

5.1.5 Amendments to NI 81-101 Mutual Fund Prospectus Disclosure

**AMENDMENTS TO
NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE***

1. ***National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this instrument.***
2. ***Section 1.1 of National Instrument 81-101 is amended by adding the following after the definition of “executive officer”:***

“financial statements” includes interim financial reports;.
3. ***Clause 2.3(1)(b)(i)(A) of National Instrument 81-101 is amended by striking out “draft opening balance sheet” and substituting “draft opening statement of financial position”.***
4. ***Subparagraph 2.3(3)(a)(ii) of National Instrument 81-101 is amended by striking out “audited balance sheet” and substituting “audited statement of financial position”.***
5. ***Section 3.1 of National Instrument 81-101 is amended by***
 - (a) ***striking out “interim financial statements” wherever it occurs and substituting “interim financial report”, and***
 - (b) ***striking out “audited balance sheet” in paragraph 1.3 and substituting “audited statement of financial position”.***
6. ***Section 3.1.1 of National Instrument 81-101 is amended by striking out “interim financial statements” and substituting “interim financial reports”.***
7. ***Section 3.1 of Part A of Form 81-101F1 Contents of Simplified Prospectus is amended by striking out “interim financial statements” and substituting “interim financial report”.***
8. ***Section 3.2 of Part A of Form 81-101F1 is amended by striking out “interim financial statements” and substituting “interim financial report”.***
9. ***This Instrument comes into force on January 1, 2014.***