

5.1.4 Amendments to NI 45-106 Prospectus Exemptions

AMENDMENTS TO NATIONAL INSTRUMENT 45-106 PROSPECTUS EXEMPTIONS

1. ***National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.***

2. ***Item 9 of Form 45-106F1 is replaced by the following:***

Item 9: If a distribution is made to one or more individuals in Ontario, include the attached "Authorization of Indirect Collection of Personal Information for Distribution in Ontario". The "Authorization of Indirect Collection of Personal Information for Distributions in Ontario" is only required to be filed with the Ontario Securities Commission. .

3. This Instrument comes into force on September 8, 2015.