**

Record Date/Meeting Date - April 28 / June 6 dated Apr. 5, 2000

**Blue Emerald Resources Inc.**

News Release - Acquisition \*\* dated Apr. 4, 2000

**Blue Ice Minerals Limited**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

**Blue Power Energy Corporation**

Interim Financial Statements for 09 mn period ended Feb. 29, 2000

**Blue Sky Resources Ltd.**

News Release - Acquisition \*\* dated Apr. 4, 2000

**Bluestar Battery Systems International Corp.**

News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000

**BMO Asset Allocation Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Bond Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Dividend Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Emerging Markets Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Equity Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Equity Index Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO European Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Far East Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Global Science & Technology Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO International Bond Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO International Equity Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Japanese Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Latin American Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Money Market Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Monthly Income Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Mortgage Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Nafta Advantage Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Nesbitt Burns Inc.**

T.S.E. Notice to Members \*\* dated Mar. 31, 2000  
News Release - Name Change \*\* dated Mar. 31, 2000

**BMO Precious Metals Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Premium Money Market Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Resource Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO Special Equity Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO T-Bill Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO U.S. Dollar Bond Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO U.S. Dollar Equity Index Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO U.S. Dollar Money Market Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO U.S. Growth Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO U.S. Special Equity Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMO U.S. Value Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**BMTC Group Inc.**

French Issuer Bid Circular dated Mar. 31, 2000  
Notice of Intention to Make an Issuer Bid (Form 31) dated Apr. 6, 2000  
News Release - Progress Report \*\* dated Mar. 31, 2000

**Boardwalk Equities Inc.**

News Release - Progress Report \*\* dated Mar. 31, 2000  
News Release - Progress Report \*\* dated Apr. 6, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Apr. 7, 2000

**Bocenor Inc. (Groupe)**

Record Date/Meeting Date - May 5/00 - June 20/00 dated Apr. 10, 2000

**Boliden Limited**

News Release - Rights Offering/Issue \*\* dated Apr. 10, 2000

**Boliviar Goldfields Ltd.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000  
News Release - Letter of Intent \*\* dated Apr. 3, 2000  
Record Date/Meeting Date - 04/17/2000 - 05/29/2000 dated Apr. 5, 2000

**Bolsa de Madrid**

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Bombardier Inc.**

Record Date/Meeting Date - May 15/00 - June 20/00 dated Apr. 3, 2000  
News Release - Stock Option Notice \*\* dated Mar. 17, 2000

**Bonanza Silver Corporation**

Annual Information Form (Policy 5.10) dated Apr. 7, 2000

**Book4golf.com Corporation**

Private Placement (Form 45-501F1) dated Mar. 21, 2000  
News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Boston Development Corp.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000

**Boundary Creek Resources Ltd.**

Non-Offering Prospectus dated Apr. 4, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 15, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000  
Prospectus/AIF Receipt - Newf. dated Apr. 7, 2000  
Corrected Prospectus/AIF Receipt - Ontario dated Apr. 10, 2000

**Bow Valley Energy Ltd.**

Record Date/Meeting Date - 05/03/2000 - 06/07/2000 dated Apr. 7, 2000  
News Release - Letter of Intent \*\* dated Apr. 7, 2000

**Bowater Canada Inc.**

News Release - Agreement \*\* dated Apr. 6, 2000

**BPI Industries Inc.**

Correction Letter dated Apr. 5, 2000

**Bracknell Corporation**

Certificate of Mailing \*\* dated Mar. 31, 2000

**BRADEN-BURRY EXPEDITING LTD.**

Certificate of Mailing \*\* dated Mar. 28, 2000

**Bradstone Equity Partners, Inc.**

Notice of Intention to Make an Issuer Bid (Form 31) dated Apr. 6, 2000  
News Release - Issuer Bid \*\* dated Apr. 6, 2000  
News Release - Issuer Bid \*\* dated Apr. 6, 2000

**Brampton Brick Limited**

Certificate of Mailing \*\* dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 5, 2000

**BrandEra.com Inc.**

News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000  
News Release - Agreement \*\* dated Apr. 10, 2000

**Brascade Resources Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

**Brazilian International Goldfields Limited**

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 29, 2000  
News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000

**BridgePoint International Inc**

Prospectus Material dated Mar. 31, 2000  
French Prospectus Material dated Mar. 31, 2000  
French Prospectus Material dated Mar. 31, 2000  
News Release - Finances/New Financing \*\* dated Apr. 4, 2000  
French Prospectus/AIF Receipt - Quebec dated Apr. 3, 2000

**Bridgetown Energy Corporation**

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

**Bridgewater Systems Corporation**

Private Placement (Form 45-501F1) dated Mar. 3, 2000

**Bright Star Ventures Ltd.**

Interim Financial Statements for 12 mn period ended Oct. 31, 1999

**Brocker Technology Group Ltd.**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Brompton Property Group Inc.**

Record Date/Meeting Date - April 28 / June 2 dated Apr. 6, 2000

**Buffalo Diamonds Ltd.**

Preliminary Prospectus dated Mar. 24, 2000

**Burlington Resources Canada Inc.**

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

**BUSHMAN RESOURCES INC.**

News Release - Change of Directors/Officers \*\* dated Apr. 10, 2000

**C.I. Asian Fund**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**C.I. Developing Markets Fund**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**C.I. Fund Management Inc.**

Early Warning Report dated Apr. 4, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000  
News Release - Stock Option Notice \*\* dated Apr. 3, 2000

**C.I. Global Energy Sector Shares**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**C.I. Global Resources Sector Shares**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**C.I. Insight Program Investment Pools**

Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Development-Land/Project/Product \*\* dated Apr. 7, 2000

**C.I. Mutual Funds**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

Amendment No.1 to Simplified Prospectus & AIF dated Mar. 14, 2000

News Release - Merger \*\* dated Apr. 5, 2000

**C.I. US Money Market Fund**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Cabre Exploration Ltd.**

News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000

**CAE Inc.**

Application Pursuant to the Mutual Reliance Review System 378/00 dated Apr. 6, 2000  
News Release - Contract \*\* dated Apr. 11, 2000

**Caisse d',conomie des Cantons**

Rapport annuel Nov. 30, 1999

**Caisse d',conomie du Triangle**

Rapport des verificateurs et etats financiers Sep. 30, 1999

**Caisse Desjardins Nativit, d'Hochelaga**

Rapport annuel Aug. 31, 1999

**Caisse Populaire Bon Conseil**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire de Fortierville**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**Caisse populaire de H,rouxville**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire de Lac-...-la-Tortue**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**caisse populaire de St-G,rard d'Yamaska**

Rapport annuel Sep. 30, 1999

**Caisse Populaire de St-Justin**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire des Deux Rives**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire Desjardins Brownsburg**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins Cartierville**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins****Cavelier-de-LaSalle**

Rapport des verificateurs et etats financiers Sep. 30, 1999

**Caisse populaire Desjardins d'Entrelacs**

Rapport annuel Sep. 30, 1999

**Caisse populaire Desjardins de Carleton**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Chicoutimi-Nord**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Deschailons-sur-St-Laurent**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**Caisse populaire Desjardins de Gallichan**

Rapport annuel Dec. 31, 1999

**Caisse populaire Desjardins de Lanoraie**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire Desjardins de Lauzon**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Notre-Dame-de-Portneuf**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Perc,**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Saint-Alphonse**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Sainte-Germaine**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Sawyerville**

Rapport des verificateurs et etats financiers Oct. 31, 1999

**Caisse populaire Desjardins de St-C"me**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire Desjardins de St-Cuthbert**

Rapport annuel Sep. 30, 1999

**Caisse populaire Desjardins de St-Damien-de-Brandon**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de St-Jean-de-Matha**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire Desjardins de St-Thomas**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins de Sully**

Rapport annuel Nov. 30, 1999

**Caisse populaire Desjardins du Grand-Moulin**

Rapport des verificateurs et etats financiers Aug. 31, 1999

**Caisse populaire Desjardins Howick**

Rapport des verificateurs et etats financiers Sep. 30, 1999

**Caisse populaire Desjardins Masson-Angers**

Rapport annuel Nov. 30, 1999

**Caisse populaire Les Patriotes**

Etats financier interimaire 06 mo.periode terminee le Feb. 29, 2000

**Caisse populaire Ormstown**

Rapport des verificateurs et etats financiers Sep. 30, 1999

**Caisse populaire Saint-Conrad d'Anjou**

Rapport annuel Nov. 30, 1999

**Caledonian Pacific Minerals N.L.**

Revised Record Date/Meeting Date - April 19 /

May 26 dated Apr. 7, 2000

Revised Record Date/Meeting Date - March 22 /

May 19 dated Apr. 5, 2000

**Call-Net Enterprises Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

French News Release - Progress Report \*\* dated Apr. 4, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

**Callinan Mines Limited**

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 4, 2000

**Cambridge Shopping Centres Limited**

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000

**Cambridge Ventures Ltd.**

News Release - Change of Directors/Officers\*\* dated Apr. 11, 2000

**Camco Inc.**

News Release - Progress Report \*\* dated Apr. 3, 2000

**Canabrava Diamond Corporation**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Canada Brokerlink Inc.**

Application Pursuant to Section 3.2 of N.P. 12-201 366/00 dated Apr. 3, 2000

News Release - Change of Directors/Officers\*\* dated Apr. 3, 2000

**Canada Trust Funds**

Prospectus/AIF Receipt - PEI dated Apr. 4, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 4, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 4, 2000

**Canadian 88 Energy Corp.**

News Release - Agreement \*\* dated Apr. 5, 2000

**Canadian Chemical Reclaiming Ltd.**

Record Date/Meeting Date - 05/01/2000 - 06/06/2000 dated Apr. 6, 2000

**Canadian General Investments, Limited**

News Release - Dividend Announced \*\* dated Apr. 6, 2000

**Canadian Golden Dragon Resources Ltd.**

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 10, 2000

**Canadian Hotel Income Properties Real****Estate Investment Trus**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 29, 2000

News Release \*\* Distribution dated Apr. 6, 2000

**Canadian Hunter Exploration Ltd.**

French Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

French Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Canadian Hydro Developers, Inc.**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Canadian Imperial Bank of Commerce**

News Release - Acquisition \*\* dated Apr. 5, 2000

**Canadian Imperial Venture Corp.**

Audited Annual Financial Statement Nov. 30, 1999

- Material Change Report - Other (Form 27) dated Apr. 5, 2000  
 News Release - Stock Option Notice \*\* Amended dated Apr. 10, 2000  
 News Release - Finances/New Financing \*\* dated Apr. 5, 2000  
 News Release - Finances/New Financing \*\* dated Apr. 5, 2000
- The Canadian Mining Company Ltd.**  
 Material Change Report - Other (Form 27) dated Apr. 5, 2000  
 News Release - Finances/New Financing \*\* dated Apr. 5, 2000
- Canadian National Railway Company**  
 Issuer Bid Circular dated Apr. 5, 2000
- Canadian Pacific Railway Company**  
 Annual Filing of Reporting Issuer (Form 28) dated Apr. 4, 2000
- Canadian Pacific Securities Limited**  
 Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Filing of Reporting Issuer (Form 28) dated Apr. 10, 2000  
 Renewal Annual Information Form (NP 47) dated Mar. 22, 2000
- Canadian Real Estate Investment Trust**  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000  
 Certificate of Mailing \*\* dated Apr. 3, 2000  
 Certificate of Mailing \*\* dated Apr. 3, 2000  
 Certificate of Mailing \*\* dated Apr. 3, 2000
- Canadian Satellite Communications Inc.**  
 Report of Acquisition (Reg. S-101) dated Apr. 3, 2000  
 News Release - Progress Report \*\* dated Apr. 7, 2000  
 French News Release - Progress Report \*\* dated Apr. 7, 2000
- CANADIAN SCHOLARSHIP TRUST  
 MILLENNIUM FAMILY PLAN**  
 Application Under the Mutual Reliance Review System 364/00 dated Apr. 3, 2000
- Canadian Scholarship Trust Millennium Plan**  
 Application Under the Mutual Reliance Review System 364/00 dated Apr. 3, 2000
- Canadian Scholarship Trust Optional Plan**  
 Application Under the Mutual Reliance Review System 364/00 dated Apr. 3, 2000
- Canadian Scholarship Trust Plans - Plan II**  
 Application Under the Mutual Reliance Review System 364/00 dated Apr. 3, 2000
- Canadian Tire Receivables Trust**  
 Private Placement (Form 45-501F1) dated Aug. 5, 1999
- Canadian Utilities Limited**  
 Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Renewal Annual Information Form (NP 47) dated Mar. 2, 2000
- Canadian Venture Exchange Inc.**  
 News Release \*\*Regulatory Notice dated Mar. 23, 2000  
 News Release - Development - Land/Project/Product \*\* dated Mar. 23, 2000
- News Release \*\*Regulatory Notice dated Mar. 23, 2000
- Canadream Corporation**  
 News Release - Stock Option Notice \*\* dated Apr. 4, 2000  
 News Release - Progress Report \*\* dated Apr. 7, 2000
- CanAlaska Ventures Ltd.**  
 Material Change Report - Other (Form 27) dated Apr. 3, 2000  
 News Release - Agreement \*\* dated Mar. 23, 2000  
 News Release - Name Change \*\* dated Dec. 3, 1999
- The Canam Manac Group Inc.**  
 Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Cover Letter dated Apr. 7, 2000  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 22, 2000  
 Cover Letter dated Apr. 7, 2000
- CanBaikal Resources Inc.**  
 Record Date/Meeting Date -05/05/2000 - 06/15/2000 dated Apr. 11, 2000
- Canfor Corporation**  
 News Release - Progress Report \*\* dated Apr. 7, 2000  
 Prospectus/AIF Receipt - Newf. dated Apr. 5, 2000  
 Prospectus/AIF Receipt - NS dated Apr. 5, 2000
- Canhorn Chemical Corporation**  
 Application 371/00 dated Apr. 5, 2000
- Canmark International Resources Inc.**  
 News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000
- Cansib Energy Inc.**  
 Certificate of Mailing \*\* dated Apr. 2, 2000
- Canwest Communications Corporation**  
 News Release - Stock Option Notice \*\* dated Mar. 21, 2000
- CanWest Global Communications Corp.**  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000  
 News Release - Progress Report \*\* dated Apr. 4, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 27, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 22, 2000  
 News Release - Progress Report \*\* dated Mar. 31, 2000
- Capital Charter Corp.**  
 Information Circular/Proxy/Notice of Meeting - Other dated Jan. 24, 2000  
 Material Change Report - Other (Form 27) dated Mar. 29, 2000
- Caratax Limited Partnership -1997**  
 Certificate of Mailing \*\* dated Apr. 6, 2000  
 Certificate of Mailing \*\* dated Apr. 4, 2000
- Carbiz.com Inc.**  
 Material Change Report - Other (Form 27) dated Apr. 6, 2000  
 Material Change Report - Other (Form 27) dated Apr. 3, 2000  
 Private Placement (Form 45-501F1) dated Mar. 23, 2000  
 News Release - Share/Stock/Debenture Information \*\* dated Apr. 3, 2000
- Cardiocomm Solutions Inc.**  
 News Release - Progress Report \*\* dated Apr. 11, 2000
- Caribbean Utilities Company Ltd.**  
 News Release - Share/Stock/Debenture Information \*\* dated Mar. 31, 2000  
 T.S.E. Notice to Members \*\* dated Mar. 23, 2000
- Carma Corporation**  
 News Release - Issuer Bid \*\* dated Apr. 6, 2000
- Carma Financial Services Corporation**  
 News Release - Stock Option Notice \*\* dated Mar. 23, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 5, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 29, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 23, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 29, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 5, 2000
- Carmelita Resources Limited**  
 Material Change Report - Other (Form 27) dated Apr. 6, 2000
- Cascade Metals Inc.**  
 Certificate of Mailing \*\* dated Apr. 3, 2000
- Cascades Inc.**  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000  
 News Release - Development - Land/Project/Product \*\* dated Apr. 4, 2000
- CASSIAR Mines & Metals Inc.**  
 Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999
- Castle Bay Enterprises Ltd.**  
 Record Date/Meeting Date - 04/28/2000 - 06/07/2000 dated Apr. 7, 2000
- Cathedral Gold Corporation**  
 News Release - Finances/New Financing \*\* dated Apr. 10, 2000
- Causeway Energy Corporation**  
 News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000
- CCL Industries Inc.**  
 Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000  
 Prospectus/AIF Receipt - NB dated Apr. 4, 2000  
 Prospectus/AIF Receipt - Manitoba dated Apr. 7, 2000
- CD ROM Network Corp.**  
 Material Change Report - Other (Form 27) dated Apr. 6, 2000
- Central Minera Corp.**  
 Material Change Report - Other (Form 27) dated Apr. 6, 2000  
 News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000
- Centrinity Inc.**  
 Private Placement (Form 45-501F1) dated Mar. 10, 2000  
 Material Change Report - Other (Form 27) dated Apr. 5, 2000  
 Material Change Report - Other (Form 27) dated Apr. 7, 2000  
 Material Change Report - Other (Form 27) dated Apr. 7, 2000  
 News Release - Share/Stock/Debenture Information \*\* dated Apr. 3, 2000
- Centura Resources Inc.**  
 Interim Financial Statements for 09 mn period ended Feb. 29, 2000
- Cepeda Minerals Inc.**  
 Record Date/Meeting Date - 05/11/2000 - 06/20/2000 dated Apr. 10, 2000

**Certicom Corp.**

Prospectus/AIF Receipt - NWT dated Mar. 15, 2000

**Cervus Corporation**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

News Release - Consolidation/Name Change \*\* dated Apr. 10, 2000

**CGI Group Inc.**

News Release - Stock Option Notice \*\* dated Apr. 3, 2000

**CGX Energy Inc.**

News Release - Development~ Land/Project/Product \*\* dated Apr. 10, 2000

**Chai-Na-Ta Corp.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Champion Resources Inc.**

Record Date/Meeting Date - 05/16/2000 - 06/26/2000 dated Apr. 11, 2000

**Channel Resources Ltd.**

News Release - Stock Option Notice \*\* dated Mar. 13, 2000

**Charityville.com International Inc.**

News Release - Letter of Intent \*\* dated Apr. 7, 2000

**Chartwell Technology Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000

**Chateau Mont-Tremblant**

Audited Annual Financial Statement Oct. 31, 1999

**Chateau Stores of Canada Ltd.**

News Release - Progress Report \*\* dated Mar. 31, 2000

**Cheni Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 11, 2000

**CHERRYHILL RESOURCES INC.**

Record Date/Meeting Date - May 8/00 - June 12/00 dated Apr. 10, 2000

Record Date/Meeting Date - 05/08/2000 - 06/12/2000 dated Apr. 11, 2000

**Chieftain International Inc**

Prospectus/AIF Receipt - NWT dated Apr. 7, 2000

News Release - Development~ Land/Project/Product \*\* dated Apr. 4, 2000

**Chinook Testing Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000

**CHUM Limited**

News Release - Progress Report \*\* dated Mar. 31, 2000

**The Churchill Corporation**

Application Pursuant to the Mutual Reliance Review System 368/00 dated Mar. 30, 2000

**CIC Eurosecurities, Inc.**

Ruling/Order/Reasons 191/00 dated Apr. 7, 2000

**Ciclo Capital Ltd.**

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

**Cinema Internet Networks Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Citation Resources Inc.**

Material Change Report - Other (Form 27) dated Mar. 27, 2000

News Release - Development~ Land/Project/Product \*\* dated Mar. 27, 2000

**Claddagh Gold Limited**

Record Date/Meeting Date - 05/05/2000 - 06/12/2000 dated Apr. 11, 2000

**Claimstaker Resources Ltd.**

Record Date/Meeting Date - 05/04/2000 - 06/08/2000 dated Apr. 4, 2000

**Clarica Life Insurance Company**

News Release - Acquisition \*\* dated Apr. 10, 2000

French News Release - Acquisition \*\* dated Apr. 10, 2000

**Clarington Funds No.3**

Simplified Prospectus and AIF dated Feb. 14, 2000

**Clarington RSP Select Global Balanced Fund**

Simplified Prospectus and AIF dated Feb. 14, 2000

**Classic Gold Resources Limited**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Clear Creek Resources Ltd.**

News Release - Development~ Land/Project/Product \*\* dated Apr. 10, 2000

**Clearly Canadian Beverage Corporation**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Development~ Land/Project/Product \*\* dated Apr. 5, 2000

**CLEMEX TECHNOLOGIES INC.**

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

**ClickHouse.com Online Inc.**

Material Change Report - Other (Form 27) dated Apr. 11, 2000

News Release - Progress Report \*\* dated Apr. 11, 2000

News Release - Advance Notice of AGM \*\* 05/29/2000 dated Mar. 31, 2000

Record Date/Meeting Date - 04/17/2000 - 05/29/2000 dated Apr. 6, 2000

News Release - Stock Option Notice \*\* dated Apr. 7, 2000

**ClientLogic Corporation**

IPO - Initial Public Offering dated Apr. 5, 2000

Preliminary Prospectus 13,300,000 Shares, Class A Common Stock dated Apr. 5, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**Clifton Star Resources Inc.**

News Release - Acquisition \*\* dated Mar. 12, 2000

**clipclop.com Enterprises Inc.**

News Release - Progress Report \*\* dated Apr. 4, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**Clublink Corporation**

Record Date/Meeting Date - April 26/00 - June 1/00 dated Mar. 31, 2000

News Release - Progress Report \*\* dated Mar. 28, 2000

News Release - Acquisition \*\* dated Mar. 29, 2000

**CML Global Capital Ltd.**

News Release - Issuer Bid \*\* dated Apr. 7, 2000

**CMP 1999 Resource Limited Partnership**

Ruling/Order/Reasons 220/00 dated Apr. 4, 2000

**Co-Steel Inc.**

Change of Address \*\* dated Mar. 16, 2000

**Coastal Acquisition Corporation**

Certificate of Mailing \*\* dated Apr. 7, 2000

**Cognos Incorporated**

Record Date/Meeting Date - May 5/00 - June 21/00 dated Apr. 10, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 6, 2000

News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**Coleraine Inc. (Ressources Minieres)**

Record Date/Meeting Date - April 26 / May 30 dated Apr. 5, 2000

**Comaplex Minerals Corp.**

News Release - Stock Option Notice \*\* dated Mar. 31, 2000

**Cominar Real Estate Investment Trust**

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Certificate of Mailing \*\* dated Apr. 5, 2000

**Communication Systems International Inc.**

Audited Annual Financial Statement Dec. 31, 1999

**Communicorp Corporation**

News Release - Financial Statement/Operating Results \*\* dated Apr. 3, 2000

**ComnetIX Capital Corporation**

News Release - Finances/New Financing \*\* dated Mar. 24, 2000

**COMPRESSION & ENCRYPTION TECHNOLOGIES INC.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Computer Modelling Group Ltd.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Comstate Resources Ltd.**

News Release - Stock Option Notice \*\* dated Mar. 31, 2000

**Con-Space Communications Ltd.**

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 6, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 6, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**Conac Software Corporation**

News Release - Stock Option Notice \*\* dated Apr. 6, 2000

**Concept Industries Inc.**

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Concord Pacific Group Inc.**

Record Date/Meeting Date - April 28/00 - June 8/00 dated Apr. 10, 2000

**Coniagas Resources Limited**

Record Date/Meeting Date - May 1 / June 19 dated Apr. 5, 2000

**Consolidated Beacon Resources Ltd.**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Consolidated Excellerated Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Consolidated Golden Unicorn Mining Corporation**

News Release - Acquisition \*\* dated Apr. 7, 2000

News Release - Acquisition \*\* dated Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

