

1.1.3 Notice of Ministerial Approval of National Instrument 71-102 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers and OSC Rule 71-802 Implementing National Instrument 71-102 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers and Ontario Regulation Amending Reg. 1015 of R.R.O. 1990

NOTICE OF MINISTERIAL APPROVAL OF

NATIONAL INSTRUMENT 71-102 *CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS*

AND

RULE 71-802 *IMPLEMENTING NATIONAL INSTRUMENT 71-102 CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS RELATING TO FOREIGN ISSUERS*

AND

ONTARIO REGULATION AMENDING REG. 1015 OF R.R.O. 1990

All of the instruments listed below are being published in Chapter 5 of this Bulletin. The Regulation is published in Chapter 9.

On February 16, 2004 the Minister of Finance approved the following rules (the Rules) which came into force on March 30, 2004:

1. NI 71-102, and
2. Commission Rule 71-802 *Implementing National Instrument 71-102 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers.*

Companion Policy 71-102CP to NI 71-102 (the Policy) also came into force on March 30, 2004.

The Commission has also rescinded, effective March 30, 2004, Commission Policy 7.1 *Application of Requirements of the Securities Act to Certain Reporting Issuers.*

The Rules and Policy were most recently published in a Supplement to the Bulletin on December 19, 2003 (2003) 26 OSCB Issue 51 (Supp-3).

On February 25, 2004, the Minister of Finance approved an Ontario Regulation amending certain provisions of Regulation 1015 in order to effectively implement the Rules. This Regulation was filed as O. Reg 57/04 on March 10, 2004 and was published in the Ontario Gazette on March 27, 2004.