

1.1.2 Notice of Ministerial Approval - Amendments to NI 51-102 Continuous Disclosure Obligations and Related Amendments

**NOTICE OF MINISTERIAL APPROVAL
OF AMENDMENTS TO
NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS,*
FORM 51-102F1, FORM 51-102F2, FORM 51-102F3,
FORM 51-102F4, FORM 51-102F5, FORM 51-102F6
NATIONAL INSTRUMENT 52-107 *ACCEPTABLE ACCOUNTING PRINCIPLES,*
AUDITING STANDARDS AND REPORTING CURRENCY
NATIONAL INSTRUMENT 71-102 *CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS*
RELATING TO FOREIGN ISSUERS
AND
CONSEQUENTIAL AMENDMENTS TO
NATIONAL INSTRUMENT 44-101 *SHORT FORM PROSPECTUS DISTRIBUTIONS AND*
FORM 44-101F1 *SHORT FORM PROSPECTUS***

On December 4, 2006, the Minister of Government Services approved amendments to the following rules and forms (the Instruments):

- National Instrument 51-102 *Continuous Disclosure Obligations*;
- Forms 51-102F1 *Management Discussion and Analysis*, 51-102F2 *Annual Information Form*, 51-102F3 *Material Change Report*, 51-102F4 *Business Acquisition Report*, 51-102F5 *Information Circular*, and 51-102F6 *Statement of Executive Compensation*;
- National Instrument 52-107 *Acceptable Accounting Principles, Auditing Standards and Reporting Currency*;
- National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers*;
- National Instrument 44-101 *Short Form Prospectus Distributions* and Form 44-101F1 *Short Form Prospectus*; and
- Commission Rule 51-801 *Implementing National Instrument 51-102 Continuous Disclosure Obligations*.

Previously, materials related to the amendments to the Instruments and amendments to Companion Policy 51-102CP *Continuous Disclosure Obligations* and Companion Policy 71-102CP *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers* (the Companion Policies) were published in the Bulletin on October 13, 2006. The amendments to the Instruments and the Companion Policies came into effect on December 29, 2006.

The Commission is publishing the amendments to the Instruments and Companion Policies in a supplement to this issue of the OSC Bulletin.

January 19, 2007