

**1.1.8 Notice of Amendments to OSC Rule 51-501 –
AIF and MD&A, OSC Rule 51-801 –
Implementing National Instrument 51-102
Continuous Disclosure Obligations and
Companion Policy 51-501CP – to OSC Rule 51-
501 AIF and MD&A**

**NOTICE OF AMENDMENTS TO
ONTARIO SECURITIES COMMISSION RULE 51-501 –
AIF AND MD&A, ONTARIO SECURITIES COMMISSION
RULE 51-801 – IMPLEMENTING NATIONAL
INSTRUMENT 51-102 CONTINUOUS DISCLOSURE
OBLIGATIONS AND COMPANION POLICY 51-501CP –
TO ONTARIO SECURITIES COMMISSION RULE 51-501
AIF AND MD&A**

On February 28, 2005, the Commission approved amendments to:

Ontario Securities Commission Rule 51-501 – *AIF and MD&A*,

Ontario Securities Commission Rule 51-801 – *Implementing National Instrument 51-102 Continuous Disclosure Obligations*, and

Companion Policy 51-501CP – *To Ontario Securities Commission Rule 51-501 AIF and MD&A*.

The amendments were delivered to the Chair of Management Board of Cabinet on February 28, 2005. If the Minister does not reject the amendments or return them for further consideration by April 29, 2005, the amendments will come into force on May 16, 2005. The amendments are being published in Chapter 5 of the Bulletin.