

5.1.10 Amendments to OSC Rule 45-501 Ontario Prospectus and Registration Exemptions

**AMENDMENTS TO ONTARIO SECURITIES COMMISSION RULE 45-501
ONTARIO PROSPECTUS AND REGISTRATION EXEMPTIONS**

1. ***Ontario Securities Commission Rule 45-501 Ontario Prospectus and Registration Exemptions is amended by this Instrument.***
2. ***Section 5.1 is amended by deleting “and” at the end of paragraph (f), and by adding the following paragraph:***
 - (f.1) section 5 of Multilateral Instrument 45-108 *Crowdfunding* [*Crowdfunding prospectus exemption*], if the eligible crowdfunding issuer is a reporting issuer, and .
3. This Instrument comes into force on January 25, 2016.