

1.1.3 Notice of Request for Comment - Proposed Amendment Instruments for National Instrument 44-102 Shelf Distributions, National Instrument 44-103 Post-Receipt Pricing, and National Instrument 51-101 Standards of Disclosure for Oil and Gas Activities and Proposed Amendments to Companion Policy 44-102CP Shelf Distributions, Companion Policy 44-103CP Post-Receipt Pricing, National Policy 43-201 Mutual Reliance Review System for Prospectuses and Annual Information Forms, and Companion Policy 51-101CP Standards of Disclosure for Oil and Gas Activities

- proposed Amendments to Companion Policy 51-101CP *Standards of Disclosure for Oil and Gas Activities (51-101CP)*.

These materials, together with accompanying request for comment notice, are being published in Chapter 6 of the Bulletin. Blacklines of the materials, other than for NI 51-101 and 51-101CP, showing proposed changes to the applicable existing instruments, companion policies, and policy, are available on the Commission's website at www.osc.gov.on.ca. We request comments on the proposed materials by **April 8, 2005**.

NOTICE OF REQUEST FOR COMMENT

PROPOSED AMENDMENT INSTRUMENTS FOR NATIONAL INSTRUMENT 44-102 SHELF DISTRIBUTIONS, NATIONAL INSTRUMENT 44-103 POST-RECEIPT PRICING, AND NATIONAL INSTRUMENT 51-101 STANDARDS OF DISCLOSURE FOR OIL AND GAS ACTIVITIES

AND

PROPOSED AMENDMENTS TO COMPANION POLICY 44-102CP SHELF DISTRIBUTIONS, COMPANION POLICY 44-103CP POST-RECEIPT PRICING, NATIONAL POLICY 43-201 MUTUAL RELIANCE REVIEW SYSTEM FOR PROSPECTUSES AND ANNUAL INFORMATION FORMS, AND COMPANION POLICY 51-101CP STANDARDS OF DISCLOSURE FOR OIL AND GAS ACTIVITIES

Request for Public Comment

In conjunction with the publication of the proposed repeal and replacement of National Instrument 44-101, *Short Form Prospectus Distributions*, including Form 44-101F3, *Short Form Prospectus*, and Companion Policy 44-101CP, *Short Form Prospectus Distributions*, the Commission is publishing for a 90-day comment period the following material in today's Bulletin:

- proposed Amendment Instrument for National Instrument 44-102 *Shelf Distributions*;
- proposed Amendments to Companion Policy 44-102CP *Shelf Distributions*;
- proposed Amendment Instrument for National Instrument 44-103 *Post-Receipt Pricing*;
- proposed Amendments to Companion Policy 44-103CP *Post-Receipt Pricing*;
- proposed Amendments to National Policy 43-201 *Mutual Reliance Review System for Prospectuses and Annual Information Forms*;
- proposed Amendment Instrument for National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities (NI 51-101)*;