1.1.3 CSA Notice 44-303 - Filing of Notice of Intention to be Qualified to File a Short Form Prospectus under NI 44-101 Short Form Prospectus Distributions

CSA NOTICE 44-303
FILING OF NOTICE OF INTENTION
TO BE QUALIFIEDTO FILE
A SHORT FORM PROSPECTUS UNDER
NATIONAL INSTRUMENT 44-101
SHORT FORM PROSPECTUS DISTRIBUTIONS

March 10, 2006

Background

On October 21, 2005, the Canadian Securities Administrators (CSA) published a notice relating to the replacement of National Instrument 44-101 *Short Form Prospectus Distributions* (NI 44-101). NI 44-101 came into force on December 30, 2005.

CSA Notice 44-302 Replacement of National Instrument 44-101 Short Form Prospectus Distributions (CSA Notice 44-302) detailed the process for filing the qualification notice during the transition period from December 30, 2005 until SEDAR changes were in place to accommodate filing of the qualification notice under NI 44-101. The SEDAR changes became effective Monday, March 6, 2006.

Substance and Purpose

NI 44-101 modified the qualification, disclosure and other requirements of the short form prospectus system so that this prospectus system could build on and be more consistent with recent developments and initiatives of the CSA.

Process for Filing Notice of Intent to be Qualified to File Short Form Prospectus under NI 44-101

Section 2.8(1) of NI 44-101 requires issuers to file a onetime notice of intention to be qualified to file a short form prospectus (a qualification notice) at least 10 business days prior to filing its first preliminary short form prospectus under NI 44-101.

With the SEDAR changes now effective, the process for filing the qualification notice and the withdrawal notice under NI 44-101 is as follows:

- Access the Securities Offering filing category in SEDAR;
- Choose the newly created filing type "NI 44-101 Notice of Intent":
- Under this filing type, two folders (subtypes) are displayed:
 - a. NI 44-101 Notice of Intent to Qualify;
 - b. NI 44-101 Withdrawal Notice;

- File the qualification notice under NI 44-101 Notice of Intent to Qualify. This notice should be in substantially the form of Appendix 'A' to NI 44-101:
- There is no prescribed form of withdrawal notice. It is filed under NI 44-101 Withdrawal Notice.

NI 44-101 Notice of Intent is an auto public filing type in SEDAR.

Attached as Appendix 'A' to this Notice is a list of issuers whose Initial AIFs were accepted for filing after the list of grandfathered issuers was published with CSA Notice 44-302 on December 16, 2005 and prior to December 30, 2005, along with any issuers that were omitted from the list.

Attached as Appendix 'B' to this Notice is a list of issuers who have filed the qualification notice under "Other Filings" during the transition period.

Issuers whose names appear on Appendix A or B of this Notice and issuers whose names were on Appendix 'A' of CSA Notice 44-302 are not required to file a qualification notice again under the newly created filing type NI 44-101 Notice of Intent.

Issuers that identify inaccuracies in the lists are requested to contact CSA staff of their notice regulator as defined in s. 2.8(3) of NI 44-101.

Questions

Please refer your questions to any of the following:

April Penn Supervisor, Financial, Insider and Exemptive Reporting British Columbia Securities Commission (604) 899-6805 apenn@bcsc.bc.ca

Bola Opeodu Compliance Officer Alberta Securities Commission (403) 297-2489 bola.opeodu@seccom.ab.ca

Wayne Bridgeman Senior Analyst Manitoba Securities Commission (204) 945-4905 wbridgeman@gov.mb.ca

Ann Mankikar Supervisor, Financial Examiners Ontario Securities Commission (416) 593-8281 amankikar@osc.gov.on.ca

March 10, 2006 (2005) 28 OSCB 2008

Louise Allard Analyste en valeurs mobilières Autorité des marchés financiers (514)395-0558 ext. 4442 Louise.allard@lautorite.qc.ca

To-Linh Huynh Corporate Finance Officer New Brunswick Securities Commission (506) 643-7695 to-linh.huynh@nbsc-cvmnb.ca

Donna Gouthro Securities Analyst Nova Scotia Securities Commission (902) 424-7077 gouthrdm@gov.ns.ca

March 10, 2006

APPENDIX A

Issuer Name

- 1.
- Allen-Vanguard Corporation
 American Express Canada Credit Corp. 2.
- Bankers Petroleum Ltd. 3.
- Coalcorp Mining Inc. 4.
- 5.
- EPCOR Power LP
 Flint Energy Services Ltd. 6.
- Penn West Energy Trust 7.
- Peregrine Energy Ltd. 8.
- Producers Oilfields Services Inc. 9.
- Superior Plus Inc. 10.
- Wajax Income Fund 11.
- Xceed Mortgage Trust 12.

