

The Ontario Securities Commission

OSC Bulletin

February 21, 2013

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The Ontario Securities Commission administers the
Securities Act of Ontario (R.S.O. 1990, c. S.5) and the
Commodity Futures Act of Ontario (R.S.O. 1990, c. C.20)

The Ontario Securities Commission

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Chapter 1

Notices / News Releases

1.1 Notices

1.1.1 Current Proceedings Before The Ontario Securities Commission

February 21, 2013

CURRENT PROCEEDINGS

BEFORE

ONTARIO SECURITIES COMMISSION

Temporary Change of Location of Ontario Securities Commission Proceedings

All hearings scheduled to be heard between November 22, 2012 and March 15, 2013 will take place at the following location:

ASAP Reporting Services Inc.
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Edward P. Kerwin	—	EPK
Vern Krishna	—	VK
Deborah Leckman	—	DL
Alan J. Lenczner	—	AJL
Christopher Portner	—	CP
Judith N. Robertson	—	JNR
AnneMarie Ryan	—	AMR
Charles Wesley Moore (Wes) Scott	—	CWMS

SCHEDULED OSC HEARINGS

February 25,
2013

**Global RESP Corporation and
Global Growth Assets Inc.**

10:00 a.m.

s. 127

D. Ferris in attendance for Staff

Panel: JEAT

February 25,
2013

**Inmet Mining Corporation and
First Quantum Minerals Ltd. and
its wholly-owned subsidiary FQM
(Akubra) Inc.**

10:00 a.m.

s. 127

A. Pelletier in attendance for Staff

Panel: MGC/SOA/JNR

February 27,
2013

**Global Energy Group, Ltd., New
Gold Limited Partnerships,
Christina Harper, Howard Rash,
Michael Schaumer, Elliot Feder,
Vadim Tsatskin, Oded Pasternak,
Alan Silverstein, Herbert
Groberman, Allan Walker,
Peter Robinson, Vyacheslav
Brikman, Nikola Bajovski,
Bruce Cohen and Andrew Shiff**

10:00 a.m.

s. 127

C. Watson in attendance for Staff

Panel: EPK

February 27,
2013

**Issam El-Bouji, Global RESP
Corporation, Global Growth
Assets Inc., Global Educational
Trust Foundation and Margaret
Singh**

11:00 a.m.

s. 127 and 127.1

M. Vaillancourt in attendance for
Staff

Panel: JEAT

February 28, 2013	Children's Education Funds Inc.	March 5, 2013	Ground Wealth Inc., Michelle Dunk, Adrion Smith, Joel Webster, Douglas DeBoer, Armadillo Energy Inc., Armadillo Energy, Inc., and Armadillo Energy LLC
10:00 a.m.	s. 127 D. Ferris in attendance for Staff Panel: JEAT	2:00 p.m.	s. 127 J. Feasby in attendance for Staff Panel: MGC
February 28, 2013	MI Capital Corporation and One Capital Corp. Limited	March 7, 2013	Global Consulting and Financial Services, Crown Capital Management Corporation, Canadian Private Audit Service, Executive Asset Management, Michael Chomica, Peter Siklos (also known as Peter Kuti), Jan Chomica, and Lorne Banks
11:30 a.m.	s. 127 S. Schumacher in attendance for Staff Panel: JEAT	11:00 a.m.	s. 127 H. Craig/C. Rossi in attendance for Staff Panel: MGC
March 1, 2013	Rezwealth Financial Services Inc., Pamela Ramoutar, Justin Ramoutar, Tiffin Financial Corporation, Daniel Tiffin, 2150129 Ontario Inc., Sylvan Blackett, 1778445 Ontario Inc. and Willoughby Smith	March 11, 2013	AMTE Services Inc., Osler Energy Corporation, Ranjit Grewal, Phillip Colbert and Edward Ozga
10:00 a.m.	s. 127(1) and (5) A. Heydon/Y. Chisholm in attendance for Staff Panel : EPK	10:00 a.m.	s. 127 C. Rossi in attendance for Staff Panel: JEAT
March 5, 2013	New Hudson Television LLC & Dmitry James Salganov	March 13, 2013	New Found Freedom Financial, Ron Deonarine Singh, Wayne Gerard Martinez, Pauline Levy, David Whidden, Paul Swaby and Zompas Consulting
10:00 a.m.	s. 127 C. Watson in attendance for Staff Panel: MGC	10:00 a.m.	s. 127 A. Heydon/S. Horgan in attendance for Staff Panel: JDC
March 5, 2013	Ground Wealth Inc., Armadillo Energy Inc., Paul Schuett, Doug DeBoer, James Linde, Susan Lawson, Michelle Dunk, Adrion Smith, Bianca Soto and Terry Reichert	March 13, 2013	Moncasa Capital Corporation and John Frederick Collins
2:00 p.m.	s. 127 J. Feasby in attendance for Staff Panel: MGC	10:00 a.m.	s. 127 T. Center in attendance for Staff Panel: EPK

March 18-25,
March 27-28,
April 1-5 and
April 24-25,
2013

Peter Sbaraglia
s. 127
J. Lynch in attendance for Staff

10:00 a.m. Panel: CP

March 18-25
and March
27-28, 2013

**2196768 Ontario Ltd carrying on
business as Rare Investments,
Ramadhar Dookhie, Adil Sunderji
and Evgueni Todorov**

10:00 a.m.

s. 127

D. Campbell in attendance for Staff

Panel: EPK

March 21, 2013 **Knowledge First Financial Inc.**

9:00 a.m.

s. 127

D. Ferris in attendance for Staff

Panel: JEAT

March 21, 2013 **Heritage Education Funds Inc.**

9:00 a.m.

s. 127

D. Ferris in attendance for Staff

Panel: JEAT

March 22, 2013

10:00 a.m.

**Global Energy Group, Ltd., New
Gold Limited Partnerships,
Christina Harper, Vadim Tsatskin,
Michael Schaumer, Elliot Feder,
Oded Pasternak, Alan Silverstein,
Herbert Groberman, Allan Walker,
Peter Robinson, Vyacheslav
Brikman, Nikola Bajovski, Bruce
Cohen and Andrew Shiff**

s. 37, 127 and 127.1

C. Watson in attendance for Staff

Panel: PLK/JNR

March 25,
March 27-28,
April 8, April
10-12, April 17,
April 19, May
13-17, May 22
and June 24-28,
2013

10:00 a.m.

April 2, 2013

10:00 a.m.

Bernard Boily

s. 127 and 127.1

M. Vaillancourt/U. Sheikh in
attendance
for Staff

Panel: TBA

**Vincent Ciccone and Cabo
Catoche Corp. (a.k.a. Medra Corp.
and Medra Corporation)**

s. 127

M. Vaillancourt in attendance for
Staff

Panel: VK

April 3-5, 2013

10:00 a.m.

**Alexander Christ Doulis (aka
Alexander Christos Doulis, aka
Alexandros Christodoulidis)
and Liberty Consulting Ltd.**

s. 127

J. Feasby in attendance for Staff

Panel: VK

April 4, 2013

10:00 a.m.

**Sandy Winick, Andrea Lee
McCarthy, Kolt Curry, Laura
Mateyak, Gregory J. Curry,
American Heritage Stock Transfer
Inc., American Heritage Stock
Transfer, Inc., BFM Industries Inc.,
Liquid Gold International Corp.,
(aka Liquid Gold International
Inc.) and Nanotech Industries Inc.**

s. 127

J. Feasby in attendance for Staff

Panel: JDC

April 8, April 10-16, April 22, April 24, April 29-30, May 6 and May 8, 2013

Energy Syndications Inc. Green Syndications Inc. , Syndications Canada Inc., Daniel Strumos, Michael Baum and Douglas William Chaddock

s. 127

10:00 a.m.

C. Johnson in attendance for Staff

Panel: TBA

April 29 – May 6 and May 8-10, 2013

10:00 a.m.

North American Financial Group Inc., North American Capital Inc., Alexander Flavio Arconti, and Luigino Arconti

s. 127

M. Vaillancourt in attendance for Staff

Panel: TBA

April 11-22 and April 24, 2013

Morgan Dragon Development Corp., John Cheong (aka Kim Meng Cheong), Herman Tse, Devon Ricketts and Mark Griffiths

s. 127

10:00 a.m.

J. Feasby in attendance for Staff

Panel: EPK

May 9, 2013

10:00 a.m.

New Solutions Capital Inc., New Solutions Financial Corporation, New Solutions Financial (II) Corporation, New Solutions Financial (III) Corporation, New Solutions Financial (VI) Corporation and Ron Ovenden

s. 127

Y. Chisholm in attendance for Staff

Panel: TBA

April 15-22, April 25 – May 6 and May 8-10, 2013

Heir Home Equity Investment Rewards Inc.; FFI First Fruit Investments Inc.; Wealth Building Mortgages Inc.; Archibald Robertson; Eric Deschamps; Canyon Acquisitions, LLC; Canyon Acquisitions International, LLC; Brent Borland; Wayne D. Robbins; Marco Caruso; Placencia Estates Development, Ltd.; Copal Resort Development Group, LLC; Rendezvous Island, Ltd.; The Placencia Marina, Ltd.; and The Placencia Hotel and Residences Ltd.

s. 127

10:00 a.m.

B. Shulman in attendance for Staff

Panel: JDC

June 3, June 5-17 and June 19-25, 2013

10:00 a.m.

David Charles Phillips and John Russell Wilson

s. 127

Y. Chisholm in attendance for Staff

Panel: TBA

June 3, 5-6, 10-12, 14-17, 19-20 and July 22-26, 2013

10:00 AM

Jowdat Waheed and Bruce Walter

s. 127

J. Lynch in attendance for Staff

Panel: CP/SBK/PLK

April 25, 26 and May 13, 2013

Matthew Robert White and White Capital Corporation

s. 8

10:00 a.m.

S. Horgan/C. Weiler in attendance for Staff

Panel: JEAT

June 6, 2013

10:00 a.m.

