1.1.4 Notice of Commission Approval of National Policy 41-201 Income Trusts and Other Indirect Offerings

NOTICE OF COMMISSION APPROVAL OF NATIONAL POLICY 41-201 INCOME TRUSTS AND OTHER INDIRECT OFFERINGS

On November 26, 2004, the Ontario Securities Commission approved National Policy 41-201 *Income Trusts and Other Indirect Offerings* (the Policy). The effective adoption date of the Policy in Ontario is December 3, 2004.

The Policy was previously published as a proposed policy in the Bulletin on October 24, 2003. The Policy and accompanying notice (which includes the summary of comments received and responses to those comments) are published in Chapter 5 of this Bulletin.