

1.1.2 **Notice of Ministerial Approval - Replacement of NI 44-101 Short Form Prospectus Distributions, Form 44-101F3 Short Form Prospectus, Companion Policy 44-101CP Short Form Prospectus Distributions and Consequential Amendments**

**NOTICE OF MINISTERIAL APPROVAL**

**OF**

**REPLACEMENT OF  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTIONS,  
FORM 44-101F3 SHORT FORM PROSPECTUS,  
COMPANION POLICY 44-101CP  
SHORT FORM PROSPECTUS DISTRIBUTIONS**

**AND**

**CONSEQUENTIAL AMENDMENTS**

**All of the documents listed below are being published in today's Bulletin.**

On **November 24, 2005**, the Minister of Government Services approved, pursuant to section 143.3 of the *Securities Act* (Ontario), the following as rules under the Act (the **Rules**):

National Instrument 44-101 *Short Form Prospectus Distributions*, including Form 44-101F1 *Short Form Prospectus*;

Amendment Instrument for National Instrument 44-102 *Shelf Distributions*;

Amendment Instrument for National Instrument 44-103 *Post-Receipt Pricing*;

Amendment Instrument for National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities*; and

Amendment Instrument for Form 51-102F2 *Annual Information Form* of National Instrument 51-102 *Continuous Disclosure Obligations*.

The Rules were previously approved by the Commission on **September 20, 2005**. On **September 20, 2005**, the Commission also adopted the following as policies (the **Policies**):

Companion Policy 44-101CP *Short Form Prospectus Distributions*;

Amendments to Companion Policy 44-102CP to National Instrument 44-102 *Shelf Distributions*;

Amendment to Companion Policy 44-103CP to National Instrument 44-103 *Post-Receipt Pricing*;

Amendments to Companion Policy 51-101CP to National Instrument 51-101 *Standards of Disclosure for Oil and Gas Activities*.

The Rules and Policies were previously published in the Bulletin on **October 21, 2005**. The Rules and Policies are published in this Bulletin. The Rules and Policies will come into force in Ontario on **December 30, 2005**.

The text of the Rules and the Policies can be found in Chapter 5 of today's Bulletin.