News Release - Advance Notice of AGM \*\* 05/19/2000 dated Mar. 21, 2000

**Consolidated Kaitone Holdings Ltd.**

Record Date/Meeting Date - 05/17/2000 - 06/30/2000 dated Apr. 10, 2000

- Consolidated Magna Ventures Ltd.**  
News Release - Finances/New Financing \*\* dated Apr. 11, 2000
- Consolidated Norsemont Ventures Ltd.**  
News Release - Finances/New Financing \*\* dated Apr. 11, 2000
- Consolidated Pine Channel Gold Corp.**  
Material Change Report - Other (Form 27) dated Apr 6, 2000  
Material Change Report - Other (Form 27) dated Apr 6, 2000  
News Release - Progress Report \*\* dated Apr. 6, 2000  
News Release - Acquisition \*\* dated Apr. 6, 2000
- Consolidated Properties Ltd.**  
Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 7, 2000  
Management Discussion and Analysis dated Dec. 31, 1999
- Consolidated Puma Minerals Corp.**  
Record Date/Meeting Date - 05/08/2000 - 06/14/2000 dated Apr. 5, 2000
- Consolidated Shoshoni Gold Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 6, 2000
- Consolidated Silver Tusk Mines Ltd.**  
News Release - Progress Report \*\* dated Apr. 10, 2000
- Consolidated Team Resources Corp.**  
News Release - Acquisition \*\* dated Apr. 10, 2000
- Consolidated Trillion Resources Ltd.**  
News Release - Finances/New Financing \*\* dated Apr. 5, 2000
- Continental Energy Corporation**  
Material Change Report - Other (Form 27) dated Apr. 7, 2000
- Continental Home Healthcare Ltd.**  
Material Change Report - Other (Form 27) dated Apr. 11, 2000  
News Release - Share/Stock/Debenture Information \*\* dated Mar. 22, 2000  
T.S.E. Material \*\* dated Mar. 10, 2000
- Control Advancements Inc.**  
Record Date/Meeting Date - 04/27/2000 - 05/31/2000 dated Apr. 11, 2000
- Control Commerce, Inc.**  
News Release - Share/Stock/Debenture Information \*\* dated Mar. 24, 2000
- Copperquest Inc.**  
Application Pursuant to Subsection 51(2)(b) 367/00 dated Mar. 31, 2000
- Cora Resources Ltd.**  
News Release - Acquisition \*\* dated Apr. 11, 2000
- Corel Corporation**  
News Release - Acquisition \*\* dated Apr. 10, 2000
- Corona Investments Inc.**  
Record Date/Meeting Date - May 1 / June 5 dated Apr 6, 2000  
Record Date/Meeting Date - Meeting Cancelled dated Apr. 5, 2000
- Corriente Resources Inc.**  
Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000  
News Release - Joint Venture \*\* dated Apr. 7, 2000  
Certificate of Mailing \*\* dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 5, 2000
- Certificate of Mailing \*\* dated Apr. 5, 2000  
News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 10, 2000
- Corus Entertainment Inc.**  
Material Change Report - Other (Form 27) dated Apr. 10, 2000  
Report of Acquisition (Reg. S-101) dated Apr. 4, 2000
- Cott Corporation**  
Prospectus/AIF Receipt - NB dated Apr. 4, 2000
- Counsel Corporation**  
Ruling/Order/Reasons 087/00 dated Apr. 4, 2000
- Courage Energy Inc.**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000
- Courts of St. James Phase I 1984 Limited Partnership**  
Audited Annual Financial Statement Dec. 31, 1999
- Cranfield International Inc.**  
Record Date/Meeting Date - 05/11/2000 - 06/20/2000 dated Apr. 10, 2000
- Cream Minerals Ltd.**  
News Release - Development-Land/Project/Product \*\* dated Apr. 10, 2000
- Creative Entertainment Technologies, Inc.**  
Audited Annual Financial Statement Dec. 31, 1999
- Creo Products Inc.**  
Material Change Report - Other (Form 27) dated Apr. 5, 2000  
Material Change Report - Other (Form 27) dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000  
News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000  
News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000  
News Release - Progress Report \*\* dated Apr. 10, 2000
- Crestar Energy Inc.**  
Prospectus/AIF Receipt - NB dated Mar. 31, 2000
- Crew Development Corporation**  
News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000
- CrossKeys Systems Corporation**  
News Release - Progress Report \*\* dated Apr. 6, 2000
- CrownJoule Exploration Ltd.**  
News Release - Agreement \*\* dated Mar. 20, 2000
- Cryptologic Inc.**  
News Release - Stock Option Notice \*\* dated Mar. 31, 2000  
News Release - Stock Option Notice \*\* dated Mar. 24, 2000  
News Release - Stock Option Notice \*\* dated Mar. 24, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000
- CTF Technologies Inc.**  
News Release - Advance Notice of AGM \*\* 06/29/2000 dated Apr. 10, 2000
- CTV Inc.**  
Interim Financial Statements for 06 mn period ended Feb. 29, 2000  
Report of Acquisition (Reg. S-101) dated Apr. 7, 2000  
Material Change Report - Other (Form 27) dated Apr. 6, 2000  
News Release - Agreement \*\* dated Mar. 31, 2000
- News Release - Share/Stock/Debenture Information \*\* dated Apr. 6, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000  
News Release - Agreement \*\* dated Mar. 31, 2000
- Cubic Investments Inc.**  
News Release - Acquisition \*\* dated Apr. 5, 2000
- Cundill Capital Limited Partnership**  
Statement of Portfolio Transactions Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999
- The Cundill Group of Funds**  
Statement of Portfolio Transactions Dec. 31, 1999
- Cundill RSP Value Fund**  
Prospectus/AIF Receipt - Ontario dated Apr. 3, 2000
- Curion Ventures Corporation**  
News Release - Development-Land/Project/Product \*\* dated Apr. 7, 2000
- Curlew Lake Resources Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 6, 2000
- Cusil Venture Corporation**  
Material Change Report - Other (Form 27) dated Mar. 27, 2000
- CV Technologies Inc.**  
News Release - Progress Report \*\* dated Apr. 11, 2000
- CVL Resources Ltd.**  
News Release - Progress Report \*\* dated Apr. 10, 2000
- Cyberplex Inc.**  
Material Change Report - Other (Form 27) dated Mar. 31, 2000
- The Cybersight Acquisition Co.**  
Private Placement (Form 45-501F1) dated Mar. 27, 2000
- Cybersurf Corp.**  
News Release - Progress Report \*\* dated Apr. 4, 2000
- Cycomm International Inc.**  
Certificate of Mailing \*\* dated Nov. 15, 1997  
Certificate of Mailing \*\* dated Nov. 15, 1997
- Cygnal Technologies Corporation**  
Record Date/Meeting Date - 05/04/2000 - 06/09/2000 dated Apr. 7, 2000
- Cymat Corp**  
Private Placement (Form 45-501F1) dated Mar. 16, 2000
- DaimlerChrysler AG**  
Form 6-K dated Mar. 28, 2000  
Form 6-K dated Mar. 29, 2000
- DaimlerChrysler Canada Finance Inc.**  
French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000
- Dalton Resources Ltd.**  
Record Date/Meeting Date - 05/05/2000 - 06/15/2000 dated Apr. 10, 2000
- Dancing Star Resources Ltd.**  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 10, 2000
- Darnley Bay Resources Limited**  
News Release - Finances/New Financing \*\* dated Apr. 11, 2000
- DataMirror Corporation**  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 6, 2000
- DataWave Systems Inc.**  
News Release - Stock Option Notice \*\* dated Apr. 10, 2000  
News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Datawest Solutions Inc.**

News Release - Agreement \*\* dated Apr. 6, 2000  
Record Date/Meeting Date - 05/12/2000 -  
06/22/2000 dated Apr. 6, 2000

**Dayton Mining Corporation**

News Release - Amalgamation \*\* dated Mar. 30,  
2000

News Release - Acquisition \*\* dated Apr. 7, 2000

**DBA Telecom Corporation**

Material Change Report - Other (Form 27) dated  
Apr. 10, 2000

Material Change Report - Other (Form 27) dated  
Apr. 5, 2000

News Release - Acquisition \*\* dated Apr. 5, 2000

News Release - Advance Notice of AGM \*\* dated  
Apr. 3, 2000

**DC DiagnostiCare Inc.**

News Release - Change of Directors/Officers\*\*  
dated Apr. 6, 2000

**Dealcheck.com Inc.**

News Release - Contract \*\* dated Apr. 5, 2000

**Delicious Alternative Desserts Ltd.**

News Release - Acquisition \*\* dated Apr. 10, 2000

**Delpet Resources Ltd.**

Material Change Report - Other (Form 27) dated  
Apr. 5, 2000

**Delta Systems, Inc.**

Material Change Report - Other (Form 27) dated  
Apr. 7, 2000

News Release - Acquisition \*\* dated Apr. 3, 2000

**Denbridge Capital Corporation**

Record Date/Meeting Date - May 10 / June 23  
dated Apr. 7, 2000

**Denbury Resources Inc.**

Information Circular/Proxy/Notice of Meeting -  
Other dated Apr. 5, 2000

**Dentonia Resources Ltd.**

News Release - Finances/New Financing \*\* dated  
Apr. 11, 2000

**Derlan Industries Limited**

News Release - Acquisition \*\* dated Mar. 31,  
2000

**The Descartes Systems Group Inc.**

News Release - Progress Report \*\* dated Apr. 5,  
2000

News Release - Development~  
Land/Project/Product \*\* dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 4,  
2000

News Release - Progress Report \*\* dated Apr. 4,  
2000

News Release - Progress Report \*\* dated Apr. 3,  
2000

News Release - Progress Report \*\* dated Apr. 10,  
2000

News Release - Progress Report \*\* dated Apr. 10,  
2000

**Desert Sun Mining Corp.**

Interim Financial Statements for 06 mn period  
ended Feb. 28, 2000

**Destination Resorts Inc.**

News Release - Progress Report \*\* dated Apr. 10,  
2000

News Release - Agreement \*\* dated Apr. 7, 2000

**Destiny Hospitality Ltd.**

Prospectus Material dated Jan. 26, 2000

Prospectus (LSIFC) dated Mar. 30, 2000

IPO - Initial Public Offering dated Mar. 30, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 5,  
2000

**Deutsche Telekom AG**

Form 6-K dated Mar. 27, 2000

Form 6-K dated Mar. 31, 2000

**Devin Energy Corp.**

Record Date/Meeting Date - 05/09/2000 -  
06/23/2000 dated Apr. 10, 2000

**Devine Entertainment Corporation**

News Release - Financial Statement/Operating  
Results \*\* dated Apr. 3, 2000

**Devjo Industries Inc.**

News Release - Dividend Announced \*\* dated  
Apr. 7, 2000

**Diadem Resources Ltd.**

News Release - Finances/New Financing \*\* dated  
Apr. 5, 2000

**Diagem International Resource Corp.**

News Release - Progress Report \*\* dated Apr. 4,  
2000

**DiagnoCure Inc.**

News Release - Financial Statement/Operating  
Results \*\* dated Apr. 4, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

**DIGITAL CYBERNET CORPORATION**

Material Change Report - Acquisition or  
Disposition of Assets dated Mar. 30, 2000

News Release - Acquisition \*\* dated Mar. 30,  
2000

**Digital Dispatch Systems Inc.**

French Preliminary Prospectus dated Mar. 31,  
2000

**Digital Gem Corporation**

Prospectus/AIF Receipt - NS dated Apr. 5, 2000

**Digital Processing Systems Inc.**

News Release - Change of Directors/Officers\*\*  
dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 6,  
2000

News Release - Progress Report \*\* dated Apr. 5,  
2000

**Dimethaid Research Inc.**

News Release - Financial Statement/Operating  
Results \*\* dated Apr. 10, 2000

French News Release - Financial  
Statement/Operating Results \*\* dated Apr. 10,  
2000

**Discoverware Inc.**

News Release - Financial Statement/Operating  
Results \*\* dated Apr. 7, 2000

**DMI Technology Inc.**

Audited Annual Financial Statement Oct. 31, 1999  
Interim Financial Statements for 03 mn period  
ended Jan. 31, 2000

**Dofasco Inc.**

Issuer Bid Material dated Apr. 6, 2000

News Release - Share/Stock/Debenture  
Information \*\* dated Mar. 31, 2000

News Release \*\* Awards dated Mar. 28, 2000

**Domco Tarkett Inc.**

News Release - Financial Statement/Operating  
Results \*\* dated Apr. 3, 2000

**Dominion & Anglo Investment Corporation Limited**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Mar. 22, 2000

Record Date/Meeting Date - April 5 / May 26  
dated Apr. 10, 2000

**Donohue Inc.**

French Report under s.114 Quebec Securities Act  
dated Mar. 23, 2000

Letter re. Filing Fee dated Apr. 5, 2000

**Doreal Energy Corporation**

News Release - Development~  
Land/Project/Product \*\* dated Mar. 31, 2000

**Dorel Industries Inc.**

News Release - Stock Option Notice \*\* dated Apr.  
3, 2000

**Dotcom 2000 Inc.**

Material Change Report - Other (Form 27) dated  
Apr. 5, 2000

**Doubleclick, Inc.**

Private Placement (Form 45-501F1) dated Mar. 7,  
2000

**Doublestar Resources Ltd.**

Record Date/Meeting Date - 05/09/2000 -  
06/20/2000 dated Apr. 10, 2000

**Draig Resources Ltd**

Record Date/Meeting Date - May 1/00 - June 7/00  
dated Apr. 5, 2000

**Drayton Valley Power Income Fund**

Record Date/Meeting Date - May 1 / June 12  
dated Apr. 5, 2000

**Drilcorp Energy Ltd.**

Record Date/Meeting Date - 05/05/2000 -  
06/14/2000 dated Apr. 10, 2000

**DSI DatoTech Systems Inc.**

News Release - Advance Notice of AGM \*\* dated  
Apr. 5, 2000

**DTI DENTAL TECHNOLOGIES INC.**

News Release - Finances/New Financing \*\* dated  
Apr. 7, 2000

**DTM Information Technology Group Inc.**

Interim Financial Statements for 06 mn period  
ended Jan. 31, 2000

**Dumont Nickel Inc.**

News Release - Progress Report \*\* dated Apr. 4,  
2000

**Dundee Realty Corporation**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec.  
31, 1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Mar. 31, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**DuPont Canada Inc.**

News Release - Stock Option Notice \*\* dated Mar.  
31, 2000

News Release - Stock Option Notice \*\* dated Mar.  
31, 2000

**Dura Products International Inc.**

News Release - Share/Stock/Debenture  
Information \*\* dated Mar. 31, 2000

News Release - Share/Stock/Debenture  
Information \*\* dated Mar. 31, 2000

**DUSA Pharmaceuticals, Inc.**

Private Placement (Form 45-501F1) dated Mar.  
28, 2000

**DWL Incorporated**

Private Placement (Form 45-501F1) dated Mar.  
22, 2000

**DXStorm Inc.**

News Release - Share/Stock/Debenture  
Information \*\* dated Apr. 4, 2000

**Dylex Limited**

Early Warning Report dated Apr. 7, 2000

**Dyna Haul Corporation**

Record Date/Meeting Date - 05/08/2000 -  
06/15/2000 dated Apr. 11, 2000

**Dynamic Digital Depth Inc.**

News Release - Stock Option Notice \*\* dated Apr.  
4, 2000

**Dynamix Corporation**

Audited Annual Financial Statement Sep. 30, 1999

**DYNAMOTIVE TECHNOLOGIES CORPORATION**

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Dynasty Components Inc.**

Record Date/Meeting Date - May 5 / June 22 dated Apr. 6, 2000

**e-Manufacturing Networks Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**E.Dispatch.Com Wireless Data Inc.**

News Release \*\* Filing PRO dated Apr. 11, 2000

**E.S.I. Environmental Sensors Inc.**

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

**The E21 Group Inc.**

News Release - Stock Option Notice \*\* dated Mar. 31, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

**Eagle Plains Resources Ltd.**

News Release - Agreement \*\* dated Apr. 6, 2000

**Eagle Precision Technologies Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 7, 2000

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Progress Report \*\* dated Mar. 30, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**Earth (Canada) Corporation**

News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000

**EarthRamp.Com Communications Inc.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**East Side Capital Inc.**

IPO - Initial Public Offering dated Feb. 7, 2000  
IPO - Initial Public Offering dated Mar. 31, 2000  
Preliminary Prospectus (LSIFC) dated Feb. 7, 2000

Prospectus (LSIFC) dated Mar. 31, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 7, 2000

**East West Resource Corporation**

News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000

News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000

**Easton Minerals Ltd.**

News Release - Option Agreements-Relinquished/Acquired \*\* dated Mar. 31, 2000

**Ebully Inc.**

Prospectus/AIF Receipt - Alberta dated Feb. 29, 2000

**EcomPark Inc.**

Private Placement (Form 45-501F1) dated Mar. 15, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 15, 2000

News Release - Stock Option Notice \*\* dated Mar. 17, 2000

News Release - Stock Option Notice \*\* dated Apr. 6, 2000

**Edge Energy Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

**eFunds/Bloomberg Internet Fund**

French Simplified Prospectus and AIF dated Feb. 17, 2000

**Eiger Technology, Inc.**

News Release - Application for Listing \*\* dated Apr. 6, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 31, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 31, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 31, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 28, 2000

**El Callao Mining Corp.**

Record Date/Meeting Date - 05/08/2000 - 06/14/2000 dated Apr. 5, 2000

**El Nino Ventures Inc.**

Material Change Report - Other (Form 27) dated Apr. 3, 2000

Material Change Report - Other (Form 27) dated Apr. 3, 2000

**Eldorado Gold Corporation**

Private Placement (Form 45-501F1) dated Mar. 27, 2000

Record Date/Meeting Date - April 26/00 - May 31/00 dated Apr. 3, 2000

**Electronics Manufacturing Group Inc.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**EleTel Inc.**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Elliott & Page RSP American Growth Fund**

Application 363/00 dated Mar. 31, 2000

**Elliott & Page RSP U.S. Mid-Cap Fund**

Application 363/00 dated Mar. 31, 2000

**Elliott & Page U.S. Mid-Cap Fund**

Early Warning Report dated Apr. 10, 2000

**Emco Limited**

Annual Information Form (Policy 5.10) dated Mar. 1, 2000

**Emerging Africa Gold (EAG) Inc.**

French Preliminary Prospectus dated Apr. 6, 2000  
Prospectus/AIF Receipt - Manitoba dated Apr. 7, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000

**Emgold Mining Corporation**

Letter re. Filing Fee dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

**EMJ Data Systems Ltd.**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Enbridge Consumers Gas**

French Renewal Annual Information Form (NP 47) dated Oct. 28, 1999

**Endesa S.A.**

Form 6-K dated Mar. 21, 2000

**EnerMark Income Fund**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Acquisition \*\* dated Apr. 3, 2000

**Enghouse Systems Limited**

News Release - Agreement \*\* dated Apr. 3, 2000

**Enhanced Energy Services Ltd.**

News Release - Stock Option Notice \*\* dated Mar. 31, 2000

**Enterra Communications Inc.**

News Release - Progress Report \*\* dated Apr. 7, 2000

**Envoy Communications Group Inc.**

Form 20F Sep. 30, 1999

Initial Annual Information Form (NP 47) dated Feb. 14, 2000

**Enwave Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 27, 2000

News Release - Letter of Intent \*\* dated Apr. 3, 2000

**Epic Data International Inc.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Equatorial Energy Inc.**

Revised Record Date/Meeting Date - April 6 / May 18 dated Mar. 13, 2000

**Equess Communications Inc.**

News Release - Finances/New Financing \*\* dated Apr. 4, 2000

News Release - Letter of Intent \*\* dated Apr. 7, 2000

**Equisure Financial Network Inc.**

News Release - Acquisition \*\* dated Apr. 4, 2000

**ERIN VENTURES INC.**

Annual Information Form (Policy 5.10) dated Mar. 29, 2000

News Release - Finances/New Financing \*\* dated Apr. 11, 2000

**Essex Resource Corporation**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Ethyl Corporation**

Schedule 14A Information dated Feb. 24, 2000

**Etruscan Resources Incorporated**

News Release - Agreement \*\* dated Apr. 11, 2000

**European Technologies International Inc.**

News Release - Progress Report \*\* dated Apr. 11, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**Exam Developments Inc.**

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

**Exceptional Technologies Fund 5 (VCC) Inc.**

Material Change Report - Other (Form 27) dated Apr. 11, 2000

News Release - Acquisition \*\* dated Apr. 11, 2000

**Executive Inn Group Corporation**

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**EXI Technologies Inc.**

Amended Record Date/Meeting Date - April 11 / May 24 dated Apr. 5, 2000

Amended Record Date/Meeting Date - April 11 / May 30 dated Apr. 6, 2000

**Extedicare Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 3, 2000

**Extreme Packet Devices Inc.**

Ruling/Order/Reasons 285/00 dated Mar. 28, 2000

**EYELOGIC SYSTEMS INC.**

Record Date/Meeting Date - May 9/00 - June 15/00 dated Apr. 10, 2000

**Fahnestock Viner Holdings Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 4, 2000

**Fairstar Explorations Inc.**

News Release - Agreement \*\* dated Apr. 6, 2000

**Falcon Ventures International Corp.**

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000

**Fancamp Exploration Ltd.**

News Release - Development~ Land/Project/Product \*\* dated Apr. 7, 2000

**Far West Industries Inc.**

Record Date/Meeting Date - 05/25/2000 - 06/16/2000 dated Apr. 5, 2000

Record Date/Meeting Date - 05/05/2000 - 06/16/2000 dated Apr. 5, 2000

**Far West Mining Ltd.**

Amended Record Date/Meeting Date - May 5 / June 16 dated Apr. 6, 2000

Record Date/Meeting Date - 05/01/2000 - 06/08/2000 dated Apr. 5, 2000

**Fieldex Exploration Inc.**

French Certificate of Mailing \*\* dated Apr. 5, 2000

**Finalrealm Limited**

Offering Memorandum dated Mar. 22, 2000

**FINDORE GOLD RESOURCES LTD.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**Finning International Inc.**

Renewal Annual Information Form (NP 47) dated Mar. 6, 2000

**First Canadian RSP International Index Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**First Canadian RSP U.S. Equity Index Fund**

Ruling/Order/Reasons 204/00 dated Mar. 23, 2000

**First Fortune Investments Inc.**

Material Change Report - Other (Form 27) dated Mar. 30, 2000

**First Host Hotel Corp.**

News Release - Progress Report \*\* dated Apr. 7, 2000

**First Labrador Acquisitions Inc.**

Audited Annual Financial Statement Oct. 31, 1999

**First Point Minerals Corp.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000

Annual Information Form (Policy 5.10) dated Apr. 4, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Meeting Date - May 4/00 dated Mar. 24, 2000

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**First Silver Reserve Inc.**

News Release - Advance Notice of AGM \*\*06/13/2000 dated Apr. 7, 2000

Record Date/Meeting Date - 05/08/2000 - 06/13/2000 dated Apr. 7, 2000

**First Star Energy Ltd.**

News Release - Agreement \*\* dated Apr. 7, 2000

**First Step Incorporated**

Certificate of Mailing \*\* dated Apr. 3, 2000

**First Strike Diamonds Inc.**

Articles of Amendment dated Feb. 23, 2000

**First Telecom Corporation**

News Release - Share/Stock/Debenture Information \*\* dated Apr. 10, 2000

**First Trust Portfolios**

French Prospectus/AIF Receipt - Quebec dated Apr. 3, 2000

**Firstland Energy Limited**

Record Date/Meeting Date - May 3/00 - June 14/00 dated Apr. 6, 2000

**FIRSTLANE INC.**

Material Change Report - Other (Form 27) dated Mar. 29, 2000

News Release - Progress Report \*\* dated Mar. 29, 2000

**Flag Resources (1985) Limited**

News Release - Development~ Land/Project/Product \*\* dated Apr. 3, 2000

**Fletcher's Fine Foods Ltd.**

Record Date/Meeting Date - May 1 / June 6 dated Apr. 6, 2000

Prospectus/AIF Receipt - Alberta dated Mar. 31, 2000

**Focal Resources Limited**

Record Date/Meeting Date - 05/09/2000 - 06/30/2000 dated Apr. 6, 2000

**Fonds Equilibre CSS**

French Amendment No. 1 to Simplified Prospectus & AIF dated Feb. 4, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000

**Foodtech International Inc.**

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Foothills Oil & Gas Ltd**

Record Date/Meeting Date - May 15/00 - June 20/00 dated Apr. 10, 2000

**Footmaxx Holdings Inc.**

Record Date/Meeting Date - May 1 / June 6 dated Apr. 5, 2000

**Foran Mining Corporation**

News Release - Development~ Land/Project/Product \*\* dated Apr. 5, 2000

**Forbes Medi-Tech Inc.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

News Release - Share/Stock/Debenture Information \*\* dated Mar. 31, 2000

**Fort Chicago Energy Partners L.P.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Certificate of Mailing \*\* dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**Fort Knox Gold Resources Inc.**

News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 5, 2000

**Fortis Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Mar. 31, 2000

**The Forzani Group Ltd.**

Record Date/Meeting Date - May 3/00 - June 7/00 dated Apr. 5, 2000

**Fosters Resources Ltd**

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Record Date/Meeting Date - May 10 / June 16 dated Apr. 7, 2000

**Founders Energy Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 22, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Certificate of Mailing \*\* dated Apr. 4, 2000

**Fountain House Holdings Corp.**

News Release - Agreement \*\* dated Apr. 4, 2000

**Fountainhead Projects Corporation**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**FPI Limited**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Annual Information Form (Policy 5.10) dated Mar. 10, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

