



Ontario
Securities
Commission

Commission des
valeurs mobilières
de l'Ontario

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20 Queen Street West
Toronto ON M5H 3S8

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20, rue queen ouest
Toronto ON M5H 3S8

FILE NO.: 2018-53

**IN THE MATTER OF
MICHAEL PEARSON**

AND

**IN THE MATTER OF
LEADFX INC.**

D. Grant Vingoe, Vice-Chair and Chair of the Panel

September 24, 2018

ORDER

WHEREAS on September 24, 2018, the Ontario Securities Commission (**Commission**) held a hearing at the offices of the Commission, located at 20 Queen Street West, 17th Floor, Toronto, Ontario, to address scheduling relating to the application brought by Michael Pearson (**Pearson** or the **Applicant**) relating to a special meeting of shareholders of LeadFX Inc. called to consider and approve a special resolution to approve a going-private transaction, to be completed via a statutory plan of arrangement under section 192 of the *Canada Business Corporations Act*;

ON HEARING the submissions of the representatives for Pearson, LeadFX Inc., Sentient Executive GP III Limited and Sentient Executive GP IV, Limited (collectively, **Sentient**), InCoR Energy Materials Limited and Staff of the Commission (**Staff**);

IT IS ORDERED THAT:

1. A motion hearing relating to the issues of standing by the Applicant and any other preliminary motions shall be held on September 28, 2018 commencing at 9:00 a.m. and materials shall be filed as follows:
 - a. Pearson shall file all materials by 11:59 p.m. on September 25, 2018;
 - b. LeadFX Inc., Sentient and InCoR Energy Materials Limited shall file all responding materials by 10:00 a.m. on September 27, 2018;
 - c. Pearson shall file all reply materials by 4:00 p.m. on September 27, 2018; and
 - d. Staff shall file its materials by 9:00 p.m. on September 27, 2018.

"D. Grant Vingoe"

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