New Hudson Television Corporation, New Hudson Television L.L.C. & James Dmitry Salganov

s. 127

C. Watson in attendance for Staff

Panel: MGC

July 31, 2013 10:00 a.m.	Oversea Chinese Fund Limited Partnership, Weizhen Tang and Associates Inc., Weizhen Tang Corp., and Weizhen Tang s. 127 and 127.1 H. Craig in attendance for Staff Panel: MGC	TBA	Microsourceonline Inc., Michael Peter Anzelmo, Vito Curalli, Jaime S. Lobo, Sumit Majumdar and Jeffrey David Mandell s. 127 J. Waechter in attendance for Staff Panel: TBA
September 16-23, September 25 – October 7, October 9-21, October 23 – November 4, November 6-18, November 20 – December 2, December 4-16 and December 18-20, 2013 10:00 a.m.	Eda Marie Agueci, Dennis Wing, Santo Iacono, Josephine Raponi, Kimberley Stephany, Henry Fiorillo, Giuseppe (Joseph) Fiorini, John Serpa, Ian Telfer, Jacob Gornitzki and Pollen Services Limited s. 127 J. Waechter/U. Sheikh in attendance for Staff Panel: TBA	TBA	Frank Dunn, Douglas Beatty, Michael Gollogly s. 127 K. Daniels in attendance for Staff Panel: TBA
October 15-21, October 23-29, 2013 10:00 a.m.	Normand Gauthier, Gentree Asset Management Inc., R.E.A.L. Group Fund III (Canada) LP, and CanPro Income Fund I, LP s. 127 B. Shulman in attendance for Staff Panel: TBA	TBA	MRS Sciences Inc. (formerly Morningside Capital Corp.), Americo DeRosa, Ronald Sherman, Edward Emmons and Ivan Cavric s. 127 and 127(1) D. Ferris in attendance for Staff Panel: TBA
May 5-16 and May 20 – June 20, 2014 10:00 a.m.	Paul Azeff, Korin Bobrow, Mitchell Finkelstein, Howard Jeffrey Miller and Man Kin Cheng (a.k.a. Francis Cheng) s. 127 T. Center/D. Campbell in attendance for Staff Panel: TBA	TBA	Gold-Quest International, 1725587 Ontario Inc. carrying on business as Health and Harmony, Harmony Club Inc., Donald Iain Buchanan, Lisa Buchanan and Sandra Gale s. 127 H. Craig in attendance for Staff Panel: TBA
TBA	Yama Abdullah Yaqeen s. 8(2) J. Superina in attendance for Staff Panel: TBA	TBA	Gold-Quest International, Health and Harmony, Iain Buchanan and Lisa Buchanan s. 127 H. Craig in attendance for Staff Panel: TBA

TBA	Brilliante Brasilcan Resources Corp., York Rio Resources Inc., Brian W. Aidelman, Jason Georgiadis, Richard Taylor and Victor York s. 127 H. Craig in attendance for Staff Panel: TBA	TBA	David M. O'Brien s. 37, 127 and 127.1 B. Shulman in attendance for Staff Panel: TBA
TBA	Uranium308 Resources Inc., Michael Friedman, George Schwartz, Peter Robinson, and Shafi Khan s. 127 H. Craig/C.Rossi in attendance for Staff Panel: TBA	TBA	Bunting & Waddington Inc., Arvind Sanmugam, Julie Winget and Jenifer Brekelmans s. 127 S. Schumacher in attendance for Staff Panel: TBA
TBA	FactorCorp Inc., FactorCorp Financial Inc. and Mark Twerdun s. 127 C. Price in attendance for Staff Panel: TBA	TBA	Colby Cooper Capital Inc. Colby Cooper Inc., Pac West Minerals Limited John Douglas Lee Mason s. 127 B. Shulman in attendance for Staff Panel: TBA
TBA	York Rio Resources Inc., Brilliante Brasilcan Resources Corp., Victor York, Robert Runic, George Schwartz, Peter Robinson, Adam Sherman, Ryan Demchuk, Matthew Oliver, Gordon Valde and Scott Bassingdale s. 127 H. Craig/C. Watson in attendance for Staff Panel: TBA	TBA	Beryl Henderson s. 127 S. Schumacher in attendance for Staff Panel: TBA
TBA	Innovative Gifting Inc., Terence Lushington, Z2A Corp., and Christine Hewitt s. 127 M. Vaillancourt in attendance for Staff Panel: TBA	TBA	International Strategic Investments, International Strategic Investments Inc., Somin Holdings Inc., Nazim Gillani and Ryan J. Driscoll s. 127 C. Watson in attendance for Staff Panel: TBA

TBA	<p>Majestic Supply Co. Inc., Suncastle Developments Corporation, Herbert Adams, Steve Bishop, Mary Kricfalusi, Kevin Loman and CBK Enterprises Inc.</p> <p>s. 37, 127 and 127.1</p> <p>D. Ferris in attendance for Staff</p> <p>Panel: TBA</p>	TBA	<p>Irwin Boock, Stanton Defreitas, Jason Wong, Saudia Allie, Alena Dubinsky, Alex Khodjaiaants Select American Transfer Co., Leasesmart, Inc., Advanced Growing Systems, Inc., International Energy Ltd., Nutrine Corporation, Pocketop Corporation, Asia Telecom Ltd., Pharm Control Ltd., Cambridge Resources Corporation, Compushare Transfer Corporation, Federated Purchaser, Inc., TCC Industries, Inc., First National Entertainment Corporation, WGI Holdings, Inc. and Enerbrite Technologies Group</p> <p>s. 127 and 127.1</p> <p>D. Campbell in attendance for Staff</p> <p>Panel: TBA</p>
TBA	<p>Juniper Fund Management Corporation, Juniper Income Fund, Juniper Equity Growth Fund and Roy Brown (a.k.a. Roy Brown-Rodrigues)</p> <p>s. 127 and 127.1</p> <p>D. Ferris in attendance for Staff</p> <p>Panel: TBA</p>		
TBA	<p>Crown Hill Capital Corporation and Wayne Lawrence Pushka</p> <p>s. 127</p> <p>A. Perschy/A. Pelletier in attendance for Staff</p> <p>Panel: TBA</p>	TBA	<p>Systematech Solutions Inc., April Vuong and Hao Quach</p> <p>s. 127</p> <p>D. Ferris in attendance for Staff</p> <p>Panel: TBA</p>
TBA	<p>Portus Alternative Asset Management Inc., Portus Asset Management Inc., Boaz Manor, Michael Mendelson, Michael Labanowich and John Ogg</p> <p>s. 127</p> <p>H Craig in attendance for Staff</p> <p>Panel: TBA</p>	TBA	<p>Ernst & Young LLP</p> <p>s. 127 and 127.1</p> <p>A. Clark in attendance for Staff</p> <p>Panel: TBA</p>
		TBA	<p>Newer Technologies Limited, Ryan Pickering and Rodger Frey</p> <p>s. 127 and 127.1</p> <p>B. Shulman in attendance for staff</p> <p>Panel: TBA</p>

TBA **Nest Acquisitions and Mergers, IMG International Inc., Caroline Myriam Frayssignes, David Pelcowitz, Michael Smith, and Robert Patrick Zuk**

s. 37, 127 and 127.1

C. Price in attendance for Staff

Panel: TBA

TBA **Sino-Forest Corporation, Allen Chan, Albert Ip, Alfred C.T. Hung, George Ho, Simon Yeung and David Horsley**

s. 127

H. Craig in attendance for Staff

Panel: TBA

TBA **Sino-Forest Corporation, Allen Chan, Albert Ip, Alfred C.T. Hung, George Ho and Simon Yeung**

s. 127

H. Craig in attendance for Staff

Panel: TBA

TBA **Fawad Ul Haq Khan and Khan Trading Associates Inc. carrying on business as Money Plus**

s. 60 and 60.1 of the *Commodity Futures Act*

T. Center in attendance for Staff

Panel: TBA

TBA **Quadrex Asset Management Inc., Quadrex Secured Assets Inc., Offshore Oil Vessel Supply Services LP, Quibik Income Fund and Quibik Opportunity Fund**

s. 127

D. Ferris in attendance for Staff

Panel: TBA

TBA **Blackwood & Rose Inc., Steven Zetchus and Justin Kreller (also known as Justin Kay)**

s. 37, 127 and 127.1

C. Rossi in attendance for Staff

Panel: TBA

TBA **Northern Securities Inc., Victor Philip Alboini, Douglas Michael Chornoboy and Frederick Earl Vance**

s. 21.7 and 8

Y. Chisholm in attendance for Staff

Panel: TBA

TBA **Firestar Capital Management Corp., Kamposse Financial Corp., Firestar Investment Management Group, Michael Ciavarella and Michael Mitton**

s. 127

S. Horgan in attendance for Staff

Panel: TBA

ADJOURNED SINE DIE

Global Privacy Management Trust and Robert Cranston

Livent Inc., Garth H. Drabinsky, Myron I. Gottlieb, Gordon Eckstein, Robert Topol

LandBankers International MX, S.A. De C.V.; Sierra Madre Holdings MX, S.A. De C.V.; L&B LandBanking Trust S.A. De C.V.; Brian J. Wolf Zacarias; Roger Fernando Ayuso Loyo, Alan Hemingway, Kelly Friesen, Sonja A. McAdam, Ed Moore, Kim Moore, Jason Rogers and Dave Urrutia

Hollinger Inc., Conrad M. Black, F. David Radler, John A. Boulton and Peter Y. Atkinson

1.1.2 CSA Staff Notice 43-308 (Revised) Professional Associations under NI 43-101 Standards of Disclosure for Mineral Projects



**Canadian Securities
Administrators**

**Autorités canadiennes
en valeurs mobilières**

**CSA Staff Notice 43-308 (Revised)
Professional Associations
under NI 43-101 Standards of Disclosure for Mineral Projects**

(First published August 16, 2012, revised February 21, 2013)

February 21, 2013

Introduction

This Notice confirms staff's view that certain professional organizations meet the tests set out in National Instrument 43-101 *Standards of Disclosure for Mineral Projects* (**NI 43-101**) for professional associations and membership designations.

As noted in subsections 1.1 (5) and 1.1 (7) of Companion Policy 43-101CP (the **Companion Policy**), Canadian securities regulatory authorities will periodically update the list of foreign professional associations and membership designations in Appendix A of the Companion Policy. Staff may communicate its interpretation of the tests in NI 43-101 as they apply to other foreign professional associations by revisions to this Notice between periodic updates of the Companion Policy.

Additions to the List of Foreign Associations and Membership Designations

After considering submissions received, in staff's view the organizations listed in this Notice meet the definition of a "professional association" in NI 43-101, and the membership designations listed meet the criteria in paragraph (e) of the definition of "qualified person" in NI 43-101.

Foreign Association	Membership Designation	Date of Determination
The Institution of Engineers Australia (Engineers Australia)	Chartered Professional Engineer (CPEng)	May 29, 2012
The Institution of Professional Engineers New Zealand (Engineers New Zealand, IPENZ)	Chartered Professional Engineer (CPEng)	November 5, 2012

These associations and membership designations should be considered additions to the list of accepted foreign associations and membership designations in Appendix A of the Companion Policy.

Issuers filing technical reports where an author holds a designation listed in this Notice should note that the author must still meet all other elements of the definition of "qualified person" in section 1.1 of NI 43-101, including the requirements for relevant education and professional experience.

