

- 1.1.4 Notice of Ministerial Approval of Amendments to NI 41-101 General Prospectus Requirements and Companion Policy 41-101CP, NI 44-101 Short Form Prospectus Distributions and Companion Policy 44-101CP, NI 44-102 Shelf Distributions and Companion Policy 44-102CP, NI 81-101 Mutual Fund Prospectus Disclosure and Companion Policy 81-101CP and Consequential Amendments to National Instrument 52-107 Acceptable Accounting Principles and Auditing Standards, National Instrument 51-102 Continuous Disclosure Obligations and National Instrument 13-101 System for Electronic Document Analysis and Retrieval

**NOTICE OF MINISTERIAL APPROVAL OF AMENDMENTS TO  
NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*  
AND COMPANION POLICY 41-101CP  
AND TO  
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*  
AND COMPANION POLICY 44-101CP  
AND TO  
NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS*  
AND COMPANION POLICY 44-102CP  
AND TO  
NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE*  
AND COMPANION POLICY 81-101CP  
AND TO  
CONSEQUENTIAL AMENDMENTS TO  
NATIONAL INSTRUMENT 52-107 *ACCEPTABLE ACCOUNTING PRINCIPLES AND AUDITING STANDARDS*,  
NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS* AND  
NATIONAL INSTRUMENT 13-101 *SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL***

On April 25, 2013, the Minister of Finance approved amendments (the Rule Amendments) made by the Ontario Securities Commission to the following rules:

- National Instrument 41-101 *General Prospectus Requirements*;
- National Instrument 44-101 *Short Form Prospectus Distributions*;
- National Instrument 44-102 *Shelf Distributions*;
- National Instrument 81-101 *Mutual Fund Prospectus Disclosure*; and
- Consequential Amendments to National Instrument 52-107 *Acceptable Accounting Principles and Auditing Standards*, National Instrument 51-102 *Continuous Disclosure Obligations* and National Instrument 13-101 *System for Electronic Document Analysis and Retrieval*.

The Rule Amendments were made by the Commission on January 29, 2013.

On January 29, 2013 the Commission also adopted amendments (the Policy Amendments) to the following policies;

- Companion Policy 41-101CP to National Instrument 41-101 *General Prospectus Requirements*;
- Companion Policy 44-101CP to National Instrument 44-101 *Short Form Prospectus Distributions*;
- Companion Policy 44-102CP to National Instrument 44-102 *Shelf Distributions*; and
- Companion Policy 81-101CP to National Instrument 81-101 *Mutual Fund Prospectus Disclosure*.

The Rule Amendments and the Policy Amendments (collectively, the Amendments) were published in Chapter 5 of the Bulletin on February 28, 2013. The Amendments come into force on May 14, 2013. The text of the Amendments is reproduced in Chapter 5 of this Bulletin.

**May 9, 2013**