

1.1.2 Roundtable Consultation Session on CSA's Review of Minimum Amount and Accredited Investor Prospectus Exemptions

A Roundtable Consultation Session on CSA's Review of Minimum Amount and Accredited Investor Prospectus Exemptions

Staff of the Ontario Securities Commission invite you to attend a roundtable consultation session as part of the Canadian Securities Administrators' (CSA) review of the minimum amount (or \$150,000) prospectus exemption and accredited investor prospectus exemption.

The roundtable discussion will provide investors, issuers, registrants and professional advisors with an opportunity to share their views as to whether or not any changes to these exemptions may be appropriate.

The CSA's formal public consultation on these exemptions will conclude on February 29, 2012.

Choice of Sessions

Dates: Thursday, February 2, 2012 (9:00 am to 10:30 am)
Wednesday, February 8, 2012 (9:00 am to 10:30 am)
Monday, February 13, 2012 (9:00 am to 10:30 am)

Location: 22nd Floor OSC Training Room
20 Queen Street West, Toronto, Ontario

Cost: No charge

RSVP: Maria Wiltshire
Email: mwiltshire@osc.gov.on.ca
Deadline: Friday, January 27, 2012



OBJECTIVE

On November 10, 2011, the CSA published CSA Staff Consultation Note 45-401 *Review of Minimum Amount and Accredited Investor Exemptions* (the Consultation Note).

The Consultation Note provides summary information regarding the minimum amount and accredited investor prospectus exemptions and sets out a number of specific consultation questions.

The purpose of the Consultation Note and related roundtable discussions is to obtain input from investors, issuers, registrants and professional advisors to inform the CSA's review of these exemptions.

For further information, please refer to the Consultation Note which is available on the OSC website at <http://www.osc.gov.on.ca/en/33950.htm>. Written comments may also be provided until February 29, 2012.

WHO SHOULD ATTEND

- Retail and institutional investors
- Management and representatives of issuers
- Investment dealers, advisors to investors and other registrants
- Internal and external legal counsel, auditors and other professional advisors to issuers

CONSULTATION LEADERS

Jo-Anne Matear, Elizabeth Topp and Jason Koskela (Corporate Finance), Melissa Schofield (Investment Funds) and Maria Carelli (Compliance and Registrant Regulation)