Questions

Please refer your questions to any of the following people:

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1.2 Notices of Hearing

1.2.1 MI Capital Corporation and One Capital Corp. Limited – ss. 127(1) and 127(10))

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
MI CAPITAL CORPORATION AND
ONE CAPITAL CORP. LIMITED**

**NOTICE OF HEARING
(Subsections 127(1) and 127(10))**

TAKE NOTICE THAT the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to subsections 127(1) and 127(10) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”), at the temporary offices of the Commission, 333 Bay Street, Suite 900, Toronto, Ontario, commencing February 28, 2013 at 11:30 a.m.;

TO CONSIDER whether, pursuant to paragraph 4 of subsection 127(10) of the Act, it is in the public interest for the Commission:

1. to make an order against MI Capital Corporation and One Capital Corp. Limited (the “Respondents”) that:
 - a. pursuant to paragraph 2 of subsection 127(1) of the Act, trading in any securities by the Respondents cease permanently;
 - b. pursuant to paragraph 2 of subsection 127(1) of the Act, trading in securities of the Respondents cease permanently;
 - c. pursuant to paragraph 3 of subsection 127(1) of the Act, any exemptions contained in Ontario securities law do not apply to the Respondents permanently; and
2. to make such other order or orders as the Commission considers appropriate.

BY REASON of the allegations set out in the Statement of Allegations of Staff of the Commission dated February 12, 2013 and by reason of an order of the New Brunswick Securities Commission dated June 11, 2012, and such additional allegations as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that at the hearing on February 28, 2013, Staff will bring an application to proceed with the matter by written hearing, in accordance with Rule 11 of the Ontario Securities

Commission *Rules of Procedure* (2012), 35 OSCB 10071 and section 5.1 of the *Statutory Powers Procedure Act*, R.S.O. 1990, c. S.22, as amended, and any party to the proceeding may make submissions in respect of the application to proceed by written hearing;

AND TAKE FURTHER NOTICE that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place, the hearing may proceed in the absence of the party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 13th day of February, 2013.

“Josée Turcotte”

per: John Stevenson
Secretary to the Commission

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
MI CAPITAL CORPORATION
and ONE CAPITAL CORP. LIMITED**

**STATEMENT OF ALLEGATIONS OF STAFF OF
THE ONTARIO SECURITIES COMMISSION**

Staff of the Ontario Securities Commission ("Staff") allege:

I. OVERVIEW

1. MI Capital Corporation ("MI Capital") and One Capital Corp. Limited ("One Capital") (together, the "Respondents") are subject to an order made by the New Brunswick Securities Commission (the "NBSC") dated June 11, 2012 (the "NBSC Order") that imposes sanctions, conditions, restrictions or requirements upon them.
2. In its Reason for Decision on the Merits dated August 8, 2012 (the "Reasons"), a panel of the NBSC found that the Respondents engaged in unregistered trading contrary to subsection 45(a) of the *Securities Act*, S.N.B. 2004, c. S-5.5 (the "NB Act"), and acted contrary to the public interest.
3. Staff are seeking an inter-jurisdictional enforcement order pursuant to paragraph 4 of subsection 127(10) of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act"), reciprocating the NBSC Order.
4. In its Reasons, the NBSC found that the conduct for which the Respondents were sanctioned took place in and around April 2012 through May 2012.

II. THE NBSC PROCEEDINGS

The NBSC Findings

5. In its Reason, a panel of the NBSC made the following findings:
 - a. the Respondents traded in securities or exchange contracts in New Brunswick;
 - b. no exemptions are available to the Respondents which would allow them to trade without being registered;
 - c. none of the Respondents is registered with the NBSC to trade; and
 - d. these are appropriate circumstances for the NBSC to exercise its public interest

jurisdiction, pursuant to section 184 of the NB Act.

6. In its Reasons, the NBSC found that MI Capital has its head office in Hong Kong and One Capital has its head office in Singapore.

The NBSC Order

7. The NBSC Order imposed the following sanctions, conditions, restrictions or requirements upon the Respondents, pursuant to paragraphs 184(1)(c) and 184(1)(d) of the NB Act:
 - a. that the Respondents permanently cease trading in all securities;
 - b. that all trading in any securities offered by the Respondents cease permanently; and
 - c. that any exemptions contained in New Brunswick securities law do not apply to the Respondents permanently.

III. JURISDICTION OF THE ONTARIO SECURITIES COMMISSION

8. The Respondents are subject to an order of the NBSC imposing sanctions, conditions, restrictions or requirements on them.
9. Pursuant to paragraph 4 of subsection 127(10) of the Act, an order made by a securities regulatory authority, derivatives regulatory authority or financial regulatory authority, in any jurisdiction, that imposes sanctions, conditions, restrictions or requirements may form the basis for an order in the public interest made under subsection 127(1) of the Act.
10. Staff allege that it is in the public interest to make an order against the Respondents.
11. Staff reserve the right to amend these allegations and to make such further and other allegations as Staff deem fit and the Commission may permit.
12. Staff request that this application be heard by way of a written hearing pursuant to Rules 2.6 and 11 of the Ontario Securities Commission *Rules of Procedure*.

DATED at Toronto, this 12th day of February, 2013.

1.2.2 Inmet Mining Corporation et al. – s. 127

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5 AS AMENDED**

AND

**IN THE MATTER OF
INMET MINING CORPORATION AND
FIRST QUANTUM MINERALS LTD.
AND ITS WHOLLY-OWNED SUBSIDIARY
FQM (AKUBRA) INC.**

**NOTICE OF HEARING
(Section 127)**

TAKE NOTICE that the Ontario Securities Commission (the “Commission”) will hold a hearing (the “Hearing”) at the temporary offices of the Commission at ASAP Reporting Services Inc., Bay Adelaide Centre, 333 Bay Street, Suite 900, Toronto, Ontario commencing on Monday, February 25, 2013 at 10:00 a.m. or as soon thereafter as the Hearing can be held;

TO CONSIDER whether it is in the public interest to make a cease trade order in respect of the shareholder rights plan of Inmet Mining Corporation pursuant to an application by First Quantum Minerals Ltd. through its wholly-owned subsidiary FQM (Akubra) Inc.

DATED at Toronto this 14th day of February, 2013.

“Josée Turcotte”

per: John Stevenson
Secretary to the Commission

1.2.3 Quadrex Asset Management Inc. et al. – ss. 127(1), (7), (8)

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
QUADREXX ASSET MANAGEMENT INC.,
QUADREXX SECURED ASSETS INC.,
OFFSHORE OIL VESSEL SUPPLY SERVICES LP,
QUIBIK INCOME FUND
AND QUIBIK OPPORTUNITY FUND**

**NOTICE OF HEARING
(Subsections 127(1), (7) and (8))**

WHEREAS on February 4, 2013, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing advising that the Commission would hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") on February 6, 2013 to consider whether, in the opinion of the Commission, it is in the public interest, pursuant to subsections 127(1), (2), (4), (5), (6), (7) and (8) of the Act, for the Commission to issue a temporary order or an order that

- (a) all trading cease in the securities of Quadrex Asset Management Inc. ("Quadrex"), Quadrex Secured Assets Inc. ("QSA"), Offshore Oil Vessel Supply Services LP ("OOVSS"), Quibik Income Fund ("QIF") and Quibik Opportunity Fund ("QOF") (collectively the "Quadrex Related Securities");
- (b) the registration of Quadrex as a dealer in the category of exempt market dealer ("EMD") be suspended;
- (c) terms and conditions be imposed on the registration of Quadrex as an adviser in the category of portfolio manager ("PM") and as an investment fund manager ("IFM");
- (d) in the alternative to paragraph (c), the registration of Quadrex as an adviser in the category of portfolio manager and as an investment fund manager be suspended; and
- (e) such other orders as the Commission deems appropriate.

AND WHEREAS Quadrex and the Quadrex Related Securities were represented by counsel at the hearing on February 6, 2013, and the Commission issued a temporary order, pursuant to subsections 127(1) and 127(5) of the Act (the "Temporary Order"), that:

- (a) all trading in the securities of Quadrex and Quadrex Related Securities shall cease;
- (b) the following terms and conditions apply to the registration of Quadrex as an exempt market dealer:
 - (i) Quadrex shall be entitled to trade only in securities that are not Quadrex and Quadrex Related Securities;
 - (ii) before trading with or on behalf of any client after the date hereof, Quadrex and any dealing representative shall (a) advise such client that Quadrex has a working capital deficiency as at December 31, 2012, and (b) deliver a copy of this Order to such client; and
 - (iii) Quadrex and any dealing representatives shall not accept any new clients or open any new client accounts of any kind;
- (c) the following terms and conditions apply to the registration of Quadrex as a portfolio manager and investment fund manager:
 - (i) Quadrex's activities as a portfolio manager and investment fund manager shall be applied exclusively to the Managed Accounts and to the Quadrex Funds; and
 - (ii) Quadrex shall not accept any new clients or open any new client accounts of any kind; and

- (d) the Temporary Order shall take effect immediately and shall expire on the fifteenth day after its making unless extended by order of the Commission;

TAKE NOTICE THAT the Commission will hold a hearing (the "Hearing") at the temporary offices of the Commission at ASAP Reporting Services Inc., 333 Bay Street, Suite 900, Toronto, Ontario, on Tuesday, February 19, 2013 at 1:00 p.m., or as soon thereafter as the hearing can be held;

TO CONSIDER whether, in the opinion of the Commission, it is in the public interest, pursuant to subsections 127(1), (7) and (8) of the Act, for the Commission to:

- (a) extend the Temporary Order until such further time as is ordered by the Commission;
- (b) vary or add any further terms and conditions to Quadrex's registration as a dealer in the category of EMD and/or to Quadrex's registrations as an adviser in the category of PM and as an IFM which the Commission considers appropriate;
- (c) consider whether the registration of Quadrex as a dealer in the category of an EMD and/or as an adviser in the category of PM and/or as an IFM, should be suspended; and
- (d) make such other orders as the Commission considers appropriate.

BY REASON OF such allegations and evidence as counsel may advise and the Commission may permit;

AND TAKE FURTHER NOTICE that any party to the proceedings may be represented by counsel at the hearing;

AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceedings.

DATED at Toronto this 14th day of February, 2013.

"Josée Turcotte"
per: John Stevenson
Secretary to the Commission

1.3 News Releases

1.3.1 OSC Announces Commissioner Appointments

FOR IMMEDIATE RELEASE
February 7, 2013

OSC ANNOUNCES COMMISSIONER APPOINTMENTS

TORONTO – Ontario Securities Commission (OSC) Chair Howard Wetston, Q.C., has announced the appointments of four Commissioners to the OSC. The Commissioners will each serve a two-year term:

- **Catherine Bateman, FCA** is a senior partner at Deloitte and has served as Vice Chair and member of the Board of Directors of the firm. She has over 30 years of experience in public company accounting, audit and advisory services. Her term is effective March 31, 2013.
- **Deborah Leckman, MBA, CFA** is a senior investment executive with over 30 years of experience in the pension fund and retail wealth industries, including over 20 years as a portfolio manager. Her term is effective February 1, 2013.
- **Alan Lenczner, Q.C.** is a founding member of Toronto law firm Lenczner Slaght. He has over 40 years of experience in civil litigation with an emphasis on commercial litigation, class action cases, professional liability and securities litigation. His term is effective February 1, 2013.
- **AnneMarie Ryan, MBA** brings over 35 years of experience in the capital markets as a senior executive in the areas of strategic planning, market structure, trading technology and transaction processing. Her term is effective February 1, 2013.

