

1.1.2 Notice of Ministerial Approval of Amendments to NI 51-102 Continuous Disclosure Obligations and Related Amendments

**NOTICE OF MINISTERIAL APPROVAL
OF AMENDMENTS TO
NATIONAL INSTRUMENT 51-102 *CONTINUOUS DISCLOSURE OBLIGATIONS,*
FORM 51-102F2 *ANNUAL INFORMATION FORM* AND FORM 51-102F5 *INFORMATION CIRCULAR*
AND
CONSEQUENTIAL AND OTHER AMENDMENTS TO
NATIONAL INSTRUMENT 52-107 *ACCEPTABLE ACCOUNTING PRINCIPLES,*
AUDITING STANDARDS AND REPORTING CURRENCY,
MULTILATERAL INSTRUMENT 52-109
CERTIFICATION OF DISCLOSURE IN ISSUERS' ANNUAL AND INTERIM FILINGS,
MULTILATERAL INSTRUMENT 52-110 *AUDIT COMMITTEES,*
NATIONAL INSTRUMENT 58-101 *DISCLOSURE OF CORPORATE GOVERNANCE PRACTICES,*
NATIONAL INSTRUMENT 71-102 *CONTINUOUS DISCLOSURE AND OTHER EXEMPTIONS*
RELATING TO FOREIGN ISSUERS,
COMMISSION RULE 51-801 *IMPLEMENTING NATIONAL INSTRUMENT 51-102*
CONTINUOUS DISCLOSURE OBLIGATIONS AND
FORM 41-501F1 *INFORMATION REQUIRED IN A PROSPECTUS UNDER*
ONTARIO SECURITIES COMMISSION RULE 41-501 *GENERAL PROSPECTUS REQUIREMENTS***

On December 6, 2007, the Minister of Finance approved, pursuant to section 143.3 of the *Securities Act* (Ontario), amendments to the following rules and forms (the Instruments):

- National Instrument 51-102 *Continuous Disclosure Obligations*;
- Form 51-102F2 *Annual Information Form*,
- Form 51-102F5 *Information Circular*;
- National Instrument 52-107 *Acceptable Accounting Principles, Auditing Standards and Reporting Currency*;
- Multilateral Instrument 52-109 *Certification of Disclosure in Issuers' Annual and Interim Filings*;
- Multilateral Instrument 52-110 *Audit Committees*;
- National Instrument 58-101 *Disclosure of Corporate Governance Practices*;
- National Instrument 71-102 *Continuous Disclosure and Other Exemptions Relating to Foreign Issuers*;
- Ontario Securities Commission Rule 51-801 *Implementing National Instrument 51-102 Continuous Disclosure Obligations*; and
- Form 41-501F1 *Information Required in a Prospectus* under Ontario Securities Commission Rule 41-501 *General Prospectus Requirements*.

Previously, materials related to the amendments to the Instruments and amendments to Companion Policy 51-102CP *Continuous Disclosure Obligations* (the Companion Policy) were published in the Bulletin on October 12, 2007. The amendments to the Instruments and the Companion Policy will come into force on December 31, 2007.

The amendments to the Instruments and the Companion Policy are published in Chapter 5 of this Bulletin.

December 21, 2007