

5.1.4 Amendments to NI 45-102 Resale of Securities

**AMENDMENTS TO
NATIONAL INSTRUMENT 45-102 RESALE OF SECURITIES**

1. ***National Instrument 45-102 Resale of Securities is amended by this Instrument.***
2. ***Appendix E is amended by replacing “section 2.1 [Rights offering]” with:***
 - section 2.1 *[Rights offering – reporting issuer]*
 - section 2.1.1 *[Rights offering – stand-by commitment]*
 - section 2.1.2 *[Rights offering – issuer with a minimal connection to Canada].*
3. This Instrument comes into force on December 8, 2015.