

1.1.4 Notice of Ministerial Amendments to NI 81-102 Mutual Funds and Companion Policy 81-102CP, NI 81-106 Investment Fund Continuous Disclosure, NI 81-101 Mutual Fund Prospectus Disclosure and NI 41-101 General Prospectus Requirements

NOTICE OF MINISTERIAL APPROVAL OF AMENDMENTS TO

**NATIONAL INSTRUMENT 81-102 *MUTUAL FUNDS*
AND COMPANION POLICY 81-102CP**

AND TO

NATIONAL INSTRUMENT 81-106 *INVESTMENT FUND CONTINUOUS DISCLOSURE*

AND TO

NATIONAL INSTRUMENT 81-101 *MUTUAL FUND PROSPECTUS DISCLOSURE*

AND TO

NATIONAL INSTRUMENT 41-101 *GENERAL PROSPECTUS REQUIREMENTS*

On March 23, 2012, the Minister of Finance approved amendments (the Amendments) made by the Ontario Securities Commission to the following rules and policy:

- National Instrument 81-102 *Mutual Funds* and Companion Policy 81-102CP – *To National Instrument 81-102 Mutual Funds*;
- National Instrument 81-106 *Investment Fund Continuous Disclosure*;
- National Instrument 81-101 *Mutual Fund Prospectus Disclosure*;
- National Instrument 41-101 *General Prospectus Requirements*.

The Amendments were made by the Commission on January 17, 2012, and were published in Chapter 5 of the Bulletin on February 10, 2012. The Amendments come into force on April 30, 2012. The text of the Amendments is reproduced in Chapter 5 of this Bulletin.

April 6, 2012