In addition, Professor Mary Condon has been re-appointed as a Vice-Chair for a term of one year.

“Our newly appointed Commissioners bring substantial experience in key areas of the capital markets,” said Mr. Wetston. “Their specialized expertise will be an asset to the Commission in the effective regulation of increasingly complex and rapidly evolving capital markets.”

The Commission has two related but independent roles. It serves as the board of directors of the OSC and performs a regulatory function, which includes making rules and policies and adjudicating administrative proceedings. Biographical information on all Commissioners is available in the About the OSC section of the OSC website at www.osc.gov.on.ca.

The OSC is the regulatory body responsible for overseeing Ontario’s capital markets. Its mandate is to provide protection to investors from unfair, improper or fraudulent practices and to foster fair and efficient capital markets and confidence in capital markets.

For Media Inquiries:

media_inquiries@osc.gov.on.ca

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1.4 Notices from the Office of the Secretary

1.4.1 MI Capital Corporation and One Capital Corp. Limited

**FOR IMMEDIATE RELEASE
February 13, 2013**

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
MI CAPITAL CORPORATION
and ONE CAPITAL CORP. LIMITED**

TORONTO – The Office of the Secretary issued a Notice of Hearing on February 13, 2013 setting the matter down to be heard on February 28, 2013 at 11:30 a.m. or as soon thereafter as the hearing can be held in the above named matter.

A copy of the Notice of Hearing dated February 13, 2013 and Statement of Allegations of Staff of the Ontario Securities Commission dated February 12, 2013 are available at www.osc.gov.on.ca.

OFFICE OF THE SECRETARY
JOHN P. STEVENSON
SECRETARY

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1.4.2 Global RESP Corporation and Global Growth Assets Inc.

**February 14, 2013
FOR IMMEDIATE RELEASE**

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
GLOBAL RESP CORPORATION AND
GLOBAL GROWTH ASSETS INC.**

TORONTO – The Commission issued an Order in the above named matter which provides that pursuant to section 127 of the Act:

1. The hearing is adjourned to February 25, 2013 at 10:00 a.m. for the purpose of allowing the parties to make submissions on: (i) whether it is appropriate for the Commission to approve the plan submitted by the Consultant; and (ii) if it is appropriate, for the Commission to approve any terms of the plan not agreed to by Staff.
2. The hearing will only proceed if the plan submitted by the Consultant has not been approved by Staff.

A copy of the Order dated February 13, 2013 is available at www.osc.gov.on.ca.

OFFICE OF THE SECRETARY
JOHN P. STEVENSON
SECRETARY

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1.4.3 Roger Carl Schoer

For investor inquiries:

**FOR IMMEDIATE RELEASE
February 14, 2013**

OSC Contact Centre
416-593-8314
1-877-785-1555 (Toll Free)

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5 AS AMENDED**

AND

**IN THE MATTER OF
AN APPLICATION FOR A HEARING
AND REVIEW OF A DECISION OF
THE ONTARIO COUNCIL OF THE
INVESTMENT INDUSTRY REGULATORY
ORGANIZATION OF CANADA,
PURSUANT TO SECTION 21.7 OF THE
SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
DISCIPLINE PROCEEDINGS PURSUANT TO
THE BY-LAWS OF THE INVESTMENT DEALERS
ASSOCIATION OF CANADA AND THE DEALER
MEMBER RULES OF THE INVESTMENT INDUSTRY
REGULATORY
ORGANIZATION OF CANADA**

BETWEEN

**STAFF OF THE INVESTMENT INDUSTRY
REGULATORY ORGANIZATION OF CANADA**

AND

ROGER CARL SCHOER

TORONTO – The Commission issued an Order in the above named matter which provides that the Application shall be dismissed.

A copy of the Order dated February 13, 2013 is available at www.osc.gov.on.ca.

OFFICE OF THE SECRETARY
JOHN P. STEVENSON
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1.4.4 Inmet Mining Corporation et al.

**FOR IMMEDIATE RELEASE
February 15, 2013**

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
INMET MINING CORPORATION AND
FIRST QUANTUM MINERALS LTD.
AND ITS WHOLLY-OWNED SUBSIDIARY
FQM (AKUBRA) INC.**

TORONTO – On February 14, 2013, the Commission issued a Notice of Hearing pursuant to section 127 of the *Securities Act* to consider an application by First Quantum Minerals Ltd. through its wholly-owned subsidiary FQM (Akubra) Inc. requesting a cease trade order in respect of the shareholder rights plan of Inmet Mining Corporation.

The hearing will be held at the temporary offices of the Commission at ASAP Reporting Services Inc., Bay Adelaide Centre, 333 Bay Street, Suite 900, Toronto, Ontario commencing on Monday, February 25, 2013 at 10:00 a.m. or as soon thereafter as the Hearing can be held.

A copy of the Notice of Hearing dated February 14, 2013 and the Application dated February 8, 2013 are available at www.osc.gov.on.ca.

OFFICE OF THE SECRETARY
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1.4.5 Quadrex Asset Management Inc. et al.

**FOR IMMEDIATE RELEASE
February 15, 2013**

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
QUADREXX ASSET MANAGEMENT INC.,
QUADREXX SECURED ASSETS INC.,
OFFSHORE OIL VESSEL SUPPLY SERVICES LP,
QUIBIK INCOME FUND
AND QUIBIK OPPORTUNITY FUND**

TORONTO – The Office of the Secretary issued a Notice of Hearing on February 14, 2013 in the above named matter setting the matter down to be heard on February 19, 2013 at 1:00 p.m. to consider whether, in the opinion of the Commission, it is in the public interest, pursuant to subsections 127(1), (7) and (8) of the Act, for the Commission to:

- (a) extend the Temporary Order until such further time as is ordered by the Commission;
- (b) vary or add any further terms and conditions to Quadrex's registration as a dealer in the category of EMD and/or to Quadrex's registrations as an adviser in the category of PM and as an IFM which the Commission considers appropriate;
- (c) consider whether the registration of Quadrex as a dealer in the category of an EMD and/or as an adviser in the category of PM and/or as an IFM, should be suspended; and
- (d) make such other orders as the Commission considers appropriate.

The hearing will be held at the temporary offices of the Commission at ASAP Reporting Services Inc., 333 Bay Street, Suite 900, Toronto, Ontario.

A copy of the Notice of Hearing dated February 14, 2013 is available at www.osc.gov.on.ca.

OFFICE OF THE SECRETARY
JOHN P. STEVENSON
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1-877-785-1555 (Toll Free)

1.4.6 Beryl Henderson

**FOR IMMEDIATE RELEASE
February 19, 2013**

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
BERYL HENDERSON**

TORONTO – The Commission issued an Order in the above named matter which provides that the date set for the confidential pre-hearing conference be vacated and that the confidential pre-hearing conference be adjourned to March 11, 2013 at 11:00 a.m. or to such other date as agreed to by the parties and advised by the Office of the Secretary.

The pre-hearing conference will be *in camera*.

A copy of the Order dated February 15, 2013 is available at www.osc.gov.on.ca.

OFFICE OF THE SECRETARY
JOHN P. STEVENSON
SECRETARY

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Chapter 2

Decisions, Orders and Rulings

2.1 Decisions

2.1.1 RBC Global Asset Management Inc. and RBC Phillips, Hager & North Investment Counsel Inc.

Headnote

Under paragraph 4.1(1)(b) of National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations a registered firm must not permit an individual to act as a dealing, advising or associate advising representative of the registered firm if the individual is registered as a dealing, advising or associate advising representative of another registered firm. The Filers are affiliated entities and have valid business reasons for the individuals to be registered with both firms. The Filers have policies in place to handle potential conflicts of interest. The Filers are exempted from the prohibition for current and future representatives for purposes of serving certain high net worth clients.

Applicable Legislative Provisions

Multilateral Instrument 11-102 Passport System, s. 4.7.
National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations, ss. 4.1, 15.1.

February 15, 2013

IN THE MATTER OF
THE SECURITIES LEGISLATION OF
ONTARIO
(the Jurisdiction)

AND

IN THE MATTER OF
THE PROCESS FOR EXEMPTIVE RELIEF
APPLICATIONS IN MULTIPLE JURISDICTIONS

AND

IN THE MATTER OF
RBC GLOBAL ASSET MANAGEMENT INC.
(RBC Global)

AND

RBC PHILLIPS, HAGER & NORTH
INVESTMENT COUNSEL INC.
(RBC Phillips)

DECISION

Background

The principal regulator in the Jurisdiction has received an application from RBC Global and RBC Phillips (each a **Filer** and, together, the **Filers**) for a decision under the securities legislation of the Jurisdiction of the principal regulator (the **Legislation**) for relief, pursuant to section 15.1 of National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations* (**NI 31-103**), from the requirement in paragraph 4.1(1)(b) of NI 31-103 to permit current and future individuals (collectively, the **Representatives**) to each be registered as both an advising representative or associate advising representative of RBC Global and an advising representative or associate advising representative of RBC Phillips (the **Dual Registration**) (the **Exemption Sought**).

Under the Process for Exemptive Relief Applications in Multiple Jurisdictions (for a passport application):

- (a) the Ontario Securities Commission is the principal regulator for this application, and
- (b) the Filers have provided notice that section 4.7(1) of Multilateral Instrument 11-102 *Passport System* (**MI 11-102**) is intended to be relied upon by the Filers in each jurisdiction of Canada outside of Ontario (together with Ontario, the **Filing Jurisdictions**).

Interpretation

Terms defined in National Instrument 14-101 *Definitions* and MI 11-102 have the same meaning if used in this decision, unless otherwise defined.

Representations

This decision is based on the following facts represented by the Filers:

1. Each of the Filers is an indirect wholly-owned subsidiary of the Royal Bank of Canada, a Schedule 1 Canadian chartered bank.
2. RBC Global is registered in each of the Filing Jurisdictions as an adviser in the category of portfolio manager and as a dealer in the category of exempt market dealer. RBC Global is also registered in the Jurisdiction, British Columbia, Quebec, Newfoundland and Labrador in the category of investment fund manager. RBC Global is also registered in the Jurisdiction in the category of commodity trading manager.

