

5.1.5 Amendments to Companion Policy 45-501CP Ontario Prospectus and Registration Exemptions, OSC Rule 91-501 Strip Bonds, OSC Rule 91-502 Trades in Recognized Options

AMENDMENTS TO SECURITIES LEGISLATION IN ONTARIO

In Ontario, effective January 11, 2015, we will make the following consequential amendments:

- Companion Policy 45-501CP *Ontario Prospectus and Registration Exemptions*:
Section 2.1 is amended by replacing “National Instrument 31-103 *Registration Requirements and Exemptions* (NI 31-103) (upon NI 31-103 coming into force)” **with** “National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations* (NI 31-103)”.
- OSC Rule 91-501 *Strip Bonds*:
Subsection 2.1(1) is amended by replacing “National Instrument 31-103 *Registration Requirements and Exemptions*” **with** “National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*”.
- OSC Rule 91-502 *Trades in Recognized Options*:
Subsection 2.2(1) is amended by replacing “National Instrument 31-101 *Registration Requirements and Exemptions*” **with** “National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*”.