

1.1.2 Notice of Ministerial Approval of Amendments to NI 41-101 General Prospectus Requirements, NI 44-101 Short Form Prospectus Distributions, NI 44-102 Shelf Distributions and NI 44-103 Post-Receipt Pricing

**NOTICE OF MINISTERIAL APPROVAL OF AMENDMENTS TO
NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*,
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS*,
NATIONAL INSTRUMENT 44-102 *SHELF DISTRIBUTIONS*
AND
NATIONAL INSTRUMENT 44-103 *POST-RECEIPT PRICING***

August 8, 2013

On July 2, 2013, the Minister of Finance approved amendments (the Rule Amendments) made by the Ontario Securities Commission to the following rules:

- National Instrument 41-101 *General Prospectus Requirements*,
- National Instrument 44-101 *Short Form Prospectus Distributions*,
- National Instrument 44-102 *Shelf Distributions*, and
- National Instrument 44-103 *Post-Receipt Pricing*.

The Rule Amendments were made by the Commission on February 26, 2013.

On February 26, 2013, the Commission also adopted changes (the Policy Changes) to the following policies:

- Companion Policy 41-101CP to *National Instrument 41-101 General Prospectus Requirements*,
- National Policy 41-201 *Income Trusts and Other Indirect Offerings*,
- Companion Policy 44-101CP to *National Instrument 44-101 Short Form Prospectus Distributions*,
- Companion Policy 44-102CP to *National Instrument 44-102 Shelf Distributions*,
- Companion Policy 44-103CP to *National Instrument 44-103 Post-Receipt Pricing*, and
- National Policy 47-201 *Trading Securities Using the Internet and Other Electronic Means*.

The Rule Amendments and the Policy Changes (collectively, the Amendments) were published in a Supplement of the Bulletin on May 30, 2013. See (2013), 36 OSCB (Supp-4). The Amendments come into force on August 13, 2013. The text of the Amendments is reproduced in Chapter 5 of this Bulletin.