3. RBC Phillips is registered in each of the Filing Jurisdictions as an adviser in the category of portfolio manager.
4. The head office of each of the Filers is located in Ontario.
5. The Filers are not in default of any requirements of securities legislation in any of the Filing Jurisdictions.
6. RBC Global's business structure is organized as follows:
 - (a) There are two distinct lines of securities business based on the nature of RBC Global's clients (each, a **Division**).
 - (b) One business line within RBC Global's operations is referred to as the Institutional Asset Management business (the **Institutional Division**), which provides a broad range of investment management and investment counseling services to institutional clients.
 - (c) The other business line within RBC Global's operations is referred to as the Private Client Business (the **Private Client Division**), which provides a broad range of investment fund management and investment counseling services to individual high net worth clients.
 - (d) The Private Client Division and the Institutional Division each have separate and distinct senior management structures. Although they are part of the same corporate entity, each Division is functionally a stand-alone operation within RBC Global's operations.
 - (e) Pursuant to a decision of the principal regulator dated March 18, 2011, RBC Global has designated and registered two individuals as ultimate designated person (**UDP**) and two individuals as chief compliance officer (**CCO**) in respect of each of the Institutional Division and the Private Client Division to reflect the two distinct lines of securities business of RBC Global.
 - (f) The Private Client Division carries on business under the brand name "RBC Phillips, Hager & North Investment Counsel" and it is operated as part of the private client business operated by RBC Phillips.
 - (g) Although carrying on business under the same brand name and operating under the same management, the Private Client Division has not yet been merged into the legal entity RBC Phillips, Hager & North Investment Counsel Inc. due to operational and technological complexities involved with transferring accounts from the Private Client Division to RBC Phillips, including dealing with custodial arrangements and record-keeping systems.
 - (h) The Filers' management intends to amalgamate the Private Client Division and RBC Phillips into a single legal entity at a later date.
7. There are valid business reasons for the Representatives to be registered with both Filers, namely:
 - (a) to allow Representatives to service clients of both RBC Global's Private Client Division and RBC Phillips as part of an ongoing integration initiative between the two entities; and
 - (b) the Private Client Division and RBC Phillips operate under the same management and share the same UDP and CCO.
8. The Filers' management will ensure individual representatives will have sufficient time and resources to adequately serve both firms and will limit the number of client relationships of such individual representatives, as required.
9. The Filers are subject to Part 13 of NI 31-103. The Private Client Division and RBC Phillips have policies and procedures addressing any conflicts of interest that may arise as a result of the Dual Registration and the Filers believe that they will be able to appropriately deal with these conflicts.
10. The Filers will be able to deal with conflicts of interest, including supervising how the Representatives will deal with these conflicts of interest. The Representatives are currently and will continue to be under the supervision of both Filers and are subject to all policies and procedures addressing conflicts of interest that may arise as a result of the Dual Registration.
11. The Filers will notify of the Dual Registration only those Private Client Division clients who become clients of RBC Phillips for the purposes of accessing products of both platforms in an effort to minimize client confusion.
12. The Representatives shall act in the best interests of both their Private Client Division clients and their RBC Phillips clients and will deal fairly, honestly and in good faith.

13. In the absence of the Exemption Sought, the Filers would be prohibited from permitting a Representative to act as a dealing representative, advising representative or associate advising representative of RBC Global while the individual is an advising representative or associate advising representative of RBC Phillips even though RBC Global is an affiliate of RBC Phillips.

Decision

The principal regulator is satisfied that the decision meets the test set out in the Legislation for the principal regulator to make the decision.

The decision of the principal regulator under the Legislation is that the Exemption Sought is granted provided that

- (a) with respect to any future Representatives the circumstances described above in paragraphs 5, 8, 9, 10, 11 and 12 remain in place; and
- (b) the Exemption Sought expires on the effective date of the amalgamation of the Private Client Division and RBC Phillips to form a single legal entity.

"Marrienne Bridge"
Deputy Director, Compliance and Registrant Regulation
Ontario Securities Commission

2.2 Orders

2.2.1 Global RESP Corporation and Global Growth Assets Inc. – s. 127(1)

**IN THE MATTER OF
THE SECURITIES ACT,
R.S.O. 1990, c. S.5, AS AMENDED**

AND

**IN THE MATTER OF
GLOBAL RESP CORPORATION AND
GLOBAL GROWTH ASSETS INC.**

**ORDER
(Subsection 127(1))**

WHEREAS on July 26, 2012, the Ontario Securities Commission ("the "Commission") ordered pursuant to subsections 127(1) and (5) of the *Securities Act*, R.S.O. 1990 c. S.5, as amended (the "Act") that the terms and conditions ("Terms and Conditions") set out in schedules "A" and "B" of the Commission order be imposed on Global RESP Corporation ("Global RESP") and Global Growth Assets Inc. ("GGAI") (collectively, the "Respondents") (the "Temporary Order");

AND WHEREAS on August 10, 2012, the Commission extended the Temporary Order against Global RESP and GGAI until such further order of the Commission and adjourned the hearing until November 8, 2012;

AND WHEREAS the Terms and Conditions required Global RESP and GGAI to retain a consultant (the "Consultant") to prepare and assist them in implementing plans to strengthen their compliance systems and require Global RESP to retain a monitor (the "Monitor") to contact all new clients as defined and set out in the Terms and Conditions;

AND WHEREAS Global RESP retained Sutton Boyce Gilkes Regulatory Consulting Group Inc. as its Consultant and Monitor;

AND WHEREAS on November 2, 2013, the Commission heard Global RESP's motion to vary the Terms and Conditions imposed on Global RESP on July 26, 2012;

AND WHEREAS on November 7, 2012, the Commission ordered that: (i) paragraphs 5, 6 and 7 of the Terms and Conditions be deleted and replaced with new terms; (ii) the hearing be adjourned to December 13, 2012 at 10:00 a.m.; and (iii) the appearance date on November 8, 2012 be vacated;

AND WHEREAS on December 13, 2012, Staff filed the Affidavit of Lina Creta sworn December 13, 2012, and counsel for the Respondents filed the Affidavit of Clarke Tedesco sworn December 12, 2012, updating the Commission on the work completed to date by the Monitor

and the Consultant and the Commission adjourned the Hearing to January 14, 2013 at 9:00 a.m.;

AND WHEREAS on January 14, 2013, Staff filed the Affidavit of Lina Creta sworn January 11, 2013 updating the Commission on Staff's dealings with the Monitor and the Consultant and counsel for the Respondents filed the affidavits of Clarke Tedesco sworn January 11 and 14, 2013 updating the Commission on the work completed by the Monitor;

AND WHEREAS on February 6, 2013, Staff filed the Affidavit of Lina Creta sworn February 6, 2013 updating the Commission on Staff's dealings with the Monitor and the Consultant, and counsel for the Respondents filed the affidavits of Clarke Tedesco sworn February 4 and 6, 2013, updating the Commission on the work completed by the Monitor and the Consultant and the monitoring costs incurred by Global RESP;

AND WHEREAS counsel for the Respondents requested that the Terms and Conditions be varied to impose the monitoring term recommended by the Consultant in its latest revised Consultant's plan and that a time line be imposed to ensure that the latest revised Consultant's plans dated January 28 and 30, 2013 are approved;

AND WHEREAS Staff opposed these requests on the basis that the latest revised Consultant's plans were still being reviewed and considered by Staff;

AND WHEREAS the Commission considers that it is in the public interest to make this Order;

IT IS HEREBY ORDERED pursuant to section 127 of the Act that:

1. The hearing is adjourned to February 25, 2013 at 10:00 a.m. for the purpose of allowing the parties to make submissions on: (i) whether it is appropriate for the Commission to approve the plan submitted by the Consultant; and (ii) if it is appropriate, for the Commission to approve any terms of the plan not agreed to by Staff.
2. The hearing will only proceed if the plan submitted by the Consultant has not been approved by Staff.

DATED at Toronto this 13th day of February, 2013.

"James E. A. Turner"

2.2.2 Roger Carl Schoer – s. 127

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5 AS AMENDED

AND

IN THE MATTER OF AN APPLICATION FOR A HEARING AND REVIEW OF A DECISION OF THE ONTARIO COUNCIL OF THE INVESTMENT INDUSTRY REGULATORY ORGANIZATION OF CANADA, PURSUANT TO SECTION 21.7 OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF DISCIPLINE PROCEEDINGS PURSUANT TO THE BY-LAWS OF THE INVESTMENT DEALERS ASSOCIATION OF CANADA AND THE DEALER MEMBER RULES OF THE INVESTMENT INDUSTRY REGULATORY ORGANIZATION OF CANADA

BETWEEN

**STAFF OF THE INVESTMENT INDUSTRY
REGULATORY ORGANIZATION OF CANADA**

AND

ROGER CARL SCHOER

ORDER (Section 127)

WHEREAS on July 24, 2012, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act") to hold a hearing pursuant to section 21.7 of the Act to consider the application made by Roger Carl Schoer (the "Applicant") for a review of a decision of the Investment Industry Regulatory Organization of Canada ("IIROC") made May 26, 2011 (the "Application");

AND WHEREAS the Application was scheduled to be heard by the Commission on September 18, 2012 at 10:00 a.m.;

AND WHEREAS on September 16, 2012, the Application was adjourned on consent to November 16, 2012, for the purpose of allowing the Applicant to retain legal counsel;

AND WHEREAS on November 16, 2012, Staff of the Commission, IIROC Staff and the Applicant appeared before the Commission;

AND WHEREAS the Applicant requested a further adjournment of this matter for the purpose of retaining legal counsel, IIROC and Commission Staff objected to an adjournment, and all of the parties made submissions regarding the adjournment request;

AND WHEREAS the Application was adjourned to January 14, 2013 on a peremptory basis, for the purpose of allowing the Applicant to retain legal counsel;

AND WHEREAS on January 14, 2013, Staff of the Commission, IIROC Staff and the Applicant appeared before the Commission, and the Applicant requested a further adjournment of this matter for the purpose of retaining legal counsel, IIROC and Commission Staff objected to an adjournment, and all of the parties made submissions regarding the adjournment request;

AND WHEREAS the Application was adjourned to January 22, 2013, for the purpose of allowing the Applicant to retain legal counsel;

AND WHEREAS on January 22, 2013, Staff of the Commission, IIROC Staff and the Applicant appeared before the Commission, and the Applicant requested a further adjournment of this matter for the purpose of retaining legal counsel, IIROC and Commission Staff objected to an adjournment, and all of the parties made submissions regarding the adjournment request;

AND WHEREAS the Application was adjourned to February 13, 2013 on a peremptory basis, for the purpose of allowing the Applicant to retain legal counsel;

AND WHEREAS on February 12, 2013, the Applicant communicated to IIROC Staff and the Commission by hand-delivered letter that he would not be attending the hearing scheduled for February 13, 2013 due to unforeseen and unspecified circumstances relating to his criminal proceedings;

AND WHEREAS on February 13, 2013, IIROC and Commission Staff appeared and made submissions regarding the adjournment request;

AND WHEREAS the Commission considers that it is in the public interest to make this Order;

IT IS HEREBY ORDERED THAT the Application shall be dismissed.

DATED at Toronto this 13th day of February, 2013.

