

5.1.9 Amendments to OSC Rule 45-501 Ontario Prospectus and Registration Exemptions

**AMENDMENTS TO
ONTARIO SECURITIES COMMISSION RULE 45-501
ONTARIO PROSPECTUS AND REGISTRATION EXEMPTIONS**

1. ***Ontario Securities Commission Rule 45-501 Ontario Prospectus and Registration Exemptions is amended by this Instrument.***
2. ***Section 5.1 is amended by adding the following paragraph:***

(d.1) section 2.9 of NI 45-106 [*Offering Memorandum*],.
3. ***Section 5.4 is amended by renumbering it as subsection 5.4(1) and by adding the following subsection:***

“(2) The requirement in subsection (1) does not apply to an offering memorandum prepared and filed with the Commission in accordance with section 2.9 of NI 45-106.”
4. This Instrument comes into force on January 13, 2016.