

5.1.12 Amendments to OSC Rule 56-501 Restricted Shares

ONTARIO SECURITIES COMMISSION RULE 56-501 *RESTRICTED SHARES*

ONTARIO AMENDMENT INSTRUMENT

1. ***Ontario Securities Commission Rule 56-501 Restricted Shares is amended by this Instrument.***
2. ***Subsection 2.2(1) is amended by replacing*** “The Montreal Exchange, the Vancouver Stock Exchange, The Alberta Stock Exchange, the Winnipeg Stock Exchange or the CDN system,” ***with*** “the TSX Venture Exchange, the Canadian Securities Exchange or Aequitas NEO Exchange Inc., ”.
3. This Instrument comes into force on November 17, 2015.