

5.1.5 Changes to Companion Policy to NI 41-101 General Prospectus Requirements

**CHANGES TO
COMPANION POLICY TO NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS**

1. **The changes to the Companion Policy to National Instrument 41-101 General Prospectus Requirements are set out in this schedule.**
2. **Subsection 4.4(3) is changed by**
 - (a) **replacing** “the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1” **with** “,”
 - (b) **replacing the “.”with “,”, and**
 - (c) **adding the following after** “financial year-end,”:

either of the following apply:
 - (a) for an issuer that is not a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1;
 - (b) for a venture issuer or an IPO venture issuer, the equity investee would meet the thresholds for the significance tests in Item 35 of Form 41-101F1 if “100 percent” is read as “40 percent”..
3. These changes become effective on June 30, 2015.