

**1.1.4 Notice of Ministerial Approval of Amendments to National Instrument 31-103 Registration Requirements, Exemptions and Ongoing Registrant Obligations, National Instrument 33-109 Registration Information, National Instrument 41-101 General Prospectus Requirements, National Instrument 44-101 Short Form Prospectus Distributions, National Instrument 44-102 Shelf Distributions, National Instrument 45-106 Prospectus Exemptions, National Instrument 51-102 Continuous Disclosure Obligations, National Instrument 81-102 Investment Funds, National Instrument 81-106 Investment Fund Continuous Disclosure and OSC Rule 33-506 (Commodity Futures Act) Registration Information**

**NOTICE OF MINISTERIAL APPROVAL OF AMENDMENTS TO  
NATIONAL INSTRUMENT 31-103  
REGISTRATION REQUIREMENTS, EXEMPTIONS AND ONGOING REGISTRANT OBLIGATIONS,  
NATIONAL INSTRUMENT 33-109 REGISTRATION INFORMATION,  
NATIONAL INSTRUMENT 41-101 GENERAL PROSPECTUS REQUIREMENTS,  
NATIONAL INSTRUMENT 44-101 SHORT FORM PROSPECTUS DISTRIBUTIONS,  
NATIONAL INSTRUMENT 44-102 SHELF DISTRIBUTIONS,  
NATIONAL INSTRUMENT 45-106 PROSPECTUS EXEMPTIONS,  
NATIONAL INSTRUMENT 51-102 CONTINUOUS DISCLOSURE OBLIGATIONS,  
NATIONAL INSTRUMENT 81-102 INVESTMENT FUNDS,  
NATIONAL INSTRUMENT 81-106 INVESTMENT FUND CONTINUOUS DISCLOSURE  
AND  
OSC RULE 33-506 (COMMODITY FUTURES ACT) REGISTRATION INFORMATION**

June 7, 2018

On May 2, 2018, the Minister of Finance approved amendments (the **Rule Amendments**) made by the Ontario Securities Commission to the following rules:

- National Instrument 31-103 *Registration Requirements, Exemptions and Ongoing Registrant Obligations*,
- National Instrument 33-109 *Registration Information*,
- National Instrument 41-101 *General Prospectus Requirements*,
- National Instrument 44-101 *Short Form Prospectus Distributions*,
- National Instrument 44-102 *Shelf Distributions*,
- National Instrument 45-106 *Prospectus Exemptions*,
- National Instrument 51-102 *Continuous Disclosure Obligations*,
- National Instrument 81-102 *Investment Funds*,
- National Instrument 81-106 *Investment Fund Continuous Disclosure*, and
- OSC Rule 33-506 (Commodity Futures Act) *Registration Information*.

In connection with the Rule Amendments, the Commission also adopted changes (the **Policy Changes**) to the following policies:

- Companion Policy 21-101CP *Marketplace Operation*, and
- Companion Policy 81-102CP *Investment Funds*.

The Rule Amendments and the Policy Changes were published in the Bulletin on March 29, 2018. They are reproduced in Chapter 5 of this Bulletin.