**France Telecom**

Form 6-K dated Mar. 29, 2000

**Francisco Gold Corp.**

News Release - Acquisition \*\* dated Apr. 6, 2000

**Freehold Royalty Trust**

Report of Acquisition (Reg. S-101) dated Apr. 4, 2000

**The Friedberg Currency Fund**

Form 38 dated Apr. 3, 2000

**The Friedberg Diversified Fund**

Form 38 dated Apr. 3, 2000

**The Friedberg Futures Fund**

Form 38 dated Apr. 3, 2000

**Future Shop Ltd.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**FutureFund Capital (VCC) Corp.**

News Release - Finances/New Financing \*\* dated Apr. 4, 2000

**FutureLink Corp.**

News Release - Agreement \*\* dated Apr. 10, 2000

News Release - Contract \*\* dated Apr. 3, 2000

**The Futures Dimension Fund**

Audited Annual Financial Statement Dec. 31, 1999

**G.T.C. Transcontinental Group Ltd.**

Early Warning dated Apr. 7, 2000

**Gabriel Resources Inc.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Gainey Resources Ltd.**

Audited Annual Financial Statement Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000

**Galaxy Energy Corp.**

Record Date/Meeting Date - 05/08/2000 - 06/13/2000 dated Apr. 10, 2000

**Galaxy OnLine, Inc.**

Articles of Amendment dated Dec. 8, 1999  
 News Release - Stock Option Notice \*\* dated Mar. 30, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 30, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 30, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 3, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 30, 2000  
 News Release - Acquisition \*\* dated Apr. 6, 2000

**Garbell Holdings Limited**

News Release - Dividend Announced \*\* dated Apr. 5, 2000

**Gateway Telecom Canada Inc.**

Private Placement (Form 45-501F1) dated Mar. 22, 2000

**Gazoom Canada Corp.**

Private Placement (Form 45-501F1) dated Feb. 22, 2000

**GDI Global Data Inc.**

Annual Information Form (Policy 5.10) dated Oct. 11, 1999

**Gearunlimited.com Inc.**

News Release - Development - Land/Project/Product \*\* dated Apr. 4, 2000

**Gem River Corporation**

Interim Financial Statements for 12 mn period ended Mar. 31, 1997  
 Material Change Report - Other (Form 27) dated Mar. 9, 1998  
 News Release - Financial Statement/Operating Results \*\* dated July 31, 1997  
 News Release \*\* Quarterly Reports Available dated Nov. 26, 1997

**Gemcom Software International Inc.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000  
 News Release - Share/Stock/Debenture Information \*\* dated Apr. 3, 2000  
 News Release - Share/Stock/Debenture Information \*\* dated Mar. 22, 2000

**General Fasteners Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 30, 2000

**General Motors Acceptance Corporation of Canada, Limited**

Prospectus/AIF Receipt - NB dated Mar. 30, 2000

**Genesis Exploration Ltd.**

Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 28, 2000  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Certificate of Mailing \*\* dated Apr. 7, 2000  
 Certificate of Mailing \*\* dated Apr. 7, 2000  
 Certificate of Mailing \*\* dated Apr. 7, 2000  
 Certificate of Mailing \*\* dated Apr. 7, 2000

**Genetronics Biomedical Ltd.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000  
 News Release - Progress Report \*\* dated Apr. 11, 2000  
 News Release - Progress Report \*\* dated Apr. 4, 2000

**Gensci Regeneration Sciences Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Apr. 4, 2000

**Geomaque Explorations Ltd.**

News Release - Agreement \*\* dated Apr. 3, 2000  
 News Release - Agreement \*\* dated Apr. 3, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 3, 2000

**George Weston Limited**

Rapport annuel Dec. 31, 1999  
 Rapport des verificateurs et etats financiers Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Issuer Bid Circular dated Mar. 29, 2000

**Gerle Gold Ltd.**

News Release - Progress Report \*\* dated Apr. 6, 2000  
 News Release - Progress Report \*\* dated Apr. 6, 2000

**Gesco Industries Inc.**

Takeover Bid Circular - Other - Cash dated Mar. 30, 2000

**Gimbel Vision International Inc.**

Record Date/Meeting Date - May 1/00 - June 8/00 dated Apr. 6, 2000

**Glacier Ventures International Corp.**

News Release \*\* Plan of Arrangement dated Apr. 6, 2000

**Glamis Gold Ltd.**

Prospectus/AIF Receipt - NB dated Mar. 31, 2000

**Glaxo Wellcome plc**

Form 20F Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 News Release - Share/Stock/Debenture Information \*\* dated Mar. 27, 2000

**Glen Roy Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

**Glenbriar Developments Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Glenmore Highlands Inc.**

Record Date/Meeting Date - 05/08/2000 - 06/12/2000 dated Apr. 6, 2000

**Global Investment.com Financial Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000  
 Material Change Report - Other (Form 27) dated Apr. 10, 2000  
 News Release - New Listing/Delisting \*\* dated Apr. 10, 2000  
 News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Global Net Entertainment Corp.**

News Release - Stock Option Notice \*\* dated Apr. 6, 2000

**Global Petroleum Inc.**

Certificate of Mailing \*\* dated Mar. 30, 2000

**Global Strategy Growth and Income Fund**

Simplified Prospectus and AIF dated Mar. 20, 2000

**Global Strategy Investment Funds - 2000**

French Prospectus/AIF Receipt - Quebec dated Mar. 23, 2000  
 French Prospectus/AIF Receipt - Quebec dated Mar. 23, 2000

**Global Strategy Master LP**

Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

**Global Strategy Partners LP IX**

Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999

**Globalstore.com Incorporated**

News Release - Change of Directors/Officers\*\* dated Mar. 31, 2000

**Global Direct, Inc.**

News Release - Contract \*\* dated Apr. 10, 2000

**GLS Global Assets Ltd.**

News Release - Letter of Intent \*\* dated Apr. 5, 2000

**Gold City Industries Ltd.**

News Release - Change of Directors/Officers\*\* dated Apr. 11, 2000  
 Record Date/Meeting Date - 05/10/2000 - 06/15/2000 dated Apr. 7, 2000

**Gold Coral Resources Inc.**

News Release - Stock Option Notice \*\* dated Mar. 17, 2000

**Goldbrook Explorations Inc.**

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

**Goldcliff Resource Corporation**

Annual Report Oct. 31, 1999

**Goldcorp Inc.**

Statement - News Release\*\* dated Apr. 3, 2000  
 Revised Record Date/Meeting Date - April 26 / June 1 / Ann & Special dated Apr. 6, 2000

**Golden Briar Mines Limited**

News Release - Development - Land/Project/Product \*\* dated Apr. 3, 2000

**Golden Harker Explorations Limited**

Annual Report Dec. 31, 1999

**Golden Peaks Resources Ltd.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Golden Queen Mining Co. Ltd.**

Record Date/Meeting Date - 05/02/2000 - 06/07/2000 dated Apr. 5, 2000

**Golden Raven Resources Ltd.**

News Release - Share/Stock/Debenture Information \*\* dated Mar. 30, 2000  
 News Release - Share/Stock/Debenture Information \*\* dated Apr. 6, 2000

**Golden Rule Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000  
 News Release - Legal Proceedings \*\* dated Apr. 4, 2000

**Golden Sitka Resources Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000  
 News Release - Advance Notice of AGM \*\*05/12/2000 dated Mar. 16, 2000

**Golden Sky Ventures International Inc.**

Audited Annual Financial Statement Nov. 30, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 27, 2000  
 Change of Auditors (Policy 31) dated Sep. 20, 1999  
 News Release - Progress Report \*\* dated Apr. 11, 2000  
 News Release - Progress Report \*\* dated Apr. 6, 2000

**Golden Star Resources Ltd.**

Form 10-K Dec. 31, 1999  
 Annual Information Form (Policy 5.10) dated Mar. 24, 2000

**Golden Temple Mining Corp.**

Change of Auditors (Policy 31) dated Mar. 31, 2000

**Gothic Resources Inc.**

Record Date/Meeting Date - 05/10/2000 - 06/15/2000 dated Apr. 6, 2000

Record Date/Meeting Date - May 10/00 - June 15/00 dated Apr. 5, 2000

**Grandfield Pacific Inc.**

Certificate of Mailing \*\* dated Apr. 4, 2000

**Great Canadian Gaming Corporation**

News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000

**Great Lakes Hydro Income Fund**

Record Date/Meeting Date - May 3 / June 12 dated Apr. 6, 2000

**Great Panther Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 6, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 6, 2000

Record Date/Meeting Date - 05/12/2000 - 06/27/2000 dated Apr. 7, 2000

**Great Quest Metals Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

Record Date/Meeting Date - 05/03/2000 - 06/15/2000 dated Apr. 7, 2000

**Greater Lenora Resources Corp.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Green Valley Mine Inc.**

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**Greystar Resources Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 6, 2000

Management Discussion and Analysis dated Dec. 31, 1999

**GREYSTONE MANAGED FUNDS**

Compliance Report dated Mar. 27, 2000

**Group West Systems Ltd**

News Release - Agreement \*\* dated Apr. 10, 2000

**GSI Lumonics Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Rapport des verificateurs et etats financiers Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 22, 2000

French Information Circular/Proxy/Notice of Meeting - Other dated Mar. 22, 2000

Management Discussion and Analysis dated Dec. 31, 1999

News Release - Progress Report \*\* dated Apr. 6, 2000

**GST Telecommunications, Inc.**

Record Date/Meeting Date - April 27/00 - June 8/00 dated Apr. 5, 2000

**GT Group Telecom Inc.**

T.S.E. Material \*\* dated Mar. 15, 2000

**GTR Group Inc.**

News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

**The Guardian Group Of Funds Limited**

Compliance Report dated Mar. 27, 2000

**Guardian Group of Funds No. 3**

Compliance Report dated Mar. 27, 2000

**Gulf Canada Resources Limited**

Renewal Annual Information Form (NP 47) dated Mar. 28, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

Prospectus/AIF Receipt - NB dated Apr. 5, 2000

**Gulf International Minerals Ltd.**

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**H&R; Real Estate Investment Trust**

News Release - Dividend Announced \*\* dated Apr. 6, 2000

**H. Paulin & Co., Limited**

Record Date/Meeting Date - 05/04/2000 - 06/08/2000 dated Apr. 11, 2000

**Halterm Income Fund**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000

**Harben Industries Ltd.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

**HarbourVest Partners VI - Direct Fund L.P.**

Private Placement (Form 45-501F1) dated Mar. 22, 2000

**HarbourVest Partners VI - Partnership Fund L.P.**

Private Placement (Form 45-501F1) dated Mar. 22, 2000

**Hardwood Properties Ltd.**

Early Warning Report dated Mar. 31, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Harrowston Inc.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

News Release - Acquisition \*\* dated Apr. 3, 2000

**Hars Systems Inc.**

News Release - Development-Land/Project/Product \*\* dated Apr. 10, 2000

**Hartco Enterprises Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**Hastings & Seymour Development Limited Partnership**

Certificate of Mailing \*\* dated Mar. 31, 2000

**Hawk Oil Inc.**

Record Date/Meeting Date - May 2 / June 6 dated Apr. 6, 2000

**Hawkeye Gold International Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

**Headway Property Investment 77-IV**

Record Date/Meeting Date - April 14 / May 17 dated Apr. 6, 2000

**Hebron Fjord Resources Inc.**

French News Release - Share/Stock/Debtenture Information \*\* dated Feb. 3, 2000

**Helix Biopharma Corp.**

Report of Acquisition (Reg. S-101) dated Apr. 5, 2000

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

News Release - Stock Option Notice \*\* dated Mar. 23, 2000

**Hemosol Inc.**

French News Release - Agreement \*\* dated Apr. 5, 2000

News Release - Agreement \*\* dated Apr. 5, 2000

**Heron Exploration Inc.**

Record Date/Meeting Date -05/16/2000 - 06/29/2000 dated Apr. 11, 2000

**Hi-Alta Capital Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 7, 2000

**Highland Energy Inc.**

Record Date/Meeting Date - 04/26/2000 - 06/01/2000 dated Mar. 28, 2000

**Hilton Petroleum Ltd.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Hollinger Canadian Publishing Holdings Inc.**

Annual Filing of Reporting Issuer (Form 28) dated Apr. 10, 2000

**Hollinger Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 31, 2000

**Home Capital Group Inc.**

News Release - Dividend Announced \*\* dated Apr. 5, 2000

**Homestake Mining Company**

Form 10-K Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 22, 2000

**Hoodoo Hydrocarbons Ltd.**

Interim Financial Statements for 12 mn period ended Aug. 31, 1999

**Hoodoo Hydrocarbons Ltd.**

Record Date/Meeting Date - 05/08/2000 - 06/12/2000 dated Apr. 6, 2000

**Household Financial Corporation Limited**

Prospectus/Pricing-Supplement No.6 dated Mar. 8, 2000

Prospectus/Pricing-Supplement No.8 dated Mar. 24, 2000

Prospectus/Pricing-Supplement No.7 dated Mar. 8, 2000

**Houston Lake Mining Inc.**

News Release - Assay Results \*\* dated Apr. 5, 2000

**HR Cafe, Ltd.**

Audited Annual Financial Statement Oct. 3, 1999

**The Hub Group Limited**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 27, 2000

News Release - Acquisition \*\* dated Apr. 3, 2000

**Hummingbird Communications Ltd.**

Interim Financial Statements for 03 mn period ended Dec. 31, 1999

News Release - Development-Land/Project/Product \*\* dated Apr. 10, 2000

- News Release - Agreement \*\* dated Apr. 5, 2000  
 News Release - C.T.O.-Cease Trade Order \*\* dated Apr. 7, 2000  
 News Release - Stock Option Notice \*\* dated Mar. 21, 2000  
 News Release - C.T.O.-Cease Trade Order \*\* dated Mar. 28, 2000  
 News Release - Progress Report \*\* dated Apr. 5, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Apr. 3, 2000
- Hyduke Resources Ltd.**  
 Interim Financial Statements for 09 mn period ended Jan. 31, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000
- I.M.P. Industrial Mineral Park Mining Corp.**  
 News Release - Stock Option Notice \*\* dated Apr. 7, 2000
- IAMGold Corporation**  
 Amendment to Report of Acquisition (Reg. S-101) dated Apr. 4, 2000
- ICON Laser Eye Centers, Inc.**  
 News Release - Progress Report \*\* dated Apr. 5, 2000  
 News Release - Progress Report \*\* dated Apr. 5, 2000  
 Record Date/Meeting Date - 05/01/2000 - 06/08/2000 dated Apr. 10, 2000  
 News Release - Progress Report \*\* dated Apr. 11, 2000  
 News Release - Progress Report \*\* dated Apr. 11, 2000
- Icron Systems Inc.**  
 Material Change Report - Other (Form 27) dated Apr. 4, 2000
- ID Biomedical Corporation**  
 Private Placement (Form 20) dated Jan. 18, 2000  
 Private Placement (Form 20) dated Feb. 3, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000
- Idaho Consolidated Metals Corp.**  
 News Release - Agreement \*\* dated Apr. 5, 2000  
 News Release - Progress Report \*\* dated Apr. 6, 2000
- IDG Holdings Inc.**  
 News Release - Progress Report \*\* dated Apr. 6, 2000
- IFL Investment Foundation (Canada) Limited**  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 22, 2000
- IGT Pharma Inc.**  
 News Release - Progress Report \*\* dated Apr. 4, 2000
- Illusion Systems Inc.**  
 News Release - Progress Report \*\* dated Apr. 7, 2000  
 News Release - Change of Directors/Officers\*\* dated Apr. 4, 2000  
 News Release - Progress Report \*\* dated Apr. 10, 2000
- IMA Exploration Inc.**  
 News Release - Progress Report \*\* dated Apr. 6, 2000
- Image Power, Inc.**  
 Material Change Report - Other (Form 27) dated Apr. 4, 2000  
 Material Change Report - Other (Form 27) dated Apr. 4, 2000
- Imaging Dynamics Corporation**  
 Material Change Report - Other (Form 27) dated Apr. 4, 2000  
 Material Change Report - Other (Form 27) dated Apr. 3, 2000  
 News Release - Finances/New Financing \*\* dated Apr. 3, 2000
- Imax Corporation**  
 Prospectus/AIF Receipt - NB dated Mar. 31, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Mar. 23, 2000
- Immune Network Research Ltd.**  
 Material Change Report - Other (Form 27) dated Apr. 6, 2000
- Imperial Oil Limited**  
 French Form 10-K Dec. 31, 1999  
 French Renewal Annual Information Form (NP 47) dated Mar. 24, 2000  
 Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000  
 Prospectus/AIF Receipt - Nunavut dated Mar. 27, 2000
- Inca Pacific Resources Inc.**  
 News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 10, 2000
- Inco Limited**  
 News Release - Stock Option Notice \*\* dated Mar. 24, 2000  
 News Release - Development-Land/Project/Product \*\* dated Apr. 5, 2000
- Independent Factors Ltd.**  
 Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 21, 2000
- Independent Growth Finders Inc.**  
 Record Date/Meeting Date - May 10/00 - June 15/00 dated Apr. 10, 2000
- Indico Technologies Corporation**  
 Material Change Report - Other (Form 27) dated Apr. 4, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 4, 2000
- Indo-Pacific Energy Ltd.**  
 Material Change Report - Other (Form 27) dated Apr. 10, 2000  
 News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000
- Inflazyme Pharmaceuticals Ltd.**  
 News Release - Progress Report \*\* dated Apr. 6, 2000
- Info Touch Technologies Corp.**  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 7, 2000
- InfoCast Corporation**  
 News Release - Agreement \*\* dated Apr. 4, 2000  
 News Release - Development-Land/Project/Product \*\* dated Mar. 23, 2000
- InfoInteractive Inc.**  
 News Release - Progress Report \*\* dated Apr. 6, 2000
- Informission Group Inc.**  
 French Waiver Letter dated Mar. 30, 2000  
 French Waiver Letter dated Apr. 7, 2000  
 News Release - Acquisition \*\* dated Apr. 5, 2000
- Inforte Corp.**  
 Private Placement (Form 45-501F1) dated Mar. 7, 2000
- Infowave Software, Inc.**  
 Material Change Report - Other (Form 27) dated Apr. 7, 2000  
 Record Date/Meeting Date - May 1/00 - June 5/00 dated Apr. 10, 2000
- News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000
- Inlet Devices Corporation**  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 21, 2000
- Inmet Mining Corporation**  
 News Release - Legal Proceedings \*\* dated Apr. 11, 2000
- Innovium Capital Corp.**  
 Record Date/Meeting Date - May 5 / June 27 dated Apr. 7, 2000  
 News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000
- INSCAPE (tm)**  
 Interim Financial Statements for 09 mn period ended Jan. 31, 2000
- Insurcom Financial Corporation**  
 Material Change Report - Other (Form 27) dated Apr. 5, 2000  
 News Release - Progress Report \*\* dated Apr. 5, 2000
- Intasys Corporation**  
 Record Date/Meeting Date - May 5 / June 20 dated Apr. 5, 2000
- Integrated Business Systems & Services Inc**  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000  
 Certificate of Mailing \*\* dated Apr. 6, 2000
- Inter-Asia Equities Inc.**  
 News Release - Advance Notice of AGM \*\* 06/19/2000 dated Apr. 7, 2000  
 Record Date/Meeting Date - May 12 / June 19 dated Apr. 10, 2000
- Inter-Citic Mineral Technologies Inc.**  
 Material Change Report - Other (Form 27) dated Mar. 23, 2000
- Interactive Enterprises Inc.**  
 Material Change Report - Other (Form 27) dated Apr. 3, 2000  
 News Release - Share/Stock/Debtenture Information \*\* dated Apr. 4, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 3, 2000
- Intercap Enterprises Group Inc.**  
 Audited Annual Financial Statement Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000
- International Absorbents Inc.**  
 News Release - Progress Report \*\* dated Mar. 31, 2000
- International Akash Ventures Inc.**  
 Material Change Report - Other (Form 27) dated Apr. 10, 2000  
 Material Change Report - Other (Form 27) dated Apr. 10, 2000  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000  
 Record Date/Meeting Date - 03/24/2000 - 05/11/2000 dated Apr. 7, 2000  
 News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000
- International Annax Ventures Inc.**  
 News Release - Agreement \*\* dated Apr. 7, 2000
- International Antam Resources Ltd.**  
 Annual Report Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000  
 News Release - Development-Land/Project/Product \*\* dated Apr. 5, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000  
 Letter to Shareholders \*\* dated Apr. 4, 2000  
 News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000  
 Letter to Shareholders \*\* dated Apr. 4, 2000

**International Barytex Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 11, 2000

Material Change Report - Other (Form 27) dated Apr. 11, 2000

**International Bio Recovery Corporation**

News Release - Progress Report \*\* dated Apr. 6, 2000

**International Black Gold Resources Inc.**

Audited Annual Financial Statement Dec. 31, 1998

**International Bravo Resources Corporation**

News Release - Development - Land/Project/Product \*\* dated Mar. 29, 2000

**International Butec Industries Corp.**

Revised Record Date/Meeting Date - May 15/ June 20 dated Apr. 5, 2000

**International Capri Resources Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Certificate of Mailing \*\* dated Apr. 4, 2000

**International Catalyst Ventures Inc.**

Correction to Information Circular - Other dated Apr. 5, 2000

**International Comstock Explorations Ltd.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**International Datashare Corporation**

News Release - Progress Report \*\* dated Apr. 3, 2000

**International Forest Products Limited**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000

Certificate of Mailing \*\* dated Mar. 15, 2000

Certificate of Mailing \*\* dated Mar. 15, 2000

Certificate of Mailing \*\* dated Mar. 15, 2000

Prospectus/AIF Receipt - NB dated Apr. 6, 2000

**International Freegold Mineral Development Inc.**

News Release - Progress Report \*\* dated Apr. 7, 2000

**International Hi-Tech Industries Inc.**

Annual Information Form (Policy 5.10) dated May 17, 1999

News Release \*\* Notice dated Apr. 5, 2000

**International Keystone Entertainment Inc.**

News Release - Agreement \*\* dated Apr. 11, 2000

**International Larder Minerals Inc.**

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

Material Change Report - Other (Form 27) dated Mar 15, 2000

**International Lima Resources Corp.**

Material Change Report - Other (Form 27) dated Apr 11, 2000

**International Mahogany Corp.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**International Paper Company**

Form 8-K dated Mar. 24, 2000

News Release - Acquisition \*\* dated Mar. 28, 2000

**International Properties Group Ltd.**

News Release - Change of Directors/Officers\*\* dated Apr. 4, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**International Pursuit Corporation**

News Release - Progress Report \*\* dated Apr. 6, 2000

**International Skyline Gold Corporation**

Ruling/Order/Reasons 253/00 File has been withdrawn by the applicant dated Apr. 5, 2000

Material Change Report - Other (Form 27) dated Apr. 7, 2000

Change of Year End (Policy 51) dated Apr. 7, 2000

News Release - Share/Stock/Debenture Information \*\* dated Apr. 3, 2000

News Release - Progress Report \*\* dated Mar. 30, 2000

News Release \*\* Plan of Arrangement dated Apr. 3, 2000

**International Starteck Industries Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000

**International Thunderbird Gaming Corporation**

News Release - Financial Statement/Operating Results \*\* dated Mar. 31, 2000

**International UNP Holdings Ltd.**

Ruling/Order/Reasons 242/00 dated Apr. 7, 2000

**International Uranium Corporation**

News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000

**InternetSecure Inc.**

French Preliminary Prospectus dated Apr. 3, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 4, 2000

**InterOil Corporation**

News Release - Contract \*\* dated Apr. 4, 2000

**Interprovincial Satellite Services Ltd**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

News Release - Name Change \*\* dated Apr. 10, 2000

**InterTAN Inc.**

Issuer Bid Circular dated Mar. 21, 2000

**Intertech Minerals Corp.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Intracoastal System Engineering Corporation**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

Revised Record Date/Meeting Date - April 7 / May 17 dated Apr. 7, 2000

**Intrawest Corporation**

Early Warning Report dated Apr. 7, 2000

**Inventronics Limited**

Interim Financial Statements for 04 mn period ended Sep. 30, 1999

Certificate of Mailing \*\* dated Apr. 4, 2000

**Inverpower Controls Ltd.**

Report of Acquisition (Reg. S-101) dated Mar. 31, 2000

**IPC Financial Network Inc.**

Private Placement (Form 45-501F1) dated Mar. 14, 2000

**IPSCO Inc.**

Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000

Prospectus/AIF Receipt - Manitoba dated Apr. 7, 2000

News Release \*\*Subsidiaries dated Mar. 27, 2000

Prospectus/AIF Receipt - NB dated Mar. 29, 2000

**ISEE3D INC.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Agreement \*\* dated Apr. 6, 2000

**Ishtar Seniors Communities Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000

**Island-Arc Resources Corporation**

Schedules B&C; to IFS dated Jan. 31, 2000

Schedule B to IFS dated Jan. 31, 2000

Certificate of Mailing \*\* dated Apr. 4, 2000

**ITEC-Mineral Inc.**

Record Date/Meeting Date - May 30 / June 29 dated Apr. 5, 2000

**iTech Capital Corp.**

Annual Information Form (Policy 5.10) dated Mar. 10, 2000

Articles of Amendment dated Mar. 10, 2000

**iUnits S&P;TSE 60 Index Participation Fund**

Prospectus/AIF Receipt - Alberta dated Mar. 22, 2000

**Ivaco Inc.**

Early Warning Report dated Apr. 10, 2000

**Ivanhoe Energy Inc.**

Record Date/Meeting Date - 05/11/2000 - 06/29/2000 dated Apr. 11, 2000

**IVS Intelligent Vehicle Systems Inc.**

News Release - Stock Option Notice \*\* dated Apr. 5, 2000

**Ivy RSP Foreign Equity Fund**

Prospectus/AIF Receipt - Ontario dated Apr. 3, 2000

**Ivy-Universal RSP Funds**

Prospectus/AIF Receipt - NB dated Apr. 3, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 3, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 3, 2000

