

5.1.5 Amendments to NI 81-101 Mutual Fund Prospectus Disclosure

**AMENDMENTS TO
NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE***

1. ***National Instrument 81-101 Mutual Fund Prospectus Disclosure is amended by this Instrument.***
2. ***Section 1.1 is amended***
 - (a) ***in the definition of “commodity pool” by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”, and***
 - (b) ***in the definition of “precious metals fund” by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
3. ***Section 1.2 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
4. ***General Instruction (2) of Form 81-101F1 is amended***
 - (a) ***by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”, and***
 - (b) ***by deleting “However, subsection 1.3(3) of National Instrument 81-102 does not apply to this Form”.***
5. ***Item 5(1) of Part A of Form 81-101F1 is amended by replacing “registrar and auditor” with “registrar, auditor and securities lending agent”.***
6. ***Item 5(4.1) of Part A of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
7. ***Item 4(1) of Part B of Form 81-101F1 is amended by replacing “registrar and auditor” with “registrar, auditor and securities lending agent”.***
8. ***Item 4(4.1) of Part B of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
9. ***Item 7(10) of Part B of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
10. ***Item 9(1.2) of Part B of Form 81-101F1 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
11. ***General Instruction (2) of Form 81-101F2 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.***
12. ***Form 81-101F2 is amended by adding the following immediately after Item 10.9:***
 - 10.9.1 – *Securities Lending Agent*
 - (1) State the name of each securities lending agent of the mutual fund and the municipality of each securities lending agent’s principal or head office.
 - (2) State whether any securities lending agent of the mutual fund is an affiliate or associate of the manager of the mutual fund.
 - (3) Briefly describe the essential terms of each agreement with each securities lending agent. Include the amount of collateral required to be delivered in connection with a securities lending transaction as a percentage of the market value of the loaned securities, and briefly describe any indemnities provided in, and the termination provisions of, each such agreement..

13. **General Instructions (2) and (17) of Form 81-101F3 are amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.**
14. **Instruction (1) to Item 5 of Part I of Form 81-101F3 is amended by replacing “National Instrument 81-102 Mutual Funds” with “National Instrument 81-102 Investment Funds”.**
15. This Instrument comes into force on September 22, 2014.