

Ontario Securities Commission Commission des valeurs mobilières de l'Ontario

P.O. Box 55, 19th Floor 20 Queen Street West Toronto ON M5H 3S8

CP 55, 19e étage 20, rue queen ouest Toronto ON M5H 3S8

IN THE MATTER OF THE SECURITIES ACT R.S.O. 1990, c. S.5, AS AMENDED

- AND -

IN THE MATTER OF PETER SBARAGLIA

NOTICE OF HEARING

Section 127

TAKE NOTICE THAT the Ontario Securities Commission (the "Commission") will hold a hearing pursuant to section 127 of the *Securities Act*, R.S.O. 1990, c. S.5, as amended (the "Act"), at the temporary offices of the Commission at ASAP Reporting Services Inc., Bay Adelaide Centre, 333 Bay Street, Suite 900, Toronto, ON, commencing on March 5, 2013 at 2:30 p.m., or as soon thereafter as the hearing can be held;

AND TAKE NOTICE THAT the purpose of the hearing is for the Commission to consider whether it is in the public interest to approve the settlement agreement dated March 4, 2013, between Staff of the Commission ("Staff") and Dr. Peter Sbaraglia ("Sbaraglia");

BY REASON OF the allegations set out in the Statement of Allegations dated February 24, 2011;

AND TAKE FURTHER NOTICE that any party to the proceedings may be represented by counsel at the hearing;

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AND TAKE FURTHER NOTICE that upon failure of any party to attend at the time and place aforesaid, the hearing may proceed in the absence of that party and such party is not entitled to any further notice of the proceeding.

DATED at Toronto this 4th day of March, 2013.

"John Stevenson"

John Stevenson
Secretary to the Commission