Ontario

Securities

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c.S.5, AS AMENDED

- and -

IN THE MATTER OF AMERICAN HERITAGE STOCK TRANSFER INC.. AMERICAN HERITAGE STOCK TRANSFER, INC., BFM INDUSTRIES INC., DENVER GARDNER INC., SANDY WINICK, ANDREA LEE MCCARTHY, KOLT CURRY AND LAURA MATEYAK

NOTICE OF HEARING (s. 127 of the Securities Act)

WHEREAS on April 1, 2011, the Ontario Securities Commission (the "Commission") issued a temporary order pursuant to sections 127(1) and 127(5) of the Securities Act, R.S.O., c.S.5., as amended (the "Act"), ordering the following (the "Temporary Order"):

- (a) trading in the securities of BFM shall cease;
- (b) all trading by and in the securities of AHST Nevada shall cease;
- (c) all trading by and in the securities of AHST Ontario shall cease;
- (d) all trading by and in the securities of Denver Gardner shall cease;
- (e) all trading by Winick shall cease;
- (f) all trading by McCarthy shall cease;
- (g) all trading by Curry shall cease; and,
- (h) all trading by Mateyak shall cease;

AND WHEREAS IT WAS FURTHER ORDERED that pursuant to clause 3 of subsection 127(1) of the Act, that any exemptions contained in Ontario securities law do not apply to any of the Respondents; and

TAKE NOTICE THAT the Commission will hold a hearing pursuant to sections 127 and 127.1 of the Act at the offices of the Commission, 20 Queen Street West, Toronto, Ontario, 17th Floor, commencing on Thursday, April 14, 2011, at 10:00 am or as soon thereafter as the hearing can be held;

TO CONSIDER whether, in the opinion of the Commission, it is in the public interest for the Commission to make an order:

- (a) extending the Temporary Order made April 1, 2011, until the final disposition of this matter or until such time as the Commission considers appropriate, pursuant to s. 127(7) of the Act; and
- (b) to make such further Orders as the Commission considers appropriate;

BY REASON of the facts cited in the Temporary Order and of such allegations and evidence as counsel may advise and the Commission may permit;

AND TAKE FUTHER NOTICE THAT any party to the proceedings may be represented by counsel at the hearing;

AND TAKE FURTHER NOTICE THAT, upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 4th day of April, 2011.

"John Stevenson"

John Stevenson
Secretary to the Commission