"James E. A. Turner"

2.2.3 Beryl Henderson

IN THE MATTER OF THE SECURITIES ACT, R.S.O. 1990, c. S.5, AS AMENDED

AND

IN THE MATTER OF BERYL HENDERSON

ORDER

WHEREAS on March 30, 2012, the Ontario Securities Commission (the "Commission") issued a Notice of Hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act"), in connection with a Statement of Allegations filed by Staff of the Commission ("Staff") on March 30, 2012 with respect to Beryl Henderson ("Henderson");

AND WHEREAS the Notice of Hearing set a hearing in this matter for May 2, 2012 at 11:30 a.m.;

AND WHEREAS on May 2, 2012, Staff appeared before the Commission and counsel for Henderson and a Crown Attorney attended the hearing via teleconference;

AND WHEREAS on May 2, 2012, the Commission ordered that the hearing of this matter be adjourned to November 22, 2012 for a confidential pre-hearing conference;

AND WHEREAS on November 22, 2012, Staff appeared before the Commission and counsel for Henderson attended the hearing via teleconference;

AND WHEREAS on November 22, 2012, the Commission heard submissions from Staff and from counsel for Henderson;

AND WHEREAS on November 22, 2012, the Commission ordered that the confidential pre-hearing conference be continued on March 4, 2013;

AND WHEREAS the Commission is of the opinion that it is in the public interest to make this order;

AND WHEREAS the parties consent to the making of this order;

IT IS HEREBY ORDERED THAT the date set for the confidential pre-hearing conference be vacated and that the confidential pre-hearing conference be adjourned to March 11, 2013 at 11:00 a.m. or to such other date as agreed to by the parties and advised by the Office of the Secretary.

DATED at Toronto this 15th day of February, 2013.

"James E. A. Turner"

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Chapter 4

Cease Trading Orders

4.1.1 Temporary, Permanent & Rescinding Issuer Cease Trading Orders

Company Name	Date of Temporary Order	Date of Hearing	Date of Permanent Order	Date of Lapse/Revoke
Platmin Limited	13 Feb 13	25 Feb 13		
Goldbar Resources Inc.	07 Feb 13	19 Feb 13		
Online Hearing Inc.	04 Feb 13	15 Feb 13	15 Feb 13	
Phoenician Fund Corporation I, The	04 Feb 13	15 Feb 13		18 Feb 13

4.2.1 Temporary, Permanent & Rescinding Management Cease Trading Orders

Company Name	Date of Order or Temporary Order	Date of Hearing	Date of Permanent Order	Date of Lapse/ Expire	Date of Issuer Temporary Order

THERE ARE NO ITEMS FOR THIS WEEK.

4.2.2 Outstanding Management & Insider Cease Trading Orders

Company Name	Date of Order or Temporary Order	Date of Hearing	Date of Permanent Order	Date of Lapse/ Expire	Date of Issuer Temporary Order

THERE ARE NO ITEMS FOR THIS WEEK.

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Chapter 7

Insider Reporting

This chapter is available in the print version of the OSC Bulletin, as well as as in Carswell's internet service SecuritiesSource (see www.carswell.com).

This chapter contains a weekly summary of insider transactions of Ontario reporting issuers in the System for Electronic Disclosure by Insiders (SEDI). The weekly summary contains insider transactions reported during the seven days ending Sunday at 11:59 pm.

To obtain Insider Reporting information, please visit the SEDI website (www.sedi.ca).

Chapter 8

Notice of Exempt Financings

REPORTS OF TRADES SUBMITTED ON FORMS 45-106F1 AND 45-501F1

Transaction Date	No. of Purchasers	Issuer/Security	Total Purchase Price (\$)	No. of Securities Distributed
02/14/2013	1	32 Degrees Diversified Energy Fund II (Canadian) L.P. - Limited Partnership Units	10,000,000.00	400.00
12/31/2012	1	Advantel Minerals (Canada) Ltd. - Flow-Through Units	5,000.00	20,000.00
01/01/2012 to 12/31/2012	4	All Weather Portfolio Limited - Common Shares	2,152,813,393.05	1,465,669.46
01/01/2012 to 12/31/2012	1	All Weather @12% LTD. - Common Shares	18,180,000.00	18,000.00
12/19/2012 to 12/21/2012	12	American Vanadium Corp. - Units	1,660,749.90	2,554,999.00
01/25/2013	80	Anheuser-busch InBev Finance Inc. - Notes	1,042,988,954.00	1,042,988.95
02/07/2013	4	Augustine Ventures Inc. - Units	120,000.00	1,200,000.00
12/21/2012	133	Aurania Resources Ltd. (amended) - Special Warrants	310,744.80	776,862.00
01/25/2013	5	Aurvista Gold Corporation - Common Shares	130,000.00	520,000.00
01/29/2013	2	Banco Davivienda S.A. - Notes	12,467,750.00	2.00
01/31/2013	14	Bentall Kennedy Prime Canadian Property Fund Ltd. (Formerly Westpen Properties Ltd.) - Common Shares	40,053,955.58	5,251,800.00
02/01/2012 to 11/01/2012	7	BloombergSen Bond Fund - Trust Units	1,915,766.53	166,025.30
01/01/2012 to 12/01/2012	135	BloombergSen Partners Fund - Limited Partnership Units	117,273,931.00	116,570.61
01/01/2012 to 12/01/2012	128	BloombergSen Partners RSP Fund - Trust Units	33,071,526.80	2,652,814.91
01/31/2013	2	Boreal Agrominerals Inc. - Common Shares	100,000.00	500,000.00
01/01/2012 to 12/31/2012	3	Bridgewater All Weather Portfolio II, Ltd. - Common Shares	54,619,000.00	42,370.10
01/01/2012 to 12/31/2012	1	Bridgewater Pure Alpha Fund I - Common Shares	38,308,815.42	37,411.19
01/01/2012 to 12/31/2012	5	Bridgewater Pure Alpha Fund II, Ltd. - Common Shares	443,560,945.31	432,698.05
01/01/2012 to 12/31/2012	5	Bridgewater Pure Alpha Major Markets II, Ltd. - Common Shares	85,093,750.83	79,961.29
01/01/2012 to 12/31/2012	1	Bridgewater Pure Alpha Major Markets, Ltd. - Common Shares	9,900,000.00	10,000.00

Notice of Exempt Financings

Transaction Date	No. of Purchasers	Issuer/Security	Total Purchase Price (\$)	No. of Securities Distributed
01/29/2013	7	BTI Systems Inc. - Preferred Shares	1,493,130.10	4,700,862.00
07/31/2012	169	Centurion Apartment Real Estate Investment Trust - Units	7,567,197.31	619,193.88
01/18/2013	1	CorpBanca - American Depository Shares	2,934,000.00	150,000.00
01/26/2012 to 06/01/2012	6	Corruven, Inc. - Common Shares	35,150.00	54,077.00
01/15/2013	1	Coventry Resources Inc. - Common Shares	715,954.00	1,935,010.00
12/01/2012	3	Eleven Fund - Units	533,857.35	46,506.90
11/01/2012	7	Eleven Fund - Units	948,200.00	N/A
10/01/2012	2	Eleven Fund - Units	800,000.00	N/A
09/01/2012	5	Eleven Fund - Units	1,250,000.00	N/A
01/01/2012 to 12/31/2012	3	Elliott International Limited - Common Shares	77,767,419.68	97,488.09
01/31/2013	12	Everest Gold Inc. - Units	221,000.00	2,210,000.00
01/06/2012 to 12/31/2012	64	FAM Balanced Fund - Units	37,895,999.00	362,605.02
01/06/2012 to 12/31/2012	141	FAM Registered Balanced Fund - Units	40,475,738.00	388,149.27
01/24/2013	5	GGL Resources Corp. - Flow-Through Units	60,000.00	1,200,000.00
01/31/2013	4	Gibraltar Industries, Inc. - Notes	3,737,000.00	4.00
01/01/2012 to 12/31/2012	3	Greystone 15 Year Target Duration Fund - Units	82,130,851.87	6,820,080.77
01/01/2012 to 12/31/2012	4	Greystone 20 plus Year Target Duration Fund - Units	80,349,281.06	6,250,932.51
01/01/2012 to 12/31/2012	4	Greystone 3 Year Target Duration Fund - Units	81,593,157.15	8,219,883.85
01/01/2012 to 12/31/2012	4	Greystone 8 Year Target Duration Fund - Units	87,770,596.95	8,597,265.16
01/01/2012 to 12/31/2012	22	Greystone Balanced Fund - Units	138,056,460.83	8,188,285.35
01/01/2012 to 12/31/2012	71	Greystone Canadian Equity Fund - Units	288,621,559.49	13,203,167.32
01/01/2012 to 12/31/2012	18	Greystone Canadian Equity Income & Growth Fund - Units	26,721,761.74	1,101,650.60
01/01/2012 to 12/31/2012	59	Greystone Canadian Fixed Income Fund - Units	332,319,495.36	30,053,835.17
01/01/2012 to 12/31/2012	25	Greystone EAFE Growth Fund - Units	69,830,563.86	8,233,926.33
01/01/2012 to 12/31/2012	40	Greystone EAFE Plus Fund - Units	19,512,543.80	6,434,073.37

Notice of Exempt Financings

Transaction Date	No. of Purchasers	Issuer/Security	Total Purchase Price (\$)	No. of Securities Distributed
01/01/2012 to 12/31/2012	8	Greystone International Income & Growth Fund - Units	35,017,214.59	4,379,418.84
01/01/2012 to 12/31/2012	5	Greystone Long Bond Fund - Units	3,798,872.19	319,439.85
01/01/2012 to 12/31/2012	48	Greystone Money Market Fund - Units	1,259,748,528.39	131,615,717.14
01/01/2012 to 12/31/2012	14	Greystone Mortgage Fund - Units	122,381,864.10	10,974,874.32
01/01/2012 to 12/31/2012	2	Greystone Real Return Bond Fund - Units	405,000.00	36,245.77
01/01/2012 to 12/31/2012	47	Greystone US Equity Fund - Units	45,804,287.22	6,434,073.37
01/01/2012 to 12/31/2012	10	Greystone US Income & Growth Fund - Units	36,301,340.94	3,448,255.83
03/01/2012	11	Heaps Multi Strategy Fund - Units	4,281,947.00	428,194.70
04/01/2012	5	Humber Global Opportunity Fund - Units	2,310,000.00	231,000.00
06/01/2012	1	Humber Global Opportunity Fund - Units	25,000.00	N/A
07/01/2012	8	Humber Global Opportunity Fund - Units	605,202.03	N/A
08/01/2012	8	Humber Global Opportunity Fund - Units	1,249.67	N/A
09/01/2012	9	Humber Global Opportunity Fund - Units	751,254.63	N/A
10/01/2012	9	Humber Global Opportunity Fund - Units	801,273.06	N/A
11/01/2012	8	Humber Global Opportunity Fund - Units	1,216.54	N/A
12/01/2012	8	Humber Global Opportunity Fund - Units	1,220.53	N/A
01/31/2013	1	J.P. Morgan Structured Products B.V. - Notes	3,394,591.22	20.00
01/29/2013	2	KB Home - Common Shares	4,106,250.00	225,000.00
01/29/2013	1	KB Home - Note	1,500,000.00	1.00
12/28/2012	3	KWG Resources Inc. - Common Shares	1,463,900.00	24,398,332.00
01/31/2013	17	LeoNovus Inc. - Units	429,900.00	2,866,000.00
01/21/2013	8	Magellan Fuel Solutions Inc. - Units	880,650.00	8,806,500.00
01/01/2012 to 12/31/2012	93	Manitou Canadian Equity Fund - Units	2,656,302.93	25,190.98
01/01/2012 to 12/31/2012	23	Manitou Dividend Growth Fund - Units	3,416,456.90	33,647.64
01/01/2012 to 12/31/2012	149	Manitou Equity Fund - Units	13,228,629.59	102,942.99
01/01/2012 to 12/31/2012	73	Manitou Income Fund - Units	13,080,174.39	124,214.36