Prospectus/AIF Receipt - Nunavut dated Apr. 3, 2000

**iWave.Com, Inc.**

Change of Auditors (Policy 31) dated Feb. 28, 2000

**Jaguar International Equities Inc.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Janna Systems Inc.**

Audited Annual Financial Statement Dec. 31, 1999

**Jenosys Enterprises Inc.**

News Release - Contract \*\* dated Apr. 5, 2000

**Jilbey Enterprises Ltd.**

Annual Report Sep. 30, 1999

**John Deere Credit Inc.**

French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

**John S. Brock Limited**

News Release - Share/Stock/Debenture Information \*\* dated Mar. 31, 2000

**Johnson & Johnson**

Form 10-K Jan. 2, 2000

**Kafus Industries Ltd.**

Report of Acquisition (Reg. S-101) dated Mar. 20, 2000

- Kaieteur Resource Corporation**  
Material Change Report - Other (Form 27) dated Apr. 7, 2000
- Kalahari Resources Inc.**  
News Release - Stock Option Notice \*\* dated Apr. 7, 2000  
News Release - Development-Land/Project/Product \*\* dated Apr. 10, 2000
- Kasten Chase Applied Research Limited**  
Private Placement (Form 45-501F1) dated Mar. 17, 2000  
Record Date/Meeting Date - 05/12/2000 - 06/21/2000 dated Apr. 5, 2000
- KBSH Private-Special Equity**  
Private Placement (Form 45-501F1) dated Mar. 14, 2000
- KBSH Private-U.S. Equity**  
Private Placement (Form 45-501F1) dated Mar. 14, 2000
- Kensington Energy Ltd.**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 3, 2000
- KFG Resources Ltd.**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000
- Kik Tire Technologies Inc.**  
News Release - Contract \*\* dated Mar. 29, 2000
- King Communications International Inc**  
Record Date/Meeting Date - May 2/00 - June 12/00 dated Apr. 5, 2000
- King George Financial Corporation**  
Audited Annual Financial Statement Nov. 30, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000
- Kingston Resources Ltd.**  
News Release - Consolidation/Name Change \*\* Cancelled dated Apr. 11, 2000
- Kingsway Financial Services Inc.**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000
- Kingsway International Holdings Limited**  
News Release - Acquisition \*\* dated Apr. 10, 2000  
News Release - Finances/New Financing \*\* dated Apr. 4, 2000
- Kinvara Ventures Inc.**  
News Release - Acquisition \*\* dated Apr. 7, 2000
- KMS Power Income Fund**  
News Release \*\* Distribution dated Apr. 7, 2000
- Kobex Resources Ltd.**  
Schedule B to IFS dated Jan. 31, 2000
- Koch Pipelines Canada, L.P.**  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999
- Koda Resources Ltd.**  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 7, 2000
- Kookaburra Resources Ltd.**  
News Release - Development-Land/Project/Product \*\* dated Apr. 5, 2000
- KRL Resources Corp.**  
News Release - Assay Results \*\* dated Apr. 10, 2000
- KSAT Satellite Networks Inc.**  
News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000
- L'Excellence Compagnie D'Assurance - Vie**  
Record Date/Meeting Date - 04/07/2000 - 05/18/2000 dated Apr. 10, 2000
- L.E.H. Ventures Ltd.**  
News Release - Assay Results \*\* dated Apr. 6, 2000
- La Caisse Populaire de Champlain**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- La Caisse Populaire de Joly**  
Rapport des verificateurs et etats financiers Sep. 30, 1999
- La Caisse Populaire de l'Ange-Gardien**  
Rapport annuel Nov. 30, 1999
- La Caisse populaire de l'Avenir**  
Rapport annuel Nov. 30, 1999
- La Caisse Populaire de la Ville de Shawinigan-Sud**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- La Caisse Populaire de LaSalle Centre**  
Rapport des verificateurs et etats financiers Sep. 30, 1999
- La Caisse Populaire de Laurier Station**  
Rapport des verificateurs et etats financiers Sep. 30, 1999
- La caisse populaire de Notre-Dame des Trois-Rivières**  
Rapport annuel Nov. 30, 1999
- LA CAISSE POPULAIRE DE Parisville**  
Rapport des verificateurs et etats financiers Aug. 31, 1999
- La Caisse Populaire de Pr,cieux-Sang**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- LA CAISSE POPULAIRE DE Princeville**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- LA CAISSE POPULAIRE DE SAINT OURS**  
Rapport des verificateurs et etats financiers Oct. 31, 1999
- La Caisse Populaire de Saint-Jacques de Montréal**  
Rapport des verificateurs et etats financiers Aug. 31, 1999
- La Caisse Populaire de Saint-Nazaire**  
Rapport des verificateurs et etats financiers Sep. 30, 1999
- La Caisse populaire de Sainte-Catherine de Montréal**  
Rapport des verificateurs et etats financiers Aug. 31, 1999
- La Caisse Populaire de Sorel**  
Rapport annuel Nov. 30, 1999
- La Caisse Populaire de St Gerard des Laurentides**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- La caisse populaire de ST-ADELPHE (Champlain)**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- La caisse populaire de St-Aim,**  
Rapport annuel Oct. 31, 1999
- La Caisse Populaire de St-Albert le Grand**  
Rapport annuel Nov. 30, 1999
- La Caisse Populaire de St-Chrysost"me**  
Rapport des verificateurs et etats financiers Sep. 30, 1999
- La Caisse Populaire de St-Flavien**  
Rapport annuel Sep. 30, 1999
- La Caisse Populaire de St-Robert**  
Rapport des verificateurs et etats financiers Oct. 31, 1999
- La caisse populaire de St-SylvŠre**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- La Caisse Populaire de Ste-Victoire, Co. Richelieu, Qu.,**  
Rapport annuel Oct. 31, 1999
- LA CAISSE POPULAIRE DESJARDINS DE Notre-Dame du Sacr,-Coeur de Ville Lasalle**  
Rapport des verificateurs et etats financiers Sep. 30, 1999
- LA CAISSE POPULAIRE DESJARDINS DE Pierreville**  
Rapport annuel Sep. 30, 1999
- La caisse populaire Desjardins de Saint-EusŠbe**  
Rapport des verificateurs et etats financiers Aug. 31, 1999
- La Caisse Populaire Desjardins de Ste-Françoise Romaine**  
Rapport des verificateurs et etats financiers Aug. 31, 1999
- La Caisse Populaire St-Camille de Cookshire**  
Rapport annuel Oct. 31, 1999
- La Caisse Populaire St-No%l Chabanel (Laval)**  
Rapport annuel Nov. 30, 1999
- La caisse populaire St-Raymond de Hull**  
Rapport annuel Nov. 30, 1999
- La caisse populaire Ste-Christine de Bagot**  
Etats financier inter.maires 06 mo.période terminée le Feb. 29, 2000
- La Caisse Populaire Ste-GeneviŠve**  
Etats financier interimaire 06 mo.période terminée le Feb. 29, 2000
- La Chouette**  
Audited Annual Financial Statement Oct. 24, 1999  
French Certificate of Mailing \*\* dated Apr. 6, 2000
- La Tour des Voyageurs (real estate project)**  
Audited Annual Financial Statement Oct. 24, 1999  
French Certificate of Mailing \*\* dated Apr. 6, 2000
- Labrador Iron Ore Royalty Income Fund**  
Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Information Form (Policy 5.10) dated Apr. 3, 2000  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 11, 2000  
Certificate of Mailing \*\* dated Apr. 11, 2000  
Certificate of Mailing \*\* dated Apr. 11, 2000
- Lafarge Corporation**  
Rapport annuel Dec. 31, 1999  
Rapport des verificateurs et etats financiers Dec. 31, 1999  
Form 10-K Dec. 31, 1999
- Lakewood Mining Company Ltd. (NPL)**  
News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**Landover Energy Inc.**

Record Date/Meeting Date - 05/04/2000 - 06/08/2000 dated Mar. 29, 2000

**Laperriere & Verreault Inc. (Groupe)**

News Release - Progress Report \*\* dated Apr. 7, 2000

**Lariat Property Corporation**

Record Date/Meeting Date - 05/15/2000 - 06/23/2000 dated Apr. 10, 2000

**Las Vegas From Home.com Entertainment Inc.**

Audited Annual Financial Statement Dec. 31, 1999

Report to Shareholders dated Apr. 4, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**Lasik Vision Corporation**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Lassonde Industries Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000

**Lateral Vector Resources Inc.**

Record Date/Meeting Date - May 2 / June 8 dated Apr. 6, 2000

**Latitude Minerals Corp.**

News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000

**Le Deslauriers**

Audited Annual Financial Statement Oct. 24, 1999

French Certificate of Mailing \*\* dated Apr. 6, 2000

**Le Johannsen**

Audited Annual Financial Statement Oct. 24, 1999

French Certificate of Mailing \*\* dated Apr. 6, 2000

**Le Kandahar**

Audited Annual Financial Statement Oct. 24, 1999

French Certificate of Mailing \*\* dated Apr. 6, 2000

**Le St-Bernard**

Audited Annual Financial Statement Oct. 24, 1999

French Certificate of Mailing \*\* dated Apr. 6, 2000

**Leader Industries Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**Learnco International Inc.**

News Release - Change of Directors/Officers\*\* dated Mar. 31, 2000

**Lebon Gold Mines Limited**

Audited Annual Financial Statement Dec. 31, 1999

**Legacy Hotels Real Estate Investment Trust**

Issuer Bid Circular dated Mar. 28, 2000

Takeover Bid Circular - Other - Cash dated Apr. 6, 2000

**Leicester Diamond Mines Ltd.**

Interim Financial Statements for 09 mn period ended Feb. 29, 2000

**Leitch Technology Corporation**

Annual Information Form (Policy 5.10) dated Mar. 22, 2000

News Release - Stock Option Notice \*\* dated Apr. 3, 2000

**Lexington Growth and Income Fund Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

**Lexxor Energy Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 6, 2000

**LGS Group Inc.**

T.S.E. Notice to Members \*\* dated Mar. 31, 2000

**Linamar Corporation**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 1, 2000

**Lindsey Morden Group Inc.**

News Release - Issuer Bid \*\* dated Mar. 30, 2000

**Linear Resources Inc.**

Material Change Report - Resignation of Director (s) dated Apr. 5, 2000

**LionOre Mining International Ltd.**

News Release - Agreement \*\* dated Apr. 5, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Lions Gate Entertainment Corp.**

News Release - Progress Report \*\* dated Mar. 31, 2000

**Liquidation World Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000

**LML Payment Systems Inc.**

Material Change Report - Other (Form 27) dated Mar. 31, 2000

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Progress Report \*\* dated Mar. 31, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

**LMX Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**Load Resources Ltd.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Loblaws Companies Limited**

Issuer Bid Circular dated Mar. 27, 2000

Prospectus/AIF Receipt - NB dated Apr. 3, 2000

Prospectus/AIF Receipt - PEI dated Apr. 6, 2000

Prospectus/AIF Receipt - NS dated Apr. 5, 2000

Prospectus/AIF Receipt - NWT dated Apr. 4, 2000

Prospectus/AIF Receipt - NS dated Apr. 4, 2000

Prospectus/AIF Receipt - Newf. dated Apr. 4, 2000

**The Loewen Group Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 7, 2000

**Look Communications Inc.**

Private Placement (Form 45-501F1) dated Mar. 15, 2000

**Lorus Therapeutics Inc.**

Interim Financial Statements for 09 mn period ended Feb. 29, 2000

French Initial Annual Information Form (NP 47) dated Mar. 6, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 28, 2000

**The Loyalist Insurance Group Limited**

Record Date/Meeting Date - May 2/99 - June 6/00 dated Apr. 6, 2000

**Lucky Strike Resources Ltd.**

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

**Lundin Oil AB**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Luscar Coal Income Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

**Luxell Technologies Inc.**

News Release - Contract \*\* dated Mar. 30, 2000

**Luxor Industrial Corporation**

News Release - Progress Report \*\* dated Apr. 3, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

**Lyon Lake Mines Ltd.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

**M.I.T. Ventures Corp.**

News Release - Finances/New Financing \*\* Amended dated Apr. 6, 2000

**Maax Inc.**

Early Warning Report dated Apr. 7, 2000

Record Date/Meeting Date - 05/26/2000 - 07/05/2000 dated Apr. 7, 2000

**MaBaie Inc.**

Certificate of Mailing \*\* dated Mar. 29, 2000

Certificate of Mailing \*\* dated Mar. 29, 2000

Certificate of Mailing \*\* dated Mar. 29, 2000

**Mackenzie Financial Corporation**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

News Release - Stock Option Notice \*\* dated Mar. 31, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**Madison Energy Corp.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Madison Enterprises Corp.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Madison Pacific Properties Inc.**

Change of Auditors (Policy 31) dated May 2, 1998

**Magin Energy Inc.**

Certificate of Mailing \*\* dated Apr. 3, 2000

Certificate of Mailing \*\* dated Apr. 3, 2000

Certificate of Mailing \*\* dated Apr. 3, 2000

**Magna Entertainment Corp.**

Letter re. Filing Fee dated Apr. 6, 2000

**Magna International Inc.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000

Management Discussion and Analysis dated Dec. 31, 1999

**Mainstreet Equity Corp.**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Manhattan Minerals Corp.**

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000

**Manitex Capital Inc.**

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 3, 2000

**Manitoba Telecom Services Inc.**

Application Pursuant to the Mutual Reliance Review System 365/00 dated Apr. 4, 2000

**Manitou Capital Corporation**

News Release - Financial Statement/Operating Results \*\* dated Mar. 31, 2000

**Mannix Resources Inc.**

Letter re. Fees dated Apr. 7, 2000

**Mano River Resources Inc.**

News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Maple NHA Mortgage Trust**

Private Placement (Form 20) dated Mar. 9, 2000

**Marathon Oil Canada Limited**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 13, 2000

**MARENGO EXPLORATION LTD.**

Record Date/Meeting Date - May 5/00 - June 14/00 dated Apr. 10, 2000

**Mark's Work Wearhouse Ltd.**

Report of Acquisition (Reg. S-101) dated Mar. 31, 2000

**MarkeTVision Direct Inc.**

Interim Financial Statements for 09 mn period ended Mar. 31, 2000

**Marksman Resources Ltd.**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Marshall-Barwick Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 4, 2000

**Marsulex Inc.**

News Release - Contract \*\* dated Apr. 3, 2000

News Release - Contract \*\* dated Apr. 3, 2000

**Matco Ravary Inc.**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Maximum Ventures Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000

**Maxwell Oil & Gas Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000

Management Discussion and Analysis dated Dec. 31, 1999

**Maxx Petroleum Ltd.**

Early Warning Report dated Apr. 10, 2000

**Maya Gold Limited**

Material Change Report - Other (Form 27) dated Apr. 8, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

**mBase.com Inc**

Material Change Report - Other (Form 27) dated Mar. 31, 2000

News Release - Finances/New Financing \*\* dated Apr. 4, 2000

**MCB Investments Corp.**

News Release - Agreement \*\* dated Apr. 5, 2000

News Release - Agreement \*\* dated Apr. 5, 2000

**McCarthy Corporation PLC**

Amended Record Date/Meeting Date - April 7 / May 17 dated Apr. 6, 2000

**McCarvill Corporation**

Record Date/Meeting Date - May 1 / June 7 dated Apr. 6, 2000

**McGraw-Hill Ryerson Limited**

Record Date/Meeting Date - May 8 / June 13 dated Apr. 10, 2000

**McLean Budden American Equity Growth Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McLean Budden Balanced Growth Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McLean Budden Canadian Equity Growth Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McLean Budden Canadian Equity Value Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McLean Budden Fixed Income Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McLean Budden International Equity Growth Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McLean Budden Managed Funds**

French Prospectus/AIF Receipt - Quebec dated Mar. 31, 2000

French Prospectus/AIF Receipt - Quebec dated Mar. 31, 2000

**McLean Budden Money Market Fund**

Annual Report Dec. 31, 1999

Simplified Prospectus and AIF dated Mar. 30, 2000

**McVicar Minerals Ltd.**

Material Change Report - Other (Form 27) dated Apr. 8, 2000

**MDC Corporation Inc.**

Private Placement (Form 45-501F1) dated Mar. 27, 2000

**MDS Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

**Mecca Medi-Tech Inc.**

Prospectus/AIF Receipt - Alberta dated Apr. 7, 2000

**Medbroadcast Corporation**

News Release - Progress Report \*\* dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

**MedcomSoft Inc.**

Material Change Report - Other (Form 27) dated Apr. 3, 2000

Material Change Report - Other (Form 27) dated Apr. 3, 2000

**Medicure Inc.**

News Release - Progress Report \*\* dated Apr. 11, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**MediSolution Ltd.**

French News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**Medisystem Technologies Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Medmira Inc.**

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

Private Placement (Form 45-501F1) dated Mar. 23, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

**Melcor Developments Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Annual Information Form (Policy 5.10) dated Apr. 1, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 1, 2000

Management Discussion and Analysis dated Dec. 31, 1999

**Memotec Communications Inc.**

Record Date/Meeting Date - May 8 / June 16 dated Apr. 4, 2000

**Mentor Exploration & Development Co., Ltd.**

Record Date/Meeting Date - 25/15/2000 - 06/29/2000 dated Apr. 5, 2000

**Merch Performance Inc.**

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

**Mercury Scheduling Systems Inc.**

News Release - Contract \*\* dated Apr. 10, 2000

**Meridex Network Corporation**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Meridian Gold Inc.**

News Release - Progress Report \*\* dated Mar. 31, 2000

**Meridian Peak Resources Corp.**

News Release - Progress Report \*\* dated Feb. 2, 2000

**Merit Energy Ltd.**

News Release - Progress Report \*\* dated Mar. 23, 2000

News Release - Progress Report \*\* dated Mar. 24, 2000

News Release - Progress Report \*\* dated Mar. 29, 2000

**Merrill Lynch & Co., Inc.**

Form 8-K dated Mar. 31, 2000

Application Pursuant to the Mutual Reliance Review System 361/00 dated Mar. 29, 2000

News Release - Change of Directors/Officers\*\* dated Mar. 1, 2000

News Release - Change of Directors/Officers\*\* dated Mar. 15, 2000

News Release - Change of Directors/Officers\*\* dated Mar. 21, 2000

**Merrill Lynch Canada Finance Company**

Application Pursuant to the Mutual Reliance Review System 361/00 dated Mar. 29, 2000

**Merrill Lynch® Funds 2000**

Prospectus/AIF Receipt - Nunavut dated Apr. 3, 2000

**Mesquite Energy Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 7, 2000

**Methanex Corporation**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000  
Certificate of Mailing \*\* dated Apr. 10, 2000  
Certificate of Mailing \*\* dated Apr. 10, 2000  
Certificate of Mailing \*\* dated Apr. 10, 2000

**Metro Inc.**

French News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**MGI Software Corp.**

Audited Annual Financial Statement Jan. 31, 2000  
Management Discussion and Analysis dated Jan. 31, 2000

**MICC Investments Limited**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000

**Microbix Biosystems Inc.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000  
News Release - Development - Land/Project/Product \*\* dated Apr. 6, 2000

**Microcell Telecommunications Inc.**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000

**Microforum Inc.**

Prospectus dated Mar. 31, 2000  
News Release - Finances/New Financing \*\* dated Apr. 6, 2000  
French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000  
News Release - Letter of Intent \*\* dated Apr. 10, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**Micrologix Biotech Inc.**

Preliminary Prospectus dated Apr. 6, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000

**Microsolve Computer Solutions Inc.**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**Middlefield Growth Fund Limited**

Form 38 dated Mar. 24, 2000

**Mika Technology Inc.**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**Mikes Restaurants Inc.**

French News Release - Financial Statement/Operating Results \*\* dated Mar. 9, 2000

**Millennium Energy Inc.**

Record Date/Meeting Date - 04/27/2000 - 06/08/2000 dated Apr. 6, 2000

**Minefinders Corporation Ltd.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000

**Minera Andes Inc.**

Form 10-KSB Dec. 31, 1999  
News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000  
News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000

**Minera Aztec Silver Corporation**

IPO - Initial Public Offering dated Apr. 5, 2000  
Prospectus dated Apr. 5, 2000  
Prospectus/AIF Receipt - BC dated Apr. 5, 2000

**Miramir Mining Corporation**

News Release - Reorganization/Restructuring of Company \*\* dated Apr. 5, 2000

**Mobile Climate Control Industries Inc.**

Interim Financial Statements for 09 mn period ended Jan. 31, 2000

**Modern Records Inc.**

Certificate of Mailing \*\* dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 5, 2000  
News Release - Contract \*\* dated Apr. 11, 2000

**Moffat Communications Limited**

Application Pursuant to the Mutual Reliance Review System 163/00 dated Feb. 11, 2000  
Ruling/Order/Reasons 163/00 dated Mar. 29, 2000

**Molycor Gold Corp.**

Audited Annual Financial Statement Oct. 31, 1999  
Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Monarch Development Corporation**

News Release - Acquisition \*\* dated Apr. 7, 2000

**Montello Resources Ltd.**

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

**Montrusco Bolton Inc.**

Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Certificate of Mailing \*\* dated Mar. 24, 2000

**Moreno Ventures Inc.**

Interim Financial Statements for 06 mn period ended Feb. 29, 2000

**Mortice Kern Systems Inc.**

Certificate of Mailing \*\* dated Apr. 6, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 30, 2000  
News Release - Stock Option Notice \*\* dated Mar. 30, 2000

**Mosaic Group Inc.**

Record Date/Meeting Date - May 1/00 - June 6/00 dated Apr. 6, 2000

**Mosaid Technologies Incorporated**

French Initial Annual Information Form (NP 47) dated Feb. 22, 2000  
Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

**Mosquito Consolidated Gold Mines Limited**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Agreement \*\* dated Apr. 5, 2000  
Record Date/Meeting Date - 05/12/2000 - 06/21/2000 dated Apr. 11, 2000

**Mountain Province Mining Inc.**

Record Date/Meeting Date - 05/05/2000 - 06/12/2000 dated Apr. 7, 2000  
Record Date/Meeting Date - 05/05/2000 - 06/12/2000 dated Apr. 7, 2000

**Multi-Manager Limited Partnership I**

Rapport des verificateurs et etats financiers Dec. 31, 1999

**Mytec Technologies Inc.**

Record Date/Meeting Date - May 9/00 - June 22/00 dated Apr. 10, 2000

**Napier International Technologies Inc.**

News Release - Finances/New Financing \*\* dated Apr. 11, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 27, 2000  
News Release - Progress Report \*\* dated Apr. 7, 2000

**Nar Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**Nashua Corporation**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000  
Form 8-K dated Mar. 22, 2000

**National Bank Financial Inc.**

Application Pursuant to Section 263 of the Securities Act 380/00 dated Apr. 7, 2000

**National Bank Mutual Funds - 1999-3**

French Application Material dated Apr. 6, 2000  
French Application Material dated Mar. 20, 2000

**National Bank of Canada**

Prospectus/AIF Receipt - PEI dated Apr. 10, 2000  
Prospectus/AIF Receipt - NB dated Mar. 31, 2000  
Prospectus/AIF Receipt - Manitoba dated Apr. 7, 2000

**National Gold Corporation**

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**NCE Petrofund**

News Release - Progress Report \*\* dated Apr. 11, 2000

**NCI 1999 Technology Limited Partnership**

Private Placement (Form 45-501F1) dated Mar. 24, 2000

**NCI Technology Trust**

Private Placement (Form 45-501F1) dated Mar. 24, 2000

**NDT Ventures Ltd.**

Interim Financial Statements for 09 mn period ended Feb. 29, 2000

**Nelson Gold Corporation Limited**

Record Date/Meeting Date - 05/04/2000 - 06/23/2000 dated Apr. 7, 2000

**Nelvana Limited**

Early Warning Report dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Mar. 31, 2000

**Neotel Inc.**

News Release - Stock Option Notice \*\* dated Apr. 6, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 23, 2000

