

1.1.2 Notice of Ministerial Approval of Amendment to NI 45-106 Prospectus Exemptions

**NOTICE OF MINISTERIAL APPROVAL OF  
AMENDMENT TO NATIONAL INSTRUMENT 45-106 PROSPECTUS EXEMPTIONS**

**July 21, 2016**

On July 14, 2016, the Minister of Finance approved an amendment made by the Ontario Securities Commission (**OSC** or **Commission**) to National Instrument 45-106 *Prospectus Exemptions* (the **Amendment**) for Ontario purposes only.

The Amendment amends Form 45-106F1 *Report of Exempt Distribution* to provide an exemption for certain foreign issuers from the requirement to identify whether a purchaser is a registrant or an insider of the issuer. As noted in CSA Staff Notice 45-320 *Exemptions for Certain Foreign Issuers from the Requirement to Identify Purchasers as Registrants or Insiders in Reports of Exempt Distribution*, the securities regulatory authorities in other CSA jurisdictions have issued blanket orders to address the subject matter of the Amendment. Refer to CSA Staff Notice 45-320 for further information.

The Amendment was made by the Commission on June 22, 2016.

The Amendment was published on the OSC website at <http://www.osc.gov.on.ca> and in the OSC Bulletin in (2016), 39 OSCB 6199 on July 7, 2016.

The Amendment comes into force in Ontario on July 29, 2016.

The text of the Amendment is set out in Chapter 5 of this Bulletin.