Notice of Exempt Financings

Transaction Date	No. of Purchasers	Issuer/Security	Total Purchase Price (\$)	No. of Securities Distributed
01/15/2013	2	Mayo Lake Minerals Inc. - Common Shares	306,000.00	3,060,000.00
04/01/2012 to 12/01/2012	5	MMCAP Fund Inc. - Units	2,796,307.00	N/A
01/30/2013	15	Molycorp, Inc. - Common Shares	3,822,536.88	634,994.00
01/01/2012 to 12/31/2012	47	Morgan Meighan Balanced Pooled Fund - Units	3,647,259.12	372,007.00
01/01/2012 to 12/31/2012	3	Morgan Meighen Global Pooled Fund - Units	505,000.00	54,331.00
01/01/2012 to 12/31/2012	32	Morgan Meighen Growth Pooled Fund - Units	2,141,789.99	170,316.00
01/01/2012 to 12/31/2012	66	Morgan Meighen Income Pooled Fund - Units	10,623,209.90	744,806.00
01/30/2013	1	Morgan Stanley Bank of America Merrill Lynch Trust 2013-C7 - Certificates	29,968,125.33	2.00
01/22/2013	2	National Australia Bank Limited - Notes	21,813,712.98	2.00
12/17/2012 to 02/04/2013	8	New Carolin Gold Corp. (Amended) - Flow-Through Shares	243,010.00	2,209,182.00
01/28/2012	12	NexGen Energy Ltd. - Flow-Through Shares	1,303,000.00	1,325,000.00
01/29/2013	21	NGEx Resources Inc. - Common Shares	34,000,000.40	10,000,000.00
09/01/2012	17	Noble Bay Energy Fund - Units	475,500.00	47,550.00
10/01/2012	8	Noble Bay Energy Fund - Units	51,000.00	N/A
11/01/2012	6	Noble Bay Energy Fund - Units	6,000.00	584.35
12/01/2012	1	onTrend Fund - Units	2,022,300.00	202,230.00
01/28/2013	17	Oramericas Corp. - Common Shares	929,586.18	10,328,728.00
02/01/2013	2	Orefinders Resources Inc. - Common Shares	2,500.00	25,000.00
01/31/2013	1	Oromin Explorations Ltd. - Common Shares	562,500.00	750,000.00
01/22/2013	1	Pacific LifeCorp. - Note	981,230.85	1.00
01/13/2012 to 12/07/2012	53	RaeLipskie Partners' Equity Fund - Unit	4,500,480.00	1.00
02/05/2013	10	Reservoir Capital Corp. - Common Shares	215,000.00	2,150,000.00
12/28/2012	8	Roscan Minerals Corporation - Units	199,905.00	366,500.00
02/01/2013	12	Sabine Pass Liquefaction, LLC - Notes	30,729,999.00	12.00
03/01/2012	1	Scale Opportunities Fund - Units	100,000.00	9,826.47
05/01/2012	1	Scale Opportunities Fund - Units	250,000.00	25,478.23
01/03/2012 to 12/03/2012	20	Seven Seas Capital Appreciation Fund - Units	4,508,003.23	450,800.00

Notice of Exempt Financings

Transaction Date	No. of Purchasers	Issuer/Security	Total Purchase Price (\$)	No. of Securities Distributed
01/03/2012 to 07/03/2012	1	Seven Seas Capital Appreciation Fund LP - Limited Partnership Units	2,090,253.24	203,334.41
01/31/2013	65	Shoal Point Energy Ltd. - Units	2,940,883.28	46,749,721.00
01/24/2013	1	Solazyme, Inc. - Note	5,013,000.00	1.00
01/31/2013	301	Stemline Therapeutics, Inc. - Common Shares	33,149,928.84	3,317,644.00
05/17/2012 to 12/31/2012	7	Stone GaleForce Dividend Growth Pool - Units	324,630.55	32,463.05
01/29/2013	2	Taggart Capital Corp. - Common Shares	250,000.00	1,587,302.00
01/01/2012	26	Teraz Fund - Units	3,000,000.00	300,000.00
04/01/2012	1	Teraz Fund - Units	50,000.00	4,807.92
07/01/2012	1	Teraz Fund - Units	125,000.00	N/A
11/01/2012	1	Teraz Fund - Units	200,000.00	21,136.73
09/28/2012 to 11/21/2012	2	Triasima All Country World Equity Fund - Units	27,020,000.00	2,707,570.67
01/31/2012 to 11/28/2012	6	Triasima Canadian All Capitalization Fund - Units	5,861,000.00	466,223.78
01/31/2012 to 12/31/2012	10	Triasima Canadian Long/Short Fnd - Units	9,205,265.09	940,152.12
01/31/2012 to 12/31/2012	3	Triasima Canadian Small Capitalization Fund - Units	87,000.00	5,000.45
01/17/2013 to 01/22/2013	15	Tumi Resources Corp. - Units	625,000.00	12,500,000.00
02/05/2013	1	Victory Gold Mines Inc. - Common Shares	251,198.00	1,255,990.00
01/23/2013	1	Vitality Re IV Limited - Note	2,496,500.00	1.00
01/24/2013	18	Volcanic Metals Corp. - Units	134,000.00	13,400,000.00
01/17/2013	29	Walton CA Highland Falls LP - Limited Partnership Units	1,301,438.84	52,786.00
01/17/2013	12	Walton NC Concord Investment Corporation - Common Shares	195,480.00	19,548.00
01/17/2013	153	Walton NC Dutchman's Creek Investment Corporation - Common Shares	3,226,120.00	322,612.00
01/17/2013	4	Walton NC Dutchman's Creek LP - Limited Partnership Units	2,960,217.37	300,164.00
01/17/2013	29	Walton U.S. Dollar Income I Corporation - Bonds	780,863.30	52,786.00
10/22/2012	6	YTM Capital Credit Fund - Trust Units	1,800,000.00	180,000.00
01/31/2012 to 12/31/2012	44	YTM Capital Mortgage Income Fund - Trust Units	13,684,130.00	1,368,413.00
01/28/2013	7	Zoetis Inc. - Notes	44,199,793.65	7.00

Notice of Exempt Financings

Transaction Date	No. of Purchasers	Issuer/Security	Total Purchase Price (\$)	No. of Securities Distributed
02/04/2013	6	ZTEST Electronics Inc. - Units	176,000.00	2,200,000.00

Chapter 11

IPOs, New Issues and Secondary Financings

Issuer Name:

Dundee Industrial Real Estate Investment Trust
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated February 15, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

\$100,100,000.00 - 9,100,000 Units

Price: \$11.00 per Unit

Underwriter(s) or Distributor(s):

TD SECURITIES INC.
SCOTIA CAPITAL INC.
CIBC WORLD MARKETS INC.
RBC DOMINION SECURITIES INC.
BMO NESBITT BURNS INC.
CANACCORD GENUITY CORP.
DUNDEE SECURITIES LTD.
BROOKFIELD FINANCIAL CORP.
DESJARDINS SECURITIES INC.
GMP SECURITIES L.P.
NATIONAL BANK FINANCIAL INC.

Promoter(s):

Dundee Properties Limited Partnership
Project #2015966

Issuer Name:

Fidelity American Disciplined Equity Class
Fidelity American Disciplined Equity Currency Neutral Class
Fidelity Canadian Disciplined Equity Class
Fidelity Canadian Large Cap Class
Fidelity Canadian Opportunities Class
Fidelity China Class
Fidelity Dividend Class
Fidelity Far East Class
Fidelity Global Dividend Class
Fidelity Global Real Estate Class
Fidelity Greater Canada Class
Fidelity NorthStar Class
Fidelity NorthStar Currency Neutral Class
Fidelity Small Cap America Class
Fidelity Special Situations Class
Fidelity True North Class
Principal Regulator - Ontario

Type and Date:

Preliminary dated February 15, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

Series T5, T8, S5, S8, F5 and F8 Shares

Underwriter(s) or Distributor(s):

-

Promoter(s):

Fidelity Investments Canada ULC
Project #2016043

Issuer Name:

Holland Global Capital Corporation
Principal Regulator - Ontario

Type and Date:

Preliminary CPC Prospectus dated February 14, 2013

NP 11-202 Receipt dated February 14, 2013

Offering Price and Description:

\$400,000.00 - 4,000,000 Common Shares

Price: \$0.10 per Common Share

Minimum Subscription per subscriber: \$100.00 - 1,000
Common Shares

Maximum Subscription per subscriber: \$8,000.00 - 80,000
Common Shares

Underwriter(s) or Distributor(s):

Laurentian Bank Securities Inc.

Promoter(s):

-

Project #2015197

Issuer Name:

InnVest Real Estate Investment Trust
Principal Regulator - Ontario

Type and Date:

Preliminary Short Form Prospectus dated February 12, 2013

NP 11-202 Receipt dated February 12, 2013

Offering Price and Description:

\$100,000,000.00 - 5.75% Convertible Unsecured

Subordinated Debentures

Price: \$1,000 per Debenture

Underwriter(s) or Distributor(s):

RBC DOMINION SECURITIES INC.

BMO NESBITT BURNS INC.

CIBC WORLD MARKETS INC.

SCOTIA CAPITAL INC.

TD SECURITIES INC.

CANACCORD GENUITY CORP.

Promoter(s):

-

Project #2014273

Issuer Name:

Lateral Capital Corp.
Principal Regulator - Alberta

Type and Date:

Preliminary Long Form Prospectus dated February 13, 2013

NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

Minimum Offering: \$102,000,000.00 - * Subscription

Receipts

Maximum Offering: \$115,000,000.00 - * Subscription

Receipts

each representing the right to receive one Common Share

Price: \$ * per Subscription Receipt

Underwriter(s) or Distributor(s):

STONECAP SECURITIES INC.

WOLVERTON SECURITIES LTD.

Promoter(s):

-

Project #2014911

Issuer Name:

MD Capital Yield Bond Fund
MD Capital Yield Short-Term Bond Fund
Principal Regulator - Ontario

Type and Date:

Preliminary Simplified Prospectus dated February 13, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

Series A Units

Underwriter(s) or Distributor(s):

MD Management Limited

MD Management Limited

Promoter(s):

MD Physician Services Inc.

