

**1.1.3 Notice of Ministerial Approval of Repeal and Replacement of NI 43-101 Standards of Disclosure for Mineral Projects, Form 43-101F1 Technical Report and Related Consequential Amendments**

**NOTICE OF MINISTERIAL APPROVAL  
OF REPEAL AND REPLACEMENT OF  
NATIONAL INSTRUMENT 43-101 STANDARDS OF DISCLOSURE FOR MINERAL PROJECTS,  
FORM 43-101F1 TECHNICAL REPORT,  
AND RELATED CONSEQUENTIAL AMENDMENTS**

**Ministerial approval of certain rules**

On May 18, 2011, the Minister of Finance approved, pursuant to section 143.3 of the *Securities Act* (Ontario) (the Act):

- repeal and replacement of National Instrument 43-101 *Standards of Disclosure for Mineral Projects* and Form 43-101F1 *Technical Report* (collectively, NI 43-101), and
- related consequential amendments to:
  - National Instrument 44-101 *Short Form Prospectus Distributions*
  - Form 51-102F1 *Management's Discussion and Analysis* and Form 51-102F2 *Annual Information Form*
  - National Instrument 45-106 *Prospectus and Registration Exemptions*
  - National Instrument 45-101 *Rights Offerings*

(collectively, the Consequential Amendments).

The amendments to NI 43-101 and the Consequential Amendments will come into force on **June 30, 2011**.

Previously, materials related to the amendments to NI 43-101 and the Consequential Amendments were published in the Bulletin on April 8, 2011.

**Commission approval of related policy**

In connection with this initiative, the Ontario Securities Commission has adopted, pursuant to section 143.8 of the Act, amendments to Companion Policy 43-101CP to National Instrument 43-101 *Standards of Disclosure for Mineral Projects* (the Policy). The amendments to the Policy become effective on the same date as the amendments to NI 43-101.

**June 24, 2011**