

1.1.2 Notice of Request for Comments - Proposed Amendment and Restatement of Rule 45-501 Exempt Distributions, Companion Policy 45-501CP Exempt Distributions, Form 45-501F1, Form 45-501F2 and Form 45-501F3 and Proposed Rescission of Current Rule 45-501, Companion Policy 45-501CP, Form 45-501F1, Form 45-501F2 and Form 45-501F3

NOTICE OF REQUEST FOR COMMENTS

**PROPOSED AMENDMENT AND RESTATEMENT OF
RULE 45-501 *EXEMPT DISTRIBUTIONS*,
COMPANION POLICY 45-501CP *EXEMPT
DISTRIBUTIONS*,
FORM 45-501F1, FORM 45-501F2 AND FORM 45-501F3
AND
PROPOSED RESCISSION OF CURRENT RULE 45-501,
COMPANION POLICY 45-501CP,
FORM 45-501F1, FORM 45-501F2 AND FORM 45-501F3**

Request for Public Comment

The Commission is publishing for a 90-day comment period the following materials in today's Bulletin:

- proposed amended and restated Rule 45-501 - *Exempt Distributions*;
- proposed amended and restated Companion Policy 45-501CP - *Exempt Distributions*; and
- proposed amended and restated Forms 45-501F1, 45-501F2 and 45-501F3.

These materials are intended to replace the current Rule 45-501 - *Exempt Distributions*, the Companion Policy to current Rule 45-501 and the current Forms 45-501F1, F2 and F3, which came into effect in Ontario on November 30, 2001. We request comments on the proposed amendments by **July 18, 2003**.

These materials are published in Chapter 6 of the Bulletin.