Project #2015582

Issuer Name:

MDPIM Capital Yield Canadian Bond Pool
MDPIM Capital Yield Canadian Long-Term Bond Pool
Principal Regulator - Ontario

Type and Date:

Preliminary Simplified Prospectus dated February 13, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

Series A Units

Underwriter(s) or Distributor(s):

MD Management Limited

MD Management Limited

Promoter(s):

MD Physician Services Inc.

Project #2015599

Issuer Name:

NAV CANADA

Principal Regulator - Ontario

Type and Date:

Preliminary Shelf Prospectus dated February 13, 2013

NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

\$550,000,000.00 General Obligation Notes - MTN Program

Underwriter(s) or Distributor(s):

RBC DOMINION SECURITIES INC.

TD SECURITIES INC.

BMO NESBITT BURNS INC.

CIBC WORLD MARKETS INC.

NATIONAL BANK FINANCIAL INC.

DESJARDINS SECURITIES INC.

LAURENTIAN BANK SECURITIES INC.

Promoter(s):

-

Project #2014865

Issuer Name:

Pembina Pipeline Corporation
Principal Regulator - Alberta

Type and Date:

Preliminary Shelf Prospectus dated February 12, 2013

NP 11-202 Receipt dated February 12, 2013

Offering Price and Description:

\$3,000,000,000.00 -Common Shares, Preferred Shares,
Debt Securities, Warrants, Subscription Receipts

Underwriter(s) or Distributor(s):

-

Promoter(s):

-

Project #2014345

Issuer Name:

Rainmaker Entertainment Inc.
Principal Regulator - British Columbia

Type and Date:

Preliminary Short Form Prospectus dated February 14, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

Offering of Rights to Subscribe for
Up to \$5,828,392.00 Principal Amount of 8% Unsecured
Convertible Debentures
Price: \$1,000 per Debenture

Underwriter(s) or Distributor(s):

-

Promoter(s):

-

Project #2015792

Issuer Name:

Sophiris Bio Inc. (formerly Protox Therapeutics Inc.)
Principal Regulator - British Columbia

Type and Date:

Preliminary Short Form Prospectus dated February 15, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

US\$65,000,000.00 - * Common Shares
Price: C\$ * per Common Share

Underwriter(s) or Distributor(s):

CITIGROUP GLOBAL MARKETS CANADA INC.
STIFEL NICOLAUS CANADA INC.

Promoter(s):

-

Project #2016044

Issuer Name:

TSO3 inc.
Principal Regulator - Quebec

Type and Date:

Preliminary Short Form Prospectus dated February 15, 2013

NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

\$7,000,000.00 - 7,000,000 Common Shares
Price: \$1.00 per Share

Underwriter(s) or Distributor(s):

DESJARDINS SECURITIES INC.
CANACCORD GENUITY CORP.
BYRON CAPITAL MARKETS LTD.
LAURENTIAN BANK SECURITIES INC.

Promoter(s):

-

Project #2015949

Issuer Name:

American Hotel Income Properties REIT LP
Principal Regulator - British Columbia

Type and Date:

Final Long Form Prospectus dated February 12, 2013
NP 11-202 Receipt dated February 12, 2013

Offering Price and Description:

Cdn\$87,000,000.00 - 8,700,000 Units
Price: Cdn\$10.00 Per Unit

Underwriter(s) or Distributor(s):

CANACCORD GENUITY CORP.
NATIONAL BANK FINANCIAL INC.
TD SECURITIES INC.
BMO NESBITT BURNS INC.
CIBC WORLD MARKETS INC.
SCOTIA CAPITAL INC.
DUNDEE SECURITIES LTD.
GMP SECURITIES L.P.
MACQUARIE CAPITAL MARKETS CANADA LTD.
BURGEONVEST BICK SECURITIES LIMITED
HAYWOOD SECURITIES INC.

Promoter(s):

SUNSTONE O'NEILL HOTEL MANAGEMENT INC.

Project #2005794

Issuer Name:

Asian Mineral Resources Limited
Principal Regulator - British Columbia

Type and Date:

Final Short Form Prospectus dated February 15, 2013
NP 11-202 Receipt dated February 15, 2013

Offering Price and Description:

\$12,500,000.00 - OFFERING OF 525,207,161 RIGHTS TO
SUBSCRIBE FOR UP TO 250,000,000 COMMON
SHARES
AT A PRICE OF \$0.05 PER COMMON SHARE

Underwriter(s) or Distributor(s):

-

Promoter(s):

-

Project #2012525

Issuer Name:

Atlas Financial Holdings, Inc.
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated February 11, 2013
NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

\$8,775,000.00 Treasury Offering (1,500,000 Ordinary
Voting Shares) and
\$15,356,250.00 Secondary Offering (2,625,000 Ordinary
Voting Shares)
Price: \$5.85 per Ordinary Voting Share

Underwriter(s) or Distributor(s):

Canaccord Genuity Corp.

Promoter(s):

-

Project #1943640

Issuer Name:

Black Widow Resources Inc.
Principal Regulator - Ontario

Type and Date:

Final Long Form Prospectus dated February 12, 2013
NP 11-202 Receipt dated February 12, 2013

Offering Price and Description:

8,666,667 Units at \$0.15 per Unit and
7,058,824 Flow-Through Units at \$0.17 per Flow-Through Unit
Public Offering at \$1,000,000.00 (minimum); \$2,500,000.00 (maximum)

Underwriter(s) or Distributor(s):

Jennings Capital Inc.

Promoter(s):

Neil Novak
Carmen Diges
George Duguay
Project #1981323

Issuer Name:

Dundee International Real Estate Investment Trust
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated February 14, 2013
NP 11-202 Receipt dated February 14, 2013

Offering Price and Description:

\$220,180,000.00 - 20,200,000 Units
PRICE: \$10.90 per Unit

Underwriter(s) or Distributor(s):

TD SECURITIES INC.
SCOTIA CAPITAL INC.
CIBC WORLD MARKETS INC.
RBC DOMINION SECURITIES INC.
BMO NESBITT BURNS INC.
CANACCORD GENUITY CORP.
DUNDEE SECURITIES LTD.
BROOKFIELD FINANCIAL CORP.
GMP SECURITIES L.P.
HSBC SECURITIES (CANADA) INC.
NATIONAL BANK FINANCIAL INC.

Promoter(s):

-

Project #2013300

Issuer Name:

Galileo Global Opportunities Fund
Galileo High Income Plus Fund
Principal Regulator - Ontario

Type and Date:

Amendment #1 dated January 25, 2013 to Final Simplified Prospectus and Annual Information Form dated August 24, 2012

NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

-

Underwriter(s) or Distributor(s):

-

Promoter(s):

-

Project #1934348

Issuer Name:

Guyana Goldfields Inc.
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated February 13, 2013
NP 11-202 Receipt dated February 14, 2013

Offering Price and Description:

\$100,028,000.00 - 29,420,000 Common Shares
\$3.40 per Common Share

Underwriter(s) or Distributor(s):

BMO NESBITT BURNS INC.
CORMARK SECURITIES INC.
RBC DOMINION SECURITIES INC.
SCOTIA CAPITAL INC.
RAYMOND JAMES LTD.
TD SECURITIES INC.
PARADIGM CAPITAL INC.

Promoter(s):

-

Project #2012456

Issuer Name:

Horizons S&P 500® Index (C\$ Hedged) ETF
Principal Regulator - Ontario

Type and Date:

Amendment #2 dated February 7, 2013 to Final Long Form Prospectus dated August 22, 2012

NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

-

Underwriter(s) or Distributor(s):

-

Promoter(s):

HORIZONS ETFs MANAGEMENT (CANADA) INC.
Project #1934266

Issuer Name:

Invesco Core Canadian Balanced Class
Trimark Government Plus Income Fund
Trimark Canadian Bond Class
Trimark Canadian Bond Fund
Trimark Floating Rate Income Fund
Trimark Advantage Bond Fund
Trimark Global High Yield Bond Fund
Trimark Income Growth Fund
Trimark Select Balanced Fund
Trimark Diversified Yield Class
Trimark Diversified Income Class
Trimark Global Balanced Fund
Trimark Global Balanced Class2

Type and Date:

Amendment #5 dated February 1, 2013 to Annual
Information Form dated July 30, 2012
NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

-

Underwriter(s) or Distributor(s):

-

Promoter(s):

INVESCO CANADA LTD.
Project #1916961

Issuer Name:

North American Palladium Ltd.
Principal Regulator - Ontario

Type and Date:

Final Shelf Prospectus dated February 12, 2013
NP 11-202 Receipt dated February 13, 2013

Offering Price and Description:

US\$300,000,000.00 - Common Shares, Debt Securities,
Warrants, Subscription Receipts

Underwriter(s) or Distributor(s):

-

Promoter(s):

-

Project #2000660

Issuer Name:

Summit Industrial Income REIT
Principal Regulator - Ontario

Type and Date:

Final Short Form Prospectus dated February 13, 2013
NP 11-202 Receipt dated February 14, 2013

Offering Price and Description:

\$75,060,000.00 - 11,120,000 Units
Price \$6.75 per Unit

Underwriter(s) or Distributor(s):

BMO NESBITT BURNS INC.
CIBC WORLD MARKETS INC.
RBC DOMINION SECURITIES INC.
NATIONAL BANK FINANCIAL INC.
SCOTIA CAPITAL INC.
TD SECURITIES INC.
CANACCORD GENUITY CORP.

Promoter(s):

-

Project #2010951

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Chapter 12

Registrations

12.1.1 Registrants

Type	Company	Category of Registration	Effective Date
Change in Registration Category	Formula Growth Limited/Formula Growth, Societe Limitee	From: Exempt Market Dealer To: Exempt Market Dealer and Investment Fund Manager	February 12, 2013
Change in Registration Category	Dundee Securities Ltd.	From: Investment Dealer and Investment Fund Manager To: Investment Dealer	February 13, 2013
Change in Registration Category	Westwood International Advisors Inc.	From: Exempt Market Dealer and Portfolio Manager To: Exempt Market Dealer, Portfolio Manager and Investment Fund Manager	February 13, 2013
Voluntary Surrender	Hutton Investment Counsel Inc.	Portfolio Manager	February 13, 2013

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First Quantum Minerals Ltd.

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Notice from the Office of the Secretary 1858

Formula Growth Limited/Formula Growth, Societe Limitee

Change in Registration Category 1959

FQM (Akubra) Inc.

Notice of Hearing– s. 127 1852

Notice from the Office of the Secretary 1858

Global Growth Assets Inc.

Notice from the Office of the Secretary 1856

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Global RESP Corporation

Notice from the Office of the Secretary 1856

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Goldbar Resources Inc.

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Henderson, Beryl

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Hutton Investment Counsel Inc.

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One Capital Corp. Limited

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Online Hearing Inc.

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Quadrex Asset Management Inc.

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RBC Global Asset Management Inc.

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RBC Phillips, Hager & North Investment Counsel Inc.

Decision..... 1861

Schoer, Roger Carl

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Westwood International Advisors Inc.

Change in Registration Category 1959

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