

- 5.1.6 Amendments to MI 11-102 Passport System, MI 13-102 System Fees for SEDAR and NRD, NI 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations, MI 32-102 Registration Exemptions for Non-Resident Investment Fund Managers, NI 33-105 Underwriting Conflicts, NI 41-101 General Prospectus Requirements, NI 45-102 Resale of Securities, NI 51-102 Continuous Disclosure Obligations, NI 52-107 Acceptable Accounting Principles and Auditing Standards, NI 62-103 The Early Warning System and Related Take-Over Bid and Insider Reporting Issues, and MI 62-104 Take-Over Bids and Issuer Bids Relating to the Accredited Investor and Minimum Amount Investment Prospectus Exemptions

AMENDMENTS TO SPECIFIED INSTRUMENTS

1. *Multilateral Instrument 11-102 Passport System, Multilateral Instrument 13-102 System Fees for SEDAR and NRD, National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations, Multilateral Instrument 32-102 Registration Exemptions for Non-Resident Investment Fund Managers, National Instrument 33-105 Underwriting Conflicts, National Instrument 41-101 General Prospectus Requirements, National Instrument 45-102 Resale of Securities, National Instrument 51-102 Continuous Disclosure Obligations, National Instrument 52-107 Acceptable Accounting Principles and Auditing Standards, National Instrument 62-103 The Early Warning System and Related Take-Over Bid and Insider Reporting Issues, and Multilateral Instrument 62-104 Take-Over Bids and Issuer Bids are amended by this Instrument.*
2. *The Instruments named in section 1 are amended*
 - (a) *by replacing “National Instrument 45-106 Prospectus and Registration Exemptions” with “National Instrument 45-106 Prospectus Exemptions” wherever the expression occurs,*
 - (b) *by replacing “National Instrument 45-106 – Prospectus and Registration Exemptions” with “National Instrument 45-106 Prospectus Exemptions” wherever the expression occurs, and*
 - (c) *by replacing “National Instrument 45-106 Prospectus and Registration Exemptions” with “National Instrument 45-106 Prospectus Exemptions” wherever the expression occurs.*
3. Except in Ontario, this Instrument comes into force on May 5, 2015. In Ontario, this Instrument comes into force on the later of the following:
 - (a) May 5, 2015 and
 - (b) the day on which subsection 12(2) of Schedule 26 of the *Budget Measures Act, 2009* is proclaimed in force.