

**1.1.3 Notice of Correction - NI 45-106, Companion Policy 45-102CP and OSC Rule 13-502 Amendments**

**NOTICE OF CORRECTION  
TO PUBLISHED VERSIONS OF  
NATIONAL INSTRUMENT 45-106 PROSPECTUS  
AND REGISTRATION EXEMPTIONS  
AND  
COMPANION POLICY 45-102CP  
RESALE OF SECURITIES  
AND  
AMENDMENT INSTRUMENT AMENDING  
OSC RULE 13-502 FEES**

There are three corrections to the Ontario Securities Commission Bulletin 2836, Supplement 4 published on September 9, 2005.

**Correction to NI 45-106**

The last five words of subsection 4.1(4) of National Instrument 45-106 *Prospectus and Registration Exemptions* were inadvertently omitted. The section should read as follows:

(4) An eligible institutional investor that makes a distribution in reliance on subsection (3) must file a letter within 10 days after the distribution that describes the date and size of the distribution, the market on which it was made and the price at which the securities being distributed were sold.

**Correction to Companion Policy 45-102CP Amendments**

There is an incorrect reference to "NI 45-106" in the last sentence of subsection 1.3(2) of Companion Policy 45-102CP *Resale of Securities* as set out in paragraph 1.1(d) of the amendments to the Companion Policy 45-102CP. The sentence should read as follows:

We have added language to Item 3. of subsection 2.5(2) of NI 45-102 to clarify that the legend requirement in NI 45-102 will only apply to securities distributed in Quebec on or after NI 45-106 comes into effect on September 14, 2005.

**Correction to OSC Rule 13-502 Amendments**

The section numbers in the amendment instrument amending OSC Rule 13-502 *Fees* are incorrectly identified as sections 12, 13, 14 and 15. They should be identified as sections 1, 2, 3 and 4.