

5.1.3 Amending Instrument for NI 45-102 Resale of Securities

**AMENDING INSTRUMENT FOR
NATIONAL INSTRUMENT 45-102 *RESALE OF SECURITIES***

1. National Instrument 45-102 *Resale of Securities* is amended by this Instrument.

2. APPENDIX D is amended by:

(a) Replacing the definition of “2009 OSC Rule 45-501” with the following:

“2009 OSC Rule 45-501” means the Ontario Securities Commission Rule 45-501 *Ontario Prospectus and Registration Exemptions* that came into force on the later of (a) September 28, 2009 and (b) the day on which sections 5 and 11, subsection 12(1) and section 13 of Schedule 26 of the *Budget Measures Act, 2009*, were proclaimed into force, as amended on February 11, 2015;”,

(b) by replacing "Section 2.2 of the 2005 OSC Rule 45-501 and 2009 OSC Rule 45-501." in paragraph 3(b) with the following:

"Section 2.2 of the 2005 OSC Rule 45-501 and 2009 OSC Rule 45-501;

Section 2.9 of the 2009 OSC Rule 45-501.”.