

5.1.3 Amendments to NI 45-106 Prospectus Exemptions

**AMENDMENTS TO  
NATIONAL INSTRUMENT 45-106 PROSPECTUS EXEMPTIONS**

1. *National Instrument 45-106 Prospectus Exemptions is amended by this Instrument.*
2. *Section 2.22 is amended in paragraph (a) of the definition of “listed issuer” by adding the following subparagraph:*
  - (ii.1) Aequitas NEO Exchange Inc., .
3. This Instrument comes into force on November 17, 2015.