**Net Nanny Software International Inc.**

News Release - Agreement \*\* dated Apr. 8, 2000

**Netgraphe Inc.**

Interim Financial Statements for 06 mn period ended Feb. 29, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**Nettron.com Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Nevada Pacific Gold Ltd.**

News Release - Development-Land/Project/Product \*\* dated Apr. 11, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000

**Nevsun Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 5, 2000

**New Claymore Resources Ltd.**

News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000

**New Energy West Corporation**

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**New Inca Gold Ltd.**

Interim Financial Statements for 03 mn period ended Dec. 31, 1999

**New Millennium Metals Corporation**

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 5, 2000

**New North Resources Ltd.**

Record Date/Meeting Date - 05/04/2000 - 06/08/2000 dated Apr. 7, 2000

**New Stafford Industries Ltd.**

Certificate of Mailing \*\* dated Apr. 6, 2000

**New Venoro Gold Corp.**

Letter re. Filing Fee dated Apr. 6, 2000

Certificate of Mailing \*\* dated Apr. 3, 2000

**Newlook Capital Corp.**

Interim Financial Statements for 04 mn period ended Feb. 29, 2000

**Nexmedia Technologies Inc.**

News Release - Agreement \*\* dated Apr. 5, 2000

News Release - Agreement \*\* dated Apr. 5, 2000

**Nextrip.Com Travel Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Joint Venture \*\* dated Mar. 13, 2000

**Niko Resources Ltd.**

News Release - Share/Stock/Debenture Information \*\* dated Apr. 5, 2000

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**Nikos Exploration Ltd.**

News Release - Progress Report \*\* dated Apr. 11, 2000

**Noble House Communications Inc.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

**Nokia Holding Inc.**

Ruling/Order/Reasons 542/99 File has been withdrawn by the applicant dated Feb. 2, 2000

**Noranda Inc.**

News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000

French News Release - Progress Report \*\* dated Apr. 6, 2000

French News Release - Progress Report \*\* dated Apr. 6, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

**Normabec Ltee. (Ressources Minières)**

Interim Financial Statements for 06 mn period ended Feb. 29, 2000

Record Date/Meeting Date - April 25 / May 25 dated Apr. 5, 2000

**Normandy Mining Limited**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Norrep Flow-Through Limited Partnership**

Audited Annual Financial Statement Dec. 31, 1999

Interim Financial Statements for 09 mn period ended Sep. 30, 1999

Certificate of Mailing \*\* dated Apr. 7, 2000

**Nortel Networks Corporation**

Application Pursuant to Subsection 74(1) of the Securities Act 370/00 dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

French News Release - Progress Report \*\* dated Apr. 4, 2000

**North American Palladium Ltd.**

News Release - Progress Report \*\* dated Apr. 3, 2000

**NORTHCAP HOLDINGS INC.**

Material Change Report - Acquisition or Disposition of Assets dated Mar. 30, 2000

News Release - Acquisition \*\* dated Mar. 30, 2000

**Northern Crown Mines Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

News Release - Share/Stock/Debenture Information \*\* dated Mar. 31, 2000

**Northern Mountain Helicopters Group Inc.**

Certificate of Mailing \*\* dated Apr. 10, 2000

**Northern Orion Explorations Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

Material Change Report - Other (Form 27) dated Apr. 5, 2000

Report of Acquisition (Reg. S-101) dated Apr. 7, 2000

Record Date/Meeting Date - 05/04/2000 - 06/12/2000 dated Apr. 11, 2000

**Northern Telephone Limited**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 8, 2000

Revised Record Date/Meeting Date - March 30 / May 11 dated Apr. 7, 2000

**Northfield Inc.**

News Release - Rights Offering/Issue \*\* dated Mar. 31, 2000

**Northland Power Income Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

Management Discussion and Analysis dated Dec. 31, 1999

**Northrock Resources Ltd.**

News Release - Takeover Bid \*\* dated Apr. 10, 2000

News Release - Takeover Bid \*\* dated Apr. 10, 2000

**NorthStar Drilling Systems Inc.**

News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Northwest International Fund**

Early Warning Report dated Apr. 10, 2000

**Nortran Pharmaceuticals Inc.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**Nova Chemicals Corporation**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 6, 2000

Prospectus/AIF Receipt -NewBrunswick dated Apr. 7, 2000

Prospectus/AIF Receipt - Northwest Territories dated Apr. 7, 2000

**Nova Scotia Power Inc.**

Annual Filing of Reporting Issuer (Form 28) dated Feb. 25, 2000

**Novagold Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

News Release - Agreement \*\* dated Apr. 5, 2000

**NovaWest Resources Inc.**

Audited Annual Financial Statement Oct. 31, 1999

Audited Annual Financial Statement Oct. 31, 1999

News Release - Assay Results \*\* dated Apr. 4, 2000

**Novicourt Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

**Novopharm Biotech Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

News Release - Technology Update \*\* dated Apr. 4, 2000

**Novus Telecom Group Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Apr. 4, 2000

News Release - Share/Stock/Debenture Information \*\* dated Apr. 4, 2000

**NPS Allelix Inc.**

Form 10-K Dec. 31, 1999

Annual Information Form (Policy 5.10) dated Apr. 5, 2000

**NQL Drilling Tools Inc.**

Renewal Annual Information Form (NP 47) dated Mar. 31, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**NSI Communications Inc.**

Record Date/Meeting Date - May 10 / June 20  
dated Apr. 7, 2000

**NSR Resources Inc.**

Record Date/Meeting Date - 05/17/2000 -  
06/28/2000 dated Apr. 7, 2000

**Ntex Incorporated**

Record Date/Meeting Date - 05/06/2000 -  
06/14/2000 dated Apr. 6, 2000

**NTS Computer Systems Ltd.**

Material Change Report - Other (Form 27) dated  
Apr. 3, 2000

News Release - Financial Statement/Operating  
Results \*\* dated Apr. 3, 2000

News Release - Change of Directors/Officers\*\*  
dated Apr. 4, 2000

**The Nu-Gro Corporation**

News Release - Agreement \*\* dated Apr. 3, 2000  
News Release - Agreement \*\* dated Apr. 7, 2000

**Nu-Life Corporation**

Articles of Amendment dated Feb. 4, 2000

**Nuequus Petroleum Corporation**

News Release - Finances/New Financing \*\* dated  
Apr. 10, 2000

**Nufort Resources Inc.**

Audited Annual Financial Statement Dec. 31,  
1999

**Numac Energy Inc.**

Audited Annual Financial Statement Dec. 31,  
1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Mar. 24, 2000

Renewal Annual Information Form (NP 47) dated  
Mar. 24, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 5,  
2000

Prospectus/AIF Receipt - Newf. dated Apr. 5,  
2000

Prospectus/AIF Receipt - NS dated Apr. 6, 2000

Prospectus/AIF Receipt - Manitoba dated Apr. 7,  
2000

Prospectus/AIF Receipt - NB dated Apr. 5, 2000

**Nustar Resources Inc.**

News Release - Stock Option Notice \*\* dated Apr.  
5, 2000

News Release - Stock Option Notice \*\* dated Apr.  
4, 2000

**O'Donnell U.S. Mid-Cap Fund**

Early Warning Report dated Apr. 10, 2000

**O'Donnell World Equity Fund**

Early Warning Report dated Apr. 10, 2000

**O'Shaughnessy Canadian Equity Fund**

Annual Report Dec. 31, 1999  
Form 38 dated Mar. 31, 2000

**O'Shaughnessy U.S. Growth Fund**

Annual Report Dec. 31, 1999

**O'Shaughnessy U.S. Value Fund**

Annual Report Dec. 31, 1999

**OCI Communications Inc.**

News Release - Agreement \*\* dated Mar. 14,  
2000

**Octagon Industries Inc.**

News Release - Share/Stock/Debenture  
Information \*\* dated Mar. 7, 2000

**Oliver Gold Corporation**

News Release - Stock Option Notice \*\* dated Apr.  
4, 2000

**Olympia Energy Inc.**

Record Date/Meeting Date - 05/02/2000 -  
06/06/2000 dated Apr. 11, 2000

**Olympic Resources Ltd.**

News Release - Share/Stock/Debenture  
Information \*\* dated Apr. 6, 2000

News Release - Progress Report \*\* dated Apr. 7,  
2000

**Olympus Pacific Minerals Inc.**

News Release - Assay Results \*\* dated Apr. 3,  
2000

**Omni-Lite Industries Corp**

News Release - Change of Directors/Officers\*\*  
dated Apr. 5, 2000

**Onex Corporation**

Annual Report Dec. 31, 1999

Notice of Intention to Make an Issuer Bid (Form  
31) dated Apr. 6, 2000

Management Discussion and Analysis dated Dec.  
31, 1999

Information Circular/Proxy/Notice of Meeting -  
Other dated Mar. 27, 2000

News Release - Issuer Bid \*\* dated Apr. 6, 2000

**OnSat.net Canada Inc.**

Material Change Report - Other (Form 27) dated  
Apr. 4, 2000

Notice Alternative AIF dated Apr. 4, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 6,  
2000

**Ontex Resources Limited**

News Release - Change of Directors/Officers\*\*  
dated Apr. 5, 2000

**Onvia.com, Inc.**

Private Placement (Form 45-501F1) dated Mar. 3,  
2000

**OnX Incorporated**

IPO - Initial Public Offering dated Apr. 6, 2000

Prospectus dated Apr. 6, 2000

Prospectus/AIF Receipt - PEI dated Apr. 7, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 7,  
2000

Prospectus/AIF Receipt - Newf. dated Apr. 7,  
2000

Prospectus/AIF Receipt - NS dated Apr. 7, 2000  
French Prospectus/AIF Receipt - Quebec dated  
Apr. 7, 2000

**Open Text Corporation**

News Release - Development -  
Land/Project/Product \*\* dated Apr. 5, 2000

**Optimal Robotics Corp.**

News Release - Finances/New Financing \*\* dated  
Mar. 29, 2000

**ORBIT GROUP OF FUNDS**

Simplified Prospectus and AIF dated Feb. 25,  
2000

**Orcana Resources Limited**

Interim Financial Statements for 03 mn period  
ended Jan. 31, 2000

**Organic Earth Corp.**

Material Change Report - Other (Form 27) dated  
Apr. 7, 2000

News Release - Share/Stock/Debenture  
Information \*\* dated Apr. 3, 2000

**Orko Gold Corporation**

Material Change Report - Other (Form 27) dated  
Apr. 6, 2000

News Release - Finances/New Financing \*\* dated  
Apr. 4, 2000

**Oro Nevada Resources Inc.**

French News Release - Progress Report \*\* dated  
Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 7,  
2000

**OSC-RFC/33-107 Multilateral****Instrument/Financial Planning P.**

Canadian Life and Health Insurance Association  
Inc. Submission for RFC dated Mar. 8, 2000

Stikeman Elliott Submission for Request for  
Comment dated Mar. 1, 2000

Independent Life Insurance Brokers of Canada  
Submission for RFC dated Mar. 7, 2000

Credit Union Institute of Canada Submission for  
Request for Comment dated Mar. 6, 2000

British Columbia Institute of Technology  
Submission for RFC dated Mar. 1, 2000

CMA Canada Submission for Request for  
Comment dated Mar. 6, 2000

Canadian Securities Institute Submission for  
Request for Comment dated Mar. 3, 2000

Canadian Association of Financial Planners  
Submission for RFC dated Feb. 25, 2000

The Investment Institute Funds Institute of Canada  
Submission for RFC dated Mar. 6, 2000

MTH Financial Services Submission for Request  
for Comment dated Feb. 9, 2000

Middlefield Securities Limited Submission for  
Request for Comment dated Mar. 6, 2000

CGA Canada Submission for Request for  
Comment dated Mar. 2, 2000

E.J.Topolniski Insurance Agency Inc. Submission  
for RFC dated Feb. 15, 2000

Fleury Financial Submission for Request for  
Comment dated Feb. 15, 2000

Financial Planners Standards Council Submission  
for Request for Comment dated Mar. 6, 2000

Manulife Financial Submission for Request for  
Comment dated Feb. 8, 2000

Roland M. Malaket, CFP, CLU, CH.F.C.  
Submission for RFC dated Feb. 16, 2000

Mumby Insurance Brokers Inc. Submission for  
Request for Comment dated Jan. 31, 2000

Jeff Bzittain Insurance Brokers Ltd. Submission  
for RFC dated Feb. 21, 2000

Merrill Lynch Canada Inc Submission for Request  
for Comment dated Mar. 3, 2000

Canadian Bankers Association Submission for  
Request for Comment dated Mar. 6, 2000

MD Management Limited Submission for Request  
for Comment dated Feb. 1, 2000

Nesbitt Burns Submission for Request for  
Comment dated Mar. 6, 2000

Chambre De La Securite Financiere Submission  
for Request for Comment dated Mar. 6, 2000

Investment Management Consultants Association  
Submission for RFC dated Mar. 2, 2000

ScotiaMcLeod Submission for Request for  
Comment dated Feb. 24, 2000

Investors Group Submission for Request for  
Comment dated Feb. 29, 2000

Derek T.K. Lin, CLU Submission for Request for  
Comment dated Jan. 26, 2000

Clarica Life Insurance Company Submission for  
Request for Comment dated Feb. 21, 2000

Laurier Business & Economics Submission for  
Request for Comment dated Feb. 18, 2000

British Columbia Institute of Technology  
Submission for RFC dated Mar. 6, 2000

CaratConnect Submission for Request for  
Comment dated Feb. 25, 2000

Bob McIntosh Financial Services Submission for  
Request for Comment dated Jan. 20, 2000

Chartered Accountants of Canada Submission for  
Request for Comment dated Mar. 6, 2000

Clarica Life Insurance Company Submission for  
Request for Comment dated Mar. 6, 2000

Canadian Investment Strategies Research  
Organization Sub. for RFC dated Mar. 2, 2000

The Investment Guild Submission for Request for  
Comment dated Jan. 24, 2000

FCSI Academy of Fellows Submission for  
Request for Comment dated Feb. 21, 2000

TD Evergreen Submission for Request for  
Comment dated Mar. 3, 2000

Canadian Association of Insurance and Financial  
Advisors Sub. for RFC dated Feb. 16, 2000

I.D. Macdonald, R.F.P. Submission for Request  
for Comment dated Jan. 19, 2000

Wood Gundy Private Client Investments  
Submission RFC dated Mar. 6, 2000

Manulife Securities International Limited  
Submission for RFC dated Feb. 28, 2000

**Otatco Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
 News Release - Amalgamation \*\* dated Apr. 5, 2000  
 Certificate of Mailing \*\* dated Mar. 23, 2000

**Owens Corning**

Form 10-K/A Dec. 31, 1999

**Oxford Properties Group Inc.**

Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 27, 2000  
 Certificate of Mailing \*\* dated Apr. 5, 2000  
 News Release - Issuer Bid \*\* dated Apr. 5, 2000  
 Certificate of Mailing \*\* dated Apr. 5, 2000

**Oxford Resources Inc.**

News Release - C.T.O.-Cease Trade Order \*\* dated Apr. 3, 2000

**Pacific Amber Resources Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000  
 News Release - Agreement \*\* dated Mar. 29, 2000

**Pacific Booker Minerals Inc.**

News Release - Development~ Land/Project/Product \*\* dated Apr. 5, 2000

**Pacific Cascades Resources Corp.**

Prospectus/AIF Receipt - BC dated Apr. 4, 2000

**Pacific Cassiar Limited**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Pacific E-Link Corporation**

News Release - Finances/New Financing \*\* dated Apr. 5, 2000  
 News Release - Agreement \*\* dated Apr. 5, 2000  
 News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Pacific Northwest Capital Corp.**

Material Change Report - Other (Form 27) dated Apr. 3, 2000  
 News Release - Dividend Announced \*\* dated Apr. 6, 2000  
 News Release - Progress Report \*\* dated Apr. 6, 2000

**Pacific Ridge Exploration Ltd.**

Record Date/Meeting Date - May 10/00 - June 21/00 dated Apr. 5, 2000

**Pacific Rim Mining Corp.**

Certificate of Mailing \*\* dated Mar. 30, 2000  
 News Release - Assay Results \*\* dated Apr. 5, 2000

**Pacific Topaz Resources Ltd.**

Record Date/Meeting Date - 04/24/2000 - 05/31/2000 dated Apr. 6, 2000

**PacWest Ventures Ltd.**

News Release - Share/Stock/Debenture Information \*\* dated Mar. 31, 2000

**Paladin Labs Inc.**

News Release - Agreement \*\* dated Apr. 10, 2000

**Pallaum Minerals Ltd.**

News Release - Finances/New Financing \*\* dated Mar. 31, 2000

**Palliser Energy Corp.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Pamlico Resources Ltd.**

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

**Pan American Silver Corp.**

Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000

**Pan Asia Mining Corp.**

News Release - Development~ Land/Project/Product \*\* dated Apr. 10, 2000

**PanAtlas Energy Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000

**Pangea Goldfields Inc.**

News Release - Assay Results \*\* dated Apr. 6, 2000

**Panoramic Care Systems, Inc.**

News Release - Agreement \*\* dated Apr. 10, 2000  
 News Release - Stock Option Notice \*\* dated Apr. 4, 2000

**Panoro Resources Ltd.**

Preliminary Prospectus dated Mar. 31, 2000  
 IPO - Initial Public Offering dated Mar. 31, 2000  
 Prospectus/AIF Receipt - BC dated Apr. 6, 2000

**Paramount Ventures and Finance Inc.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Parkside 2000 Resources Corp.**

Certificate of Mailing \*\* dated Mar. 31, 2000  
 News Release - Finances/New Financing \*\* dated Mar. 31, 2000

**Pason Systems Inc.**

Record Date/Meeting Date - May 1/00 - June 5/00 dated Apr. 6, 2000

**Patent Enforcement and Royalties Ltd.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Patrician Gold Mines Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

**Patriot Capital Corp.**

Record Date/Meeting Date - May 17/00 - June 29/00 dated Apr. 10, 2000

**Patriot Equities Corporation**

Record Date/Meeting Date - May 4/00 - June 8/00 dated Apr. 5, 2000

**Patterson, Michael Kevin**

News Release \*\* Notice of Adjournment of Hearing dated Apr. 6, 2000

**Pe Ben Oilfield Services Ltd.**

Record Date/Meeting Date - 05/16/2000 - 06/21/2000 dated Apr. 10, 2000

**Peace Arch Entertainment Group Inc.**

Annual Information Form (Policy 5.10) dated Apr. 11, 2000

**Pegaz Energy Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Pelorus Navigation Systems Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

**Pentland Firth Ventures Ltd.**

News Release - Stock Option Notice \*\* dated Mar. 22, 2000

**Perfect Fry Corporation**

News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000

**Perigee Inc.**

Application Notice Subsection 217(1) and Subsection 73(1) dated Apr. 6, 2000

**Perlite Canada Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 23, 2000  
 French Certificate of Mailing \*\* dated Mar. 27, 2000

**Persiani, Claudio**

News Release - C.T.O.-Cease Trade Order \*\* dated Mar. 31, 2000

**Perth Venture Capital Corporation**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Petra Resources Corp.**

Record Date/Meeting Date - Meeting Postponed dated Apr. 5, 2000

**Petrock Ventures Inc.**

Record Date/Meeting Date - 04/12/2000 - 05/19/2000 dated Apr. 11, 2000  
 News Release - Advance Notice of AGM \*\* 05/19/2000 dated Mar. 20, 2000

**Petromet Resources Limited**

Annual Report Dec. 31, 1999  
 Audited Annual Financial Statement Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 30, 2000

**Petromin Resources Ltd**

Material Change Report - Other (Form 27) dated Jan. 19, 2000

**Petrorep Resources Ltd.**

Takeover Bid Circular - Other - Cash dated Apr. 11, 2000

**PEYTO Exploration & Development Corp.**

News Release - Change of Directors/Officers\*\* dated Apr. 3, 2000

**PGE Resource Corporation**

Interim Financial Statements for 06 mn period ended Jan. 31, 2000

**PHARMAGENERIC INC.**

Audited Annual Financial Statement Jan. 31, 2000

**Philip Services Corp.**

News Release - Progress Report \*\* dated Apr. 10, 2000  
 News Release - Reorganization/Restructuring of Company \*\* dated Apr. 7, 2000  
 News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000

**Phillips Petroleum Company**

Audited Annual Financial Statement Dec. 31, 1999  
 Annual Report Dec. 31, 1999  
 Form 10-K Dec. 31, 1999  
 Management Discussion and Analysis dated Dec. 31, 1999  
 Information Circular/Proxy/Notice of Meeting - Other dated Mar. 29, 2000

**The Phoenix Hedge Fund Limited**

Partnership  
 News Release \*\* Dissolution of the Fund dated Apr. 7, 2000

**Phoenix International Life Sciences Inc.**

Report of Acquisition (Reg. S-101) dated Apr. 10, 2000  
 Private Placement (Form 45-501F1) dated Mar. 24, 2000  
 T.S.E. Notice to Members \*\* dated Mar. 31, 2000  
 T.S.E. Notice to Members \*\* dated Mar. 24, 2000

**Pinnacle American Mid-Cap Growth Equity Fund**

Early Warning Report dated Apr. 10, 2000

**Pinnacle American Value Equity Fund**

Early Warning Report dated Apr. 10, 2000

**Pinnacle Global Equity Fund**

Early Warning Report dated Apr. 10, 2000

**Pinnacle International Equity Fund**

Early Warning Report dated Apr. 10, 2000

**Pioneer Natural Resources Company**

News Release - Share/Stock/Debenture Information \*\* dated Apr. 7, 2000

- News Release - Share/Stock/Debtenture Information \*\* dated Apr. 3, 2000
- Pivotal Corporation**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 10, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000
- Placer Dome Inc.**  
News Release - Stock Option Notice \*\* dated Mar. 20, 2000
- Plains Energy Services Ltd.**  
Amended Record Date/Meeting Date - April 13 / May 23 dated Apr. 5, 2000
- Plaintree Systems Inc.**  
Material Change Report - Other (Form 27) dated Apr. 7, 2000
- Planetsafe Enviro Corporation**  
News Release - C.T.O.-Cease Trade Order \*\* dated Mar. 31, 2000
- Plazacorp Retail Properties Ltd.**  
Material Change Report - Other (Form 27) dated Apr. 4, 2000  
Material Change Report - Other (Form 27) dated Apr. 5, 2000  
News Release - Development~Land/Project/Product \*\* dated Apr. 5, 2000
- PLM Group Ltd.**  
Audited Annual Financial Statement Dec. 31, 1999  
Interim Financial Statements for 12 mn period ended Dec. 31, 1999  
News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000
- PMC-Sierra, Inc.**  
Ruling/Order/Reasons 285/00 dated Mar. 28, 2000
- Points North Digital Technologies, Inc.**  
Application Pursuant to the Mutual Reliance Review System 375/00 dated Mar. 31, 2000
- Pol-Invest Holdings Ltd.**  
Schedule to IFS dated Jan. 31, 2000
- Polyphait Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 3, 2000
- Poplar Resources Ltd.**  
Schedule C to IFS dated Nov. 30, 1999  
Material Change Report - Other (Form 27) dated Apr. 10, 2000  
News Release - Development~Land/Project/Product \*\* dated Apr. 10, 2000  
News Release - Advance Notice of AGM \*\* 05/31/2000 dated Apr. 6, 2000
- Porpoise Capital Network Inc.**  
Preliminary Prospectus (LSIFC) dated Mar. 31, 2000  
IPO - Initial Public Offering dated Mar. 31, 2000  
Prospectus/AIF Receipt - BC dated Apr. 4, 2000
- Post Energy Corporation**  
Record Date/Meeting Date - 05/02/2000 - 06/06/2000 dated Apr. 7, 2000
- Postec Systems Inc.**  
Interim Financial Statements for 06 mn period ended Jan. 31, 2000
- Potash Corporation of Saskatchewan Inc.**  
Prospectus/AIF Receipt - NB dated Mar. 29, 2000  
Dividend Reinvestment and Share Purchase Plans \*\* dated Mar. 24, 2000
- Power Corporation of Canada**  
News Release - Agreement \*\* dated Apr. 7, 2000
- Power Financial Corporation**  
News Release - Progress Report \*\* dated Apr. 7, 2000
- Powertech Industries Inc.**  
Material Change Report - Other (Form 27) dated Apr. 5, 2000
- Precision Drilling Corporation**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000
- PrimeWest Energy Trust**  
Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000
- Primo Resources International Inc.**  
Material Change Report - Other (Form 27) dated Apr. 6, 2000
- Priority Ventures Ltd.**  
Material Change Report - Other (Form 27) dated Apr. 5, 2000  
Material Change Report - Other (Form 27) dated Apr. 5, 2000  
News Release - Development~Land/Project/Product \*\* dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000
- Procyon Biopharma Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 11, 2000  
French News Release - Finances/New Financing \*\* dated Apr. 11, 2000
- Profab Energy Services Ltd.**  
News Release - Progress Report \*\* dated Apr. 7, 2000
- Progress Energy Ltd.**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000  
Record Date/Meeting Date - April 22/00 - May 25/00 dated Apr. 10, 2000  
Record Date/Meeting Date - April 20/00 - May 25/00 dated Apr. 10, 2000
- Progressive Applied Technologies Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 10, 2000
- Promax Energy Inc.**  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000  
News Release - Finances/New Financing \*\* dated Apr. 5, 2000
- Prudential Steel Ltd.**  
Audited Annual Financial Statement Dec. 31, 1999
- Prudential-Bache Capital Return Futures Fund 2, L.P.**  
Interim Financial Statements for 01 mn period ended Feb. 29, 2000  
Interim Financial Statements for 01 mn period ended Jan. 31, 2000
- Pulse Data Inc.**  
Material Change Report - Other (Form 27) dated Apr. 10, 2000  
News Release - Finances/New Financing \*\* dated Apr. 10, 2000
- Pure Technologies Ltd.**  
Material Change Report - Other (Form 27) dated Apr. 5, 2000
- Pursuit Resources Corp.**  
Report of Acquisition (Reg. S-101) dated Apr. 5, 2000  
Material Change Report - Other (Form 27) dated Apr. 5, 2000
- QCC Technologies Inc.**  
Amended Record Date/Meeting Date - April 5 / May 11 dated Apr. 6, 2000
- Qnetix Inc.**  
Report of Acquisition (Reg. S-101) dated Mar. 31, 2000
- Quadra Properties Corporation**  
Audited Annual Financial Statement Dec. 31, 1999
- Quebec Growth Fund Inc.**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000
- Quebec-Telephone**  
Material Change Report - Acquisition or Disposition of Assets dated Apr. 10, 2000  
News Release - Agreement \*\* dated Mar. 31, 2000
- Quebecor Inc.**  
News Release - Takeover Bid \*\* dated Mar. 24, 2000  
News Release - Takeover Bid \*\* dated Mar. 31, 2000
- Quebecor Printing Inc.**  
Issuer Bid Circular dated Apr. 4, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000  
News Release - Issuer Bid \*\* dated Apr. 4, 2000  
News Release - Sales of Assets \*\* dated Mar. 31, 2000  
News Release - Contract \*\* dated Mar. 22, 2000
- The QuebecTel Group Inc**  
Record Date/Meeting Date - 04/26/2000 - 05/31/2000 dated Apr. 11, 2000
- Queenstake Resources Ltd.**  
News Release - Assay Results \*\* dated Apr. 6, 2000
- Queenston Mining Inc.**  
Record Date/Meeting Date - May 8/00 - June 22/00 dated Apr. 5, 2000
- Quinto Mining Corp.**  
News Release - Progress Report \*\* dated Apr. 6, 2000
- R.A.N.K.I.N. Technologies Inc.**  
Interim Financial Statements for 09 mn period ended Jan. 31, 2000  
Certificate of Mailing \*\* dated Apr. 10, 2000
- Rachfall, Dirk Alan**  
News Release \*\* Notice of Adjournment of Hearing dated Apr. 6, 2000
- Radar Acquisitions Corp.**  
News Release - Stock Option Notice \*\* dated Apr. 7, 2000
- Rainey Mountain Resources Inc.**  
Interim Financial Statements for 03 mn period ended Mar. 31, 2000
- Rampart Mercantile Inc.**  
Material Change Report - Other (Form 27) dated Apr. 5, 2000  
Report of Acquisition (Reg. S-101) dated Apr. 5, 2000  
News Release - Finances/New Financing \*\* dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000  
Refiled Certificate of Mailing \*\* dated Apr. 3, 2000  
News Release - Share/Stock/Debtenture Information \*\* dated Mar. 27, 2000

