



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

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20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 19<sup>e</sup> étage  
20, rue queen ouest  
Toronto ON M5H 3S8

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**IN THE MATTER OF THE *SECURITIES ACT*  
R.S.O. 1990, c. S.5, AS AMENDED**

and

**IN THE MATTER OF CANADIAN IMPERIAL BANK OF COMMERCE  
AND CIBC WORLD MARKETS INC.**

**NOTICE OF HEARING  
(Sections 127 and 127.1)**

**TAKE NOTICE** that the Ontario Securities Commission (the “Commission”) will hold a hearing pursuant to sections 127 and 127.1 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the “Act”) at the Commission offices, 20 Queen Street West, 17<sup>th</sup> Floor, in Hearing Room A, Toronto, Ontario, commencing on the 21<sup>st</sup> day of December, 2009 at 1:00 p.m. or as soon thereafter as the hearing can be held;

**TO CONSIDER** whether it is in the public interest to approve the settlement agreement entered into between Staff of the Commission (“Staff”), Canadian Imperial Bank of Commerce and CIBC World Markets Inc.;

**BY REASON OF** the allegation set out in the Statement of Allegations dated December 18, 2009;

**AND TAKE FURTHER NOTICE** that any party to the proceeding may be represented by counsel if that party attends or submits evidence at the hearing;

**AND TAKE FURTHER NOTICE** that, upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party, and such party is not entitled to any further notice of the proceeding.

**DATED** at Toronto this 18<sup>th</sup> day of December, 2009

*“John Stevenson”*

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John Stevenson  
Secretary to the Commission