

**1.1.3 Request for Comment – Proposed Amendments to NI 45-106 Prospectus and Registration Exemptions and Adoption in Ontario of Local Prospectus and Registration Exemptions for Certain Capital Accumulation Plans as a Standard Template**

**REQUEST FOR COMMENT**

**PROPOSED AMENDMENTS TO NATIONAL INSTRUMENT 45-106  
PROSPECTUS AND REGISTRATION EXEMPTIONS  
AND  
ADOPTION OF LOCAL PROSPECTUS AND REGISTRATION EXEMPTIONS  
FOR CERTAIN  
CAPITAL ACCUMULATION PLANS**

The Commission is publishing for comment in today's Bulletin:

Notice and Request for Comment regarding Proposed Amendments to National Instrument 45-106 *Prospectus and Registration Exemptions* and Adoption of Local Prospectus and Registration Exemptions for Certain Capital Accumulation Plans

Appendix A – Summary of Comments and Responses to CSA Request for Comment 81-405 – Proposed Registration and Prospectus Exemption for Trades in Certain Capital Accumulation Plans (the “CAP Exemption”)

Appendix B - The text of the CAP Exemption adopted locally. In Ontario, the conditions described in the CAP Exemption will form the basis of discretionary exemptions the Ontario Securities Commission will consider.

Appendix C –Proposed Amendments to National Instrument 45-106 *Prospectus and Registration Exemptions* for Certain Capital Accumulation Plans

Appendix D – Additional Information Required in Ontario

These documents are published in Chapter 6 of the Bulletin.