- **Rampton Resource Corp.**  
Record Date/Meeting Date - Meeting Cancelled dated Apr. 5, 2000
- **Randsburg International Gold Corp.**  
Material Change Report - Other (Form 27) dated Apr. 11, 2000
- Ranger Oil Limited**  
Takeover Bid Circular - Other - Cash dated Apr. 6, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 6, 2000
- Real Resources Inc.**  
Annual Report Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000  
Annual Information Form (Policy 5.10) dated Mar. 22, 2000
- Recycled Solutions for Industry Inc.**  
News Release - Agreement \*\* dated Apr. 4, 2000  
News Release - Agreement \*\* dated Apr. 4, 2000
- Red Sea Oil Corporation**  
News Release - Development - Land/Project/Product \*\* dated Apr. 3, 2000
- Redekop Properties Inc.**  
Record Date/Meeting Date - May 15/00 - June 23/00 dated Apr. 6, 2000
- Redstar Resources Corp.**  
News Release - Change of Directors/Officers\*\* dated Apr. 5, 2000
- Reitman's (Canada) Limited**  
Record Date/Meeting Date - May 5 / June 15 dated Apr. 10, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000  
French News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000
- Renaissance Energy Ltd.**  
Ruling/Order/Reasons 283/00 File has been withdrawn by the applicant dated Mar. 23, 2000
- Renata Resources Inc.**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
- Repap Enterprises Inc.**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000  
Management Discussion and Analysis dated Dec. 31, 1999  
Certificate of Mailing \*\* dated Apr. 3, 2000  
French Certificate of Mailing \*\* dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000
- REQUEST SEISMIC SURVEYS LTD.**  
Preliminary Prospectus dated Apr. 6, 2000  
Amended Record Date/Meeting Date - April 6 / May 24 dated Apr. 5, 2000  
Prospectus/AIF Receipt - Alberta dated Apr. 7, 2000  
Amended Record Date/Meeting Date - April 6 / May 24 dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 7, 2000
- Research In Motion Limited**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000
- News Release - Progress Report \*\* dated Apr. 7, 2000
- Reserve Royalty Corporation**  
News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 4, 2000
- Residential Equities Real Estate Investment Trust**  
Record Date/Meeting Date - May 15/00 - June 15/00 dated Apr. 5, 2000
- Rex Diamond Mining Corporation**  
Material Change Report - Other (Form 27) dated Apr. 6, 2000
- Rice Capital Management Plus Inc.**  
Audited Annual Financial Statement Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000  
Management Discussion and Analysis dated Dec. 31, 1999  
Annual Report to Shareholders dated Dec. 31, 1999
- Richland Petroleum Corporation**  
Record Date/Meeting Date - 04/28/2000 - 06/09/2000 dated Apr. 7, 2000
- Richmont Mines Inc.**  
Issuer Bid Circular dated Apr. 5, 2000  
Certificate of Mailing \*\* dated Apr. 5, 2000  
News Release - Acquisition \*\* dated Mar. 30, 2000
- Rider Resources Inc**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000
- Ridgepoint Mineral Corporation**  
Audited Annual Financial Statement Oct. 31, 1999  
Interim Financial Statements for 03 mn period ended Jan. 31, 2000  
Management Discussion and Analysis dated Oct. 31, 1999
- Ridgeway Petroleum Corp.**  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 3, 2000  
Record Date/Meeting Date - May 10/00 - June 21/00 dated Apr. 5, 2000
- Ridley Inc.**  
News Release - Stock Option Notice \*\* dated Mar. 23, 2000
- Ritchie Bros. Auctioneers Incorporated**  
Renewal Annual Information Form (NP 47) dated Mar. 24, 2000  
Prospectus/AIF Receipt - BC dated Apr. 7, 2000  
Prospectus/AIF Receipt - NS dated Apr. 7, 2000
- RJP Electronics Ltd.**  
Interim Financial Statements for 06 mn period ended Dec. 31, 1999
- Rocca Resources Ltd.**  
Material Change Report - Other (Form 27) dated Apr. 6, 2000  
News Release - Finances/New Financing \*\* dated Apr. 6, 2000
- Roman Corporation Limited**  
Record Date/Meeting Date - 05/03/2000 - 06/08/2000 dated Apr. 7, 2000
- Rome Resources Ltd.**  
News Release - Progress Report \*\* dated Apr. 6, 2000
- Romios Gold Resources Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 10, 2000
- Royal \$U.S. Money Market Fund**  
Annual Report Dec. 31, 1999
- Royal Asian Growth Fund**  
Annual Report Dec. 31, 1999
- Royal Aviation Inc.**  
News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000
- Royal Balanced Fund**  
Annual Report Dec. 31, 1999
- Royal Balanced Growth Fund**  
Annual Report Dec. 31, 1999
- Royal Bond Fund**  
Annual Report Dec. 31, 1999
- Royal Canadian Equity Fund**  
Annual Report Dec. 31, 1999
- Royal Canadian Growth Fund**  
Annual Report Dec. 31, 1999
- Royal Canadian Index Fund**  
Annual Report Dec. 31, 1999  
Form 38 dated Mar. 31, 2000
- Royal Canadian Money Market Fund**  
Annual Report Dec. 31, 1999
- Royal Canadian Small Cap Fund**  
Annual Report Dec. 31, 1999
- Royal Canadian T-Bill Fund**  
Annual Report Dec. 31, 1999
- Royal Canadian Value Fund**  
Annual Report Dec. 31, 1999
- Royal Dividend Fund**  
Annual Report Dec. 31, 1999
- Royal Energy Fund**  
Annual Report Dec. 31, 1999
- Royal European Growth Fund**  
Annual Report Dec. 31, 1999
- Royal Global Bond Fund**  
Annual Report Dec. 31, 1999
- Royal Global Education Fund**  
Annual Report Dec. 31, 1999
- Royal Group Technologies Limited**  
French Waiver Letter dated Apr. 6, 2000
- Royal Host Real Estate Investment Trust**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000
- Royal International Equity Fund**  
Annual Report Dec. 31, 1999
- Royal International RSP Index Fund**  
Annual Report Dec. 31, 1999
- Royal Japanese Stock Fund**  
Annual Report Dec. 31, 1999
- Royal Laser Tech Corporation**  
News Release - Issuer Bid \*\* dated Apr. 6, 2000
- Royal Latin American Fund**  
Annual Report Dec. 31, 1999
- Royal Life Science and Technology Fund**  
Annual Report Dec. 31, 1999
- Royal Monthly Income Fund**  
Annual Report Dec. 31, 1999
- Royal Mortgage Fund**  
Annual Report Dec. 31, 1999
- Royal Mutual Funds Inc.**  
Form 38 dated Mar. 31, 2000
- Royal Oak Ventures Inc.**  
Articles of Amendment dated Feb. 11, 2000
- Royal Precious Metals Fund**  
Annual Report Dec. 31, 1999
- Royal Premium Canadian Index Fund**  
Annual Report Dec. 31, 1999  
Form 38 dated Mar. 31, 2000

**Royal Premium Money Market Fund**

Annual Report Dec. 31, 1999

**Royal Premium U.S. Index Fund**

Annual Report Dec. 31, 1999

**Royal Select Balanced Portfolio**

Annual Report Dec. 31, 1999

**Royal Select Growth Portfolio**

Annual Report Dec. 31, 1999

**Royal Select Income Portfolio**

Annual Report Dec. 31, 1999

**Royal Standard Minerals Inc.**

News Release - Agreement \*\* dated Feb. 23, 2000

News Release - Acquisition \*\* dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Aug. 11, 1999

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Agreement \*\* dated Aug. 30, 1999

News Release - Progress Report \*\* dated Mar. 30, 2000

News Release - Progress Report \*\* dated Dec. 30, 1999

News Release - Agreement \*\* dated Feb. 14, 2000

Record Date/Meeting Date - May 9 / June 23 dated Apr. 4, 2000

**Royal U.S. Equity Fund**

Annual Report Dec. 31, 1999

**Royal U.S. Index Fund**

Annual Report Dec. 31, 1999

**Royal U.S. RSP Index Fund**

Annual Report Dec. 31, 1999

**Royledge Resources Inc.**

Amended Record Date/Meeting Date - April 5 / May 25 dated Apr. 6, 2000

**Rubicon Energy Inc.**

Private Placement (Form 45-501F1) dated Mar. 19, 2000

**Rupert Resources Ltd.**

News Release - Agreement \*\* dated Apr. 10, 2000

**Russel Metals Inc.**

News Release - Issuer Bid \*\* dated Apr. 10, 2000

**Ryan Energy Technologies Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**Rystar Communications Ltd.**

Material Change Report - Other (Form 27) dated Feb. 18, 2000

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 6, 2000

**Sabertooth Holdings, Inc.**

Record Date/Meeting Date - 05/05/2000 - 06/15/2000 dated Apr. 6, 2000

**Saddlerock Resources Inc.**

Record Date/Meeting Date - May 5 / June 16 dated Apr. 10, 2000

**Safe Environment Engineering Canada Inc.**

Record Date/Meeting Date - 05/12/2000 - 06/30/2000 dated Apr. 11, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

**Salter Street Films Limited**

Report of Acquisition (Reg. S-101) dated Apr. 10, 2000

**Samex Mining Corp.**

Audited Annual Financial Statement Nov. 30, 1999

Annual Report Nov. 30, 1999

Annual Report to Shareholders dated Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 23, 2000

**Samoth Capital Corporation**

News Release - Stock Option Notice \*\* dated Mar. 29, 2000

**Samson Healthcare Corp.**

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Sanford C. Bernstein Int.****Equity(Cap-weighted,Unhedged)Fund**

Private Placement (Form 20) dated Mar. 8, 2000

Private Placement (Form 20) dated Mar. 8, 2000

Private Placement (Form 20) dated Mar. 8, 2000

**Santa Catalina Mining Corp.**

News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000

**Santa's Village Limited**

Audited Annual Financial Statement Oct. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 16, 2000

**Sat-Tel Corporation**

Material Change Report - Other (Form 27) dated Apr. 11, 2000

News Release - Contract \*\* dated Apr. 5, 2000

**Saturn (Solutions) Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

French News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**Sawtooth International Resources Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000

**Saxon Gold Corp.**

News Release - Acquisition \*\* dated Apr. 3, 2000

**SBI Skin Biology Incorporated**

Record Date/Meeting Date - Oct. 22/00 - Nov. 26/00 dated Sep. 14, 1999

**The Sceptre Mutual Funds**

Compliance Report dated Jan. 24, 2000

**Scimitar Hydrocarbons Corporation**

News Release - Development - Land/Project/Product \*\* dated Apr. 7, 2000

News Release - Stock Option Notice \*\* dated Mar. 23, 2000

**Scotia American Growth Fund**

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia American Stock Index Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Scotia Canadian Balanced Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Blue Chip Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Bond Index Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Dividend Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Scotia Canadian Growth Fund**

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Income Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Scotia Canadian Mid-Large Cap Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Short-Term Income Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Small Cap Fund**

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Canadian Stock Index Fund**

Annual Report Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

**Scotia CanAm Stock Index Fund**

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia CanAm U.S. \$ Income Fund**

Annual Report Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

**Scotia Canam U.S. \$ Money Market Fund**

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia CanGlobal Income Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Scotia Capital Inc.**

Application Pursuant to Subsection 74(1) of the Securities Act 370/00 dated Apr. 5, 2000

Application Pursuant to Section 263 of the Securities Act 380/00 dated Apr. 2, 2000

**Scotia Emerging Markets Fund**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Scotia European Growth Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Excelsior Funds**

Rapport annuel Dec. 31, 1999

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

**Scotia Global Income Fund**

Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia International Growth Fund**

Annual Report Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

**Scotia International Stock Index Fund**

Statement of Portfolio Transactions Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Latin American Growth Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Statement of Portfolio Transactions Dec. 31, 1999

**Scotia Money Market Fund**

Statement of Portfolio Transactions Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Mortgage Income Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Statement of Portfolio Transactions Dec. 31, 1999  
Annual Report Dec. 31, 1999

**Scotia Mortgage Investment Corporation**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Scotia Pacific Rim Growth Fund**

Statement of Portfolio Transactions Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Precious Metals Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Scotia Premium T-Bill Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Statement of Portfolio Transactions Dec. 31, 1999  
Annual Report Dec. 31, 1999

**Scotia Schools Trust**

Auditors' Report dated Dec. 31, 1999

**Scotia Split Corp.**

Information Circular/Proxy/Notice of Meeting - Other dated Jan. 14, 2000  
News Release - Dividend Announced \*\* dated Apr. 5, 2000

**Scotia T-Bill Fund**

Statement of Portfolio Transactions Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Scotia Total Return Fund**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**SCS Solars Computing Systems Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000

**Seine River Resources Inc.**

News Release - Share/Stock/Debenture Information \*\* dated Apr. 6, 2000

**Senco Sensors Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

**SevenWay Capital Corp.**

News Release \*\* Plan of Arrangement dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 4, 2000

**Sextant Entertainment Group Inc.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000

News Release - Agreement \*\* dated Apr. 3, 2000

**Sharpe Resources Corporation**

Record Date/Meeting Date - May 9 / June 23 dated Apr. 4, 2000

**Shaw Communications Inc.**

Etats financier interimaire 06 mo. periode terminee le Feb. 29, 2000

Etats financier interimaire 03 mo. periode terminee le Nov. 30, 1999

French Information Circular/Proxy/Notice of Meeting - Other dated Nov. 1, 1999

Prospectus Material dated Apr. 5, 2000

French Material Change Report - Other (Form 27) dated Mar. 27, 2000

Prospectus Material dated Apr. 5, 2000

French Material Change Report - Other (Form 27) dated Feb. 1, 2000

Short Form Prospectus dated Apr. 5, 2000

French Renewal Annual Information Form (NP 47) dated Jan. 18, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 5, 2000

News Release - Stock Option Notice \*\* dated Apr. 5, 2000

Prospectus/AIF Receipt - Newf. dated Apr. 5, 2000

News Release - Agreement \*\* dated Mar. 23, 2000

Prospectus/AIF Receipt - NS dated Apr. 5, 2000

Prospectus/AIF Receipt - PEI dated Apr. 7, 2000

Prospectus/AIF Receipt - NB dated Apr. 5, 2000

 **SHEAR MINERALS LTD.**

Audited Annual Financial Statement Nov. 30, 1999

Annual Report Nov. 30, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000

**Shearhart Corporation**

Takeover Bid Material dated Apr. 5, 2000

**Shiningbank Energy Income Fund**

Audited Annual Financial Statement Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

**Shirmax Fashions Ltd.**

Record Date/Meeting Date - 05/02/2000 - 06/06/2000 dated Apr. 7, 2000

**Shore Gold Inc.**

News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000

**SiberCore Technologies Incorporated**

Private Placement (Form 45-501F1) dated Mar. 7, 2000

**Sico Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Annual Information Form (Policy 5.10) dated Mar. 31, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000

Certificate of Mailing \*\* dated Apr. 11, 2000

**Sidon International Resources Corporation**

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Sierra Systems Group Inc.**

Renewal Annual Information Form (NP 47) dated Feb. 17, 2000

**Sierra Wireless, Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

Certificate of Mailing \*\* dated Apr. 7, 2000

Certificate of Mailing \*\* dated Apr. 7, 2000

**SiGEM Inc.**

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000

Correction Letter dated Apr. 7, 2000

Private Placement (Form 45-501F1) dated Feb. 29, 2000

News Release - Contract \*\* dated Apr. 6, 2000

**Signalgene Inc.**

Private Placement (Form 45-501F1) dated Mar. 10, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

**SILICON SLOPES CAPITAL CORP.**

Material Change Report - Other (Form 27) dated Mar. 31, 2000

**Silver Standard Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Silverado Gold Mines Ltd.**

News Release - Development-Land/Project/Product \*\* dated Apr. 4, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000

News Release - Development-Land/Project/Product \*\* dated Apr. 6, 2000

**Silverarrow Explorations Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 11, 2000

**SINETEC HOLDINGS CORPORATION**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

News Release - Agreement \*\* dated Apr. 5, 2000

**Sino Pacific Development Ltd.**

Cover Letter dated Apr. 6, 2000

Cover Letter dated Apr. 6, 2000

News Release - Letter of Intent \*\* dated Mar. 21, 2000

News Release - Change of Directors/Officers\*\* dated Apr. 11, 2000

**Skye PharmaTech Inc.**

News Release - Name Change \*\* dated Apr. 4, 2000

**Skyline Gold Corporation**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Reorganization \*\* dated Mar. 31, 2000

**Skypoint Telecom Fund**

Private Placement (Form 45-501F1) dated Mar. 23, 2000

**Slade Energy Inc.**

News Release - Agreement \*\* dated Apr. 11, 2000

**SLMsoft.com Inc.**

Private Placement (Form 45-501F1) dated Mar. 23, 2000

Record Date/Meeting Date - 05/03/2000 - 06/27/2000 dated Apr. 5, 2000

**Slocan Forest Products Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 7, 2000

Management Discussion and Analysis dated Dec. 31, 1999

News Release - Financial Statement/Operating Results \*\* dated Apr. 11, 2000

**Small Fry Snack Foods Limited**

News Release - Progress Report \*\* dated Apr. 6, 2000

**SmarTire Systems Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**SMK Speedy International Inc.**

French News Release - Financial Statement/Operating Results \*\* dated Apr. 3, 2000

**Sniper Enterprises Inc.**

Record Date/Meeting Date - 04/03/2000 - 05/23/2000 dated Apr. 6, 2000

**Snow Leopard Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Agreement \*\* dated Apr. 6, 2000

**Snowberry Downs Limited Partnership**

Audited Annual Financial Statement Dec. 31, 1999

Certificate of Mailing \*\* dated Mar. 20, 2000

**Societe en commandite 453 Darontal**

Rapport des verificateurs et etats financiers Dec. 31, 1999

Rapport des verificateurs et etats financiers Dec. 31, 1999

French Information Circular/Proxy/Notice of Meeting - Other dated Mar. 10, 2000

**Societe en commandite Centre des Recollets-Foucher**

Audited Annual Financial Statement Dec. 31, 1999

**Soci, t, en Commandite Galil,e**

Rapport des verificateurs et etats financiers Dec. 31, 1999

French Information Circular/Proxy/Notice of Meeting - Other dated Apr. 5, 2000

**Societe En Commandite Le St-Jean**

Audited Annual Financial Statement Dec. 31, 1999

**Sodisco-Howden Group Inc.**

News Release - Acquisition \*\* dated Apr. 4, 2000

**SoftCare EC.com Inc.**

Material Change Report - Other (Form 27) dated Mar. 21, 2000

News Release - Development - Land/Project/Product \*\* dated Mar. 21, 2000

News Release - Progress Report \*\* dated Mar. 28, 2000

**SOFTWARE CONTROL SYSTEMS INTERNATIONAL INC.**

News Release - Change of Directors/Officers\*\* dated Apr. 10, 2000

**Sony Corporation**

Form 6-K dated Mar. 31, 2000

**South Atlantic Resources Ltd.**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**South-Malartic Exploration Inc.**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Southern Metals Corporation**

News Release - Progress Report \*\* dated Apr. 10, 2000

**SouthernEra Resources Limited**

News Release - Financial Statement/Operating Results \*\* dated Apr. 3, 2000

**Southwestern Gold Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 11, 2000

Report of Acquisition (Reg. S-101) dated Apr. 10, 2000

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Sovereign Chief Ventures Ltd.**

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**Sparta Capital Ltd.**

News Release - Stock Option Notice \*\* dated Apr. 10, 2000

News Release - Letter of Intent \*\* dated Apr. 11, 2000

**Spartacus Capital Inc.**

News Release - Progress Report \*\* dated Apr. 6, 2000

**Spectra Inc.**

Audited Annual Financial Statement Dec. 31, 1999

**Spectra Premium Industries Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

French News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**SPEQ Arthrolab Inc**

French Record Date/Meeting Date - 04/26/2000 - 05/31/2000 dated Apr. 11, 2000

**Spire Ventures Ltd.**

News Release - Stock Option Notice \*\* dated Apr. 6, 2000

**SR Telecom Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

**SRR Mercantile Inc.**

Material Change Report - Other (Form 27) dated Apr. 9, 2000

**ST Systems Corp.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Acquisition \*\* dated Apr. 4, 2000

**ST. ANTHONY'S RESOURCES INC.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Progress Report \*\* dated Apr. 3, 2000

Record Date/Meeting Date - 05/09/2000 - 06/26/2000 dated Apr. 11, 2000

**St. James Square Limited Partnership**

Audited Annual Financial Statement Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**St. Lawrence Cement Group Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 24, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**Stackpole Limited**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 23, 2000

**Stamford International Inc.**

News Release - Agreement \*\* dated Feb. 24, 2000

Notice of Meeting \*\* dated Mar. 27, 2000

News Release - Progress Report \*\* dated Apr. 11, 2000

**Standard Life Active U.S. Equity RSP Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Balanced Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Bond Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Canadian Dividend Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Corporate High Yield Bond Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Equity Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Global Diversified RSP Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Growth Equity Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Healthcare & Technology Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life International Bond Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life International Equity Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life International Equity RSP Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Money Market Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life Mutual Funds**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

**Standard Life Natural Resource Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life U.S. Equity Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Life U.S. Equity Index RSP Fund**