March 10, 2006 (2005) 28 OSCB 2009

| | APPENDIX B | 51. | Liquor Stores Income Fund |
|------------|---|------------|--|
| | | 52. | Look Communications Inc. |
| | Issuer Name | 53. | Lund Gold Ltd. |
| | | 54. | Madison Minerals Inc. |
| 1. | 724 Solutions Inc. | 55. | Medical Intelligence Technologies Inc. |
| 2. | Adaltis Inc. | 56. | Medical Ventures Corp. |
| 3. | Aeroplan Income Fund | 57. | Medisys Health Group Income Fund |
| 4. | Afriore Limited | 58. | MethylGene Inc. |
| 5. | AirlQ Inc. | 59. | Mexivada Mining Corp. |
| 6. | Amergio Resources Ltd. | 60. | Minacs Worldwide Inc. |
| 7. | AMR Technologies Inc. | 61. | Moto Goldmines Limited |
| 8. | Anatolia Minerals Development Limited | 62. | New Gold Inc. |
| 9. | Anvil Mining Limited | 63. | Nuvo Research Inc. |
| 10. | Arizona Star Resource Corp. | 64. | Oromin Explorations Ltd. |
| 11. | Ascalade Communications Inc. | 65. | Osta Biotechnologies Inc. |
| 12. | Ashton Mining of Canada Inc. | 66. | Parkland Income Fund |
| 13. | Atna Resources Ltd. | 67. | PetroWorld Corp. |
| 14. | Atrium Biotechnologies Inc. | 68. | Pioneer Metals Corporation |
| 15. | Augusta Resource Corporation | 69. | Public Storage Canadian Properties |
| 16. | Breaker Energy Ltd. | 70. | Pure Energy Services Ltd. |
| 17. | Builders Energy Services Trust | 71. | QuestAir Technologies Inc. |
| 18. | Bulldog Resources Inc. | 72. | Qustream Corporation |
| 19. | Canexus Income Fund | 73. | redCity Search Company Inc. |
| 20. | Canwel Building Materials Income Fund | 74. | Research In Motion Limited |
| 21. | CanWest MediaWorks Income Fund | 75. | Rock Energy Inc. |
| 22. | Chariot Resources Limited | 76. | Silvercorp Metals Inc. |
| 23. | Cipher Pharmaceuticals Inc. | 77. | SIR Royalty Income Fund |
| 24. | CML Healthcare Income Fund | 78. | Solana Resources Limited |
| 25. | Coastal Contacts Inc. | 79. | Sonomax Healing Healthcare Inc. |
| 26. | Contact Diamond Corporation | 80. | Spur Ventures Inc. |
| 27. | CoolBrands International Inc. | 81. | Stephenson's Rental Services Income Fund |
| 28. | D-Box Technologies Inc. | 82. | Stoneham Drilling Trust |
| 29. | Dianor Resources Inc. | 83. | Strategic Energy Fund |
| 30. | Divestco Inc. | 84. | Student Transportation of America Ltd. |
| 31. | Dynetek Industries Ltd. | 85. | Student Transportation of America Ltd. Student Transportation of America ULC |
| 32. | Eastern Platinum Limited | 86. | SunOpta Inc. |
| 33. | Ecopia BioSciences Inc. | 87. | Taiga Building Products Ltd. |
| 33. 34. | • | 88. | Targa Building Products Etd. Terra Energy Corp. |
| | Endeavour Mining Capital Corp. | 89. | |
| 35. 36. | Eveready Income Fund Exile Resources Inc. | 69. 90. | The Data Group Income Fund |
| | | | Tonbridge Power Inc. |
| 37. | Falcon Oil & Gas Ltd. | 91. | Tournigan Gold Corporation |
| 38. | Fieldex Exploration Inc. | 92. | Twoco Petroleums Ltd. |
| 39. | Freewest Resources Canada Inc. | 93. | UEX Corporation |
| 40. | Fronteer Development Group Inc. | 94. | Unique Broadband Systems, Inc. |
| 41. | High Arctic Energy Services Trust | 95. | UrAsia Energy Ltd. |
| 42. | Hot House Growers Income Fund | 96. | Vaaldiam Resources Ltd. |
| 43. | IBI Income Fund | 97. | Wenzel Downhole Tools Ltd. |
| 44. | Imaging Dynamics Company Ltd. | 98. | Wesdome Gold Mines Ltd. (formerly River Gold |
| 45. | Intrinsyc Software International, Inc. | | Mines Ltd.) |
| 46. | Jaguar Mining Inc. | 99. | Western Canadian Coal Corp. |
| 47. | Kangaroo Media Inc. | 100. | Westfield Real Estate Investment Trust |
| 48. | Kimber Resources Inc. | 101. | Winstar Resources Ltd. |
| 49. | Kinross Gold Corporation | 102. | Yamiri Gold and Energy Inc. |
| 50. | Lake Shore Gold Corp. | | |
| | | | |

March 10, 2006 (2005) 28 OSCB 2010