

5.1.6 Consequential Amendments to National Instrument 13-101 System for Electronic Document Analysis and Retrieval (SEDAR) and National Instrument 62-101 Control Block Distribution Issues

CONSEQUENTIAL AMENDMENTS TO NATIONAL INSTRUMENT 13-101 SYSTEM FOR ELECTRONIC DOCUMENT ANALYSIS AND RETRIEVAL (SEDAR) AND NATIONAL INSTRUMENT 62-101 CONTROL BLOCK DISTRIBUTION ISSUES

As a result of the coming into force of Multilateral Instrument 45-102 *Resale of Securities*, Form 45-102F1, and the related companion policy, Companion Policy 45-102CP to Multilateral Instrument 45-102 *Resale of Securities*, the following consequential amendments to national instruments came into force on March 30, 2004.

PART 1 AMENDMENTS TO NATIONAL INSTRUMENT 13-101

1.1 Amendments - Appendix A to National Instrument 13-101 *System for Electronic Document Analysis and Retrieval (SEDAR)* is amended by

(a)

- (a) under *Other Issuers - Continuous Disclosure*,
 - (i) deleting item 15 Annual Information Form (SHAIF System),
 - (ii) deleting item 16 Amended Annual Information Form (SHAIF System),
 - (iii) deleting item 17 Notice (SHAIF System),
 - (iv) substituting the following item:
 - 15. Form 1 (Resale Rule)

PART 2 AMENDMENTS TO NATIONAL INSTRUMENT 62-101

2.1 Amendments - National Instrument 62-101 *Control Block Distribution Issues* is amended by

- (a) amending section 1.1 by deleting the definition of information circular requirement;
- (b) amending section 2.1 by deleting the words “and in Quebec only, the information circular requirement,” in subsection (1);
- (c) deleting section 2.2 Pledges;
- (d) amending Appendix A to strike the reference to Quebec and Policy Statement Q-12 Secondary Distribution through Solicitations under the *Securities Act* (Quebec);
- (e) deleting Appendix B; and
- (f) deleting Appendix C.

PART 3 EFFECTIVE DATE

3.1 Effective Date – These Amendments are effective March 30, 2004.