Preliminary Simplified Prospectus & AIF dated Apr. 3, 2000

**Standard Mining Corporation**

News Release - Development - Land/Project/Product \*\* dated Apr. 5, 2000

**Stantec Inc.**

News Release - Acquisition \*\* dated Apr. 6, 2000

**Star Data Systems Inc.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 5, 2000

**Star Resources Corp.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

**Starcore Resources Ltd.**

Annual Information Form (Policy 5.10) dated Feb. 29, 2000

Schedules B&C; to IFS dated Jan. 31, 2000

**Starfield Resources Inc.**

News Release - Stock Option Notice \*\* dated Apr. 10, 2000

**Starfire Minerals Inc.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 4, 2000

- News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 5, 2000  
News Release - Progress Report \*\* dated Apr. 10, 2000
- Starpoint Goldfields Inc.**  
News Release - Contract \*\* dated Apr. 7, 2000
- Startech Energy Inc.**  
Record Date/Meeting Date - 05/04/2000 - 06/08/2000 dated Apr. 7, 2000
- Stephen Avenue Securities Inc.**  
T.S.E. Notice to Members \*\* dated Mar. 30, 2000
- Stirrup Creek Gold Ltd.**  
Certificate of Mailing \*\* dated Apr. 6, 2000
- Storm Energy Inc.**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 15, 2000
- Stox.com Inc.**  
News Release - Change of Directors/Officers\*\* dated Apr. 11, 2000
- Stratabound Minerals Corp.**  
News Release - Progress Report \*\* dated Apr. 6, 2000
- Stratacom Technology Inc.**  
News Release - Finances/New Financing \*\* dated Apr. 7, 2000
- Strategic Merchant Bancorp Ltd.**  
Interim Financial Statements for 06 mn period ended Jan. 31, 2000
- Strategic Value Corporation**  
Record Date/Meeting Date - 05/01/2000 - 05/26/2000 dated Apr. 6, 2000  
News Release - Progress Report \*\* dated Apr. 10, 2000
- Strathmore Resources Ltd.**  
Audited Annual Financial Statement Dec. 31, 1999
- Stratos Global Corporation**  
Annual Report Dec. 31, 1999
- STS Power Pedal Corp.**  
Certificate of Mailing \*\* dated Mar. 31, 2000
- Sudbury Contact Mines Limited**  
Record Date/Meeting Date - 05/15/2000 - 06/29/2000 dated Apr. 5, 2000
- Summit Resources Limited**  
Issuer Bid Circular dated Apr. 4, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000
- Summo Minerals Corporation**  
News Release - Development-Land/Project/Product \*\* dated Apr. 11, 2000
- Sun Life Financial Services of Canada Inc.**  
Ruling/Order/Reasons 246/00 dated Apr. 3, 2000
- Sun-Rype Products Ltd.**  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 31, 2000  
Management Discussion and Analysis dated Dec. 31, 1999  
Certificate of Mailing \*\* dated Apr. 7, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000  
Certificate of Mailing \*\* dated Apr. 7, 2000
- Suncor Energy Inc.**  
Waiver Letter - PEI dated Apr. 6, 2000  
Short Form Prospectus dated Apr. 6, 2000  
Prospectus/AIF Receipt - Alberta dated Apr. 6, 2000
- French Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000  
Prospectus/AIF Receipt - PEI dated Apr. 7, 2000  
Prospectus/AIF Receipt - Newf. dated Apr. 6, 2000  
Prospectus/AIF Receipt - NS dated Apr. 6, 2000  
Prospectus/AIF Receipt - NB dated Apr. 6, 2000
- Superior Propane Income Fund**  
Renewal Annual Information Form (NP 47) dated Feb. 23, 2000  
Prospectus/AIF Receipt - Nunavut dated Apr. 7, 2000  
Prospectus/AIF Receipt - NWT dated Apr. 7, 2000
- Sur American Gold Corporation**  
Record Date/Meeting Date - 05/02/2000 - 06/06/2000 dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Apr. 4, 2000
- Suzu Shier Limited**  
News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000
- SWI Steelworks Inc.**  
Material Change Report - Other (Form 27) dated Apr. 4, 2000  
News Release - Finances/New Financing \*\* dated Apr. 4, 2000  
Record Date/Meeting Date - 05/08/2000 - 06/16/2000 dated Apr. 6, 2000
- Symantec Corporation**  
News Release - Agreement \*\* dated Apr. 5, 2000  
News Release - Change of Directors/Officers\*\* dated Mar. 27, 2000  
News Release - Development-Land/Project/Product \*\* dated Mar. 28, 2000
- Symplex Communications Corporation**  
Form 10-KSB Dec. 31, 1999  
Record Date/Meeting Date - 04/05/2000 - 05/10/2000 dated Apr. 6, 2000
- Syndicat Villa C"te Vertu**  
Rapport des verificateurs et etats financiers Dec. 31, 1999
- Syner-Seis Technologies Inc.**  
Material Change Report - Other (Form 27) dated Apr. 6, 2000  
Material Change Report - Other (Form 27) dated Apr. 10, 2000  
News Release - Progress Report \*\* dated Apr. 10, 2000  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Apr. 4, 2000  
News Release - Share/Stock/Debenture Information \*\* dated Apr. 7, 2000
- Synergy Extreme Funds**  
Preliminary Simplified Prospectus & AIF dated Mar. 3, 2000
- Synex International Inc.**  
News Release - Agreement \*\* dated Apr. 6, 2000
- Systech Retail Systems Inc.**  
Private Placement (Form 45-501F1) dated Mar. 22, 2000  
Private Placement (Form 45-501F1) dated Mar. 22, 2000  
Private Placement (Form 45-501F1) dated Mar. 22, 2000  
News Release - Contract \*\* dated Apr. 4, 2000
- T & E Theater.com Inc.**  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 17, 2000
- T.G.S. Properties Ltd.**  
Annual Report Jan. 31, 2000  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Jan. 31, 2000  
News Release - Agreement \*\* dated Apr. 7, 2000
- Tahera Corporation**  
News Release - Progress Report \*\* dated Apr. 10, 2000
- Talisman Energy Inc.**  
Waiver Letter - PEI dated Apr. 7, 2000  
Correction Letter dated Apr. 7, 2000  
Prospectus/Pricing-Supplement No.2 dated Mar. 9, 2000  
Short Form Prospectus dated Apr. 7, 2000  
Prospectus/AIF Receipt - NS dated Apr. 6, 2000  
Prospectus/AIF Receipt - NWT dated Apr. 7, 2000  
Prospectus/AIF Receipt - NB dated Apr. 7, 2000  
Prospectus/AIF Receipt - Newf. dated Apr. 7, 2000  
Prospectus/AIF Receipt - Newf. dated Apr. 6, 2000  
Prospectus/AIF Receipt - NWT dated Apr. 7, 2000  
Prospectus/AIF Receipt - PEI dated Apr. 10, 2000  
Prospectus/AIF Receipt - Alberta dated Apr. 7, 2000  
Prospectus/AIF Receipt - Nunavut dated Mar. 31, 2000  
Prospectus/AIF Receipt - NB dated Mar. 31, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000  
Certificate of Mailing \*\* dated Apr. 3, 2000
- Taltal Gold Corp.**  
Interim Financial Statements for 06 mn period ended Dec. 31, 1999
- Tan Range Exploration Corporation**  
News Release - Development-Land/Project/Product \*\* dated Apr. 10, 2000  
News Release - Finances/New Financing \*\* dated Apr. 3, 2000
- Tanganyika Oil Company Ltd.**  
News Release - Development-Land/Project/Product \*\* dated Apr. 7, 2000
- Tappit Resources Ltd.**  
News Release \*\* Notice of Variation dated Apr. 5, 2000  
Record Date/Meeting Date - May 12/00 - June 23/00 dated Apr. 5, 2000
- Target Energy Inc.**  
Record Date/Meeting Date - May 9/00 - June 15/00 dated Apr. 10, 2000
- Taseko Mines Limited**  
Prospectus/AIF Receipt - Alberta dated Apr. 4, 2000
- Taylor Gas Liquids Fund**  
Record Date/Meeting Date - 04/27/2000 - 06/02/2000 dated Apr. 7, 2000
- TCEnet Inc.**  
Material Change Report - Other (Form 27) dated Apr. 3, 2000
- TCT Logistics Inc.**  
Material Change Report - Other (Form 27) dated Apr. 11, 2000  
News Release - Finances/New Financing \*\* dated Apr. 4, 2000  
News Release - Agreement \*\* dated Apr. 7, 2000  
News Release - Acquisition \*\* dated Apr. 6, 2000
- TD FINANCE LTD.**  
Annual Filing of Reporting Issuer (Form 28) dated Mar. 23, 2000
- TD Securities Inc.**  
Application Pursuant to Section 263 of the Securities Act 380/00 dated Apr. 7, 2000
- Teck Corporation**  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000

**TecSyn International Inc.**

Interim Financial Statements for 06 mn period ended Feb. 29, 2000

**Telefonica, S.A.**

Form 6-K dated Mar. 21, 2000  
Form 6-K dated Mar. 17, 2000  
Form 6-K dated Mar. 16, 2000

**Telefonos de Mexico, S.A. de C.V.**

Form 8-K dated Mar. 31, 2000

**Teleglobe Inc.**

News Release - Dividend Announced \*\* dated Apr. 15, 2000

**Telehop Communications Inc.**

News Release - Stock Option Notice \*\* dated Mar. 24, 2000  
News Release - Stock Option Notice \*\* dated Mar. 24, 2000

**Telepanel Systems Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000  
Report of Acquisition (Reg. S-101) dated Apr. 6, 2000

News Release - Agreement \*\* dated Apr. 5, 2000

**TELUS Communications (B.C.) Inc.**

Rapport des verificateurs et etats financiers Dec. 31, 1999  
French Management Discussion and Analysis dated Dec. 31, 1999  
Prospectus/AIF Receipt - Quebec dated Apr. 7, 2000  
Prospectus/AIF Receipt - Nunavut dated Mar. 30, 2000  
Prospectus/AIF Receipt - NWT dated Mar. 30, 2000  
Prospectus/AIF Receipt - NS dated Apr. 5, 2000

**TELUS Communications Inc.**

Rapport des verificateurs et etats financiers Dec. 31, 1999  
French Management Discussion and Analysis dated Dec. 31, 1999  
Letter re. Fee dated Apr. 11, 2000  
Prospectus/AIF Receipt - Nunavut dated Mar. 30, 2000  
Prospectus/AIF Receipt - NWT dated Mar. 30, 2000  
Prospectus/AIF Receipt - NS dated Apr. 5, 2000

**Templeton, Franklin and Mutual Family of Funds**

Interim Financial Statements for 06 mn period ended Jan. 31, 2000  
Certificate of Mailing \*\* dated Mar. 31, 2000

**Tenango Explorations Inc.**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**TER Thermal Retrieval Systems Ltd.**

Material Change Report - Other (Form 27) dated Mar. 20, 2000  
Material Change Report - Other (Form 27) dated Mar. 20, 2000  
Material Change Report - Other (Form 27) dated Mar. 20, 2000  
Material Change Report - Other (Form 27) dated Mar. 20, 2000  
Material Change Report - Other (Form 27) dated Apr. 6, 2000  
News Release - Finances/New Financing \*\* dated Mar. 30, 2000

**Terra Industries Inc.**

Form 10-K Dec. 31, 1999

**Tetra Metals Ltd.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000  
News Release - Finances/New Financing \*\* dated Mar. 31, 2000

**Tetratel Inc.**

News Release - Stock Option Notice \*\* dated Apr. 7, 2000

**Texaco Inc.**

Form 10-K Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

**Texas T Resources Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000  
News Release - Development - Land/Project/Product \*\* dated Apr. 7, 2000

**THE GOODWOOD CAPITAL FUND**

Audited Annual Financial Statement Dec. 31, 1999

**The Song Corporation**

News Release - Financial Statement/Operating Results \*\* dated Apr. 6, 2000

**Thermal Energy International Inc.**

News Release - Progress Report \*\* dated Apr. 7, 2000  
News Release - Change of Directors/Officers\*\* dated Apr. 4, 2000

**ThermicEdge Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 4, 2000

**Third Canadian General Investment Trust Limited**

News Release - Dividend Announced \*\* dated Apr. 6, 2000

**The Thomson Corporation**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Apr. 7, 2000  
News Release - Progress Report \*\* dated Apr. 5, 2000

**Three Bear Ventures Ltd.**

Report of Acquisition (Reg. S-101) dated Apr. 6, 2000  
Report of Acquisition (Reg. S-101) dated Apr. 6, 2000  
Material Change Report - Other (Form 27) dated Apr. 10, 2000  
News Release - Acquisition \*\* dated Apr. 6, 2000

**Thunder Energy Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Thundermin Resources Inc.**

Record Date/Meeting Date - 05/08/2000 - 06/21/2000 dated Apr. 11, 2000

**TigrSoft Inc.**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**Tikal Resources Corp.**

News Release - Financial Statement/Operating Results \*\* dated Apr. 7, 2000  
News Release - Financial Statement/Operating Results \*\* dated Apr. 7, 2000

**TimberWest Timber Trust**

Early Warning Report dated Apr. 10, 2000

**Timebeat.com Enterprises Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Tintina Mines Limited**

Record Date/Meeting Date - 05/17/2000 - 06/27/2000 dated Apr. 7, 2000

**Titan Trading Analytics Inc.**

Form 20F Oct. 31, 1999  
Annual Information Form (Policy 5.10) dated Apr. 5, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 7, 2000

**TLC Laser Eye Centers Inc.**

Early Warning Report dated Apr. 7, 2000

**TM Bioscience Corporation**

Preliminary Prospectus dated Mar. 31, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 6, 2000

**TNR Resources Ltd.**

Record Date/Meeting Date - 05/08/2000 - 06/15/2000 dated Apr. 10, 2000  
News Release - Advance Notice of AGM \*\* 06/15/2000 dated Apr. 10, 2000

**Toba Industries Ltd.**

News Release - Progress Report \*\* dated Mar. 28, 2000

**TomaNet Inc.**

News Release - Contract \*\* dated Apr. 5, 2000

**Tonko Development Corp.**

Audited Annual Financial Statement Dec. 31, 1999  
News Release - Issuer Bid \*\* dated Apr. 6, 2000

**The Toronto Stock Exchange**

T.S.E. Notice to Members \*\* dated Apr. 3, 2000  
T.S.E. Notice to Members \*\* dated Mar. 31, 2000  
T.S.E. Notice to Members \*\* dated Apr. 4, 2000  
T.S.E. Notice to Members \*\* #2000-107 dated Mar. 27, 2000

**Toronto-Dominion Bank**

Short Form Prospectus dated Apr. 7, 2000  
Prospectus/AIF Receipt - NB dated Apr. 7, 2000  
Prospectus/AIF Receipt - Newf. dated Apr. 7, 2000  
Prospectus/AIF Receipt - PEI dated Apr. 10, 2000  
Prospectus/AIF Receipt - NS dated Apr. 7, 2000  
Prospectus/AIF Receipt - NWT dated Apr. 7, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000

**Torstar Corporation**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 6, 2000  
French Prospectus/Pricing-Supplement No.5 dated Mar. 30, 2000  
French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000  
French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

**Total Energy Services Ltd.**

News Release - Acquisition \*\* dated Apr. 6, 2000

**Totem Mining Corporation**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999  
Interim Financial Statements for 03 mn period ended Sep. 30, 1999  
Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**TP ENERGY INC.**

News Release - Acquisition \*\* dated Mar. 31, 2000

**Trade Wind Communications Limited**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Tradex Bond Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Statement of Portfolio Transactions Dec. 31, 1999  
Annual Report Dec. 31, 1999

**Tradex Canadian Growth Fund**

Audited Annual Financial Statement Dec. 31, 1999  
Statement of Portfolio Transactions Dec. 31, 1999  
Annual Report Dec. 31, 1999

**Tradex Equity Fund Limited**

Statement of Portfolio Transactions Dec. 31, 1999  
Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

**Tradex Funds Group**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

**Tradex Global Equity Fund**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Statement of Portfolio Transactions Dec. 31, 1999

**Trans Asia Resources Inc.**

Record Date/Meeting Date - 05/03/2000 - 06/09/2000 dated Apr. 11, 2000

**Transat A.T. Inc.**

French News Release - Agreement \*\* dated Apr. 6, 2000

News Release - Agreement \*\* dated Apr. 6, 2000

**TransAtlantic Petroleum Corp.**

Record Date/Meeting Date - May 1/00 - June 6/00 dated Apr. 6, 2000

**TransCanada PipeLines Limited**

Exemption Order dated Apr. 5, 2000

Prospectus/AIF Receipt - Nunavut dated Mar. 29, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

**Transco Resources Corp.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

News Release - Agreement \*\* dated Apr. 7, 2000

**Tres-Or Resources Ltd.**

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

News Release - Acquisition \*\* dated Apr. 11, 2000

**TRI Origin Exploration Ltd.**

Private Placement (Form 45-501F1) dated Mar. 20, 2000

**Tri-Vision International Limited**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Tri-White Corporation**

Material Change Report - Other (Form 27) dated Apr. 11, 2000

**Trian Equities Ltd.**

Interim Financial Statements for 09 mn period ended Feb. 29, 2000

**Triax CaRTS Trust**

Preliminary Prospectus dated Apr. 4, 2000

IPO - Initial Public Offering dated Feb. 4, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

Prospectus/AIF Receipt - Newf. dated Apr. 5, 2000

Prospectus/AIF Receipt - NS dated Apr. 5, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000

**Triband Resource Corporation**

Material Change Report - Other (Form 27) dated Apr. 4, 2000

News Release - Stock Option Notice \*\* dated Apr. 4, 2000

**Trimark Advantage Bond Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Americas**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Canadian Bond Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Canadian Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Canadian Resources Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Canadian Small Companies Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Discovery Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Enterprise Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Enterprise Small Cap Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Europlus Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Global Balanced Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Global High Yield Bond Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Government Income Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Income Growth Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Indo-Pacific Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Interest Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark International Companies Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Mutual Funds**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Oil & Gas Ltd.**

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Trimark Select Balanced Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Select Canadian Growth Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark Select Growth Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimark U.S. Companies Fund**

Private Placement (Form 20) dated Mar. 20, 2000

**Trimin Capital Corp.**

Report of Acquisition (Reg. S-101) dated Apr. 6, 2000

News Release - Acquisition \*\* dated Apr. 6, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 10, 2000

**Trinorth Capital Inc.**

Record Date/Meeting Date - 05/04/2000 - 06/06/2000 dated Apr. 5, 2000

**Triumph Energy Corporation**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

News Release - Progress Report \*\* dated Apr. 6, 2000

**Tropika International Limited**

News Release - Progress Report \*\* dated Apr. 5, 2000

News Release - Share/Stock/Debenture Information \*\* dated Mar. 20, 2000

**Troymin Resources Ltd.**

News Release - Option Agreements-Relinquished/Acquired \*\* dated Apr. 4, 2000

**TrueSpectra Inc.**

Private Placement (Form 45-501F1) dated Mar. 27, 2000

**Turbo Genset Inc.**

Certificate of Mailing \*\* dated Apr. 4, 2000

**TVA Group Inc.**

Application Pursuant to Section 233 of the Securities Act 380/00 dated Apr. 7, 2000

News Release - Financial Statement/Operating Results \*\* dated Mar. 24, 2000

**TVA Holdings Inc.**

Application Under Section 74(1) of the Securities Act 271/00 dated Feb. 29, 2000

Ruling/Order/Reasons 217/00 dated Mar. 14, 2000

**U.S. Cobalt Inc.**

Change of Year End (Policy 51) dated Mar. 31, 2000

**U.S. Diamond Corp.**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 29, 2000

**U.S. Oil and Gas Resources Inc.**

News Release - Stock Option Notice \*\* dated Apr. 6, 2000

**UKT Recycling Technologies Inc.**

Material Change Report - Other (Form 27) dated Apr. 5, 2000

**Ulster Petroleums Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Feb. 29, 2000

French Takeover Bid Circular - Other - Cash dated Apr. 10, 2000

French Takeover Bid Material dated Apr. 10, 2000

Takeover Bid Circular - Other - Cash dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

**Ultra Petroleum Corp.**

News Release - Progress Report \*\* dated Apr. 4, 2000

**Unibroue Inc.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000

French Report s.114 Quebec Securities Act dated Apr. 7, 2000

**Unicorp Inc.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999

Annual Information Form (Policy 5.10) dated Apr. 6, 2000

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 6, 2000

**Uniforet Inc.**

News Release \*\* Tender Offer dated Apr. 10, 2000

**Uniglobe.com Inc.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Union Gas Limited**

Prospectus/AIF Receipt - Manitoba dated Apr. 5, 2000

Prospectus/AIF Receipt - NB dated Mar. 31, 2000

**Unique Broadband Systems, Inc.**

Private Placement (Form 45-501F1) dated Mar. 24, 2000

**United America eHealth Technologies Inc.**

News Release - Finances/New Financing \*\* dated Apr. 11, 2000  
News Release - Name Change \*\* dated Apr. 5, 2000

**United Bolero Development Corp.**

Record Date/Meeting Date - 05/01/2000 - 06/07/2000 dated Apr. 6, 2000  
News Release - Advance Notice of AGM \*\* 06/07/2000 dated Apr. 7, 2000

**United Carina Resources Corp.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000  
Material Change Report - Other (Form 27) dated Apr. 6, 2000  
News Release - Acquisition \*\* dated Apr. 6, 2000  
News Release - Progress Report \*\* dated Apr. 6, 2000

**United Dominion Industries Limited**

Report of Acquisition (Reg. S-101) dated Apr. 7, 2000  
Prospectus/AIF Receipt - NB dated Mar. 31, 2000  
Prospectus/AIF Receipt - Manitoba dated Apr. 5, 2000

**United Inc.**

Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

**United Tex-Sol Mines Inc.**

Change of Auditors (Policy 31) dated Mar. 31, 2000

**Universal 2**

Amended Simplified Prospectus and AIF dated Mar. 29, 2000  
Prospectus/AIF Receipt - Newf. dated Apr. 6, 2000  
Prospectus/AIF Receipt - NWT dated Apr. 5, 2000  
French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000  
French Prospectus/AIF Receipt - Quebec dated Apr. 5, 2000  
Prospectus/AIF Receipt - NS dated Apr. 5, 2000  
Prospectus/AIF Receipt - Nunavut dated Apr. 5, 2000

**Universal 3**

Prospectus/AIF Receipt - Nunavut dated Jan. 13, 2000  
Prospectus/AIF Receipt - PEI dated Apr. 4, 2000  
Prospectus/AIF Receipt - NS dated Apr. 3, 2000  
Prospectus/AIF Receipt - NB dated Apr. 3, 2000

**Universal Ethical Opportunities Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000  
Amended Simplified Prospectus and AIF dated Mar. 29, 2000  
Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**Universal Far East Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal Financial Services Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**The Universal Funds**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

**Universal Gold Limited**

Record Date/Meeting Date - 05/05/2000 - 06/09/2000 dated Apr. 7, 2000

**Universal Health Sciences Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

Amended Simplified Prospectus and AIF dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**Universal Internet Technologies Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal Japan Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP Ethical Opportunities Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP European Opportunities Fund**

Prospectus/AIF Receipt - Ontario dated Apr. 3, 2000

**Universal RSP Far East Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP Financial Services Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP Funds**

Prospectus/AIF Receipt - Nunavut dated Apr. 3, 2000

Prospectus/AIF Receipt - PEI dated Apr. 4, 2000

Prospectus/AIF Receipt - NB dated Apr. 3, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 3, 2000

French Prospectus/AIF Receipt - Quebec dated Apr. 3, 2000

**Universal RSP Health Sciences Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP International Stock Fund**

Prospectus/AIF Receipt - Ontario dated Apr. 3, 2000

**Universal RSP Internet Technologies Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP Japan Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP Select Managers Far East Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal RSP Select Managers Fund**

Prospectus/AIF Receipt - Ontario dated Apr. 3, 2000

**Universal RSP Select Managers International Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal RSP Select Managers Japan Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal RSP Select Managers USA Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal RSP Telecommunications Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Universal RSP World Science and Technology Fund**

Prospectus/AIF Receipt - Ontario dated Apr. 3, 2000

**Universal Select Managers Canada Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal Select Managers Far East Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal Select Managers International Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal Select Managers Japan Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal Select Managers USA Fund**

Preliminary Simplified Prospectus & AIF dated Mar. 28, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

Prospectus/AIF Receipt - Ontario dated Mar. 29, 2000

**Universal Telecommunications Fund**

Ruling/Order/Reasons 111/00 dated Mar. 29, 2000

**Upton Resources Inc.**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Interim Financial Statements for 12 mn period ended Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 7, 2000

Management Discussion and Analysis dated Dec. 31, 1999

**Uravan Minerals Inc.**

News Release - Development - Land/Project/Product \*\* dated Apr. 10, 2000

**URBCO Inc.**

News Release - Issuer Bid \*\* dated Apr. 7, 2000

**USA Video Interactive Corp.**

News Release - Progress Report \*\* dated Apr. 7, 2000

**USV Telemanagement Inc.**

Material Change Report - Other (Form 27) dated Apr. 4, 2000

**Utilicorp United Inc.**

Audited Annual Financial Statement Dec. 31, 1999

- Form 10-K Dec. 31, 1999

Annual Report Dec. 31, 1999  
Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000

**Utility Corp.**

News Release - Dividend Announced \*\* dated Apr. 5, 2000

**Valley High Ventures Ltd.**

Certificate of Mailing \*\* dated Apr. 10, 2000  
News Release - Progress Report \*\* dated Apr. 1, 2000

**VALU-NET INTERNATIONAL LTD.**

Certificate of Mailing \*\* dated Mar. 24, 2000

**Vanguard Oil Corporation**

Annual Report Dec. 31, 1999  
Audited Annual Financial Statement Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 28, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

Certificate of Mailing \*\* dated Apr. 5, 2000

**Vanessa Ventures Ltd.**

News Release - Letter of Intent \*\* dated Apr. 11, 2000

**Vault Systems Inc**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Vector Intermediaries Inc.**

Material Change Report - Other (Form 27) dated Mar. 30, 2000

Record Date/Meeting Date - 04/14/2000 - 05/19/2000 dated Apr. 7, 2000

**Vedron Gold Inc.**

Audited Annual Financial Statement Dec. 31, 1999

**Velocity Computer Solutions, Ltd.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 4, 2000

Record Date/Meeting Date - 05/02/2000 - 06/07/2000 dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 7, 2000

**Velvet Explorations Ltd.**

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 3, 2000

**Venator Petroleum Company Ltd.**

Takeover Bid Material dated Apr. 7, 2000

**Venture Pacific Development Corporation**

Change of Auditors (Policy 31) dated Mar. 30, 2000

**VENTURECORP CAPITAL INC.**

Record Date/Meeting Date - May 5/00 - June 16/00 dated Apr. 5, 2000

**Ventures Resource Corporation**

News Release - Finances/New Financing \*\* dated Mar. 24, 2000

News Release - Finances/New Financing \*\* dated Apr. 5, 2000

**Verdstone Gold Corporation**

Certificate of Mailing \*\* dated Apr. 6, 2000

**Verena Minerals Corporation**

News Release - Assay Results \*\* dated Mar. 31, 2000

**The Versatech Group Inc.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

**VERSUS Technologies Inc.**

News Release - Acquisition \*\* dated Apr. 3, 2000

**Vertigo Software Corp.**

News Release - Agreement \*\* dated Apr. 4, 2000

**Veteran Resources Inc.**

Record Date/Meeting Date - 05/01/2000 - 06/07/2000 dated Apr. 5, 2000

**Viceroy Resource Corporation**

News Release - Development - Land/Project/Product \*\* dated Apr. 7, 2000

**Vicom Multimedia Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

**Video Headquarters Inc.**

News Release - Letter of Intent \*\* dated Mar. 31, 2000

**Videon CableSystems Inc.**

Ruling/Order/Reasons 163/00 dated Mar. 29, 2000

Application Pursuant to the Mutual Reliance Review System 163/00 dated Feb. 11, 2000

**Videotron Ltee. (Le Groupe)**

Ruling/Order/Reasons 217/00 dated Mar. 14, 2000

Application Under Section 74(1) of the Securities Act 271/00 dated Feb. 29, 2000

News Release - Dividend Announced \*\* dated Apr. 7, 2000

News Release - Progress Report \*\* dated Mar. 31, 2000

News Release - Stock Option Notice \*\* dated Apr. 6, 2000

News Release - Takeover Bid \*\* dated Mar. 28, 2000

News Release - Progress Report \*\* dated Mar. 27, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 3, 2000

News Release - Financial Statement/Operating Results \*\* dated Apr. 3, 2000

News Release - Takeover Bid \*\* dated Apr. 4, 2000

News Release - Progress Report \*\* dated Mar. 24, 2000

**Viking Energy Royalty Trust.**

Annual Report Dec. 31, 1999

Audited Annual Financial Statement Dec. 31, 1999  
Management Discussion and Analysis dated Dec. 31, 1999

Information Circular/Proxy/Notice of Meeting - Other dated Apr. 6, 2000

Certificate of Mailing \*\* dated Apr. 10, 2000

Certificate of Mailing \*\* dated Apr. 10, 2000

Certificate of Mailing \*\* dated Apr. 10, 2000

**Virtek Vision International Inc.**

Preliminary Prospectus dated Apr. 6, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 7, 2000

Prospectus/AIF Receipt - Newf. dated Apr. 7, 2000

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

**Viscount Wealth Management Program**

Simplified Prospectus and AIF dated Feb. 8, 2000

**Visionwall Incorporated**

News Release - Change of Directors/Officers\*\* dated Mar. 31, 2000

**VisuaLabs Inc.**

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

**Vitran Corporation Inc.**

News Release - New Listing/Delisting \*\* dated Apr. 6, 2000

**Viva Care Health E-Store Inc.**

Private Placement (Form 45-501F1) dated Mar. 23, 2000

**Vogue Resources Inc.**

Change of Year End (Policy 51) dated Apr. 7, 2000

**VOYAGEUR FILM CAPITAL CORP.**

News Release - Finances/New Financing \*\* dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 5, 2000

**VSM Medtech Ltd.**

Prospectus/AIF Receipt - Alberta dated Apr. 4, 2000

Certificate of Mailing \*\* dated Apr. 6, 2000

**WAMCO Resources Ltd.**

News Release - Progress Report \*\* dated Mar. 31, 2000

**Wardley China Investment Trust**

Audited Annual Financial Statement Dec. 31, 1999  
Annual Report Dec. 31, 1999

Notice of Meeting dated Mar. 30, 2000

**Waterfront Capital Corporation**

Record Date/Meeting Date - 05/12/2000 - 06/16/2000 dated Apr. 6, 2000

**Wavefire.com Inc**

Material Change Report - Other (Form 27) dated Mar. 31, 2000

**Weda Bay Minerals Inc.**

Record Date/Meeting Date - 05/01/2000 - 06/05/2000 dated Apr. 5, 2000

**Welwyn Energy Ltd.**

Material Change Report - Other (Form 27) dated Mar. 30, 2000

Material Change Report - Other (Form 27) dated Mar. 30, 2000

**Wescam Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 6, 2000

**Wescast Industries Inc.**

Annual Report Jan. 2, 2000  
Audited Annual Financial Statement Jan. 2, 2000

Annual Report Jan. 2, 2000

Certificate of Mailing \*\* dated Apr. 3, 2000

Certificate of Mailing \*\* dated Apr. 3, 2000

Record Date/Meeting Date - 05/09/2000 dated Mar. 15, 2000

Record Date/Meeting Date - 05/09/2000 dated Mar. 15, 2000

**West African Venture Exchange Corp.**

Interim Financial Statements for 03 mn period ended Jan. 31, 2000

**West Fraser Timber Co. Ltd.**

Prospectus/AIF Receipt - Manitoba dated Apr. 5, 2000

Prospectus/AIF Receipt - NS dated Apr. 5, 2000

**West Oak Resources Corp.**

Material Change Report - Other (Form 27) dated Apr. 10, 2000

Material Change Report - Other (Form 27) dated Apr. 6, 2000

Record Date/Meeting Date - 04/24/2000 - 05/29/2000 dated Apr. 11, 2000

**WEST PARK RESOURCES INC.**

Material Change Report - Other (Form 27) dated Apr. 7, 2000

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 27, 2000

News Release - Agreement \*\* dated Apr. 7, 2000

**Western Prospector Group Ltd.**

Record Date/Meeting Date - May 17/00 - June 30/00 dated Apr. 5, 2000

Record Date/Meeting Date - May 17/00 - June 30/00 dated Apr. 5, 2000

**Western Quebec Mines Inc.**

Report of Acquisition (Reg. S-101) dated Apr. 6, 2000

**Western Star Exploration Ltd.**

Ruling/Order/Reasons 331/00 dated Mar. 31, 2000

**Westgold Resources NL**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999

**WestJet Airlines Ltd.**

Audited Annual Financial Statement Dec. 31, 1999

Annual Report Dec. 31, 1999

Management Discussion and Analysis dated Dec. 31, 1999

News Release - Progress Report \*\* dated Apr. 10, 2000

**Westminster Resources Ltd.**

Record Date/Meeting Date - 05/08/2000 - 06/15/2000 dated Apr. 11, 2000

**Westport Innovations Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000

**Westrock Energy Income Fund I**

News Release - Dividend Announced \*\* dated Mar. 30, 2000

**Westrock Energy Income Fund II**

News Release - Dividend Announced \*\* dated Mar. 30, 2000

**WestShore Terminals Income Fund**

Record Date/Meeting Date - May 12/00 - June 20/00 dated Apr. 6, 2000

**Weyburn Inland Terminal Ltd.**

Material Change Report - Other (Form 27) dated Mar. 13, 2000

**Whats-Online.com Inc.**

Information Circular/Proxy/Notice of Meeting - Other dated Mar. 20, 2000

**White Star Copper Mines Limited**

Interim Financial Statements for 06 mn period ended Dec. 31, 1999

Interim Financial Statements for 09 mn period ended Mar. 31, 2000

**Wi-LAN Inc.**

News Release - Progress Report \*\* dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 11, 2000

Certificate of Mailing \*\* dated Mar. 16, 2000

Certificate of Mailing \*\* dated Mar. 16, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

**William Resources Inc.**

News Release - Change of Directors/Officers\*\* dated Apr. 7, 2000

News Release - Stock Option Notice \*\* dated Apr. 3, 2000

News Release - Stock Option Notice \*\* dated Apr. 3, 2000

News Release - Stock Option Notice \*\* dated Apr. 3, 2000

News Release - Stock Option Notice \*\* dated Apr. 3, 2000

**Williams Creek Exploration Limited**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Winalta Inc.**

Information Circular//Notice of Meeting - Other dated Mar. 28, 2000

**Winspear Resources Ltd.**

News Release - Development~ Land/Project/Product \*\* dated Apr. 3, 2000

**Wolfden Resources Inc.**

News Release - Assay Results \*\* dated Mar. 31, 2000

**World Heart Corporation**

Record Date/Meeting Date - May 5 / June 15 dated Apr. 10, 2000

**World Sales & Merchandising Inc.**

Interim Financial Statements for 03 mn period ended Jan. 31, 1999

Material Change Report - Other (Form 27) dated Apr. 5, 2000

News Release - Progress Report \*\* dated Mar. 30, 2000

News Release - Contract \*\* dated Mar. 28, 2000

**World Wide Interactive Discs Inc.**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

**World Wise Technologies Inc.**

Material Change Report - Other (Form 27) dated Mar. 30, 2000

News Release - Progress Report \*\* dated Mar. 30, 2000

**WSI Interactive Corporation**

Material Change Report - Other (Form 27) dated Apr. 6, 2000

Material Change Report - Other (Form 27) dated Apr. 3, 2000

Material Change Report - Other (Form 27) dated Apr. 10, 2000

Material Change Report - Other (Form 27) dated Apr. 10, 2000

News Release - Finances/New Financing \*\* dated Apr. 3, 2000

News Release - Development~ Land/Project/Product \*\* dated Apr. 6, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

News Release - Progress Report \*\* dated Apr. 7, 2000

**wwbroadcast.net inc.**

News Release - Progress Report \*\* dated Apr. 6, 2000

News Release - Finances/New Financing \*\* dated Apr. 11, 2000

**X-Cal Resources Ltd.**

News Release - Progress Report \*\* dated Apr. 10, 2000

**Xenos Group Inc.**

News Release - Stock Option Notice \*\* dated Mar. 24, 2000

**Xplore Technologies Corp.**

Prospectus dated Mar. 31, 2000

Prospectus/AIF Receipt - Ontario dated Apr. 5, 2000

**XS Technologies Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**YES I.C TECHNOLOGIES INC.**

IPO - Initial Public Offering dated Mar. 30, 2000

Prospectus (LSIFC) dated Mar. 30, 2000

Prospectus/AIF Receipt - Alberta dated Apr. 5, 2000

**YIN 88 Corporation**

Record Date/Meeting Date - 05/04/2000 - 06/08/2000 dated Apr. 7, 2000

**YMG Emerging Companies Fund**

Private Placement (Form 20) dated Mar. 23, 2000

**York Medical Inc.**

News Release - Progress Report \*\* dated Apr. 5, 2000

**Zapata Energy Corporation**

Record Date/Meeting Date - May 10/00 - June 14/00 dated Apr. 10, 2000

**Zarcán International Resources Inc.**

Early Warning Report dated Apr. 4, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Apr. 4, 2000

News Release - Acquisition \*\* dated Apr. 4, 2000

**Zemex Corporation**

News Release - Progress Report \*\* dated Apr. 11, 2000

**Zenon Environmental Inc.**

Record Date/Meeting Date - 04/13/2000 - 05/18/2000 dated Apr. 5, 2000

**ZI Corporation**

News Release - New Listing/Delisting \*\* dated Apr. 10, 2000

News Release - Progress Report \*\* dated Apr. 4, 2000

News Release - Progress Report \*\* dated Apr. 11, 2000

**Zone Entertainment Group, Inc., The**

News Release - Progress Report \*\* dated Apr. 7, 2000

**Ztest Electronics Inc.**

News Release - Agreement \*\* dated Apr. 7, 2000

News Release - Share/Stock/Debtenture Information \*\* dated Mar. 21, 2000

**Zweig Global Balanced Fund**

Annual Report Dec. 31, 1999

**Zweig Strategic Growth Fund**

Annual Report Dec. 31, 1999

## Chapter 11

# IPOs, New Issues and Secondary Financings

---

**Issuer Name:**

Emerging Africa Gold (EAG) Inc.  
Principal Regulator - Quebec

**Type and Date:**

Preliminary Prospectus dated April 6th, 2000  
Mutual Reliance Review System Receipt dated April 14th, 2000

**Offering Price and Description:**

\$1,988,816 - 30,597,172 Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

Wellington West Capital Inc.

**Promoter(s):**

Ste. Genevieve Resources Ltd.

Project #247410

---

**Issuer Name:**

GDI Global Data Inc.  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated April 14th, 2000  
Mutual Reliance Review System Receipt dated April 17th, 2000

**Offering Price and Description:**

N/A

**Underwriter(s), Agent(s) or Distributor(s):**

Octagon Capital Corporation

**Promoter(s):**

N/A

Project #256136

---

**Issuer Name:**

iWave.com, Inc.

**Type and Date:**

Preliminary Prospectus dated April 13th, 2000  
Receipted April 14th, 2000

**Offering Price and Description:**

3,000,000 Common Shares and 1,500,000 Shares Purchase Warrants (Upon the exercise of 3,000,000 previously issued Special Warrants)

**Underwriter(s), Agent(s) or Distributor(s):**

Taurus Capital Markets Ltd.

**Promoter(s):**

Cindy Burton

Project #255501

---

**Issuer Name:**

Kasten Chase Applied Research Limited  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated April 13th, 2000  
Mutual Reliance Review System Receipt dated April 13th, 2000

**Offering Price and Description:**

\$15,010,250 - 5,483,000 Common Shares and 2,741,500 Purchase Warrants issuable upon exercise of 5,483,000 Special Warrants

**Underwriter(s), Agent(s) or Distributor(s):**

Yorkton Securities Inc.

**Promoter(s):**

N/A

Project #255314

---

**Issuer Name:**

Moxie Exploration Ltd.  
Principal Regulator - Alberta

**Type and Date:**

Preliminary Prospectus dated April 13th, 2000  
Mutual Reliance Review System Receipt dated April 14th, 2000

**Offering Price and Description:**

Rights to Purchase up to \* Flow-Through Common Shares or Common Shares

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

Project #255764

---

**Issuer Name:**

Odyssey Resources Limited

**Type and Date:**

Preliminary Prospectus dated April 13th, 2000  
Mutual Reliance Review System Receipt dated April 17th, 2000

**Offering Price and Description:**

\$624,000 - 2,836,364 Common Shares issuable upon the exercise of 2,836,364 Special Warrants

**Underwriter(s), Agent(s) or Distributor(s):**

First Delta Securities Inc.

Jones, Gable & Company Limited

**Promoter(s):**

Avrom E. Howard

Project #256063

---

**Issuer Name:**

OnX Incorporated  
Principal Regulator - Ontario

**Type and Date:**

Preliminary Prospectus dated April 14th, 2000  
Mutual Reliance Review System Receipt dated April 17th, 2000

**Offering Price and Description:**

N/A

**Underwriter(s), Agent(s) or Distributor(s):**

Yorkton Securities Inc.

**Promoter(s):**

N/A

**Project #256008**

---

**Issuer Name:**

Talvest Global Science & Technology RSP Fund  
Talvest Global Health Care RSP Fund

Talvest China Plus RSP Fund

Talvest Global Small Cap RSP Fund

Talvest Global Equity RSP Fund

Principal Regulator - Quebec

**Type and Date:**

Preliminary Simplified Prospectus dated April 10th, 2000  
Mutual Reliance Review System Receipt dated April 12th, 2000

**Offering Price and Description:**

Mutual Fund Securities Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Talvest Fund Management Inc.

**Promoter(s):**

Talvest Fund Management Inc.

**Project #254349**

---

**Issuer Name:**

C.I. Sector Fund Limited - C.I. Global Resource Sector Shares

C.I. Sector Fund Limited - C.I. Global Energy Sector Shares

C.I. US Money Market Fund

C.I. Developing Markets Fund (formerly, Hansberger  
Developing Markets Fund)

C.I. Asian Fund (formerly, Hansberger Asian Fund)

**Type and Date:**

Amendment #2 dated April 5th, 2000 to Simplified Prospectus  
& Annual Information Form dated April 5th, 2000  
Received 13th day of April, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

**Project #189443**

---

**Issuer Name:**

Shaw Communications Inc.  
Principal Jurisdiction - Alberta

**Type and Date:**

Final Short Form Prospectus dated April 5th, 2000  
Mutual Reliance Review System Receipt dated 5th day of  
April, 2000

**Offering Price and Description:**

\$275,000,000.00 - 7.05% Senior Notes due 2005

**Underwriter(s), Agent(s) or Distributor(s):**

RBC Dominion Securities Inc.

TD Securities Inc.

Merrill Lynch Canada Inc.

CIBC World Markest Inc.

BOM Nesbitt Burns Inc.

Scotia Capital Inc.

**Promoter(s):**

N/A

**Project #250752**

---

**Issuer Name:**

Suncor Energy Inc. (NP #44 - Shelf)

Principal Regulator - Alberta

**Type and Date:**

Final Short Form Prospectus dated April 6th, 2000  
Mutual Reliance Review System Receipt dated 6th day of  
April, 2000

**Offering Price and Description:**

\$500,000,000.00 - Series 2 Medium Term Notes (unsecured)

**Underwriter(s), Agent(s) or Distributor(s):**

RBC Dominion Securities Inc.

Merrill Lynch Canada Inc.

CIBC World Markets Inc.

BMO Nesbitt Burns Inc.

Scotia Capital Inc.

TD Securities Inc.

**Promoter(s):**

N/A

**Project #250234**

---

**Issuer Name:**

Talisman Energy Inc. (NP 44 - Shelf)

Principal Regulator - Alberta

**Type and Date:**

Final Short Form Prospectus dated April 7th, 2000  
Mutual Reliance Review System Receipt dated 7th day of  
April, 2000

**Offering Price and Description:**

\$500,000,000.00 - Debentures (unsecured)

**Underwriter(s), Agent(s) or Distributor(s):**

N/A

**Promoter(s):**

N/A

**Project #251611**

---

**Issuer Name:**

BMO T-Bill Fund (Formerly First Canadian T-Bill Fund)  
BMO Money Market Fund (Formerly First Canadian Money Market Fund)  
BMO Premium Money Market Fund (Formerly First Canadian Premium Money Market Fund)  
BMO Mortgage Fund (Formerly First Canadian Mortgage Fund)  
BMO Bond Fund (Formerly First Canadian Bond Fund)  
BMO Monthly Income Fund (Formerly First Canadian Monthly Income Fund)  
BMO International Bond Fund (Formerly First Canadian International Bond Fund)  
BOM Asset Allocation Fund (Formerly First Canadian Asset Allocation Fund)  
BOM Dividend Fund (Formerly First Canadian Dividend Fund)  
BMO Equity Index Fund (Formerly First Canadian Equity Index Fund)  
BMO Equity Fund (Formerly First Canadian Equity Fund)  
BMO RSP U.S. Equity Index Fund (Formerly First Canadian U.S. Equity Index RSP Fund)  
BMO U.S. Growth Fund (Formerly First Canadian U.S. Growth Fund)  
BMO U.S. Value Fund (Formerly First Canadian U.S. Value Fund)  
BMO RSP International Index Fund (Formerly First Canadian International Index RSP Fund)  
BMO International Equity Fund (Formerly First Canadian International Equity Fund)  
BMO NAFTA Advantage Fund (Formerly First Canadian NAFTA Advantage Fund)  
BMO European Fund (Formerly First Canadian European Fund)  
BMO Japanese Fund (Formerly First Canadian Japanese Fund)  
BMO Special Equity Fund (Formerly First Canadian Special Equity Fund)  
BMO U.S. Special Equity Fund (Formerly First Canadian U.S. Special Equity Fund)  
BMO Resource Fund (Formerly First Canadian Resource Fund)  
BMO Precious Metals Fund (Formerly First Canadian Precious Metals Fund)  
BMO Global Science & Technology Fund (Formerly First Canadian Global Science & Technology Fund)  
BMO Emerging Markets Fund (Formerly First Canadian Emerging Markets Fund)  
BMO Far East Fund (Formerly First Canadian Far East Growth Fund)  
BMO Latin American Fund (Formerly First Canadian Latin American Fund)  
BMO U.S. Dollar Money Market Fund (Formerly First Canadian U.S. Dollar Money Market Fund)  
BMO U.S. Dollar Bond Fund (Formerly First Canadian U.S. Dollar Bond Fund)  
BMO U.S. Dollar Equity Index Fund (Formerly First Canadian U.S. Dollar Equity Index Fund)  
Principal Regulator - Ontario

**Type and Date:**

Final Simplified Prospectus and Annual Information Form dated April 13th, 2000

Received 14th day of April, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

BMO Mutual Funds Inc.

**Promoter(s):**

BMO Mutual Funds Inc.

Project #236248

**Issuer Name:**

Global Strategy World Balanced RSP Fund  
Global Strategy World Companies RSP Fund  
Principal Regulator - Ontario

**Type and Date:**

Final Simplified Prospectus and Annual Information Form dated April 12th, 2000

Mutual Reliance Review System Receipt dated 13th day of April, 2000

**Offering Price and Description:**

Mutual Fund Securities - Net Asset Value

**Underwriter(s), Agent(s) or Distributor(s):**

Global Strategy Financial Inc.

**Promoter(s):**

Global Strategy Financial Inc.

Project #235240

**Issuer Name:**

Western Oil Sands Inc.  
Principal Regulator - Alberta

**Type and Date:**

Preliminary Prospectus dated December 23rd, 1999

Withdrawn 10th day of April, 2000

**Offering Price and Description:**

**Underwriter(s), Agent(s) or Distributor(s):**

Scotia Capital Inc.

TD Securities Inc.

**Promoter(s):**

Guy J. Turcotte  
John Frangos  
Timohy R. Winterer  
Allen P. Barber

Project #229385

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## Chapter 12

# Registrations

### 12.1 Securities

Type	Company	Category of Registration	Effective Date
Change of Name	BMO Investments Inc. 302 Bay Street 8 <sup>th</sup> Floor Toronto, Ontario M5X 1A1	From: First Canadian Funds Inc.  To: BMO Investments Inc.	March 29/00
New Registration	Hartford Investments Canada Corp. Attention: David Mark Znamierowski 20 Queen Street West Suite 1400 Toronto, Ontario M5H 2V3	Investment Counsel & Portfolio Manager	April 13/00
New Registration	HSBC Asset Management (Japan) KK Attention: Daniel F. Hirsh c/o Borden Ladner Gervais LLP Scotia Plaza 40 King Street West Toronto, Ontario M5H 3Y4	International Adviser Investment Counsel & Portfolio Manager	April 17/00
New Registration	Roynat Capital Inc. Attention: John Mark Gardhouse 40 King Street West 26 <sup>th</sup> Floor Toronto, Ontario M5H 1H1	Limited Market Dealer	April 17/00

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Chapter 13

**SRO Notices and Disciplinary Decisions**

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Chapter 14

**Take-over Bids, Issuer Bids, Going Private Transactions and Early  
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Chapter 25  
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